

BOARD OF TRUSTEES
Regular Meeting

September 14, 2016

Closed Session 5:30 p.m.
Open Session 7:00 p.m.

AGENDA

CLOSED SESSION AT 5:30 P.M.

- 1. CALL TO ORDER**
- 2. CLOSED SESSION COMMENTS**
- 3. CLOSED SESSION** (as authorized by law)

A. CONFERENCE WITH LEGAL COUNSEL – ANTICIPATED LITIGATION

Daniel Burch/Sara Young
Attorney – Anthony De Marco
Significant Exposure to Litigation – One Case
IDR Case Number 20160817
(Pursuant to Government Code § 54956.9(d)(2))

EXHIBIT A-1

Daniel Burch/Sara Young
Attorney – Ernest Bell
Significant Exposure to Litigation – Ten Cases
IDR Case Number 20160615
IDR Case Number 20160616
IDR Case Number 20160722
IDR Case Number 20160801
IDR Case Number 20160802
IDR Case Number 20160805
IDR Case Number 20160806
IDR Case Number 20160812
IDR Case Number 20160816
IDR Case Number 20160818
(Pursuant to Government Code § 54956.9 (d)(2))

EXHIBIT A-2
EXHIBIT A-3
EXHIBIT A-4
EXHIBIT A-5
EXHIBIT A-6
EXHIBIT A-7
EXHIBIT A-8
EXHIBIT A-9
EXHIBIT A-10
EXHIBIT A-11

B. CONFERENCE WITH LEGAL COUNSEL – EXISTING LITIGATION

Daniel Burch/Sara Young
Attorney – Ernest Bell
Significant Exposure to Litigation – Three Cases
OAH Case Number 2016060615
OAH Case Number 2016070015
OAH Case Number 2016080091
(Pursuant to Government Code § 54956.9(d)(1))

EXHIBIT B-1
EXHIBIT B-2
EXHIBIT B-3

C. PUBLIC EMPLOYEE DISCIPLINE/DISMISSAL/RELEASE

Gordon Amerson
(Pursuant to Government Code § 54957)

EXHIBIT C-1

D. PUBLIC EMPLOYEE EMPLOYMENT/APPOINTMENT

Associate Superintendent, SELPA, Special Education Services
(Pursuant to Government Code § 54957)

EXHIBIT D-1

RECORDING OF SCHOOL BOARD MEETINGS

In accordance with Board Policy 9324, Board Minutes, all Regular School Board Meetings will be audio recorded.

OPEN SESSION AT 7:00 P.M.

CALL TO ORDER – ROLL CALL

PLEDGE OF ALLEGIANCE

ADOPTION OF THE AGENDA

REPORT ON CLOSED SESSION ACTION

SPECIAL RECOGNITIONS

Extra Miler

Kathy Pelzer’s nomination for School Counselor of the Year by California Association School Counselor (CASC)

BOARD AND SUPERINTENDENT COMMENTS

ORAL COMMUNICATIONS (Non-Agenda Items)

Oral Communications will occur immediately following Board and Superintendent Comments. The total time for Oral Communications shall be twenty (20) minutes. Individual presentations are limited to a maximum of three (3) minutes per individual.

PUBLIC HEARING

- 1. **PUBLIC HEARING: RESOLUTION NO. 1617-19, APPROVING ENERGY SERVICES CONTRACT WITH SCHNEIDER ELECTRIC BUILDINGS AMERICAS, INC. FOR APPROVED PLAN NO. 1 (APPLICATION NO. 1497) FOR THE DISTRICT’S ENERGY CONSERVATION PROGRAM FOR SIX SCHOOL SITES:** INFORMATION/
DISCUSSION

The Board will conduct a public hearing on adopting Resolution No. 1617-19, Approving Energy Services Contract with Schneider Electric Buildings Americas, Inc. for Approved Plan No. 1 (Application No. 1497) for the District’s Energy Conservation Program for Six School Sites pursuant to Government Code § 4217.12. Supporting information is located in Exhibit 29.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

Staff Recommendation

It is recommended the Board President open the public hearing, determine if members of the public have submitted requests to speak on the item, and after hearing any speakers, formally close the public hearing.

CONSENT CALENDAR

All matters listed under the Consent Calendar are considered by the Board to be routine and will be enacted by the Board in one motion in the form listed below. There will be no discussion of these items prior to the time the Board votes on the motion unless members of the Board, staff, or the public request specific items to be discussed and/or removed from the Consent Calendar. The Superintendent and the staff recommend approval of all Consent Calendar items.

BUSINESS AND SUPPORT SERVICES

- 2. **DONATION OF FUNDS AND EQUIPMENT:** Page 1
Approval of donations of funds and equipment. A number of gifts have been donated to the District, including \$131,200.64 in cash. These funds will be deposited in the appropriate school accounts. Items other than cash have no financial impact on the budget. **EXHIBIT 2**

The District does not guarantee maintenance of items or the expenditure of any District funds for continued use.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

- 3. PURCHASE ORDERS, COMMERCIAL WARRANTS AND PREVIOUSLY BOARD-APPROVED BIDS AND CONTRACTS:** Page 3
EXHIBIT 3

Approval of purchase orders (Attachment 1) and commercial warrants (Attachment 2). The expenditures related to the listed purchase orders and commercial warrants included in this item were previously authorized as part of the District's budget approval process. The purchase orders total \$18,953,018.82 and the commercial warrants total \$21,627,929.17. Attachment 3 is a list of previously Board-approved bids and contracts to assist in the review of the purchase order and commercial warrant listings. Attachment 4 is a list of previously Board-approved warrants, by vendor, exceeding \$250,000.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services
- 4. INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES, FIELD SERVICE AND MASTER CONTRACT AGREEMENTS:** Page 65
EXHIBIT 4

Approval of the District standardized Independent Contractor, Professional Services, Master Contract and Field Service agreements. The expenditures related to the listed agreements were previously authorized as part of the District's budget approval process. The exhibit shows thirty-two new agreements totaling \$1,186,342.59 and five amendments to existing agreements totaling \$86,553.38. Due to the size of the contract documents, the General Conditions for each type of agreement are posted online on the District's Board Agendas and Supporting Documentation page.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services
- 5. CHANGE ORDER NO. 1, BID NO. 1516-06, COMPRESSED NATURAL GAS FUELING DISPENSER AT ALISO VIEJO TRANSPORTATION CENTER:** Page 241
EXHIBIT 5

Approval of Change Order No. 1, Bid No. 1516-06, Compressed Natural Gas Fueling Dispenser at Aliso Viejo Transportation Center related to hose extensions at fill stations and additional K-rail to protect the gas line. This change order consists of additions, deletions or other revisions that are now being presented to the Board of Trustees for approval. All such changes in the work are performed under applicable conditions of the change in contract documents. The original contract sum was \$777,829. The new contract sum including Change Order No. 1 is \$790,448 funded by a portion of the proceeds of the 2C Liberty property sale.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services
- 6. CHANGE ORDER NO. 1, BID NO. 1516-12, SAN JUAN HILLS HIGH SCHOOL ADDITION PHASE I, WEST PARKING UPGRADES:** Page 254
EXHIBIT 6

Approval of Change Order No. 1, Bid No. 1516-1, San Juan Hills High School Addition Phase I, West Parking Upgrades Project related to the credit for boring of the electrical pathway in lieu of trenching and various project value enhancements. Project enhancements include: additional parking lot lighting, additional areas to receive seal coat and additional landscaping with irrigation. This change order consists of additions, deletions or other revisions that are now being presented to the Board of Trustees for approval. All such changes in the work are performed under applicable conditions of the change in contract documents. The original contract sum was \$1,023,681. The new contract sum including Change Order No. 1 is \$1,043,853 funded by Developer fees, sale proceeds of north transportation yard property, CFD No. 90-2, CFD No. 90-2 Improvement Area No. 2002-1 and CFD No. 98-2.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services
- 7. CHANGE ORDER NO. 1, BID NO. 1516-15, LADERA RANCH MIDDLE SCHOOL RELOCATABLE CLASSROOM AND RESTROOM PROJECT:** Page 305
EXHIBIT 7

Approval of Change Order No. 1, Bid No. 1516-15, Ladera Ranch Middle School Relocatable Classroom and Restroom Project related to the installation of owner

provided: custom canopy shade structures, rubber surfacing at playgrounds and the installation of low voltage data. This change order consists of additions, deletions or other revisions that are now being presented to the Board of Trustees for approval. All such changes in the work are performed under applicable conditions of the change in contract documents. The original contract sum was \$790,000. The new contract sum including Change Order No. 1 is \$868,662.17 funded by CFD 98-2 and Developer Fees.
Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

8. **CHANGE ORDER NO. 1, BID NO. 1516-21, BERGESON ELEMENTARY SCHOOL RELOCATABLE CLASSROOM PROJECT:** Page 326
EXHIBIT 8
Approval of Change Order No. 1, Bid No. 1516-21, Bergeson Elementary School Relocatable Classroom Project related to fire alarm and low voltage upgrades required for the new modular classrooms. This change order consists of additions, deletions or other revisions that are now being presented to the Board of Trustees for approval. All such changes in the work are performed under applicable conditions of the change in contract documents. The original contract sum was \$391,000. The new contract sum including Change Order No. 1 is \$408,663.64 funded by Developer Fees.
Contact: Clark Hampton, Deputy Superintendent, Business and Support Services
9. **CHANGE ORDER NO. 1, BID NO. 1516-22, ALISO NIGUEL HIGH SCHOOL RELOCATABLE CLASSROOMS:** Page 346
EXHIBIT 9
Approval of Change Order No. 1, Bid No. 1516-22, Aliso Niguel High School Relocatable Classrooms Project related to additional work required to close out a pre-existing DSA application number, as well as, fire alarm upgrades. This change order consists of additions, deletions or other revisions that are now being presented to the Board of Trustees for approval. All such changes in the work are performed under applicable conditions of the change in contract documents. The original contract sum was \$213,800. The new contract sum including Change Order No. 1 is \$230,427.29 funded by CFD funds.
Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

CURRICULUM AND INSTRUCTION

10. **LICENSING AGREEMENT WITH DOCUMENT TRACKING SERVICES, LLC:** Page 376
EXHIBIT 10
Approval of the Licensing Agreement with Document Tracking Services, LLC to provide a license to use a proprietary web-based application to create, edit, update, print and track the 2016 School Accountability Report Card, the 2016 Single Plan for Student Achievement, translation service for Spanish school Accountability Report, and other documents as needed by the District. The contractor will provide services at the rates indicated in the agreement. The term of this agreement is October 1, 2016 through October 1, 2017. Annual expenditures under this contract are estimated to be \$13,740 paid by the general fund.
Contact: Susan Holliday, Associate Superintendent, Education Services
11. **INCOME AGREEMENT NO. 43167 - ORANGE COUNTY SUPERINTENDENT OF SCHOOLS:** Page 380
EXHIBIT 11
Approval of Income Agreement No. 43167 with Orange County Superintendent of Schools to provide professional development for middle and high school Health and Physical Education teachers. The contractor will provide services at the rates indicated in the agreement. The term of this agreement is July 1, 2016 through June 30, 2017, with the half-day session occurring on October 31, 2016. Annual expenditures under this contract are anticipated to be approximately \$400 paid by the Educator Effectiveness Grant.
Contact: Susan Holliday, Associate Superintendent, Education Services

12. **INCOME AGREEMENT NO. 43250 - ORANGE COUNTY SUPERINTENDENT OF SCHOOLS:** Page 389
EXHIBIT 12
Approval of Income Agreement No. 43250 with Orange County Superintendent of Schools to provide professional development for elementary school teachers, specifically to extend teachers' knowledge of students' mathematical thinking and support instructional implementation practices. The contractor will provide services at the rates indicated in the agreement. The term of this agreement is July 25, 2016 through February 28, 2017. Annual expenditures under this contract are anticipated to be approximately \$36,000 paid by the Educator Effectiveness Grant.
Contact: Susan Holliday, Associate Superintendent, Education Services
13. **INCOME AGREEMENT NO. 43280 - ORANGE COUNTY SUPERINTENDENT OF SCHOOLS:** Page 398
EXHIBIT 13
Approval of Income Agreement No. 43280 with Orange County Superintendent of Schools to provide written and oral translation/interpretation services. The contractor will provide services at the rates indicated in the agreement. The term of this agreement is July 1, 2016 through June 30, 2017. Annual expenditures under this contract are anticipated to be approximately \$10,000 paid by the general fund.
Contact: Susan Holliday, Associate Superintendent, Education Services
14. **MEMORANDUM OF UNDERSTANDING WITH SADDLEBACK VALLEY UNIFIED SCHOOL DISTRICT:** Page 405
EXHIBIT 14
Approval of the Memorandum of Understanding with Saddleback Valley Unified School District (SVUSD) for the purpose of implementing special education services and programs. The agreement grants funding to SVUSD to provide Adult Transition Program services to District students currently residing in an adult-group facility within SVUSD boundaries. The student's permanent residency is within District boundaries. The agreement allows SVUSD to provide all direct services to the students, including access to local community supports and independent living. The District will provide oversight of the program and collaborate in decisions related to educational services. Expenditures under this agreement are estimated to be \$80,000 funded by special education funds.
Contact: Daniel Burch, Interim Associate Superintendent, SELPA, Special Education Services
15. **AGREEMENTS FOR PARTICIPATION, INSIDE THE OUTDOORS FIELD PROGRAM NO. 90004 AND NO. 90023 - ORANGE COUNTY SUPERINTENDENT OF SCHOOLS:** Page 411
EXHIBIT 15
Approval of the Agreements for Participation for Inside the Outdoors No. 90004 and No. 90023 with Orange County Superintendent of Schools. District elementary schools routinely participate in outdoor science school and field programs. These programs range from a 45-minute presentation by a traveling naturalist, appropriate for kindergarten audiences, to a five-day outdoor science program in the San Bernardino Mountains for students in grades 5 and 6. The term of this agreement is September 1, 2016 through August 31, 2017. Expenditures under these contracts will have no financial impact on the general fund.
Contact: Susan Holliday, Associate Superintendent, Education Services
16. **PERSONNEL REIMBURSEMENT AGREEMENT WITH LAGUNA BEACH UNIFIED SCHOOL DISTRICT:** Page 434
EXHIBIT 16
Approval of a Personnel Reimbursement Agreement with Laguna Beach Unified School District (LBUSD) to provide five days of instruction by a qualified Orientation and Mobility Specialist to LBUSD during the 2016-2017 school year. The District staff has provided these services to LBUSD from the time both districts were part of the South Orange County Special Education Local Plan Area. LBUSD will pay the employee salary and benefit costs for the days of instruction.
Contact: Daniel Burch, Interim Associate Superintendent, SELPA, Special Education Services

17. **PERSONNEL REIMBURSEMENT AGREEMENT WITH SADDLEBACK VALLEY UNIFIED SCHOOL DISTRICT:** Page 437
EXHIBIT 17
Approval of a Personnel Reimbursement Agreement with Saddleback Valley Unified School District (SVUSD) to provide 40 days of instruction by a qualified Orientation and Mobility Specialist to SVUSD during the 2016-2017 school year. The District staff has provided these services to SVUSD from the time both districts were part of the South Orange County Special Education Local Plan Area. SVUSD will pay the employee salary and benefit costs for the days of instruction.
Contact: Daniel Burch, Interim Associate Superintendent, SELPA, Special Education Services
18. **RESOLUTION NO. 1617-36, AUTHORIZING THE INCREASE AND DECREASE IN APPROPRIATIONS FOR THE FISCAL YEAR ENDING 2015-2016:** Page 440
EXHIBIT 18
Approval of Resolution No. 1617-36, Authorizing the Increase and Decrease in Appropriations for the Fiscal Year ending 2015-2016. Resolution No. 1617-36 will adjust the budget approved at second interim 2015-2016 to final unaudited actuals budgets.
Contact: Clark Hampton, Deputy Superintendent, Business and Support Services
19. **RESOLUTION NO. 1617-37, RE-APPROPRIATION OF CARRYOVER FUNDS:** Page 445
EXHIBIT 19
Approval of Resolution No. 1617-37, Authorizing the Re-appropriation of Carryover Funds. Resolution No. 1617-37 authorizes the re-appropriation of carryover income and associated expenditures for the 2016-2017 fiscal year based on final unaudited balances for the 2015-2016 fiscal year. The carryover income and expenditures will adjust balances adopted in June 2016.
Contact: Clark Hampton, Deputy Superintendent, Business and Support Services
20. **RESOLUTION NO. 1617-38, ADOPTING THE 2015-2016 ACTUAL GANN LIMIT AND THE 2016-2017 ESTIMATED GANN LIMIT:** Page 449
EXHIBIT 20
Approval of Resolution No. 1617-38, Adopting the 2015-2016 Actual Gann Limit and the 2016-2017 Estimated Gann Limit. Resolution No. 1617-38 establishes the actual Gann Limit for 2015-2016 at \$282,630,849.30 and the estimated Gann Limit for 2016-2017 at \$294,532,236.52. Approval of this Resolution will have no financial implications on either the 2015-2016 or 2016-2017 budgets.
Contact: Clark Hampton, Deputy Superintendent, Business and Support Services
21. **SUPPORT AGREEMENT – IDEAL COMPUTER SOUTH, INC.:** Page 455
EXHIBIT 21
Approval of the Support Agreement with IDEAL Computer South, Inc. for the purpose of maintaining an existing HP3000 server. The current server houses our QSS data including Business Services and Human Resources programs and data. The server started experiencing failures causing immediate concern; therefore, a new server and maintenance contract was presented to and approved by the Board at the May 25, 2016 meeting. HP licensing requires the District to maintain the previous server during the terms of the lease of the new server. This agreement will provide support for the previous server to ensure uptime for data transfers and satisfaction of license requirements under a separate contract from the new server lease and maintenance contract. The initial contract term is from July 1, 2016 through June 30, 2017. Annual expenditures under this contract are limited to \$6,870 funded by the general fund.
Contact: Clark Hampton, Deputy Superintendent, Business and Support Services
22. **CONTRACTOR AGREEMENT – COGNITIVELY GUIDED INSTRUCTION, ORANGE COUNTY DEPARTMENT OF EDUCATION:** Page 460
EXHIBIT 22
Approval of the Contractor Agreement, Cognitively Guided Instruction, with Orange County Department of Education (OCDE), will provide three days of Cognitive Guided Instruction training to six cohorts of elementary teachers, administrators, and instructional coaches. An additional two days of training will be provided to

approximately 90 elementary teacher leaders, principals and instructional coaches. The desired outcomes for the training and professional learning will be to extend teachers' knowledge of students' mathematical thinking and to support implementation of instructional practices that feature mathematical problem solving and classroom discussions. The desired measurable outcomes will be to increase student achievement in mathematics and teacher knowledge of the learning progressions in mathematics. The \$36,000 cost will be funded with Educator Effectiveness funds.

Contact: Susan Holliday, Associate Superintendent, Education Services

23. HANOVER RESEARCH PARTNERSHIP AGREEMENT:

Page 469

EXHIBIT 23

Approval of the Hanover Research Partnership Agreement will support research based evaluation of the District's Spanish and Mandarin Immersion Programs to include quantitative and qualitative data analysis, primary research and stakeholder feedback, secondary research and peer benchmarking. The partnership will run for a six month time period from August 25, 2016 to February 24, 2017. The \$24,999 cost will be funded with the Local Control Funding Formula and the general fund.

Contact: Susan Holliday, Associate Superintendent, Education Services

HUMAN RESOURCE SERVICES

24. FIELDWORK AGREEMENT WITH THE UNIVERSITY OF LA VERNE:

Page 476

EXHIBIT 24

Approval of Fieldwork Agreement with the University of La Verne for July 1, 2016 until terminated upon mutual consent of both parties. To meet the growing demand of employing qualified teachers in hard-to-fill areas such as Special Education, Mathematics, Physics, Chemistry and Foreign Language, Human Resource Services has partnered with University of La Verne for the purpose of allowing students to be placed in the District for fieldwork and supervised teaching experiences.

Contact: Gordon Amerson, Associate Superintendent, Human Resource Services

25. RESIGNATIONS/RETIREMENTS/EMPLOYMENT – CLASSIFIED EMPLOYEES:

Page 497

EXHIBIT 25

Approval of the activity list for employment, separation and additional assignments of classified employees. These positions will be charged to the appropriate fund and are included in the adopted budget.

Contact: Gordon Amerson, Associate Superintendent, Human Resource Services

26. RESIGNATIONS/RETIREMENTS/EMPLOYMENT – CERTIFICATED EMPLOYEES:

Page 519

EXHIBIT 26

Approval of the activity list for employment, separation and additional assignments of certificated employees. These positions will be charged to the appropriate fund and are included in the adopted budget.

Contact: Gordon Amerson, Associate Superintendent, Human Resource Services

DISCUSSION ACTION ITEMS

27. SMARTER BALANCED ASSESSMENT RESULTS:

INFORMATION/

DISCUSSION

Page 560

EXHIBIT 27

During Spring 2016, over 26,000 District students in grades 3 through 8 and 11 participated in the Smarter Balanced Assessment (SBA) computerized test as part of the California Assessment of Student Performance and Progress (CAASPP). The assessments measure students' mastery of The State Standards in Mathematics and English-language arts/Literacy as well as readiness for college-level work. This item presents a summary of the SBA results.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Susan Holliday, Associate Superintendent, Education Services

Staff Recommendation

It is recommended the Board President recognize Susan Holliday, Associate Superintendent, Education Services, to present information on this item and answer any questions Trustees may have. This is an information item only and no Board action is necessary.

28. FIRST READING – BOARD POLICY 9270, CONFLICT OF INTEREST:

This proposed revision of Board Policy 9270, *Conflict of Interest*, updates this policy to reflect the recommended changes to designated positions that must disclose financial interests on Form 700 as well as updates and clarified District policy related to incompatible offices and activities, gifts and honoraria. Changes are underlined; deletions are struck through. There is no fiscal impact.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

Contact: Gordon Amerson, Associate Superintendent, Human Resource Services

DISCUSSION/
ACTION
Page 579
EXHIBIT 28

Staff Recommendation

It is recommended the Board President recognize Gordon Amerson, Associate Superintendent, Human Resource Services, to present information on this item.

Following discussion, it is recommended the Board of Trustees approve Board Policy 9270, *Conflict of Interest*.

Motion by _____ Seconded by _____

29. RESOLUTION NO. 1617-19, APPROVING ENERGY SERVICES CONTRACT WITH SCHNEIDER ELECTRIC BUILDINGS AMERICAS, INC. FOR APPROVED PLAN NO. 1 (APPLICATION NO. 1497) FOR THE DISTRICT'S ENERGY CONSERVATION PROGRAM FOR SIX SCHOOL SITES:

This agenda item pertains to the adoption of Resolution No. 1617-19, Approving Energy Services Contract with Schneider Electric Buildings Americas, Inc. for Approved Plan No. 1 (Application No. 1497) for the District's Energy Conservation Program for Six School Sites. The District's Energy Conservation Program Application 1497 was approved by the California Energy Commission (CEC) on June 27, 2016. The implementation of Approved Plan No. 1 (Attachment A) will reduce the Facilities' energy consumption and costs and improve the Facilities' energy quality/reliability. The CEC approved state funding for Approved Plan No. 1 in the amount of \$2,490,333. In or about January 2016, the District issued Request For Proposals (RFP) No. 5-1516. The RFP was based upon a "Best Value" criteria method of selection as is permitted by applicable law. As a result of that competitive selection process, Schneider Electric Buildings Americas, Inc. (Schneider) was determined by staff to be a full-service energy services company with the technical capabilities to provide services to the District, including benchmarking, America Society of Heating Refrigerating and Air-Conditioning Engineers (ASHRAE) auditing, identifying and developing energy efficiency measures, water conservation measures, and energy generation measures, as well as providing design, engineering, procurement, construction management, installation, construction, systems commissioning, training and preventive maintenance services.

DISCUSSION/
ACTION
Page 599
EXHIBIT 29

A legal Memorandum dated August 22, 2016 from the District's outside legal counsel, John P. Dacey, Esq. of Bergman Dacey Goldsmith, PLC. has previously been provided to the Board and therein Mr. Dacey concludes that "the District's RFP process conducted back in January 2016 was consistent with the California Energy Commission's 2015 Program Implementation Guidelines, issued December 2014, and that the Board is authorized to award the implementation portion of the projects under the proposed Contract to Schneider Electric, Inc. as contemplated by the RFP."

Additionally, Government Code § 4217.12 requires before a school district can award the implementation portion of an energy services contract pursuant to Government Code § 4217.10 through § 4217.18, the school district must post and advertise giving Notice of a Public Hearing to be held regarding the award of such a contract. The statute requires the Notice to be given at least 14 days before the public hearing. This Action Item is scheduled for the September 14, 2016 Board and as such, Notice was given on August 30, 2016 by posting same at District Office and by advertising same in Orange County Register.

Pursuant to § 4217.12 of the California Government Code, the Board of Trustees has to open a public hearing during its meeting on September 14, 2016, receive and consider any public comments, if any, and while the meeting is still open, make certain findings set forth below.

The required findings to be read aloud into the record are:

- 1. The Board adopts the findings and recommendations of staff as set forth in staff's Report and Attachment A thereto as the Board's findings; and*
- 2. Schneider Electric was selected through a competitive Request for Proposal process consistent with the requirements set forth in the California Energy Commission's 2015 Program Implementation Guidelines, has performed the needed evaluations and assessments required to receive approval for state funding of the projects, said funding has now been received as a result of the District's and Schneider Electric's efforts, and has guaranteed to implement those conservation measures for a price not to exceed the state funding received by the District for the projects. Therefore, by entering into the proposed Energy Services Contract with Schneider to implement the ECM recommendations the Board finds that it is in the best interests of the District, provides the best-value to the District, and pursuant to California Government Code § 4217.10 et seq. the Board hereby approves the proposed Energy Services Contract with Schneider to implement the measures recommended in Approved Plan No. 1 for the Facilities as a design-builder and construction manager.*

District staff, Schneider, and District legal counsel, John P. Dacey, Esq. of Bergman Dacey Goldsmith, PLC. have drafted the various contract documents (i.e., an Energy Services Contract and Exhibits thereto) pursuant to California Government Code § 4217.10 through § 4217.18 to have Schneider perform the work and services needed to implement Approved Plan No. 1 at the Facilities. District staff, Schneider, District legal, and Schneider legal, have all approved the draft agreement and exhibits, all of which are subject to Board approval. Funding has been approved and will come from state funds; there is no financial impact.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

Staff Recommendation

It is recommended the Board President recognize Clark Hampton, Deputy Superintendent, Business and Support Services, to present this item.

Following discussion, it is recommended the Board of Trustees adopt Resolution No. 1617-19, Approving Energy Services Contract with Schneider Electric Buildings Americas, Inc. for Approved Plan No. 1 (Application No. 1497) for the District's Energy Conservation Program for Six School Sites.

Motion by _____ Seconded by _____

30. **RESOLUTION NO. 1617-35, PRELIMINARY 2015-2016 FINANCIAL STATEMENTS (UNAUDITED ACTUALS):** DISCUSSION/
ACTION
Page 666
EXHIBIT 30

The Board of Trustees will be provided with a brief update on the 2015-2016 actuals and the revisions to the 2016-2017 budget. Resolution No. 1617-35 will be forwarded to the Orange County Department of Education, reviewed for accuracy and compliance, and subsequently transmitted to the Superintendent of Public Instruction.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

Staff Recommendation

It is recommended the Board President recognize Clark Hampton, Deputy Superintendent, Business and Support Services, to present this item.

Following discussion, it is recommended the Board of Trustees approve Resolution No. 1617-35, Preliminary 2015-2016 Financial Statements (Unaudited Actuals).

Motion by _____ Seconded by _____

31. **FIRST READING – BOARD POLICY 0420.41, CHARTER SCHOOL OVERSIGHT:** DISCUSSION/
ACTION
Page 828
EXHIBIT 31

The proposed new Board Policy 0420.41, *Charter School Oversight*, provides updated and well defined language regarding Charter School Oversight. This policy will provide all stakeholders with current information and ensure legal compliance. The existing Board Policy 0420.4, *Charter School Authorization*, will be broken down into three policies as recommended by legal counsel; Authorization, Oversight and Revocation.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Susan Holliday, Associate Superintendent, Education Services

Staff Recommendation

It is recommended the Board President recognize Susan Holliday, Associate Superintendent, Education Services, to present this item.

Following discussion, it is recommended the Board of Trustees approve Board Policy 0420.41, *Charter School Oversight*.

Motion by _____ Seconded by _____

32. **FIRST READING – BOARD POLICY 0420.43, CHARTER SCHOOL REVOCATION:** DISCUSSION/
ACTION
Page 841
EXHIBIT 32

The proposed new Board Policy 0420.43, *Charter School Revocation*, provides updated and well defined language regarding Charter School Revocation. This policy will provide all stakeholders with current information and ensure legal compliance. The existing Board Policy 0420.4, *Charter School Authorization*, will be broken down into three policies as recommended by legal counsel; Authorization, Oversight and Revocation.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Susan Holliday, Associate Superintendent, Education Services

Staff Recommendation

It is recommended the Board President recognize Susan Holliday, Associate Superintendent, Education Services, to present this item.

Following discussion, it is recommended the Board of Trustees approve Board Policy 0420.43, *Charter School Revocation*.

Motion by _____ Seconded by _____

33. FIRST READING – REVISIONS TO BOARD POLICY 0420.4, CHARTER SCHOOL AUTHORIZATION: DISCUSSION/
ACTION

The proposed revisions of Board Policy 0420.4, *Charter School Authorization*, provide updated and well defined language regarding Charter Schools. These changes will provide all stakeholders with current information and ensure legal compliance. The existing policy will be broken down into three policies as recommended by legal counsel; Authorization, Oversight and Revocation. Changes are underlined, deletions are struck through.

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EXHIBIT 33

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Susan Holliday, Associate Superintendent, Education Services

Staff Recommendation

It is recommended the Board President recognize Susan Holliday, Associate Superintendent, Education Services, to present this item.

Following discussion, it is recommended the Board of Trustees approve Board Policy 0420.4, *Charter School Authorization*.

Motion by _____ Seconded by _____

34. FIRST READING – REVISIONS TO BOARD POLICY 5112, ABSENCES AND EXCUSES: DISCUSSION/
ACTION

Attendance is a critical component in student achievement. Recently an Attendance Taskforce was created to find ways of improving student attendance. The Taskforce agreed that updating policy on attendance was a critical step in improving student attendance. This proposed revision of Board Policy 5112, *Absences and Excuses*, updates the policy to current Education Code and incorporates the recommended policy language suggested by the Taskforce regarding School Attendance Review Board process, chronic absenteeism and expectations that the District may conduct wellness checks for excessive absences. Changes are underlined; deletions are struck through.

Page 865
EXHIBIT 34

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Susan Holliday, Associate Superintendent, Education Services

Staff Recommendation

It is recommended the Board President recognize Susan Holliday, Associate Superintendent, Education Services, to present this item.

Following discussion, it is recommended the Board of Trustees approve Board Policy 5112, *Absences and Excuses*.

Motion by _____ Seconded by _____

35. FIRST READING – REVISIONS TO BOARD POLICY 5130, STUDENT RECORDS: DISCUSSION/
ACTION

Board Policy 5130, *Student Records*, has been revised to reflect changes in the fees for duplication of student records. Staff recommends the fees for duplicating student records be changed from 25 cents per page to 15 cents per page to reflect reasonable costs to reproduce student records. Additional changes have been proposed for the fees

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to reproduce an official student transcript. The fee would be changed from \$10 per transcript to \$5 per transcript. Changes are underlined; deletions are struck through.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Susan Holliday, Associate Superintendent, Education Services

Staff Recommendation

It is recommended the Board President recognize Susan Holliday, Associate Superintendent, Education Services, to present this item.

Following discussion, it is recommended the Board of Trustees approve Board Policy 5130, *Student Records*.

Motion by _____ Seconded by _____

36. FIRST READING – REVISIONS TO BOARD POLICY 5141.1, BUS CONDUCT:

The proposed revision of Board Policy 5141.1, *Bus Conduct*, updates the policy to current Education Code and incorporates language concerning use of electronic devices and bus surveillance systems. Changes are underlined; deletions are struck through.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Susan Holliday, Associate Superintendent, Education Services

Staff Recommendation

It is recommended the Board President recognize Susan Holliday, Associate Superintendent, Education Services, to present this item.

Following discussion, it is recommended the Board of Trustees approve Board Policy 5141.1, *Bus Conduct*.

Motion by _____ Seconded by _____

37. SECOND READING – ADDITION OF BOARD POLICY 6170.1 TRANSITIONAL KINDERGARTEN:

This proposed Board Policy 6170.1, *Transitional Kindergarten*, outlines the recommended policy language of the California School Board Association’s sample Board Policy on Transitional Kindergarten. The creation of specific policy on Transitional Kindergarten will establish the parameters of the program, eligibility, curriculum and instruction, staffing, continuance to kindergarten and assessments. This policy is aligned with Education Code § 48000 regarding Transitional Kindergarten. Revisions requested by Trustees during the first reading of this item have been made. Changes are underlined; deletions are struck through.

CUSD WIG 1: Teaching and Learning – Engaging students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Susan Holliday, Associate Superintendent, Education Services

Staff Recommendation:

It is recommended the Board President recognize Susan Holliday, Associate Superintendent, Education Services, to present this item.

Following discussion, it is recommended the Board of Trustees approve the addition of the Board Policy 6170.1, *Transitional Kindergarten*.

Motion by _____ Seconded by _____

DISCUSSION/
ACTION
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EXHIBIT 36

DISCUSSION/
ACTION
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EXHIBIT 37

ADJOURNMENT

Motion by _____ Seconded by _____

**THE NEXT REGULAR MEETING OF THE BOARD OF TRUSTEES IS
WEDNESDAY, SEPTEMBER 28, 2016, 7:00 P.M.
AT THE CAPISTRANO UNIFIED SCHOOL DISTRICT OFFICE BOARD ROOM
33122 VALLE ROAD, SAN JUAN CAPISTRANO, CALIFORNIA**

For information regarding Capistrano Unified School District, please visit our website:

www.capousd.org

INSTRUCTIONS FOR PRESENTATIONS TO THE BOARD BY PARENTS AND CITIZENS PRESENT AT THIS MEETING

We are pleased you can be with us at this meeting, and we hope you will return often. Your visit assures us of continuing community interest in our schools.

The members of the Board of Trustees of this District are locally elected state officials, who serve four-year terms of office, and who are responsible for the educational program of our community from grades kindergarten through twelve. They are required to conduct programs of the schools in accordance with the State of California Constitution, the State Education Code, and other laws relating to schools enacted by the Legislature, and policies and procedures which this Board adopts.

The Board is a policy-making body whose actions are guided by the school district's Mission and Goals. Administration of the District is delegated to a professional administrative staff headed by the Superintendent.

The agenda and its extensive background material are studied by each member of the Board for at least two days preceding the meeting. Board Members can call the administrative staff for clarification on any item, and many of the items on the agenda were discussed by the Board during previous meetings. These procedures enable the Board to act more effectively on agenda items than would otherwise be possible.

WHAT TO DO IF YOU WISH TO ADDRESS THE BOARD OF TRUSTEES

ITEMS ON THE AGENDA. Any person may address the Board concerning any item on the agenda and may, at the discretion of the Board, be granted three (3) minutes to make a presentation to the Board at the time a specific item is under discussion. However, the time assigned for individual presentations could be fewer than three (3) minutes depending upon the total number of speakers who wish to address a specific agenda topic. Prior to the opening of the meeting, a Request to Address the Board card (located in the foyer) should be completed and submitted to the Secretary of the Board. The total time devoted to presentations to the Board shall not exceed twenty (20) minutes, unless additional time is granted by the Board. All presentations shall be heard by the Board prior to the formal discussion of the agenda topic under consideration. Once an agenda item has been opened for public comment, no additional "Request to Address the Board of Trustees" cards shall be accepted for that topic.

ORAL COMMUNICATIONS (Non-Agenda Items). Citizens may address the Board on any item not appearing on the agenda. Individual presentations are limited to three (3) minutes per individual, with twenty (20) minutes in total being devoted for this purpose, but could be less if there are a large number of Oral Communication speakers. Legally, the Board may not take action on items raised by speakers under Oral Communications. However, at its discretion, the Board may refer items to the administration for follow-up or place topics on a future Board agenda.

PUBLIC HEARINGS. Anytime the Board schedules a separate public hearing on any given topic, it shall not hear speakers on that topic before the public hearing, except as to the scheduling of the hearing, nor shall it hear speakers after the hearing, except as to changes in the policy or recommended actions which are directed at the time of the hearing.

CLOSED SESSION. In accordance with Education Code § 35146 and Government Code § 54957, the Board may recess to Closed Session to discuss personnel matters which they consider inadvisable to take up in a public meeting.

REASONABLE ACCOMMODATION

In order to help ensure participation in the meeting of disabled individuals, appropriate disability-related accommodations or modifications shall be provided by the Board, upon request, in accordance with the Americans with Disabilities Act (ADA). Persons with a disability who require a disability-related accommodation or modification, including auxiliary aids and services in order to participate in a Board meeting, shall contact the Superintendent or designee in writing by noon on the Friday before the scheduled meeting. Such notification shall provide school district personnel time to make reasonable arrangements to assure accessibility to the meeting.

Donation of Funds
September 14, 2016

DONATED BY	AMOUNT	PURPOSE	SCHOOL
Aliso Viejo Middle School PTSA		Chromebook	Aliso Viejo Middle School
Harold Ambuehl Elementary School PTA	\$5,505.44	Meet the Masters Art Program	Ambuehl Elementary School
Harold Ambuehl Elementary School PTA	\$4,289.00	Renaissance Learning Computer Program	Ambuehl Elementary School
Harold Ambuehl Elementary School PTA	\$9,856.47	Instructional Assistant Salary	Ambuehl Elementary School
The Benevity Community Impact Fund	\$195.00	Instructional Materials and Supplies	Capistrano Valley High School
Capistrano Valley High School PTSA	\$3,000.00	STAP Stipends	Capistrano Valley High School
Chaparral Elementary School PTA	\$220.00	Instructional Materials and Supplies	Chaparral Elementary School
PG&E Corp. Foundation	\$600.00	Instructional Materials and Supplies	Concordia Elementary School
PG&E Corp. Foundation	\$600.00	Instructional Materials and Supplies	Concordia Elementary School
Guided Discoveries	\$2,572.50	Field Trips	Concordia Elementary School
Vending Plus Inc.	\$30.69	Instructional Materials and Supplies	Concordia Elementary School
Wells Fargo Community Support Campaign	\$134.61	Instructional Materials and Supplies	Dana Hills High School
Wells Fargo Community Support Campaign	\$500.00	Instructional Materials and Supplies	Dana Hills High School
CUSD Foundation	\$2,145.01	Instructional Materials and Supplies	Hidden Hills Elementary School
DoTopia	\$70.00	Community Support Campaign	Hidden Hills Elementary School
Truist	\$36.00	Instructional Materials and Supplies	Ladera Ranch Middle School
The Benevity Community Impact Fund	\$220.00	Instructional Materials and Supplies	Ladera Ranch Middle School
Vending Plus Inc.	\$469.86	Instructional Materials and Supplies	Las Flores Middle School
Juice it Up	\$88.00	Instructional Materials and Supplies	Las Palmas Elementary School
Vending Plus Inc.	\$35.99	Instructional Materials and Supplies	Las Palmas Elementary School
Karen Thompson	\$47.50	Instructional Materials and Supplies	Marian Bergeson Elementary School
Bergeson Foundation	\$5,509.36	Accelerated Reading & Star Reading Program	Marian Bergeson Elementary School
Vending Plus Inc.	\$38.64	Instructional Materials and Supplies	Moulton Elementary School
CR&R	\$646.24	Instructional Materials and Supplies	Moulton Elementary School
MMB Management, LLC	\$400.00	Instructional Materials and Supplies	Moulton Elementary School
Ladera Ranch Education Foundation Inc.	\$376.90	Instructional Materials and Supplies	Oso Grande Elementary School
Ladera Ranch Education Foundation Inc.	\$360.35	Instructional Materials and Supplies	Oso Grande Elementary School
Ladera Ranch Education Foundation Inc.	\$18,000.00	Science Camp Deposit	Oso Grande Elementary School
Vending Plus Inc.	\$58.51	Instructional Materials and Supplies	Oso Grande Elementary School
Oso Grande Elementary School PTA	\$9,577.56	Instructional Materials and Supplies	Oso Grande Elementary School
Kroeger	\$26.41	Instructional Materials and Supplies	Palisades Elementary School
Kroeger	\$80.58	Instructional Materials and Supplies	Palisades Elementary School
Vending Plus Inc.	\$26.99	Instructional Materials and Supplies	Palisades Elementary School
Vending Plus Inc.	\$806.64	Instructional Materials and Supplies	San Clemente High School
Vending Plus Inc.	\$172.26	Instructional Materials and Supplies	San Clemente High School
Warren Caesar		2000 BMW 540i Vehicle	San Clemente High School
Target	\$400.00	Instructional Materials and Supplies	San Juan Hills High School
Sempre Employee Giving Network	\$30.00	Instructional Materials and Supplies	San Juan Hills High School
Sempre Employee Giving Network	\$35.00	Instructional Materials and Supplies	San Juan Hills High School
San Juan Hills High School Stallion Boosters		Apple Mac Minis	San Juan Hills High School

Donation of Funds
September 14, 2016

DONATED BY	AMOUNT	PURPOSE	SCHOOL
United Way Silicon Valley	\$29.76	Instructional Materials and Supplies	Tesoro High School
Vending Plus Inc.	\$859.69	Instructional Materials and Supplies	Tesoro High School
Kroeger	\$38.36	Instructional Assistant Salary	Tijeras Creek Elementary School
Schoola	\$35.88	Instructional Assistant Salary	Tijeras Creek Elementary School
United Way	\$675.00	Instructional Assistant Salary	Tijeras Creek Elementary School
Tijeras Creek Booster Club	\$330.00	Field Trip	Tijeras Creek Elementary School
Vending Plus Inc.	\$36.21	Instructional Assistant Salary	Tijeras Creek Elementary School
Viejo Elementary School PTA	\$255.00	Fourth Grade Assembly	Viejo Elementary School
Viejo Elementary School PTA	\$120.00	Third Grade Field Trip	Viejo Elementary School
Vending Plus Inc.	\$87.22	Instructional Materials and Supplies	Vista del Mar Elementary & Middle School
Vista del Mar MAKO Educational Foundation	\$35,932.60	Projectors	Vista del Mar Elementary School
Vista del Mar Elementary School PTA	\$12,825.00	Field Trip	Vista del Mar Elementary School
Henken Orthodontics	\$1,174.00	Instructional Materials and Supplies	Vista Del Mar Middle School
Wood Canyon Elementary School Foundation	\$11,600.00	Primary Music Program	Wood Canyon Elementary School
Vending Plus Inc.	\$40.41	Instructional Materials and Supplies	Wood Canyon Elementary School
	\$131,200.64		

Board of Trustees Purchase Order Listing
===== Fiscal Year: 2016-17 =====
Board of Trustees Meeting.....SEPTEMBER 14, 2016

The following purchase orders have been issued in accordance with the District's Purchasing Policy and authorization of the Board of Trustees. It is recommended that the following Purchase Orders be approved and that payment be authorized upon delivery and acceptance of the items ordered.

PO No.	Fund	Vendor	Description	Amount
5581	89	HMC	BI:Arch /Fac Acq /SJHHS	40.13
5582	89	DANNIS WOLIVER KELLY	Legal /Fac Acq /Dstrctwd	383.50
5583	89	HMC	BI:Arch /Fac Acq /SJHHS	57,556.87
5584	92	MK ENGINEERING GROUP	BI:CTest/Fac Acq /LF Elem	4,960.00
			4 Purchase Orders	\$62,940.50

Board of Trustees Purchase Order Listing
 ===== Fiscal Year: 2016-17 =====
 Board of Trustees Meeting.....SEPTEMBER 14, 2016

The following purchase orders have been issued in accordance with the District's Purchasing Policy and authorization of the Board of Trustees. It is recommended that the following Purchase Orders be approved and that payment be authorized upon delivery and acceptance of the items ordered.

PO No.	Fund	Vendor	Description	Amount
361488	1	TIME FOR KIDS	InstMtls/Instrctn/Hiddn Hl	1,247.27
361489		VOID	VOID	0.00
361490	1	PALI MOUNTAIN INSTITUTE	FieldTrp/Instrctn/VdelMarE	38,475.00
361491	1	ASSOC BUSINESS PRODUCTS	Rntl:Oth/RR:Bldgs/Dstrctwd	2,000.00
361492	1	EXECUTIVE ENVIRONMENTAL SVCS	Rntl:Oth/RR:Bldgs/Dstrctwd	10,393.76
361493	1	PRECISION SPEEDOMETER SR	Rntl:Oth/PuplTran/Dstrctwd	6,720.00
			Rntl:Oth/Dist Veh/Dstrctwd	1,280.00
361494	1	BANK OF AMERICA NATIONAL	Debt Ser/Dbt Serv/Dstrctwd	46,169.10
			Debt-Int/Dbt Serv/Dstrctwd	3,646.50
361495	1	SOUTHWEST SCHOOL SUPPLY	SplsNonI/TIS /Dstrctwd	62.62
361496		VOID	VOID	0.00
361497	1	CHERRY TREE TOYS INC	InstMtls/Instrctn/FNMS	232.52
361498		VOID	VOID	0.00
361499		VOID	VOID	0.00
361500	1	FOREST LANES BOWL CNTR	FieldTrp/SEOthIns/Dana ENF	1,000.00
361501	1	GOVCONNECTION INC	SplsNonI/Sch Adm /Dstrctwd	42.11
361502	1	SATCO SUPPLY	InstMtls/Instrctn/FNMS	480.54
361503	1	SCHOOL SPECIALTY	SplsNonI/Sch Adm /FNMS	312.01
361504	40	DSA	BI:DSA /Fac Acq /Tesoro	93,461.30
361505	1	FLINN SCIENTIFIC INC	InstMtls/Instrctn/MFMS	2,004.90
361506	1	FLINN SCIENTIFIC INC	InstMtls/Instrctn/MFMS	815.54
361507	1	FLINN SCIENTIFIC INC	InstMtls/Instrctn/MFMS	2,636.64
361508	1	FLINN SCIENTIFIC INC	InstMtls/Instrctn/MFMS	3,561.05
361509	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Chaparal	2,500.00
361510	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/GrgWhite	7,000.00
361511	1	HITT MARKING DEVICE	SplsNonI/Prsnl:HR/Dstrctwd	51.84
361512	1	MEET THE MASTERS INC	CnsltSvs/Instrctn/VdelMarE	7,642.25
361513	13	EKON-O-PAC INC.	OpSupp /FoodServ/Dstrctwd	67.23
361514	1	COSTCO S.J.C.	SplsNonI/Sch Adm /DHHS	507.50
361515	13	FOOD SAFETY SYSTEMS	CntrctFd/FoodServ/Dstrctwd	67,500.00
361516	13	P & R PAPER SUPPLY CO	Food Sup/FoodServ/Dstrctwd	275,000.00
361517	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Ambuehl	4,500.00
361518	1	COMPLETE OFFICE OF CA	SplsNonI/SupvAdmn/Dstrctwd	5,000.00
361519	1	CULVER-NEWLIN	NonCapEq/Instrctn/Castille	1,164.24
361520	1	ATKINSON ANDELSON LOYA	Legal /SupvAdmn/Dstrctwd	8,967.31
361521	1	ATKINSON ANDELSON LOYA	Legal /FacPlann/Dstrctwd	50,000.00
361522		VOID	VOID	0.00
361523	1	OCEANVIEW SCHOOL	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	9,849.00
361524	1	MARDAN SCHOOL	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	3,438.48
361525	1	PORT VIEW PREPARATORY SCHOOL	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	28,661.00
361526	1	PORT VIEW PREPARATORY SCHOOL	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	38,451.00

Board of Trustees Purchase Order Listing
 ----- Fiscal Year: 2016-17 -----
 Board of Trustees Meeting.....SEPTEMBER 14, 2016

PO No.	Fund	Vendor	Description	Amount
361527	1	GALLUP INC	CnfrNonI/Prsnl:HR/Dstrctwd	3,750.00
361528	1	REEL LUMBER SERVICE	InstMtls/Instrctn/FNMS	1,500.00
361529	1	ORANGE COUNTY BUSINESS COUNCIL	CnfrNonI/Pub Info/Dstrctwd	1,250.00
361530	1	LEADERSHIP ASSOCIATES	Dues&Mmb/Supt /Dstrctwd	6,500.00
361531	1	OCDE	CnfrNonI/SupvAdmn/Dstrctwd	100.00
361532	1	OCDE	Conf:Ins/Instrctn/San Juan	50.00
361533	1	S & T PUBLICATIONS LLC	InstMtls/Instrctn/VDMMS	91.00
361534	1	LUX INKS	SplsNonI/Sch Adm /BAMS	451.71
361535	1	DUNN-EDWARDS CORP	SplsNonI/RR:Bldgs/Dstrctwd	2,808.60
361536	1	DENNIS PATRICK HANNA	Rntl:Oth/RR:Bldgs/Dstrctwd	350.00
361537	1	NATIONAL SCHOOL PRODUCTS	Bks&Ref /Instrctn/San Juan	280.83
361538	1	NATIONAL SCHOOL PRODUCTS	Bks&Ref /Instrctn/San Juan	435.94
361539	1	NATIONAL SCHOOL PRODUCTS	Bks&Ref /Instrctn/San Juan	626.56
361540	1	NATIONAL SCHOOL PRODUCTS	Bks&Ref /Instrctn/San Juan	234.70
361541	1	NATIONAL SCHOOL PRODUCTS	Bks&Ref /Instrctn/San Juan	446.03
361542	1	NATIONAL SCHOOL PRODUCTS	Bks&Ref /Instrctn/San Juan	190.41
361543	1	NATIONAL SCHOOL PRODUCTS	Bks&Ref /Instrctn/San Juan	233.62
361544	1	HITT MARKING DEVICE	SplsNonI/Sch Adm /ANHS	157.84
361545	1	BARCODE GIANT	SplsNonI/Sch Adm /ANHS	132.65
361546	1	NATIONAL GEOGRAPHIC LEARNING	InstMtls/Instrctn/RH Dana	1,380.60
361547		VOID	VOID	0.00
361548	1	CASBO EASTERN SECTION	CnfrNonI/Purch /Dstrctwd	255.00
361549	14	Q FENCE AND FABRICATION	Bldg Imp/Fac Acq /SMS	630.00
361550	14	PACIFIC PLUMBING COMPANY OF	Bldg Imp/Fac Acq /SMS	9,190.00
361551	1	CASBO EASTERN SECTION	CnfrNonI/Purch /Dstrctwd	1,020.00
361552	1	NAVIANCE INC	Serv& Op/SupvAdmn/Dstrctwd	2,000.00
361553		VOID	VOID	0.00
361554		VOID	VOID	0.00
361555		VOID	VOID	0.00
361556		VOID	VOID	0.00
361557		VOID	VOID	0.00
361558		VOID	VOID	0.00
361559	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Kinoshta	1,500.00
361560	1	ACCREDITING COMMISSION	Dues&Mmb/SupvAdmn/VarSites	920.00
361561		VOID	VOID	0.00
361562	1	ACCREDITING COMMISSION	Dues&Mmb/SupvAdmn/VarSites	920.00
361563	1	PREMIER SCHOOL AGENDAS	InstMtls/Instrctn/Las Palm	1,307.34
361564	1	MUSIC K-8 MARKETPLACE	PrepdExp/Undesig /Dstrctwd	175.95
361565	1	ACCREDITING COMMISSION	Dues&Mmb/SupvAdmn/VarSites	920.00
361566	1	ACCREDITING COMMISSION	Dues&Mmb/SupvAdmn/VarSites	920.00
361567	1	ACCREDITING COMMISSION	Dues&Mmb/SupvAdmn/VarSites	920.00
361568	1	ACCREDITING COMMISSION	Dues&Mmb/SupvAdmn/VarSites	920.00
361569	1	ACCREDITING COMMISSION	Dues&Mmb/SupvAdmn/VarSites	920.00
361570	1	ACCREDITING COMMISSION	Dues&Mmb/SupvAdmn/VarSites	920.00
361571	1	MOBILE COMMUNICATION REPAIR	SplsNonI/Sch Adm /Viejo	408.24
361572	1	B & H PHOTOGRAPHY	SplsNonI/Sch Adm /LadraElm	83.02
361573	1	P.W. STEPHENS ENVIRONMENTAL	Rntl:Oth/RR:Bldgs/Dstrctwd	2,200.00
361574	1	SABP REPROGRAPHICS	Rntl:Oth/RR:Bldgs/Dstrctwd	1,696.25
361575	25	PLACEWORKS	BI:Prelm/Fac Acq /Tesoro	1,965.20
361576	25	PLACEWORKS	BI:Arch /Fac Acq /EMS	740.00

Board of Trustees Purchase Order Listing
 ----- Fiscal Year: 2016-17 -----
 Board of Trustees Meeting....SEPTEMBER 14, 2016

PO No.	Fund	Vendor	Description	Amount
361577	25	WARDS MEDIA TECH	F&EInstl/Fac Acq /LRMS	5,468.00
361578	25	WARDS MEDIA TECH	F&EInstl/Fac Acq /Bergeson	2,187.20
361579	1	GILBERT & STEARNS INC	Rntl:Oth/RR:Bldgs/Dstrctwd	693.38
361580	1	TRUCPAR CO	Ppl Tran/PuplTran/Dstrctwd	20,000.00
361581	1	UNITED TRANSMISSION EXCHANGE	Ppl Tran/PuplTran/Dstrctwd	20,000.00
361582	1	WAXIE SANITARY SUPPLY	Ppl Tran/PuplTran/Dstrctwd	1,000.00
361583	1	FASTENAL	Ppl Tran/PuplTran/Dstrctwd	10,650.00
			SplsNonI/Dist Veh/Dstrctwd	4,350.00
361584	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/ArroyoEl	278.00
361585		VOID	VOID	0.00
361586	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/San Juan	423.00
361587	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Ambuehl	251.00
361588	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/HankeyES	362.01
361589	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Benedict	509.00
361590	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Bergeson	206.00
361591	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/GrgWhite	307.00
361592	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Bathgate	129.00
361593	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Hiddn Hl	60.00
361594		VOID	VOID	0.00
361595	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Lobo	155.00
361596	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Malcom	120.00
361597	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Wood Cyn	54.00
361598	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Oak Grv	53.00
361599	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Wagon Wh	120.00
361600	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/LF Elem	333.00
361601	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Marblehd	336.00
361602	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Moulton	240.00
361603	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Tijeras	168.00
361604	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Chaparal	435.00
361605	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/VdelMarE	597.00
361606	1	PERMA-BOUND	Bks&Ref /Libr&Med/Crn Vlly	74.00
361607	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Reilly	68.00
361608	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/OsoGrand	572.00
361609	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/CanVistE	404.00
361610	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Palisade	276.00
361611	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Del Obis	217.00
361612	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/RH Dana	118.00
361613	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Las Palm	561.00
361614	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Concordi	172.00
361615	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Castille	302.00
361616	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Viejo	78.00
361617	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Lgna Nig	237.00
361618	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Don Juan	129.00
361619	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Kinoshta	320.00
361620	1	UC REGENTS	CnfrNonI/SupvAdmn/Las Palm	350.00
			CnfrNonI/Sch Adm /Las Palm	350.00
361621	1	GOVCONNECTION INC	InstMtls/Instrctn/Dstrctwd	1,682.64
361622	1	HARBOTTLE LAW GROUP	Legal /SupvAdmn/Dstrctwd	6,954.97
361623	1	DEWEYS HOME APPLIANCES	F&EInstl/Instrctn/DHHS	35,796.22
361624	70	STERICYCLE ENVIRONMENTAL	Serv& Op/Enterprs/Dstrctwd	364.85

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PO No.	Fund	Vendor	Description	Amount
361625	1	DELL COMPUTER	InstMtls/Instrctn/SMS	58.30
361626	1	PHILADELPHIA GRATING CO INC	NonCapEq/CurAthlt/CVHS	5,495.64
361627	1	CAROLINA BIOLOGICAL SUPP	InstMtls/Instrctn/MFMS	3,239.94
361628	1	OCDE	CnsltNon/SupvAdmn/Dstrctwd	11,520.00
361629	1	FOLLETT SCHOOL SOLUTIONS INC	K-8Textb/Instrctn/Dstrctwd	864.69
361630	1	TEXTBOOK WAREHOUSE	K-12Text/Instrctn/Tesoro	273.24
361631	1	EPIC MACHINES INC.	SplsNonI/TIS /Dstrctwd	261.66
361632	1	FOLLETT SCHOOL SOLUTIONS INC	9-12Text/Instrctn/Dstrctwd	1,263.60
361633	1	FOLLETT SCHOOL SOLUTIONS INC	9-12Text/Instrctn/Dstrctwd	972.00
361634	1	SCHOOL SERVICES OF CALIFORNIA	Serv& Op/Bus/Fisc/Dstrctwd	3,660.00
			SplsNonI/Bus/Fisc/Dstrctwd	600.00
361635		VOID	VOID	0.00
361636		VOID	VOID	0.00
361637	1	ORANGE COUNTY DEPT OF EDUCAT	CnsltSvs/Instrctn/Hiddn Hl	6,240.00
361638	1	CDWG Inc	NonCapEq/Sch Adm /Wood Cyn	1,495.68
361639	1	THE ALARM AND SPRINKLER CO INC	Rntl:Oth/RR:Bldgs/Dstrctwd	40,000.00
361640	1	LUX BUS AMERICA	Charter /DW Undst/Dstrctwd	10,000.00
361641	1	SOUTHWEST SCHOOL SUPPLY	SplsNonI/Sch Adm /FNMS	10,000.00
361642	1	SOCIETY FOR HUMAN RESOURCE	SplsNonI/Prsnl:HR/Dstrctwd	205.20
361643	1	UNITED RENTALS	Rntl:Oth/Op:Grnds/Dstrctwd	10,000.00
361644	1	UNITED RENTALS	Rntl:Oth/RR:Bldgs/Dstrctwd	12,500.00
361645		VOID	VOID	0.00
361646	1	LAWNMOWERS ETC	Rntl:Oth/Op:Grnds/Dstrctwd	37,500.00
361647	1	ADVANTAGE WEST INVESTMENT	SplsNonI/Custodil/Dstrctwd	136.03
361648	1	LOCAL JANITORIAL & VACUUM	Rntl:Oth/Custodil/Dstrctwd	1,268.93
361649		VOID	VOID	0.00
361650	14	PLAE VERTICAL INCORPORATED	Bldg Imp/Fac Acq /SCHS	35,313.34
361651	14	PLAE VERTICAL INCORPORATED	Bldg Imp/Fac Acq /SCHS	10,041.25
361652	1	ACETEC SECURITY SYSTEMS	Serv& Op/RR:Bldgs/Dstrctwd	53,868.00
361653		VOID	VOID	0.00
361654	1	SOUTH COAST FIRE PROTECTION	Rntl:Oth/RR:Bldgs/Dstrctwd	40,000.00
361655	1	FREEWAY AUTO SUPPLY & MACHINE	Ppl Tran/PuplTran/Dstrctwd	3,500.00
			SplsNonI/Dist Veh/Dstrctwd	3,500.00
361656	1	CULVER-NEWLIN	InstMtls/Instrctn/Las Palm	355.32
361657	1	VALLEY POWER SYTEMS INC.	Ppl Tran/PuplTran/Dstrctwd	20,000.00
361658	1	ADVANTAGE WEST INVESTMENT	Ppl Tran/PuplTran/Dstrctwd	3,550.00
			SplsNonI/Dist Veh/Dstrctwd	1,450.00
361659	25	PLACEWORKS	CEQA /Fac Acq /Dstrctwd	4,410.71
361660	39	HMC	BI:Arch /Fac Acq /SCHS	14,674.00
361661	1	TIFCO INDUSTRIES	Ppl Tran/PuplTran/Dstrctwd	1,088.84
361662	1	TIFCO INDUSTRIES	Ppl Tran/PuplTran/Dstrctwd	719.53
361663	1	IRVINE VALLEY AIR CONDITIONING	Rntl:Oth/RR:Bldgs/Dstrctwd	87,000.00
361664	1	IAT INTERACTIVE LLC	Bks&Ref /Instrctn/ANHS	8,337.86
361665		VOID	VOID	0.00
361666	1	ABLENET INC	InstMtls/SEOthIns/Dstrctwd	175.82
361667	1	STUTTERING FOUNDATION, THE	SplsNonI/Spch Aud/Dstrctwd	288.18
361668	1	SPECTRUM CENTER ROSSIER PARK	NPS /NPS /Dstrctwd	18,299.60
361669	1	SPECTRUM CENTER ROSSIER PARK	NPS /NPS /Dstrctwd	9,200.52
361670	1	SPECTRUM CENTER ROSSIER PARK	NPS /NPS /Dstrctwd	22,884.14
361671	1	SPECTRUM CENTER ROSSIER PARK	NPS /NPS /Dstrctwd	9,787.36

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361672	1	OCEANVIEW SCHOOL	NPS /NPS /Dstrctwd	15,612.00
361673	1	ACADEMIC THERAPY PUBL	SplsNonI/Spch Aud/Dstrctwd	1,639.44
361674	1	HERITAGE SCHOOLS INC	Sub MHBC/PsychSer/Dstrctwd	1,760.00
361675	1	OCEANVIEW SCHOOL	NPS /NPS /Dstrctwd	17,023.68
361676	1	OCEANVIEW SCHOOL	NPS /NPS /Dstrctwd	21,510.00
361677	1	EVERBIND/MARCO BOOK CO	K-12Text/Instrctn/DHHS	634.52
361678	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	2,472.93
361679	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	878.53
361680	1	NEW HAVEN YOUTH & FAMILY	Residtl /NPS /Dstrctwd	3,890.51
			Sub MHBC/NPS /Dstrctwd	5,302.45
			Sub MHBC/PsychSer/Dstrctwd	5,302.45
361681	1	KARPUS, DAVID AND MARY	NPS /NPS /Dstrctwd	12,927.60
361682	1	BERRY, SCOTT AND/OR JAIME	NPS /NPS /Dstrctwd	14,257.75
361683	13	The Happy Chef, Inc.	OpSupp /FoodServ/Dstrctwd	799.53
361684	1	WERTHEIMER-GALE & ASSOCIATES	NPA /NPA Hlth/Dstrctwd	1,950.00
361685	1	NSTA	Bks&Ref /Instrctn/Dstrctwd	486.44
361686	1	CA COMMISSION ON TEACHER	Serv& Op/StDev In/Dstrctwd	2,050.00
361687	1	IDEAL COMPUTER SOUTH INC	Serv& Op/TIS /Dstrctwd	6,870.00
361688		VOID	VOID	0.00
361689	1	NCS PEARSON INC.	SplsNonI/Spch Aud/Dstrctwd	791.00
361690	1	360 PRINT MEDIA	SplsNonI/Grph Art/Dstrctwd	5,390.18
361691	1	COALITION FOR ADEQUATE SCHOOL	CnfrNonI/FacPlann/Dstrctwd	799.00
361692	1	PRENTKE ROMICH COMPANY	InstMtls/Spch Aud/Dstrctwd	99.24
361693	1	CIVIC PERMITS INC	Serv& Op/M&OUnrOH/Dstrctwd	14,364.00
361694	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/SEOthIns/Dstrctwd	155.01
361695	1	MOBILE COMMUNICATION REPAIR	SplsNonI/Sch Adm /Serra	1,020.60
361696	1	TWO WAY DIRECT INC	SplsNonI/Sch Adm /Tijeras	68.90
361697	1	WARDS MEDIA TECH	NonCapEq/Instrctn/AVMS	673.92
361698	1	VERIZON WIRELESS	SplsNonI/HlthServ/Dstrctwd	32.00
361699	1	IPEARL INC	InstMtls/SEOthIns/Dstrctwd	28.06
361700	1	BERGMAN DACEY GOLDSMITH,	Legal /FacPlann/Dstrctwd	1,512.50
361701	1	IPEARL INC	InstMtls/SEOthIns/Dstrctwd	841.75
361702		VOID	VOID	0.00
361703		VOID	VOID	0.00
361704	1	ASSOCIATED BUSINESS PRODUCTS	SplsNonI/Sch Adm /FNMS	35.00
361705	1	STAPLES ADVANTAGE	SplsNonI/TIS /Dstrctwd	49.89
361706		VOID	VOID	0.00
361707	1	DICK BLICK WEST	InstMtls/Instrctn/FNMS	181.70
361708	1	BRAIN POP LLC	Serv& Op/Instrctn/Kinoshta	2,840.00
361709	1	SWIM DEPOT	InstMtls/CurAthlt/ANHS	5,905.80
361710	1	AMSTERDAM PRINTING & LITHO	SplsNonI/Sch Adm /Tesoro	412.40
361711	1	PRINT & FINISHING SOLUTIONS	CompTech/Grph Art/Dstrctwd	33,680.88
361712	1	CINTAS CORPORATION	SplsNonI/PuplTran/Dstrctwd	3,500.00
361713	1	THE TOLL ROADS	SplsNonI/PuplTran/Dstrctwd	2,000.00
361714	1	SWEETWATER SOUND	NonCapEq/Instrctn/Tesoro	687.15
361715	1	CAMPBELL KELLER	NonCapEq/Sch Adm /SJHHS	7,875.36
361716	1	COUTS HEATING AND COOLING	Rntl:Oth/RR:Bldgs/Dstrctwd	50,000.00
361717	1	ULINE	InstMtls/SEOthIns/Dstrctwd	217.36
361718	1	MARINE AIR INC	Rntl:Oth/RR:Bldgs/Dstrctwd	50,000.00

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361719	1	DPF FILTERS INC.	Serv& Op/PuplTran/Dstrctwd	20,880.00
			Serv& Op/Dist Veh/Dstrctwd	3,120.00
361720	1	LAKESHORE LEARNING MATERIALS	InstMtls/Instrctn/Las Palm	3,532.24
361721	1	ANDERSON'S	InstMtls/Instrctn/San Juan	264.42
361722	1	POSITIVE PROMOTIONS	InstMtls/Instrctn/San Juan	100.26
361723	1	LEVERAGE LEARNING GROUP INC	SplsNonI/Sch Adm /GrgWhite	712.80
361724	1	AMBCO ELECTRONICS	Rntl:Oth/Spch Aud/Dstrctwd	2,008.80
361725	14	WEATHERPROOFING TECHNOLOGIES	Bldg Imp/Fac Acq /Viejo	1,480.00
361726	1	ORGANIZED SPORTSWEAR	SplsNonI/Sch Adm /Las Palm	537.30
361727	1	KAESER BLAIR INC	SplsNonI/Sch Adm /CanVistE	736.68
361728	14	CAL STAGE & LIGHTING INC	Bldg Imp/Fac Acq /SCHS	12,664.71
361729	1	BIO-RAD LABORATORIES	InstMtls/Instrctn/Tesoro	694.34
361730	1	CAROLINA BIOLOGICAL SUPP	InstMtls/Instrctn/Tesoro	265.78
361731	1	OFFICE DEPOT	SplsNonI/Sch Adm /Ambuehl	1,200.00
361732	1	CAROLINA BIOLOGICAL SUPP	InstMtls/Instrctn/SJHHS	798.74
361733	1	BETTER OFFICE SUPPLY INC	InstMtls/Instrctn/Las Palm	128.06
361734	1	SANTILLANA PUBL CO	InstMtls/Instrctn/Tesoro	451.55
361735	1	ETS - CAHSEE	Serv& Op/PuplTest/Dstrctwd	4,032.54
361736	1	PARADIGM HEALTH CARE SERVICES	Serv& Op/SupvAdmn/Dstrctwd	12,000.00
361737	1	PARADIGM HEALTH CARE SERVICES	Serv& Op/SupvAdmn/Dstrctwd	144,000.00
361738	1	LEISURE CARE REFERRAL AGENCY	NPA /NPA Hlth/Dstrctwd	472.50
361739	1	ORANGE COUNTY DEPT OF EDUC	Tui:Cnty/IntrAgnc/Dstrctwd	645,632.40
361740	1	ORANGE COUNTY DEPT OF EDUC	Tui:Cnty/IntrAgnc/Dstrctwd	975,000.00
361741	1	ORANGE COUNTY DEPT OF EDUC	Tui:Cnty/IntrAgnc/Dstrctwd	3,854,960.00
361742		VOID	VOID	0.00
361743	1	VAVRINEK TRINE DAY & CO LLP	Serv& Op/M-R Reim/Dstrctwd	46,800.00
361744		VOID	VOID	0.00
361745	1	ESCO INSTITUTE LTD	SplsNonI/PuplTran/Dstrctwd	200.00
361746	1	SAN CLEMENTE CHAMBER OF	Dues&Mmb/Pub Info/Dstrctwd	289.00
361747		VOID	VOID	0.00
361748	1	OFFICE DEPOT	InstMtls/SEOthIns/Dstrctwd	275.31
361749	1	HERITAGE WINDOW COVERING	Rntl:Oth/RR:Bldgs/Serra	1,530.00
361750	1	JADTEC SECURITY SERVICES INC.	Serv& Op/RR:Bldgs/Dstrctwd	179.40
361751	1	PRO-ACTIVE SAFETY SUPPLY	SplsNonI/Op:Grnds/Dstrctwd	3,000.00
361752	1	GEARY PACIFIC CORP	SplsNonI/RR:Bldgs/Dstrctwd	40,000.00
361753	1	G.A. DOMINGUEZ	Rntl:Oth/RR:Bldgs/Dstrctwd	100,000.00
361754	14	EXECUTIVE ENVIRONMENTAL SVCS	Bldg Imp/Fac Acq /NHMS	18,950.00
361755	23	KYA SERVICES LLC	NonCapEq/Fac Acq /LRMS	7,029.76
361756	14	DAVE BANG ASSOCIATES	Bldg Imp/Fac Acq /Crn Villy	23,853.47
361757	1	GEARY PACIFIC CORP	SplsNonI/RR:Bldgs/Dstrctwd	6,000.00
361758	1	CONSOLIDATED ELECTRICAL DISTR	SplsNonI/RR:Bldgs/Dstrctwd	1,000.00
361759	1	KNORR POOL SYSTEMS INC	Rntl:Oth/RR:Bldgs/DHHS	2,302.00
361760		VOID	VOID	0.00
361761	1	GOLDEN STAR TECHNOLOGY INC.	Serv& Op/TIS /Dstrctwd	260.00
361762	1	GOPHER ATHLETIC	InstMtls/Instrctn/Bergeson	149.81
361763	1	CDWG Inc	NonCapEq/SupvAdmn/Dstrctwd	1,483.43
361764	1	CDWG Inc	NonCapEq/Sch Adm /OsoGrand	781.84
361765	1	CDWG Inc	InstMtls/Instrctn/OsoGrand	1,939.68
361766	1	CDWG Inc	NonCapEq/Sch Adm /Tesoro	1,483.43
361767	1	GOLDEN STAR TECHNOLOGY INC.	NonCapEq/TIS /Dstrctwd	3,900.00

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361768	1	DOMINO EVENTS	CnfrNonI/SupvAdmn/Dstrctwd	500.00
361769	1	FCMAT	CnfrNonI/SupvAdmn/Dstrctwd	100.00
361770		VOID	VOID	0.00
361771	1	GEORGE PATTON ASSOCIATES INC	InstMtls/Instrctn/OsoGrand	360.36
361772	1	HENRY SCHEIN INC/MBM	InstMtls/CurAthlt/CVHS	4,845.21
361773	1	LEARNING A-Z	InstMtls/Instrctn/MFMS	359.80
361774	1	NEW READERS PRESS	InstMtls/Instrctn/MFMS	245.96
361775	25	PLACEWORKS	BI:Prelm/Fac Acq /Tesoro	1,965.20
361776	1	NANCY M DOYLE	InstMtls/Instrctn/DHHS	905.70
361777	1	NANCY M DOYLE	InstMtls/Instrctn/DHHS	494.72
361778	1	DAKTRONICS INC	InstMtls/Instrctn/SMS	535.00
361779	1	TONY'S LOCKSMITH SERVICE	Rntl:Oth/RR:Bldgs/Dstrctwd	3,000.00
361780	1	DEMCO INC	SpplsNonI/Libr&Med/Dstrctwd	1,082.83
361781	1	VERNON LIBRARY SUPPLIES INC	SpplsNonI/Libr&Med/Dstrctwd	1,122.99
361782	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	278.21
361783	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	172.26
361784	1	PERMA-BOUND	Bks&Ref /Enterprs/NHMS	1,228.31
361785	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	2,249.75
361786	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/SMS	240.09
361787		VOID	VOID	0.00
361788	12	OCDE	Serv& Op/SupvAdmn/Dstrctwd	1,000.00
361789	1	ORANGE COUNTY DEPT OF EDUC	Serv& Op/SEOthIns/Dstrctwd	10,000.00
361790	1	ORANGE COUNTY DEPT OF EDUC	CnsltNon/HlthServ/Dstrctwd	5,000.00
361791	1	OCDE	Serv& Op/StDev In/Dstrctwd	400.00
361792	1	GOPHER ATHLETIC	InstMtls/Instrctn/Ambuehl	710.26
361793	1	PHONAK LLC	Rnt&Repr/SEOthIns/Dstrctwd	952.77
361794	1	CDWG Inc	InstMtls/Instrctn/AVMS	4,228.94
361795	1	CDWG Inc	InstMtls/Instrctn/Bergeson	109.81
361796		VOID	VOID	0.00
361797	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/MFMS	1,421.28
361798	1	CDWG Inc	NonCapEq/SupvAdmn/Dstrctwd	1,172.81
361799	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/HankeyES	2,500.00
361800	1	SOUTHWEST SCHOOL SUPPLY	SpplsNonI/Sch Adm /Don Juan	10,000.00
361801	1	ORANGE COUNTY SHERIFF DEPT	Serv& Op/Security/Dstrctwd	8,000.00
361802	1	OTICON	InstMtls/SEOthIns/Dstrctwd	123.40
361803	1	ORGANIZED SPORTSWEAR	InstMtls/Instrctn/AVMS	1,200.00
361804	1	STAPLES ADVANTAGE	SpplsNonI/PuplTran/Dstrctwd	75.55
361805	1	ACSA REGION 17	Dues&Mmb/Supt /Dstrctwd	300.00
361806	1	ORANGE COUNTY SHERIFF DEPT	Serv& Op/Security/Dstrctwd	1,536.33
361807	69	GRANT THORNTON LLP	Serv& Op/Enterprs/Dstrctwd	5,000.00
361808	1	FLORIDA VIRTUAL SCHOOL	Serv& Op/Instrctn/Cal Prep	612.00
361809	1	J&J ENVIRONMENTAL CONSTRUCTION	Rntl:Oth/RR:Bldgs/Dstrctwd	30,375.00
361810	1	ASSURED FIRE SYSTEMS INC	Rntl:Oth/RR:Bldgs/Dstrctwd	30,000.00
361811		VOID	VOID	0.00
361812	1	COLORADO TIME SYSTEMS	F&EInstl/Fac Acq /CVHS	54,680.00
361813		VOID	VOID	0.00
361814		VOID	VOID	0.00
361815	1	MAIER INTERNATIONAL INC	Rntl:Oth/RR:Bldgs/Dstrctwd	63,400.00
361816		VOID	VOID	0.00
361817		VOID	VOID	0.00

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361818	1	STROICH, SAM H.	Rntl:Oth/RR:Bldgs/Dstrctwd	5,000.00
361819	1	BIOMEDICAL WASTE DISPOSAL	Serv& Op/Saf&Trng/Dstrctwd	594.00
361820	1	MOORE'S SEWING MACHINE	Rntl:Oth/RR:Bldgs/Dstrctwd	3,000.00
361821	1	ALBUM AGENCY DBA ALBUM	Serv& Op/Pub Info/Dstrctwd	24,900.00
361822	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Del Obis	2,938.44
361823	1	SNAP ON INCORPORATED	InstMtls/Instrctn/SCHS	4,774.32
361824	1	STEPHEN SACKS	InstMtls/SEOthIns/Dstrctwd	199.00
361825	1	HARBOR FREIGHT TOOLS	InstMtls/Instrctn/SCHS	1,833.75
361826	1	NAVIANCE INC	Serv& Op/SupvAdmn/Dstrctwd	24,999.00
			Subagrmt/SupvAdmn/Dstrctwd	21,216.00
361827		VOID	VOID	0.00
361828	1	RINCON TRUCK PARTS	Ppl Tran/PuplTran/Dstrctwd	33,170.00
			Rntl:Oth/PuplTran/Dstrctwd	11,235.00
			Rntl:Oth/Dist Veh/Dstrctwd	9,095.00
361829	1	STAPLES ADVANTAGE	SplsNonI/Sch Adm /SCHS	168.48
361830	1	SNAP ON INCORPORATED	InstMtls/Instrctn/SCHS	367.28
361831	1	SWEETWATER SOUND	NonCapEq/Instrctn/Tesoro	14,086.73
361832	1	O'REILLY AUTO PARTS	InstMtls/Instrctn/SCHS	10,000.00
361833	1	QUALITY STREET SERVICE	Rntl:Oth/RR:Bldgs/Dstrctwd	58,980.00
361834	1	EPIC MACHINES INC.	Serv& Op/TIS /Dstrctwd	28,842.86
361835	1	CDWG Inc	Serv& Op/Instrctn/SCHS	409.75
361836	1	RENAISSANCE LEARNING INC	Serv& Op/TIS /Dstrctwd	56,873.05
361837	1	GOLDEN RULE BINDERY	9-12Text/Instrctn/Dstrctwd	26,549.21
361838	1	EDGENUITY	Serv& Op/Instrctn/Serra	8,130.00
361839	1	JOANNA AND JACOB RAMEY	Serv& Op/SEOthIns/Dstrctwd	24,999.00
			Subagrmt/SEOthIns/Dstrctwd	3,001.00
361840	1	A2Z EDUCATIONAL ADVOCATES	Legal /SupvAdmn/Dstrctwd	12,000.00
361841	1	CASBO	Dues&Mmb/Bus/Fisc/Dstrctwd	795.00
361842	1	APPLE COMPUTER	SplsNonI/Sch Adm /RH Dana	41.04
361843	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	5,968.89
361844	1	WERTHEIMER-GALE & ASSOCIATES	NPA /NPA Hlth/Dstrctwd	1,120.86
361845	1	OLIVE CREST ACADEMY CANAL ELEM	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	29,259.54
361846	1	SPEECH & LANGUAGE DEVEL	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	21,347.00
361847	1	TANDUS CENTIVA INC.	Rntl:Oth/RR:Bldgs/Dstrctwd	50,000.00
361848	1	LIFE TRENDS GROUP TLTG INC	SplsNonI/SupvAdmn/Dstrctwd	75.60
361849	1	BEACON DAY SCHOOL	NPS /NPS /Dstrctwd	9,887.16
			Sub NPS /NPS /Dstrctwd	87,625.38
361850	1	SPEECH & LANGUAGE DEVEL	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	27,583.00
361851	1	MARDAN SCHOOL	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	10,109.00
361852		VOID	VOID	0.00
361853	1	SPEECH & LANGUAGE DEVEL	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	10,743.00
361854	1	INTERMOUNTAIN DEACONESS	Residtl /NPS /Dstrctwd	4,200.00
			Sub MHBC/NPS /Dstrctwd	3,361.14
			Sub MHBC/PsychSer/Dstrctwd	17,846.56
361855	1	SAFETY KLEEN CORP	Serv& Op/Saf&Trng/Dstrctwd	8,000.00

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PO No.	Fund	Vendor	Description	Amount
361856	1	PORT VIEW PREPARATORY SCHOOL	NPS /NPS /Dstrctwd Sub NPS /NPS /Dstrctwd	24,999.00 80,696.00
361857	1	SAFETY KLEEN CORP	Serv& Op/PuplTran/Dstrctwd	12,500.00
361858	1	OXFORD UNIV PRESS	9-12Text/Instrctn/Dstrctwd	836.50
361859		VOID	VOID	0.00
361860		VOID	VOID	0.00
361861	1	CULVER-NEWLIN	NonCapEq/Instrctn/Dstrctwd	8,349.09
361862	1	ASSA ABLOY ENTRANCE SYSTEM INC	Rntl:Oth/RR:Bldgs/Dstrctwd	1,500.00
361863	1	BEE MAN	Rntl:Oth/RR:Bldgs/Dstrctwd	8,000.00
361864	1	AIR DUCT CLEANING COMPANY	Rntl:Oth/RR:Bldgs/Dstrctwd	2,000.00
361865		VOID	VOID	0.00
361866	1	THE AINSLIE COMPANY	Rntl:Oth/RR:Bldgs/Dstrctwd	2,500.00
361867	1	CINTAS CORPORATION #640	Serv& Op/PuplTran/Dstrctwd	1,310.00
361868	1	APPLE VALLEY COMMUNICATIONS	Rntl:Oth/RR:Bldgs/Dstrctwd	5,000.00
361869	1	BILL WILSON	Rntl:Oth/RR:Bldgs/Dstrctwd	5,000.00
361870	1	CALIFORNIA BOILER INC.	Rntl:Oth/RR:Bldgs/Dstrctwd	5,000.00
361871	1	FLINN SCIENTIFIC INC	InstMtls/Instrctn/VDMMS	271.58
361872	1	SCHOLASTIC	InstMtls/Instrctn/Kinoshta	1,381.49
361873	1	MIDWEST SHOP SUPPLIES INC	NonCapEq/Instrctn/LFMS	2,050.92
361874	1	STATE OF CALIFORNIA	Serv& Op/Saf&Trng/Dstrctwd	5,232.50
361875	1	CREATIVE IMAGES	Serv& Op/Sch Adm /Serra	1,400.00
361876		VOID	VOID	0.00
361877		VOID	VOID	0.00
361878		VOID	VOID	0.00
361879	1	STAPLES ADVANTAGE	SplsNonI/SupvAdmn/Dstrctwd	571.13
361880	1	APPLE INC	SplsNonI/HlthServ/Dstrctwd	412.32
361881	1	BERTRAND'S HORN IMPROVEMENT	NonCapEq/Instrctn/MFMS	23,993.82
361882	1	COSTCO S.J.C.	SplsNonI/GuidCnsl/Del Obis	152.25
361883	1	VIRTUAL WATER SERVICES	Serv& Op/RR:Bldgs/Dstrctwd	9,309.60
361884	1	PEARSON EDUCATION INC	K-12Text/Instrctn/ArroyoMS	1,178.82
361885	1	PROVIDENCE SPEECH AND	Sub NPA /NPA /Dstrctwd	22,360.00
361886	1	MICHELLE AND WILLIAM STRAND	Serv& Op/Spch Aud/Dstrctwd	4,980.00
361887	1	NEW HAVEN YOUTH & FAMILY	NPS /NPS /Dstrctwd	10,017.00
361888	1	FARIBORZ AND/OR SURUR FAZELLI	NPS /NPS /Dstrctwd	1,825.16
361889	1	BRYAN AND/OR COURTNEY TOMPKINS	NPS /NPS /Dstrctwd	541.24
361890	1	SAF-COM SUPPLY	Rntl:Oth/RR:Bldgs/Dstrctwd	7,500.00
361891	1	WARDS NATURAL SCIENCE	NonCapEq/Instrctn/DHHS	8,961.22
361892	1	INFINITY CUTTING TOOLS	InstMtls/Instrctn/FNMS	266.98
361893	1	CDWG Inc	SplsNonI/Spch Aud/Dstrctwd	28.94
361894	1	HOWARD TECHNOLOGY SOLUTIONS	InstMtls/Instrctn/LRMS	2,646.00
361895	1	CDWG Inc	NonCapEq/Instrctn/LRMS	27,705.24
361896	1	PC & MACEXCHANGE	NonCapEq/Instrctn/LRMS	3,159.00
361897	1	GOLDEN STAR TECHNOLOGY INC.	InstMtls/Instrctn/LRMS	780.00
361898	1	SIGNS BY CREATIONS UNLIMITED	SplsNonI/Sch Adm /RH Dana	394.92
361899	1	ORANGE COUNTY REGISTER	Cmmnctns/Bus/Fisc/Dstrctwd	5,046.00
361900		VOID	VOID	0.00
361901	1	EDGEWOOD PRESS INC	InstMtls/Enterprs/LadraElm	1,019.60
361902	1	SCHOOL SPECIALTY	InstMtls/Instrctn/RH Dana	201.40
361903	1	ORIENTAL TRADING CO	InstMtls/Instrctn/LadraElm	62.83
361904	14	NATIONAL OFFICE LIQUIDATORS	Bldg Imp/Fac Acq /Dstrctwd	3,067.36

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361905	1	SUPER DUPER INC.	SplsNonI/Spch Aud/Dstrctwd	263.22
361906	1	PRO-ED	InstMtls/Spch Aud/Dstrctwd	246.87
361907		VOID	VOID	0.00
361908	1	GOLDEN RULE BINDERY	9-12Text/Instrctn/Dstrctwd	28,822.61
361909	1	NEW HAVEN YOUTH & FAMILY	NPS /NPS /Dstrctwd	23,368.00
361910	1	HERITAGE SCHOOLS INC	Residtl /NPS /Dstrctwd	24,999.00
			Sub RTC /NPS /Dstrctwd	17,381.00
			Sub MHBC/NPS /Dstrctwd	70,735.00
			Sub MHBC/PsychSer/Dstrctwd	24,080.00
361911	1	HERITAGE SCHOOLS INC	Residtl /NPS /Dstrctwd	3,999.50
			Sub RTC /NPS /Dstrctwd	3,820.50
			Sub MHBC/NPS /Dstrctwd	24,910.00
			Sub MHBC/PsychSer/Dstrctwd	8,480.00
361912	1	HERITAGE SCHOOLS INC	Residtl /NPS /Dstrctwd	4,999.50
			Sub RTC /NPS /Dstrctwd	3,740.50
			Sub MHBC/NPS /Dstrctwd	27,730.00
			Sub MHBC/PsychSer/Dstrctwd	9,440.00
361913	1	HERITAGE SCHOOLS INC	Residtl /NPS /Dstrctwd	4,999.50
			Sub RTC /NPS /Dstrctwd	1,095.50
			Sub MHBC/NPS /Dstrctwd	19,975.00
			Sub MHBC/PsychSer/Dstrctwd	6,800.00
361914	1	DEVEREUX TEXAS TREATMENT	Residtl /NPS /Dstrctwd	3,999.00
			Sub RTC /NPS /Dstrctwd	7,612.80
			Sub MHBC/NPS /Dstrctwd	23,185.69
			Sub MHBC/PsychSer/Dstrctwd	28,854.06
361915	1	DEVEREUX - VICTORIA	Residtl /NPS /Dstrctwd	6,886.36
			Sub MHBC/NPS /Dstrctwd	3,895.65
			Sub MHBC/PsychSer/Dstrctwd	21,805.74
361916	1	DISCOVERY RANCH FOR GIRLS	Residtl /NPS /Dstrctwd	3,259.00
			Sub RTC /NPS /Dstrctwd	5,698.42
			Sub MHBC/NPS /Dstrctwd	43,529.04
			Sub MHBC/PsychSer/Dstrctwd	13,436.13
361917	1	VARIDESK LLC	SplsNonI/Sch Adm /Viejo	426.60
361918	1	PROVO CANYON SCHOOL	Residtl /NPS /Dstrctwd	24,999.00
			Sub RTC /NPS /Dstrctwd	9,831.00
			Sub MHBC/NPS /Dstrctwd	59,892.00
			Sub MHBC/PsychSer/Dstrctwd	29,624.00
361919	1	YELLOWSTONE BOYS & GIRLS RANCH	Residtl /NPS /Dstrctwd	24,999.00
			Sub RTC /NPS /Dstrctwd	4,071.00
			Sub MHBC/NPS /Dstrctwd	74,536.00
			Sub MHBC/PsychSer/Dstrctwd	31,108.00
361920	1	PORT VIEW PREPARATORY SCHOOL	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	18,411.00
361921	1	NSI ACADEMY	Residtl /NPS /Dstrctwd	10,000.00
			Sub MHBC/NPS /Dstrctwd	12,170.92
			Sub MHBC/PsychSer/Dstrctwd	14,605.08
361922	1	NSI ACADEMY	Residtl /NPS /Dstrctwd	7,000.00
			Sub MHBC/NPS /Dstrctwd	9,128.19
			Sub MHBC/PsychSer/Dstrctwd	10,953.81

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PO No.	Fund	Vendor	Description	Amount
361923	1	PERKINS SCHOOL FOR THE BLIND	Residtl /NPS /Dstrctwd	24,999.00
			Sub RTC /NPS /Dstrctwd	89,435.65
			Sub MHBC/NPS /Dstrctwd	85,825.99
			Sub MHBC/PsychSer/Dstrctwd	85,825.98
361924	1	APPLE COMPUTER	SplsNonI/Sch Adm /RH Dana	41.04
361925	1	OAK GROVE INSTITUTE	Residtl /NPS /Dstrctwd	16,750.00
			Sub MHBC/NPS /Dstrctwd	38,105.31
			Sub MHBC/PsychSer/Dstrctwd	38,105.32
361926	1	OCEANVIEW SCHOOL	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	4,749.00
361927	1	CDWG Inc	SplsNonI/HlthServ/Dstrctwd	1,700.73
361928	1	OCEANVIEW SCHOOL	NPS /NPS /Dstrctwd	13,098.00
361929	1	OCEANVIEW SCHOOL	NPS /NPS /Dstrctwd	20,868.00
361930		VOID	VOID	0.00
361931	1	OCEANVIEW SCHOOL	NPS /NPS /Dstrctwd	14,874.00
361932	1	WERTHEIMER-GALE & ASSOCIATES	NPA /NPA Hlth/Dstrctwd	468.00
361933	1	COPPER HILLS YOUTH CENTER	Residtl /NPS /Dstrctwd	675.00
			Sub MHBC/NPS /Dstrctwd	1,240.00
			Sub MHBC/PsychSer/Dstrctwd	1,036.00
361934	1	ALPINE ACADEMY	Residtl /NPS /Dstrctwd	2,400.00
			Sub MHBC/NPS /Dstrctwd	6,423.30
			Sub MHBC/PsychSer/Dstrctwd	5,070.00
361935	1	WARDS NATURAL SCIENCE	InstMtls/Instrctn/Tesoro	429.36
361936	1	ACCREDITING COMM F/SCHLS	SplsNonI/Sch Adm /Cal Prep	59.40
361937	1	TURNITIN	Serv& Op/TIS /Dstrctwd	40,591.56
361938	12	CONTROLTEC INC	Serv& Op/Sch Adm /Dstrctwd	14,073.36
361939		VOID	VOID	0.00
361940		VOID	VOID	0.00
361941	1	WARDS NATURAL SCIENCE	InstMtls/Instrctn/SJHHS	764.12
361942		VOID	VOID	0.00
361943		VOID	VOID	0.00
361944	1	FLINN SCIENTIFIC INC	InstMtls/Instrctn/Tesoro	148.60
361945	1	CDWG Inc	InstMtls/Instrctn/Dstrctwd	2,581.44
361946	1	CDWG Inc	NonCapEq/HlthServ/Dstrctwd	850.36
361947	1	IPEVO INC	NonCapEq/TIS /Dstrctwd	570.46
361948		VOID	VOID	0.00
361949	1	FLINN SCIENTIFIC INC	InstMtls/Instrctn/SJHHS	540.44
361950	1	FISHER SCIENTIFIC CO LLC	InstMtls/Instrctn/SJHHS	365.68
361951	1	DEWEYS HOME APPLIANCES	Rntl:Oth/RR:Bldgs/Dstrctwd	2,000.00
361952	1	COMMERCIAL AQUATIC SERVICES	Rntl:Oth/RR:Bldgs/Dstrctwd	50,000.00
361953	1	CAROLINA BIOLOGICAL SUPP	InstMtls/Instrctn/SJHHS	64.31
361954	1	CAROLINA BIOLOGICAL SUPP	InstMtls/Instrctn/SJHHS	430.55
361955	1	BIO-RAD LABORATORIES	InstMtls/Instrctn/SJHHS	1,276.68
361956	1	BIO-RAD LABORATORIES	InstMtls/Instrctn/SJHHS	1,874.70
361957		VOID	VOID	0.00
361958	1	CAMPCO	CnsltSvs/Instrctn/Las Palm	24,999.00
			Subagrmt/Instrctn/Las Palm	83,381.00
361959	1	CAMPCO	CnsltSvs/Instrctn/Dstrctwd	12,260.00
361960		VOID	VOID	0.00
361961		VOID	VOID	0.00
361962		VOID	VOID	0.00

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361963	1	VORTEX	Rntl:Oth/PuplTran/Dstrctwd	5,000.00
361964	1	GRANDINETTE, SHARON M.	CnsltNon/SupvAdmn/Dstrctwd	5,000.00
361965	1	MHS RESEARCH DEPARTMENT	SplsNonI/PsychSer/Dstrctwd	2,855.36
361966	1	CAPISTRANO CRANE SERVICE	Rntl:Oth/RR:Bldgs/Dstrctwd	5,000.00
361967	1	TIFCO INDUSTRIES	Ppl Tran/PuplTran/Dstrctwd	178.09
361968		VOID	VOID	0.00
361969	1	MHS RESEARCH DEPARTMENT	SplsNonI/PsychSer/Dstrctwd	2,653.56
361970	1	TRANSTRAKS	Serv& Op/PuplTran/Dstrctwd	8,675.00
361971	1	THOMSON REUTERS/BARCLAYS	SplsNonI/PuplTran/Dstrctwd	411.10
361972	1	ORANGE AUTO PARTS & SUPPLY LLC	Rntl:Oth/PuplTran/Dstrctwd	25,000.00
361973	1	PSYCHOLOGICAL ASSMNT RES	SplsNonI/PsychSer/Dstrctwd	719.80
361974	1	WARDS NATURAL SCIENCE	InstMtls/Instrctn/Tesoro	720.05
361975	1	SPARKLETTS	SplsNonI/Sch Adm /Serra	300.00
			SplsNonI/Sch Adm /Dstrctwd	300.00
361976	1	PAXTON/PATTERSON	SplsNonI/SupvAdmn/DHHS	1,231.05
361977	1	HATCH & CESARIO	Legal /SupvAdmn/Dstrctwd	1,428.90
361978	1	HATCH & CESARIO	Legal /SupvAdmn/Dstrctwd	50,000.00
361979	1	HATCH & CESARIO	Legal /SupvAdmn/Dstrctwd	5,000.00
361980	1	BARBER & GONZALES CONSULTING	Serv& Op/StaffNeg/Dstrctwd	20,000.00
361981	1	WARDS NATURAL SCIENCE	InstMtls/Instrctn/LFMS	353.14
361982	1	CAMPCO	Serv& Op/Instrctn/Las Palm	28,311.00
361983	12	PAUL H BROOKS PUB CO	SplsNonI/Sch Adm /Dstrctwd	849.90
361984	1	PASSARO, DR. PERRY DAVID	CnsltNon/PsychSer/Dstrctwd	9,000.00
361985		VOID	VOID	0.00
361986	1	WESTERN PSYCHOLOGICAL SERVICES	SplsNonI/PsychSer/Dstrctwd	2,423.20
361987	1	DANNIS WOLIVER KELLEY	Legal /Prsnl:HR/Dstrctwd	20,000.00
361988		VOID	VOID	0.00
361989	25	COOPERATIVE STRATEGIES LLC	Serv& Op/Fac Acq /Dstrctwd	2,600.00
361990	1	BURKE WILLIAMS & SORENSEN LLP	Legal /Gen Adm /Dstrctwd	150,000.00
361991	1	YMCA OF ORANGE COUNTY	Serv& Op/Instrctn/Marblehd	4,600.00
361992	1	COMPREHENSIVE COLLEGE PREP INC	CnsltSvs/Instrctn/Dstrctwd	1,000.00
361993	1	CONTEMPORARY SERVICES CORP.	Serv& Op/Security/Dstrctwd	5,000.00
361994	1	DANNIS WOLIVER KELLEY	Legal /Gen Adm /Dstrctwd	50,000.00
361995	1	SUSANNE SMITH ROLEY DBA	CnsltNon/HlthServ/Dstrctwd	3,000.00
361996	1	STEPPING STONES THERAPY INC	NPA /Spch Aud/Dstrctwd	1,800.00
361997	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Instrctn/Dstrctwd	864.81
361998	1	CDWG Inc	NonCapEq/Instrctn/Dstrctwd	8,746.92
361999	1	WARDS NATURAL SCIENCE	InstMtls/Instrctn/Tesoro	3,484.45
362000	1	FLINN SCIENTIFIC INC	InstMtls/Instrctn/Tesoro	632.92
362001	1	NCS PEARSON	SplsNonI/PsychSer/Dstrctwd	10,130.30
362002	1	APEX AUDIO	Rntl:Oth/RR:Bldgs/Dstrctwd	2,500.00
362003	1	KNORR POOL SYSTEMS INC	Rntl:Oth/RR:Bldgs/Dstrctwd	2,000.00
362004	1	CINTAS CORPORATION #640	Rntl:Oth/RR:Bldgs/Dstrctwd	15,000.00
362005	1	CINTAS CORPORATION #640	Rntl:Oth/RR:Bldgs/Dstrctwd	5,000.00
362006	13	GALASSO'S BAKERY	FdPrshbl/FoodServ/Dstrctwd	100,000.00
362007	13	HOLLANDIA DAIRY INC.	FdPrshbl/FoodServ/Dstrctwd	500,000.00
362008	13	A & R WHOLESALE DISTRIBUTORS	Food Dry/FoodServ/Dstrctwd	1,300,000.00
362009	13	A & R WHOLESALE DISTRIBUTORS	Fd Frzn /FoodServ/Dstrctwd	2,500,000.00
362010	1	PORTER BOILER SERVICE	Rntl:Oth/RR:Bldgs/Dstrctwd	10,000.00
362011	13	DOMINO'S PIZZA	FdPrshbl/FoodServ/Dstrctwd	320,000.00

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362012	1	FLINN SCIENTIFIC INC	InstMtls/Instrctn/Tesoro	488.06
362013	1	FLINN SCIENTIFIC INC	InstMtls/Instrctn/Tesoro	1,367.22
362014	1	ACOUSTICAL SURFACES INC	SplsNonI/Sch Adm /Benedict	78.36
362015	1	APPLE INC	SplsNonI/HlthServ/Dstrctwd	520.32
362016	11	SOUTH COAST ROP	Serv& Op/Sch Adm /Dstrctwd	64,488.85
362017	1	CDWG Inc	SplsNonI/SupvAdmn/Dstrctwd	32.79
362018	1	OFFICE DEPOT	SplsNonI/Sch Adm /ANHS	12,000.00
362019	1	AMERICAN LOGISTICS COMPANY LLC	Serv& Op/PuplTran/Dstrctwd	300,000.00
362020	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Palisade	1,000.00
362021	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	1,742.42
362022	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	4,945.16
362023	1	PERMA-BOUND	K-12Text/Instrctn/SJHHS	1,182.06
362024	1	GLOBAL INDUSTRIAL	SplsNonI/Sch Adm /CVHS	287.62
362025		VOID	VOID	0.00
362026	1	STORAGE CONTAINER.COM	Rntl:Oth/Custodil/Dstrctwd	2,500.00
362027	1	COLORADO TIME SYSTEMS	Rntl:Oth/RR:Bldgs/Dstrctwd	2,500.00
362028	1	R&M ELECTRICAL CONTRACTING INC	Rntl:Oth/RR:Bldgs/Dstrctwd	25,000.00
362029	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Del Obis	2,000.00
362030	1	BRAINFUSE INC	Serv& Op/Instrctn/Cal Prep	4,410.00
362031	1	S&K THEATRICAL DRAPERIES INC	Rntl:Oth/RR:Bldgs/Dstrctwd	8,000.00
362032		VOID	VOID	0.00
362033		VOID	VOID	0.00
362034	12	CHOC CHILDREN'S	CnsltNon/SupvAdmn/Dstrctwd	37,577.00
362035		VOID	VOID	0.00
362036	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/San Juan	1,185.03
362037	1	CULVER-NEWLIN	SplsNonI/Sch Adm /MFMS	729.00
362038	1	MARTIN ZETTEL INC	SplsNonI/RR:Bldgs/Dstrctwd	3,000.00
362039		VOID	VOID	0.00
362040	1	NASCO MODESTO A DIVISION OF	InstMtls/Instrctn/Las Palm	9,027.33
362041	1	FLINN SCIENTIFIC INC	InstMtls/Instrctn/Tesoro	2,323.48
362042	1	CDWG Inc	InstMtls/Instrctn/Del Obis	482.76
362043	1	CDWG Inc	NonCapEq/SupvAdmn/Dstrctwd	1,700.73
362044		VOID	VOID	0.00
362045	1	DIVERSIFIED BUSINESS SERVICES	InstMtls/Instrctn/Dstrctwd	1,976.76
362046	1	SHAMROCK MUSIC	Rnt&Repr/Instrctn/Dstrctwd	10,000.00
362047		VOID	VOID	0.00
362048	1	STAPLES ADVANTAGE	SplsNonI/SupvAdmn/Dstrctwd	85.86
362049		VOID	VOID	0.00
362050	1	TRIARCO ARTS & CRAFTS	InstMtls/Instrctn/LadraElm	139.90
362051		VOID	VOID	0.00
362052	1	CDWG Inc	NonCapEq/Sch Adm /Tesoro	3,238.72
362053	1	PALI MOUNTAIN INSTITUTE	FieldTrp/Instrctn/OsoGrand	72,000.00
362054		VOID	VOID	0.00
362055	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/MFMS	2,000.00
362056	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/MFMS	2,000.00
362057		VOID	VOID	0.00
362058		VOID	VOID	0.00
362059		VOID	VOID	0.00
362060	1	LUX INKS	SplsNonI/Sch Adm /VDMMS	541.50
362061	1	CETPA	CnfrNonI/TIS /Dstrctwd	2,020.00

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362062	1	REALLY GOOD STUFF	InstMtls/Instrctn/LFMS	126.33
362063	1	SCHOLASTIC LITERACY PARTNERSHP	Bks&Ref /Instrctn/San Juan	35.22
362064	1	ORIENTAL TRADING CO	InstMtls/Instrctn/Las Palm	76.67
362065	1	PERMA-BOUND	Bks&Ref /Instrctn/Viejo	1,010.88
362066	1	PHONAK LLC	InstMtls/SEOthIns/Dstrctwd	234.39
362067	1	COSTCO S.J.C.	SplsNonI/Sch Adm /DHHS	507.50
362068		VOID	VOID	0.00
362069	25	DSA	BI:DSA /Fac Acq /EMS	750.00
362070	1	ELLISON EDUCATIONAL EQUIPMENT	SplsNonI/Sch Adm /RH Dana	64.75
362071	1	LRP MAGAZINE GROUP DBA	SplsNonI/Prsnl:HR/Dstrctwd	102.55
362072	1	DENAULT'S HARDWARE	InstMtls/Instrctn/Las Palm	5,000.00
362073	1	COSTCO S.J.C.	SplsNonI/Sch Adm /San Juan	304.50
362074	1	CINTAS CORPORATION #640	Serv& Op/RR:Bldgs/Dstrctwd	2,000.00
362075	1	CINTAS FACILITY SERVICES	Serv& Op/Custodil/Dstrctwd	10,000.00
362076	14	WEATHERPROOFING TECHNOLOGIES	Bldg Imp/Fac Acq /Dstrctwd	248,553.00
362077	1	JOSTENS	SplsNonI/Sch Adm /SJHHS	61.35
362078	13	INDIGO BRIDGE TECHNOLOGIES LLC	Comptr /FoodServ/Dstrctwd	5,000.00
362079	1	US BANK	SplsNonI/DW Undst/Dstrctwd	400,000.00
362080	1	FOLLETT SCHOOL SOLUTIONS INC	InstMtls/Instrctn/Las Palm	37.76
362081	1	PARKHOUSE TIRE INC.	Ppl Tran/PuplTran/Dstrctwd	80,000.00
362082	1	NATIONWIDE FIRE PROTECTION	Serv& Op/PuplTran/Dstrctwd	1,500.00
362083	14	LIGHT ACCESS SCAFFOLDING LLC	Bldg Imp/Fac Acq /CVHS	6,006.88
362084	1	ACCELERATE EDUCATION	K-8Textb/Instrctn/Dstrctwd	1,344.60
362085	1	NSTA	Bks&Ref /Instrctn/Dstrctwd	486.44
362086	1	SOUTHWEST SCHOOL SUPPLY	SplsNonI/Sch Adm /CVHS	79.92
362087	1	MOBILE COMMUNICATION REPAIR	SplsNonI/Saf&Trng/Dstrctwd	2,527.20
362088	1	PREMIER PROMOTIONS & APPAREL	SplsNonI/Sch Adm /Palisade	680.34
362089	1	BLIND CHILDREN'S LEARNING	NPA /NPA /Dstrctwd	3,000.00
362090		VOID	VOID	0.00
362091	1	DORIAN BUSINESS SYSTEMS INC	InstMtls/Instrctn/Dstrctwd	1,209.04
362092	1	SYNAPSE ADVANCED AUDIOLOGY	NPA /Spch Aud/Dstrctwd	2,000.00
362093	1	SENDGRID INC	Serv& Op/TIS /Dstrctwd	959.40
362094	1	OCDE	InLieuTx/Undesig /VarSites	6,665.00
362095	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Hiddn Hl	375.84
362096	40	US BANK NATIONAL ASSOCIATION	Serv& Op/Fac Acq /Dstrctwd	2,750.00
362097	1	STAPLES ADVANTAGE	InstMtls/Instrctn/LFMS	107.98
362098	1	HITT MARKING DEVICE	SplsNonI/Sch Adm /SCHS	321.09
362099	1	HITT MARKING DEVICE	SplsNonI/Sch Adm /Cal Prep	52.08
362100	1	SCHOOL SERVICES OF CALIFORNIA	CnfrNonI/Prsnl:HR/Dstrctwd	1,855.00
362101	1	SKYLIGHT PUBLISHING	K-12Text/Instrctn/ANHS	174.00
362102	1	SKYLIGHT PUBLISHING	K-12Text/Instrctn/Tesoro	174.00
362103	1	FOLLETT SCHOOL SOLUTIONS INC	9-12Text/Instrctn/Dstrctwd	20.36
362104	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	487.51
362105	1	GOLDEN RULE BINDERY	9-12Text/Instrctn/Dstrctwd	2,549.45
362106	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	1,347.52
362107	1	NEW HAVEN YOUTH & FAMILY	NPS /NPS /Dstrctwd	14,094.00
362108	1	HOUGHTON MIFFLIN CO	NonCapEq/SupvAdmn/Dstrctwd	1,579.96
362109	1	GOPHER ATHLETIC	InstMtls/Instrctn/Palisade	464.36
362110		VOID	VOID	0.00
362111	1	MELISSA P HUY	CnsltNon/PsychSer/Dstrctwd	2,500.00

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PO No.	Fund	Vendor	Description	Amount
362112	1	COALITION FOR ADEQUATE SCHOOL	CnfrNonI/FacPlann/Dstrctwd	799.00
362113	1	OCEAN INSTITUTE	FieldTrp/Instrctn/Tijeras	1,375.00
362114	1	KNORR POOL SYSTEMS INC	SplsNonI/RR:Bldgs/Dstrctwd	781.00
362115	1	Q FENCE AND FABRICATION	Rntl:Oth/RR:Bldgs/Dstrctwd	22,471.00
362116		VOID	VOID	0.00
362117	1	OCEAN INSTITUTE	FieldTrp/Instrctn/Tijeras	1,375.00
362118		VOID	VOID	0.00
362119	1	OCEAN INSTITUTE	FieldTrp/Instrctn/Tijeras	830.00
362120	1	REALLY GOOD STUFF	InstMtls/Instrctn/LadraElm	337.39
362121	1	COSTCO S.J.C.	InstMtls/Instrctn/Tesoro	305.46
362122	1	MAKERBOT INDUSTRIES LLC	F&EInstl/Instrctn/Dstrctwd	31,439.91
362123	1	KROEGER INC	InstMtls/Instrctn/LadraElm	2,968.92
362124	1	OCEANVIEW SCHOOL	NPS /NPS /Dstrctwd	21,756.00
362125	1	NOVATA - CARES	SubNonCn/GuidCnsl/Dstrctwd	2,849.61
362126	1	OCEANVIEW SCHOOL	NPS /NPS /Dstrctwd	10,164.00
362127		VOID	VOID	0.00
362128	1	BAKER PARTY RENTALS	Rntl:Oth/RR:Bldgs/Dstrctwd	372.60
362129	1	AMT SYSTEMS INC	Rntl:Oth/RR:Bldgs/Dstrctwd	2,000.00
362130	14	CULVER-NEWLIN	Bldg Imp/Fac Acq /LF Elem	642.60
362131	1	VISTA PAINT & WALLCOVERING	Rntl:Oth/RR:Grnds/Dstrctwd	1,000.00
362132	1	SCHOOL HEALTH CORPORATION	Serv& Op/HlthServ/Dstrctwd	662.19
362133	1	WESTERN PUMP	Rntl:Oth/PuplTran/Dstrctwd	16,000.00
362134	1	ORBACH HUFF SUAREZ & HENDERSON	Legal /Gen Adm /Dstrctwd	100,000.00
362135		VOID	VOID	0.00
362136	1	MEET THE MASTERS INC	Serv& Op/Instrctn/ArroyoEl	4,097.80
362137	1	MEET THE MASTERS INC	CnsltSvs/Instrctn/Tijeras	5,741.96
362138	1	MEET THE MASTERS INC	CnsltSvs/Instrctn/Hiddn Hl	3,810.60
362139	1	TWO WAY DIRECT INC	SplsNonI/Sch Adm /SMS	30.19
362140	1	IPEVO INC	InstMtls/Instrctn/ANHS	713.07
362141	1	BEN'S MUSIC	Rnt&Repr/Instrctn/BAMS	2,000.00
362142	1	J W PEPPER-LOS ANGELES	InstMtls/Instrctn/BAMS	1,200.00
362143	1	SIMPSON IRVINE INC	Ppl Tran/PuplTran/Dstrctwd	8,000.00
			Rntl:Oth/PuplTran/Dstrctwd	8,000.00
			SplsNonI/Dist Veh/Dstrctwd	4,000.00
362144	1	EWING IRRIGATION PRODUCTS INC	SplsNonI/Op:Grnds/Dstrctwd	50,000.00
362145	1	WOODRUFF SPRADLIN & SMART	Legal /Prsnl:HR/Dstrctwd	25,000.00
362146	1	FULKRA INCORPORATED	Legal /Prsnl:HR/Dstrctwd	15,000.00
362147	1	THINKING MAPS INC	InstMtls/Instrctn/AVMS	629.20
362148	1	AVID CENTER	Subagrmt/Instrctn/Dstrctwd	32,766.00
			Serv& Op/Instrctn/Dstrctwd	24,999.00
			Serv& Op/Instrctn/Kinoshta	5,287.50
			Serv& Op/Instrctn/Del Obis	5,287.50
362149	1	AUTOLIFT SERVICES	Rntl:Oth/PuplTran/Dstrctwd	10,050.00
			Rntl:Oth/Dist Veh/Dstrctwd	4,950.00
362150	1	MONOPRICE INC	SplsNonI/Sch Adm /Bergeson	24.90
362151	1	DRIVELINES INCORPORATED	Rntl:Oth/PuplTran/Dstrctwd	4,000.00
			Rntl:Oth/Dist Veh/Dstrctwd	1,000.00
362152	1	SOUTHWEST SCHOOL SUPPLY	SplsNonI/Sch Adm /SMS	44.28
362153	1	CDWG Inc	InstMtls/Instrctn/ANHS	3,781.76
362154	13	HOBART SERVICE	EquipRpr /FoodServ/Dstrctwd	10,000.00

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PO No.	Fund	Vendor	Description	Amount
362155	1	CDWG Inc	InstMtls/Instrctn/DHHS	3,781.76
362156	1	CDWG Inc	InstMtls/Instrctn/FNMS	2,488.00
362157	1	CDWG Inc	InstMtls/Instrctn/LFMS	2,488.00
362158	1	PEARSON EDUCATION	NonCapEq/SEOthIns/Dstrctwd	2,899.79
362159	1	CDWG Inc	InstMtls/Instrctn/SCHS	4,080.32
362160	1	CDWG Inc	InstMtls/Instrctn/Dstrctwd	11,316.02
362161	1	PATON MILLER LLC DBA	InstMtls/Instrctn/CVHS	3,638.80
362162	1	ENET COMPONENTS INC	InstMtls/Instrctn/Dstrctwd	357.50
362163	1	CDWG Inc	InstMtls/Instrctn/Dstrctwd	10.77
362164	1	CDWG Inc	InstMtls/Instrctn/Dstrctwd	11,162.06
362165	1	STAPLES ADVANTAGE	SplsNonI/TIS /Dstrctwd	103.13
362166	1	CDWG Inc	NonCapEq/TIS /Dstrctwd	3,331.80
362167	1	MOBILE FLEET WASH	Serv& Op/PuplTran/Dstrctwd	40,000.00
362168	1	GOPHER ATHLETIC	InstMtls/Instrctn/LFMS	328.03
362169	1	SANTA MARGARITA FORD	Ppl Tran/PuplTran/Dstrctwd	75,000.00
362170	13	INDUSTRIAL ELECTRIC SERVICE	EquipRpr /FoodServ/Dstrctwd	20,000.00
362171	1	REEFCO LLC DBA CARRIER	Rntl:Oth/Dist Veh/Dstrctwd	3,000.00
362172	1	TRAK ENGINEERING INC	Ppl Tran/PuplTran/Dstrctwd	1,675.00
			SplsNonI/Dist Veh/Dstrctwd	825.00
362173	1	PROVIDENCE SPEECH AND	Sub NPA /NPA /Dstrctwd	40,000.00
362174	1	NEW HAVEN YOUTH & FAMILY	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	5,277.00
362175	1	OCEANVIEW SCHOOL	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	4,437.00
362176	1	SKYLIGHT PUBLISHING	K-12Text/Instrctn/CVHS	174.00
362177	1	CDWG Inc	SplsNonI/Bus/Fisc/Dstrctwd	102.22
362178		VOID	VOID	0.00
362179	1	CENGAGE LEARNING	K-8Textb/Instrctn/Dstrctwd	1,436.06
362180	1	UNIQUE SWEEPING	Rntl:Oth/PuplTran/Dstrctwd	4,000.00
362181	1	ORANGE COUNTY REGISTER	Serv& Op/Purch /Dstrctwd	40,000.00
362182	1	CENGAGE LEARNING	K-8Textb/Instrctn/Dstrctwd	835.44
362183	1	DEWEYS HOME APPLIANCES	InstMtls/Instrctn/SCHS	646.92
362184		VOID	VOID	0.00
362185		VOID	VOID	0.00
362186	1	PURE GAME	CnsltSvs/Instrctn/Viejo	2,000.00
362187	13	HEALTH-E MEAL PLANNER PRO	Comptr /FoodServ/Dstrctwd	300.00
362188	1	EPIC MACHINES INC.	NonCapEq/Instrctn/SCHS	1,490.40
362189	1	APPLE INC	NonCapEq/Bus/Fisc/Dstrctwd	1,198.56
362190	1	MARLIN COMPANY, THE	Serv& Op/PuplTran/Dstrctwd	2,345.76
362191		VOID	VOID	0.00
362192		VOID	VOID	0.00
362193		VOID	VOID	0.00
362194		VOID	VOID	0.00
362195	1	MOBYMAX LLC	Serv& Op/Instrctn/MFMS	699.00
362196		VOID	VOID	0.00
362197	1	SCHOLASTIC	InstMtls/Instrctn/Concordi	596.00
362198		VOID	VOID	0.00
362199	1	CDWG Inc	SplsNonI/Sch Adm /ANHS	248.19
362200	1	CDWG Inc	SplsNonI/SupvAdmn/Dstrctwd	25,510.91
362201		VOID	VOID	0.00

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PO No.	Fund	Vendor	Description	Amount
362202	1	CARD INTEGRATORS CORP DBA	SplsNonI/PuplTran/Dstrctwd	1,240.00
362203	1	AMAZING TENTS & EVENTS	Rntl:Oth/Sch Adm /Dstrctwd	1,331.00
362204	1	SOUTHWEST SCHOOL SUPPLY	SplsNonI/Sch Adm /AVMS	500.00
			InstMtls/Instrctn/AVMS	500.00
362205	1	DONNA O'NEIL ED D	Serv& Op/StDev In/Dstrctwd	1,740.00
362206	1	WARDS MEDIA TECH	NonCapEq/Instrctn/Dstrctwd	2,021.76
362207	1	RAM AIR ENGINEERING	Rntl:Oth/RR:Bldgs/Dstrctwd	50,000.00
362208	1	DAVE BANG ASSOCIATES	Rntl:Oth/RR:Bldgs/Ambuehl	4,412.41
362209	1	DINA LELAND	Serv& Op/Instrctn/SERRAECS	3,850.00
362210	1	OFFICE DEPOT	InstMtls/Instrctn/AVMS	500.00
			SplsNonI/Sch Adm /AVMS	500.00
362211	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Wagon Wh	400.00
362212	1	JOSTENS	SplsNonI/Sch Adm /SCHS	1,123.20
362213	1	PALI MOUNTAIN INSTITUTE	FieldTrp/Instrctn/ArroyoEl	41,876.00
362214		VOID	VOID	0.00
362215	1	CULVER-NEWLIN	SplsNonI/Sch Adm /Del Obis	1,892.16
362216	1	STAPLES ADVANTAGE	SplsNonI/Grph Art/Dstrctwd	66.94
362217	1	CDWG Inc	SplsNonI/Sch Adm /RH Dana	32.35
362218	1	CONTEMPORARY SERVICES CORP.	Serv& Op/Enterprs/Tesoro	12,000.00
362219	1	APPLE INC	NonCapEq/Instrctn/ANHS	14,532.72
362220	1	GOPHER ATHLETIC	InstMtls/Instrctn/AVMS	92.02
362221	1	INSIGHT SYSTEMS EXCHANGE	SplsNonI/SupvAdmn/Dstrctwd	874.80
362222	1	INSIGHT SYSTEMS EXCHANGE	SplsNonI/SupvAdmn/Dstrctwd	887.76
362223	1	STAPLES ADVANTAGE	InstMtls/Instrctn/Dstrctwd	756.00
362224	1	CDWG Inc	NonCapEq/SupvAdmn/Dstrctwd	839.71
362225	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/BAMS	4,000.00
362226	1	ASSOC SCHOOL ADMINISTRATORS	Dues&Mmb/Supt /Dstrctwd	450.00
362227	1	SOUTHWEST SCHOOL SUPPLY	SplsNonI/Sch Adm /BAMS	4,500.00
362228	1	CONTEMPORARY SERVICES CORP.	Serv& Op/Enterprs/SCHS	20,000.00
362229		VOID	VOID	0.00
362230	1	SOUTH COAST FAMILY MEDI CENTER	Serv& Op/PuplTran/Dstrctwd	4,000.00
362231	1	VECTORWORKS INC DBA NEMETSCHEK	NonCapEq/Instrctn/SJHHS	9,720.00
362232	1	PORT VIEW PREPARATORY SCHOOL	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	99,426.00
362233	1	PORT VIEW PREPARATORY SCHOOL	Sub NPS /NPS /Dstrctwd	44,820.00
362234	1	SPEECH & LANGUAGE DEVEL	NPS /NPS /Dstrctwd	24,999.00
			Sub NPS /NPS /Dstrctwd	27,578.50
362235	1	BSN SPORTS	InstMtls/CurAthlt/Tesoro	9,623.69
362236	1	ALL SWIM	InstMtls/Instrctn/SJHHS	237.12
362237	1	SMART & FINAL IRIS #399	InstMtls/Instrctn/DHHS	2,500.00
362238	1	CDWG Inc	InstMtls/Instrctn/NHMS	604.80
			InstMtls/Enterprs/NHMS	604.80
362239	14	CULVER-NEWLIN	NonCapEq/Fac Acq /Dstrctwd	3,458.65
362240	1	CULVER-NEWLIN	SplsNonI/RR:Bldgs/Dstrctwd	673.06
362241	1	CENGAGE LEARNING	K-8Textb/Instrctn/Dstrctwd	453.12
362242	1	PEARSON EDUCATION INC	9-12Text/Instrctn/Dstrctwd	701.94
362243	1	GOLDEN RULE BINDERY	9-12Text/Instrctn/Dstrctwd	12,454.07
362244	1	TEXTBOOK WAREHOUSE	K-8Textb/Instrctn/Dstrctwd	230.66
362245	1	FINELT, MICHAEL AND VICKI	Serv& Op/SEOthIns/Dstrctwd	24,999.00
			Subagrmt/SEOthIns/Dstrctwd	5,001.00

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362246	1	PORT VIEW PREPARATORY SCHOOL	Sub NPS /NPS /Dstrctwd	11,880.00
362247	1	COLLEGE BOARD	K-12Text/Instrctn/CVHS	1,765.28
362248	1	PEARSON EDUCATION INC	K-8Textb/Instrctn/Dstrctwd	1,645.23
362249	1	HOUGHTON MIFFLIN CO	K-8Textb/Instrctn/Dstrctwd	3,836.50
362250	1	BEN'S MUSIC	Rnt&Repr/Instrctn/Dstrctwd	150.00
362251	13	ORANGE COUNTY REGISTER	Marketin/FoodServ/Dstrctwd	6,000.00
362252	1	NCS PEARSON INC.	SplsNonI/PsychSer/Dstrctwd	3,600.80
362253	1	RIDDELL	InstMtIs/CurAthlt/Tesoro	4,514.35
362254	1	ORANGE COUNTY DEPT OF EDUC	Op&Hskpg/Opr:Util/Dstrctwd	70,000.00
362255		VOID	VOID	0.00
362256	1	ACT PUBLICATION SALES	Serv& Op/PuplTest/Dstrctwd	250.00
362257	1	INSIGHT SYSTEMS EXCHANGE	SplsNonI/Sch Adm /MFMS	853.20
362258	70	ORANGE COUNTY HEALTH AGENCY	Serv& Op/Enterprs/Dstrctwd	2,756.00
362259	1	CDWG Inc	InstMtIs/SEOthIns/Dstrctwd	439.99
362260	1	FOLLETT SCHOOL SOLUTIONS INC	SplsNonI/Sch Adm /CVHS	207.36
362261	1	KYA SERVICES LLC	Rntl:Oth/RR:Bldgs/DHHS	1,035.28
362262		VOID	VOID	0.00
362263	1	CAMCOR INC	SplsNonI/Sch Adm /SCHS	4,100.98
362264	1	KYA SERVICES LLC	Rntl:Oth/RR:Bldgs/Dana ENF	2,574.71
362265	1	SELECT EQUIPMENT SALES INC	Rntl:Oth/Op:Grnds/Dstrctwd	5,000.00
362266	14	SCOREBOARD SOLUTIONS INC	Bldg Imp/Fac Acq /CVHS	14,995.00
362267	1	VERSATILE SYSTEMS INC.	Rntl:Oth/RR:Bldgs/Dstrctwd	3,000.00
362268		VOID	VOID	0.00
362269	1	CCAC	CnfrNonI/Prsnl:HR/Dstrctwd	354.62
362270	1	CCAC	CnfrNonI/Prsnl:HR/Dstrctwd	354.62
362271	1	APPLE INC	NonCapEq/Instrctn/NHMS	613.47
			NonCapEq/Enterprs/NHMS	614.25
362272	1	PERMA-BOUND	InstMtIs/Instrctn/SCHS	2,056.32
362273	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	10,444.14
362274	1	CENGAGE LEARNING	K-8Textb/Instrctn/Dstrctwd	2,649.40
362275	1	FOLLETT SCHOOL SOLUTIONS INC	InstMtIs/Instrctn/Marblehd	215.35
362276		VOID	VOID	0.00
362277	1	GOODWILL INDUSTRIES OF	Serv& Op/GuidCnsl/Dstrctwd	2,000.00
362278	1	TIMOTHY A ADAMS & ASSOC	Legal /SupvAdmn/Dstrctwd	3,750.00
362279	1	SADDLEBACK VALLEY USD	Tui:Dist/IntrAgnc/Dstrctwd	92,000.00
362280	1	ANDERSON'S	InstMtIs/Instrctn/OsoGrand	382.83
362281	1	UNIVERSAL PRESS	Serv& Op/Instrctn/VDMMs	250.00
362282	1	ALISO NIGUEL AUTO CARE	Rntl:Oth/PuplTran/Dstrctwd	31,500.00
			Rntl:Oth/Dist Veh/Dstrctwd	43,500.00
362283		VOID	VOID	0.00
362284	14	CAPITOL ENERGY SYSTEMS	Bldg Imp/Fac Acq /Malcom	236.52
362285	1	AWARDS 'N MORE	SplsNonI/PuplTran/Dstrctwd	210.06
362286		VOID	VOID	0.00
362287	1	LIANE WEYRICK	Residtl /NPS /Dstrctwd	547.41
362288	1	OCDE	CnfrNonI/SupvAdmn/Dstrctwd	399.00
362289	1	CDWG Inc	NonCapEq/Instrctn/Dstrctwd	3,343.80
362290		VOID	VOID	0.00
362291	1	CDWG Inc	NonCapEq/SupvAdmn/Dstrctwd	5,800.58
362292	1	CDWG Inc	InstMtIs/Instrctn/Dstrctwd	907.64
362293	1	INSIGHT SYSTEMS EXCHANGE	InstMtIs/Instrctn/SCHS	437.40

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362294	1	NATALIE ENGELSON	SplsNonI/Pub Info/Dstrctwd	312.84
362295	1	CDWG Inc	SplsNonI/Sch Adm /Viejo	246.11
362296	1	1 WORLD GLOBES AND MAPS	InstMtls/Instrctn/SCHS	1,686.55
362297	1	OCEAN INSTITUTE	FieldTrp/Instrctn/Moulton	8,700.00
362298	1	CDWG Inc	InstMtls/Instrctn/SCHS	2,646.00
362299	1	CDWG Inc	NonCapEq/SupvAdmn/Dstrctwd	809.68
362300	1	CDWG Inc	InstMtls/Instrctn/DJAMS	171.91
362301	1	CDWG Inc	InstMtls/Instrctn/RH Dana	143.26
362302	1	WORD WRIGHT	Serv& Op/Instrctn/ANHS	212.76
362303	1	OCDE	CnfrNonI/Sch Adm /AVMS	399.00
362304	1	UC REGENTS	CnfrNonI/SupvAdmn/Dstrctwd	700.00
362305	1	CAL STAGE & LIGHTING INC	Rntl:Oth/RR:Bldgs/Dstrctwd	2,500.00
362306	14	GILBERT & STEARNS INC	Bldg Imp/Fac Acq /SCHS	829.00
362307	25	WARDS MEDIA TECH	F&EInstl/Fac Acq /Bergeson	480.00
362308	68	IRON MOUNTAIN	Serv& Op/Enterprs/Dstrctwd	5,000.00

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Warrant Number	Name of Payee	Reference Number	Amount
226377	DSA	PO-361504	93,461.30
226378	CRARY, BRENDA	CL-161660	1,558.20
226379	ORANGE CTY DEPT EDUC	CL-160181	4,527.12
		CL-161724	150,173.05
		CL-161993	1,062.50
226381	PROVIDENCE SPEECH AND	PO-360033	3,600.00
226382	SADDLEBACK VLY SCH DIST	CL-161739	82,866.10
226383	COUNTY OF RIVERSIDE	PO-361457	119.00
226384	CLAUD 03, ANITA	PV-170175	25.00
226385	Clavadetscher 03, Wyatt	PV-170184	14.50
226386	Cox 03, Virginia	PV-170173	20.93
226387	Crawford 03, Adam	PV-170174	16.15
226388	EDUCATION MANAGEMENT SYSTEMS	PV-170188	25,160.00
226389	Farhadi 03, Shadi	PV-170179	22.00
226390	Frakes 03, Jill	PV-170185	30.00
226391	Hoffmann 01, Michelle	PV-170171	32.25
226392	IMAGE ONE TECHNOLOGY SOLUTIONS	PV-170187	2,664.00
226393	Kay Frances	PV-170186	4,500.00
226394	Keen 01, Kerry	PV-170183	100.00
226395	Konopka 01, Kristin	PV-170172	10.25
226396	Lachowski 01, Valerie	PV-170181	208.15
226397	Lutton 01, Kris	PV-170180	14.75
226398	Martin 01, Suzanna	PV-170170	38.75
226399	Matamales 01, Stephanie	PV-170177	40.00
226400	McKinstry 03, Sharon	PV-170176	26.00
226401	OFFICE DEPOT	PV-170189	37.43
		PV-170190	79.35
226402	Pina 03, Gina	PV-170182	56.00
226403	Ware-Husserl 01, Valerie	PV-170178	279.00
226404	MASA PRODUCTS	PO-361041	832.90
226405	MCGRAW-HILL SCHOOL EDUCATION	PO-360451	8,626.50
226406	MERCURY DISPOSAL SYSTEM INC	PO-361439	808.33
226407	OC TANK TESTING INC	PO-361467	1,500.00
226408	ORANGE AUTO PARTS & SUPPLY LLC	PV-170192	234.36
226409	ORANGE COUNTY FIRE PROTECTION	PO-361270	4,114.88
226410	PC & MACEXCHANGE	PO-360855	1,053.00
		PO-361083	1,053.00
		PO-361215	1,053.00
226411	PRINT & FINISHING SOLUTIONS	PO-360652	65.66
226412	RIDDELL/ALL AMERICAN	PO-360233	2,428.33
226413	RINCON TRUCK CENTER INC	PO-361062	2,677.83
226414	SCHOLASTIC INC	PO-356163	109.89
226415	SHRED-IT USA LLC	CL-161611	62.38
		PO-360937	163.00
226416	SKYLIGHT PUBLISHING	PO-360690	4,224.00

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226417	SMOG EXPRESS	PO-361469	87.90
226418	SNAP-ON TOOLS INDUSTRIAL	CL-161615	724.89
226419	SOUTHWEST SCHOOL&OFFICE SUPPLY	PO-360498	221.97
		PO-360633	1,625.88
		PO-360714	303.46
226420	STAPLES BUSINESS ADVANTAGE	PO-360909	194.34
226421	STOELTING CO	PO-361202	243.32
226422	TECH4LEARNING	PO-360845	315.00
226423	US GAMES	PO-360820	155.10
226424	VERIZON WIRELESS	PO-361136	650.76
226425	VERNON LIBRARY SUPPLIES INC	PO-360592	359.63
226426	VISTA PAINT CORP	CM-170038	0.01-
		PO-360218	260.13
226427	WARD'S	CL-161625	431.31
		CL-161626	242.61
226428	ZILPRINT PUBLISHING	PO-361197	71.80
226429	THOMSON REUTERS/BARCLAYS	PO-361191	159.00
226430	CITY OF SAN JUAN CAPISTRANO	PO-360109	5,305.06
226431	CR&R INCORPORATED	PV-170191	9,409.34
226432	EXECUTIVE ENVIRONMENTAL SVCS	PO-361492	10,393.76
226433	MOULTON NIGUEL WATER	CL-160228	9,457.96
226434	P.W. STEPHENS ENVIRONMENTAL	CL-161998	12,920.00
226435	SANTA MARGARITA WATER	PO-360112	1,674.44
226436	SO CAL GAS CO	CL-160240	4,417.41
226437	SO COAST WATER DIST	CL-160241	8,107.70
226438	SOUTH COAST FIRE PROTECTION	PV-170247	912.00
226439	CJK CONSTRUCTION MANAGEMENT	CL-160910	15,640.00
226440	CULVER-NEWLIN	PO-360039	26,948.70
226441	PLACEWORKS	CL-160234	673.20
226442	BLX GROUP LLC	PO-361474	6,750.00
226443	CJK CONSTRUCTION MANAGEMENT	CL-160911	15,640.00
226444	DECISIONINSITE LLC	PO-361225	2,800.00
226445	DIGITAL NETWORKS GROUP	CL-160217	5,270.27
226446	KYA SERVICES LLC	CL-160932	9,131.58
226447	SCHOOL FACILITY CONSULT	CL-160238	4,671.25
		CL-160239	1,861.25
226448	SILVER CREEK INDUSTRIES INC	CL-160942	263,536.10
		PO-355553	11,019.94
226449	WLC ARCHITECTS INC	CL-161033	4,795.00
226450	CJK CONSTRUCTION MANAGEMENT	CL-160909	8,740.00
226451	CJK CONSTRUCTION MANAGEMENT	CL-160908	10,000.00
		PV-170193	488.00
226452	DIGITAL NETWORKS GROUP	CL-160216	15,767.67
		CL-160218	532.06
226453	HMC ARCHITECTS	PO-346665	3,311.00

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226454	WLC ARCHITECTS INC	CL-161032	21,875.28
226455	ALFORD, CHRISTINE OR PATRICK	PV-170197	58.00
226456	AUSTIN, TREVOR OR HOPE	PV-170198	69.00
226457	BURRIS, RYAN K	PV-170200	37.96
226458	CARREON, PATRICK	PV-170196	69.00
226459	FETTY, ANTHONY OR CHANEL	PV-170202	20.00
226460	JONES, THOMAS	PV-170203	82.00
226461	MCGINNIS, GREGORY OR KRISTIN	PV-170204	80.00
226462	MILLER, ROBERT	PV-170205	26.17
226463	PAPPAS, PAUL	PV-170206	82.00
226464	REALE, BRIAN	PV-170207	88.00
226465	ROGEL, JOSE	PV-170208	28.00
226466	SCHWARTZ, RONI	CL-161035	19.58
226467	SHOGA, SHAMEL	PV-170210	128.00
226468	WALKER, RIZZA	CL-161037	82.00
226469	WALSH, RHONDA	PV-170212	99.00
226470	WHITE, SHANNON OR SHAWN	CL-161036	85.00
226471	BORHANI, FARIBA	PV-170199	481.25
226472	DENTICE, PAUL	PV-170201	650.00
226473	ROGERS, KRISTI	PV-170209	275.00
226474	TRAUT, ELI	PV-170211	400.00
226475	ANHS DANCE TEAM BOOSTERS	PV-170194	700.00
226476	1ST JON	CL-161516	2,139.60
226477	A Z BUS SALES INC	CL-161517	53,485.65
226478	ANIMAL PEST MANAGEMENT SERVICE	CL-161249	125.00
		CL-161521	125.00
226479	BAD WOLF PRESS	CL-161189	181.64
226480	BLAIRS TOWING INC	CL-161972	562.50
226481	BSN SPORTS INC	CL-160594	1,000.00
226482	CULVER-NEWLIN	CL-160603	1,123.20
		CL-160604	4,727.42
226483	DAL TILE CORP	CL-161987	442.11
226484	FIVE STAR TROPHIES	CL-161554	554.58
226485	FOLLETT SCHOOL SOLUTIONS INC	CL-161213	2,095.93
226486	GANAHL LUMBER	CL-161380	782.76
		CL-161558	5,533.48
226487	GERBIG INC DBA INTERNATIONAL	CL-161220	408.02
		CL-161221	1,880.91
226488	HITT MARKING DEVICE	CL-160624	42.25
		CL-160697	115.38
226489	INSIGHT SYSTEMS EXCHANGE	CL-161232	1,312.21
		CL-161233	426.61
		CL-161568	194.40
226490	JOSTENS	CL-161576	0.35
226491	A Z BUS SALES INC	PO-360804	6,358.93

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226492	ACORN MEDIA	PO-360849	1,660.50
226493	ACSA/FOUNDATION FOR EDUC	PO-361307	1,603.00
226494	ALISO VIEJO CHAMBER OF	PO-361117	195.00
226495	ALL FOUR STRINGS	PO-360523	3,719.06
226496	APPLE COMPUTER INC	PO-360437	282.72
226497	AWARDS 'N MORE	PO-360903	156.22
226498	CAL-STATE AUTO PARTS INC	-	
		PO-360805	3,420.81
226499	CAL-STATE AUTO PARTS INC	PO-360805	880.39
226500	CBT NUGGETS LLC	PO-360683	3,998.00
226501	CINTAS CORP #640	PO-360614	913.77
226502	COMMITTEE FOR CHILDREN	PO-360637	999.00
226503	COMPLETE OFFICE OF CA	PO-360142	553.53
		PO-360321	322.14
		PO-360658	756.05
		PO-360678	711.06
226504	CORONA-NORCO UNIFIED SCH	PO-361175	500.00
226505	EDGENUITY	PO-360840	14,850.00
		PO-360841	17,500.00
226506	EPIC MACHINES INC	PO-360503	17,516.79
		PO-360504	2,632.77
226507	FLINN SCIENTIFIC INC	PO-360889	8,007.10
226508	FOLLETT SCHOOL SOLUTIONS INC	PO-360899	14.74
226509	HAWTHORNE EDUC SERV	PO-361198	528.00
		PO-361199	704.00
226510	HOUGHTON MIFFLIN HARCOURT	PO-360362	5,619.45
		PO-360455	4,760.54
226511	HOWARD TECHNOLOGY SOLUTIONS	PO-360389	24.50
		PO-360391	24.50
		PO-360393	24.50
		PO-360395	24.50
		PO-360397	24.50
		PO-360399	24.50
		PO-360401	980.00
226512	INTERNATIONAL BACCALAUREATE	PO-360713	11,370.00
		PO-360715	11,370.00
226513	LIBERTY PAPER	PO-360699	21,981.46
226514	CAPISTRANO CONNECTIONS ACADEMY	PO-360073	1,081,454.00
226515	COMMUNITY ROOTS	PO-360075	206,139.00
226516	DISCOVERING SCIENCE	CL-160960	1,520.00
		CL-161128	2,565.00
		CL-161129	3,420.00
226517	DISCOVERY CUBE OF OC	CL-161130	1,800.00
226518	ECS IMAGING INC	PO-360639	8,313.00
226519	ENRIQUEZ, MICHELLE L	PV-170248	68.04

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226520	HERITAGE MUSEUM OF OC	CL-161132	91.00
226521	JOURNEY CHARTER SCHOOL	PO-360072	155,436.00
226522	OPPORTUNITY FOR LEARNING	PO-360071	44,734.00
226523	ORANGE COUNTY ACADEMY OF	PO-360405	84,510.00
226524	OXFORD ACADEMY	PO-360074	300,714.00
226525	PALI MOUNTAIN INSTITUTE	PO-361490	12,825.00
226526	PERFORMANCE MATTERS LLC	PO-361340	10,000.00
226527	SAN JOAQUIN CTY OFFICE OF EDUC	PO-360982	7,186.20
226528	WEST INTERACTIVE SERVICES CORP	PO-360686	83,052.80
226529	OPPORTUNITY FOR LEARNING	PV-170217	19,606.50
226530	BRESSLER, ERIC & KATHY	PV-170214	90.72
226531	DAVIS, HENRY & ELIZABETH	PV-170215	279.94
226532	DUDHEKER, SANJAY OR SONALY	PV-170216	570.24
226533	HARRIS, DARREN AND OR NICOLE	PV-170218	127.01
226534	HYLTON, CHRIS OR HERMINIA	PV-170219	125.80
226535	JARAMILLO, ALBA AND OR	PV-170220	357.70
226536	LEVENDOSKI, RICHARD OR LEA	PV-170221	1,169.64
226537	LURATI, EDWARD AND ANGELICA	PV-170222	559.88
226538	MARTINEZ, ROBERT OR CHRISTINA	PV-170223	51.71
226539	O'CONNOR, BRENDAN & JACQUELINE	PV-170224	581.64
226540	O'LEARY GUTIERREZ, MARIA	PV-170225	160.27
226541	WHEATON, TIMOTHY AND/OR	PV-170226	86.94
226542	BENNETT, ERIN	PV-170227	675.00
226543	BROOKMAN, JOSEPH	PV-170228	207.36
226544	BUTLER, SUSAN	PV-170229	25.92
226545	EXWORTHY, MARK	PV-170230	88.56
226546	FINNSSON, JAMIE	PV-170231	29.16
226547	FOLEY, COLTON	PV-170232	201.96
226548	KATO, WENDI	PV-170233	36.18
226549	KELLMAN, KATHLEEN	PV-170234	42.66
226550	LAUBACH, LYNELLE	PV-170237	49.14
226551	MALONE, ERICA	PV-170235	53.46
226552	MITCHELL, KAREN	PV-170246	82.08
226553	MURPHY, MARISSA	PV-170238	108.00
226554	NIETO, ANJULI	PV-170236	110.16
226555	PALMER, STRATTON	PV-170239	116.64
226556	SIELING, TARA	PV-170240	240.30
226557	STACKFIELD, KAREN	PV-170245	143.64
226558	WILLIAMS, ASHLEY	PV-170241	58.32
226559	WOOLWINE, DEBRA	PV-170242	87.48
		PV-170243	77.76
226560	YOUNT, CHRISTINE	PV-170244	50.22
226561	CalPERS	PO-361375	54.65
226562	CAPISTRANO UNIFIED SCHOOL DIST	PO-360337	87,040.51
226563	MEBA C/O	PO-360339	3,766,971.39

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Warrant Number	Name of Payee	Reference Number	Amount
226564	ALLIANCE OF SCHOOLS FOR	PO-361378	2,055,737.00
226565	ALLIED NATIONAL INC	PO-361333	4,027.79
226566	MOBILE COMMUNICATIONS REPAIR	PO-361138	2,449.44
		PO-361210	1,837.08
		PO-361212	612.36
		PO-361355	43,800.00
226567	CUSD REVOLVING CASH	CL-161362	50.10
		CM-170039	0.79-
		PV-170249	37,250.78
226568	ACSA/FOUNDATION FOR EDUC	PO-360225	1,857.40
226569	CAMCOR INC	CL-160595	680.35
		CL-160596	639.16
226570	CM SCHOOL SUPPLY CO	PO-360521	568.00
		PO-360522	324.30
226571	COLLINS MUFFLER AND HITCH CO	PO-360613	615.00
226572	COMPLETE OFFICE OF CA	PO-360678	370.42
226573	DANIELS TIRE SERVICE	PO-361075	487.23
226574	DENAULT'S HARDWARE	PO-360598	630.07
226575	EDGEWOOD PRESS INC	CL-160696	913.60
226576	FACTORY MOTOR PARTS	PO-360808	216.06
226577	FOLLETT SCHOOL SOLUTIONS INC	PO-360597	1,737.72
226578	FRICTION MATERIALS CO.	PO-361088	1,184.30
226579	INSIGHT SYSTEMS EXCHANGE	PO-360431	2,954.88
226580	INTERSTATE BATTERIES	PO-360810	2,717.22
226581	IPC (USA) INC.	PO-361089	18,130.27
226582	JOSTENS	PO-360920	3,292.92
226583	KELLY PAPER COMPANY	PO-360626	246.91
226584	LRP PUBLICATIONS	PO-361122	12,555.00
226585	CERTIFIED TRANSPORTATION	PV-170250	26,429.55
226586	ATKINSON ANDELSON LOYA	CL-161948	1,061.25
226587	BEST BEST & KRIEGER LLP	CL-161639	2,928.00
226588	CITY OF SAN CLEMENTE	CL-161146	7,370.00
226589	CONTEMPORARY SERVICES CORP.	CL-161655	856.00
226590	DANNIS WOLIVER KELLEY	PV-170255	88.50
		PV-170256	1,083.00
226591	FRONTLINE TECHNOLOGIES	PO-360509	24,964.80
226592	GAYLE PARIDE	CL-161676	3,561.23
226593	HARBOTTE LAW GROUP	CL-161680	133.00
226594	HATCH & CESARIO	CL-161990	8,900.90
226595	KERN COUNTY SUPERINTENDENT OF	CL-161706	29,500.00
		CL-161797	8,403.11
226596	ORANGE CTY DEPT EDUC	CL-161726	5,000.00
		CL-161728	1,000.00
226597	ORBACH HUFF SUAREZ & HENDERSON	CL-161399	99.43

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226598	PRIDESTAFF INC.	CL-161736	1,550.00
		PO-357067	1,100.20
226599	PROFESSIONAL TUTORS OF AMERICA	CL-162002	5,843.75
226600	THINKING MAPS	CL-160201	3,000.00
226601	ALL FOUR STRINGS	PO-360523	280.76
		PO-361477	26,822.73
226602	AMERICAN RELOCATION &	PO-361179	1,522.50
226603	APPLE COMPUTER INC	PO-360872	9,800.88
		PV-170257	12,110.60
226604	APPLE VALLEY COMMUNICATIONS	PV-170251	980.00
226605	ARTESIA SAWDUST	PO-360088	3,654.60
226606	BAYSCAN	PO-361446	139.28
226607	CAMBIUM LEARNING INC.	PO-356000	51,000.00
226608	CHAMPION CHEMICAL CO	CL-160600	3,222.07
226609	CHEFS' TOYS	CL-161535	74,156.66
226610	COMMERCE PRINTING	PO-360984	999.00
226611	COSTCO S.J.C.	PO-361116	601.35
226612	DELL MARKETING L P	CM-170041	17,143.47-
		PV-170259	1,854.60
		PV-170260	34,284.14
226613	DPF FILTERS INC.	CL-161980	475.00
226614	ENET COMPONENTS INC	PO-361162	287.50
226615	ETGCO	CL-161211	567.00
226616	GOLDEN STAR TECHNOLOGY INC.	CL-161559	164.02
		CL-161969	2,080.00
226617	GOPHER ATHLETIC/SPORTS	PO-360934	140.35
		PO-360936	1,529.52
226618	HIRSCH PIPE & SUPPLY	PO-360174	1,894.06
226619	IMAGE 2000	PO-360818	1,679.20
226620	JOHNSTONE SUPPLY	PO-360179	1,206.98
226621	JOSTENS	CL-160702	0.35
		CL-160704	1,736.64
		CL-160707	16.20
		CL-161577	16.20
226622	JOSTENS	PV-170252	2,851.42
226623	LAND SOLUTION LLC, THE	PO-360414	7,285.72
		PO-360418	7,285.72
226624	LAWNMOWERS ETC INC	CL-161828	5,785.13
		CL-161829	393.65
226625	LIBRARY STORE, THE	PV-170258	239.57
226626	LIFETRENDS GROUP	CL-161241	95.67
226627	LINCOLN COMMERCIAL POOL EQUIP	PV-170253	2,275.18
226628	LOCAL JANITORIAL & VACUUM	PO-360080	1,414.67
226629	ALBERT YUEN AND CHARLENE TONG	CL-160772	450.00
226630	ALEX AND DARCY DESHAZER	CL-161138	98.00

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226631	CELEBRATIONS SPEECH GROUP,	CL-161649	2,310.00
		CL-161650	661.10
		PO-361271	3,278.20
		PV-170317	592.00
226632	CRARY, BRENDA	PO-360027	822.50
226633	FINELT, MICHAEL AND VICKI	CL-160794	8,460.00
226634	GARY AND JILL DORRIS	CL-161951	8,850.00
226635	JEPSEN, CLINT AND/OR KATIE	PO-361235	602.64
226636	KIMBERLY STRIEGL	CL-161159	47,700.60
226637	MARDAN CENTER OF ED	CL-160805	174.72
		PO-361239	2,808.64
		PO-361240	3,159.72
		PO-361241	2,282.02
		PO-361245	2,457.56
		PO-361317	2,808.64
		PO-361524	2,457.56
226638	MARK AND JENNIFER HAWORTH	PO-360450	1,712.50
226639	MOLDAUER, PAMELA S.	PO-360016	490.00
226640	ORANGE COUNTY THERAPY SERVICE	PO-360061	5,440.00
226641	PAMELA PATTERSON	PV-170315	570.89
		PV-170316	1,807.81
226642	ROBERT & SHERIE SAMUELIAN	CL-160860	7,175.50
226643	RYAN JACKSON	CL-160862	1,431.00
		CL-160864	861.00
226644	SALAMIRAD, ALI & JODY	CL-161175	188.76
		CL-161176	1.00
226645	SALLY EDWARDS	PO-356615	5,250.00
226646	SHANNON DAVIS	PO-361185	240.00
226647	SHANNON JARRELL	PO-356620	22,164.00
226648	WELSH, JENNIFER	CL-161762	577.14
226649	MALACHIED INC	PO-361188	1,050.00
226650	ORANGE COUNTY DEPT OF EDUCATIO	CL-161730	25.00
226651	ABOVE ALL NAMES CONSTRUCTION	PO-360120	38,522.50
226652	BENS ASPHALT	PO-360119	4,294.00
226653	BERGMAN DACEY GOLDSMITH	PO-361700	1,402.50
226654	CITY OF SAN JUAN CAPISTRANO	PO-360109	4,703.35
226655	CONSOLIDATED ELECT DISTR	PO-360237	7,715.39
226656	DENNIS PATRICK HANNA	PO-360975	1,000.00
226657	E. STEWART AND ASSOCIATES	PO-360249	19,744.25
226658	GILBERT & STEARNS INC	PO-361579	693.38
226659	GOVERNMENT FINANCIAL	CL-160515	421.74
		CL-160516	217.26
226660	J&J ENVIRONMENTAL CONSTRUCTION	PO-361462	9,300.00
226661	MOULTON NIGUEL WATER	PO-360111	13,605.58

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226662	P.W. STEPHENS ENVIRONMENTAL	CL-161999	2,900.00
		PO-361573	2,200.00
226663	SAN DIEGO GAS & ELECTRIC	PO-360310	133,559.79
226664	SANTA MARGARITA WATER	PO-360112	19,147.05
226665	SO CAL GAS CO	PO-360224	4,243.55
226666	SOUTH COAST WATER DISTRICT	PO-360113	6,039.30
226667	SOUTHERN CALIFORNIA EDISON	PO-360309	37,743.51
226668	SPORTS FACILITIES GROUP INC	PO-361106	3,925.00
226669	WEST COAST ARBORISTS INC.	PO-360173	35,245.00
226670	GILBERT & STEARNS INC	PO-360041	6,951.82
226671	J&J ENVIRONMENTAL CONSTRUCTION	PO-360822	48,125.00
226672	DOLINKA GROUP LLC	CL-160220	4,100.00
226673	KYA SERVICES LLC	PO-355396	21,494.37
226674	MTGL	PO-357223	566.00
226675	PLACEWORKS	PO-361576	740.00
		PO-361659	4,410.71
226676	R. JENSEN CO INC	PO-357112	135,831.00
		PO-357189	273,790.00
226677	WARD'S	PO-360087	1,347.84
226678	WLC ARCHITECTS INC	CL-161031	10,227.75
		PV-170254	3,572.25
226679	AT&T	PO-360312	62.62
226680	MCGRAW-HILL SCHOOL EDUCATION	PO-360264	4,623.80
		PO-360271	1,676.99
		PO-360276	1,759.81
		PO-360664	4,373.62
		PO-360665	7,641.67
226681	MOBILE COMMUNICATIONS REPAIR	PO-361207	1,020.60
		PO-361208	408.24
		PO-361209	1,224.72
		PO-361211	204.12
		PO-361213	1,231.20
		PO-361361	1,097.72
226682	MRS. NELSON'S LIBRARY SERVICES	PO-361336	930.69
226683	OFFICE DEPOT	PO-360696	302.38
		PO-360703	301.80
226684	ONE STOP BINDERY	PO-361160	13,019.50
226685	OXFORD UNIVERSITY PRESS USA	PO-360666	282.42
226686	PACWEST AIR FILTER LLC	PO-360243	18,794.62
226687	PEARSON EDUCATION	PO-360349	4,227.75
226688	PRINT & FINISHING SOLUTIONS	PO-360652	236.57
226689	R&S SOIL PRODUCTS INC	PO-360101	15,915.84
226690	ROCHESTER 100 INC.	PO-360960	1,440.00
226691	SHAMROCK MUSIC	PO-361444	10,650.08
226692	SITEONE LANDSCAPE SUPPLY LLC	PO-360106	499.67

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226693	SKYLIGHT PUBLISHING	PO-360685	3,456.00
		PO-361190	5,376.00
226694	SNAP-ON INDUSTRIAL	PO-361087	1,331.11
226695	SPIRITWEAR.COM	PO-360806	771.00
226696	TEXTBOOK WAREHOUSE	PO-360615	4,598.10
226697	THINKING MAPS	PO-360827	3,285.58
226698	TRUCPAR CO	PO-361580	986.11
226699	VERNIER SOFTWARE & TECHNOLOGY	PO-360235	4,735.12
226700	VERTICAL TRANSPORT INC	PO-360481	1,296.00
226701	WARD'S	CL-161627	6,029.16
226702	WATERLINES TECHNOLOGIES INC	PO-360239	5,397.93
226703	STERICYCLE ENVIRONMENTAL	CL-160903	2,960.05
		PO-361624	364.85
226704	Baciu 01, Rem	PV-170280	22.15
226705	Fielder 01, Curt	PV-170261	315.25
226706	Hemnes 03, Brittne	PV-170263	65.00
226707	Hernandez 03, Kelly	PV-170273	17.65
226708	Hyatt 03, Amber	PV-170269	45.75
226709	Karapetian 03, Katherine	PV-170282	26.25
226710	Kling 03, Frank	PV-170274	38.25
226711	Krug 03/22, Becki	PV-170262	118.90
226712	Kumar 03, Simi	PV-170272	65.00
226713	Long 03, Madison	PV-170267	145.25
226714	McClure 03, Julie	PV-170270	18.25
226715	McKinley 03, Scott	PV-170271	45.25
226716	Meisinger 03, Amy	PV-170264	74.25
226717	Mertens 03, Tim	PV-170265	248.25
226718	Miller 03, Tiffanie	PV-170266	10.75
226719	Moran 03, Frazer	PV-170278	25.25
226720	Plasso 03, Franchesca	PV-170268	201.80
226721	Schulman 85, Jill	PV-170275	60.95
226722	Stanfield 04, Katherine	PV-170276	94.82
226723	Steely 60, Victoria	PV-170279	133.75
226724	Teevan 03, Carolyn	PV-170277	21.50
226725	ANIMAL PEST MANAGEMENT SERVICE	PO-361091	850.00
226726	ASSETGENIE INC	PO-360500	2,875.00
226727	BAD WOLF PRESS	CL-161190	49.80
226728	BEYOND PLAY	CL-160590	248.18
226729	BLUE LABEL POWER INC.	CL-160591	49.86
226730	EARTHS BIRTHDAY PROJECT	CL-161550	57.80
226731	EBERHARD EQUIPMENT	PO-361251	1,220.40
226732	EPIC MACHINES INC	PO-361631	241.66
226733	EVERYTHING MEDICAL LLC	PO-361104	6,917.12
226734	FEDERAL EXPRESS CORP	PO-360933	118.96

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226735	HD SUPPLY CONSTRUCTION AND	CL-161562	161.98
		CL-161563	675.57
		CL-161564	1,288.20
		CL-161565	524.51
		PO-360123	173.86
226736	HD SUPPLY FACILITIES MAINTN	CL-161818	657.04
		CL-161819	3,578.96
		PO-360084	239.61
226737	IMAGE 2000	CL-161822	796.72
226738	JOSTENS	CL-160701	0.35
226739	LAWNMOWERS ETC INC	PO-360100	93.42
226740	LIBERTY PAPER	PO-361099	43,962.91
226741	LIDS TEAM SPORTS	PV-170281	2,743.75
226742	CAL TROPIC	PV-170286	1,078.20
226743	FAIRBANK, MASLIN, MAULLIN,	PV-170285	900.00
226744	GOLD STAR FOODS INC	PV-170284	2,363.90
226745	Jackman 01, Charity	PV-170289	14.85
226746	SMART & FINAL	PV-170287	70.06
		PV-170288	83.61
226747	ADAMS, KATHY	PV-170290	11.43
226748	CEREGHINO, JULIAN	PV-170292	48.00
226749	CIPOLLONE, JOSEPH & DEBRA	PV-170308	25.92
226750	COLLINS, LESLIE	PV-170293	400.00
226751	DOOLEY, STACY	PV-170309	192.46
226752	EATON, JEFF	PV-170306	14.00
226753	ECKL, MATTHEW	PV-170296	20.00
226754	EVERASTICO, BERNARDO	PV-170297	300.00
226755	GONZALEZ, IRMA	PV-170298	21.00
226756	GRAGG, PATRICK & TERRY	PV-170310	45.81
226757	HERRERA, MIGUEL	PV-170294	20.00
226758	JOSEPHS, GABRIELA	PV-170305	94.00
226759	LAXAMANA, WALTER	PV-170307	86.40
226760	MATTIOCCO, PATRICK	PV-170299	104.00
226761	NUNEZ, GERALDO OR ELIZABETH	PV-170311	302.40
226762	ROCK, OLGA SANCHEZ	PV-170302	10.00
226763	RUVALCABA, RAUL	PV-170303	73.00
226764	THORNTON, MICHAEL OR GINA	PV-170312	1,352.60
226765	ANAND, SONALI	PV-170291	275.00
226766	HOMMERDING, JENNIFER	PV-170295	275.00
226767	MENDOZA, MARY ANN	PV-170300	360.00
226768	PITTS, CAMBRIA	PV-170301	275.00
226769	APEXSQL LLC	PO-360641	5,398.00
226770	BANK OF AMERICA NATIONAL	PO-361494	49,815.60
226771	EAGLE SOFTWARE	PV-170313	81,811.50
226772	EDUPOINT EDUCATIONAL SYSTEMS	PO-361193	41,402.57

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226773	IDEAL COMPUTER SOUTH	PO-361687	6,870.00
226774	LEARNING A-Z	PO-360843	3,087.41
		PO-360847	2,888.30
226775	SOUTH COAST ROP	PO-361205	159,000.00
226776	TIME CLOCK PLUS	PO-360447	10,200.24
226777	WARE GROUP, THE	PO-361001	12,500.00
226778	STATE BD EQUALIZATION	PV-170314	8,029.00
226779	CORVEL CORPORATION	PO-360343	187,204.76
226780	CAPISTRANO UNIFIED SCHOOL DIST	PO-360337	88,830.25
226781	CHLIC-CHICAGO	CM-170042	5,931.11-
		CM-170043	39,252.43-
		PO-360334	52,589.17
		PO-360336	32,228.70
226782	UNUM LIFE INSURANCE	PO-360338	12,513.90
226783	CAPISTRANO USD	CL-162021	8,078.04
		CL-162022	5,252.50
		PO-360335	64,015.93
226784	A Z BUS SALES INC	PO-360804	1,176.02
226785	ACCREDITING COMMISSION FOR	PO-361560	920.00
		PO-361562	920.00
		PO-361565	920.00
		PO-361566	920.00
		PO-361567	920.00
		PO-361568	920.00
		PO-361569	920.00
		PO-361570	920.00
226786	ACSA REGION 17	PO-361805	300.00
226787	ASSOC BUSINESS PRODUCTS	PO-361491	94.98
226788	B & H PHOTOGRAPHY	PV-170337	67.74
226789	BEACH CITIES GLASS INC	PO-360979	520.18
226790	BLUE LABEL POWER INC.	CL-160592	249.32
226791	BOYCE INDUSTRIES	PO-361468	1,513.20
226792	CAL-STATE AUTO PARTS INC	PO-360805	160.25
226793	CASBO	PO-361841	795.00
226794	CI SOLUTIONS	CL-161944	299.50
		PO-360902	981.60
226795	CINTAS CORP #640	PO-360614	236.56
226796	CJT ENTERPRISES INC.	PV-170335	292.80
		PV-170336	250.00
226797	COASTAL BLUE	PO-360904	339.98
226798	CROWN VALLEY TRANS	PO-361073	2,967.00
226799	DANIELS TIRE SERVICE	CM-170044	1,737.29-
		PO-361075	3,269.23
226800	DENAULT'S HARDWARE	PO-360117	75.15
		PO-360598	9.24

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226801	FACTORY MOTOR PARTS	PO-360808	36.07
226802	GANAHL LUMBER	PO-360170	28.06
226803	GEARY PACIFIC CORP	PO-361752	4,888.71
226804	GOLDEN RULE BINDERY	PO-361678	2,326.39
		PO-361679	826.47
		PO-361782	261.72
		PO-361783	162.05
		PO-361785	2,116.43
		PO-361837	24,975.92
		PO-361843	5,615.18
226805	HD SUPPLY CONSTRUCTION AND	PO-360123	1,244.90
226806	HIRSCH PIPE & SUPPLY	PO-360174	489.75
226807	HOUGHTON MIFFLIN HARCOURT	PO-361250	1,583.96
226808	JOHNSTONE SUPPLY	PO-360179	717.39
226809	KELLY PAPER COMPANY	PO-360626	477.42
226810	LAWNMOWERS ETC INC	CL-161828	31.75
		CL-161829	334.32
226811	LIGHTSPEED TECHNOLOGIES INC	PO-361227	2,491.67
226812	LOCAL JANITORIAL & VACUUM	PO-360080	567.86
		PO-361095	917.80
226813	SUBLIME PROMOTIONS LLC DBA	PV-170318	4,183.36
226814	THE ALARM AND SPRINKLER CO INC	CL-161254	50.25
		CL-161583	1,775.83
226815	BLUE LABEL POWER INC.	CL-160692	49.86
226816	DELTA PUBLISHING COMPANY	PV-170320	120.29
226817	CONSOLIDATED ELECT DISTR	PO-360237	10,911.19
226818	COUNTY OF ORANGE-WASTE MNGT	CL-160912	2,000.00
		PV-170334	1,012.86
226819	DENNIS PATRICK HANNA	PO-360975	700.00
		PO-361536	350.00
226820	GILBERT & STEARNS INC	PO-360246	2,259.13
		PO-360770	4,023.92
		PO-360772	5,337.31
		PO-360776	2,723.71
		PO-360819	2,979.05
226821	MOULTON NIGUEL WATER	PO-360111	7,756.43
226822	ORANGE COUNTY REGISTER	PO-361899	5,046.00
226823	SABP REPROGRAPHICS	PO-361574	1,697.63
226824	SAN DIEGO GAS & ELECTRIC	PO-360310	263,393.29
226825	SANTA MARGARITA WATER	PO-360112	7,482.53
226826	SO CAL GAS CO	PO-360224	284.27
226827	SOUTHERN CALIFORNIA EDISON	PO-360309	64,375.15
226828	STATE BD EQUALIZATION	PV-170321	43.43
226829	WEST COAST ARBORISTS INC.	PO-360173	32,860.00

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226830	G.A. DOMINGUEZ	CL-160924	40,514.96
		CL-160925	35,584.96
226831	IGOR BERNIK	CL-160929	17,010.00
		PV-170338	8,640.00
226832	USA SHADE & FABRIC STRUCTURES	PO-357071	7,645.45
226833	P2S ENGINEERING INC	PO-354345	5,856.00
226834	PLACEWORKS	PO-361775	1,965.20
226835	WARD'S	PO-360086	3,369.60
226836	BEACON DAY SCHOOL	PO-361243	8,446.87
226837	BERRY, SCOTT AND/OR JAIME	PO-361682	695.00
226838	CONSOLIDATED ELECT DISTR	PO-360237	1,869.92
226839	LCRA TRUST	PO-361738	472.50
226840	MARDAN CENTER OF ED	PO-361851	3,335.26
226841	MC ILVAIN, PATRICK & STEPHANIE	CL-161709	1,374.10
226842	NEW HAVEN YOUTH & FAMILY	PO-361310	2,950.00
		PO-361680	12,041.54
226843	OCEANVIEW SCHOOL	PO-361315	3,108.00
		PO-361523	2,424.00
		PO-361672	1,920.00
		PO-361675	3,003.57
		PO-361676	1,170.00
226844	CA COMMISSION ON TEACHER	PO-361686	2,050.00
226845	MARIANI, LINDSAY	CL-160992	172.95
226846	Asp 03, Heike	PV-170459	30.75
226847	BOYD COFFEE COMPANY	PV-170322	237.48
226848	Belhumeur 03, Lorry	PV-170460	80.25
226849	ECOLAB PEST ELIMINATION	PV-170323	67.81
		PV-170324	90.42
		PV-170325	90.42
		PV-170326	90.42
		PV-170327	90.42
		PV-170328	90.42
		PV-170329	248.66
226850	Little 03, Kelly	PV-170448	298.00
226851	MacDougall 06/29, Lindsay	PV-170447	10.70
226852	Pacheco 03, Tony	PV-170332	15.90
226853	Paris 03, Sherry	PV-170454	90.75
226854	Rawle 03/22, Jill	PV-170333	41.00
226855	Reifsnnyder 03, Mary	PV-170455	34.75
226856	SMART & FINAL	PV-170330	110.10
		PV-170331	28.87
226857	Sangster 77, Caitlin	PV-170456	26.50
226858	Simon 03, Kim	PV-170449	11.75
226859	THE LIME TRUCK LLC	PV-170458	1,187.00
226860	THE PLATINUM PACKAGING GROUP	PV-170457	17,871.45

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226861	Thordahl 03, Johanne	PV-170450	29.25
226862	Ulph 03, Jennifer	PV-170452	33.95
226863	Wagner 03, Stacy	PV-170453	27.00
226864	Yeargin 03, Justine	PV-170451	282.00
226865	260-PRAXAIR DISTRIBUTION INC.	PO-360209	103.59
226866	COX COMMUNICATIONS	PO-360160	13,371.06
		PO-360163	37,183.72
226867	MCGRAW-HILL SCHOOL EDUCATION	PO-360151	276.05
		PO-360265	2,346.41
		PO-360267	2,415.41
		PO-360269	4,120.01
226868	MOBILE COMMUNICATIONS REPAIR	PO-361359	859.08
226869	NASCO MODESTO	PO-361396	418.78
226870	NCS PEARSON INC.	CL-161604	99.89
		CL-161605	66.60
226871	OFFICE DEPOT	PO-360315	90.44
		PO-361014	180.08
226872	ORGANIZED SPORTSWEAR	PO-361726	537.30
		PO-361803	343.76
226873	ORIENTAL TRADING COMPANY	PO-361453	227.67
226874	PALFINGER USA INC	PO-361079	80.00
226875	PASCO SCIENTIFIC	PO-360229	942.80
226876	PEARSON EDUCATION INC.	PO-360146	3,528.34
		PO-360327	2,834.42
		PO-360329	5,606.03
		PO-360331	3,262.84
		PO-360333	7,333.61
		PO-360347	6,322.18
		PO-360359	1,140.53
		PO-360580	1,266.81
226877	PERMA-BOUND	PO-360669	2,786.56
		PO-360991	1,365.12
226878	PRUDENTIAL OVERALL SUP	PO-360911	131.44
226879	R M SYSTEMS INC.	PO-360832	8,400.00
		PO-360833	9,190.00
		PO-360834	9,530.00
		PO-360835	8,010.00
		PO-360842	8,280.00
226880	RIFTON EQUIPMENT	PO-360939	3,608.55
226881	RINCON TRUCK CENTER INC	PO-361062	3,776.98
		PO-361828	2,163.38
226882	SAFETY-KLEEN SYSTEMS INC	PO-361857	1,378.48
226883	SCHOOL MATE	PO-360231	2,100.00
226884	SEHI COMPUTER PRODUCTS INC	PO-360944	252.45
226885	SELECT EQUIPMENT	PO-360913	100.73

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226886	SHRED-IT USA LLC	PO-360937	163.00
226887	SIGNS BY CREATIONS UNLIMITED	PO-360213	3,051.08
226888	SITEONE LANDSCAPE SUPPLY LLC	PO-360106	771.46
226889	SMART & FINAL	PO-360571	188.70
226890	SNAP-ON INDUSTRIAL	PO-361087	217.68
226891	SO COAST DISTRIBUTING CO	PO-360083	142.34
226892	ADVANTAGE WEST INVESTMENT	PO-361124	22,764.15
		PO-361647	136.03
226893	AUDITORY INSTRUMENTS	CL-161424	330.00
226894	B & H PHOTOGRAPHY	CL-160266	47.95
226895	BSN SPORTS INC	CL-160593	5,190.97
226896	CINTAS CORP #640	CL-161536	57.66
		PO-361465	86.97
226897	COMPLETE OFFICE OF CA	PO-360321	478.12
		PO-360658	125.18
		PO-360678	23.74
		PO-361042	47.51
226898	DUNN-EDWARDS CORP	PO-361535	2,808.60
226899	EDUCATIONAL TESTING SERVICE	CL-161250	4,032.54
		CL-161552	7,370.00
226900	ENET COMPONENTS INC	PO-361176	368.00
226901	ESCO INSTITUTE LTD	PO-361745	120.00
226902	FLINN SCIENTIFIC INC	PO-360228	510.60
226903	GOPHER ATHLETIC/SPORTS	PO-360935	802.33
226904	HAWTHORNE EDUC SERV	CL-161227	55.00
226905	LAND SOLUTION LLC, THE	PO-360413	7,285.72
		PO-360415	7,285.72
		PO-360416	7,285.72
		PO-360417	7,285.72
226906	LAWNMOWERS ETC INC	CL-161829	268.80
226907	LIFETRENDS GROUP	CL-161579	2,010.20
226908	LOCAL JANITORIAL & VACUUM	PO-361648	1,268.93
226909	AGARWAL, SMITA AND/OR ANSHUL	PV-170339	108.86
226910	AKHLAGHI SEAN &	PV-170340	181.44
226911	AKISANMI, GABRIEL &/OR ESTHER	PV-170341	316.01
226912	ALZAMORA, LUCERO OR FERNANDO	PV-170342	369.36
226913	ALZUBAIDI, OMAR AND/OR	PV-170343	162.86
226914	ARKEE, SHEILA	PV-170344	241.92
226915	BAKER, KATHY	PV-170345	406.30
226916	BODO, JOHN &/OR TERRA	PV-170346	287.71
226917	BONDE, CRAIG & JOY	PV-170347	182.74
226918	BRESSLER, ERIC AND/OR KATHY	PV-170348	443.23
226919	BRITSCHGI, URS AND/OR	PV-170349	143.64
226920	BUI, HONG AND/OR LINH LE	PV-170350	188.78
226921	CAPAY, PONCIANO OR MARIA	PV-170351	252.72

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226922	CAYCHO, LANI	PV-170352	163.30
226923	CHEN, GARY AND/OR ERICA	PV-170353	209.30
226924	CHODZKO, MICHAEL AND/OR	PV-170354	137.81
226925	CIPOLLONE, JOSEPH AND/OR DEBRA	PV-170355	47.52
226926	DAVIS, HENRY AND/OR ELISABETH	PV-170356	332.42
226927	DESHAZER, ALEX AND DARCY	PV-170357	237.17
226928	DIXON, KAREN	PV-170358	216.65
226929	ELE, APRIL AND/OR ROGER	PV-170359	147.74
226930	ELLIOTT, MICHAEL &/OR ANDREA	PV-170410	680.18
226931	FRAIZER, KATHERINE &/OR JERRY	PV-170360	287.71
226932	FULLER, MARK &/OR CLAIRE	PV-170361	18.36
226933	GARCIA, MARIO &/OR SHANNON	PV-170362	241.92
226934	GARCIA, ROSALINA	PV-170363	384.91
226935	GARRINGER, RODNEY &/OR SARA	PV-170364	172.37
226936	GAU, MARY AND TERRY	PV-170365	438.91
226937	GRAGG, PATRICK &/OR TERRY	PV-170366	369.36
226938	GREEN, TRACY AND/OR MELISSA	PV-170367	132.19
226939	HILL, RICHARD AND CARILAN	PV-170368	110.81
226940	HOGGATT, ROBERT &/OR VERONICA	PV-170369	295.49
226941	HORN, STEPHEN AND/OR LINH	PV-170370	307.80
226942	HYLTON, CHRIS AND/OR HERMINIA	PV-170371	322.70
226943	JARVIS, ANDREW &/OR ROSEMARY	PV-170372	76.03
226944	JONES, DANNY &/OR NANCY	PV-170373	284.26
226945	KHALEGHI, BEHNAM AND NAZILA	PV-170374	225.50
226946	KLEIN, CYNTHIA &/OR ROBERT	PV-170375	377.57
226947	KNILANS, JANET	PV-170376	225.50
226948	LAHAM, HAISSAM &/OR	PV-170377	171.72
226949	LAXAMANA, WALTER	PV-170378	159.41
226950	LURATI, EDWARD AND ANGELICA	PV-170379	393.98
226951	MAI, HY &/OR NGUYET LY	PV-170380	246.24
226952	MARKOWITZ, TRAVIS & SOFIE	PV-170381	187.92
226953	MARTINEZ, FELIX AND MARIA	PV-170382	38.88
226954	MARTINEZ, ROBERT OR CHRISTINA	PV-170383	187.92
226955	MATHIESEN, DAN &/OR TARA	PV-170384	131.33
226956	MOORE, JEFF &/OR CHERYL	PV-170385	172.37
226957	NILSEN, WILFRED &/OR INGRID	PV-170386	117.50
226958	NUNEZ, GERALDO OR ELIZABETH	PV-170387	196.99
226959	O'CONNOR, BRENDAN AND/OR	PV-170389	33.05
226960	O'LEARY, MARIA	PV-170390	158.00
226961	OBED, JAMAL AND/OR SAMAR	PV-170388	406.30
226962	PERDOMO, LEO AND/OR SHADIA	PV-170391	119.34
226963	POSNER, BRUCE AND CARLA	PV-170392	116.64
226964	QUACH, HOANG	PV-170393	128.52
226965	RAZEGHI, MAX &/OR MAHSA	PV-170394	103.68
226966	REDING, CLAIRE AND/OR SHAD	PV-170395	64.80

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226967	RICHMOND, HEIDI &/OR WILLIAM	PV-170396	388.80
226968	RIVERA, LISA	PV-170397	225.50
226969	ROLING, ROGER AND/OR MIKAIL	PV-170398	314.93
226970	SANTIAGO, YAMEL SANCHEZ & JOSE	PV-170399	154.22
226971	SCACCIANOCE, MICHELLE	PV-170400	168.26
226972	SNYDER, BRENT AND/OR RENEE	PV-170401	106.92
226973	SPOTSWOOD, EVAN &/OR JENNIFER	PV-170402	96.77
226974	STANFIELD, SCOTT &/OR ROWENA	PV-170403	238.03
226975	STEVEN, KAREN	PV-170404	192.89
226976	SUTHERLAND, GARY &/OR RACHEL	PV-170405	132.19
226977	THOMAS, ED OR REBECCA	PV-170411	251.85
226978	TRITZ, RICHARD AND JULIE	PV-170406	219.56
226979	WALTON, MICHAEL AND/OR MELISSA	PV-170407	175.39
226980	WARD, GREGG AND DARCY	PV-170408	187.92
226981	WHEATON, TIMOTHY AND/OR	PV-170409	201.10
226982	FISCHER, VALERY	PV-170412	45.36
226983	GEBAUER, GILLIAN	PV-170440	16.20
226984	HERTZ, JANA	PV-170413	47.52
226985	IMSLAND, TRACEY	PV-170414	69.12
226986	KENNEY, VALERIE	PV-170415	38.88
226987	KROGMAN, DEBRAH	PV-170441	50.22
226988	LAUBACH, LYNELLE	PV-170442	39.96
226989	MCCARTHY, JOHN	PV-170416	25.38
226990	Romberg, Stephanie	PV-170443	85.86
226991	SHAH, RANA	PV-170444	54.00
226992	TA, HOLLY	PV-170445	18.90
226993	VARGAS, DAVID	PV-170417	72.36
226994	WALDERS, BRANNON	PV-170418	12.96
		PV-170419	16.20
226995	WEIS-DAUGHERTY, DENISE	PV-170421	59.40
226996	WHITE, BRANDI	PV-170446	206.82
226997	WATTERS, LIZ	PV-170420	69.12
226998	CANTLAY, ESPE	PV-170423	43.20
226999	CORNELL, SARAH L.	PV-170424	143.00
227000	CROUSE, ROBIN	PV-170425	88.00
227001	GONZALEZ, JENNIFER A	PV-170428	94.00
227002	GORCZYCA, ANNA	PV-170429	88.00
227003	GUTIERREZ, GIONNI	PV-170430	20.00
227004	HIMMELBERG, CHRISTOPHER	PV-170431	85.00
227005	HUNTER, MCKENNA	PV-170432	60.00
227006	MCGRATH, MICHAEL	PV-170435	77.00
227007	RODGERS, TRAVIS S	PV-170436	142.00
227008	TOTTEN-PARATO, ISABELLA SOFIA	PV-170438	15.00
227009	WOOD, EDWARD ANTHONY	PV-170439	60.00
227010	ATAYEE, AHMAD	PV-170422	275.00

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227011	CROWLEY, SASHA	PV-170426	275.00
227012	FREEDMAN, JOSHUA	PV-170427	275.00
227013	JOHNSON, TIARA	PV-170433	980.00
227014	MARKERT, JOURNEY	PV-170434	400.00
227015	PITNEY BOWES PRESORT SERV INC	PO-360929	348.09
227016	REALLY GOOD STUFF INC	PO-361049	610.08
		PO-361050	207.87
		PO-361065	382.49
227017	ROCHESTER 100 INC.	PO-361437	607.50
227018	SOCIETY FOR HUMAN RESOURCE	PO-361642	190.00
227019	SOUTHERN COUNTIES LUBRICANTS	PO-361086	215.62
227020	SPARKLETT'S	CL-161916	16.40
		CL-161920	2.05
		CL-161921	13.43
		CL-161924	41.95
		CL-161926	46.23
		CL-161927	82.00
227021	SPICERS PAPER	PO-360622	5,790.96
227022	STAPLES BUSINESS ADVANTAGE	PO-360042	160.36
		PO-360232	85.86
		PO-360589	160.36
		PO-360708	1,184.91
		PO-360821	110.15
		PO-360837	144.14
		PO-360946	160.36
		PO-361829	168.48
227023	STOTZ EQUIPMENT	PO-361110	980.42
227024	TEXTBOOK WAREHOUSE	PO-360605	2,475.90
		PO-360625	65.90
		PO-360668	242.83
227025	TIFCO INDUSTRIES	PO-360128	501.14
		PO-361661	1,088.84
		PO-361662	719.53
227026	ULINE	PO-360918	352.36
		PO-361440	210.82
227027	W W NORTON & COMPANY	PO-360599	5,127.20
		PO-361189	5,116.01
227028	WATERLINES TECHNOLOGIES INC	PO-360239	2,488.91

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227029	SPARKLETTS	CL-161902	4.10
		CL-161903	17.53
		CL-161904	6.15
		CL-161905	6.15
		CL-161906	10.25
		CL-161907	10.25
		CL-161909	8.20
		CL-161917	4.10
		CL-161918	4.10
		CL-161919	6.15
227030	STAPLES BUSINESS ADVANTAGE	PO-360698	535.71
227031	CDW GOVERNMENT	CL-161430	1,242.00
		CL-161431	622.08
		PO-355595	1,527.12
		PO-355708	1,241.68
		PO-355735	1,208.36
		PO-355944	1,662.19
		PO-360383	79.92
		PO-360384	239.76
		PO-360432	779.84
		PO-360434	254.11
		PO-360443	4,110.58
		PO-360853	300.00
		PO-361033	779.84
		PO-361035	2,084.48
		PO-361036	1,559.68
		PO-361147	749.79
227032	MAIL FINANCE	PO-360653	4,356.42
227033	RENAISSANCE LEARNING INC	PO-361836	56,873.05
227034	SATPAC SPEECH	PO-361824	199.00
227035	XEROX CORPORATION	PO-360629	111,163.16
		PO-360630	51,455.52
		PO-360631	25,395.30
		PO-360632	731.70
227036	US BANK CORP PAYMENT SYSTEM	PV-170461	414.75
		PV-170462	5,712.14
		PV-170463	8,827.63
227037	US BANK CORP PAYMENT SYSTEM	PV-170463	275.00
227038	ASSOCIATED BUSINESS PRODUCTS	PO-361704	35.00
227039	CAROLINA BIOLOGICAL SUPPLY CO	PO-361394	732.63
227040	CHENG & TSUI CO INC	PO-360670	428.86
		PO-360673	461.87

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227041	COMMERCE PRINTING	PO-360985	999.00
		PO-360986	3,996.00
		PO-360987	3,996.00
		PO-360989	3,996.00
227042	COSTCO S.J.C.	PO-361514	245.48
227043	DON JOHNSTON INC.	CL-161204	99.00
		CL-161205	99.00
		CL-161206	64.67
		CL-161446	74.80
		CM-170045	4.80-
227044	J W PEPPER & SON INC	CL-161945	65.08
227045	JADTEC SECURITY SERVICES INC	PO-361750	179.40
227046	KNORR SYSTEMS INC	CL-161251	781.00
227047	LAKESHORE LEARNING MATLS	PO-361052	306.64
		PO-361053	722.19
		PO-361055	906.65
		PO-361056	399.11
227048	CAPISTRANO UNIFIED SCHOOL DIST	PO-360337	94,947.81
227049	GRANT THORNTON LLP	PO-361807	5,000.00
227050	BARRIOS & ASSOC.LLC DBA	PO-361292	3,500.00
227051	GAYLE PARIDE	PO-361281	2,200.00
227052	LEADERSHIP ASSOCIATES	PO-361530	6,500.00
227053	NAVIANCE INC	PO-361552	2,000.00
227054	SHOLAKH, LANA	PV-170489	2,126.52
227055	THE COLLEGE BLUEPRINT LLC	CL-161751	1,200.00
		CL-161752	2,300.00
		CL-161753	600.00
227056	YMCA OF ORANGE COUNTY	PO-361991	4,600.00
227057	BENS ASPHALT	PO-360119	99,224.00
227058	CITY OF SAN CLEMENTE	PO-360091	25,165.66
227059	CITY OF SAN JUAN CAPISTRANO	PO-360109	19,718.72
227060	COUNTY OF ORANGE-WASTE MNGT	PO-360110	3,749.67
227061	CR&R INCORPORATED	PO-360247	20,108.03
227062	MOULTON NIGUEL WATER	PO-360111	3,783.06
227063	RON GUIDRY FLOOR COVERING INC	PO-361129	13,995.00
227064	SAN DIEGO GAS & ELECTRIC	PO-360310	445,228.69
227065	SANTA MARGARITA WATER	PO-360112	7,470.63
227066	SO CAL GAS CO	PO-360224	358.15
227067	SOUTHERN CALIFORNIA EDISON	PO-360309	38,538.22
227068	CULVER-NEWLIN	PV-170472	7,828.88
227069	DSA	PO-362069	750.00
227070	PLACEWORKS	PO-356858	8,190.15
227071	A & R WHOLESALE DISTRIBUTORS	PV-170479	45,028.77
227072	Aminpour 01, Kim	PV-170484	100.00
227073	BOYD COFFEE COMPANY	PV-170481	15.54

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227074	CALIFORNIA DEPT. OF EDUCATION	PV-170470	26.00
227075	DOMINO'S PIZZA	PV-170476	2,744.12
227076	GALASSO'S BAKERY	PV-170478	1,265.00
227077	Gim 28, Ellen	PV-170467	600.00
227078	Gonzales 03, Margarita	PV-170466	12.80
227079	Jernigan 03, Tania	PV-170465	11.75
227080	MILLER MECHANICAL	PV-170471	175.00
227081	NOSAJ DISPOSABLES INCORPORATED	PV-170482	1,814.40
227082	Nakatani 03, Misao	PV-170468	40.25
227083	P & R PAPER SUPPLY COMPANY	PV-170477	2,475.61
227084	Petty Cash	PV-170480	576.88
227085	Runyon 04, Lisa	PV-170464	173.90
227086	The Happy Chef, Inc.	PV-170485	742.25
227087	Upson 02, Lynn	PV-170469	29.25
227088	BRIGHTBYTES	PO-360679	75,103.77
227089	DEPARTMENT OF JUSTICE	PO-360561	2,799.00
227090	EPIC MACHINES INC	PO-360692	1,677.00
227091	HOWARD TECHNOLOGY SOLUTIONS	PO-361397	980.00
227092	PALI MOUNTAIN INSTITUTE	PO-362053	18,000.00
227093	PEAR DECK INC	PO-360996	4,500.00
227094	TRANSTRAKS	PO-361970	8,675.00
227095	SOUTH COAST ROP	PO-362016	64,488.85
227096	US BANK-PARS#6746022400	PO-360508	5,324.09
227097	RHOADS, BRANDI	PV-170483	621.25
227098	ALPINE ACADEMY	PO-361934	10,575.70
227099	BOYS TOWN CALIFORNIA INC.	PO-361314	14,547.00
227100	COPPER HILLS YOUTH CENTER	PO-361933	2,951.00
227101	DISCOVERY RANCH FOR GIRLS	PO-361916	13,100.00
227102	HEAR NOW	PO-360019	3,315.00
227103	HERITAGE SCHOOLS INC	PO-361910	11,720.00
		PO-361911	11,145.00
		PO-361912	11,835.00
		PO-361913	11,950.00
227104	INTERMOUNTAIN DEACONESS	PO-361854	11,059.70
227105	NEW HAVEN YOUTH & FAMILY	PO-361313	11,000.00
227106	NSI ACADEMY	PO-361921	9,194.00
		PO-361922	9,194.00
227107	OAK GROVE INSTITUTE	PO-361925	11,057.00
227108	OCEANVIEW SCHOOL	PO-361926	2,220.00
		PO-361928	2,442.00
		PO-361929	2,220.00
		PO-361931	2,220.00
227109	PORT VIEW PREPARATORY SCHOOL	PO-361856	7,175.00
		PO-361920	6,984.60
227110	PROVIDENCE SPEECH AND	PO-361885	22,360.00

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227111	PROVO CANYON SCHOOL	PO-361918	11,858.00
227112	R FURBUSH INC	CL-161737	1,075.00
227113	RICHARD LAPPIN	PO-360028	340.00
227114	SHACK-LAPPIN, CAROL	PO-360018	4,802.50
227115	STEIN, CHRISTINE	PO-360063	1,520.00
227116	WERTHEIMER-GALE & ASSOCIATES	PO-361844	1,120.86
		PO-361932	312.00
227117	BOGIATZIS, TOM	PV-170486	104.33
227118	BRACAMONTES, RAUL	PV-170487	50.76
227119	HENDRICKSON, KATHARINE	PV-170488	420.06
227120	ACCOUNTING UNIT	PO-361874	5,232.50
227121	MERCURY DISPOSAL SYSTEM INC	PO-361439	871.86
227122	PACWEST AIR FILTER LLC	PO-360243	2,743.98
227123	PSYCHEMEDICS CORPORATION	PO-360564	194.54
227124	R J COOPER & ASSOC INC	PO-360966	89.52
227125	RYDIN SIGN & DECAL	PO-361132	225.20
227126	SCHOOL NURSE SUPPLY INC.	PO-360969	405.22
227127	SITEONE LANDSCAPE SUPPLY LLC	PO-360106	856.75
227128	SKYLIGHT PUBLISHING	PO-360677	8,064.00
		PO-360682	3,456.00

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227129	SOUTHWEST SCHOOL&OFFICE SUPPLY	-	
		PO-360289	44.84
		PO-360293	1,257.54
		PO-360295	2,904.46
		PO-360297	3,239.66
		PO-360298	225.05
		PO-360299	234.45
		PO-360301	1,332.20
		PO-360306	6,104.99
		PO-360307	1,081.83
		PO-360308	2,021.10
		PO-360408	3,891.61
		PO-360409	2,132.08
		PO-360498	317.17
		PO-360714	426.92
		PO-360716	2,515.28
		PO-360720	115.76
		PO-360722	7,169.20
		PO-360738	2,574.90
		PO-360740	1,457.95
		PO-360743	93.38
		PO-360744	2,879.43
		PO-360745	2,013.13
		PO-360748	295.61
		PO-360749	2,155.80
		PO-360759	1,526.40
		PO-360762	3,813.68
		PO-360766	2,000.83
		PO-360767	1,347.92
		PO-360768	219.88
		PO-360924	43.71
		PO-361119	106.51
		PO-361123	23,808.86
		PO-361330	239.76
		PO-361331	64.80
		PO-361386	1,806.76
227130	SOUTHWEST SCHOOL&OFFICE SUPPLY	PO-361509	1,250.48
		PO-361510	3,715.74
		PO-361797	211.01
227131	SPARTAN TOOL LLC	PO-360215	134.60
227132	TARGET SPECIALTY PRODUCTS	PO-360107	4,431.10
227133	THE ALARM AND SPRINKLER CO INC	PO-361639	375.00
227134	UNITED RENTALS(NORTH AMERICA)	PO-361643	1,919.64
		PO-361644	10,468.70
227135	WARD'S	PO-356676	3,905.28

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227136	WAYSIDE PUBLISHING	PO-360676	650.68
227137	ACCREDITING COMM F/SCHLS	PO-361936	55.00
227138	ACORN MEDIA	PO-360851	265.68
227139	AMBCO ELECTRONICS	PO-361724	1,468.44
227140	BIOMETRICS4ALL INC	PO-360558	51.00
227141	COMPLETE OFFICE OF CA	PO-360678	1,867.16
227142	DELL MARKETING L P	PO-360591	2,077.16
227143	DICK BLICK WEST	PO-361390	878.73
227144	DM COLOR EXPRESS	PV-170474	116.48
227145	ENET COMPONENTS INC	PO-361176	958.56
227146	FISHER SCIENTIFIC	PO-361393	38.02
227147	FOLLETT SCHOOL SOLUTIONS INC	PO-360618	1,326.20
		PO-360619	6,233.43
227148	GANAHL LUMBER	PO-360170	402.47
227149	GOPHER ATHLETIC/SPORTS	PO-360318	54.95
227150	HEINEMANN PUBLISHING	PO-361194	1,292.15
227151	HIRSCH PIPE & SUPPLY	PO-360174	7,935.82
227152	HOWARD TECHNOLOGY SOLUTIONS	PO-360852	24.50
227153	JOHNSTONE SUPPLY	PO-360179	2,662.62
227154	LACROSSEBALLSTORE.COM	PO-360230	1,167.70
227155	LAWNMOWERS ETC INC	CL-161828	2,550.03
		CL-161830	73.17
		PO-361646	967.61
227156	LEVERAGE LEARNING GROUP INC	PO-361723	719.40
227157	LOCAL JANITORIAL & VACUUM	PO-360080	285.93
		PO-361095	228.53
227158	CULVER-NEWLIN	CL-160602	3,500.00
227159	CULVER-NEWLIN	PO-361023	3,000.93
227160	ACADEMIC THERAPY PUBL	PO-361673	1,639.47
227161	ALL FOUR STRINGS	PO-361445	7,051.02
227162	CENGAGE LEARNING	PO-360861	21,385.19
227163	FOLLETT SCHOOL SOLUTIONS INC	PO-360859	1,167.48
		PO-361441	999.70
		PO-361632	1,263.61
227164	GAMETIME	CL-161217	1,053.82
227165	GOPHER ATHLETIC/SPORTS	PO-361792	710.29
227166	HOWARD TECHNOLOGY SOLUTIONS	CL-161821	980.00
227167	COALITION FOR ADEQUATE SCHOOL	PO-362112	799.00
227168	Q FENCE AND FABRICATION INC.	PO-362115	22,471.00
227169	SO CAL GAS CO	PO-360224	543.57
227170	SOUTH COAST WATER DISTRICT	PO-360113	4,694.59
227171	STATES LINK CONSTRUCTION INC	PO-357184	540,783.38
227172	US BANK NATIONAL ASSOCIATION	PO-362096	2,750.00
227173	HUJDL	PO-360878	2,599.00

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227174	ANIMAL PEST MANAGEMENT SERVICE	-	
		PO-361091	7,145.00
227175	ANIMAL PEST MANAGEMENT SERVICE	PO-361091	525.00
227176	ARTURO J ADDEMAN	PO-360557	35,932.60
227177	BETTER CHINESE LLC	PO-360581	15,238.77
227178	CDW GOVERNMENT	PO-360628	300.00
		PO-360779	7,967.96
		PO-360786	327.00
		PO-360787	327.00
		PO-360790	4,587.61
		PO-360812	304.05
		PO-360850	59.77
		PO-361145	19.99
		PO-361148	19.99
		PO-361335	2,461.57
		PO-361363	1,929.15
		PO-361369	7,798.40
		PO-361379	4,679.04
		PO-361765	1,939.68
		PO-361795	109.81
227179	CHEFS' TOYS	PO-357241	9,886.76
227180	CINTAS FIRST AID & SAFETY	PO-361712	387.31
227181	CM SCHOOL SUPPLY CO	PO-360520	574.61
227182	COMMERCE PRINTING	PO-360988	4,495.50
227183	COMPLETE OFFICE OF CA	PO-360678	27.53
		PO-361042	48.08
227184	DICK BLICK WEST	PO-361390	139.00
227185	ENABLING DEVICES	CL-160611	238.95
227186	FEDERAL EXPRESS CORP	PO-360933	702.59
227187	GOVCONNECTION INC	PO-361501	42.11
		PO-361621	1,682.64
227188	LAKESHORE LEARNING MATLS	PO-361057	133.33
227189	LEXIA LEARNING SYSTEMS LLC	PO-360879	7,650.00
227190	Bennington 31, Lourdes	PV-170539	8.75
227191	Breen 03, Stephen	PV-170552	161.00
227192	EKON-O-PAC INC.	PV-170553	62.25
227193	HOLLANDIA DAIRY INC.	PV-170548	800.20
227194	Laderer 28, Rachel	PV-170541	25.55
227195	Madsen 79, Blaire	PV-170540	66.25
227196	OFFICE DEPOT	PV-170542	17.34
		PV-170543	54.95
		PV-170544	14.03
		PV-170545	173.23
		PV-170546	15.11
		PV-170547	1,107.86

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Warrant Number	Name of Payee	Reference Number	Amount
227197	SMART & FINAL	PV-170537	28.04
		PV-170538	44.87
227198	TRANSILWRAP COMPANY INC.	PV-170549	930.60
227199	VERIZON WIRELESS	CM-170047	347.85-
		PV-170556	437.43
227200	MCGRAW-HILL SCHOOL EDUCATION	PO-360254	5,099.97
		PO-360274	3,347.07
		PO-360278	1,752.91
		PO-360281	4,992.19
227201	MERCURY DISPOSAL SYSTEM INC	PO-361439	517.00
227202	MOBILE COMMUNICATIONS REPAIR	PO-361357	168.48
		PO-362087	2,527.20
227203	OFFICE DEPOT	PO-360315	757.12
		PO-360696	168.83
		PO-360700	54.07
		PO-360701	2,959.30
		PO-360703	378.32
		PO-361748	248.21
227204	ORANGE COUNTY HEALTH CARE	PO-360372	1,530.00
227205	PACWEST AIR FILTER LLC	PO-360243	2,715.33
227206	PARAGON SYSTEMS INC	PV-170550	23,352.00
227207	PEARSON EDUCATION	CM-170048	165.13-
		PO-360145	621,864.58
		PO-360667	1,792.81
		PO-360691	1,892.35
227208	PEARSON EDUCATION INC.	PO-360345	5,775.97
		PO-360360	2,520.36
227209	PRUDENTIAL OVERALL SUP	PO-360911	65.72
227210	QUALITY TOWING	PO-361084	129.00
227211	RUFFS SAW SERVICE	PO-360906	50.00
227212	SCHOOL MATE	PO-361478	817.40
227213	SEHI COMPUTER PRODUCTS INC	PO-360944	223.56
227214	SHAMROCK MUSIC	PO-361444	349.92
		PO-362046	27.08
227215	SHRED-IT USA LLC	PO-360937	163.00
		PO-361066	42.00
227216	SIGNS BY CREATIONS UNLIMITED	PO-361898	394.92
227217	SIMPSON IRVINE INC	PO-362143	4,376.67
227218	SNAP-ON INDUSTRIAL	PO-361823	4,757.89
227219	STAPLES BUSINESS ADVANTAGE	PO-360290	155.58
		PO-360708	493.73
		PO-361152	271.93
		PO-361879	545.34
227220	WARDS SCIENCE	PV-170551	19.18
227221	PAUL H BROOKS PUB CO	PO-361983	849.90

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Warrant Number	Name of Payee	Reference Number	Amount
227222	OFFICE DEPOT	PO-360697	2.69
227223	OFFICE DEPOT	PO-360697	2.63
227224	OFFICE DEPOT	PO-360697	2.63
227225	ARNAUD, CHELSEA	PV-170490	303.48
227226	AVILA, THERESE	PV-170491	193.86
227227	BOUGRAB, MARIA	PV-170492	25.92
227228	BOWDEN, JOANNA	PV-170493	15.12
227229	BROWN, NANCY	PV-170494	37.80
227230	BRUCKER, MOLLY	PV-170495	18.36
227231	BUTLER, NICOLE	PV-170525	90.00
227232	CARLISLE, TERESA	PV-170496	20.52
227233	COLLINS, KATHY	PV-170526	101.71
227234	CONNOLLY, KAY	PV-170498	12.42
227235	COPPAGE, CARRI	PV-170499	227.34
227236	DIXON, AURORA	PV-170500	61.56
227237	ENGELSON, NATALIE	PV-170523	312.84
227238	GALLEGO, MARINA	PV-170501	4.86
227239	GILMORE, SHELLY	PV-170502	48.60
227240	GONZALEZ, BERENICE	PV-170503	5.40
227241	GRAY, GABRIELLA	PV-170527	18.00
227242	HAMMER, SAMANTHA	PV-170504	10.80
227243	HOFFMAN, APRIL	PV-170524	61.00
227244	INFANTE, MARIA CECILIA	PV-170505	136.08
227245	KAMATH, ROHAN	PV-170528	120.00
227246	KIMINAS, ANTHONY	PV-170506	172.80
227247	KLISTER, PAMELA	PV-170507	34.56
227248	LIEGLER, LAURA	PV-170508	9.72
227249	LUGO, DIANA	PV-170509	9.72
227250	MACK, MELISSA A	PV-170510	9.72
227251	MCBRIDE, JILL	PV-170511	22.68
227252	MILLER, THOMAS	PV-170529	144.00
227253	NEE, KATHLEEN	PV-170512	157.68
227254	NELSON, JILL	PV-170530	20.00
227255	NETH, JESSICA	PV-170513	21.60
227256	NEUMILLER, ALIA	PV-170514	18.36
227257	NEUMILLER, NORA	PV-170515	12.42
227258	PARSI, HOUPAND	PV-170516	11.34
227259	POSTIGO, ANNA	PV-170517	8.64
227260	RIVERA, ALEXANDRA	PV-170518	12.96
227261	SHIELDS, LEYLA	PV-170531	117.00
227262	SINGH, RANDHIR	PV-170532	169.00
227263	SMALLEY, JENNIFER	PV-170533	60.66
227264	TREVINO, JOAQUIN	PV-170534	65.00
227265	TURI, CRISTYL	PV-170519	19.98
227266	WADE, HOLLY	PV-170520	8.64

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Warrant Number	Name of Payee	Reference Number	Amount
227267	WAIZINGER, LISA	PV-170535	11.00
227268	WHALEN, ANDREA	PV-170521	19.44
227269	WIEDEMAN, LORI	PV-170522	99.34
227270	ZIMMER, AARON MATTHEW	PV-170536	15.00
227271	A2Z EDUCATIONAL ADVOCATES	PO-361840	12,000.00
227272	NOVATA - CARES	PO-362125	386.54
227273	OCEANVIEW SCHOOL	PO-362124	444.00
227274	PAMELA PATTERSON	CL-161164	233.24
		CL-162018	1,228.54
227275	YELLOWSTONE BOYS & GIRLS RANCH	PO-361919	13,540.00
227276	BRACAMONTES, TANISLADO	PV-170557	665.03
227277	BRIGGS, CHARLIE	PV-170559	773.16
227278	CRISIS PREVENTION INSTITUTE	PO-360726	5,340.00
227279	FREEMAN, DENENE	PV-170570	585.04
227280	KAROLYS, ANDREA	PV-170566	116.36
227281	MACK, ALANA	PV-170554	1,042.54
227282	MENDOZA, SERGIO	PV-170563	1,268.99
227283	ORTEGA, CHRIS	PV-170564	70.00
227284	PAGEL, VELDA	PV-170567	105.00
227285	PARKER, KATHY	PV-170555	840.60
227286	SHICK, ALLISON	PV-170497	1,065.20
227287	VILLALBA, FERNANDA	PV-170568	135.00
227288	COMMUNITY ROOTS ACADEMY	CL-162043	1,889.00
		PV-170560	240,496.00
227289	DONNA O'NEIL ED D	PO-362205	1,740.00
227290	DR SUE'S INSECTS	PV-170561	695.00
227291	FLORIDA VIRTUAL SCHOOL	PO-360006	22,515.00
		PO-360007	8,000.00
		PO-361808	612.00
227292	OCDE	PO-362094	392.00
227293	OCEAN INSTITUTE	PO-362113	200.00
		PO-362117	200.00
		PO-362119	50.00
227294	OPPORTUNITIES FOR LEARN	CL-162044	1,040.00
227295	OPPORTUNITY FOR LEARNING	CL-162032	29,608.00
227296	SCHOOL LOOP	PO-361263	121,106.88
227297	SOUTH COAST ROP	PO-355868	700,000.00
227298	OPPORTUNITY FOR LEARNING	PV-170558	10.00
227299	APPLE COMPUTER	PO-361842	41.04
227300	APPLE COMPUTER INC	PO-360754	325.92
		PO-360771	325.92
227301	BAKER PARTY RENTALS	CL-160589	4,965.00
		CL-161299	372.60
		CL-161527	4,767.00
227302	BETTER OFFICE SUPPLY INC	PO-361733	128.06

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Warrant Number	Name of Payee	Reference Number	Amount
227303	BRINKS INC.	PO-361376	167.04
227304	CAMCOR INC	PO-360962	399.46
227305	CDW GOVERNMENT	PO-361339	1,172.81
		PO-361638	1,495.68
		PO-361764	779.84
		PO-361798	1,172.81
		PO-362017	32.79
227306	COMPLETE OFFICE OF CA	PO-360658	123.71
		PO-361042	64.76
227307	COOLE SCHOOL	PO-360971	2,060.84
227308	DEWEYS HOME APPLIANCES	PO-361623	35,796.22
227309	DIGITAL NETWORKS GROUP	PO-360656	2,019.85
227310	DRIVELINES INCORPORATED	PO-362151	128.20
227311	FOLLETT SCHOOL SOLUTIONS INC	PO-361588	358.99
		PO-361603	165.93
		PO-361614	171.86
		PO-361619	314.52
		PO-361633	972.00
227312	GOPHER ATHLETIC/SPORTS	CL-161225	711.02
227313	LESLIES SWIMMING POOL SUPPLY	CL-161989	104.97
227314	360 PRINT MEDIA	PO-361690	5,390.18
227315	MAGNETIC CONCEPTS CORP.	PO-360993	70.17
227316	MZHY EDITORS GROUP	PO-360983	7,354.80
227317	ORANGE AUTO PARTS & SUPPLY LLC	PO-361972	154.44
227318	PARKHOUSE TIRE INC.	PO-362081	2,287.75
227319	POLAR ELECTRO INC.	PO-360831	3,338.87
227320	PRINT & FINISHING SOLUTIONS	PO-360907	6,056.00
227321	ROCHESTER 100 INC.	PO-360956	270.00
227322	SANTA MARGARITA FORD	PO-362169	6,637.40
227323	SCHOOL HEALTH CORPORATION	PO-360973	40.12
227324	TEXTBOOK WAREHOUSE	PO-360604	636.66
		PO-360616	497.88
227325	TIFCO INDUSTRIES	PO-361967	178.09
227326	TOBII DYNAVOK LLC	PO-360997	32.02
227327	UNIQUE SWEEPING	PO-362180	281.00
227328	VARIDSK LLC	PO-361917	426.60
227329	VISTA HIGHER LEARNING	PO-360675	6,232.05
227330	ANDERSON'S IT'S ELEMENTARY	PO-361721	245.35
227331	CAPISTRANO CRANE SERVICE	PO-361966	1,365.00
227332	CINTAS CORP #640	PO-362004	3,411.47
227333	CLEAN ENERGY	PO-360617	4,686.28
227334	DENAULT'S HARDWARE	PO-360117	142.43
227335	DUNN-EDWARDS CORP	PO-360168	3,424.83
227336	FLINN SCIENTIFIC INC	PO-360514	1,419.62
227337	GANAHL LUMBER	PO-360170	4,591.51

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Warrant Number	Name of Payee	Reference Number	Amount
227338	GOLDEN RULE BINDERY	PO-361908	27,114.60
227339	HD SUPPLY FACILITIES MAINTN	PO-360122	2,738.88
227340	HIRSCH PIPE & SUPPLY	PO-360174	1,557.61
227341	IPC (USA) INC.	PO-361089	15,247.25
227342	IPEVO INC	PO-361044	285.23
227343	IRVINE VALLEY AIR CONDITIONING	CL-161569	2,815.48
227344	JOHNSTONE SUPPLY	PO-360179	4,883.21
227345	KNORR SYSTEMS INC	PO-362003	360.00
227346	LAWNMOWERS ETC INC	PO-361646	624.10
227347	CCAC	PO-362269	354.62
		PO-362270	354.62
227348	SCSNA ATTN: SUZY SAYRE	PV-170578	365.00
227349	SIGNATURE COMMERCIAL FLOOR	PV-170577	3,774.50
227350	Talu 04, Serpil	PV-170565	42.00
227351	ALEX AND DARCY DESHAZER	CL-161138	98.00
227352	ALTERNATIVE COMM SVCS	PO-360065	4,525.00
227353	KARPUS, DAVID AND MARY	PO-361681	1,231.20
227354	MARK AND KATHRYN DANIELS	CL-160807	1,624.77
227355	PARADIGM HEALTH CARE SERVICES	PO-361736	2,000.00
		PO-361737	17,259.62
227356	CSTA	PO-360422	180.00
227357	DOMINO EVENTS	PO-361768	500.00
227358	ELENES, JUSTIN	PV-170574	760.93
227359	GARRETT-SMALLEY, JENNIFER	PV-170573	679.55
227360	GIDION, JANEY	PV-170575	713.93
227361	HUMPHREYS, DANIEL	PV-170571	757.04
227362	KERN CNTY SUPT OF SCHOOLS	PO-361769	100.00
227363	MCMANIGAL, ANTOINETTE	CL-161984	135.00
227364	ORANGE COUNTY BUSINESS COUNCIL	PO-361529	1,250.00
227365	ORANGE COUNTY DEPT OF EDUCATIO	PO-360368	897.00
		PO-360423	200.00
227366	PAULSEN, ERIC	PV-170572	860.60
227367	SAN DIEGO COUNTY OFFICE OF ED	PO-360363	3,510.00
227368	SCHOOL SERVICES OF CALIF	PO-360647	860.00
227369	WELLIKSON, JOSH	CL-161983	793.01
227370	ABOVE ALL NAMES CONSTRUCTION	PO-360120	103,263.35
227371	ATKINSON ANDELSON LOYA	PO-361521	1,586.25
227372	BENS ASPHALT	PO-360119	76,669.40
227373	CONSOLIDATED ELECT DISTR	PO-360237	11,435.38
227374	DENNIS PATRICK HANNA	PO-360975	600.00
227375	E. STEWART AND ASSOCIATES	PO-360249	9,588.00
227376	J&J ENVIRONMENTAL CONSTRUCTION	PO-361809	7,440.00
227377	PACIFIC PLUMBING COMPANY OF	PO-360244	3,163.60
227378	SAN DIEGO GAS & ELECTRIC	PO-360310	113,125.08
227379	SO CAL GAS CO	PO-360224	1,169.78

Board of Trustees Warrant Listing
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Warrant Number	Name of Payee	Reference Number	Amount
227380	SOUTH COAST WATER DISTRICT	PO-360113	3,385.85
227381	VIRTUAL WATER SERVICES	PO-361883	1,551.60
227382	WEST COAST ARBORISTS INC.	PO-360173	24,247.50
227383	SCHOOL FACILITY CONSULT	PO-361293	5,880.00
227384	A Z BUS SALES INC	PO-360804	1,460.53
227385	ABLENET INC	PO-361666	176.19
227386	ACSA/FOUNDATION FOR EDUC	PO-362226	450.00
227387	ACUITY SPECIALTY PRODUCTS INC	PO-360607	319.34
227388	AMSTERDAM PRINTING & LITHO	PO-361710	393.55
227389	APPLE COMPUTER	PO-361924	41.04
227390	APPLE COMPUTER INC	PO-360753	2,304.33
227391	CAL-STATE AUTO PARTS INC	PO-360805	718.96
227392	CDW GOVERNMENT	PO-360444	256.53
		PO-360583	256.53
		PO-360585	256.53
		PO-360587	256.53
		PO-360780	256.53
		PO-360781	256.53
		PO-360782	256.53
		PO-360784	256.53
		PO-360788	256.53
		PO-360789	256.53
		PO-361374	1,429.05
		PO-361998	8,746.92
		PO-362042	482.76
227393	CINTAS CORP #640	PO-360614	462.56
		PO-362004	889.39
227394	COMMERCE PRINTING	PO-360990	4,495.50
227395	COMPLETE OFFICE OF CA	CL-161252	35.73
		CL-161539	32.37
		CL-161540	75.48
227396	CROWN VALLEY TRANS	PO-361073	543.00
227397	DEMCO INC	PO-361780	1,082.83
227398	DENAULT'S HARDWARE	PO-360534	419.57
		PO-360598	311.76
227399	FACTORY MOTOR PARTS	PO-360808	377.48
227400	FLAGHOUSE INC	PO-361470	440.14
227401	FOLLETT SCHOOL SOLUTIONS INC	PO-360594	14,332.14
		PO-360595	1,107.44
		PO-361350	1,225.26
		PO-361592	118.49
		PO-361593	57.41
		PO-361616	68.94
227402	FRICITION MATERIALS CO.	PO-361088	1,525.77
227403	HITT MARKING DEVICE	PO-361544	157.84

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Warrant Number	Name of Payee	Reference Number	Amount
227404	INSIGHT SYSTEMS EXCHANGE	PO-361039	2,219.41
		PO-361040	466.56
227405	INTERSTATE BATTERIES	PO-360810	2,976.50
227406	IPEVO INC	PO-360915	427.84
227407	JOSTENS	PO-362212	1,123.20
227408	THE ALARM AND SPRINKLER CO INC	PO-361639	39,539.54
227409	MAGNETIC ATTRACTIONS	PO-361163	301.76
227410	MARINE AIR INC	PO-361718	170.00
227411	MOBILE COMMUNICATIONS REPAIR	PO-361137	5,896.80
		PO-361361	237.12
227412	MOBILE FLEET WASH	PO-362167	2,762.50
227413	MR CLEAN MAINTENANCE SYSTEMS	PO-360535	21,269.06
227414	NASCO MODESTO	PO-360533	413.30
227415	NATL SCHOOL PRODUCTS	PO-361537	280.83
		PO-361539	626.56
		PO-361540	234.70
		PO-361541	446.03
		PO-361542	190.41
		PO-361543	233.62
227416	NCS PEARSON INC.	PO-361255	10,656.68
		PO-361258	4,914.56
227417	O'REILLY AUTOMOTIVES INC	PO-361832	583.14
227418	ORANGE COUNTY REGISTER	PO-362181	2,406.00
227419	OTICON INC	CL-161609	556.92
227420	PREMIER AGENDAS	PO-361563	1,307.34
227421	PRENTKE ROMICH COMPANY	PO-361692	99.26
227422	PRO-ED INC.	PO-361442	1,867.80
227423	R&S SOIL PRODUCTS INC	PO-360101	6,920.80
227424	RITE-WAY ROOF CORPORATION	PO-361068	7,252.00
227425	SENDGRID	PO-362093	959.40
227426	SHAMROCK MUSIC	PO-362046	8,347.20
227427	SITEONE LANDSCAPE SUPPLY LLC	PO-360106	3,148.20
227428	SOUTH COAST FAMILY MEDICAL	CL-161618	891.00
		PO-360562	585.00
227429	SUPER DUPER INC.	PO-361048	223.05
		PO-361481	250.94
		PO-361905	243.72
227430	TEL TEC SECURITY SYSTEMS INC	CL-161622	27,777.16
227431	TWO WAY DIRECT INC	PO-361696	68.90
227432	UNITED RENTALS(NORTH AMERICA)	PO-361643	3,091.76
227433	US AIR CONDITIONING DIST.	PO-360130	3,309.02
227434	VERIZON WIRELESS	PO-361698	32.00
227435	WARD'S	PO-360952	673.92
		PO-361697	673.92
227436	WATERLINES TECHNOLOGIES INC	PO-360239	3,202.82

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Warrant Number	Name of Payee	Reference Number	Amount
227437	WESTERN PUMP	PO-362133	6,417.71
227438	DORIAN BUSINESS SYSTEMS INC	PO-362091	1,209.04
227439	EDGENUITY	PO-361838	8,130.00
227440	EPIC MACHINES INC	PO-361834	28,842.86
227441	LYRIS TECHNOLOGIES INC	PO-360009	3,760.00
227442	MARLIN COMPANY, THE	PO-362190	2,345.76
227443	CONTROLTEC INC	PO-361938	14,073.36
227444	CAPISTRANO UNIFIED SCHOOL DIST	PO-360337	79,433.83
227445	MEBA C/O	PO-360339	3,795,302.50
227446	BARRIOS & ASSOC.LLC DBA	PO-361292	3,500.00
227447	NANCY M DOYLE	CL-161454	494.72
		CL-161455	905.70
227448	THINKING MAPS	CL-161754	3,000.00
1,071 Warrants			\$21,627,929.17

**Capistrano Unified School District
Bids/RFP-Qs/Piggyback Bids**

VENDOR	TITLE	BOARD APPROVAL DATE
A&R Wholesale Distributors, Inc.	Bid No. 1415-10 Frozen Food Products	7/23/2014
A&R Wholesale Distributors, Inc.	Bid No. 1415-06 Grocery, Snack and Beverage Products	6/24/2015
Above All Names Construction Services, Incorporated	Bid No. 1415-13, Concrete Maintenance & Repair	10/8/2014
Accuvant	RFP No. 6-1415, E-RATE Category Two Internal Connections Equipment and Services	3/11/2015
American Logistics Co., LLC	Bid No. 1415-02 - Outsource Transportation Service	6/11/2014
AMS.NET Inc.	California Multiple Award Schedule (CMAS) Contract No. 3-09-70-0291Q, Electronic Data Processing (EDP) Equipment and Service	4/13/2010
AMS.NET Inc.	California Multiple Award Schedule (CMAS) Contract No. 3-11-70-0291U, Purchase and Warranty of Hardware, Software, Software Maintenance, Installation, Maintenance and Repair	5/25/2011
AMS.NET Inc.	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance (WSCA) Contract No. B27161 awarded to EMC Corp., California Participating addendum, Computer Equipment, peripherals, and related services	3/28/2012
AMS.NET Inc.	RFP No. 6-1415, E-RATE Category Two Internal Connections Equipment and Services	3/11/2015
Apex Learning, Inc.	RFP No. 6-1314, Credit Recovery Services	4/23/2014
Architectural Roofing Systems dba Pacific Roofing Systems	Bid No.1314-19, Roofing Repairs and Maintenance	3/12/2014
Atkinson, Andelson, Loya, Rudd & Romo	RFQ No. 1-1516 - Legal Services (General)	9/9/2015
Backus & Ernst	RFQ No. 1-1516 - Legal Services (General)	9/9/2015
Ben's Asphalt, Inc.	Bid No. 1516-25 Asphalt Paving, Seal coating and Repair	5/11/2016
Bergman Dacey Goldsmith	RFQ No. 1-1516 - Legal Services (General)	9/9/2015
Best Best & Krieger	RFQ No. 1-1516 - Legal Services (General)	9/9/2015
Blue Label Power, Inc	Bid No. 1516-02 Audio Visual Equipment	6/24/2015
Burke Williams & Sorensen	RFQ No. 1-1516 - Legal Services (General)	9/9/2015
CA Track & Engineering	California Multiple Award Schedule (CMAS) Contract No. 4-09-78-0048A - Advanced Polymer Playground Surface Rubberized Sport Surface, Synthetic Track	9/12/2011
California Western Visuals	California Multiple Award Schedule (CMAS) Contract No. 3-08-70-2515A, GSA No GS-35F-0087U, Smart Technologies Interactive Shite Boards Hardware and Software	6/12/2013
Camcor, Inc	Bid No. 1516-02 Audio Visual Equipment	6/24/2015
CDW Government, LLC	Bid No. 1415-12, Chromebooks	7/23/2014
CDW Government, LLC	Bid No. 1516-02 Audio Visual Equipment	6/24/2015
CDW Government, LLC	Magnolia School District Bid No. MSIT3 - #1-23-2014 - Technology Equipment and Peripherals	12/9/2015
CDWG	Western State Contracting Alliance (WSCA) Contract No. 7-08-70-13 Cisco Networking Communications and Maintenance	11/9/2010
CDWG	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance Contract (WSCA) No. B27161 awarded to EMC Corp., California Participating addendum, Computer Equipment, peripherals, and related services	3/28/2012
CDWG	Desert Sands Unified School District Bud No. 13/14-003, Chromebooks	12/11/2013
Certified Transportation Services,	Bid No.1314-15 Co-Curricular Bus Service	12/11/2013

**Capistrano Unified School District
Bids/RFP-Qs/Piggyback Bids**

VENDOR	TITLE	BOARD APPROVAL DATE
Cintas Corporation	RFP No. 3-1011, Uniform Service	12/7/2010
Clear Source IT	RFP No. 6-1415, E-RATE Category Two Internal Connections Equipment and Services	3/11/2015
Collins & Aikman Floor covering, Inc. C&A/Tandus	Santa Monica-Malibu Unified School District Bid No. 9.10 Flooring Material District wide	5/14/2012
Commercial & Industrial Roofing Co., Inc.	Bid No. 1314-24 San Clemente High School Roof Replacement	5/28/2014
Commercial Aquatic Services, Inc.	Newport Mesa Unified School District, Bid No. 100-15, Pool Supplies	10/8/2014
Concepts School and Office Furnishings	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Concepts School and Office Furnishings	Newport Mesa Unified School District, Bid No. 105-12, School Office Furniture	11/30/2011
Concepts School and Office Furnishings	Hawthorne School District Bid No. 13-14-1, Furniture and Accessories	5/28/2014
Consolidated Electrical Distributors	Bid No. 1415-03 Electrical Supplies and Materials	6/11/2014
Contemporary Services Corporation	RFP No. 5-1213, Event Security Services	2/27/2013
Cox Communications California, LLC Cox California Telcom, LLC	RFP No. 1-1314 Wide Area Network Services	3/12/2014
CR&R	Bid No. 1516-24 - Service to Collect, Recycle, and Dispose of Solid Waste District wide	5/25/2016
Creative Images	RFP No. 7-1314 Photography Services	6/11/2014
Culver-Newlin	Hawthorne School District Bid No. 13-14-1, Furniture and Accessories	5/28/2014
Dannis Woliver Kelley	RFQ No. 1-1516 - Legal Services (General)	9/9/2015
Dave Bang Associates, Inc.	Colton Joint USD Bid No. 15-04, Playground Equipment, Safety Surfacing, Outdoor Site Furnishings, DSA Shade	4/22/2015
Dave Bang Associates, Inc.	California Multiple Award Schedule (CMAS) Contract No. 4-15-78-0013E for Fitness Equipment and Park and Playground Equipment.	10/14/2015
David Taussig & Associates, Inc.	RFP No. 6-1011 Special Tax Consulting Services for Public Financing	4/11/2011
DecisionInsite	RFQ No. 6-1213, Demographic Consultant Services	3/27/2013
Dell Computer (Dell Marketing LP)	California Multiple Award Schedule (CMAS) Contract No. 3-94-70-0012, Purchase of Computer-Related Hardware, Software and Networking Equipment	7/21/2008
Dell Computer (Dell Marketing LP)	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance (WSCA) Contract No. MNWNC-108 awarded to Dell Marketing L.P., California Participating addendum, Computer Equipment, peripherals, and related services.	10/28/2015
Desert Business Interiors	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Digital Networks Group, Inc.	California Multiple Award Schedule (CMAS) Contract No. 3-06-702070D, Purchase and Installation of Pole Mounted Systems for Video and Audio Switching, Control, and Projector	12/8/2008
Digital Networks Group, Inc.	California Multiple Award Schedule (CMAS) Contract No. 4-14-58-0074A, for Non Information Technology Goods	9/23/2015

**Capistrano Unified School District
Bids/RFP-Qs/Piggyback Bids**

VENDOR	TITLE	BOARD APPROVAL DATE
Digital Networks Group, Inc.	California Multiple Award Schedule (CMAS) Contract Numbers 3-14-58-0215D, 3-14-58-0215E, 3-14-58-0215F for Informtion Technology Goods & Services	10/14/2015
Digital Networks Group, Inc.	RFP No. 6-1415, E-RATE Category Two Internal Connections Equipment and Services	3/11/2015
Diversified Metal	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Dolinka Group	RFQ No. 5-1314 Developer Fee Consultant Services	10/9/2013
Dominos Pizza	Bid No. 1415-11 Pizza Service	8/13/2014
Downtown Ford Sales	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Downtown Ford Sales	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Downtown Ford Sales	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2014
Downtown Ford Sales	State of California Contract #1-16-23-10 A-I, Fleet Vehicles Cars	8/17/2016
Downtown Ford Sales	State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks	3/23/2016
Downtown Ford Sales	State of California Contract #1-16-23-23 A-H, Fleet Vehicles - Vans & SUVs	8/17/2016
E. Stewart & Assoc, Inc.	Bid No. 1516-04 - Weed Abatement	6/10/2015
Edgenuity, Incorporated	RFP No. 4-1415, Online Curriculum for Virtual Schools - Grades 6-8 at Capistrano Virtual School	3/25/2015
Elk Grove Auto Group	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Elk Grove Auto Group	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Elk Grove Auto Group	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2014
Elk Grove Auto Group	State of California Contract #1-16-23-10 A-I, Fleet Vehicles Cars	8/17/2016
Elk Grove Auto Group	State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks	3/23/2016
Elk Grove Auto Group	State of California Contract #1-16-23-23 A-H, Fleet Vehicles - Vans & SUVs	8/17/2016
Elk Grove Ford	State of California Contract #1-16-23-10 A-I, Fleet Vehicles Cars	8/17/2016
Elk Grove Ford	State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks	3/23/2016
Elk Grove Ford	State of California Contract #1-16-23-23 A-H, Fleet Vehicles - Vans & SUVs	8/17/2016
Epic Machines, Inc.	California Multiple Award Schedule Contract (CMAS) Contract No. 3-14-70-3108A, GSA Schedule No. GS-35F-0511T, Purchase and Warranty of Hardware and Software, Software Maintenance and Installation of Cisco Brand Products	10/22/2014
ESI International, Inc	RFP No. 2-1415, Investigation Services	11/12/2014
Extron Electronics	California Multiple Award Schedule (CMAS) Contract No. 3-07-70-2382A, General Services Administration Schedule No. GS-35F-4545G, Information Technology Goods and Services	7/9/2014
Fagen Friedman & Fulfrost	RFQ No. 1-1516 - Legal Services (General)	9/9/2015

**Capistrano Unified School District
Bids/RFP-Qs/Piggyback Bids**

VENDOR	TITLE	BOARD APPROVAL DATE
Fieldman Rollapp & Associates	RFQ No. 8-1011, Financial Advisory Services	1/9/2012
First Student, Incorporated	RFP No. 1314-15, Co-Curricular Bus Service	12/11/2013
Florida Virtual School	RFP No. 4-1415, Online Curriculum for Virtual Schools - Grades 9-12 at California Preparatory Academy	3/25/2015
Follett	RFP No. 11.1314, Central Library, Textbook and Asset Management System	5/14/2014
Fred M. Boerner Motor Co.	State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks	3/23/2016
Freeway Toyota	State of California Contract #1-16-23-10 A-I, Fleet Vehicles Cars	8/17/2016
Freeway Toyota	State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks	3/23/2016
Freeway Toyota	State of California Contract #1-16-23-23 A-H, Fleet Vehicles - Vans & SUVs	8/17/2016
Frontline Technologies	RFP No. 12-1314, Absence Management System	5/14/2014
Fulkra, Inc	RFP No. 2-1415, Investigation Services	11/12/2014
Fusionstorm	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance Contract No. B27161 awarded to EMC Corp., California Participating addendum, Computer Equipment, peripherals, and related services.	3/28/2012
GA Dominguez	Bid No 1415-17 Movement and Reconfiguration of Relocatable Buildings	2/11/2015
Galasso's Bakery	Bid No. 1415-05, Fresh Bakery and Bread Products	6/25/2014 6/24/2015
Gilbert & Stearns, Inc.	Bid No. 1314-18 Electrical Service	1/8/2014
Golden Star Technology, Inc dba GST	Bid No. 1516-02 Audio Visual Equipment	6/24/2015
Government Financial Services	RFQ No. 8-1011, Financial Advisory Services	1/9/2012
Great Western	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Hanford Hyundai	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Hanford Toyota	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Hanford Toyota	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Hanford Toyota	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2014
Harbottle	RFQ 1-1516 - Legal Services (General)	9/9/2015
Harris Steel Fence Co., Inc.	Bid No. 1314-20 Fence Repairs and Maintenance Districtwide	3/12/2014
Hatch and Cesario	RFQ 1-1516 - Legal Services (General)	9/9/2015
Herff Jones	RFQ 2-1516 - Yearbook Services	9/9/2015
HMC Architects	RFQ No. 4-1314, Architectural Services	12/11/2013
Hollandia Dairy	Bid No 1314-17, Milk and Dairy Products	3/12/2014
Howard Technology Solutions, a Division of Howard Industries, Inc.	Bid No. 1415-12, Chromebooks	7/23/2014
IBI Group	RFQ No. 4-1314, Architectural Services	12/11/2013
Illuminate Education, Inc.	RFQ No. 7-1011 Student Assessment Data Management	5/25/2011
Insight Systems Exchange	Bid No. 1112-15 Refurbished Computer Equipment	10/24/2012
IPC (USA), Inc.	Multi-District Cooperative Bid No. 108-13, Fuel (Gasoline and Diesel)	7/24/2013
JFK Transportation, Co., Inc.	Bid No. 1314-15 Co-Curricular Bus Service	12/11/2013

**Capistrano Unified School District
Bids/RFP-Qs/Piggyback Bids**

VENDOR	TITLE	BOARD APPROVAL DATE
JL Cobb Painting	Bid No. 1314-21 Painting Services	3/12/2014
Johnstone Supply	County of Orange Contract No. MA-080-1701016 - Air Conditioning, Refrigeration Equipment, Parts & Supplies	8/24/2011
Jostens	RFP No. 2-1314 High School Products and Senior Services	9/11/2013
Jostens	RFP 2-1516 - Yearbook Services	9/9/2015
Keenan & Associates	RFQ No. 12-0809 Insurance Broker for Capistrano Unified School District's Excess Worker's Compensation Insurance	5/11/2009
Knowland Construction Services	RFQ No 4-1011, DSA Approved Inspector of Record	1/11/2011
KYA Services, LLC	California Multiple Award Schedule (CMAS) Contract No. 4-14-72-0057A, GSA Schedule No. GS-27F-0504H, Purchase, Warranty, and Installation of Floor Covering and Related	9/24/2014
Lenovo (United States), Incorporated	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance (WSCA) Contract No. B27168	6/25/2014
Liberty Paper	Anaheim Union High School District Bid No. 2016-09 - Multi-Purpose Copy Paper	4/27/2016
Lifetouch National School Studios	RFP No. 7-1314 Photography Services	6/11/2014
Livermore Ford	California Multiple Award Schedule Contract (CMAS) Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Livermore Ford	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2014
Lozano Smith	RFQ 1-1516 - Legal Services (General)	9/9/2015
McFarlin & Anderson	RFQ 1-1516 - Legal Services (General)	9/9/2015
MTGL, Inc.	RFQ No. 5-1011 Special Inspections and Materials Testing	1/11/2011
Neopost	Bid 1516-09 Newhart MS HVAC Replacement	10/14/2015
Ninyo & Moore	RFQ No. 5-1011 Special Inspections and Materials Testing	1/11/2011
NKS Mechanical Contracting	CMAS AGREEMENT NO. ADSP011-00000411-4, MAILING EQUIPMENT - Neopost Incorporated	8/12/2015
Norton Rose Fulbright	RFQ 1-1516 - Legal Services (General)	9/9/2015
NvLS Professional Services, LLC	RFQ No. 2-1213, E-Rate Consultant	6/27/2012
Office & Ergonomic Solutions	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Office Depot	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Office Depot	Newport-Mesa Unified School District Bid No. 114-15 Office & School Supplies and Equipment District Wide	5/13/2015
Orbach Huff Suarez & Henderson	RFQ 1-1516 - Legal Services (General)	9/9/2015
Orrick Herrington & Sutcliffe	RFQ 1-1516 - Legal Services (General)	9/9/2015
P&R Paper Supply Co.	Bid No. 1516-01 Paper and Plastic Products for Food and Nutrition Services	6/24/2015
Pacific Coast Sightseeing Tours & Charters	Bid No. 1314-15 Co-Curricular Bus Service	12/11/2013
Pacific Plumbing Co. of Santa Ana, Inc.	Bid No. 1213-01 - Plumbing Services	5/23/2012
Pacwest Air Filter	Palo Verde Unified School District Bid No. 111201, HVAC Filters and Installation	6/27/2012
Paradigm Health Care Services	RFP No. 6-0910 Medi-Cal Billing Services	6/15/2010
Pathway Communications, Limited	Bid No. 1516-02 Audio Visual Equipment	6/24/2015
PC & MacExchange	Bid No. 1516-02 Audio Visual Equipment	6/24/2015
Pritchard Supply, Inc. dba Johnstone Supply	County of Orange Contract No. MA-080-12010167 Air Conditioning, Refrigeration Equipment, Parts and Supplies	8/24/2011
Q Fence and Fabrication, Incorporated	Bid No. 1516-05 Fence Repairs and Maintenance	6/10/2015

**Capistrano Unified School District
Bids/RFP-Qs/Piggyback Bids**

VENDOR	TITLE	BOARD APPROVAL DATE
Quint & Thimming LLP	RFQ 1-1516 - Legal Services (General)	9/9/2015
Reliance Communications	RFQ 3-1314 Mass Notification System	8/14/2013
Riverview International	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Riverview International	State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks	3/23/2016
Sanders Construction Services	Bid No. 1314-16, CVHS Lunch Pavilion and Music Plaza	3/12/2014
School Facility Consultants	RFP No. 8-1314, State School Building Program Advisor	1/22/2014
School Specialty	Bid No. 1415-01 Audio Visual Equipment	7/9/2014
School Specialty	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
School Specialty	Newport Mesa Unified School District, Bid No. 105-12, School Office Furniture	11/30/2011
Schools First Federal Credit Union	RFQ/P No. 1-0809 Third Party Administration Services (TPA) for Capistrano Unified School District's 403(b) Plan	2/9/2009
SectorPoint, Inc.	California Multiple Award Schedules (CMAS) Contract No. 4-11-03-0492A GSA Schedule No. GS-07F-0509W Non Information Technology Goods, Civic Permits Software	8/20/2012
Sedgwick	RFQ 1-1516 - Legal Services (General)	9/9/2015
Selma Nissan	State of California Contract #1-16-23-10 A-I, Fleet Vehicles Cars	8/17/2016
Selma Nissan	State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks	3/23/2016
Selma Nissan	State of California Contract #1-16-23-23 A-H, Fleet Vehicles - Vans & SUVs	8/17/2016
Seon Systems Sales, Inc.	Bid No. 1415-14, Mobile Surveillance System, Software, and Installation for School Buses	11/12/2014
SHI International Corp.	Simi Valley USD RFP 10-14-14 Microsoft Products	1/27/2016
Silvercreek Industries, Inc.	Bid. 14/15-3 Chula Vista Elementary	2/24/2016
Simonson Photography, Incorporated	RFP No. 7-1314 Photography Services	6/11/2014
South Coast Photographic	RFP No. 7-1314 Photography Services	6/11/2014
South Orange County Community College District (Saddleback)	RFP No. 1-1314, After School Enrichment Activities and Camps Program Provider	4/24/2013
Southwest School Supply	Corona-Norco Unified School District Bid No. 2015/16-006 - JIT Classroom & Office Supplies	2/24/2016
Sparkletts	County of Orange Master Agreement No. MA-017-13011174, Bottled Water	7/24/2013
Stradling Yocca Carlson & Rauth	RFQ 1-1516 - Legal Services (General)	9/9/2015
Sumner Photography and Publishing, Inc	RFP No. 7-1314 Photography Services	7/9/2014
Swift Superstore	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Swift Superstore	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2014
Swift Superstore	State of California Contract #1-16-23-10 A-I, Fleet Vehicles Cars	8/17/2016
Swift Superstore	State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks	3/23/2016
Swift Superstore	State of California Contract #1-16-23-23 A-H, Fleet Vehicles - Vans & SUVs	8/17/2016
Tel-Tec Security System	California Multiple Award Schedule (CMAS) Contract No. 4-11-84-0037A - Security Systems	9/12/2011
Transportation Charter Services, Inc.	Bid No. 1314-15 Co-Curricular Bus Service	12/11/2013

**Capistrano Unified School District
Bids/RFP-Qs/Piggyback Bids**

VENDOR	TITLE	BOARD APPROVAL DATE
Troxell Communications, Inc	Bid No. 1516-02 Audio Visual Equipment	6/24/2015
United Refrigeration Inc.	County of Orange Contract No. MA-080-12010167 Air Conditioning, Refrigeration Equipment, Parts and Supplies	8/24/2011
Vavrinek, Trine, Day & Co., LLP	RFP No. 2-0708 Audit Services	4/21/2008
Vending +Plus	RFP No. 4-1213, Snack & Beverage Vending Services	8/20/2012
Verizon Wireless	Western State Contracting Alliance (WSCA) 7-10-70-16, CA Participating Addendum 1907 Wireless Communications Services and Equipment	3/11/2015
Vertical Transport, Inc.	Bid No. 1415-08 - Elevator Service	12/10/2014
Virco	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Ward's Media Technology	Bid No. 1516-02 Audio Visual Equipment	6/24/2015
Waxie's Enterprises, Inc. dba Waxie Sanitary Supply	San Diego Unified School District Bid No. GD-13-0006-64, Custodial and Janitorial Products	1/23/2013
Weatherproofing Technologies	1516-08 Districtwide Roof Assessments & Preventative Roof Maintenance	9/9/2015
West Coast Arborists, Inc.	Bid No. 1112-10 Tree Trimming Maintenance Service	9/26/2011
Williams Scotsman	Los Alamitos Unified School District Bid No. 2010-0002, Relocation, Dismantle and Removal of DSA Portable Classroom	7/11/2011
Winner Chevrolet	California Multiple Award Schedule Contract (CMAS) No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Winner Chevrolet	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Winner Chevrolet	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2014
Winner Chevrolet	State of California Contract #1-16-23-10 A-I, Fleet Vehicles Cars	8/17/2016
Winner Chevrolet	State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks	3/23/2016
Winner Chevrolet	State of California Contract #1-16-23-23 A-H, Fleet Vehicles - Vans & SUVs	8/17/2016
WLC Architects, Inc.	RFQ No. 4-1314, Architectural Services	12/11/2013
Wondries Fleet Group	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Wondries Fleet Group	California Multiple Award Schedule (CMAS) Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Wondries Fleet Group	California Multiple Award Schedule (CMSA) Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2104
Wondries Fleet Group	State of California Contract #1-16-23-10 A-I, Fleet Vehicles Cars	8/17/2106
Wondries Fleet Group	State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks	3/23/2016
Winner Chevrolet	State of California Contract #1-16-23-23 A-H, Fleet Vehicles - Vans & SUVs	8/17/2016
Xerox Corporation	California Multiple Award Schedule (CMAS) Contract No. 3-01-36-0030A, Purchase and Warranty of Hardware and Software, Installation, Maintenance, Software Maintenance, License and Training on Xerox Products	6/15/2010
Zonar Systems, Inc.	RFP No. 1-1415, Global Positioning System	7/23/2014

146968	ABOVE ALL NAMES CONSTRUCTION	271,030.65
112173	ALLIANCE OF SCHOOLS FOR	2,055,737.00
004090	APPLE COMPUTER INC	299,555.47
049767	BENS ASPHALT	313,024.30
118161	CAPISTRANO CONNECTIONS ACADEMY	2,343,151.00
120141	CAPISTRANO UNIFIED SCHOOL DIST	546,881.88
146265	COMMUNITY ROOTS ACADEMY	448,524.00
122828	CORVEL ENTERPRISE COMP INC	388,414.89
152838	FASTECH	274,423.17
041995	HOUGHTON MIFFLIN CO	1,749,024.37
105873	JOURNEY CHARTER SCHOOL	336,778.00
150703	MEBA C/O	11,333,146.83
066570	ORANGE COUNTY DEPT OF EDUC	1,038,616.31
146264	OXFORD ACADEMY	651,547.00
142564	PAUL C MILLER CONSTRUCTION CO	587,526.22
105435	PEARSON EDUCATION INC	625,384.61
153379	R. JENSEN CO INC	812,932.65
078255	SAN DIEGO GAS & ELECTRIC	1,514,983.53
150282	SILVER CREEK INDUSTRIES INC	492,934.29
149669	SOUTH COAST ROP	1,082,488.85
122718	SOUTHERN CALIFORNIA EDISON	301,270.19
153712	STATES LINK CONSTRUCTION INC	1,211,255.38
147868	US BANK	2,454,199.94
099210	XEROX CORPORATION	377,729.57

SEPTEMBER 14, 2016 BOARD MEETING
 DISTRICT STANDARDIZED INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES,
 FIELD SERVICE AND MASTER CONTRACT AGREEMENTS

NEW AGREEMENTS

TYPE	CONTRACT NO	FUNDING SOURCE	VENDOR	SERVICES	CONTRACT TERM	ESTIMATED EXPENDITURES
PSA	1617172	Special Education	Natasha Irene Adamo	Provide psycho-educational/neuropsychological assessments for District students	7-1-16 to 6-30-17	\$10,000.00
PSA	1617173	Special Education	Perry David Passaro	Provide psycho-educational assessments for District students	7-1-16 to 6-30-17	\$9,000.00
PSA	1617174	Special Education	Comprehensive Educational Services, Inc. dba ACES	Provide behavior assessments for District students	7-1-16 to 6-30-17	\$1,500.00
PSA	1617175	Special Education	Brain Learning Psychological Corporation	Provide psycho-education, neuropsychological, educationally related mental health and functional behavioral assessments for District students	7-1-16 to 6-30-17	\$15,000.00
PSA	1617176	Special Education	R Furbush, Incorporated	Provide occupational therapy assessments for District students	7-1-16 to 6-30-17	\$3,400.00
PSA	1617177	Special Education	Stepping Stone Therapy, Incorporated	Provide speech and language assessments for District students	7-1-16 to 6-30-17	\$1,800.00
PSA	1617178	Special Education	Professional Psychology Group, Incorporated	Provide psycho-educational/neuropsychological assessments for District students	7-1-16 to 6-30-17	\$3,000.00
PSA	1617179	Special Education	Scott Larson	Provide psycho-educational/neuropsychological assessments for District students	7-1-16 to 6-30-17	\$3,000.00
FSA	1617181	Deferred Maintenance	Plae Vertical, Incorporated	Provide materials and labor for the weight room mat replacement at San Clemente High School	7-1-16 to upon completion	\$45,354.59
ICA	1617182	General Fund	Acetec Security Systems	Provide monthly alarm and fire monitoring services Districtwide	7-1-16 to 6-30-17	\$53,868.00
ICA	1617183	General Fund	South Coast Fire Protection	Provide hood systems, fire extinguishers inspection and repair services Districtwide	7-1-16 to 6-30-17	\$40,000.00
ICA	1617184	General Fund	The Alarm and Sprinkler Company, Incorporated	Provide fire alarm inspections, repairs, and certifications Districtwide	7-1-16 to 6-30-17	\$40,000.00
PSA	1617185	General Fund	Harbottle Law Group, APC	Provide legal advice and counsel	7-1-16 to 6-30-17	\$150,000.00
ICA	1617186	General Fund	Syntex Global	Provide translation and interpretation services	8-15-16 to 6-30-17	\$15,000.00
PSA	1617187	General Fund	Best, Best & Krieger	Provide legal advice and counsel	7-1-16 to 6-30-17	\$50,000.00
PSA	1617188	Special Education	James W. Koepfel, Psy.D.	Provide psycho-education evaluations and related services for District students	7-1-16 to 6-30-17	\$3,500.00
PSA	1617189	Special Education	Susanne Smith Roley	Provide occupational therapy assessments for District students	7-1-16 to 6-30-17	\$3,000.00
PSA	1617190	Special Education	Hallway Group, Incorporated dba The Children's Therapy Center	Provide occupational therapy assessments for District students	7-1-16 to 6-30-17	\$1,600.00

SEPTEMBER 14, 2016 BOARD MEETING
 DISTRICT STANDARDIZED INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES,
 FIELD SERVICE AND MASTER CONTRACT AGREEMENTS

TYPE	CONTRACT NO	FUNDING SOURCE	VENDOR	SERVICES	CONTRACT TERM	ESTIMATED EXPENDITURES
PSA	1617191	Special Education	Michael R. Hass	Provide psycho-educational assessments for District students	7-1-16 to 6-30-17	\$5,000.00
PSA	1617192	Special Education	Synapse Advanced Audiology	Provide audiology and auditory processing services to District students	7-1-16 to 6-30-17	\$2,000.00
PSA	1617193	General Fund	Hatch & Cesario Attorneys-at-Law	Provide legal advice and counsel	7-1-16 to 6-30-17	\$75,000.00
MCA	1617194	Special Education	Novata Behavioral Health	Provide general education programs and Special Education instruction, residential and mental health services for District students	7-1-16 to 6-30-17	\$40,000.00
PSA	1617195	General Fund	Public Economics, Incorporated	Provide special services and advice in financial, economic, facilities or administrative matters	7-1-16 to 6-30-17	\$15,000.00
ICA	1617196	General Fund	Controltec, Incorporated	Provide maintenance support for CenterTrack software program for Early Childhood Development	7-1-16 to 6-30-17	\$15,000.00
ICA	1617197	Title III	Parent Institute for Quality Education (PIQE)	Provide 9-week parent training course for parents to address education needs of school-aged children	7-1-16 to 6-30-17	\$55,000.00
PSA	1617198	Early Childhood Development & Special Ed	Christine Stein	Provide speech and language therapy services for District students	7-1-16 to 6-30-17	\$25,000.00
ICA	1617160	Gift Funds	Brain Builders STEM Education	Provide instruction in Engineering, including applied Math Common Core State standards and NGSS Science standards at Moulton Elementary School	7-1-16 to 6-30-17	\$23,400.00
MCA	1516500	Special Education	Perkins School for the Blind	Provide general education programs and Special Education instruction, residential and mental health services for District students with special needs	7-1-15 to 6-30-16	\$300,000.00
ICA	1617200	Title I	Growing Educators, Incorporated	Provide professional development for teachers, coaches, lead teachers and other administrators	7-1-16 to 6-30-17	\$18,000.00
PSA	1617201	Special Education	Betty Jo Freeman	Provide psycho-educational assessments for District students as identified by staff	7-1-16 to 6-30-17	\$10,000.00
PSA	1617202	General Fund and CFD Funds	Vavrinek, Trine, Day & Co., LLP	Provide financial auditing and related services for District general fund and CFD special tax accounts	7-1-16 to 6-30-17	\$150,000.00
ICA	1617199	Educator Effectiveness Grant	Brown University	Provide professional development through The Choice Program	7-1-16 to 6-30-17	\$3,920.00

Total \$1,186,342.59

SEPTEMBER 14, 2016 BOARD MEETING
 DISTRICT STANDARDIZED INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES,
 FIELD SERVICE AND MASTER CONTRACT AGREEMENTS

AMENDMENTS						
TYPE	CONTRACT NO	FUNDING SOURCE	VENDOR	SERVICES	JUSTIFICATION	ESTIMATED EXPENDITURES
ICA	1617037	Gift Funds	Meet the Masters	Provide Meet the Masters Art classes for grades 1st - 5th at Viejo, Wagon Wheel, Palisades, Las Palmas, Castille and Bathgate Elementary Schools and other sites as funding becomes available	Increase contract from \$49,946.62 to \$95,000.00 for FY 2016-17	\$45,053.38
MCA	1617059	Special Education	Ocean View School	Provide basic education program/Special Education instruction to District students with special needs	Amend service rates to reflect amendment and approval by OCDE	\$0.00
MCA	1617062	Special Education	Speech and Language Development Center	Provide basic education program/Special Education instruction to District students with special needs	Add additional services at the rates approved by OCDE	\$0.00
ICA	1516231	General Fund	Cerrell Associates, Incorporated	Provide professional marketing services	Increase contract from \$30,000.00 to \$31,500.00 for FY 2015-16	\$1,500.00
ICA	1617033	Special Education	Soliant Health Inc.	Provide sign language interpreter services for District students	Increase contract from \$50,000.00 to \$90,000.00 for FY 2016-17	\$40,000.00
Total						\$86,553.38

ICA - Independent Contractor's Agreement

PSA - Professional Services Agreement

MCA - Master Contract Agreement

FSA - Field Service Agreement

CUSD WIG 3: Facilities - Optimize facilities and learning environments for all students.

* No "not to exceed" amount included in the master contract. The master contract agreements do not include a not to exceed dollars amount as it may limit the flexibility to place special education students in a timely manner.



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

NATASHA IRENE ADAMO

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$10,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **Natasha Irene Adamo**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2016-2017 fiscal year. Consultant is functioning solely as an Independent Educational Evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:


1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company, or practice.
2. School Grounds: Consultant agrees that during the performance of an IEE at or on school district grounds, the Consultant may be accompanied by a DISTRICT representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the IEE, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to a parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentations to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Psycho-educational/ Neuropsychological	Licensed Educational or Clinical Psychologist	Not to exceed \$5000/assessment



 Consultant



 Date

Received by:

 District Representative

 Date



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

PERRY PASSARO

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$9,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

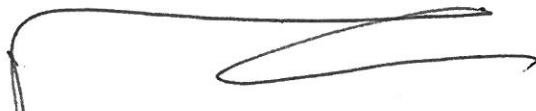
Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **Dr. Perry David Passaro**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2016-2017 fiscal year. Consultant is functioning solely as an Independent Educational Evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

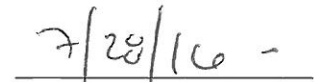
1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company, or practice.
2. School Grounds: Consultant agrees that during the performance of an IEE at or on school district grounds, the Consultant may be accompanied by a DISTRICT representative during the duration of observation or interviews of staff and/c: pupil.
3. Report: Upon completion of the IEE, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to a parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentations to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Psycho-Education	Licensed Educational or Clinical Psychologist	Not to exceed \$4,500/assessment



 Consultant



 Date

Received by:

 District Representative

 Date



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

COMPREHENSIVE EDUCATIONAL SERVICES, INCORPORATED DBA ACES

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$1,500.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

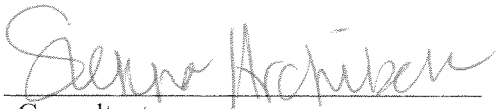
Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, ACES, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2016-2017 fiscal year. Consultant is functioning solely as an independent educational evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company or practice.
2. School Grounds: Consultant agrees that during the performance of an independent educational evaluation at or on school district grounds, the Consultant may be accompanied by a District representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the independent educational evaluation, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to Parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentation to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Behavior	Psychologist Behavior Intervention Case Manager Special Education Teacher	Not to exceed \$1,500/assessment



 Consultant

7/15/16

 Date

Received by:

 District Representative

 Date

Exhibit A
 ACES' Rate Schedule
 (eff. May 2016)

ABA Services - Individual	Provider Type	Rate
ABA Assessment(s)	Supervisor	\$150.00/hr
Behavior Intervention Development Services (BID)	Supervisor	\$125.00/hr
Behavior Intervention Implementation (BII)	Supervisor	\$125.00/hr
	Behavioral Interventionist	\$60.00/hr

Speech & Occupational Therapy Services	Provider Type	Rate
Speech Therapy (ST) Services	Speech-Language Pathologist (SLP)	\$150.00/hour
Occupational Therapy (OT) Services	Occupational Therapist (OTR/L)	\$150.00/hour

Notes:

1. Rates are based on the treating provider's licensure and/or certification for that discipline, which is not based on provider's academic credentials alone.
2. From time to time these rates may be changed effective upon ACES providing written notice.
3. Fees are billed in minimum time increments of .25 hours.
4. Rates are inclusive of reimbursement for time and materials, including travel (unless otherwise stated).
5. When two or more staff members are working with a Client at the same time, the time of each will be charged.
6. Rates for all services are subject to the provisions and limitations set forth in the Agreement.

An additional \$75.00 travel charge applies to all ST/OT sessions that take place outside of ACES' offices.



PROFESSIONAL SERVICES MASTER AGREEMENT

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BRAIN LEARNING PSYCHOLOGICAL CORPORATION

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$15,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

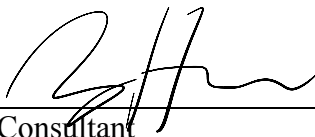
Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **Brain Learning Psychological Corporation**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2016-2017 fiscal year. Consultant is functioning solely as an Independent Educational Evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company, or practice.
2. School Grounds: Consultant agrees that during the performance of an IEE at or on school district grounds, the Consultant may be accompanied by a DISTRICT representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the IEE, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to a parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentations to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Psycho-Education	Licensed Educational or Clinical Psychologist	Not to exceed \$3500/assessment
Neuropsychological	Licensed Clinical Psychologist	Not to exceed \$4500/assessment
Educationally Related Mental Health	Licensed Clinical Psychologist	Not to exceed \$2500/assessment
Functional Behavioral Assessment	Licensed Educational or Clinical Psychologist	Not to exceed \$4500/assessment



 Consultant

7-27-2016

Date

Received by:

District Representative

Date



All evaluations include: a school observation, records review, complete assessment report, and participation at IEP meeting or school meeting. We will review all available records for each student in order to answer the referral questions. We will also interview anyone who is knowledgeable of the student as it relates to evaluation. All of our evaluations are conducted in an objective and professional manner.

Evaluation	Rate
Psychoeducational Evaluations (basic cognitive, academic, adaptive, social emotional, processing)	\$2900-\$3500
School Neuropsychological Evaluations (cognitive, language, motor, sensory, adaptive, executive, attention, academic, & social/emotional)	\$3500-\$4500
Educationally Related Mental Health Assessment (ERMHS)	\$1500- \$2500
Functional Behavioral Assessment (FBA)	\$3000-\$4500

* Our rates are based on our hourly rate of \$200/ per hour.

ADDRESS

5464 Baltimore Dr. Ste. 2
La Mesa, Ca. 91942

PHONE · FAX

P: 619 324-9764
F:619 713-5870

WEBSITE

www.brainlearning.com



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

R FURBUSH, INCORPORATED

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$3,400.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **R Furbush, Inc.**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2016-2017 fiscal year. Consultant is functioning solely as an Independent Educational Evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company, or practice.
2. School Grounds: Consultant agrees that during the performance of an IEE at or on school district grounds, the Consultant may be accompanied by a DISTRICT representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the IEE, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to a parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentations to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Occupational Therapy Assessment	Licensed Occupational Therapist	Not to exceed \$1,700/assessment

Richard Furbush
Consultant

7-15-16
Date

Received by:

District Representative

Date

R Furbush, INC. Tax I.D. # 11-3765076

Rates 2016 – Independent Educational Evaluations - Occupational Therapy

Second opinion evaluation (IEE)

(In-clinic) \$1300.00

(includes all administration, scoring and interpretation of assessment, written report, document review up to one hour, parent meeting up to one hour, classroom observation of one hour, travel time up to 40 minutes total for roundtrip included). **IEP attendance and/or Due process hearings are not included in the above rate.**

(On-site/in-home) \$1500.00

(includes all administration, scoring and interpretation of assessment, written report, document review up to one hour, parent meeting up to one hour, classroom observation of one hour, travel time up to 40 minutes total for roundtrip). **IEP attendance and/or Due process hearings are not included in the above rate.**

Additional hours in excess of the services noted above are billed at \$ 90.00 per hour in 15 minute increments with minimum of 15 minutes charged except for IEP meetings, Due process hearings, etc.

Rates for IEP attendance and/or Due process hearings are below.

IEP Attendance/Participation and/or Due Process Hearings

On-site	\$ 110.00 per hour plus travel (1 hour minimum charge)
Phone	\$ 75.00 per hour (60 minutes minimum charge)

Travel time charges are listed below.

Travel time

Travel time exceeding 40 minutes total roundtrip will be billed at \$ 90.00 per hour with a minimum charge of 30 minutes.

Additional charges as required

Additional insurance coverage – Billed at cost
Live scan screening – Billed at cost



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

STEPPING STONES THERAPY, INCORPORATED

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$1,800.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **Stepping Stones Therapy, Inc.**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2016-2017 fiscal year. Consultant is functioning solely as an Independent Educational Evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company, or practice.
2. School Grounds: Consultant agrees that during the performance of an IEE at or on school district grounds, the Consultant may be accompanied by a DISTRICT representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the IEE, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to a parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentations to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Speech Language Assessment	Credentialed Speech Pathologist	Not to exceed \$1,800/assessment



 Consultant

7/14/16

 Date

Received by:

 District Representative

 Date

Stepping Stones Therapy, Inc.

Social Cognition Groups
3900 Birch Street, Suite 103
Newport Beach, CA 92660
(949) 955-0010 Fax (949) 955-0033

Office Policies

1. One clinical hour (50 minutes) of Group Speech and Language Therapy (92508) will be billed at a rate of \$100.00
2. One clinical hour (50 minutes) of Individual Speech and Language Therapy (92507) is billed at a rate of \$150.00
3. A clinical half-hour (25 minutes) of Individual Speech and Language Therapy (92507) is billed at a rate of \$85.00
4. Speech and Language Evaluations (92506) will be billed at a rate of \$150 per hour (standardized assessment, interviews, report writing time). Typically between 10-15 hours.
5. All appointments must be cancelled within 24 hours or the session will be charged at our regular rate.
6. Requests for progress reports and/or updated treatment plans must be made at least 14 days in advance.
7. Request for attendance for IEP meetings/team meetings and/or school observations will be at a rate of \$150 per hour.
8. Balances 30-days past due will incur a 10% penalty.

Brock Tropea, M.A., CCC-SLP
CA License - 13282



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

PROFESSIONAL PSYCHOLOGY GROUP, INCORPORATED

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$3,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **Professional Psychology Group, Inc.**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2016-2017 fiscal year. Consultant is functioning solely as an independent educational evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company or practice.
2. School Grounds: Consultant agrees that during the performance of an independent educational evaluation at or on school district grounds, the Consultant may be accompanied by a District representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the independent educational evaluation, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to Parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentation to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Psycho-educational/ Neuropsychological	Psychologist	Not to exceed \$3,000/assessment

Sarah McQueen
Consultant

4/22/16
Date

Received by:

District Representative

Date

FEE SCHEDULE
Professional Psychology Group, Inc.

Barbra McDowell, Ph.D.

29863 Santa Margarita Parkway, Suite 100
Rancho Santa Margarita, CA 92688
EIN: 33-0953354

Service	Fee
Consultation	\$275.00/hour
Research and Records Review	\$200.00/hour
Examination and Testing	\$200.00/hour
IEP/504/ School Meeting	\$200.00/hour
Trial/Arbitration Testimony	\$1000.00 (half day) \$2000.00 (full day)
Travel and Lodging	\$200.00/hour
Neuropsychological Evaluation Report	\$200.00/hour

There is a 24-hour cancellation policy. Fifty-percent (50%) of agreed upon fees will be assessed for cancellations which occur less than 24 hours before a scheduled appointment. My account is due and fully payable within 30 days of date of service unless other arrangements are made in writing. Delinquent accounts (those not fully paid within 90 days of date of service or presentation of the first statement/bill) will be subject to a finance charge of 1.5% per month or 18.0% per year, unless other arrangements are made in writing. Please indicate your acceptance of all terms on this fee schedule and return to Barbra McDowell, Ph.D. at the above address or fax to (949) 713-3188.

Thank you very much.

Representative

Date of Signature



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

SCOTT LARSON

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$3,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **Scott Larson**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2016-2017 fiscal year. Consultant is functioning solely as an independent educational evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company or practice.
2. School Grounds: Consultant agrees that during the performance of an independent educational evaluation at or on school district grounds, the Consultant may be accompanied by a District representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the independent educational evaluation, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to Parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentation to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Psycho-educational/ Neuropsychological	Psychologist	Not to exceed \$3,000/assessment



 Consultant

07/22/16

 Date

Received by:

 District Representative

 Date

Scott Larson, Ph.D.
Licensed Clinical Psychologist

1151 Dove Street, Suite 240 Newport Beach, CA 92660 (949) 689-6047

Attn: Linda Koo

05/23/16

Example of standard services performed as part of an assessment.

All services (with the exception of travel) billed at \$180 an hour. As my assessments tend to be targeted specifically at the referral question, it is difficult to determine the exact services to be rendered prior to reviewing available records and parent/teacher interview. However, a \$3000.00 contract ceiling would certainly cover any anticipated costs. Note that the term "neuropsychological testing" would also include relevant educational and social/behavioral assessment.

Typical Transactions

Record Review
Parent Interview
School Observation
Neuropsychological Testing
Report Generation
Parent Feedback
IEP Participation

Example Typical Breakdown

1.5 hr Parent Interview/Developmental history
1 hr School Observation
8 hr Neuropsychological Assessment (split over 2-3 days)
3 hr Record review/Report Generation
1 hr Patient Feedback
2 hr Participation in IEP

If I can provide you any more information, please let me know.

-Scott Larson Ph.D.

Scott Larson, Ph.D.
Clinical Psychology
Tax ID: 20-1294026
Calif. Lic. # PSY 19684



**CAPISTRANO UNIFIED SCHOOL DISTRICT
33122 Valle Road
San Juan Capistrano, CA 92675**

FIELD SERVICES AGREEMENT

THIS CONTRACT is made and entered into this 15th day of September 2016, by and between PLAE VERTICAL, INC, hereinafter called the CONTRACTOR, and CAPISTRANO UNIFIED SCHOOL DISTRICT, hereinafter called the DISTRICT.

The CONTRACTOR and the DISTRICT do hereby contract and agree as follows:

1. The Contractor shall furnish the District for an amount estimated to be \$ 45,354.59 the following:
Material and labor for the replacement of the weight room mat at San Clemente High School.

As described in the attached Exhibit A.
2. The term of the Contract shall begin on July 1st, 2016 and end Upon Completion.
3. Payment schedule: Payment is to be made upon satisfactory completion of and acceptance of work as well as receipt of labor and material releases and invoice.
4. Inspection shall be performed by the Director of Facilities or Designee on behalf of District, who will, if appropriate, recommend acceptance to the Board of Trustees.
5. This contract includes the attached General Conditions which are incorporated herein by reference. Contractor, by executing this contract, agrees to comply with each and every such term and condition.
6. Contractor shall guarantee all labor and materials used in the performance of this contract for a period of 365 days (1 year) from the date of acceptance by District.

7. This Contract includes all Contract Documents as indicated below:

- W-9 Request for Taxpayer Identification Number and Certification
- Quote/Proposal, dated 29049 & 29050
- Plans and Specifications/Scope of Work
- Worker's Compensation Certificate
- Purchase Order Number _____
- Liability Insurance Certificate
- Guarantee
- Certification by Contractor of Criminal Records Check
- Contractor's Certificate Regarding Non-Asbestos Containing Materials
- Payment Bond \$ 45,354.59
- Faithful Performance Bond \$ 45,354.59
- California State Contractor's License Number _____
- Drug-Free Workplace Certification
- Tobacco Use Policy
- DIR Registrations No. _____
-
- Other _____

8. IN WITNESS WHEREOF, said parties have executed this Contract as of the date first written above.

CAPISTRANO UNIFIED SCHOOL DISTRICT

CONTRACTOR:

By: _____
Signature

By: _____
Signature

Janet Polite
Print Name

Print Name

Supervisor, Purchasing
Title

Title

Board Approval Date: 9/14/2016

Contractor's License No.

Tax ID/Social Security No.

(Corporate Seal, if Incorporated)

Field Service Agreement
Capistrano Unified School District



Estimate

Date	Estimate #
5/20/2016	29049

Name / Address
San Clemente HS Jaime Ortiz 700 Avenida Pico San Clemente, CA 92673

Ship To
San Clemente HS Jaime Ortiz 700 Avenida Pico San Clemente, CA 92673

Terms	Rep	Project
100% Upon Completion	BK	SCHS Football Wei...

Description	Qty	Rate	Total
Product			
Achieve Roll 18mm 48"x25' 304-Red/Grey	2,000	6.99	13,980.00T
APLAT-810 Olympic Platform Size:6'x8' Color:4'x6' 909 Red, 2 2'x6' 100% Black Bumpers With Waterjet Logo	5	1,800.00	9,000.00T
Custom Water Jet 16'10" Ladder (909 Red)	2	1,200.00	2,400.00T
Transitions 4'x4"x18mm Black	12	13.25	159.00T
Rubber Cove Base 4" Color: Black	240	1.25	300.00T
3M Green 2" Tape	10	15.00	150.00T
PLAE Fusion Adhesive 2 gal	10	185.00	1,850.00T
PLAE Anchor Adhesive 2 gal pail + 1 1/2 qrt plastic can	1	225.00	225.00T
Cove Base Tube Adhesive 30 oz cartridge covers 5OLF	5	11.00	55.00T
Freight	1	4,578.54	4,578.54T

Pricing valid for 30 days after date above

Subtotal	\$32,697.54
Sales Tax (8.0%)	\$2,615.80
Total	\$35,313.34

Phone #	Fax #
404-645-7900	770-702-5381

Signature _____



Estimate

Date	Estimate #
5/20/2016	29050

Name / Address
San Clemente HS Jaime Ortiz 700 Avenida Pico San Clemente, CA 92673

Ship To
San Clemente HS Jaime Ortiz 700 Avenida Pico San Clemente, CA 92673

Terms	Rep	Project
100% Upon Completion	BK	SCHS Football Wei...

Description	Qty	Rate	Total
Install			
Achieve Roll 18mm 48"x25' 304-Red/Grey	2,000	1.25	2,500.00
APLAT-810 Olympic Platform Size:6'x8' Color:4'x6' 909 Red, 2	5	200.00	1,000.00
2'x6' 100% Black Bumpers With Waterjet Logo			
Custom Water Jet 16'10" Ladder (909 Red)	2	400.00	800.00
Transitions 4'x4"x18mm Black	12	4.00	48.00
Rubber Cove Base 4" Color: Black	240	0.75	180.00
Demo Machine	1	1,450.00	1,450.00
Demo of Existing Rubber Floor	1,791	0.75	1,343.25
20 Yard Dumpster	1	600.00	600.00
Floor Prep (TBD on site-- \$5 per lb. of prep needed) (Quantity - bags)	10	50.00	500.00
Forklift	1	840.00	840.00
Trip Charge	1	780.00	780.00
**Install Only. Demo, Floor Prep and Moving of Equipment Not Included. Floor Prep may be needed upon assessment of the condition of the subfloor. **			
If Green Fusion Adhesive is quoted, PLAE requires a moisture test be completed 2 weeks prior to installation for each room PLAE is installing flooring. PLAE can provide this service or you may provide the results to us prior to install.			

Pricing valid for 30 days after date above

Subtotal	\$10,041.25
Sales Tax (8.0%)	\$0.00
Total	\$10,041.25

Phone #	Fax #
404-645-7900	770-702-5381

Signature _____



INDEPENDENT CONTRACTOR MASTER AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of **September 15, 2016** ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the contractor listed below ("Contractor"). District and Contractor may hereafter be referred to as "Party" or collectively as the "Parties".

ACETEC SERCURITY SYSTEMS

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, to contract with and employ persons for the furnishing of certain services on an as-needed basis;

WHEREAS, District is in need of such services from time to time, specifically those described in **Exhibit A**; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform the services required by District, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the services as set forth in the Proposal, which is attached hereto as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Contractor's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders subsequently issued by the District, on an as needed basis.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Contractor under this agreement shall be specifically authorized by Purchase Order (PO) and is estimated to be no more than: **\$53,868.00** in the aggregate under the term of this Agreement.

Term of Agreement. The term of this base Agreement is from **July 1, 2016 through June 30, 2017** with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code §17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth herein.

General Conditions Special Conditions Required Documents and Certification Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

Capistrano Unified School District

Contractor

By: _____
Name: **Lynh N. Rust**
Title: **Executive Director, Contracts & Purchasing**
Board Approval Date: **9/14/2016**

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN: _____



FEE SCHEDULE
PERIOD: 7/1/2016 to 6/30/2017

COMPANY NAME: AceTec Security Systems

REP NAME: Douglas A Augerson
E-MAIL ADDRESS: daugerson@gmail.com

SCOPE OF WORK/IDENTIFY SERVICES TO BE PROVIDED:

Burglar and Fire Alarm Monitoring

HOURLY RATE:

Description or Classification	Dollar (\$) Amount
Fire Alarms Per Month	\$41.00
Burglar Alarms Per Month	\$26.00

PARTS PERCENTAGE MARK-UP:

ANY ADDITIONAL CHARGES:

AceTec Security

Monthly Rate of Account

Fire Alarms	\$ 41.00	67	\$ 2,747.00
Burglar Alarms	\$ 26.00	67	\$ 1,742.00
			\$ 4,489.00

Monthly

\$ 53,868.00 Yearly



INDEPENDENT CONTRACTOR MASTER AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of **September 15, 2016** ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the contractor listed below ("Contractor"). District and Contractor may hereafter be referred to as "Party" or collectively as the "Parties".

SOUTH COAST FIRE PROTECTION, INC

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, to contract with and employ persons for the furnishing of certain services on an as-needed basis;

WHEREAS, District is in need of such services from time to time, specifically those described in **Exhibit A**; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform the services required by District, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the services as set forth in the Proposal, which is attached hereto as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Contractor's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders subsequently issued by the District, on an as needed basis.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Contractor under this agreement shall be specifically authorized by Purchase Order (PO) and is estimated to be no more than: **\$40,000.00** in the aggregate under the term of this Agreement.

Term of Agreement. The term of this base Agreement is from **July 1, 2016 through June 30, 2017** with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code §17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth herein.

General Conditions Special Conditions Required Documents and Certification Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

Capistrano Unified School District

Contractor

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: 9/14/2016

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN: _____



FEE SCHEDULE
PERIOD: 7/1/2016 to 6/30/2017

COMPANY NAME: South Coast Fire Protection, Inc.

REP NAME: Eric Johnson or Sheryl Johnson

E-MAIL ADDRESS: eric@socofire.com or Sheryl@socofire.com

SCOPE OF WORK/IDENTIFY SERVICES TO BE PROVIDED: Service and maintenance of fire extinguishers

HOURLY RATE:

Description or Classification	Dollar (\$) Amount
Annual Maintenance	\$6.00 per unit
6 Year Tear Down	\$9.00 per unit
Hydrostatic Testing Required Every 12 Years	\$11.00 per unit
5 year Hydro Fill C02	\$65.00 per unit
Halon 6 Year Tear Down	\$18.00 per unit
Emergency Calls and After Hour Calls	\$110.00 per hour plus refill

PARTS PERCENTAGE MARK-UP:

ANY ADDITIONAL CHARGES:

PROPOSAL

SOUTH COAST FIRE PROTECTION, INC.

1908 S. EL CAMINO REAL
SAN CLEMENTE, CA 92672
PHONE (949)493-4604 FAX (949)366-0486
CONTRACTORS LICENSE NO. C16 746130

DATE: MAY 18, 2016
PROPOSAL SUBMITTED TO: CAPISTRANO UNIFIED SCHOOL DISTRICT
ADDRESS: 32972 CALLE PERFECTO
SAN JUAN CAPISTRANO, CA 92675
ATTN: ALEX MALFAVON
EMAIL: ALMALFAVON@CAPOUSD.ORG

THE FOLLOWING PROPOSAL IS FOR SEMI-ANNUAL MAINTENANCE OF HOOD SYSTEMS THROUGHOUT THE DISTRICT:

- 1) SEMI-ANNUAL HOOD SYSTEM TESTING. PRICE INCLUDES SERVICE CALL, LABOR AND FUSE LINKS @ \$125.00 PER SYSTEM.
- 2) ANY ADDITIONAL LABOR OR MATERIAL WILL BE SUBMITTED ON A SEPARATE PROPOSAL.
- 3) EMERGENCY AND AFTER HOURS WORK WILL BE \$110.00 PER HOUR PLUS MATERIAL.

PRICE EXCLUDES DRYWALL REPAIRS, CEILING TILES, MONITORING SYSTEM, ANY ELECTRICAL WIRING & CONDUIT, PLANS, PERMITS & FEES AND ANY REPAIRS TO EXISTING SYSTEM BEYOND STATED SCOPE OF WORK.

PAYMENT TO BE MADE AS FOLLOWS: UPON COMPLETION

NOTE: THIS PROPOSAL MAY BE WITHDRAWN BY US IF NOT ACCEPTED WITHIN 30 DAYS.

ACCEPTANCE OF PROPOSAL- THE ABOVE PRICES, SPECIFICATIONS AND CONDITIONS ARE SATISFACTORY AND ARE HEREBY ACCEPTED. YOU ARE AUTHORIZED TO DO THE WORK AS SPECIFIED. PAYMENT WILL BE MADE AS OUTLINED ABOVE. BY SIGNING THIS PROPOSAL, THIS PROPOSAL BECOMES A BINDING CONTRACT.

DATE OF ACCEPTANCE: _____

AUTHORIZED SIGNATURE: _____

**** SOUTH COAST FIRE PROTECTION, INC. ACCEPTS NO RESPONSIBILITY OR LIABILITY AS TO THE CONDITION OF THE EXISTING FIRE SPRINKLER SYSTEM.**



INDEPENDENT CONTRACTOR MASTER AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of **September 15, 2016** ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the contractor listed below ("Contractor"). District and Contractor may hereafter be referred to as "Party" or collectively as the "Parties".

THE ALARM AND SPRINKLER COMPANY, INC

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, to contract with and employ persons for the furnishing of certain services on an as-needed basis;

WHEREAS, District is in need of such services from time to time, specifically those described in **Exhibit A**; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform the services required by District, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the services as set forth in the Proposal, which is attached hereto as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Contractor's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders subsequently issued by the District, on an as needed basis.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Contractor under this agreement shall be specifically authorized by Purchase Order (PO) and is estimated to be no more than: **\$40,000.00** in the aggregate under the term of this Agreement.

Term of Agreement. The term of this base Agreement is from **July 1, 2016 through June 30, 2017** with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code §17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth herein.

General Conditions Special Conditions Required Documents and Certification Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

Capistrano Unified School District

Contractor

By: _____
Name: **Lynh N. Rust**
Title: **Executive Director, Contracts & Purchasing**
Board Approval Date: **9/14/2016**

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN: _____

The Alarm and Sprinkler Company, Inc.

WWW.TAASCO.COM

"Fire sprinklers, Fire Alarms & Emergency Lightings"

Licensed-bonded-Insured
CSLB - C7, C10, C16 #978587

P.O. Box 10034

Santa Ana, CA. 92711

866-496-4456Ph. / 866-496-4754 fax

Service@Taasco.com

To: Capistrano U.S.D.
32972 Calle Perfecto
Capistrano, CA
Attn: Tyler B.
949-573-2787 Cell.

Job to: All Sites

Date: 5-02-16

Job Description: To perform fire device testing per N.F.P.A.72 codes. Excludes replacement of defective parts or pieces found during the normal course of testing and requiring correction per fire code prior to certification.

1. Perform Annual fire alarm system inspection/test.....495.00ea. system
Up to 4 hours of labor.. additional hours are at \$ 99.00 per hour.
Excludes: Repairs needed prior to certification.
2. Service Call fees...Regular buss. hours Monday-Friday 8am-5Pm is \$ 99.00 per man hour with a minimum of 3 hours of labor, includes trip fee.
3. Service Call fees.. After hours/Weekends & Holidays. Is \$ 125.00 per man hour with a minimum of 3 hours of labor, includes trip fee.

Payment: Upon Completion

Thank you,
Hector Romero
e-mail: hector@taasco.com
Office Manager

All material is guaranteed to be as specified. All work to be completed in a professional manner according to standard practices. Any alteration or deviation from above specifications involving extra costs will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents or delays beyond our control. Deposits are non-refundable. All equipment installed remains the property of TAASCO INC.. until balance due is paid in full. The client, owner or signer of contract grants T.A.A.S.C.O. INC.. permission to enter premises and reclaim all unpaid for equipment or product once payment has exceeded agreed upon net payment terms.

T.A.A.S.C.O. INC.: Hector Romero **DATE OF PROPOSAL: 5-02-16**
(Signed by authorized officer, fire systems manager, authorized service sales agent)

Acceptance of Proposal: _____ **DATE OF SIGN:** _____
(Signed by Owner, authorized officer, authorized person or agent)
PLEASE SIGN AND FAX BACK TO: 866-496-4754

"Serving Fire Protection Since 1992"
Service & Testing of all Fire Protection Devices
Ph 866-496-4456/Fx 866-496-4754 Service@Taasco.com
Calif. Fire Protection Contractors License C-7, 10, 16 # 978587
LAFD Regulation 4 R-4135



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

HARBOTTLE LAW GROUP

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special legal services and advice, at the rates indicated in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$150,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____



INDEPENDENT CONTRACTOR MASTER AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of **September 15, 2016** ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the contractor listed below ("Contractor"). District and Contractor may hereafter be referred to as "Party" or collectively as the "Parties".

SYNTEX GLOBAL

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, to contract with and employ persons for the furnishing of certain services on an as-needed basis;

WHEREAS, District is in need of such services from time to time, specifically those described in **Exhibit A**; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform the services required by District, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the services as set forth in the Proposal, which is attached hereto as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Contractor's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders subsequently issued by the District, on an as needed basis.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Contractor under this agreement shall be specifically authorized by Purchase Order (PO) and is estimated to be no more than: **\$15,000.00** in the aggregate under the term of this Agreement.

Term of Agreement. The term of this base Agreement is from **August 15, 2016 through June 30, 2017** with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code §17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth herein.

[X] General Conditions [] Special Conditions [X] Required Documents and Certification [X] Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

Capistrano Unified School District

Contractor

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN: _____

**Exhibit A:
Syntex Global Fee Schedule**

Service	Unit Type	Rate per Unit	Minimum Charge
Bilingual Assessment	Hour	\$150	2 Hours
Consulting	Hour	\$150	2 Hours
Interpreting (On-Site) (Consecutive, General, Medical)	Hour	\$85	2 Hours
Interpreting (On-Site) (Simultaneous, Technical, Legal)	Hour	\$150	3 Hours
Interpreting (Phone)	Minute	\$1.90	15 Minutes
Translation	Source Word	\$0.25	\$150
Transcription	Audio Minute	\$35	\$150
Travel Time	Hour	We charge travel time at the same rate as the corresponding rate of service we provide.	
Notes: <ul style="list-style-type: none"> • Cancellations must be made 24 hours before the appointment time or the entire booked time will be billed. • Portions of the hours over and above the booked time will be prorated to the nearest half-hour. • Minimum travel time is one (1) hour. Travel time is calculated on a roundtrip basis starting from the interpreters starting location and ends at the interpreter's ending location. • The entire booked time will be billed for all client no shows. • Charges will apply for the total time the assignment is booked regardless of time spent on the assignment. For example, if the assignment is booked from 9am to 12pm, but the interpreter was dismissed at 10:30, the total time billed is three (3) hours. • If the assignment began earlier than the original booked time, the amount billed will be from the time the assignment began and will end at the assignment's original ending time. For example, if the interpreter was booked from 10am to 12pm, but the interpreter was asked to come in at 8:45am to prepare, then the amount billed will be from 8:45 to 12pm. 			

____ Syntex Initial

 Contractor Initial



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

BEST BEST & KRIEGER LLP

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special legal services and advice, at the rates described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$50,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____

PRICING SHEET

The purpose of this form is to provide a standard format by which the proposer submits to CUSD a summary of the estimated costs suitable for detailed review and analysis.

The Proposer shall complete the Price Cost Proposal in its entirety.

The negotiated hourly rate shall become the basis for payment of invoices and will be reflected in the Consultant Agreement. Hourly rates shall remain fixed for the duration of the contract period.

The number of hours listed below are for evaluation purposes only, and may vary. CUSD does not guarantee the number of hours.

Legal Area: Special Education

Title	Number of Hours X	Hourly Rate =	Extension
Partner	50	240	12,000.00
Sr. Associate	100	205	20,500.00
Associate	100	205	20,500.00
Paralegal	50	150	7,500.00
Total Price			60,500.00

Tyree Dorward
Print Name of Firm and Authorized Signer

[Signature]
Authorized Signature

95-2157337
Federal I.D. it/License

May 15, 2015
Date



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

JAMES W. KOEPEL, PSY.D.

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$3,500.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

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General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

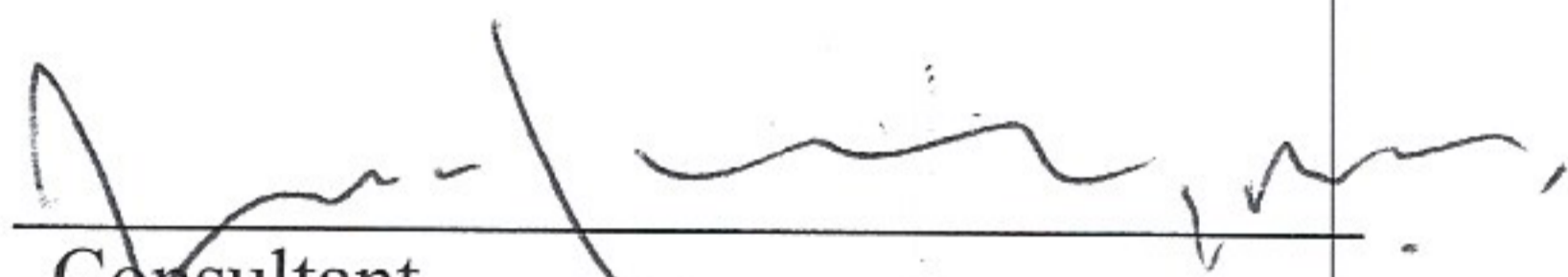
Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **James W. Koepfel, Psy.D.**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2016-2017 fiscal year. Consultant is functioning solely as an Independent Educational Evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company, or practice.
2. School Grounds: Consultant agrees that during the performance of an IEE at or on school district grounds, the Consultant may be accompanied by a DISTRICT representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the IEE, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to a parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentations to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Psycho-Education	Licensed Educational or Clinical Psychologist	Not to exceed \$3,500/assessment



 Consultant

8/2/16

 Date

Received by:

District Representative

Date

James W. Koeppel, Psy.D.
Clinical, Educational, and Consulting Psychology

Psychological/Educational Evaluations
Psychological consultation
Licensed psychologist #18825
Certified school psychologist
JWKoeppel@aol.com

3576 Arlington Ave.
Suite 105B
Riverside, Ca. 92506
(714) 797-2182
(951)-736-8219 (fax)

Fee Schedule

Psychological-educational evaluations

\$3,500 (includes full written report and review meeting up to one hour)
\$3,000 (includes review meeting up to one hour with summary written report)

IEP Attendance/non-IEP meetings to review assessment data

\$100.00/hr. prorated

Consultations to psychologists and other health professionals (includes record review)

\$80.00/hr. prorated

General Consultation

Behavioral, educational consultation (including IEP attendance & record review), clinical consultations and all other consultation.....\$150.00/hr. prorated

Presentations/lectures

\$200.00/hr. prorated

Depositions

\$200.00/hr. prorated

Court testimony/hearings

\$300.00/hr. prorated

Mileage

\$40.00/hr. prorated if travel to or from office is over 20 minutes

Note: Prices may be adjusted depending upon individual circumstances of the case.



PROFESSIONAL SERVICES MASTER AGREEMENT

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SUSANNE SMITH ROLEY

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as “Consulting Services”);

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant’s Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as “Contracted Services”), and incorporated as if fully set forth herein. Consultant’s specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$3,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
 Name: _____
 Title: _____
 Address: _____

 Email Address: _____
 FEIN _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

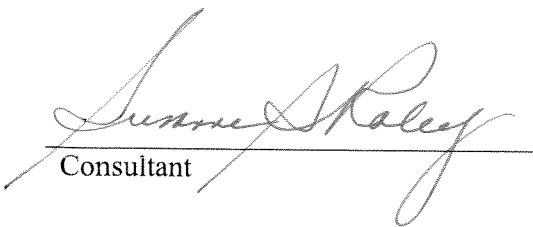
Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **Susanne Smith Roley**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2016-2017 fiscal year. Consultant is functioning solely as an Independent Educational Evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company, or practice.
2. School Grounds: Consultant agrees that during the performance of an IEE at or on school district grounds, the Consultant may be accompanied by a DISTRICT representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the IEE, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to a parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentations to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Occupational Therapy Assessment	Licensed Occupational Therapist	Not to exceed \$1,500/assessment


 Consultant

8.1.16
 Date

Received by:

District Representative

Date

Susanne Smith Roley
OTD, OTR/L, FAOTA

OCCUPATIONAL THERAPY SERVICES 2016 – 2017 FEE SCHEDULE

<u>Consultation</u>	\$ 150/hr
<u>Document Review</u>	\$ 150/hr
<u>Screening</u>	\$ 450
<u>Evaluation</u> - (Includes testing, one-hour follow-up consultation with guardians, & report with recommendations)	
In office	\$ 900 – 2 hours performance evaluation
Extended	\$1400 – 2 hours performance evaluation plus 1 hour observation
IEE	\$1500 – Extended evaluation, document review, plus 2 hour IEP
Rush Fee	\$ 250 – final report within 10 days of evaluation
Travel! (more than 30 miles or 45 minute drive one way from Irvine, CA.)	
time	\$ 100/hr (over 60-minutes round trip)
mileage	\$.51 per mile
airfare	door-to-door costs per receipt
meals	if air travel is required
<u>IEP Participation</u>	
Phone or electronic	\$ 150/hr
Onsite	\$ 300 (2 hour maximum) plus travel
<u>Expert Witness</u>	
Retainer	\$1000 (due at time of scheduling) Full refund if cancelled 48 hours or more prior to appointment No refund if cancelled less than 48 hours prior to appointment
Deposition/Hearing/Trial	\$ 500/hr (2 hour minimum)
hotel	if required
<u>Miscellaneous costs</u>	per receipt

PAYMENT - Fees are agreed upon at the time of scheduling. Payment is due at the time of the service unless a purchase order is in place. Invoice is provided at the time of the consultation.

RESULTS - Consultation with report and recommendations are provided within 30 days of the evaluation unless otherwise notified. The evaluation report is provided to the agency/individual requesting the evaluation within 5 days of the consultation.

LATE CANCELLATION AND "NO SHOW" CHARGES - Cancellations received less than 24 hours in advance will be billed for the appointment scheduled.

CURRICULUM VITAE AVAILABLE UPON REQUEST

Signature below constitutes agreement to the above terms. Agreement or retainer payment must be received prior to provision of services.

Signature: _____ Date: _____

Name: _____

Case/Client Name: _____



For additional information contact
Dr. Susanne Smith Roley . 949.581.1380 . susannesr3@gmail.com



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

HALLWAY GROUP, INCORPORATED DBA THE CHILDREN'S THERAPY CENTER

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$1,600.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

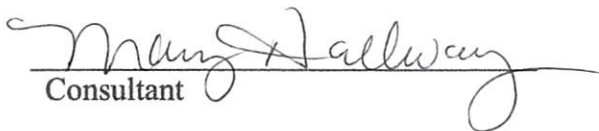
Scope of Practice and Release of Assessment Documentation

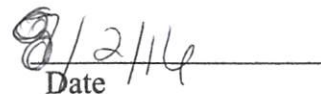
In accordance with 34 C.F.R. §300.502, Consultant, **The Hallway Group, Inc.**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2016-2017 fiscal year. Consultant is functioning solely as an Independent Educational Evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company, or practice.
2. School Grounds: Consultant agrees that during the performance of an IEE at or on school district grounds, the Consultant may be accompanied by a DISTRICT representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the IEE, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to a parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentations to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Occupational Therapy	Licensed Occupational Therapist	Not to exceed \$1,600/assessment


 Consultant


 Date

Received by:

District Representative

Date



The Children's Therapy Center
A division of the Hallway Group, Inc.
www.thechildrenstherapycenter.com
12881 Knott Street, Suite 103
Garden Grove, CA. 92841
Phone 714-892-6828
Fax 714-898-9720

Rate Sheet	Rate
Independent Education Evaluation	\$1200-\$1600.00



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

MICHAEL R. HASS

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$5,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

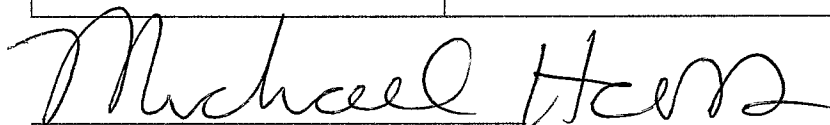
Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **Michael R. Hass**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2016-2017 fiscal year. Consultant is functioning solely as an independent educational evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

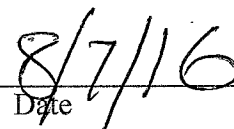
1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company or practice.
2. School Grounds: Consultant agrees that during the performance of an independent educational evaluation at or on school district grounds, the Consultant may be accompanied by a District representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the independent educational evaluation, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to Parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentation to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Psycho-educational	Psychologist	Not to exceed \$5,000/assessment



Consultant


Date

Received by:

District Representative

Date

Michael R. Hass, Ph.D.
michaelrhass@gmail.com
(714) 336-2033

Licenses and credentials

- Licensed Professional Clinical Counselor – California license #LPCC633
- Educational Psychologist - California License # LEP1562
- Marriage and Family Therapist – California License # MFC14685
- California Life Credential in Pupil Personnel Services with authorizations in School Counseling and School Psychology

Services

- Professional development workshops
 - Sample Topics: Writing legally defensible and useful psychoeducational reports, Socioemotional assessment with a focus on identifying emotional disturbance and mental health needs (ERMHS), Assessment and intervention with executive functioning, Solution focused brief therapy for school practitioners
- Psychoeducational evaluations: preschool to adult including bilingual/bicultural youth. Focus on mental health including ERMHS and identification of emotional disturbance, autism, learning disabilities, ADHD, other developmental disorders.

Fee schedule

- Professional development workshops
 - full day - \$2400
 - half day - \$1,200
- Psychoeducational evaluations
 - \$3,000 to \$6,000, depending on focus and complexity
- Consultation in person or by phone
 - \$300 per hour



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services (“Agreement”) is effective as of September 15, 2016 (“Effective Date”) by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 (“District”) and the consultant listed below (“Consultant”). District and Consultant may be referred to as “Party” or collectively as the “Parties”.

SYNAPSE ADVANCED AUDIOLOGY

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as “Consulting Services”);

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant’s Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as “Contracted Services”), and incorporated as if fully set forth herein. Consultant’s specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$2,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
 Name: _____
 Title: _____
 Address: _____

 Email Address: _____
 FEIN _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **Synapse Advanced Audiology**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2016-2017 fiscal year. Consultant is functioning solely as an independent educational evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company or practice.
2. School Grounds: Consultant agrees that during the performance of an independent educational evaluation at or on school district grounds, the Consultant may be accompanied by a District representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the independent educational evaluation, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to Parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentation to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Audiology	Audiologist	Not to exceed \$800/assessment
Auditory Processing	Audiologist Psychologist Speech/Language Specialist	Not to exceed \$1,200/assessment

Consultant

CATHERINE FABIAN, Au.D.
CA AUD110

Date

Received by:

District Representative

Date



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

HATCH & CESARIO ATTORNEYS-AT-LAW

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such legal services and advice, at the rates specified in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$75,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____

EXHIBIT A

FEE SCHEDULE

HATCH & CESARIO
Attorneys-At-Law
Attn: Melissa Hatch
191 W. Wilbur Road
Suite 102
Thousand Oaks, CA 91360
Office (805) 639-0090
Fax (805) 980-4218
www.hatchcesariolaw.com

Description of Services

Provide legal advice and counsel

Rate of Pay & Expenses

\$200/hour for Partner(s)
\$180/hour for Associate(s)
\$100/hour for Paralegal(s)

Copies charged at \$.10/sheet
Other expenses charged at cost (including but not limited to overnight expenses)



MASTER CONTRACT AGREEMENT

This MASTER CONTRACT AGREEMENT ("**Agreement**") is effective as of July 1, 2016 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**LEA or District**") and the contractor listed below ("**Contractor**")

NOVATA BEHAVIORAL HEALTH

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2016 through June 30, 2017.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

Master Contract Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

"CONTRACTOR"

By: _____

By: _____

Name: Lynh N. Rust

Name: _____

Title: Executive Director, Contracts & Purchasing

Title: _____

Board Approval Date: September 14, 2016

Email address _____

FEIN/SSN _____

EXHIBIT A
RATES

District agrees to pay fees and expenses at the rates as set forth in this Exhibit A as follows:

EXHIBIT A: RATES

CONTRACTOR VENDOR NOVATA BEHAVIORAL HEALTH
(NONPUBLIC SCHOOL OR AGENCY)
CONTRACTOR NUMBER 1A-30-216

2016-2017
 (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 7 classrooms If blank the number shall be as determined by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

Rate	Period
_____	_____
_____	_____
_____	_____

A. Basic Education Program/Special Education Instruction

Basic Education Program/Dual Enrollment

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1) a. Transportation – Round Trip	_____	_____
b. Transportation – One Way	_____	_____
c. Transportation – Dual Enrollment	_____	_____
d. Public Transportation	_____	_____
e. Parent*	_____	_____
(2) a. Educational Counseling – Individual	_____	_____
b. Educational Counseling – Group of _____	_____	_____
c. Counseling – Parent	_____	_____
(3) a. Adapted Physical Education – Individual	_____	_____
b. Adapted Physical Education – Group of _____	_____	_____
c. Adapted Physical Education – Group of _____	_____	_____
(4) a. Language and Speech Therapy – Individual	_____	_____
b. Language and Speech Therapy – Group of 2	_____	_____
c. Language and Speech Therapy – Group of 3	_____	_____
d. Language and Speech Therapy – Per diem	_____	_____
e. Language and Speech – Consultation Rate	_____	_____
(5) a. Additional Classroom Aide – Individual (must be authorized on IEP)	_____	_____
b. Additional Instructional Assistant – Group of 2	_____	_____
c. Additional Instructional Assistant – Group of 3	_____	_____
(6) Intensive Special Education Instruction**	_____	_____
(7) a. Occupational Therapy – Individual	_____	_____
b. Occupational Therapy – Group of 2	_____	_____
c. Occupational Therapy – Group of 3	_____	_____
d. Occupational Therapy – Group of 4 - 7	_____	_____
e. Occupational Therapy – Consultation Rate	_____	_____
(8) Physical Therapy	_____	_____
(9) a. Master Level Behavior Aide – Direct service or case conference	\$52.00	Per hour
B. <u>Related Services (continued)</u>		
b. Behavior Intervention – BCBA Behavior Supervisor	\$113.41	Per hour
by: Doctoral Level Licensed Behavior Supervisor (see attached rate sheet)	_____	_____
(10) IEP Attendance	_____	_____
(12) Residential Board and Care	_____	_____
(13) Residential Mental Health Services	_____	_____

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.

FEE SCHEDULE



<u>Service</u>	<u>Charge</u>
<u>Licensed Professional (Psychologist, SLP, OT, MFT, etc.) per hour:</u>	
Intake History (Initial Appointment)	\$200.00
Individual Psychotherapy	\$150.00
Supervision by Licensed Professional	\$150.00
Family Services	\$150.00
Group Psychotherapy (per 15 min unit)	\$ 18.75
Testing Administration	\$150.00
Testing Interpretation	\$150.00
Testing Report	\$150.00
<u>Psychiatric Services:</u>	
General Hourly Rate (Intakes vary in length)	\$200.00
Follow-up sessions:	
45 minute in-person session, 15 minute administration	\$200.00
20 minute in-person session, 10 minute administration	\$100.00
Other Fees:	
Refill request processed outside of scheduled appointment (per request)	\$ 25.00
Other psychiatric services (per hour)	\$200.00
<ul style="list-style-type: none"> • Coordinating care (psychologist, school district, employers, etc.) • Review of records • Interpretation or explanation of psychiatric services • Report writing other than for patient or legal/consultative services • Telephone calls (15 minute increments) 	
Late cancellation (less than one full business day notice)	\$200.00
(Late cancellations will be assessed a fee equal to the general hourly rate for the service originally scheduled. For example, a 45 minute in-person session late cancellation fee is \$200. A 1.5 hour intake session late cancellation fee is \$300)	
<u>Board Certified Behavior Analyst/Master's Level Degrees per hour:</u>	
Intake History (Initial Appointment)	\$100.00
Individual Psychotherapy	\$100.00
Supervision by BCBA or Psychological Assistant	\$100.00
Family Services	\$100.00
Group Psychotherapy (per 15 min unit)	\$ 18.75
Psychological Testing Administration	\$100.00
Psychological Testing Interpretation	\$100.00
Psychological Testing Report	\$100.00
<u>Other services:</u>	
Direct Service (Behavior Therapist/Training Coordinator). Fees are per hour:	
1-2 hours/wk	\$ 50.00
3-10 hours/wk	\$ 45.00
11-20 hours/wk	\$ 40.00
21-40 hours/wk	\$ 35.00
Materials Preparation (per hour)	\$ 35.00
Consultation with Intern (per hour)	\$ 25.00
Record Review (per hour)	\$150.00
Deposition (per hour, 2 Hour Minimum)	\$350.00
Court Testimony (per hour)	\$350.00

<u>Service</u>	<u>Charge</u>
School District Services:	
Behavior Aide: Direct Service or Case Conference or Shadow (Home or school: includes travel time)	\$ 52.00
Masters Level/BCBA Behavior Supervisor: School/Home Consultation or Functional Behavior Assessment (includes travel)	\$113.41
Doctoral Level/Licensed Professional Behavior Supervisor: School/Home IEP Development/Behavior Intervention Consultation/ Functional Behavior Assessment	\$130.00
Independent Educational Evaluation (psychoeducational or neuropsychological) including oral and written report of findings.	\$1,200.00 Flat Rate
Assessment and Behavior Clinic (ABC) Program (20 days/3 hrs. p/day)	\$5,980.00 Flat Rate
Professional Didactic Staff Training (up to 10 participants) (11 to 30 participants)	\$1,500.00 per day/6 hrs. \$2,000.00 per day/6 hrs.

I understand the above charges for services provided by Novata Behavioral Health, Novata CARES, including those of its Psychologists, Speech/Language Pathologist, Psychiatrists, BCBAs or other professional staff or contractors. The signatory agrees to pay in full for services rendered.

I understand that Novata CARES will provide insurance documentation if needed, so that I may bill my insurance company directly. The signatory agrees to pay any and all fees which are not covered by insurance company or other third party payer.

The signatory also agrees to hold Novata CARES and its Psychologists, Speech/Language Pathologist, Psychiatrists, BCBAs or other professional staff or contractors harmless for any legal claim made by others or myself for Novata CARES' effort to collect for non-payment of fees. I also understand that my account could be transferred to a collection agency for non-payment of fees. I understand that I am responsible for any and all fees, including legal fees, which may be accrued for collection of a debt that is owed to Novata CARES for services provided to me or a member of my family.

**This fee schedule is subject to change pending notification.

Client Name (please print): _____

Client signature Date

Parent/Guardian signature Date



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

PUBLIC ECONOMICS, INCORPORATED

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$15,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____

EXHIBIT A

FEE SCHEDULE

**PUBLIC ECONOMICS, INC.
DANTE GUMUCIO, CEO**

**221 S. Glassell St., Orange, CA 92866
714-647-6242 ph
714-647-6232 fax
dgumucio@pub-econ.com**

Consulting services to protect and maximize pass-through payments to the District from former redevelopment agencies (“RDAs”), as well as to assist the District with other matters resulting from dissolution of former RDAs pursuant to ABX1 26, makes continuing services from Public Economics, Inc. (“PEI”) necessary and beneficial to the District.

Budget is not to exceed \$30,000 annually, including reimbursement for reasonable out of pocket expenses. Tasks will be billed at the following hourly rates:

Principals	\$250
Consultants*	\$170 to \$225
Research Assistants	\$110

* Specific billing rates will depend on the expertise of the individual professional performing the work

Costs to Consultant of incidental expenses pertaining to the Scope of Work will be charged on a cost recovery basis, including corresponding fees and charges (if any) for data provided by third parties. Consultant will submit monthly invoices to Client. Each monthly invoice will show specific services provided and expenses incurred.

Some or all of the cost of services rendered under the Agreement may be reimbursed to District’s General Fund, in whole or in part, or otherwise paid directly, from the proceeds of RDA pass-through payments received by District; or with approval of bond counsel, from the proceeds of lease-purchase or other financings secured or repaid with such payments; or with approval of the Commission on State Mandates, from the State of California.

By: 

Dante Gumucio, CEO

Dated: August 22, 2016



INDEPENDENT CONTRACTOR MASTER AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of **September 14, 2016** ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the contractor listed below ("Contractor"). District and Contractor may hereafter be referred to as "Party" or collectively as the "Parties".

CONTROLTEC, INC.

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, to contract with and employ persons for the furnishing of certain services on an as-needed basis;

WHEREAS, District is in need of such services from time to time, specifically those described in **Exhibit A**; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform the services required by District, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the services as set forth in the Proposal, which is attached hereto as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Contractor's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders subsequently issued by the District, on an as needed basis.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Contractor under this agreement shall be specifically authorized by Purchase Order (PO) and is estimated to be no more than: **\$15,000.00** in the aggregate under the term of this Agreement.

Term of Agreement. The term of this base Agreement is from **July 1, 2016 through June 30, 2017** with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code §17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth herein.

[X] General Conditions [] Special Conditions [X] Required Documents and Certification [X] Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

Capistrano Unified School District

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

Contractor

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN: _____

Exhibit A

Scope of Services

Services:

Consultant shall provide installation and support for their proprietary software known by the trade name of CenterTrack to the District pursuant to the terms of the Agreement.

Responsibilities of Consultant:

Under the terms hereof, and in consideration of the payment of the Project Start Fee, the Deployment Complete Fee, the System Complete Fee and, License Fee(s), Service Usage Fee or Client Hosted Service Usage Fee, and Maintenance Fee (all as defined and set forth in Exhibit A hereto, which exhibit is incorporated herein by this reference) Controltec shall provide to Client for the Term (as hereinafter defined) a non-transferable and non-exclusive license to use, and have used, only for Client's own purposes, without any right to sell, rent, sub-license, provide to others (whether for a fee or not), reverse engineer or disassemble, or permit any third-party to so do, a proprietary software system of Controltec, incorporating functionality of CenterTrack, to track and maintain historical data regarding the pertinent attributes of, and relationships among, casework and eligibility staff, cases, eligibility periods, clients, parents, children, childcare centers, schedules, approved rates, attendance reports, parent fee invoices, relative to the regulations and processes associated with the State of California's childcare subsidy programs (the "Software"). Controltec shall also provide Maintenance Services (as hereinafter defined). Such Software and Maintenance Services shall be generally in accordance with Controltec's proposal document which is attached hereto as Exhibit A and incorporated herein by this reference. "Training" and "Program Management" (both to the extent set forth in Exhibit A) shall be provided by Controltec. In general, the Software as competently used by the Client will:

- a) Track pertinent child information as it pertains to the attendance at any of Client's childcare centers;
- b) Facilitate (to the degree reasonably possible) the process of entering attendance data into system using bills/attendance sheets from all Client childcare centers;
- c) Facilitate (to the degree reasonably possible) document tracking, correspondence issuance and report generation by automating these tasks.

Consultant represents and warrants that:

Consultant represents and warrants that:

- (a) District's and District users' access to and use of the Consultant Program as described in this Agreement will not infringe any third party copyright.
- (b) Ownership Rights. The Consultant Program is owned solely by Consultant. To the best knowledge and belief of Consultant, no other entity has any ownership right in or to any portion of the Consultant Program.
- (c) Power and Authority. Consultant has full power and authority to enter into this Agreement and to perform hereunder, and such entry and performance, to the best

knowledge and belief of Consultant will not violate any patent, copyright, trade secret, or other intellectual property interest of any third party.

(d) Legal Proceedings. To the best of Consultant's knowledge and belief as of the date of this Agreement, there is no action, suit, proceeding or material claim or investigation pending or threatened against Consultant in any court or by any federal, state or municipal or other governmental department, commission, bureau, agency or instrumentality, domestic or foreign, or before any arbitrator of any kind, that, if adversely determined would restrict Consultant's ability to complete the transactions contemplated hereby. Consultant knows of no basis for any such action, suit, claim, investigation or proceeding.

(e) Compliance with Laws and Regulations. To Consultant's best knowledge and belief as of the date of this Agreement, the Consultant Program comply with all relevant federal, state and local laws and regulations.

(f) Non-Infringement. Consultant warrants that it will take all due and reasonable care to avoid infringing any patent, copyright, trade secret, or other intellectual property interest of any third party.

Responsibilities of District:

During the Term Client shall cooperate with Controltec, so that Controltec can fulfill its responsibilities, in particular, and without limitation, and at its cost, by:

- a) agreeing with Controltec within ten (10) calendar days of the execution hereof a timetable of activities leading to the installation of the Software (the "Timetable"), the date of such agreement being the "Project Start Date," and the Timetable shall set forth the target for the date upon which the Software shall have been installed on the server for the Client as (the "Deployment Complete Date") and the target for the subsequent date upon which Training shall have been completed (the "System Complete Date").
- b) confirming by its execution hereof that the Software when installed and functioning as explicitly set forth in Exhibit A hereto will satisfy its requirements and result in the immediate payment to Controltec of the amount of the System Complete Fee;
- c) timely providing to Controltec full, complete and accurate responses to inquiries of Controltec that arise during the Term;
- d) unless otherwise agreed in writing between the Parties, timely providing all hardware, operating and network system software, and network integration required for the installation of the Software;
- e) providing some method for Controltec to remotely access the computer system(s) of the Client upon which the Software may be installed. Controltec shall have the right of approval of the remote access method and, at its option, shall use such access method for fulfilling its responsibilities hereunder;
- f) timely providing staff in amounts and with personal competence necessary to operate the Software;
- g) to the extent set forth herein, ensuring that no copies of the Software, or other material in whatever form provided Client by Controltec, or in Client's possession or access ability, are made, other than as may be reasonably necessary for Client's own established back-up and security programs; and
- h) to the extent set forth herein, ensuring that Client does not sell, rent, sublicense, provide to others (whether for a fee or not), reverse engineer or

disassemble the Software, and that client does not permit any third-party to so do.

- i) Providing, at its own cost, Internet access at all its facilities that need to have access to the Software.
- j) Providing, at its own cost, telephone service in the event Client would like to contact Controltec technical support for support, online training sessions one-on-one or in general training webinars conducted by Controltec.

Service Usage

During the Term, and in consideration for the timely payment by the Client of the amount of either the Service Usage Fee or the Client-hosted Service Usage Fee Controltec shall enable Client use of an Internet-based system for childcare center management for childcare agencies, known as CenterTrack, as set forth in Exhibit A hereto ("Service Usage").

- a) If the Client pays a System Usage Fee (as defined in Exhibit B), then the Client shall in addition be responsible for all hardware, system and utility software, system security, and operating and Internet/Intranet connection costs of the computer system on which the Software is resident.
- b) If the Client pays the Service Usage Fee (as defined in Exhibit B), then Controltec shall be responsible for all hardware, system and utility software, and operating and Intranet connection costs of the computer system on which the Software is resident.
- c) In either case, the Software shall be accessed by standard Internet connections by individuals or entities authorized by the Client logging in to an Internet or Intranet web site. CenterTrack is maintained and updated to be compliant with requirements of the State of California Department of Education. Controltec reserves the right to set reasonable implementation schedules for new requirements after the requirements are published. Among other constraints, such usage on behalf of the Client shall be:
 - d) Restricted to the sole and direct business purposes of the Client and not extend to any other person or entity.
 - e) Utilized only for lawful purposes and not in violation of any municipal, state or federal statute, code or regulation.
 - f) Subject to immediate discontinuance by Controltec at any time and without notice to Client in the event that Controltec at any time reasonably determines that the service is being utilized by the Client, or by persons or entities authorized by Client, in contravention of the terms and provisions of this Agreement. Such discontinuation shall be treated as a termination by Controltec for Cause on the part of the Client, as set forth in Paragraph 6 hereof.

Maintenance Services

During the Term, and in consideration for the timely payment by the Client of the amount of the Maintenance Fee, Controltec shall provide a maintenance service from its California facilities which "Maintenance Services" shall:

- a) Provide, any additional code, which shall be considered as Software, necessary to make any forms produced by the Software be in accord with any form layout determined by the State of California, but only to the extent that (i)

such is technically feasible and (ii) that any required data is resident in the data structure of the Software.

- b) Be generally responsive to telephone, and e-mail requests from Client in providing Client with assistance in the use of the Software by any reasonably competent individual. Controltec will respond within one business day, or better, during its normal business hours at Controltec's Escondido location, Monday through Friday from 8:00am to 5:00pm Pacific Time. The resolution of the issue responded to may require additional time, depending upon its complexity. Controltec will provide at no extra cost to Customer up to eight (8) hours per month of time expended by Controltec on combined telephone, email, on-line support, and staff time involved in researching Customer issues. Unused time does not carry forward to subsequent months.
- c) Be reliant upon Client providing documentation, in a format prescribed by Controltec, indicating that a problem is believed by Client to be caused by a defect in the Software. Upon receipt of such completed documentation Controltec will use commercially reasonable efforts to respond to a defect in the Software within three (3) business days by issuing defect correction information, such as correction documentation, corrected code, or notice of availability of corrected code, or a restriction or a bypass. If an error attributable to a defect in the Software does not allow the Software to perform necessary processing functions ("Critical Error"), Controltec agrees to begin correction of the Critical Error immediately upon Client's notice to Controltec thereof and to provide diligent and continuous support until the Critical Error is corrected. Corrected code provided by Controltec to Client shall be deemed to be a part of the Software.
- d) Provide custom programming services to add to or modify the functionality of the Software ("Extra Services"), including the preparation of forms for which data is not then resident in the data records of the Software, correct operating problems of the Software caused by the Client (other than in following the specific written instructions of Controltec) and other technical support requested by the Client, including the conversion of data from or to the format of the Software. The cost of such, and any additional effort required by Controltec as a result of the extension of, or delays to, the Timetable by the Client, shall be payable by the Client within fifteen (15) calendar days of presentation of an invoice by Controltec which shall rate the actual hours expended and travel time, if any, at the Hourly Rate (as defined in Exhibit A hereto), with the addition of any required travel and accommodation costs or expenses related thereto incurred by Controltec, if any. Any software features resulting from Extra Services are the exclusive property of Controltec and shall be deemed to be Software.
- e) Make available to the Client for purchase any optional modules ("Additional Software"). Additional Software will be considered any new program features not specifically included in Exhibit A hereto. In the event Client purchases any Additional Software, then such shall be considered Software for the purposes hereof.



CenterTrack[®] Renewed Proposal for Capistrano Unified School District Proposal Number 1819 July 1, 2016

PROPOSAL OVERVIEW

Controltec is pleased to offer this proposal for the continued use of CenterTrack, our center-based, childcare management software system, effective July 1, 2016.

OPTIONAL MODULES

This proposal includes the interface necessary to receive the electronic transfer of family, parent and child information from Aeries system to the CenterTrack database.

LICENSE FEES

CenterTrack deployments are licensed according to the number of active children served or number of users accessing the system. The licensing fees consist of an initial one-time license fee and monthly usage and maintenance fees, which are billed annually, in advance.

This proposal is based on approximately one thousand and eighty-five (1085) total active children a month in CenterTrack on average, annually. If using child count, the monthly license fees will remain fixed as long as the active child count remains within 10% of this number. If the monthly active child count fluctuates above or below this figure then subsequent invoices will be adjusted proportionately.

HOSTING DETAILS

CenterTrack is accessed via a secure Internet connection. Controltec, Inc. will continue to host the website and database on its servers, which are housed in a discrete, co-location Internet hosting facility.

The system is hosted at a co-location facility in San Diego, California. The facility has three redundant fiber paths for its Internet service. The first circuit is their primary and second circuit is used as the failover. The facility provides a physically secure (biometric scanners, key FOBs, access list, check-in/check-out list, and photo ID required), climate controlled facility with redundant power, which provides emergency failover to protect all systems. This includes backup power by diesel generators in the event of a complete blackout of the local power grid.



We have a server standing by to take over both web and database services in the event of a single server failure and our database server is set up in a redundant mode to provide standby data recovery of no more than ten minutes of data loss.

In the event of a catastrophic loss of the primary server, the backup system will be operating live within no more than 24 hours. In very unlikely the event of a catastrophic loss of the entire data center, the backup system will be operating out of Controltec's internal data center temporarily within 72 hours until a new primary datacenter is established.

Controltec uses the Microsoft SQL Server as its database. Controltec reserves the right to upgrade to the latest versions of the SQL Server as Microsoft makes them available. Upgrades will not affect customer operations.

Our data backup strategy includes backing up data onto a backup/standby server (databases capture data every ten minutes) as well as a daily tape backup and quarterly tape archive. All data is carried offsite weekly on backup media in addition to the ongoing system backup strategy.

Controltec's external systems are self-monitoring. Whenever any failure is detected, an engineer is alerted via a telephone call and will either deal with the emergency directly or call the responsible person. This monitoring takes place on a continual basis.

OWNERSHIP OF DATA

All data in your agency's database is entered and owned by your agency. Controltec never makes changes to the data, unless specifically requested in writing by your agency in the course of normal support operations. At the end of the contract, your agency can request a backup copy of the database which will contain all agency data as of the end of the contract. Such backup will be delivered through a secure transmission process or on separate media.

SECURITY, UPDATES AND PATCHES

Controltec engineers maintain all of our hosted systems. The Cisco ASA 5520 firewall is used to protect all of Controltec's web and database servers and internal networks. Operating systems are monitored and patched when necessary, as instructed by Microsoft. The firewall is updated as needed.

All of Controltec's hosted systems are running under digital certificates by Symantec. The CenterTrack system is protected by a 2048 bit RSA secure certificate, the cost of which is discovered if the site is published under a Controltec secured domain name. If an agency requires a different domain name then a unique digital certificate will need to be purchased, which will be billed to the agency. There is an annual renewal fee of approximately \$395, which will be billed to the agency to cover the renewal cost for the digital certificate.



SERVICES – DEPLOYMENT

Project Management

No project management needed at this time, system is already installed and in full operation.

System Installation

Not applicable.

System Checkout

Not applicable.

STAFF TRAINING

Training Overview

Not applicable.

DATA MIGRATION ANALYSIS

Not applicable.

CUSTOMIZATIONS

This proposal does not include any system customizations.



INVESTMENT SUMMARY – FOR RECURRING FEES ONLY

Software (one-time license cost)

License Fee	N/A
Optional Modules	N/A
Total for Software	\$0.00

Services

Deployment	N/A
Training	N/A
Transition Support	N/A
Data Migration	N/A
Customizations	N/A
Total for Services	\$0.00

<i>Usage Fees</i>	Monthly	Annual
Interface Maintenance Fee	\$150.00	\$1,800.00
Maintenance Fee	\$464.00	\$5,568.00
Service Usage Fee	\$558.78	\$6,705.30
Total Fees	\$1,172.78	\$14,073.30

TERMS – FOR RECURRING FEES ONLY

Monthly Payment Schedule:		
<i>(Billed annually, in advance)</i>		
Interface Maintenance Fee	\$150.00	Interface maintenance
Maintenance Fee	\$464.00	System maintenance and support
Service Usage Fee	\$558.78	Service usage
Total Monthly Fees:	\$1,172.78	



MAINTENANCE PLANS

Maintenance plans enable Controltec to provide telephone and email support, as well as make mandated program enhancements and corrections. For this reason, we require all agencies to maintain an active support agreement.

OPTIONS

Training and Transition Support

It is difficult to predict how much total training or transition support an agency may require. Additional training or transition support can be purchased at anytime at the prevailing rates, plus actual travel expenses.

Additional Services and Customizations

From time to time, our clients request custom features, reports and interfaces, which Controltec refers to as Extra Services. Controltec can respond to such requests. Upon receipt of such a request we will produce a detailed quotation specifying deliverables as well as associated costs. The prevailing hourly rate for extra services or customizations of any kind is \$156.00 per hour.

EXCLUSIONS

The following items are not included in this proposal and if required, must be obtained by the client:

- Local telephone charges to the agency. Our support team uses online meetings and webinars to train, troubleshoot and sometimes configure and install. The call-in numbers for online support and webinars may be, in some circumstances, long-distance numbers for local agencies. Controltec tries to use 800 numbers when possible to support such calls, but may not always be able to do so. Under no circumstances can Controltec be responsible for any telephone charges to local agencies by their phone companies. We advise our agencies to check their long distance plans carefully before participating in online meetings or webinars.
- Internet connections
- Network cabling
- Any hardware
- Software support or license fees charged by any third party vendors that interface with CenterTrack
- Any third party software (The only plug in used by CenterTrack is the standard Adobe reader for display of reports and forms).

VALIDITY

This proposal is valid until September 30, 2016.



INDEPENDENT CONTRACTOR MASTER AGREEMENT

This Agreement for Contracted Services (“Agreement”) is effective as of **September 15, 2016** (“Effective Date”) by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 (“District”) and the contractor listed below (“Contractor”). District and Contractor may hereafter be referred to as “Party” or collectively as the “Parties”.

PARENT INSTITUTE FOR QUALITY EDUCATION

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, to contract with and employ persons for the furnishing of certain services on an as-needed basis;

WHEREAS, District is in need of such services from time to time, specifically those described in **Exhibit A**; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform the services required by District, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the services as set forth in the Proposal, which is attached hereto as Exhibit A (hereinafter referred to as “Contracted Services”), and incorporated as if fully set forth herein. Contractor’s specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders subsequently issued by the District, on an as needed basis.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Contractor under this agreement shall be specifically authorized by Purchase Order (PO) and is estimated to be no more than: **\$55,000.00** in the aggregate under the term of this Agreement.

Term of Agreement. The term of this base Agreement is from **July 1, 2016 through June 30, 2017** with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code §17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth herein.

[X] General Conditions [] Special Conditions [X] Required Documents and Certification [X] Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

Capistrano Unified School District

Contractor

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN: _____

EXHIBIT A

Fee Schedule

The Parent Institute for Quality Education

Erika Gonzalez, Associate Director

2670 N Main St., Suite 370
Santa Ana, CA 92705
Tel.(714)540-9920
Fax.(714)540-9926

Description of Services

PIQE will provide a parent training course for the parents of the children enrolled in the following schools attached. PIQE will recruit parents by phone, provide a needs-assessment session, a series of weekly training sessions for parents culminating in a graduation ceremony with certificates given to parents who attend four sessions or more. The training is designed to develop skills and techniques which will enable parents to address the educational needs of their school-aged children.

Rate of Pay and Expenses

Compensation: \$130.00 per parent graduate (those parents who attended four or more classes during the 9-week course) or a flat fee of \$5,859 should there be less than 45 parent graduated in a Spanish class, and a flat fee of \$1950.00 for any additional class in another language should there be less than 15 parent graduates. District will allot for PIQE to serve seven schools in the school year 2016-2017 with a budget of \$55,000.00



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

CHRISTINE STEIN

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$25,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN _____

**Christine E. Stein, M.A. CCC-SLP
Speech-Language Pathologist
7301 Sitio Lirio
Carlsbad, CA 92009**

2016-2017 Rates for Speech-Language Therapy Services

Speech & Language Evaluations	\$350.00
Speech & Language Therapy	\$95.00/hr.
Meetings, IEP/SST preparation and attendance	\$95.00/hr.
Home-based therapy	\$125/hr.
Travel Mileage	\$.55/mile

Effective July 1, 2015



INDEPENDENT CONTRACTOR MASTER AGREEMENT

This Agreement for Contracted Services (“Agreement”) is effective as of **September 15, 2016** (“Effective Date”) by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 (“District”) and the contractor listed below (“Contractor”). District and Contractor may hereafter be referred to as “Party” or collectively as the “Parties”.

BRAIN BUILDERS STEM EDUCATION

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, to contract with and employ persons for the furnishing of certain services on an as-needed basis;

WHEREAS, District is in need of such services from time to time, specifically those described in **Exhibit A**; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform the services required by District, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the services as set forth in the Proposal, which is attached hereto as Exhibit A (hereinafter referred to as “Contracted Services”), and incorporated as if fully set forth herein. Contractor’s specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders subsequently issued by the District, on an as needed basis.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Contractor under this agreement shall be specifically authorized by Purchase Order (PO) and is estimated to be no more than: **\$23,400.00** in the aggregate under the term of this Agreement.

Term of Agreement. The term of this base Agreement is from **July 1, 2016 through June 30, 2017** with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code §17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth herein.

[X] General Conditions [] Special Conditions [X] Required Documents and Certification [X] Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

Capistrano Unified School District

Contractor

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN: _____

**Brain Builders Educational Programs
Invoice 1 of 3 to Moulton Elementary School**

6/16/2015

TO:

Moulton Elementary School
29851 Highlands Ave,
Laguna Niguel, CA 92675
(949) 234-5980 Phone

FROM:

Brain Builders Educational Programs
PO Box 2787
Costa Mesa, CA 92628
714-360-1101
Tax ID: 27-4907532

Class Name:

5th Grade : Engineering; Mechanical Contraptions
4th Grade : Engineering; Vehicles in Motion

Dates :

5 week session, starting in September

Total Fees:

Total cost = \$19,500

Invoice 1 of 3 for 4th and 5th = \$6,500.00

If there are any questions or concerns, please feel free to contact me!

Thank you,
Shane Veera
Director
Brain Builders Educational Programs
714-360-1101

Brain Builders Educational Programs
Moulton Elementary School 2016-2017
Engineering Lab School Integration Price Sheet

# Students	Fee/student/day	# of Weeks												
		5	6	7	8	9	Price Break at 9 weeks	9						
300	\$ 8.00	\$ 12,000.00	\$ 14,400.00	\$ 16,800.00	\$ 19,200.00	\$ 21,600.00	\$ 24,000.00	\$ 26,400.00	\$ 28,800.00	\$ 31,200.00	\$ 33,600.00	\$ 36,000.00	\$ 38,400.00	\$ 40,800.00
400	\$ 7.50	\$ 15,000.00	\$ 18,000.00	\$ 21,000.00	\$ 24,000.00	\$ 27,000.00	\$ 30,000.00	\$ 33,000.00	\$ 36,000.00	\$ 39,000.00	\$ 42,000.00	\$ 45,000.00	\$ 48,000.00	\$ 51,000.00
500	\$ 7.00	\$ 17,500.00	\$ 21,000.00	\$ 24,500.00	\$ 28,000.00	\$ 31,500.00	\$ 35,000.00	\$ 38,500.00	\$ 42,000.00	\$ 45,500.00	\$ 49,000.00	\$ 52,500.00	\$ 56,000.00	\$ 59,500.00
600	\$ 6.50	\$ 19,500.00	\$ 23,400.00	\$ 27,300.00	\$ 31,200.00	\$ 35,100.00	\$ 39,000.00	\$ 42,900.00	\$ 46,800.00	\$ 50,700.00	\$ 54,600.00	\$ 58,500.00	\$ 62,400.00	\$ 66,300.00
700	\$ 6.00	\$ 21,000.00	\$ 25,200.00	\$ 29,400.00	\$ 33,600.00	\$ 37,800.00	\$ 42,000.00	\$ 46,200.00	\$ 50,400.00	\$ 54,600.00	\$ 58,800.00	\$ 63,000.00	\$ 67,200.00	\$ 71,400.00



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 1, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

PERKINS SCHOOL FOR THE BLIND

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with California Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

Master Contract Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

"CONTRACTOR"

By: _____

By: _____

Name: Lynh N. Rust

Name: _____

Title: Executive Director, Contracts & Purchasing

Title: _____

Board Approval Date: September 14, 2016

Email address _____

FEIN/SSN _____

EXHIBIT A
RATES

District agrees to pay fees and expenses at the rates as set forth in this Exhibit A as follows:

EXHIBIT A: RATES

CONTRACTOR Perkins School for the Blind **CONTRACTOR NUMBER** _____ **2015-2016**
(NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed _____ **If blank, the number shall be as determine by**
CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

Rate	Period
\$1,363.81	Per Day
_____	_____

- A. Basic Education Program/Special Education Instruction
 Basic Education Program/Dual Enrollment

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

- | | | | |
|------|---|-------|-------|
| (1) | a. Transportation – Round Trip | _____ | _____ |
| | b. Transportation – One Way | _____ | _____ |
| | c. Transportation – Dual Enrollment | _____ | _____ |
| | d. Public Transportation | _____ | _____ |
| | e. Parent* | _____ | _____ |
| (2) | a. Educational Counseling – Individual | _____ | _____ |
| | b. Educational Counseling – Group of _____ | _____ | _____ |
| | c. Counseling – Parent | _____ | _____ |
| (3) | a. Adapted Physical Education – Individual | _____ | _____ |
| | b. Adapted Physical Education – Group of _____ | _____ | _____ |
| | c. Adapted Physical Education – Group of _____ | _____ | _____ |
| (4) | a. Language and Speech Therapy – Individual | _____ | _____ |
| | b. Language and Speech Therapy – Group of 2 | _____ | _____ |
| | c. Language and Speech Therapy – Group of 3 | _____ | _____ |
| | d. Language and Speech Therapy – Per diem | _____ | _____ |
| | e. Language and Speech – Consultation Rate | _____ | _____ |
| (5) | a. Additional Classroom Aide – Individual (must be authorized on IEP) | _____ | _____ |
| | b. Additional Instructional Assistant – Group of 2 | _____ | _____ |
| | c. Additional Instructional Assistant – Group of 3 | _____ | _____ |
| (6) | Intensive Special Education Instruction** | _____ | _____ |
| (7) | a. Occupational Therapy – Individual | _____ | _____ |
| | b. Occupational Therapy – Group of 2 | _____ | _____ |
| | c. Occupational Therapy – Group of 3 | _____ | _____ |
| | d. Occupational Therapy – Group of 4 - 7 | _____ | _____ |
| | e. Occupational Therapy – Consultation Rate | _____ | _____ |
| (8) | Physical Therapy | _____ | _____ |
| (9) | a. Behavior Intervention | _____ | _____ |
| | b. Behavior Intervention – Supervision | _____ | _____ |
| | Provided by: _____ | _____ | _____ |
| (10) | Nursing Services | _____ | _____ |
| (12) | Residential Board and Care | _____ | _____ |
| (13) | Residential Mental Health Services | _____ | _____ |

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



INDEPENDENT CONTRACTOR MASTER AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of **September 15, 2016** ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the contractor listed below ("Contractor"). District and Contractor may hereafter be referred to as "Party" or collectively as the "Parties".

GROWING EDUCATORS, INCORPORATED

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, to contract with and employ persons for the furnishing of certain services on an as-needed basis;

WHEREAS, District is in need of such services from time to time, specifically those described in **Exhibit A**; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform the services required by District, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the services as set forth in the Proposal, which is attached hereto as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Contractor's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders subsequently issued by the District, on an as needed basis.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Contractor under this agreement shall be specifically authorized by Purchase Order (PO) and is estimated to be no more than: **\$18,000.00** in the aggregate under the term of this Agreement.

Term of Agreement. The term of this base Agreement is from **July 1, 2016 through June 30, 2017** with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code §17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth herein.

[X] General Conditions [] Special Conditions [X] Required Documents and Certification [X] Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

Capistrano Unified School District

Contractor

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN: _____

EXHIBIT A

**Growing Educators,
Incorporated**

4001 Inglewood Ave. Suite
101-607
Redondo Beach, CA 90278
accountspayable@Growing
Educators.com



ADDRESS

Viejo Elementary
26782 Via Grande
Mission Viejo, CA 92691

ESTIMATE 20160811-01

DATE 08/11/2016

EXPIRATION DATE 09/30/2016

SERVICE DATE	ACTIVIY	OIV	RATE	AMOUNT
08/29/2016	Services:Package B 10days of Professional Development Package can be a Combination of: Classroom LAB Demonstrations Study Sessions : analysis of student work, debrief of LAB experience 1:1 coaching : support for individual needs of teachers Planning: a day of planning with a grade-level or span of teachers, coaches or lead teachers	1	18,500.00	18,500.00
08/29/2016	Discount Package	1	-856.00	-856.00

TOTAL \$17,644.00

Accepted By

Accepted Date



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 15, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may be referred to as "Party" or collectively as the "Parties".

B J FREEMAN, PH.D.

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Consultant's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$10,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2017**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
 Name: _____
 Title: _____
 Address: _____

 Email Address: _____
 FEIN _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **B J Freeman, Phd.**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2016-2017 fiscal year. Consultant is functioning solely as an Independent Educational Evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company, or practice.
2. School Grounds: Consultant agrees that during the performance of an IEE at or on school district grounds, the Consultant may be accompanied by a DISTRICT representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the IEE, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to a parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentations to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Psycho-Education	Licensed Educational or Clinical Psychologist	Not to exceed \$5,000/assessment



 Consultant

8-19-16

 Date

Received by:

 District Representative

 Date

B. J. Freeman, Ph.D. CA Lic. PSY 4826
Clinical Psychologist
Autism Spectrum and Related Developmental Disorders

Ph 310-440-8543 Fax 310-237-5769 E-mail bjf007ca@aol.com

School District Assessment/IEE

The assessment needs of children with Autism Spectrum Disorder vary with the child's age, level of functioning and the reason for assessment. The following fee schedule has been established to reflect these various needs and allows me to tailor the assessment to the child's individual needs.

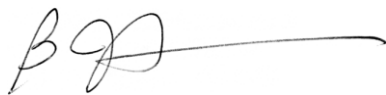
My fee for an Independent Educational Evaluation is \$4000-\$4500, depending on the child's age and level of testing required. Per School District contract or agreement, the evaluation will include the diagnostic assessment, cognitive measures, review of records and/or previous assessments, contact with school providers, and written report.

School/classroom observation, attending IEP or hearing is billed separately as follows:

School visit, IEP Meeting	\$250 per hour including travel time
Hearing	\$350 per hour including preparation, testimony, travel time

The evaluation will take place in my office, located at 2035 Westwood Blvd., Ste. 102, Los Angeles CA 90025. The child's parents will be mailed an appointment packet which will include both parent and teacher forms to be completed and returned prior to the scheduled appointment(s).

I look forward to working with your district. If you need any additional information at this time, I can be reached at 310-440-8543 or by e-mail at bjf007ca@aol.com. (For contracts or forms to be mailed, my mailing address is: 10465 Eastborne Ave. #302, Los Angeles CA 90024.)



B. J. Freeman, Ph.D.
Professor Emerita of Medical Psychology
UCLA School of Medicine



PROFESSIONAL SERVICES MASTER AGREEMENT

This Agreement for Professional Services (“Agreement”) is effective as of September 15, 2016 (“Effective Date”) by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 (“District”) and the consultant listed below (“Consultant”). District and Consultant may be referred to as “Party” or collectively as the “Parties”.

VAVRINEK, TRINE, DAY & CO., LLP

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, Government Code §§4526 and 53060, to contract with and employ any persons for the furnishing of special professional services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant represents that he/she/it is specially trained, experienced, licensed, and competent to perform the special professional services required by the District, and such services are needed on a limited basis (hereinafter referred to as “Consulting Services”);

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant’s Proposal which is attached hereto, marked as Exhibit A (hereinafter referred to as “Contracted Services”), and incorporated as if fully set forth herein. Consultant’s specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders or other written instructions subsequently issued by the District.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Consultant under this agreement is estimated to be **\$150,000.00** in the aggregate under term of this Agreement.

Term of Agreement. The term of this base Agreement is for **July 1, 2016 to June 30, 2019**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth in full herein.

General Conditions Special Conditions Required Documents and Certifications Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: September 14, 2016

CONSULTANT

Signature: _____
 Name: _____
 Title: _____
 Address: _____

 Email Address: _____
 FEIN _____



Vavrinek, Trine, Day & Co., LLP

Certified Public Accountants

VALUE THE DIFFERENCE

August 9, 2016

Clark Hampton
Deputy Superintendent Business and Support Services
Capistrano Unified School District
33122 Valle Road
San Juan Capistrano, CA 92675

Dear Clark,

Enclosed is the 3-year contract for audit services, for July 1, 2016 to June 30, 2019, for the Capistrano Unified School District.

If the contract meets with your approval, please sign it and forward one copy to the County, return one copy to us, and keep the third copy for your files.

If you have any questions, please feel free to contact me.

Yours very truly,

A handwritten signature in black ink that reads 'Shilo F. Gorospe'.

Shilo F. Gorospe
of VAVRINEK, TRINE, DAY & CO., LLP

SFG/ji
160519

Enclosures

CONTRACT FOR AUDITING

This agreement made and entered into this _____ of _____, 2016, between the Governing Board of the Capistrano Unified School District, of Orange County, State of California, hereafter referred to as "District" and VAVRINEK, TRINE, DAY & CO., LLP, Certified Public Accountants, hereafter referred to as "Auditors".

We understand the services we are to provide the District for the years ended June 30, 2017, June 30, 2018, and June 30, 2019. We will audit the financial statements, including the related notes to the financial statements, which collectively comprise the basic financial statements, financial statements of the District, as of and for the 3-year period beginning July 1, 2016 and ending June 30, 2019. Accounting standards generally accepted in the United States provide for certain required supplementary information (RSI), such as management's discussion and analysis (MD&A) to supplement the District's basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. As part of our engagement, we will apply certain limited procedures to District's RSI in accordance with auditing standards generally accepted in the United States of America... These limited procedures will consist of inquiries of management regarding the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We will not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance. The following RSI is required by generally accepted accounting principles and will be subjected to certain limited procedures, but will not be audited:

1. Management's Discussion and Analysis
2. Budgetary Comparison Schedules
3. Schedule of Other Postemployment Benefits (OPEB) Funding Progress
4. Schedule of the District's Proportionate Share of the Net Pension Liability
5. Schedule of District Contributions

Supplementary information other than RSI, also accompanies District's basic financial statements. We will subject the following supplementary information to the auditing procedures applied in our audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America and will provide an opinion on it in relation to the financial statements as a whole:

1. Schedule of Expenditures of Federal Awards.
2. Schedules required by the current *Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, issued by the Education Audit Appeals Panel.
3. Combining Statements - Non-Major Governmental Funds

AUDIT OBJECTIVES

The objective of our audit is the expression of an opinion as to whether your basic financial statements are fairly presented, in all material respects, in conformity with United States generally accepted accounting principles and to report on the fairness of the supplementary information referred to above when considered in relation to the financial statements taken as a whole. The objective also includes reporting on:

- Internal control over financial reporting and compliance with provisions of laws, regulations, contracts, and award agreements, noncompliance with which could have a material effect on the financial statements in accordance with *Government Auditing Standards*.
- Internal control over compliance related to major programs and an opinion (or disclaimer of opinion) on compliance with Federal statutes, regulations, and the terms and conditions of Federal awards that could have a direct and material effect on each major program in accordance with the Single Audit Act Amendments of 1996 and Title 2 U.S. Code of Federal Regulations (CFR) Part 200, Uniform Administrative Requirements, Costs Principles, and Audit Requirements for Federal Awards (Uniform Guidance).

The *Government Auditing Standards* report on internal control over financial reporting and compliance will each include a paragraph that states that that (1) the purpose of the report is solely to describe the scope of testing of internal control and compliance and the results of that testing and not to provide an opinion on the effectiveness of internal control over financial reporting or on compliance, and (2) the report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. The Uniform Guidance report on internal control over compliance will include a paragraph that states that the purpose of the report on internal control over compliance is solely to describe the scope of testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Both reports will state that the report is not suitable for any other purpose.

Our audit will be conducted in accordance with United States generally accepted auditing standards; the standards outlined in the current *Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, the standards for financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; the Single Audit Act Amendments of 1996; and the provisions of Uniform Guidance, and will include tests of accounting records, a determination of major program(s) in accordance with Uniform Guidance, and other procedures we consider necessary to enable us to express such opinions. We will issue written reports upon completion of our single audit. If our opinion on the financial statements or the Single Audit compliance opinion is other than unmodified, we will fully discuss the reasons with you in advance. We cannot provide assurance that unmodified opinions will be expressed. Circumstances may arise in which it is necessary for us to modify our opinions or add emphasis-of-matter or other-matter paragraphs. If our opinions on the financial statements or the single audit compliance opinions are other than unmodified, we will discuss the reasons with you in advance.

If circumstances occur related to the condition of your records, the availability of sufficient, appropriate audit evidence, or the existence of a significant risk of material misstatement of the financial statements caused by error, fraudulent financial reporting, or misappropriation of assets, which in our professional judgment prevent us from completing the audit or forming an opinion on the financial statements, we retain the right to take any course of action permitted by professional standards, including declining to express an opinion or issue a report, or withdrawing from the engagement.

MANAGEMENT RESPONSIBILITIES

Management is responsible for the basic financial statements, Schedule of Expenditures of Federal Awards, and all accompanying information as well as all representations contained therein.

Management is responsible for (1) establishing and maintaining effective internal controls, including internal controls over federal awards, and for evaluating and monitoring ongoing activities, to help ensure that appropriate goals and objectives are met; (2) following laws and regulations (3) and ensuring that there is reasonable assurance that government programs are administered in compliance with compliance requirements; and (4) ensuring that management and financial information is reliable and properly reported. Management is also responsible for implementing systems designed to achieve compliance with applicable laws, regulations, contracts, and grant agreements. You are also responsible for the selection and application of accounting principles; for the preparation and fair presentation of the financial statements, schedule of expenditures of federal awards, and all accompanying information in conformity with U.S. generally accepted accounting principles; and for compliance with applicable laws and regulations and the provisions of contracts and grant agreements.

Management is also responsible for making all financial records and related information available to us and for the accuracy and completeness of that information. You are also responsible for providing us with (1) access to all information of which you are aware that is relevant to the preparation and fair presentation of the financial statements, (2) access to personnel, accounts, books, records, supporting documentation, and other information as needed to perform an audit under the Uniform Guidance, (3) additional information that we may request for the purpose of the audit, and (4) unrestricted access to persons within the government from whom we determine it necessary to obtain audit evidence.

Your responsibilities also include identifying significant vendor relationships in which the vendor has responsibility for program compliance and for the accuracy and completeness of that information. Your responsibilities include adjusting the financial statements to correct material misstatements and confirming to us in the written management representation letter that the effects of any uncorrected misstatements aggregated by us during the current engagement and pertaining to the latest period presented are immaterial, both individually and in the aggregate, to the financial statements taken as a whole.

You are responsible for the design and implementation of programs and controls to prevent and detect fraud, and for informing us about all known or suspected fraud affecting the government involving (1) management, (2) employees who have significant roles in internal control, and (3) others where the fraud could have a material effect on the financial statements. Your responsibilities include informing us of your knowledge of any allegations of fraud or suspected fraud affecting the government received in communications from employees, former employees, grantors, regulators, or others. In addition, you are responsible for identifying and ensuring that the entity complies with applicable laws, regulations, contracts, agreements, and grants. Management is also responsible for taking timely and appropriate steps to remedy fraud and noncompliance with provisions of laws, regulations, contracts, and grant agreements, or abuse that we report. Additionally, as required by Uniform Guidance, it is management's responsibility to evaluate and monitor noncompliance with Federal statutes, regulations, and the terms and conditions of federal awards; take prompt action when instances of noncompliance are identified including noncompliance identified in audit findings: promptly follow up and take corrective action on reported audit findings; and prepare a summary schedule of prior audit findings and a separate corrective action plan. The summary schedule of prior audit findings should be available for our review a week prior to the report date.

You are responsible for identifying all federal awards received and understanding and complying with the compliance requirements and for the preparation of the schedule of expenditures of federal awards (including notes and noncash assistance received) in conformity with the Uniform Guidance. You agree to include our report on the Schedule of Expenditures of Federal Awards in any document that contains and indicates that we have reported on the Schedule of Expenditures of Federal Awards. You also agree to include the audited financial statements with any presentation of the Schedule of Expenditures of Federal Awards that includes our report thereon OR make the audited financial statements readily available to intended users of the Schedule of Expenditures of Federal Awards no later than the date the Schedule of Expenditures of Federal Awards is issued with our report thereon. Your responsibilities include acknowledging to us in the written representation letter that (1) you are responsible for presentation of the Schedule of Expenditures of Federal Awards in accordance with Uniform Guidance; (2) that you believe the Schedule of Expenditures of Federal Awards, including its form and content, is fairly presented in accordance with Uniform Guidance; (3) that the methods of measurement or presentation have not changed from those used in the prior period (or, if they have changed, the reasons for such changes); and (4) you have disclosed to us any significant assumptions or interpretations underlying the measurement or presentation of the Schedule of Expenditures of Federal Awards.

You are also responsible for the preparation of the other supplementary information, which we have been engaged to report on, in conformity with U.S. generally accepted accounting principles. You agree to include our report on the supplementary information in any document that contains and indicates that we have reported on the supplementary information. You also agree to include the audited financial statements with any presentation of the supplementary information that includes our report thereon. Your responsibilities include acknowledging to us in the written representation letter that (1) you are responsible for presentation of the supplementary information in accordance with GAAP; (2) that you believe the supplementary information, including its form and content, is fairly presented in accordance with GAAP; (3) that the methods of measurement or presentation have not changed from those used in the prior period (or, if they have changed, the reasons for such changes); and (4) you have disclosed to us any significant assumptions or interpretations underlying the measurement or presentation of the supplementary information.

Management is responsible for establishing and maintaining a process for tracking the status of audit findings and recommendations. Management is also responsible for identifying and providing report copies of previous financial audits, attestation engagements, performance audits, or other studies related to the objectives discussed in the Audit Objectives section of this letter. This responsibility includes relaying to us corrective actions taken to address significant findings and recommendations resulting from those audits, attestation engagements, performance audits, or studies. You are also responsible for providing management's views on our current findings, conclusions, and recommendations, as well as your planned corrective actions, for the report, and for the timing and format for providing that information.

With regard to using the auditor's report, you understand that you must obtain our prior written consent to reproduce or use our report in bond offering official statements or other documents.

OTHER SERVICES

We will also assist in preparing the financial statements, Schedule of Expenditures of Federal Awards, and related notes of Capistrano Unified School District in conformity with U.S. generally accepted accounting principles and the Uniform Guidance based on information provided by you. These nonaudit services do not constitute an audit under *Government Auditing Standards* and such services will not be conducted in accordance with *Government Auditing Standards*. You will be required to acknowledge in the written representation letter our assistance with preparation of the financial statements and Schedule of Expenditures of Federal Awards and that you have reviewed and approved the financial statements, Schedule of Expenditures of Federal Awards, and related notes prior to their issuance and have accepted responsibility for them. You agree to assume all management responsibilities for any non-audit services we provide; oversee the services by designating an individual, Sandra Chen, Assistant Superintendent of Business, with suitable skill, knowledge, or experience; evaluate the adequacy and results of the services; and accept responsibility for them.

AUDIT PROCEDURES - INTERNAL CONTROLS

An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements; therefore, our audit will involve judgment about the number of transactions to be examined and the areas to be tested. We will plan and perform the audit to obtain reasonable rather than absolute assurance about whether the financial statements are free of material misstatement, whether from (1) errors, (2) fraudulent financial reporting, (3) misappropriation of assets, or (4) violations of laws or governmental regulations that are attributable to the entity or to acts by management or employees acting on behalf of the entity. Because the determination of abuse is subjective, Government Auditing Standards do not expect auditors to provide reasonable assurance of detecting abuse.

Because of the inherent limitations of an audit, combined with the inherent limitations of internal control, and because we will not perform a detailed examination of all transactions, there is a risk that material misstatements or noncompliance may exist and not be detected by us. In addition, an audit is not designed to detect immaterial misstatements or violations of laws or governmental regulations that do not have a direct and material effect on the financial statements or major programs. However, we will inform you of any material errors and any fraudulent financial reporting or misappropriation of assets that come to our attention. We will also inform you of any violations of laws or governmental regulations that come to our attention, unless clearly inconsequential and of any material abuse that comes to our attention. We will include such matters in the reports required for a Single Audit. Our responsibility as auditors is limited to the period covered by our audit and does not extend to any later periods for which we are not engaged as auditors.

Our procedures will include tests of documentary evidence supporting the transactions recorded in the accounts, and may include tests of the physical existence of inventories, and direct confirmation of receivables and certain other assets and liabilities by correspondence with selected individuals, funding sources, creditors, and financial institutions. We will request written representations from your attorneys as part of the engagement, and they may bill you for responding to this inquiry. At the conclusion of our audit, we will require certain written representations from you about the financial statements Schedule of Expenditures of Federal Awards; federal award programs, compliance with laws, regulations, contracts, and grant agreements; and other responsibilities required by generally accepted auditing standards.

Our audit will include obtaining an understanding of the entity and its environment, including internal control, sufficient to assess the risks of material misstatement of the financial statements and to design the nature, timing, and extent of further audit procedures. Tests of controls may be performed to test the effectiveness of certain controls that we consider relevant to preventing and detecting errors and fraud that are material to the financial statements and to preventing and detecting misstatements resulting from illegal acts and other noncompliance matters that have a direct and material effect on the financial statements. Our tests, if performed, will be less in scope than would be necessary to render an opinion on internal control and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to Government Auditing Standards.

As required by Uniform Guidance, we will perform tests of controls over compliance to evaluate the effectiveness of the design and operation of controls that we consider relevant to preventing or detecting material noncompliance with compliance requirements applicable to each major federal award program. However, our tests will be less in scope than would be necessary to render an opinion on those controls and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to Uniform Guidance.

An audit is not designed to provide assurance on internal control or to identify significant deficiencies or material weakness. However, during the audit, we will communicate to management and those charged with governance internal control related matters that are required to be communicated under professional standards, Government Auditing Standards, and Uniform Guidance.

AUDIT PROCEDURES - COMPLIANCE

As part of obtaining reasonable assurance about whether the financial statements are free of material misstatement, we will perform tests of the District's compliance with applicable laws and regulations and the provisions of contracts and agreements, including grant agreements. However, the objective of those procedures will not be to provide an opinion on overall compliance and we will not express such an opinion in our report on compliance issued pursuant to Government Auditing Standards.

The Uniform Guidance requires that we also plan and perform the audit to obtain reasonable assurance about whether the auditee has complied with applicable Federal statutes, regulations and the terms and conditions of Federal awards applicable to major programs. Our procedures will consist of test of transactions and other applicable procedures described in the OMB Compliance Supplement for the types of compliance requirements that could have a direct and material effect on each of the District's major programs. The purpose of those procedures will be to express an opinion on the District's compliance with requirements applicable to each of its major programs in our report on compliance issued pursuant to Uniform Guidance.

AUDIT ADMINISTRATION AND ACCESS TO WORKPAPERS

We understand that your employees will prepare all cash, accounts receivable, or other confirmations we request and will locate any documents selected by us for testing.

At the conclusion of the engagement, we will complete the appropriate sections of and sign the Data Collection Form that summarizes our audit findings. We will provide the appropriate number of copies of our reports to the District; however, it is management's responsibility to submit the reporting package (including financial statements, Schedule of Expenditures of Federal Awards, summary schedule of prior audit findings, auditor's reports, and a corrective action plan) along with the Data Collection Form to the designated Federal Clearinghouse and, if appropriate, to pass-through entities. The Data Collection Form and the reporting package must be submitted within the earlier of 30 days after receipt of the auditor's reports or nine months after the end of the audit period, unless a longer period is agreed to in advance by the cognizant or oversight agency for audits. At the conclusion of the engagement, we will assist management in submitting the reporting packages.

The audit documentation for this engagement is the property of the auditors and constitutes confidential information. However, pursuant to authority given by law or regulation, we may be requested to make certain audit documentation available to the appropriate Cognizant or Oversight Agency for Audit or its designee, a federal agency providing direct or indirect funding, or the U.S. Government Accountability Office for purposes of a quality review of the audit, to resolve audit findings, or to carry out oversight responsibilities. We will notify you of any such request. If requested, access to such audit documentation will be provided under the supervision of the auditor. Furthermore, upon request, we may provide copies of selected audit documentation to the aforementioned parties. These parties may intend, or decide, to distribute the copies or information contained therein to others, including other governmental agencies.

The audit documentation for this engagement will be retained for a minimum of seven years after the report release or for any additional period requested. If we are aware that a federal or state awarding agency, pass-through entity, or auditee is contesting an audit finding, we will contact the party(ies) contesting the audit finding for guidance prior to destroying the audit documentation.

Shilo F. Gorospe is the engagement partner and is responsible for supervising the engagement and signing the reports or authorizing another individual to sign them.

AUDIT FEES

Our standard hourly rates vary according to the degree of responsibility involved and the experience level of the personnel assigned to your audit. In accordance with our firm policies, work may be suspended if your account becomes 90 days or more overdue and may not be resumed until your account is paid in full. If we elect to terminate our services for nonpayment, our engagement will be deemed to have been completed even if we have not completed our report. You will be obligated to compensate us for all time expended and to reimburse us for all out-of-pocket costs through the date of termination. The fee listed below is based on anticipated cooperation from your personnel, the assumption that unexpected circumstances will not be encountered during the audit, no significant changes in reporting format and/or audit requirements or significant changes in the operations of the District.

If significant additional time is necessary, we will discuss it with you and arrive at a new fee estimate before we incur the additional costs. You may request that we perform additional services not contemplated by this engagement letter. If this occurs, we will communicate with you regarding the scope of the additional services and the estimated fee. We also may issue a separate engagement letter covering the additional services. In the absence of any other written communication from us documenting such additional services, our services will continue to be governed by the terms of this engagement letter.

The maximum annual fee for auditing services under the terms of this contract shall not exceed \$80,000, \$81,500 and \$83,000 for the years ended June 30, 2017, June 30, 2018, and June 30, 2019, respectively, for personal services, with the exception that any additional auditing services provided for (1) any changes in District reporting format, i.e., GASB requirements and/or audit requirements, issued by the Education Audit Appeals Panel, Federal Agencies, American Institute of Certified Public Accountants, or Governmental Accounting Standards Board, (2) any changes in the number of funds or accounts maintained by the District during the period under this contract, and (3) any Federal Program and State Special Projects/compliance issues shall be in addition to the above maximum fee for personal services.

The final installment will represent the 10% withheld amount pursuant to Education Code 14505 and will be presented for payment upon certification by the Controller that the audit report conforms to the reporting provisions of the Audit Guide. All billings for additional audit fees or services will be billed as these services are provided. In accordance with Education Code Section 14505 (b), the District shall withhold fifty percent (50%) of the audit fee for any subsequent year of multi-year contract if the prior year's audit report was not certified as conforming to reporting provisions of the audit guide. This contract shall be null and void if a firm or individual is declared ineligible pursuant to subdivision (c) of Section 41020.5. The withheld amount shall not be payable unless payment is ordered by the State Board of Accountancy or the audit report for that subsequent year is certified by the controller as conforming to reporting provisions of the audit guide.

COMPENSATION

All personal services performed by the Auditors shall be reimbursed at the following hourly rates:

Partner/Principal	\$	200
School Services Consultant		150
Manager		150
Supervisor		120
Senior in Charge		100
Staff Accountant		90
Paraprofessional		70

In addition to such payment for personal services, Auditors shall be reimbursed for mileage computed at the approved Internal Revenue Service rate per mile.

If a dispute arises among the parties hereto, the parties agree first to try in good faith to settle the dispute by mediation administered by the American Arbitration Association under its Commercial Mediation Rules before resorting to litigation. The costs of any mediation proceedings shall be shared equally by all parties. The District and Auditors both agree that any dispute over fees charged by the accountant to the client will be submitted for resolution by arbitration in accordance with the rules of the American Arbitration Association. Such arbitration will be binding and final. IN AGREEING TO ARBITRATION, WE BOTH ACKNOWLEDGE THAT, IN THE EVENT OF DISPUTE OVER FEES, EACH OF US IS GIVING UP THE RIGHT TO HAVE THE DISPUTE DECIDED IN A COURT OF LAW BEFORE A JUDGE OR JURY AND INSTEAD WE ARE ACCEPTING THE USE OF ARBITRATION FOR RESOLUTION.

ANNUAL REPORT - FORM AND CONTENT, DELIVERY

The form and content of the annual audit shall be in conformity, to the extent practicable, with such form and content as may be prescribed by the State of California under Section 41020 of the Education Code, including the required compliance audit provisions of Uniform Guidance, *Audits of State of Local Governments*, issued by the U.S. Office of Management and Budget, as issued pursuant to the Single Audit Act Amendments of 1996 and Title 2 U.S CFR Part 200, Uniform Administrative Requirements, Costs Principles, and Audit Requirements for Federal Awards (Uniform Guidance).

The audit shall be completed and the audit report shall be delivered in accordance with time requirements as specified in the current *Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, issued by Educational Audit Appeals Panel, unless delayed by circumstances beyond the control of the Auditors. Five (5) bound copies of the audit report may be rendered to the District, in addition to the copies required to be filed with the applicable governmental units. Copies in excess of the contract amount may be billed for an additional fee.

Government Auditing Standards require that we provide you with a copy of our most recent quality control review report. Our peer review report, for the year ended December 2014, accompanies this letter.

We appreciate the opportunity to be of service to Capistrano Unified School District and believe this letter accurately summarizes the significant terms of our engagement. If you have any questions, please let us know. If you agree with the terms of our engagement as described in this letter, please sign the enclosed copy and return it to us. This contract will continue in effect until cancelled by either party.

WORKERS' COMPENSATION

VAVRINEK, TRINE, DAY & CO., LLP is aware of the provisions of Section 3700 of the Labor Code that requires every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code. VAVRINEK, TRINE, DAY & CO., LLP is in compliance with such provisions.

NON LICENSEE OWNERS

VAVRINEK, TRINE, DAY & CO., LLP has owners that are not licensed as certified public accountants as permitted under Section 5079 of the California Business and Professions Code. It may be anticipated that the non licensee owners will be performing limited audit services for the agency.

GOVERNING BOARD OF
CAPISTRANO UNIFIED SCHOOL DISTRICT

By

District

VAVRINEK, TRINE, DAY & CO., LLP



By

Partner

Federal Identification Number: 95-2321055

YANARI WATSON MCGAUGHEY P.C.

DALE M. YANARI (1947-2004) ♦ RANDY S. WATSON ♦ G. LANCE MCGAUGHEY ♦ DON W. GRUENLER
FINANCIAL CONSULTANTS/CERTIFIED PUBLIC ACCOUNTANTS

System Review Report

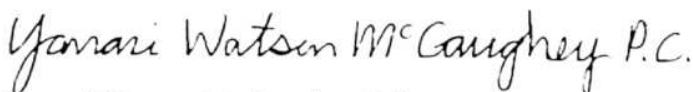
May 22, 2015

To the Partners of
Vavrinek, Trine, Day & Co., LLP
and the National Peer Review Committee

We have reviewed the system of quality control for the accounting and auditing practice of Vavrinek, Trine, Day & Co., LLP (the firm) applicable to engagements not subject to PCAOB permanent inspection in effect for the year ended December 31, 2014. Our peer review was conducted in accordance with the Standards for Performing and Reporting on Peer Reviews established by the Peer Review Board of the American Institute of Certified Public Accountants. As a part of our peer review, we considered reviews by regulatory entities, if applicable, in determining the nature and extent of our procedures. The firm is responsible for designing a system of quality control and complying with it to provide the firm with reasonable assurance of performing and reporting in conformity with applicable professional standards in all material respects. Our responsibility is to express an opinion on the design of the system of quality control and the firm's compliance therewith based on our review. The nature, objectives, scope, limitations of, and the procedures performed in a System Review are described in the standards at www.aicpa.org/prsummary.

As required by the standards, engagements selected for review included engagements performed under the *Government Auditing Standards*; audits of employee benefit plans and audits performed under FDICIA.

In our opinion, the system of quality control for the accounting and auditing practice of Vavrinek, Trine, Day & Co., LLP applicable to engagements not subject to PCAOB permanent inspection in effect for the year ended December 31, 2014, has been suitably designed and complied with to provide the firm with reasonable assurance of performing and reporting in conformity with applicable professional standards in all material respects. Firms can receive a rating of *pass*; *pass with deficiency(ies)* or *fail*. Vavrinek, Trine, Day & Co., LLP has received a peer review rating of *pass*.



Yanari Watson McGaughey P.C.

9250 EAST COSTILLA AVENUE, SUITE 450
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FAX (303) 792-5153
web site: www.ywmcpa.com



INDEPENDENT CONTRACTOR MASTER AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of **September 14, 2016** ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the contractor listed below ("Contractor"). District and Contractor may hereafter be referred to as "Party" or collectively as the "Parties".

BROWN UNIVERSITY

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, to contract with and employ persons for the furnishing of certain services on an as-needed basis;

WHEREAS, District is in need of such services from time to time, specifically those described in **Exhibit A**; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform the services required by District, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the services as set forth in the Proposal, which is attached hereto as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Contractor's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders subsequently issued by the District, on an as needed basis.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Contractor under this agreement shall be specifically authorized by Purchase Order (PO) and is estimated to be no more than: **\$3,920.00** in the aggregate under the term of this Agreement.

Term of Agreement. The term of this base Agreement is from **July 1, 2017 through June 30, 2016** with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code §17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth herein.

[X] General Conditions [] Special Conditions [X] Required Documents and Certification [X] Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

Capistrano Unified School District

Contractor

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: September 14, 2016

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN: _____

QUOTE

Date: 05/02/2016
Quote Ref: 83838

To:
Nina Glassen
Capistrano USD, CA
Capistrano Valley High School, 33122 Valle Rd
San Juan Capist CA 92675
United States

Qty	SKU	Item name	Item net	Total net
1.0000	PD	Professional Development - one day, six hours	\$2,000.00	\$2,000.00
25.0000		Non-taxable misc item - 25 print units, Title TBA	\$40.00	\$1,000.00
1.0000	SHIP	Shipping and Handling - 12% on print curriculum order	\$120.00	\$120.00
1.0000	PD-R	Professional Development - Travel Related Expenses - This is an estimate. Actual cost will be billed. Assumes we secure a CA-based Teaching Fellow.	\$800.00	\$800.00
Subtotal			\$3,920.00	
Not rated @ 0%				\$0.00
Total			\$3,920.00	

This quote is valid for 60 days. Payment terms are net 30 days.

Curriculum units are licensed for single-teacher use.

Each curriculum unit within a series is licensed for single-teacher use. PDF titles do not come with permission to post online. eText titles come with permission to post to a secure learning management system.

Brown University · The Choices Program · Box 1948 · Providence, RI 02912
(401) 863-3155 · Fax (401) 863-1247 · www.choices.edu · choices@brown.edu



This is to confirm that the Choices Program at Brown University is exempt under section 501(c)(3) of the Internal Revenue Code. Our Federal Tax ID number is 05-0258809.

Make checks payable to: BROWN UNIVERSITY Choices Program

Mailing address:

Choices Education Program
Brown University Box 1948
Providence, RI 02912

Ordering:

Website (e-check or credit card): www.choices.edu

Fax or email (purchase orders): 401-863-1247 or choices@brown.edu

Purchase Orders must contain the following information:

PO number
Shipping address
Billing address
Materials to be purchased
Pricing
Shipping/Handling

Payment terms: Net 30

Shipping/handling:

Printed curriculum: 12%
PDF downloads:
 Purchased online: 0%
 Purchased with a PO: 6% handling
E-texts & PDF series on USB drive: \$10 flat fee

Brown University, Box 1948, Providence, RI 02912
www.choices.edu

FIRST AMENDMENT TO ICA NO. 1617037

BETWEEN CAPISTRANO UNIFIED SCHOOL DISTRICT AND MEET THE MASTERS

This First Amendment to ICA No. 1617037 is entered into by and between Capistrano Unified School District, hereinafter referred to as "District," and Meet the Masters (hereinafter referred to as "Consultant").

RECITALS

WHEREAS on June 22, 2016, District's Board of Trustees approved an Agreement with Consultant for the term from July 1, 2016 through June 30, 2017 under which Consultant would provide services described therein. A copy of said Agreement is attached as Exhibit 1 to this First Amendment to Agreement; and

WHEREAS, District desires to amend ICA No. 1617037 to reflect a total contract amount of \$95,000 for all sites who wish to participate in the various offered programs at the rates stated on the Consultant's website, which is incorporated by reference;

NOW, THEREFORE, said Agreement is amended as follows:

1. The second sentence in the paragraph entitled Fees and Expenses is amended to read: The total cost of services requested by District and provided by Contractor under this agreement shall be specifically authorized by Purchase Order (PO) and is estimated to be no more than: **\$95,000.00** in the aggregate under the term of this Agreement, as amended.

2. All other terms and conditions of said Agreement, as amended, not expressly amended herein shall remain in full force and effect.

Capistrano Unified School District

Vendor

By: _____
Signature

By: _____
Signature

Lynh N. Rust
Print Name

Print Name

Exec. Director, Contracts & Purchasing
Title

Title

Board Approval Date: September 14, 2016

Date: _____



INDEPENDENT CONTRACTOR MASTER AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of July 1, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the contractor listed below ("Contractor"). District and Contractor may hereafter be referred to as "Party" or collectively as the "Parties".

MEET THE MASTERS, INC.

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, to contract with and employ persons for the furnishing of certain services on an as-needed basis;

WHEREAS, District is in need of such services from time to time, specifically those described in Exhibit A; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform the services required by District, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the services as set forth in the Proposal, which is attached hereto as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Contractor's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders subsequently issued by the District, on an as needed basis.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Contractor under this agreement shall be specifically authorized by Purchase Order (PO) and is estimated to be no more than: \$49,946.62 in the aggregate under the term of this Agreement.

Term of Agreement. The term of this base Agreement is from July 1, 2016 through June 30, 2017 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code §17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth herein.

General Conditions Special Conditions Required Documents and Certification Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

Capistrano Unified School District

By: Janet Polite
Name: Janet Polite
Title: Supervisor, Purchasing
Board Approval Date: June 22, 2016

Contractor

Signature: Sonya M. Stone
Name: Sonya Stone
Title: Regional Manager
Address:

Email Address: SStoneMTM@charter.net
FEIN: 33-0834702

GENERAL CONDITIONS

District and Contractor acknowledge, and agree to be bound by, the provisions set forth below:

1. Engagement of Services. District engages the services of Contractor under the terms in the Agreement and these additional provisions. Contractor agrees to exercise the highest professionalism and utmost care, and to utilize Contractor’s expertise and talents in completing such services. Contractor agrees that it will act in a manner it believes to be in the best interest of District rather than for itself or another third party. Contractor agrees that it shall perform its services in a timely manner. Contractor agrees to provide Contractor’s own equipment, tools and other materials at Contractor’s own expense, unless otherwise agreed to in writing by the District. District will make its facilities and equipment available to Contractor when necessary, upon written permission by authorized District personnel. Contractor may not assign, subcontract or otherwise delegate Contractor’s obligations under the Agreement without District’s prior written consent. Contractor shall devote such time to the performance of services under this Agreement that are reasonably necessary for satisfactory performance of the services and obligations hereunder.

2. Invoicing. For hourly services, Contractor shall submit invoices to District on a monthly basis with all requested documentation substantiating invoiced charges. For services performed under an agreed fixed fee, Contractor shall submit invoices to District upon completing the services or as otherwise agreed to expressly in this Agreement.

3. Expenses. Contractor shall handle all expenses incurred in performing services under the Agreement, unless otherwise agreed upon in writing by District.

4. Independent Contractor. Contractor, in performing this Agreement, shall be, and act as, an independent contractor. Contractor understands and agrees that he/she/it, all his/her/its employees, agents and contractors shall not be considered officers, employees or agents of District, and are not entitled to benefits of any kind or nature normally provided employees of District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker’s Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her/its employees, agents and contractors as they relate to the services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all Federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes, and insurance, including workers’ compensation, with respect to Contractor’s employees. Further, Contractor and its personnel shall not have the authority, express or implied, to act as an agent on behalf of, or bind, the District, unless expressly authorized in writing by the District.

5. Originality of Services. Contractor agrees that all technologies, formulae, procedures, processes, methods, writings, and ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, submitted to the District and/or used in connection with this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source.

6. Copyright/Trademark/Patent. Contractor understands and agrees that all matters produced under this Agreement, including information prepared, produced, or provided, such as, for illustrative purposes, documents, writings, typewriting, printing, photostatting, computer models, plans, drawings, etc., shall become the property of District and cannot be used without District’s express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matters in the name of District. Contractor consents to use of Contractor’s name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. Any trade secrets of the District which come into the possession of Contractor in connection with services under this Agreement, remain the property of the District and Contractor expressly agrees to keep such trades secrets confidential.

7. Termination. District may terminate the Agreement at its convenience and without any breach by Contractor upon ten (10) calendar days’ prior written notice to Contractor. District may also terminate the Agreement immediately in its sole discretion for cause or upon Contractor’s breach of any provision of the Agreement. Cause means (a) any act of dishonesty or a plea of no contest to a felony or any crime involving moral turpitude by an individual with whom the District contracts directly, or an owner, officer or director of an entity with whom the District contracts; (b) any reasonable suspicion of fraud; (c) negligence in the performance of duties under the Agreement; and (d) nonperformance, as determined by the District, of any reasonable and lawful duty assigned under the Agreement. Contractor may terminate this Agreement at any time upon thirty (30) days’ prior written notice to District. Contractor and District each agree to sign any documents reasonably necessary to complete Contractor’s discharge or withdrawal. Upon termination of this Agreement for any reason, Contractor’s fees will be prorated based on the work completed at the time of termination for work then in progress, to and including the effective date of such termination, which shall be substantiated by appropriate

documentation. Unless other terms are set forth in this Agreement, District will reimburse Contractor for previously approved expenses in compliance with the policies of the District.

8. Return of District Property. Upon termination of this Agreement or earlier as requested by District, Contractor will deliver to District any and all District property including, but not limited to, District-provided information, intellectual property, and equipment of District. Contractor further agrees that any property situated on District's premises, including disks and other storage media, filing cabinets or other work areas, is subject to inspection by District personnel at any time. The District shall have access, upon reasonable request, to Contractor's plans, job files, reports, data and records relating to the work performed under this Agreement.
9. Indemnification and Hold Harmless. Contractor agrees to and shall immediately defend, indemnify and hold harmless the District, its Board of Trustees, officers, agents, employees, and volunteers from all demands, claims, including active and passive claims, lawsuits, damages, of every kind and nature, losses, costs, attorneys' fees and expenses, liability or claim of liability for personal injury, bodily injury to persons or death, furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention, contractual liability, and damage to property sustained or claimed to have been sustained, arising out of, or pertaining to, activities or services provided by Contractor or its employees, subcontractors, or agents, whether authorized by this Agreement or not. Contractor further agrees to waive all rights of subrogation against the District. This paragraph does not apply to any damage or losses caused by the negligence or willful misconduct of District or its employees. The defense, indemnity and hold harmless provisions of this Agreement shall not be limited, impaired or diminished in any way by the insurance requirements set forth in this Agreement. This paragraph shall be construed in the broadest manner to provide for an immediate defense and indemnity of the claims set forth herein.
10. Insurance. Contractor agrees to carry commercial general liability insurance and automobile liability insurance with limits of one million dollars (\$1,000,000) per occurrence combined single limit for bodily injury and property damage in a form mutually acceptable to both parties to protect Contractor and District against liability or claims of liability, which may arise out of this Agreement. In addition, Contractor agrees to provide an endorsement to this policy stating, "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." No later than the Effective Date, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder. Contractor agrees to name District and its officers, agents and employees as additional insureds by separate endorsement under said policy or policies. Nothing herein shall limit the obligations for Contractor to provide insurance as required under other provisions of this Agreement.
11. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by Contractor without prior written consent from the District.
12. Notices. All notices that are required or permitted to be given under this Agreement shall be in writing and sent by either personal delivery, nationally recognized overnight courier service or prepaid, first class United States postal mail. Notices shall be sent to signatories to this Agreement at the addresses given therein.
13. Compliance with Applicable Laws. The services completed herein must meet the approval of District and shall be subject to District's general right of inspection to ensure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, and personnel engaged in operations covered by this Agreement or accruing out of performing of such operations.
14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services under this Agreement.
15. Employment with Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
16. Entire Agreement/Amendment. This Agreement and any exhibits, or general or specific terms and conditions attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement regarding the services contemplated, and may be amended only by a written amendment executed by both parties to this Agreement.
17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status,

sexual orientation, or gender of such person. To the extent applicable to the this Agreement, Contractor shall comply with the Executive Order 11246 entitled “Equal Opportunity in Federal Employment”, as amended by Executive Order 11375 and 12086, and as supplemented in Department of Labor regulations (41 CFR Chapter 60).

18. Non-waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of the Agreement, then the prevailing party shall be entitled to all legally-permitted expenses, including, but not limited to, witness fees, court costs, and attorneys’ fees.
21. Governing Law. The laws of the State of California shall govern the terms and conditions of this Agreement with venue for any dispute arising hereunder to be solely proper in Orange County, California.
22. Construction of Agreement. If there is any uncertainty or ambiguity in the terms of this Agreement, it shall not be construed for or against any Party hereto on the grounds that such Party was responsible for drafting of any particular term set forth herein. The Parties each waive and relinquish in connection with this Agreement any and all rights that he/ she/it may have or claim under California Civil Code section 1654.
23. Conflict. In the event of any alleged, implied, or actual conflict between the express or implied provisions of this Agreement and the provisions of the exhibits, or any other document included herein, the provisions of this Agreement shall govern.
24. Captions. The captions of this Agreement shall have no effect on its interpretation.
25. No Use of Mark or Name. Consultant shall not use any name, trademark or service mark of District without first having received District’s written consent to such use.
26. Singular and Plural. Where required by the context of this Agreement, the singular shall include the plural and vice-versa.
27. Successors in Interest. This Agreement shall be binding upon the heirs, successors, executors, administrators, and assigns of the respective Parties hereto.
28. Survival and Severability. Unless otherwise specifically provided, the covenants herein shall survive termination of this Agreement. The unenforceability, invalidity, or illegality of any provision of this Agreement shall not render the other provisions unenforceable, invalid, or illegal.
29. Consultant’s Employees. Contractor shall at all times enforce appropriate discipline and good order among its employees and shall not employ or work any unfit person or anyone not skilled in providing the services required under this Agreement. It shall be the responsibility of Contractor to ensure compliance with this section. Any person in the employ of Contractor whom District may deem incompetent, unfit, intemperate, troublesome or otherwise undesirable shall be excluded from providing services under this Agreement and shall not again provide services except with District’s written consent. Contractor shall ensure that persons who perform services on District’s property, including without limitation K12 school districts, have not been convicted of any felony, have not been convicted of any controlled substance offense, and have not been convicted of any sex offense, as those terms are defined by Education Code section 45125.1.
30. Mandatory Claims Process, including Expedited Arbitration.

If District or Consultant has a claim regarding, arising from, or pertaining to this Agreement, this Mandatory Claims Process is the exclusive method for determining and resolving such claims.

A. Initial Review and Evaluation of a Claim

Within ten (10) business days of a party to this Agreement suffering a loss, that party shall advise the other party of the loss in writing by sending written notice to the signatory on this Agreement for the other party. Within ten (10)

business days of from the date of receipt of such written notice, the signatories to this Agreement shall meet and discuss and resolve the claim. A resolution reached at the Initial Review and Evaluation Meeting shall be reduced to writing and become an amendment to this Agreement upon approval by District’s Board of Trustees.

B. Expedited Mediation

If the Initial Review and Evaluation Meeting does not resolve the claim, then within five (5) business days following the Initial Review and Evaluation Meeting the proponent of the claim shall send a list of four recognized mediators to the other party. Within five (5) business days of receipt of the list, the other party shall then either: (1) select a mediator from the list and notify the proponent of the claim of the selection of a mediator; or (2) if none of the proposed mediators are acceptable, then that party shall send an alternative list of four recognized mediators to the proponent of the claim. Within five within (5) business days of receipt of the alternative list, the proponent shall either: (1) select a mediator; or (2) if none of the mediators listed are acceptable, then notify the other party of that fact. If the foregoing process does not result in the selection of a mediator, then the mediation requirement of this paragraph shall not be required and the parties will proceed to the process set forth in paragraph C of Section 30 hereof.

C. Expedited Arbitration

Within five (5) business days following an unsuccessful mediation or if no mediation takes place, the proponent of the claim shall send a list of four recognized arbitrators to the other party. Within five (5) business days of receipt of the list, the other party shall then either: (1) select an arbitrator from the list and notify the proponent of the claim of the selection of an arbitrators; or (2) if none of the proposed arbitrators are acceptable, then that party shall send an alternative list of four recognized arbitrators to the proponent of the claim. Within five within (5) business days of receipt of the alternative list, the proponent shall either: (1) select an arbitrator; or (2) if none of the arbitrators listed are acceptable, then notify the other party of that fact. The arbitrators shall be from either JAMS, ADR Services, or the American Arbitration Association. If the foregoing process does not result in the selection of an arbitrator, then the proponent of the claim shall notify one of the foregoing three alternative dispute resolution services and that service shall select an arbitrator. The arbitration shall take place and be concluded within forty five (45) days of the selection of an arbitrator and shall not take more than two (2) full day sessions with the time of the arbitration being divided equally between the parties. The arbitrator’s decision must be based on admissible facts. “Admissible Facts” are defined as facts that would be admissible in court under the California Rules of Evidence. The arbitrator’s decision must also be based upon applicable law. The arbitrator does not have the power or discretion to fashion any remedy on the contract that he or she sees fit. Rather, the arbitrator’s decision must be based on admissible facts and applicable law and in accord with the terms, condition and provisions of the contract. The arbitrator shall issue a written Statement of Decision applying the admissible facts to applicable law under the contract in reaching his/her determination. The arbitrator’s decision shall be final and binding and can be introduced into court for the purpose of obtaining a judgment thereon provided the arbitrator has complied with the provisions of this paragraph. Should the arbitrator fail to do so, then an objecting party has the right to have the claim determined in court. The parties agree that the dispute resolutions of this Paragraph 30 are mandatory and the exclusive procedure to determine claims made regarding this Agreement that should a party fail to follow them that the claim is waived, released, and forever forfeited. Each party shall bear its own attorney’s fees and costs.

[Remainder of page intentionally left blank]

REQUIRED DOCUMENTS AND CERTIFICATIONS

***All checked items must be provided.**

<p>Certificates of Insurance</p> <ul style="list-style-type: none"> ✓ Commercial General Liability Insurance – Additional Insured Endorsement Option 1: form CG 20 10 11 85 or Option 2: Choose either Form CG 20 10 07 04 <u>or</u> Form CG 20 33 07 04 Either form <u>must be accompanied</u> by Form CG 20 37 07 04 ✓ Business Auto Liability Insurance ✓ Workers’ Compensation and Employers Liability Insurance <p>Refer to Article 10. INSURANCE REQUIREMENTS</p>
<ul style="list-style-type: none"> ✓ Certification by Contractor Criminal Records Check
<ul style="list-style-type: none"> ✓ W-9
<ul style="list-style-type: none"> ✓ Live Scan (District requires DOJ and FBI clearance)
<ul style="list-style-type: none"> ✓ TB Test
<ul style="list-style-type: none"> ✓ Conflict of Interest Form
<ul style="list-style-type: none"> ✓ Drug Free Workplace
<ul style="list-style-type: none"> ✓ Tobacco Use Policy

MEET THE MASTERS INC.

Mgr. Name: Linda Patterson Phone: 949 388-0344 Email:Linda.L.Patterson@cox.net
meetthemasters.com



CONTRACT AGREEMENT for School Year 2016-2017

This agreement is made between **MEET THE MASTERS**, administered by Bonr

School: Las Palmas Elementary
 Address w/ zip code: 1101 Calle Puente
San Clemente, CA 92672
 Phone & FAX w/area code: Phone 949 234-5333
 Contact, Title, Phone: Maria Barrosa, Assistant Principal
 Contact E-Mail Address: mbarrosa@capousd.org
 Date of Agreement: _____

Student Enrollment: Grades 1-2:	Grades 3-4:	Grades 5-6:	Total: 876
Kindergarten Enrollment: 156	# for Inservice & Extras:		720 1-5 grade

MEET THE MASTERS (MTM) shall provide:

Full Service: X Inservice: _____
 # of Art Supply Sets (1 classroom set of 36 per Unit supplies 750 students): 1 set
 # of Training DVD Sets: _____ # of Print Sets: _____ Curriculum

#	Instructional time:	# of Artist Units:
5	# of Assemblies per Artist by MTM Staff	Artists in TEACHING ORDER:
		1. Chagall
25	# of Classroom Art Lessons per Artist by MTM Staff	2. Rembrandt
		3. Miro
	# of Inservice Art Lessons per Artist by MTM Staff	4. Gauguin
		5. Calder
6	# of Kindergarten Classroom Art Lessons per Artist by MTM Staff K Artists: Chagall, Rembrant, Miro Gauguin	6. Toulouse-Lautrec
		7.

SCHOOL shall provide:

Art Supplies: Paper goods, paint, glue, scissors, crayons, paper towels, etc..
 Duplicating: Learning Packets, Lesson Plans, Awards, Volunteer Instructions, Artist Profile Slips.
 Implementation Assistance:
 1. Coordinator is to schedule, duplicate, order, recruit, and communicate with MTM.
 2. Volunteer or staff shall prepare materials for each lesson.

Terms of Agreement:

1. Unavailability of appropriate room for assemblies can result in cancellation with no refund.
2. Assemblies to be delivered in one location on any given day; multiple locations will be an additional charge.
3. Schedule changes of confirmed dates will result in a charge of \$32.00 per date change.
4. Curriculum is for sole use of contracting school or district and may not be duplicated, resold, used or shared in other locations. No MTM lessons/visuals may be posted online.
5. Make-up of missed lessons by School are only permitted on dates previously scheduled.
6. Non-teaching breaks for MTM Instructors, totaling more than 60 minutes per day, will be assessed a charge of \$32.00 per day, & \$32. per each additional 30 minutes.
7. Filming or recording any part of MTM lessons is not permitted.
8. School's classroom teacher is required to be present during all MTM instruction.
9. Minimum # of assemblies and/or classes per scheduled day is 3. Less than 3 is subject to additional charges.
10. Assemblies/Art Activities can only be rendered as a unit.

I have read and agree to all the above Terms and Agreement. [Signature] (initial)

MEET THE MASTERS INC.

Mgr. Name: Shelley Takeshita Phone:(949)363-8530
 Email:rtakeshita@cox.net meetthemasters.com



CONTRACT AGREEMENT for School Year 2016-2017

This agreement is made between **MEET THE MASTERS**, administered by Bonnie Steele, and:

School: George White Elementary
 Address w/ zip code: 25422 Chapparosa Park Drive
Laguna Niguel, CA 92677
 Phone & FAX w/area code 949-249-3875
 Contact, Title, Phone: Andrew Klinkenberg, Principal/Stephanie Grabske, MTM
Coordinator
 Contact E-Mail Address: stephanie.grabske@gmail.com
 Date of Agreement: 4/4/2016

Student Enrollment: Grades 1-2:	Grades 3-4:	Grades 5-6:	Total: 650
Kindergarten Enrollment:	# for Inservice & Extras:		

MEET THE MASTERS (MTM) shall provide:

Full Service: x Inservice: _____
 # of Art Supply Sets (1 classroom set of 36 per Unit supplies 750 students): 1
 # of Training DVD Sets: _____ # of Print Sets: _____ Curriculum

#	Instructional time:	# of Artist Units:
6	# of Assemblies per Artist by MTM Staff	Artists in TEACHING ORDER :
		1. Joan Miro
16	# of Classroom Art Lessons per Artist by MTM Staff	2. Norman Rockwell
		3. Winslow Homer
	# of Inservice Art Lessons per Artist by MTM Staff	4. Jacob Lawrence
		5. Paul Gauguin
3	# of Kindergarten Classroom Art Lessons per Artist by MTM Staff K Artists: Miro, Rockwell, Homer Lawrence	6. Henri deToulouse-Lautrec
		7.

SCHOOL shall provide:

Art Supplies: Paper goods, paint, glue, scissors, crayons, paper towels, etc..
 Duplicating: Learning Packets, Lesson Plans, Awards, Volunteer Instructions, Artist Profile Slips.
 Implementation Assistance:
 1. Coordinator is to schedule, duplicate, order, recruit, and communicate with MTM.
 2. Volunteer or staff shall prepare materials for each lesson.

Terms of Agreement:

1. Unavailability of appropriate room for assemblies can result in cancellation with no refund.
2. Assemblies to be delivered in one location on any given day; multiple locations will be an additional charge.
3. Schedule changes of confirmed dates will result in a charge of \$32.00 per date change.
4. Curriculum is for sole use of contracting school or district and may not be duplicated, resold, used or shared in other locations. No MTM lessons/visuals may be posted online.
5. Make-up of missed lessons by School are only permitted on dates previously scheduled.
6. Non-teaching breaks for MTM Instructors, totaling more than 60 minutes per day, will be assessed a charge of \$32.00 per day, & \$32. per each additional 30 minutes.
7. Filming or recording any part of MTM lessons is not permitted.
8. School's classroom teacher is required to be present during all MTM instruction.
9. Minimum # of assemblies and/or classes per scheduled day is 3. Less than 3 is subject to additional charges.
10. Assemblies/Art Activities can only be rendered as a unit.

I have read and agree to all the above Terms and Agreement. KR (initial)

Meet the Masters
2016-2017 Contract Agreement

School: George White Elementary
District & County: CAPO Unified School District

Financial Agreement:

CONTRACT AMOUNT	<u>\$ 6376.00</u>
Art Supplies, Prints	<u>\$ 433.00</u>
Tax (tax rate: 8%)	<u>\$ 34.64</u>
TOTAL	<u>\$ 6843.64</u>

Payment Schedule	Amount	Due Date
Deposit (Payment 1)	\$1,000	6/10/2016
Return one completed, signed copy of this contract via EMAIL to: NAME: Shelley Takeshita EMAIL: rtakeshita@cox.net		
<u>MAIL DEPOSIT/Payment 1 CHECK/PO/REQUISTION TO:</u> 25101 Moberly Court, Laguna Niguel, CA 92677		
Payment 2	2921.82	11/15/2016
Payment 3	2921.82	2/15/2017

Invoices will be sent to the address provided under "Billing Address" below.
Payments are due on the above listed Due Dates made out to *Meet the Masters*.
A monthly late charge of \$25.00 will be assessed as per due dates listed above.

Payments 2 and 3 should be mailed to: **Meet the Masters**
NOTE: Include All 4 Lines of Address **555 N. El Camino Real**
P.O. Box A251
San Clemente, CA 92672

SCHOOL TO COMPLETE FOLLOWING SECTIONS:

Payment Source:	PTA/PTO	SIP	District	Grant	Other
School Board approval required:	If yes, date of meeting:				
Is a Consulting Agreement required (to be signed by MTM Regional Manager)?					
Purchase Order #:	Requisition Order #:				

INVOICES will be sent to the following address for payments 2 and 3:

Billing Address (Payment Source):

School/PTA/PTO/District/Other: CAPOUSD
Attn: Name/Title Business Services Isela Montelongo
Address: 33122 Valle Rd.
San Juan Capistrano, CA 92675
Phone: FAX: 949-493-3728 EMAIL: imontelongo@capousd
CHECK HERE IF INVOICES CAN BE EMAILED: XX

Responsible Parties: The Parties Below Agree to all Contract Terms & Conditions.

PLEASE Initial: ^{KR} School ST MTM Mgr. Regional Mgr., Name: Bonnie Steele



School Representative

Type Name: Kristan Ruggerello

Title:

PTA President

Shelley Takeshita

MTM Manager

Type Name: Shelley Takeshita

E-Mail: rtakeshita@cox.net Phone: (949) 363-8530

MEET THE MASTERS INC.

Mgr. Name: Sammi Thielen Phone:949-351-7690

Email: sammijo@thielenfamily.us

meetthemasters.com



CONTRACT AGREEMENT for School Year 2016-2017

This agreement is made between **MEET THE MASTERS**, administered by Bonnie Steele, and:

School: Oso Grande Elementary School
 Address w/ zip code: 30251 Sienna Parkway
Ladera Ranch, CA 92694
 Phone & FAX w/area code: 949-234-5966
 Contact, Title, Phone: Jayne Martin-Principal
 Contact E-Mail Address: JMartin@capousd.org
 Date of Agreement: April 4, 2016

Student Enrollment: Grades 1-2: 375	Grades 3-4: 407	Grades 5-6: 200	Total: 1157
Kindergarten Enrollment: 175	# for Inservice & Extras:		

MEET THE MASTERS (MTM) shall provide:

Full Service: Inservice:
 # of Art Supply Sets (1 classroom set of 36 per Unit supplies 750 students): 2
 # of Training DVD Sets: 0 # of Print Sets: 2 Curriculum

#	Instructional time:	# of Artist Units:
5	# of Assemblies per Artist by MTM Staff	Artists in TEACHING ORDER :
		1. Wood
32	# of Classroom Art Lessons per Artist by MTM Staff	2. Bonheur
		3. Lawrence
0	# of Inservice Art Lessons per Artist by MTM Staff	4. Gauguin
		5.
6	# of Kindergarten Classroom Art Lessons per Artist by MTM Staff K Artists:	6.
		7.

SCHOOL shall provide:

- Art Supplies: Paper goods, paint, glue, scissors, crayons, paper towels, etc..
 Duplicating: Learning Packets, Lesson Plans, Awards, Volunteer Instructions, Artist Profile Slips.
 Implementation Assistance:
 1. Coordinator is to schedule, duplicate, order, recruit, and communicate with MTM.
 2. Volunteer or staff shall prepare materials for each lesson.

Terms of Agreement:

1. Unavailability of appropriate room for assemblies can result in cancellation with no refund.
2. Assemblies to be delivered in one location on any given day; multiple locations will be an additional charge.
3. Schedule changes of confirmed dates will result in a charge of \$32.00 per date change.
4. Curriculum is for sole use of contracting school or district and may not be duplicated, resold, used or shared in other locations. No MTM lessons/visuals may be posted online.
5. Make-up of missed lessons by School are only permitted on dates previously scheduled.
6. Non-teaching breaks for MTM Instructors, totaling more than 60 minutes per day, will be assessed a charge of \$32.00 per day, & \$32. per each additional 30 minutes.
7. Filming or recording any part of MTM lessons is not permitted.
8. School's classroom teacher is required to be present during all MTM instruction.
9. Minimum # of assemblies and/or classes per scheduled day is 3. Less than 3 is subject to additional charges.
10. Assemblies/Art Activities can only be rendered as a unit.

I have read and agree to all the above Terms and Agreement. JM (initial)

Financial Agreement:

CONTRACT AMOUNT	\$7034.00
Art Supplies, Prints	\$782.00
Tax (tax rate 8%)	\$62.56
TOTAL	\$7878.56

Payment Schedule	Amount	Due Date
Deposit (Payment 1)	\$1,000	6/10/2016
Return one completed, signed copy of this contract via EMAIL to: NAME: Sammi Thielen EMAIL: sammijo@thielenfamily.us		
<u>MAIL DEPOSIT/Payment 1 CHECK/PO/REQUISITION TO:</u>		
Payment 2	\$3439.28	11/15/2016
Payment 3	\$3439.28	2/15/2017

Invoices will be sent to the address provided under "Billing Address" below.
Payments are due on the above listed Due Dates made out to *Meet the Masters*.
A monthly late charge of \$25.00 will be assessed as per due dates listed above.

Payments 2 and 3 should be mailed to:
NOTE: Include All 4 Lines of Address

Meet the Masters
555 N. El Camino Real
P.O. Box A251
San Clemente, CA 92672

SCHOOL TO COMPLETE FOLLOWING SECTIONS:

Payment Source:	PTA/PTO	SIP	District X	Grant	Other
School Board approval required:	If yes, date of meeting:				
Is a Consulting Agreement required (to be signed by MTM Regional Manager)?					
Purchase Order #:	Requisition Order #:				

INVOICES will be sent to the following address for payments 2 and 3:

Billing Address (Payment Source):

School/PTA/PTO/District/Other: CUSD District Office
Attn: Name/Title _____
Address: 33122 Valle Road
San Juan Capistrano, CA
Phone: _____ **FAX:** _____ *** EMAIL:** _____

CHECK HERE IF INVOICES CAN BE EMAILED:

Responsible Parties: The Parties Below Agree to all Contract Terms & Conditions.

PLEASE Initial: School MTM Mgr. Regional Mgr., Name:

Jayne Martin
School Representative
Type Name: Jayne Martin

MTM Manager
Type Name: Sammi Thielen



CONTRACT AGREEMENT for School Year 2016-2017

This agreement is made between **MEET THE MASTERS**, administered by Bonnie Steele, and:

School: Viejo Elementary School
 Address w/ zip code: 26782 Via Grande
Mission Viejo, CA 92691
 Phone & FAX w/area code: (949) 582-2424
 Contact, Title, Phone: Rosie Penn, PTA President
 Contact E-Mail Address: Rosie@RosiePenn.com
 Date of Agreement: 4/4/16

Student Enrollment: Grades 1-2:	Grades 3-4:	Grades 5-6:	Total: 475
Kindergarten Enrollment:	# for Inservice & Extras:		

MEET THE MASTERS (MTM) shall provide:

Full Service: X Inservice: _____
 # of Art Supply Sets (1 classroom set of 36 per Unit supplies 750 students): 1
 # of Training DVD Sets: _____ # of Print Sets: 1 Curriculum

#	Instructional time:	# of Artist Units: 4
3	# of Assemblies per Artist by MTM Staff	Artists in TEACHING ORDER:
13	# of Classroom Art Lessons per Artist by MTM Staff	1. Miro
n/a	# of Inservice Art Lessons per Artist by MTM Staff	2. Rembrandt
4	# of Kindergarten Classroom Art Lessons per Artist by MTM Staff K Artists: All	3. Lawrence
		4. Renoir
		5.
		6.
		7.

SCHOOL shall provide:

- Art Supplies: Paper goods, paint, glue, scissors, crayons, paper towels, etc..
 Duplicating: Learning Packets, Lesson Plans, Awards, Volunteer Instructions, Artist Profile Slips.
 Implementation Assistance:
 1. Coordinator is to schedule, duplicate, order, recruit, and communicate with MTM.
 2. Volunteer or staff shall prepare materials for each lesson.

Terms of Agreement:

1. Unavailability of appropriate room for assemblies can result in cancellation with no refund.
2. Assemblies to be delivered in one location on any given day; multiple locations will be an additional charge.
3. Schedule changes of confirmed dates will result in a charge of \$32.00 per date change.
4. Curriculum is for sole use of contracting school or district and may not be duplicated, resold, used or shared in other locations. No MTM lessons/visuals may be posted online.
5. Make-up of missed lessons by School are only permitted on dates previously scheduled.
6. Non-teaching breaks for MTM Instructors, totaling more than 60 minutes per day, will be assessed a charge of \$32.00 per day, & \$32. per each additional 30 minutes.
7. Filming or recording any part of MTM lessons is not permitted.
8. School's classroom teacher is required to be present during all MTM instruction.
9. Minimum # of assemblies and/or classes per scheduled day is 3. Less than 3 is subject to additional charges.
10. Assemblies/Art Activities can only be rendered as a unit.

I have read and agree to all the above Terms and Agreement.  (initial)

Financial Agreement:

CONTRACT AMOUNT	\$ 3906.00
Art Supplies, Prints	\$ 411.00
Tax (tax rate: 8%)	\$ 32.88
TOTAL	\$ 4049.88

Payment Schedule	Amount	Due Date
Deposit (Payment 1)	\$1,000	6/10/2016
Return one completed, signed copy of this contract via EMAIL to: NAME: Jennifer Katz EMAIL: jenniferdkatz@gmail.com		
<u>MAIL DEPOSIT/Payment 1 CHECK/PO/REQUISITION TO:</u> Jennifer Katz, 14 Brittlestar Lane, Ladera Ranch, CA 92694		
Payment 2	\$1524.94	11/15/2016
Payment 3	\$1524.94	2/15/2017

Invoices will be sent to the address provided under "Billing Address" below.
Payments are due on the above listed Due Dates made out to *Meet the Masters*.
A monthly late charge of \$25.00 will be assessed as per due dates listed above.

Payments 2 and 3 should be mailed to: Meet the Masters
NOTE: Include All 4 Lines of Address
555 N. El Camino Real
P.O. Box A251
San Clemente, CA 92672

SCHOOL TO COMPLETE FOLLOWING SECTIONS:

Payment Source:	PTA/PTO	SIP	District	Grant	Other
School Board approval required:	If yes, date of meeting:				
Is a Consulting Agreement required (to be signed by MTM Regional Manager)?					
Purchase Order #:	Requisition Order #:				

INVOICES will be sent to the following address for payments 2 and 3:

Billing Address (Payment Source):

School/PTA/PTO/District/Other: _____
 Attn: Name/Title _____
 Address: _____
 Phone: _____ FAX: _____ * EMAIL: _____

CHECK HERE IF INVOICES CAN BE EMAILED:

Responsible Parties: The Parties Below Agree to all Contract Terms & Conditions.

PLEASE Initial: ___ School JK MTM Mgr. Regional Mgr., Name: Bonnie Steele

School Representative Type Name: <u>Viejo Elementary</u>	<u>Jennifer Katz</u> Jennifer Katz, MTM Manager Email: jenniferdkatz@gmail.com
---	--

Title: Yodanis

Phone: 949-244-5287

MEET THE MASTERS INC.

Mgr. Name: Shelley Takeshita Phone:(949)363-8530
 Email:rtakeshita@cox.net meetthemasters.com

SK



CONTRACT AGREEMENT for School Year 2016-2017

This agreement is made between **MEET THE MASTERS**, administered by Bonnie Steele, and:

School: Wagon Wheel Elementary
 Address w/ zip code: 30912 Bridle Path
Trabuco Canyon, CA 92679
 Phone & FAX w/area code: 949-439-4796
 Contact, Title, Phone: Karen Goodwin
 Contact E-Mail Address: wagonwheelpta@gmail.com
 Date of Agreement: 4/4/2016

Student Enrollment: Grades 1-2:	Grades 3-4:	Grades 5-6:	Total: 600
Kindergarten Enrollment:	# for Inservice & Extras:		

MEET THE MASTERS (MTM) shall provide:

Full Service: x Inservice: _____
 # of Art Supply Sets (1 classroom set of 36 per Unit supplies 750 students): 1
 # of Training DVD Sets: _____ # of Print Sets: 1 Curriculum

#	Instructional time:	# of Artist Units:
5	# of Assemblies per Artist by MTM Staff	Artists in TEACHING ORDER:
		1. Norman Rockwell
15	# of Classroom Art Lessons per Artist by MTM Staff	2. Andy Warhol
		3. Paul Klee
	# of Inservice Art Lessons per Artist by MTM Staff	4. Michelangelo
		5. Piet Mondrian
2	# of Kindergarten Classroom Art Lessons per Artist by MTM Staff K Artists: Warhol, Klee, Michelangelo	6.
		7.

SCHOOL shall provide:

- Art Supplies: Paper goods, paint, glue, scissors, crayons, paper towels, etc..
 Duplicating: Learning Packets, Lesson Plans, Awards, Volunteer Instructions, Artist Profile Slips.
 Implementation Assistance:
1. Coordinator is to schedule, duplicate, order, recruit, and communicate with MTM.
 2. Volunteer or staff shall prepare materials for each lesson.

Terms of Agreement:

1. Unavailability of appropriate room for assemblies can result in cancellation with no refund.
2. Assemblies to be delivered in one location on any given day; multiple locations will be an additional charge.
3. Schedule changes of confirmed dates will result in a charge of \$32.00 per date change.
4. Curriculum is for sole use of contracting school or district and may not be duplicated, resold, used or shared in other locations. No MTM lessons/visuals may be posted online.
5. Make-up of missed lessons by School are only permitted on dates previously scheduled.
6. Non-teaching breaks for MTM Instructors, totaling more than 60 minutes per day, will be assessed a charge of \$32.00 per day, & \$32. per each additional 30 minutes.
7. Filming or recording any part of MTM lessons is not permitted.
8. School's classroom teacher is required to be present during all MTM instruction.
9. Minimum # of assemblies and/or classes per scheduled day is 3. Less than 3 is subject to additional charges.
10. Assemblies/Art Activities can only be rendered as a unit.

I have read and agree to all the above Terms and Agreement. *SKP* (initial)

Responsible Parties: The Parties Below Agree to all Contract Terms & Conditions.

PLEASE Initial: W School ST MTM Mgr. Regional Mgr., Name: Bonnie Steele

Wagon Wheel PTA by: Karen Goodwin,

Shelley Takeshita

President / Dorie Padilla, Office Manager

School Representative

MTM Manager

Type Name: Karen Goodwin

Type Name: Shelley Takeshita

Title: PTA President

E-Mail: rtakeshita@cox.net Phone: (949) 363-8530

MEET THE MASTERS INC.

Mgr. Name: Kristy Johnson
 Email: kristy@meetthemasters.com
 meetthemasters.com

Phone: 949.282.7541



CONTRACT AGREEMENT for School Year 2016-2017

This agreement is made between **MEET THE MASTERS**, administered by Bonnie Steele, and:

School: Palisades Elementary School
 Address w/ zip code: 26462 Via Sacramento
 Dana Point, CA 92642
 Phone & FAX w/area code: (949) 496-5942
 Contact, Title, Phone: Kristen Freska
 Contact E-Mail Address: freska@cox.net
 Date of Agreement: May 9, 2016

Student Enrollment: Grades 1-2:	Grades 3-4:	Grades 5-6:	Total: 600
Kindergarten Enrollment:	# for Inservice & Extras:		

MEET THE MASTERS (MTM) shall provide:

Full Service: x Inservice:
 # of Art Supply Sets (1 classroom set of 36 per Unit supplies 750 students): 1
 # of Training DVD Sets: # of Print Sets: 4 Curriculum

#	Instructional time:	# of Artist Units:
3	# of Assemblies per Artist by MTM Staff	Artists in TEACHING ORDER:
		1. Grant Wood
17	# of Classroom Art Lessons per Artist by MTM Staff	2. Leonardo da Vinci
		3. Gustav Klimt
	# of Inservice Art Lessons per Artist by MTM Staff	4. Mary Cassatt
		5.
3	# of Kindergarten Classroom Art Lessons per Artist by MTM Staff K Artists:	6.
		7.

SCHOOL shall provide:

Art Supplies: Paper goods, paint, glue, scissors, crayons, paper towels, etc..
 Duplicating: Learning Packets, Lesson Plans, Awards, Volunteer Instructions, Artist Profile Slips.
 Implementation Assistance:

1. Coordinator is to schedule, duplicate, order, recruit, and communicate with MTM.
2. Volunteer or staff shall prepare materials for each lesson.

Terms of Agreement:

1. Unavailability of appropriate room for assemblies can result in cancellation with no refund.
2. Assemblies to be delivered in one location on any given day; multiple locations will be an additional charge.
3. Schedule changes of confirmed dates will result in a charge of \$32.00 per date change.
4. Curriculum is for sole use of contracting school or district and may not be duplicated, resold, used or shared in other locations. No MTM lessons/visuals may be posted online.
5. Make-up of missed lessons by School are only permitted on dates previously scheduled.
6. Non-teaching breaks for MTM Instructors, totaling more than 60 minutes per day, will be assessed a charge of \$32.00 per day, & \$32. per each additional 30 minutes.
7. Filming or recording any part of MTM lessons is not permitted.
8. School's classroom teacher is required to be present during all MTM instruction.
9. Minimum # of assemblies and/or classes per scheduled day is 3. Less than 3 is subject to additional charges.
10. Assemblies/Art Activities can only be rendered as a unit.

I have read and agree to all the above Terms and Agreement. (initial)

Financial Agreement:

CONTRACT AMOUNT	\$ 4,210
Art Supplies, Prints	\$ 533
Tax (tax rate:)	\$ 39.98
TOTAL	\$ 4,782.98

Payment Schedule	Amount	Due Date
Deposit (Payment 1)	\$1,000	6/10/2016
Return one completed, signed copy of this contract via EMAIL to: NAME: Kristy Johnson EMAIL: kristy@meetthemasters.com		
<u>MAIL DEPOSIT/Payment 1 CHECK/PO/REQUISITION TO:</u> Meet the Masters 555 N. El Camino Real # A251 San Clemente, CA 92672		
Payment 2	\$1,891.49	11/15/2016
Payment 3	\$1,891.49	2/15/2017

Invoices will be sent to the address provided under "Billing Address" below.
Payments are due on the above listed Due Dates made out to *Meet the Masters*.
A monthly late charge of \$25.00 will be assessed as per due dates listed above.

Payments 2 and 3 should be mailed to: Meet the Masters
Address 555 N. El Camino Real # A251
San Clemente, CA 92672

SCHOOL TO COMPLETE FOLLOWING SECTIONS:

Payment Source:	PTA/PTO	SIP	District	Grant	Other
School Board approval required:	If yes, date of meeting:				
Is a Consulting Agreement required (to be signed by MTM Regional Manager)?					
Purchase Order #:	Requisition Order #:				

INVOICES will be sent to the following address for payments 2 and 3:

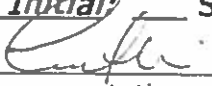
Billing Address (Payment Source):

School/PTA/PTO/District/Other: Palisades Elementary School
Attn: Name/Title PTA Treasurer
Address: 26462 Via Sacramento
Dana Point, CA 92642
Phone: FAX: * EMAIL:

CHECK HERE IF INVOICES CAN BE EMAILED:

Responsible Parties: The Parties Below Agree to all Contract Terms & Conditions.

PLEASE Initial: School X MTM Mgr. Regional Mgr., Name: Bonnie Steele


School Representative
Type Name: CURT VISCA
Title: PRINCIPAL

MTM Manager
Type Name: Kristy Johnson
E-Mail: kristy@meetthemasters.com
Phone: 949.282.7541

MEET THE MASTERS

Mgr. Name: Elizabeth Bell

INC.

Phone: 949)632-0694

Email: bellelizabeth15@gmail.com

meetthemasters.com

CONTRACT AGREEMENT for School Year 2016-2017This agreement is made between **MEET THE MASTERS**, administered by Bonnie Steele, and:

School: Castille
 Address w/ zip code: 2404 Via La Coruna
Mission Viejo, CA
 Phone & FAX w/area code: 949-234-5976
 Contact, Title, Phone: Tina Messineo
 Contact E-Mail Address: TTMESSINEO@capousd.org
 Date of Agreement: May 5, 2016

Student Enrollment:	Grades 1-2:	Grades 3-4:	Grades 5-6:	Total: 580
Kindergarten Enrollment:	# for Inservice & Extras:			

MEET THE MASTERS (MTM) shall provide:

Full Service: Inservice: _____
 # of Art Supply Sets (1 classroom set of 36 per Unit supplies 750 students): 1
 # of Training DVD Sets: _____ # of Print Sets: _____ Curriculum

#	Instructional time:	# of Artist Units:
5	# of Assemblies per Artist by MTM Staff	Artists in TEACHING ORDER:
17	# of Classroom Art Lessons per Artist by MTM Staff	1. VanGogh
		2. Monet
		3. Homer
	# of Inservice Art Lessons per Artist by MTM Staff	4. Picasso
		5. Cassatt
2	# of Kindergarten Classroom Art Lessons per Artist by MTM Staff K Artists: all	6.
		7.

SCHOOL shall provide:

Art Supplies: Paper goods, paint, glue, scissors, crayons, paper towels, etc..
 Duplicating: Learning Packets, Lesson Plans, Awards, Volunteer Instructions, Artist Profile Slips.
 Implementation Assistance:

1. Coordinator is to schedule, duplicate, order, recruit, and communicate with MTM.
2. Volunteer or staff shall prepare materials for each lesson.

Terms of Agreement:

1. Unavailability of appropriate room for assemblies can result in cancellation with no refund.
2. Assemblies to be delivered in one location on any given day; multiple locations will be an additional charge.
3. Schedule changes of confirmed dates will result in a charge of \$32.00 per date change.
4. Curriculum is for sole use of contracting school or district and may not be duplicated, resold, used or shared in other locations. No MTM lessons/visuals may be posted online.
5. Make-up of missed lessons by School are only permitted on dates previously scheduled.
6. Non-teaching breaks for MTM Instructors, totaling more than 60 minutes per day, will be assessed a charge of \$32.00 per day, & \$32. per each additional 30 minutes.
7. Filming or recording any part of MTM lessons is not permitted.
8. School's classroom teacher is required to be present during all MTM instruction.
9. Minimum # of assemblies and/or classes per scheduled day is 3. Less than 3 is subject to additional charges.
10. Assemblies/Art Activities can only be rendered as a unit.

I have read and agree to all the above Terms and Agreement.  (initial)

Financial Agreement:

CONTRACT AMOUNT	<u>\$ 5375</u>
Art Supplies, Prints	<u>\$428</u>
Tax (tax rate: 8%)	<u>\$34.24</u>
)	
TOTAL	<u>\$5837.24</u>

Payment Schedule	Amount	Due Date
Deposit (Payment 1)	\$1,000	6/10/2016
Return one completed, signed copy of this contract via EMAIL to: NAME: Elizabeth Bell EMAIL: bellelizabeth15@gmail.com		
<u>MAIL DEPOSIT/Payment 1 CHECK/PO/REQUISITION TO:</u> Elizabeth Bell 23307 via Burriana Mission Viejo, CA 92691		
Payment 2	\$2418.62	11/15/2016
Payment 3	\$2418.62	2/15/2017

Invoices will be sent to the address provided under "Billing Address" below.
Payments are due on the above listed Due Dates made out to *Meet the Masters*.
A monthly late charge of \$25.00 will be assessed as per due dates listed above.

Payments 2 and 3 should be mailed to: Meet the Masters
NOTE: Include All 3 Lines of Address 555 N. El Camino Real #A251
San Clemente, CA 92672

SCHOOL TO COMPLETE FOLLOWING SECTIONS:

Payment Source:	<u>PTA/PTO</u>	SIP	District	Grant	Other
School Board approval required:	If yes, date of meeting:				
Is a Consulting Agreement required (to be signed by MTM Regional Manager)?					
Purchase Order #:	Requisition Order #:				

INVOICES will be sent to the following address for payments 2 and 3:

Billing Address (Payment Source):

School/PTA/PTO/District/Other: Castille, Capistrano Unified School Dist.
Attn: Name/Title: Accounting
Address: 33122 Valler Rd.
San Juan Capistrano, CA 92675
Phone: FAX: 949-586-6739* EMAIL: tmessines@capousd.org
CHECK HERE IF INVOICES CAN BE EMAILED:

Responsible Parties: The Parties Below Agree to all Contract Terms & Conditions.

PLEASE Initial: [Signature] School EB MTM Mgr. Regional Mgr., Name: Bonnie Steele

11/1/2016
School Representative
Type Name: Michelle Lovene
Title: PTA President
Phone: 805-217-4843

MTM Manager
Type Name: Elizabeth Bell
E-Mail: bellelizabeth15@gmail.com
Phone: 949-632-0694

MEET THE MASTERS INC.

Mgr: Sue McNair Phone: 949-215-1064 Email: sue@meetthemasters.com
 Website: www.meetthemasters.com



CONTRACT AGREEMENT for School Year 2016-2017

This agreement is made between **MEET THE MASTERS**, administered by Bonnie Steele, and:

School: Bathgate Elementary
 Address w/ zip code: 27642 Napoli Way
Mission Viejo, CA 92692
 Phone & FAX w/area code: PHONE: 949-348-0451 FAX: 949-348-0426
 Contact, Title, Phone: Raquel Brunner, MTM Coordinator
 Contact E-Mail Address: pmbhjbmom@gmail.com
 Date of Agreement: 4-20-16

Student Enrollment: Grades 1-2: 215	Grades 3-4: 225	Grades 5-6: 260	Total: 700
Kindergarten Enrollment: (approx. 115)	# for Inservice & Extras:		

MEET THE MASTERS (MTM) shall provide:

Full Service: X Inservice: _____
 # of Art Supply Sets (1 classroom set of 36 per Unit supplies 750 students): 1 Set
 # of Training DVD Sets: 0 # of Print Sets: 1 Curriculum

#	Instructional time:	# of Artist Units:
6	# of Assemblies per Artist by MTM Staff (5 for Hokusai)	Artists in TEACHING ORDER:
22	# of Classroom Art Lessons per Artist by MTM Staff (18 for Hokusai)	1. Van Gogh
		2. Seurat
	# of Inservice Art Lessons per Artist by MTM Staff	3. Hokusai
		4. O'Keefe
4	# of Kindergarten Classroom Art Lessons per Artist by MTM Staff K Artists: Van Gogh, Seurat, O'Keefe,	5.
		6.
		7.

SCHOOL shall provide:

Art Supplies: Paper goods, paint, glue, scissors, crayons, paper towels, etc..
 Duplicating: Learning Packets, Lesson Plans, Awards, Volunteer Instructions, Artist Profile Slips.
 Implementation Assistance:

1. Coordinator is to schedule, duplicate, order, recruit, and communicate with MTM.
2. Volunteer or staff shall prepare materials for each lesson.

Terms of Agreement:

1. Unavailability of appropriate room for assemblies can result in cancellation with no refund.
2. Assemblies to be delivered in one location on any given day; multiple locations will be an additional charge.
3. Schedule changes of confirmed dates will result in a charge of \$32.00 per date change.
4. Curriculum is for sole use of contracting school or district and may not be duplicated, resold, used or shared in other locations. No MTM lessons/visuals may be posted online.
5. Make-up of missed lessons by School are only permitted on dates previously scheduled.
6. Non-teaching breaks for MTM Instructors, totaling more than 60 minutes per day, will be assessed a charge of \$32.00 per day, & \$32. per each additional 30 minutes.
7. Filming or recording any part of MTM lessons is not permitted.
8. School's classroom teacher is required to be present during all MTM instruction.
9. Minimum # of assemblies and/or classes per scheduled day is 3. Less than 3 is subject to additional charges.
10. Assemblies/Art Activities can only be rendered as a unit.

I have read and agree to all the above Terms and Agreement. *(initial)*

Financial Agreement:

CONTRACT AMOUNT	<u>\$ 4642.00</u>
Art Supplies, Prints	<u>\$ 566.00</u>
Tax (tax rate: 8%)	<u>\$ 45.28</u>
TOTAL	<u>\$ 5253.28</u>

Payment Schedule	Amount	Due Date
Deposit (Payment 1)	\$1,000	6/10/2016
Return one completed, signed copy of this contract via EMAIL to: NAME: Sue McNair EMAIL: sue@meetthemasters.com		
<u>MAIL DEPOSIT/Payment 1 CHECK/PO/REQUISITION TO:</u> <u>Sue McNair 27410 Morro Drive Mission Viejo, CA 92692</u>		
Payment 2	\$2126.64	11/15/2016
Payment 3	\$2126.64	2/15/2017

Invoices will be sent to the address provided under "Billing Address" below. Payments are due on the above listed Due Dates made out to *Meet the Masters*. A monthly late charge of \$25.00 will be assessed as per due dates listed above.

Payments 2 and 3 should be mailed to:
NOTE: Include All 4 Lines of Address

Meet the Masters
555 N. El Camino Real
P.O. Box A251
San Clemente, CA 92672

SCHOOL TO COMPLETE FOLLOWING SECTIONS:

Payment Source:	PTA/PTO	SIP	District	Grant	Other
School Board approval required:			If yes, date of meeting:		
Is a Consulting Agreement required (to be signed by MTM Regional Manager)?					
Purchase Order #:			Requisition Order #: <u>086966</u>		

INVOICES will be sent to the following address for payments 2 and 3:

Billing Address (Payment Source):

School/PTA/PTO/District/Other: Bathgate Elementary
 Attn: Name/Title Pam Lavin, Office Manager
 Address: 27642 Napoli Way
Mission Viejo, CA 92692
 Phone: FAX: 949-348-0426 * EMAIL: plavin@capousd.org

CHECK HERE IF INVOICES CAN BE EMAILED:

Responsible Parties: The Parties Below Agree to all Contract Terms & Conditions.

PLEASE Initial: (Signature) School MTM Mgr. Regional Mgr., Name:

<u>Sue Livadas</u> as Bathgate PTA Representative	<u>Sue McNair</u>
School Representative	MTM Manager: Sue McNair
Type Name: Sue Livadas	<u>sue@meetthemasters.com</u> <u>949-215-1064</u>
Title: PTA President	E-Mail Phone

FIRST AMENDMENT TO MCA NO. 1617059

BETWEEN CAPISTRANO UNIFIED SCHOOL DISTRICT AND OCEAN VIEW SCHOOL

This First Amendment to MCA No. 1617059 is entered into by and between Capistrano Unified School District, hereinafter referred to as "District," and Ocean View School (hereinafter referred to as "Consultant").

RECITALS

WHEREAS on July 20, 2016, District's Board of Trustees approved an Agreement with Consultant for the term from July 1, 2016 through June 30, 2017 under which Consultant would provide services described therein. A copy of said Agreement is attached as Exhibit 1 to this First Amendment to Agreement; and

WHEREAS, District desires to amend MCA No. 1617059 to include the services at the rates as amended by the Orange County Department of Education;

NOW, THEREFORE, said Agreement is amended as follows:

1.Exhibit A of MCA No. 1617059 is now superseded by Exhibit A-1.

2. All other terms and conditions of said Agreement, as amended, not expressly amended herein shall remain in full force and effect.

Capistrano Unified School District

Ocean View School

By: _____
Signature

By: _____
Signature

Lynh N. Rust
Print Name

Print Name

Executive Director, Contracts & Purchasing
Title

Title

Board Approval Date: September 14, 2016

Date: _____

EXHIBIT A-1: RATES

CONTRACTOR Ocean View School

2016-2017

(NONPUBLIC SCHOOL OR AGENCY)

(CONTRACT YEAR)

CONTRACTOR NUMBER 30-73635-7098866

Per CDE Certification, total enrollment may not exceed 5 classrooms If blank the number shall be as determined by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

A. Basic Education Program/Special Education Instruction

Rate	Period
\$162.00	Daily

Basic Education Program/Dual Enrollment

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1) a. Transportation – Round Trip	\$60.00	Daily
b. Transportation – One Way		
c. Transportation – Dual Enrollment		
d. Public Transportation		
e. Parent*		
(2) a. Counseling and Guidance Services	\$120.00	Per hour
b. Family Counseling _____	\$102.06	Per hour
c. Counseling – Parent		
(3) a. Adapted Physical Education – Individual		
b. Adapted Physical Education – Group of _____		
c. Adapted Physical Education – Group of _____		
(4) a. Language and Speech Therapy Development & Remediation	\$120.00	Per hour
b. Language and Speech Therapy – Group of 2		
c. Language and Speech Therapy – Group of 3		
d. Language and Speech Therapy – Per diem		
e. Language and Speech – Consultation Rate		
(5) a. Additional Classroom Aide – Individual (must be authorized on IEP)	\$111.73	Daily
b. Additional Instructional Assistant – Group of 2		
c. Additional Instructional Assistant – Group of 3		
(6) Intensive Special Education Instruction**		
(7) a. Occupational Therapy – Individual		
b. Occupational Therapy – Group of 2		
c. Occupational Therapy – Group of 3		
d. Occupational Therapy – Group of 4 - 7		
e. Occupational Therapy – Consultation Rate		
(8) Physical Therapy		
(9) a. Behavior Intervention		
B. <u>Related Services (continued)</u>		
b. Behavior Intervention – Supervision		
Provided by: _____		
(10) Nursing Services		
(12) Residential Board and Care		
(13) Residential Mental Health Services		

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



EXHIBIT 1

MASTER CONTRACT AGREEMENT

This MASTER CONTRACT AGREEMENT (“Agreement”) is effective as of July 1, 2016 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 (“LEA or District”) and the contractor listed below (“Contractor”)

OCEANVIEW SCHOOL

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2016 through June 30, 2017.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

[X] Master Contract [] Special Conditions [X] Required Documents and Certifications
[X] Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

“DISTRICT”

“CONTRACTOR”

By: _____
Name: Janet Polite
Title: Supervisor, Purchasing
Board Approval Date: July 20, 2016

By: _____
Name: _____
Title: _____
Email address _____
FEIN/SSN _____

EXHIBIT A
RATES

District agrees to pay fees and expenses at the rates as set forth in this Exhibit A as follows:

EXHIBIT A: RATES

CONTRACTOR Ocean View School

2016-2017

(NONPUBLIC SCHOOL OR AGENCY)

(CONTRACT YEAR)

CONTRACTOR NUMBER 30-73635-7098866

Per CDE Certification, total enrollment may not exceed 5 classrooms If blank the number shall be as determined by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction</u>	\$162.00	Daily
Basic Education Program/Dual Enrollment		

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1) a. Transportation – Round Trip	\$60.00	Daily
b. Transportation – One Way		
c. Transportation – Dual Enrollment		
d. Public Transportation		
e. Parent*		
(2) a. Counseling and Guidance Services	\$120.00	Per hour
b. Family Counseling _____	\$102.06	Per hour
c. Counseling – Parent		
(3) a. Adapted Physical Education – Individual		
b. Adapted Physical Education – Group of _____		
c. Adapted Physical Education – Group of _____		
(4) a. Language and Speech Therapy Development & Remediation	\$120.00	Per hour
b. Language and Speech Therapy – Group of 2		
c. Language and Speech Therapy – Group of 3		
d. Language and Speech Therapy – Per diem		
e. Language and Speech – Consultation Rate		
(5) a. Additional Classroom Aide – Individual (must be authorized on IEP)	\$102.06	Daily
b. Additional Instructional Assistant – Group of 2		
c. Additional Instructional Assistant – Group of 3		
(6) Intensive Special Education Instruction**		
(7) a. Occupational Therapy – Individual		
b. Occupational Therapy – Group of 2		
c. Occupational Therapy – Group of 3		
d. Occupational Therapy – Group of 4 - 7		
e. Occupational Therapy – Consultation Rate		
(8) Physical Therapy		
(9) a. Behavior Intervention		
B. <u>Related Services (continued)</u>		
b. Behavior Intervention – Supervision		
Provided by: _____		
(10) Nursing Services		
(12) Residential Board and Care		
(13) Residential Mental Health Services		

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.

FIRST AMENDMENT TO MCA NO. 1617062

BETWEEN CAPISTRANO UNIFIED SCHOOL DISTRICT AND SPEECH AND LANGUAGE DEVELOPMENT CENTER

This First Amendment to MCA No. 1617062 is entered into by and between Capistrano Unified School District, hereinafter referred to as "District," and Speech and Language Development Center (hereinafter referred to as "Consultant").

RECITALS

WHEREAS on July 20, 2016, District's Board of Trustees approved an Agreement with Consultant for the term from July 1, 2016 through June 30, 2017 under which Consultant would provide services described therein. A copy of said Agreement is attached as Exhibit 1 to this First Amendment to Agreement; and

WHEREAS, District desires to amend MCA No. 1617062 to include the additional services at the rates approved by the Orange County Department of Education for such services;

NOW, THEREFORE, said Agreement is amended as follows:

1.Exhibit A is now superseded by Exhibit A-1.

2. All other terms and conditions of said Agreement, as amended, not expressly amended herein shall remain in full force and effect.

Capistrano Unified School District

Speech and Language Development Center

By: _____
Signature

By: _____
Signature

Lynh N. Rust
Print Name

Print Name

Executive Director, Contracts & Purchasing
Title

Title

Board Approval Date: September 14, 2016

Date: _____

EXHIBIT A-1: RATES

CONTRACTOR Speech and Language Development Center
(NONPUBLIC SCHOOL OR AGENCY)
CONTRACTOR NUMBER 30-66472-6937437

2016-2017
(CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 21 classrooms If blank the number shall be as determined by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

A. Basic Education Program/Special Education Instruction
 Basic Education Program/Dual Enrollment

Rate	Period
\$155.00	Daily

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1) a. Transportation – Local	\$40.00	Daily
b. Transportation – Intermediate	\$49.00	Daily
c. Transportation – Distance	\$59.50	Daily
d. Public Transportation		
e. Parent*		
(2) a. Educational Counseling – Individual	\$96.00	Per Hour
b. Educational Counseling – Group of _____		
c. Counseling – Parent		
(3) a. Adapted Physical Education – Individual	\$88.00	Per Hour
b. Adapted Physical Education – Group of _____		
c. Adapted Physical Education – Group of _____		
(4) a. Language and Speech Therapy – Individual	\$99.00	Per Hour
b. Language and Speech Therapy – Group of 2		
c. Language and Speech Therapy – Group of 3		
d. Language and Speech Therapy – Per diem		
e. Language and Speech – Consultation Rate		
(5) a. Additional Classroom Aide – Individual (must be authorized on IEP)	\$19.50	Per hour
b. Additional Instructional Assistant – Group of 2		
c. Additional Instructional Assistant – Group of 3		
(6) Intensive Special Education Instruction**		
(7) a. Occupational Therapy – Individual	\$99.00	Per hour
b. Occupational Therapy – Group of 2		
c. Occupational Therapy – Group of 3		
d. Occupational Therapy – Group of 4 - 7		
e. Occupational Therapy – Consultation Rate		
(8) Physical Therapy	\$99.00	Per hour
(9) a. Behavior Intervention - IBI	\$90.00	Per Hour
B. <u>Related Services (continued)</u>	\$90.00	Per Hour
b. Behavior Intervention – Supervision		
Provided by: _____		
(10) Auditory Training	\$99.00	Per hour
(12) Residential Board and Care		
(13) Residential Mental Health Services		

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



EXHIBIT 1

MASTER CONTRACT AGREEMENT

This MASTER CONTRACT AGREEMENT (“Agreement”) is effective as of July 1, 2016 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 (“LEA or District”) and the contractor listed below (“Contractor”)

SPEECH AND LANGUAGE DEVELOPMENT CENTER

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2016 through June 30, 2017.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

Master Contract Special Conditions Required Documents and Certifications
 Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

“DISTRICT”

“CONTRACTOR”

By: _____

By: _____

Name: Janet Polite

Name: _____

Title: Supervisor, Purchasing

Title: _____

Board Approval Date: July 20, 2016

Email address _____

FEIN/SSN _____

EXHIBIT A
RATES

District agrees to pay fees and expenses at the rates as set forth in this Exhibit A as follows:

EXHIBIT A: RATES

CONTRACTOR Speech and Language Development Center
(NONPUBLIC SCHOOL OR AGENCY)
CONTRACTOR NUMBER 30-66472-6937437

2016-2017
(CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 21 classrooms If blank the number shall be as determined by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

A. Basic Education Program/Special Education Instruction
 Basic Education Program/Dual Enrollment

Rate	Period
\$155.00	Daily

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1) a. Transportation – Local	\$40.00	Daily
b. Transportation – Intermediate	\$49.00	Daily
c. Transportation – Distance	\$59.50	Daily
d. Public Transportation		
e. Parent*		
(2) a. Educational Counseling – Individual		
b. Educational Counseling – Group of _____		
c. Counseling – Parent		
(3) a. Adapted Physical Education – Individual		
b. Adapted Physical Education – Group of _____		
c. Adapted Physical Education – Group of _____		
(4) a. Language and Speech Therapy – Individual		
b. Language and Speech Therapy – Group of 2		
c. Language and Speech Therapy – Group of 3		
d. Language and Speech Therapy – Per diem		
e. Language and Speech – Consultation Rate		
(5) a. Additional Classroom Aide – Individual (must be authorized on IEP)	\$19.50	Per hour
b. Additional Instructional Assistant – Group of 2		
c. Additional Instructional Assistant – Group of 3		
(6) Intensive Special Education Instruction**		
(7) a. Occupational Therapy – Individual	\$99.00	Per hour
b. Occupational Therapy – Group of 2		
c. Occupational Therapy – Group of 3		
d. Occupational Therapy – Group of 4 - 7		
e. Occupational Therapy – Consultation Rate		
(8) Physical Therapy	\$99.00	Per hour
(9) a. Behavior Intervention		
B. <u>Related Services (continued)</u>		
b. Behavior Intervention – Supervision		
Provided by: _____		
(10) Auditory Training	\$99.00	Per hour
(12) Residential Board and Care		
(13) Residential Mental Health Services		

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.

FIRST AMENDMENT TO ICA NO. 1516231

BETWEEN CAPISTRANO UNIFIED SCHOOL DISTRICT AND CERRELL ASSOCIATES, INCORPORATED

This First Amendment to ICA No. 1516231 is entered into by and between Capistrano Unified School District, hereinafter referred to as "District," and Cerrell Associates, Incorporated (hereinafter referred to as "Consultant").

RECITALS

WHEREAS on April 13, 2016, District's Board of Trustees approved an Agreement with Consultant for the term from March 1, 2016 through June 30, 2016 under which Consultant would provide services described therein, for a total contract amount of \$30,000;

WHEREAS on July 20, 2016, District's Board of Trustees approved an extension of ICA No. 1516231 for an additional twelve-month term from July 1, 2016 through June 30, 2017 under which Consultant would provide all services described therein, for a contract amount of \$45,000. A copy of said Agreement and extension are attached as Exhibit 1 to this First Amendment to Agreement; and

WHEREAS, District desires to amend ICA No. 1516231 to reflect an increased contract amount of \$31,500 for the March 1, 2016 through June 30, 2016 term, which encompassed additional services commissioned and received in that time period.

NOW, THEREFORE, said Agreement is amended as follows:

1. Only the contract amount in the original ICA No. 1516231 of \$30,000 is amended to reflect \$31,500 for the period covering March 1, 2016 through June 30, 2016.

2. All other terms and conditions of said Agreement, as amended and extended, not expressly amended herein shall remain in full force and effect.

Capistrano Unified School District

Vendor

By: _____
Signature

By: _____
Signature

Lynh N. Rust
Print Name

Print Name

Executive Director, Contracts & Purchasing
Title

Title

Board Approval Date: September 14, 2016

Date: _____

**EXTENSION NO. 1 TO INDEPENDENT CONTRACTOR AGREEMENT
CONTRACT NO. 1516231**

WITH

CERRELL ASSOCIATES, INCORPORATED

The Independent Contractor Agreement ICA 1516231 with Capistrano Unified School District and Cerrell Associates, Incorporated called for an original contract period of March 1, 2016 through June 30, 2016.

The contract with Capistrano Unified School District and Cerrell Associates, Incorporated shall be extended an additional twelve (12) months, covering the period July 1, 2016 through June 30, 2017, at the rates shown in Exhibit A to this Extension No. 1 Agreement, with expenditures estimated to be \$45,000.00.

Except as set forth in this Extension Agreement, and Board approved on April 13, 2016, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

By: Janet Polite
Signature

Janet Polite

Supervisor Purchasing

Board Approval Date: July 20, 2016

VENDOR

By: _____
Signature

Print Name

Title

Date: _____

EXHIBIT A
Cerrell Associates, Inc.
Schedule of Charges*
Effective January 1, 2016

Outside Purchases

Outside purchases are re-billed at cost plus any applicable handling charge. Outside purchases include travel, local mileage, postage, contracted mailing services, and media release distribution, supplies, equipment rental and other related vendor charges. CAI reserves the right to retain any and all bonafide agency commissions arising from paid advertising and printing purchased by CAI under this Agreement.

In-House Production Work

Mailings: collate, staple, stuff, and meter - single page	\$0.50 each
Envelope addressing	0.25 each
Report Binding	4.00 each
Nametag/badge/nametent preparation	.50 each
Computer services – file conversion, formatting, etc.	50.00/hour

In-House Supplies

#10 Envelope	0.30 each
Mailing labels	0.10 each
Oversized envelope	0.40 each
Card Stock	0.30 each
Card Stock - color	0.70 each
Kit folders	2.00 each
Nametag-labels	.30 each
Nametag/nametent card stock	.75 each
Digital video conversion	15.00 each
Report binding supplies	2.00 each
Special paper	.20 each
Photocopying (b&w)	0.10 page
Color printing	.50 page
Postage	At cost

*In-house charges subject to change.

6. CONFLICT OF INTEREST. CAI represents that it is not, as of the effective date of this Agreement, aware of any conflict of interest, but in the event such a conflict should arise, CAI shall promptly notify CUSD and devote its best efforts to resolve any such conflict.

7. APPLICABLE LAW. All disputes arising out of or relating to this Agreement or the interpretation thereof shall be governed by and in accordance with the laws of the State of California. In the event of litigation between CUSD and CAI arising out of this Agreement, both CUSD and CAI agree that the prevailing party shall be entitled to all costs of litigation including reasonable attorney's fees as may be awarded by a court of law.

8. ASSIGNMENT. Neither party shall assign this Agreement without the prior written consent of the other party. Any assignment without such prior written consent is void.

9. PAYMENT TERMS. All invoices submitted shall be due and payable within 30 days of receipt.

10. COMPLETE AGREEMENT. It is understood and agreed that this constitutes the complete agreement between CUSD and CAI and that no changes shall be made except in writing and signed by both parties.

ACCEPTED AND AGREED TO:

Cerrell Associates, Inc.

Capistrano Unified School District



By: _____

By: _____

Title: CFO _____

Title: _____

Date: March 1, 2016 _____

Date: _____



INDEPENDENT CONTRACTOR MASTER AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of April 14, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the contractor listed below ("Contractor"). District and Contractor may hereafter be referred to as "Party" or collectively as the "Parties".

CERRELL ASSOCIATES, INCORPORATED

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, to contract with and employ persons for the furnishing of certain services on an as-needed basis;

WHEREAS, District is in need of such services from time to time, specifically those described in Exhibit A; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform the services required by District, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the services as set forth in the Proposal, which is attached hereto as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Contractor's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders subsequently issued by the District, on an as needed basis.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Contractor under this agreement shall be specifically authorized by Purchase Order (PO) and is estimated to be no more than: \$30,000 in the aggregate under the term of this Agreement.

Term of Agreement. The term of this base Agreement is for March 1, 2016, through June 30, 2016, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code §17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth herein.

General Conditions Special Conditions Required Documents and Certification Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT
By: [Signature]
Name: Lynn N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date April 13, 2016

CONTRACTOR
Signature: [Signature]
Name: Steve Bullock
Title: CEO
Address: 320 N. WILKINSON Blvd.
Los Angeles CA 90004
Email Address: SBULOCK@CERRELL.COM
FEIN: 95-2842235

GENERAL CONDITIONS

District and Contractor acknowledge, and agree to be bound by, the provisions set forth below:

1. **Engagement of Services.** District engages the services of Contractor under the terms in the Agreement and these additional provisions. Contractor agrees to exercise the highest professionalism and utmost care, and to utilize Contractor's expertise and talents in completing such services. Contractor agrees that it will act in a manner it believes to be in the best interest of District rather than for itself or another third party. Contractor agrees that it shall perform its services in a timely manner. Contractor agrees to provide Contractor's own equipment, tools and other materials at Contractor's own expense, unless otherwise agreed to in writing by the District. District will make its facilities and equipment available to Contractor when necessary, upon written permission by authorized District personnel. Contractor may not assign, subcontract or otherwise delegate Contractor's obligations under the Agreement without District's prior written consent. Contractor shall devote such time to the performance of services under this Agreement that are reasonably necessary for satisfactory performance of the services and obligations hereunder.
2. **Invoicing.** For hourly services, Contractor shall submit invoices to District on a monthly basis with all requested documentation substantiating invoiced charges. For services performed under an agreed fixed fee, Contractor shall submit invoices to District upon completing the services or as otherwise agreed to expressly in this Agreement.
3. **Expenses.** Contractor shall handle all expenses incurred in performing services under the Agreement, unless otherwise agreed upon in writing by District.
4. **Independent Contractor.** Contractor, in performing this Agreement, shall be, and act as, an independent contractor. Contractor understands and agrees that he/she/it, all his/her/its employees, agents and contractors shall not be considered officers, employees or agents of District, and are not entitled to benefits of any kind or nature normally provided employees of District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her/its employees, agents and contractors as they relate to the services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all Federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes, and insurance, including workers' compensation, with respect to Contractor's employees. Further, Contractor and its personnel shall not have the authority, express or implied, to act as an agent on behalf of, or bind, the District, unless expressly authorized in writing by the District.
5. **Originality of Services.** Contractor agrees that all technologies, formulae, procedures, processes, methods, writings, and ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, submitted to the District and/or used in connection with this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source.
6. **Copyright/Trademark/Patent.** Contractor understands and agrees that all matters produced under this Agreement, including information prepared, produced, or provided, such as, for illustrative purposes, documents, writings, typewriting, printing, photostating, computer models, plans, drawings, etc., shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matters in the name of District. Contractor consents to use of Contractor's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. Any trade secrets of the District which come into the possession of Contractor in connection with services under this Agreement, remain the property of the District and Contractor expressly agrees to keep such trades secrets confidential.
7. **Termination.** District may terminate the Agreement at its convenience and without any breach by Contractor upon ten (10) calendar days' prior written notice to Contractor. District may also terminate the Agreement immediately in its sole discretion for cause or upon Contractor's breach of any provision of the Agreement. Cause means (a) any act of dishonesty or a plea of no contest to a felony or any crime involving moral turpitude by an individual with whom the District contracts directly, or an owner, officer or director of an entity with whom the District contracts; (b) any reasonable suspicion of fraud; (c) negligence in the performance of duties under the Agreement; and (d) nonperformance, as determined by the District, of any reasonable and lawful duty assigned under the

Agreement. Contractor may terminate this Agreement at any time upon thirty (30) days' prior written notice to District. Contractor and District each agree to sign any documents reasonably necessary to complete Contractor's discharge or withdrawal. Upon termination of this Agreement for any reason, Contractor's fees will be prorated based on the work completed at the time of termination for work then in progress, to and including the effective date of such termination, which shall be substantiated by appropriate documentation. Unless other terms are set forth in this Agreement, District will reimburse Contractor for previously approved expenses in compliance with the policies of the District.

8. **Return of District Property.** Upon termination of this Agreement or earlier as requested by District, Contractor will deliver to District any and all District property including, but not limited to, District-provided information, intellectual property, and equipment of District. Contractor further agrees that any property situated on District's premises, including disks and other storage media, filing cabinets or other work areas, is subject to inspection by District personnel at any time. The District shall have access, upon reasonable request, to Contractor's plans, job files, reports, data and records relating to the work performed under this Agreement.
9. **Indemnification and Hold Harmless.** Contractor agrees to and shall immediately defend, indemnify and hold harmless the District, its Board of Trustees, officers, agents, employees, and volunteers from all demands, claims, including active and passive claims, lawsuits, damages, of every kind and nature, losses, costs, attorneys' fees and expenses, liability or claim of liability for personal injury, bodily injury to persons or death, furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention, contractual liability, and damage to property sustained or claimed to have been sustained, arising out of, or pertaining to, activities or services provided by Contractor or its employees, subcontractors, or agents, whether authorized by this Agreement or not. Contractor further agrees to waive all rights of subrogation against the District. This paragraph does not apply to any damage or losses caused by the negligence or willful misconduct of District or its employees. The defense, indemnity and hold harmless provisions of this Agreement shall not be limited, impaired or diminished in any way by the insurance requirements set forth in this Agreement. This paragraph shall be construed in the broadest manner to provide for an immediate defense and indemnity of the claims set forth herein.
10. **Insurance.** Contractor agrees to carry commercial general liability insurance and automobile liability insurance with limits of one million dollars (\$1,000,000) per occurrence combined single limit for bodily injury and property damage in a form mutually acceptable to both parties to protect Contractor and District against liability or claims of liability, which may arise out of this Agreement. In addition, Contractor agrees to provide an endorsement to this policy stating, "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." No later than the Effective Date, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder. Contractor agrees to name District and its officers, agents and employees as additional insureds by separate endorsement under said policy or policies. Nothing herein shall limit the obligations for Contractor to provide insurance as required under other provisions of this Agreement.
11. **Assignment.** The obligations of the Contractor pursuant to this Agreement shall not be assigned by Contractor without prior written consent from the District.
12. **Notices.** All notices that are required or permitted to be given under this Agreement shall be in writing and sent by either personal delivery, nationally recognized overnight courier service or prepaid, first class United States postal mail. Notices shall be sent to signatories to this Agreement at the addresses given therein.
13. **Compliance with Applicable Laws.** The services completed herein must meet the approval of District and shall be subject to District's general right of inspection to ensure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, and personnel engaged in operations covered by this Agreement or accruing out of performing of such operations.
14. **Permits/Licenses.** Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services under this Agreement.

15. **Employment with Public Agency.** Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
16. **Entire Agreement/Amendment.** This Agreement and any exhibits, or general or specific terms and conditions attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement regarding the services contemplated, and may be amended only by a written amendment executed by both parties to this Agreement.
17. **Nondiscrimination.** Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, sexual orientation, or gender of such person. To the extent applicable to this Agreement, Contractor shall comply with the Executive Order 11246 entitled "Equal Opportunity in Federal Employment", as amended by Executive Order 11375 and 12086, and as supplemented in Department of Labor regulations (41 CFR Chapter 60).
18. **Non-waiver.** The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
19. **Severability.** If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
20. **Attorney Fees/Costs.** Should litigation be necessary to enforce any terms or provisions of the Agreement, then the prevailing party shall be entitled to all legally-permitted expenses, including, but not limited to, witness fees, court costs, and attorneys' fees.
21. **Governing Law.** The laws of the State of California shall govern the terms and conditions of this Agreement with venue for any dispute arising hereunder to be solely proper in Orange County, California.
22. **Construction of Agreement.** If there is any uncertainty or ambiguity in the terms of this Agreement, it shall not be construed for or against any Party hereto on the grounds that such Party was responsible for drafting of any particular term set forth herein. The Parties each waive and relinquish in connection with this Agreement any and all rights that he/she/it may have or claim under California Civil Code section 1654.
23. **Conflict.** In the event of any alleged, implied, or actual conflict between the express or implied provisions of this Agreement and the provisions of the exhibits, or any other document included herein, the provisions of this Agreement shall govern.
24. **Captions.** The captions of this Agreement shall have no effect on its interpretation.
25. **No Use of Mark or Name.** Consultant shall not use any name, trademark or service mark of District without first having received District's written consent to such use.
26. **Singular and Plural.** Where required by the context of this Agreement, the singular shall include the plural and vice-versa.
27. **Successors in Interest.** This Agreement shall be binding upon the heirs, successors, executors, administrators, and assigns of the respective Parties hereto.
28. **Survival and Severability.** Unless otherwise specifically provided, the covenants herein shall survive termination of this Agreement. The unenforceability, invalidity, or illegality of any provision of this Agreement shall not render the other provisions unenforceable, invalid, or illegal.
29. **Consultant's Employees.** Contractor shall at all times enforce appropriate discipline and good order among its employees and shall not employ or work any unfit person or anyone not skilled in providing the services required under this Agreement. It shall be the responsibility of Contractor to ensure compliance with this section. Any

person in the employ of Contractor whom District may deem incompetent, unfit, intemperate, troublesome or otherwise undesirable shall be excluded from providing services under this Agreement and shall not again provide services except with District's written consent. Contractor shall ensure that persons who perform services on District's property, including without limitation K12 school districts, have not been convicted of any felony, have not been convicted of any controlled substance offense, and have not been convicted of any sex offense, as those terms are defined by Education Code section 45125.1.

30. Mandatory Claims Process, including Expedited Arbitration.

If District or Consultant has a claim regarding, arising from, or pertaining to this Agreement, this Mandatory Claims Process is the exclusive method for determining and resolving such claims.

A. Initial Review and Evaluation of a Claim

Within ten (10) business days of a party to this Agreement suffering a loss, that party shall advise the other party of the loss in writing by sending written notice to the signatory on this Agreement for the other party. Within ten (10) business days of from the date of receipt of such written notice, the signatories to this Agreement shall meet and discuss and resolve the claim. A resolution reached at the Initial Review and Evaluation Meeting shall be reduced to writing and become an amendment to this Agreement upon approval by District's Board of Trustees.

B. Expedited Mediation

If the Initial Review and Evaluation Meeting does not resolve the claim, then within five (5) business days following the Initial Review and Evaluation Meeting the proponent of the claim shall send a list of four recognized mediators to the other party. Within five (5) business days of receipt of the list, the other party shall then either: (1) select a mediator from the list and notify the proponent of the claim of the selection of a mediator; or (2) if none of the proposed mediators are acceptable, then that party shall send an alternative list of four recognized mediators to the proponent of the claim. Within five (5) business days of receipt of the alternative list, the proponent shall either: (1) select a mediator; or (2) if none of the mediators listed are acceptable, then notify the other party of that fact. If the foregoing process does not result in the selection of a mediator, then the mediation requirement of this paragraph shall not be required and the parties will proceed to the process set forth in paragraph C of Section 30 hereof.

C. Expedited Arbitration

Within five (5) business days following an unsuccessful mediation or if no mediation takes place, the proponent of the claim shall send a list of four recognized arbitrators to the other party. Within five (5) business days of receipt of the list, the other party shall then either: (1) select an arbitrator from the list and notify the proponent of the claim of the selection of an arbitrator; or (2) if none of the proposed arbitrators are acceptable, then that party shall send an alternative list of four recognized arbitrators to the proponent of the claim. Within five (5) business days of receipt of the alternative list, the proponent shall either: (1) select an arbitrator; or (2) if none of the arbitrators listed are acceptable, then notify the other party of that fact. The arbitrators shall be from either JAMS, ADR Services, or the American Arbitration Association. If the foregoing process does not result in the selection of an arbitrator, then the proponent of the claim shall notify one of the foregoing three alternative dispute resolution services and that service shall select an arbitrator. The arbitration shall take place and be concluded within forty five (45) days of the selection of an arbitrator and shall not take more than two (2) full day sessions with the time of the arbitration being divided equally between the parties. The arbitrator's decision must be based on admissible facts. "Admissible Facts" are defined as facts that would be admissible in court under the California Rules of Evidence. The arbitrator's decision must also be based upon applicable law. The arbitrator does not have the power or discretion to fashion any remedy on the contract that he or she sees fit. Rather, the arbitrator's decision must be based on admissible facts and applicable law and in accord with the terms, condition and provisions of the contract. The arbitrator shall issue a written Statement of Decision applying the admissible facts to applicable law under the contract in reaching his/her determination. The arbitrator's decision shall be final and binding and can be introduced into court for the purpose of obtaining a judgment thereon provided the arbitrator has complied with the provisions of this paragraph. Should the arbitrator fail to do so, then an objecting party has the right to have the claim determined in court. The parties agree that the dispute resolutions of this Paragraph 30 are mandatory and the exclusive procedure to determine

claims made regarding this Agreement that should a party fail to follow them that the claim is waived, released, and forever forfeited. Each party shall bear its own attorney's fees and costs.

[Remainder of page intentionally left blank]

REQUIRED DOCUMENTS AND CERTIFICATIONS

***All checked items must be provided.**

<p align="center">Certificates of Insurance</p> <ul style="list-style-type: none"> ✓ Commercial General Liability Insurance – Additional Insured Endorsement Option 1: form CG 20 10 11 85 or Option 2: Choose either Form CG 20 10 07 04 <u>or</u> Form CG 20 33 07 04 Either form must be accompanied by Form CG 20 37 07 04 ✓ Business Auto Liability Insurance ✓ Workers' Compensation and Employers Liability Insurance <p align="center">Refer to Article 10. INSURANCE REQUIREMENTS</p>
<ul style="list-style-type: none"> ✓ Certification by Contractor Criminal Records Check
<ul style="list-style-type: none"> ✓ W-9
<p>Live Scan (District requires DOJ and FBI clearance)</p>
<p>TB Test</p>
<ul style="list-style-type: none"> ✓ Conflict of Interest Form
<ul style="list-style-type: none"> ✓ Drug Free Workplace
<ul style="list-style-type: none"> ✓ Tobacco Free Policy



320 North Larchmont Boulevard
Los Angeles, California 90004
Phone: 323-466-3445
Fax: 323-466-8653
www.cerrell.com

EXHIBIT A

March 2, 2016

Mr. Ryan Burris
Public Information Officer
Capistrano Unified School District
Sent via email to rkburris@capousd.org

Re: Professional Marketing Services to Educate Constituents

Dear Mr. Burris:

Thank you for reaching out to Cerrell Associates (Cerrell) regarding the Capistrano Unified School District (District). We enjoyed hearing about the District's ongoing efforts to launch a coordinated and comprehensive marketing program to educate constituents about its facilities and accomplishments.

For communities to understand the District's successes and potential needs, it is vital to develop and implement a compelling education and communications program. As the District covers seven cities (San Clemente, Dana Point, San Juan Capistrano, Laguna Niguel, Aliso Viejo, Mission Viejo and Rancho Santa Margarita), as well as unincorporated Orange County, the District's effort requires a skilled, multilingual firm that understands how to clearly communicate across multiple channels.

Cerrell is the ideal choice to partner with the District's existing communications team to design and implement this engagement and communications program to ensure constituents understand the District's accomplishments and challenges.

For 50 years, Cerrell has worked with school districts and government agencies on public education programs. Our team understands the importance of creating effective messages and utilizing the best delivery methods to ensure that the public understands a district's successes.

To accomplish the District's goals, we would implement the following comprehensive, fact-based communications program aimed at educating the public about the District's current position and future vision.

Approach

Cerrell believes in a team approach for every project. We assemble the best group of professionals from our skilled staff to handle a client's needs. As part of our team approach, we also believe in working collaboratively with the client and other consultants to achieve the District's goals.

We also understand how to work with government entities. Through our communications work with cities like Anaheim, Claremont and Huntington Beach, as well as Anaheim Union High School District and Lancaster Elementary School District, we know how to integrate with Public Information Officers and augment their existing communications capabilities. Our experience will

allow us to seamlessly integrate into the District's team, augment its capacity and abilities, and deliver immediate benefits.

Scope of Services

The following information outlines the types of services we would offer the District to create and launch a sustained and comprehensive marketing and communications program to educate the District's diverse communities over the next several months.

If retained by the District, we will create a detailed timeline of when each proposed activities would occur:

- **Strategic Communications & Message Development:** As we do for all programs, we will begin with a kickoff meeting to discuss the scope of our work and foundational messages. Part of this process will include analyzing past and existing messages and communications channels, as well as any assessments of how constituents view the District. Messages could include:
 - Promoting the School District as the source of future leaders and preparing them for 21st Century jobs
 - Recognizing the accomplishments of schools and teachers
 - Highlighting the importance of investing in the community's educational resources.
 - Noting the leadership position the District has in the community
 - Outlining how economically responsible the District has been throughout the recession and recovery by continuing to deliver high-quality educational services
- **Materials Development:** Once our messages have been created, reviewed and approved by the District, Cerrell will work with the District to design, print and disseminate a variety of public education materials to be used during all community and media outreach activities. As the District encompasses diverse communities, we will want to create multilingual materials to ensure our messages reach the broadest audience. Materials will include:
 - Fact sheets
 - Frequently Asked Questions (FAQ) sheet
 - Content for the school district's website

We will create these materials using our in-house designer and the visual themes provided by the District. We have attached examples of some of our work to the end of this proposal.

- **Online Materials and Social Media:** Using our developed messages, we will create content for the District's website to further educate the public. This should include posting the education program's materials previously mentioned. We will also craft messages for the District's social media platforms to engage stakeholders through multiple communications platforms.
- **Message Dissemination:** Throughout the program and at strategically selected times, we will work with the District to disseminate educational messages through its existing electronic and printed newsletters. Additionally, we recommend that our materials be placed in all District facilities and explore utilizing other District communications platforms to distribute our messages/materials.

- **District Training:** As the District's leadership, staff, principals and teachers primarily interface with parents, students and external stakeholders, it is vital that they feel comfortable discussing this program. As such, we would be more than happy to provide group trainings to the District's staff to ensure consistent messages are being communicated properly to external audiences.
- **Community/Media Outreach Development:** Any successful public education campaign involves stakeholder and media engagement. These efforts also play a critical role in gaining valuable community feedback. Working closely with the District, we will help identify influential stakeholders and media outlets in the community to engage. This will help to distinguish potential third-party messengers to amplify the District's messages to a wide array of audiences.

We believe the District already possesses a robust communications network of parents, media and community stakeholders. We would work with the District to augment this network with additional community groups, homeowner associations, civic groups, unions and business organizations. At the strategically appropriate time, Cerrell will engage these groups to provide them with our materials and inquire if an in-person presentation is needed. If deemed necessary, we believe that District personnel should lead these presentations with Cerrell's assistance, as these District personnel are trusted resources in the community.

Likewise, press reporters and editors might wonder why they are being contacted by a District contractor rather than their normal communications from the District. As such, we recommend the District interface with the media at all times, with framing/pitching assistance from Cerrell.

Lastly, we should explore holding a public education forum, or series of forums, to directly engage and educate the District's constituents. This forum(s) could be held at a local community center or in partnership with leading civic groups to attract a broad audience, or include our messages in already planned community meetings.

- **Direct Mail:** The most effective method to directly engage the District's constituents is through a mail program. We would design and distribute a purely educational piece to deliver the program's messages in an unfiltered way to the District's constituents. We would use visuals to illustrate the District's success and needs, with easy-to-understand messages. We can also consider providing general contact information to allow people to ask questions and provide feedback.

Team

The Cerrell team will be led by Tori Chica, Public Affairs Director and leader of the firm's Campaigns & Issues Management practice. She brings almost a decade of local and national communications and outreach experience to Cerrell's team. The firm's Chief Strategic Officer, Brandon Stephenson, will provide strategic counsel on all account activities. Brandon has more than a decade of effectively designing and implementing marketing programs for government entities. Account Coordinator Wendy Villalta will assist Tori and Brandon on implementing all program activities.

For your reference, we have attached biographies for each team member. Additionally, Cerrell's team of more than 24 other media, outreach and public affairs professionals are available to assist the project team if the need arises.

Budget

For the services outlined above, we propose a monthly consulting fee of \$7,500, to begin March 1 and run through June 30. Normal business expenses – phone calls, copying, fax charges, etc. – will be billed at cost. In addition, should the District and Cerrell agree upon the need for external graphic designers, printers and/or other outside vendors for the creation of materials or an educational mail program, those costs would be billed separately.

Regarding additional costs:

- Translation costs will be determined by how many pieces must be translated and into how many different languages. We envision costs ranging from \$2,000-\$4,000.
- As the District most likely has an internal print shop, we recommend the District print all program materials.
- For the mail program, we envision mailing one mail piece to all 105,344 registered households in the District. While the cost of the mail piece will depend on the format (front and back, trifold, brochure, etc.), our standard piece routinely goes for \$.57 per piece. Using this mailing universe and this cost estimate, the projected cost for a mail piece, including the design, union printing and mailing, would be more than \$60,000. These costs can be reduced if the mailing universe shrinks, or if we develop a smaller, less expensive mail piece. Additionally, the cost to purchase the mailing list for this particular size of a universe is \$1,363.

Conclusion

Thank you again for the opportunity to present our qualifications, experience and vision for a successful program to market the District's success to the public. We look forward to discussing this proposal with you in greater detail at your convenience. In the meantime, please do not hesitate to contact Brandon or Tori at (323) 466-3445, or by email at brandon@cerrell.com or tori@cerrell.com.

Sincerely,



Brandon Stephenson
Chief Strategic Officer



Tori Chica
Public Affairs Director

FIRST AMENDMENT TO ICA NO. 1617033

BETWEEN CAPISTRANO UNIFIED SCHOOL DISTRICT AND SOLIANT HEALTH,
INCORPORATED

This First Amendment to ICA No. 1617033 is entered into by and between Capistrano Unified School District, hereinafter referred to as "District," and Soliant Health, Incorporated (hereinafter referred to as "Consultant").

RECITALS

WHEREAS on June 22, 2016, District's Board of Trustees approved an Agreement with Consultant for the term from July 1, 2016 through June 30, 2017 under which Consultant would provide services described therein. A copy of said Agreement is attached as Exhibit 1 to this First Amendment to Agreement; and

WHEREAS, District desires to amend ICA No. 1617033 to incorporate the additional services and increase the total contract amount from \$50,000 to \$90,000;

NOW, THEREFORE, said Agreement is amended as follows:

1. The total contract amount, as amended, is \$90,000.
2. Exhibit A of the Agreement will be supplemented to include services listed in Exhibit A-1.
3. All other terms and conditions of said Agreement, as amended, not expressly amended herein shall remain in full force and effect.

Capistrano Unified School District

Vendor

By: _____
Signature

By: _____
Signature

Lynh N. Rust
Print Name

Print Name

Executive Director, Contracts & Purchasing
Title

Title

Board Approval Date: September 14, 2016

Date: _____



Soliant Health 2016-2017 Rate Sheet

To provide temporary staff personnel to perform the services at the following rates:

<u>Discipline</u>	<u>Rate</u>
Speech Language Pathology	\$75.00/hour
Speech Language Pathology Assistant (SLPA)	\$57.00/hour
Occupational Therapy	\$75.00/hour
Occupational Therapy Assistant (COTA)	\$57.00/hour
Physical Therapy	\$85.00/hour
Physical Therapy Assistant (PTA)	\$57.00/hour



INDEPENDENT CONTRACTOR MASTER AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of July 1, 2016 ("Effective Date") by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the contractor listed below ("Contractor"). District and Contractor may hereafter be referred to as "Party" or collectively as the "Parties".

SOLIANT HEALTH INC.

WHEREAS, District is authorized, following approval of this Agreement by its Board of Trustees, pursuant to its general authority set forth in California Education Code §35160, to contract with and employ persons for the furnishing of certain services on an as-needed basis;

WHEREAS, District is in need of such services from time to time, specifically those described in **Exhibit A**; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform the services required by District, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the services as set forth in the Proposal, which is attached hereto as Exhibit A (hereinafter referred to as "Contracted Services"), and incorporated as if fully set forth herein. Contractor's specific scope of work shall be set forth in Exhibit A and/or supplemented by purchase orders subsequently issued by the District, on an as needed basis.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit A. The total cost of services requested by District and provided by Contractor under this agreement shall be specifically authorized by Purchase Order (PO) and is estimated to be no more than: **\$50,000.00** in the aggregate under the term of this Agreement.

Term of Agreement. The term of this base Agreement is from **July 1, 2016 through June 30, 2017** with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years, as allowed by Education Code §17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the selected documents attached to this Agreement, as if such additional terms were fully set forth herein.

[X] General Conditions [] Special Conditions [X] Required Documents and Certification [X] Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

Capistrano Unified School District

Contractor

By: _____
Name: Janet Polite
Title: Supervisor, Purchasing
Board Approval Date: **June 22, 2016**

Signature: _____
Name: _____
Title: _____
Address: _____

Email Address: _____
FEIN: _____

GENERAL CONDITIONS

District and Contractor acknowledge, and agree to be bound by, the provisions set forth below:

1. **Engagement of Services.** District engages the services of Contractor under the terms in the Agreement and these additional provisions. Contractor agrees to exercise the highest professionalism and utmost care, and to utilize Contractor's expertise and talents in completing such services. Contractor agrees that it will act in a manner it believes to be in the best interest of District rather than for itself or another third party. Contractor agrees that it shall perform its services in a timely manner. Contractor agrees to provide Contractor's own equipment, tools and other materials at Contractor's own expense, unless otherwise agreed to in writing by the District. District will make its facilities and equipment available to Contractor when necessary, upon written permission by authorized District personnel. Contractor may not assign, subcontract or otherwise delegate Contractor's obligations under the Agreement without District's prior written consent. Contractor shall devote such time to the performance of services under this Agreement that are reasonably necessary for satisfactory performance of the services and obligations hereunder.
2. **Invoicing.** For hourly services, Contractor shall submit invoices to District on a monthly basis with all requested documentation substantiating invoiced charges. For services performed under an agreed fixed fee, Contractor shall submit invoices to District upon completing the services or as otherwise agreed to expressly in this Agreement.
3. **Expenses.** Contractor shall handle all expenses incurred in performing services under the Agreement, unless otherwise agreed upon in writing by District.
4. **Independent Contractor.** Contractor, in performing this Agreement, shall be, and act as, an independent contractor. Contractor understands and agrees that he/she/it, all his/her/its employees, agents and contractors shall not be considered officers, employees or agents of District, and are not entitled to benefits of any kind or nature normally provided employees of District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her/its employees, agents and contractors as they relate to the services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all Federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes, and insurance, including workers' compensation, with respect to Contractor's employees. Further, Contractor and its personnel shall not have the authority, express or implied, to act as an agent on behalf of, or bind, the District, unless expressly authorized in writing by the District.
5. **Originality of Services.** Contractor agrees that all technologies, formulae, procedures, processes, methods, writings, and ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, submitted to the District and/or used in connection with this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source.
6. **Copyright/Trademark/Patent.** Contractor understands and agrees that all matters produced under this Agreement, including information prepared, produced, or provided, such as, for illustrative purposes, documents, writings, typewriting, printing, photostating, computer models, plans, drawings, etc., shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matters in the name of District. Contractor consents to use of Contractor's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. Any trade secrets of the District which come into the possession of Contractor in connection with services under this Agreement, remain the property of the District and Contractor expressly agrees to keep such trades secrets confidential.
7. **Termination.** District may terminate the Agreement at its convenience and without any breach by Contractor upon ten (10) calendar days' prior written notice to Contractor. District may also terminate the Agreement immediately in its sole discretion for cause or upon Contractor's breach of any provision of the Agreement. Cause means (a) any act of dishonesty or a plea of no contest to a felony or any crime involving moral turpitude by an individual with whom the District contracts directly, or an owner, officer or director of an entity with whom the District contracts; (b) any reasonable suspicion of fraud; (c) negligence in the performance of duties under the Agreement; and (d) nonperformance, as determined by the District, of any reasonable and lawful duty assigned under the

Agreement. Contractor may terminate this Agreement at any time upon thirty (30) days' prior written notice to District. Contractor and District each agree to sign any documents reasonably necessary to complete Contractor's discharge or withdrawal. Upon termination of this Agreement for any reason, Contractor's fees will be prorated based on the work completed at the time of termination for work then in progress, to and including the effective date of such termination, which shall be substantiated by appropriate documentation. Unless other terms are set forth in this Agreement, District will reimburse Contractor for previously approved expenses in compliance with the policies of the District.

8. Return of District Property. Upon termination of this Agreement or earlier as requested by District, Contractor will deliver to District any and all District property including, but not limited to, District-provided information, intellectual property, and equipment of District. Contractor further agrees that any property situated on District's premises, including disks and other storage media, filing cabinets or other work areas, is subject to inspection by District personnel at any time. The District shall have access, upon reasonable request, to Contractor's plans, job files, reports, data and records relating to the work performed under this Agreement.
9. Indemnification and Hold Harmless. Contractor agrees to and shall immediately defend, indemnify and hold harmless the District, its Board of Trustees, officers, agents, employees, and volunteers from all demands, claims, including active and passive claims, lawsuits, damages, of every kind and nature, losses, costs, attorneys' fees and expenses, liability or claim of liability for personal injury, bodily injury to persons or death, furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention, contractual liability, and damage to property sustained or claimed to have been sustained, arising out of, or pertaining to, activities or services provided by Contractor or its employees, subcontractors, or agents, whether authorized by this Agreement or not. Contractor further agrees to waive all rights of subrogation against the District. This paragraph does not apply to any damage or losses caused by the negligence or willful misconduct of District or its employees. The defense, indemnity and hold harmless provisions of this Agreement shall not be limited, impaired or diminished in any way by the insurance requirements set forth in this Agreement. This paragraph shall be construed in the broadest manner to provide for an immediate defense and indemnity of the claims set forth herein.
10. Insurance. Contractor agrees to carry commercial general liability insurance and automobile liability insurance with limits of one million dollars (\$1,000,000) per occurrence combined single limit for bodily injury and property damage in a form mutually acceptable to both parties to protect Contractor and District against liability or claims of liability, which may arise out of this Agreement. In addition, Contractor agrees to provide an endorsement to this policy stating, "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." No later than the Effective Date, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder. Contractor agrees to name District and its officers, agents and employees as additional insureds by separate endorsement under said policy or policies. Nothing herein shall limit the obligations for Contractor to provide insurance as required under other provisions of this Agreement.
11. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by Contractor without prior written consent from the District.
12. Notices. All notices that are required or permitted to be given under this Agreement shall be in writing and sent by either personal delivery, nationally recognized overnight courier service or prepaid, first class United States postal mail. Notices shall be sent to signatories to this Agreement at the addresses given therein.
13. Compliance with Applicable Laws. The services completed herein must meet the approval of District and shall be subject to District's general right of inspection to ensure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, and personnel engaged in operations covered by this Agreement or accruing out of performing of such operations.
14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services under this Agreement.

15. Employment with Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
16. Entire Agreement/Amendment. This Agreement and any exhibits, or general or specific terms and conditions attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement regarding the services contemplated, and may be amended only by a written amendment executed by both parties to this Agreement.
17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, sexual orientation, or gender of such person. To the extent applicable to this Agreement, Contractor shall comply with the Executive Order 11246 entitled "Equal Opportunity in Federal Employment", as amended by Executive Order 11375 and 12086, and as supplemented in Department of Labor regulations (41 CFR Chapter 60).
18. Non-waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
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person in the employ of Contractor whom District may deem incompetent, unfit, intemperate, troublesome or otherwise undesirable shall be excluded from providing services under this Agreement and shall not again provide services except with District’s written consent. Contractor shall ensure that persons who perform services on District’s property, including without limitation K12 school districts, have not been convicted of any felony, have not been convicted of any controlled substance offense, and have not been convicted of any sex offense, as those terms are defined by Education Code section 45125.1.

30. Mandatory Claims Process, including Expedited Arbitration.

If District or Consultant has a claim regarding, arising from, or pertaining to this Agreement, this Mandatory Claims Process is the exclusive method for determining and resolving such claims.

A. Initial Review and Evaluation of a Claim

Within ten (10) business days of a party to this Agreement suffering a loss, that party shall advise the other party of the loss in writing by sending written notice to the signatory on this Agreement for the other party. Within ten (10) business days of from the date of receipt of such written notice, the signatories to this Agreement shall meet and discuss and resolve the claim. A resolution reached at the Initial Review and Evaluation Meeting shall be reduced to writing and become an amendment to this Agreement upon approval by District’s Board of Trustees.

B. Expedited Mediation

If the Initial Review and Evaluation Meeting does not resolve the claim, then within five (5) business days following the Initial Review and Evaluation Meeting the proponent of the claim shall send a list of four recognized mediators to the other party. Within five (5) business days of receipt of the list, the other party shall then either: (1) select a mediator from the list and notify the proponent of the claim of the selection of a mediator; or (2) if none of the proposed mediators are acceptable, then that party shall send an alternative list of four recognized mediators to the proponent of the claim. Within five (5) business days of receipt of the alternative list, the proponent shall either: (1) select a mediator; or (2) if none of the mediators listed are acceptable, then notify the other party of that fact. If the foregoing process does not result in the selection of a mediator, then the mediation requirement of this paragraph shall not be required and the parties will proceed to the process set forth in paragraph C of Section 30 hereof.

C. Expedited Arbitration

Within five (5) business days following an unsuccessful mediation or if no mediation takes place, the proponent of the claim shall send a list of four recognized arbitrators to the other party. Within five (5) business days of receipt of the list, the other party shall then either: (1) select an arbitrator from the list and notify the proponent of the claim of the selection of an arbitrators; or (2) if none of the proposed arbitrators are acceptable, then that party shall send an alternative list of four recognized arbitrators to the proponent of the claim. Within five (5) business days of receipt of the alternative list, the proponent shall either: (1) select an arbitrator; or (2) if none of the arbitrators listed are acceptable, then notify the other party of that fact. The arbitrators shall be from either JAMS, ADR Services, or the American Arbitration Association. If the foregoing process does not result in the selection of an arbitrator, then the proponent of the claim shall notify one of the foregoing three alternative dispute resolution services and that service shall select an arbitrator. The arbitration shall take place and be concluded within forty five (45) days of the selection of an arbitrator and shall not take more than two (2) full day sessions with the time of the arbitration being divided equally between the parties. The arbitrator’s decision must be based on admissible facts. “Admissible Facts” are defined as facts that would be admissible in court under the California Rules of Evidence. The arbitrator’s decision must also be based upon applicable law. The arbitrator does not have the power or discretion to fashion any remedy on the contract that he or she sees fit. Rather, the arbitrator’s decision must be based on admissible facts and applicable law and in accord with the terms, condition and provisions of the contract. The arbitrator shall issue a written Statement of Decision applying the admissible facts to applicable law under the contract in reaching his/her determination. The arbitrator’s decision shall be final and binding and can be introduced into court for the purpose of obtaining a judgment thereon provided the arbitrator has complied with the provisions of this paragraph. Should the arbitrator fail to do so, then an objecting party has the right to have the claim determined in court. The parties agree that the dispute resolutions of this Paragraph 30 are mandatory and the exclusive procedure to determine

claims made regarding this Agreement that should a party fail to follow them that the claim is waived, released, and forever forfeited. Each party shall bear its own attorney's fees and costs.

[Remainder of page intentionally left blank]

REQUIRED DOCUMENTS AND CERTIFICATIONS

***All checked items must be provided.**

<p style="text-align: center;">Certificates of Insurance</p> <ul style="list-style-type: none">✓ Commercial General Liability Insurance – Additional Insured Endorsement Option 1: form CG 20 10 11 85 or Option 2: Choose either Form CG 20 10 07 04 or Form CG 20 33 07 04 Either form <u>must be accompanied</u> by Form CG 20 37 07 04✓ Business Auto Liability Insurance✓ Workers’ Compensation and Employers Liability Insurance <p style="text-align: center;">Refer to Article 10. INSURANCE REQUIREMENTS</p>
✓ Certification by Contractor Criminal Records Check
✓ W-9
✓ Live Scan (District requires DOJ and FBI clearance)
✓ TB Test
✓ Conflict of Interest Form
✓ Drug Free Workplace
✓ Tobacco Use Policy

SPECIAL CONDITIONS

Scope of Practice and Release of Assessment Documentation

Consultant is functioning solely as an independent educational evaluator. Consultant agrees that he she will not recommend therapy or services within their own agency, company or practice. Consultant agrees that during the performance of an independent educational evaluation at or on school district grounds, the consultant may be accompanied by a DISTRICT representative during the duration of the observation or interviews of staff and or pupil.

Upon completion of the independent educational evaluation, the consultant agrees to release assessment documentation including assessment protocols and written report to the DISTRICT prior to receipt of payment for services.

By

Date

Exhibit A

Fee Schedule

Soliant Health
1979 Lakeside Parkway, Suite 800
Tucker, GA 30084
(866)234-2919
Fax: (888)292-6230

Remittance address:
Post Office Box 1024640
Atlanta, GA 30368-4640

Sign Language Interpreter Services

\$67.00 per hour

*Hourly rate will vary based upon Interpreter qualifications and hours of service.

By: Sally Burkitt Date: 5/24/10

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

September 14, 2016

**INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES, FIELD SERVICE,
AND MASTER CONTRACT AGREEMENTS**

Due to the size of the contract documents, the standard associated General Conditions of each type of agreement are posted online on the District's Board Agenda page, specifically the Purchasing Supporting Documentation link.



CHANGE ORDER

CO NO.: 1

OWNER: R. Carter, Capistrano Unified School District
 ARCHITECT: HMC Architects, Inc.
 CONTRACTOR: Fstech

PROJECT: Transportation North
 CNG Fueling Stations
 2B Liberty
 Aliso Viejo, CA 92656

Date: 8/22/16
 Architect Project No.:
 District Project No.: 1516-06
 DSA Application No.: n/a

CONTRACTOR: Fstech
 7050 Village Drive, Suite D
 Buena Park, CA, 90821

Written Description of Change or Reference Document:

- 1 Per RFI Response #3, dated 3/17/16, the Contractor is to provide labor and material to install a 20' section of K-Rail that is not shown on the contract documents. In addition, the District has elected to install a 2" PVC pipe sleeve for future time-fill posts and (4) bollards to protect the gas line at the K-Rail (Please see Attachment "A", dated 4/14/16) \$ 6,644.00
 - 2 The contract documents did not contain fueling hoses that would accommodate the length of a full size bus. As such, the District has requested that the Contractor provide 33' hoses. (Please see Attachment "B", dated 6/16/16) \$ 5,975.00
-
- TOTAL** **\$ 12,619.00**

- The proposed change does NOT affect the final completion date required by the contract.
- The proposed change will DECREASE the final completion date by _____ calendar days.
- The proposed change will INCREASE the final completion date by _____ calendar days.
- Structural Change Non-Structural Change
- Non-Fire / Life & Safety / Access Compliance Change

The original contract sum was: \$ 777,829.00
 Net changes by previously authorized change orders: 777,829.00
 The contract sum prior to this change order was: 777,829.00
 The contract sum will be changed by this change order in the amount of: 1.62% \$ 12,619.00
 New Contract Sum Including This Request for Change Order 1.62% **\$ 790,448.00**

Pursuant to Article 33 of the General Conditions, this change order request form shall be used for all change orders associated with the work. No additions or deletions to this form shall be allowed.

Contractor accepts the terms and conditions stated as full and final settlement of any and all claims arising from this change order. Contractor agrees to perform the above described work in accordance with the above terms and in compliance with applicable sections of the Contract Documents. This change order is hereby agreed to, accepted, and approved, all in accordance with the General Conditions of the Contract

This change order is not valid until signed by the Contractor, Architect, and Owner.

CONTRACTOR
 (Not Accepted)
 Fstech
 7050 Village Drive, Suite D
 Buena Park, CA, 90821

By: 
 Date: 8-23-16

ARCHITECT
 (Not Accepted)
 HMC Architects, Inc.
 2616 Concourse Street
 Ontario, CA 91764

By: 
 Date: _____

OWNER
 (Not Accepted)
 Capistrano Unified School District
 33123 Valle Road
 San Juan Capistrano, CA
 92675-4854

By: 
 Date: 08/24/16

CF
 CONTRACTOR
 MANAGER



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: Transportation North Facility
 PROJECT: CNG Facility
 ARCHITECT: HMC Architects

WORK ORDER

NO. 001

SUBJECT: RFI #3 Additional K-Rail and Pipe Sleeve for Future
 DATE: 4/14/16

TO: NAME: Larry Isaman COMPANY: Fastech	FROM: NAME: CJ Knowland COMPANY: CJK Construction
---	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein, including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

Per RFI Response #3, dated 3/17/16, the contractor is to provide labor and material to install a 20' section of K-Rail that is not shown on the contract documents. In addition, the District has elected to install a 2" PVC pipe sleeve for future time-fill posts and (4) bollards to protect the gas line at the K-Rail.

NO.	ITEM DESCRIPTION	AMOUNT
001	Additional 20' K-Rail, (4) Bollards, and 2" Pipe Sleeve	\$6,644.00

PROPOSAL DETAILS:

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 6,644 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____ THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD - Kirsten Vital		3/11/16
CUSD - Ryan Carter		05/03/16
Project Manager		4-14-16
Contractor		4-14-16
Architect of Record		4/14/16

CNG Facility BID # 1516-06

W.O. # 001

RFI #3 Additional K-Rail and Pipe Sleeve for Future

DATA DATE: 4/14/2016

Add

ITEM NO.	DESCRIPTION	RENTAL EQUIPMENT	MATERIAL	LABOR	SUB TOTAL
1	Provide and Install 20' K-Rail				\$ 1,633.85
2	Install (4) Bollards at K-Rail				\$ 2,223.24
3	Additional 2" PVC Pipe Sleeve for Future Use				\$ 1,895.00
Subtotal Add					\$ 5,752.09
10% Fee					\$ 575.21
Subtotal					\$ 6,327.30
5% GC/Ins. Fee					\$ 316.36
Net Add					\$ 6,643.66

Credit

ITEM NO.	DESCRIPTION	RENTAL EQUIPMENT	MATERIAL	LABOR	SUB TOTAL
1					
Subtotal Credit					\$ -
Net Add					\$ 6,643.66
Net Credit					\$ -
FULL AND FINAL TOTAL*					\$ 6,644

*Rounded to nearest dollar

Fastech
 7050 Village Drive, Suite D
 Buena Park, California 90621
 Phone: (714) 523-0194

Project: 9100815 - Capistrano USD - 2B Liberty Ave, Aliso Viejo, CA
 (CNG Install)
 2B Liberty Ave
 Aliso Viejo, California 92656

Gap in the K-Rail (Gas Line Detail in this area)

TO:	Johnn Messner (HMC Architects)	FROM:	Larry Isaman (Fastech) 7050 Village Drive Suite D Buena Park, California
DATE INITIATED:	03/09/ 2016	STATUS:	Open
LOCATION:		DUE DATE:	03/12/2016
COST CODE:		REFERENCE:	
COST IMPACT:	TBD	SCHEDULE IMPACT:	TBD
DRAWING NUMBER:	A0.2	SPEC SECTION:	A0.3 section (3) - Gap in K-Rail
LINKED DRAWINGS:			
RECEIVED FROM:			
COPIES TO:	Tim Caldwell (Fastech), Mark Gates (Fastech), Larry Isaman (Fastech), CJ Knowland (Capistrano Unified School District), Shaun Lagos (Fastech), Johnn Messner (HMC Architects), John Stocks		

Question from Larry Isaman (Fastech) at 02:00 PM on 03/09/2016

Please see the attached plan pages. The site plan shows 14' – 9" Gap in the K-Rail and labeled, "Short Parking bay". Please advise on the detail of the 1/2" gas line in this gap of k-rail area.

1. Does this area get concrete filled bollards on both sides of the 1/2" gas line for protection?
2. Is this 1/2" gas line get routed underground?
3. Can this 14' -9" gap be infilled with K-rail?

Larry Isaman
 Project Manager
 7050 Village Drive
 Buena Park, CA 90621
lisaman@fastechus.com
 Cell: 714-904-9896
 Fax: 714-523-4235

Fill gap with K-Rail J Messner 3/17/16

Attachments:
[RFI # 3 - Gap in K-Rail \(Gas Line Routing\).pdf](#)

All Replies:

Response from Larry Isaman (Fastech) at 02:49 PM on 03/09/2016

Attachments:
[RFI # 3 - Gap in K-Rail \(Gas Line Routing\).pdf](#)

BY _____ DATE _____ COPIES TO _____



PCCO #001

Fastech
7050 Village Drive, Suite D
Buena Park, California 90621

Project: 9100815 - Capistrano USD - 2B Liberty Ave, Aliso Viejo, CA
(CNG Install)
2B Liberty Ave
Aliso Viejo, California 92656

Phone: (714) 523-0194

DRAFT

Prime Contract Change Order #001: Additional Labor & Materials – K-Rail, Bollards and 2” Sleeve.

TO:	FASTECH	FROM:	FASTECH
DATE CREATED:	3/23/2016	CREATED BY:	Larry Isaman (Fastech)
CONTRACT STATUS:	Draft	REVISION:	0
REQUEST RECEIVED FROM:		LOCATION	
DESIGNATED REVIEWER:		REVIEWED BY:	
DUE DATE:		REVIEW DATE:	
INVOICED DATE:		PAID DATE:	
REFERENCE:		CHANGE REASON:	Customer request
PAID IN FULL:	false	EXECUTED:	No
ACCOUNTING METHOD:	Amount Based (G702/G703)	SCHEDULE IMPACT:	
FIELD CHANGE:	No	CONTRACT FOR:	1:Capistrano USD - 2B Liberty Ave, Aliso Viejo, CA (CNG Install) Prime Contract
		TOTAL AMOUNT:	\$5,752.09

DESCRIPTION:

Install an additional 20' K-Rail to fill the 14' 9" gap. - Install (2) Bollards at the beginning of the K-Rail to protect the K-Rail and tubing and install (2) bollards at the end of the K-Rail to protect the K-Rail. - Install an additional 2" PVC sleeve from Compressor Compound to K-rail for future use

ATTACHMENTS:

[Additional k-rail approval.pdf](#)

CHANGE ORDER REQUESTS IN THIS CHANGE ORDER:

COR #	Title	Schedule Impact	Amount
001			\$5,752.09
TOTAL:			\$5,752.09

CHANGE ORDER LINE ITEMS:

PCCO #001

#	Cost Code	Description	Type	Amount
1	03-000000 - Concrete	Install an additional 20' k-rail to fill the 14' 8" gap.	Subcontractor/Purchasing(non inventory)	\$1,633.85
2	05-052100 - Bollards	Install (2) Bollards at the beginning of the K-Rail to protect the K-Rail and tubing and install (2) bollards at the end of the K-Rail to protect the K-Rail	Subcontractor/Purchasing(non inventory)	\$2,223.24
3	15-000010 - Plastic Pipe/Sleeves	Install an additional 2" PVC sleeve from Compressor Compound to K-rail for future use	Subcontractor/Purchasing(non inventory)	\$1,895.00
Subtotal:				\$5,752.09
Grand Total:				\$5,752.09



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: Transportation North Yard
 PROJECT: CNG Fueling Dispenser
 ARCHITECT: HMC Architects

WORK ORDER

NO. 02

SUBJECT: 33' Hose Lengths
 DATE: 06/16/2016

TO:
 NAME: Larry Isaman
 COMPANY: Fastech

FROM:
 NAME: CJ Knowland
 COMPANY: CJK Construction Management

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein, including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

The contract documents did not contain fueling hoses that would accommodate the length of a full size bus. As such, the District has requested that the Contractor provide 33' hoses.

NO.	ITEM DESCRIPTION	AMOUNT
01	33' Fueling Hose	\$5,975

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 5,975.00 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD - Kirsten Vital		
CUSD - Ryan Carter		07/18/16
Project Manager		7/14/16
Contractor		6-10-16
Architect of Record	JASON CACCIANO 4/14	7-19-16

CNG Facility BID # 1516-06

W.O. # 002

33' Length Fueling Hoses

DATA DATE: 5/16/2016

Add

ITEM NO.	DESCRIPTION	RENTAL EQUIPMENT	MATERIAL	LABOR	SUB TOTAL
CUSD					
1	33' Fueling Hoses		\$ 9,066		\$ 9,066.22
2					\$ -
3					\$ -
Subtotal Add					\$ 9,066.22
10% Fee					\$ 906.62
Subtotal					\$ 9,972.84
5% GC/Ins. Fee					\$ 498.64
Net Add					\$ 10,471.48

Credit

ITEM NO.	DESCRIPTION	RENTAL EQUIPMENT	MATERIAL	LABOR	SUB TOTAL
CUSD					
1	15' Fueling Hoses		\$ 4,613.40		\$ 4,613.40
Subtotal Credit					\$ (4,613.40)
Net Add					\$ 10,471.48
Net Credit					\$ (4,613.40)
Bond					\$ 117.16

FULL AND FINAL TOTAL* \$ 5,975

*Rounded to nearest dollar



PCCO #002

Fastech
7050 Village Drive, Suite D
Buena Park, California 90621

Project: 9100815 - Capistrano USD - 2B Liberty Ave, Aliso Viejo, CA
(CNG Install)
2B Liberty Ave
Aliso Viejo, California 92656

Phone: (714) 523-0194

DRAFT

Prime Contract Change Order #002: Change from 15' Time Fill hoses to 33' hoses

TO:	FASTECH	FROM:	FASTECH
DATE CREATED:	3/29/2016	CREATED BY:	Larry Isaman (Fastech)
CONTRACT STATUS:	Draft	REVISION:	0
REQUEST RECEIVED FROM:	CJ Knowland	LOCATION	
DESIGNATED REVIEWER:	Larry Isaman (Fastech)	REVIEWED BY:	
DUE DATE:		REVIEW DATE:	
INVOICED DATE:		PAID DATE:	
REFERENCE:		CHANGE REASON:	Original spec of 15' will not reach the busses fill ports
PAID IN FULL:	false	EXECUTED:	No
ACCOUNTING METHOD:	Amount Based (G702/G703)	SCHEDULE IMPACT:	
FIELD CHANGE:	No	CONTRACT FOR:	1: Capistrano USD - 2B Liberty Ave, Aliso Viejo, CA (CNG Install) Prime Contract
		TOTAL AMOUNT:	\$5,962.80

DESCRIPTION:

The distance from the front bumper of the bus to the CNG fuel port. It is approximately 19'-6" which means the specified 15' hoses will not work. Supply 33' hoses

33' Hose Assembly - \$528.81 ea. X 20 = \$10,576.20

Credit for 15' hoses \$230.67 ea. X 20 = \$4,613.40

ATTACHMENTS:

CHANGE ORDER REQUESTS IN THIS CHANGE ORDER:

COR #	Title	Schedule Impact	Amount
002			\$5,962.80
TOTAL:			\$5,962.80

CHANGE ORDER LINE ITEMS:

PCCO #002

#	Cost Code	Description	Type	Amount
1	15-000000 - Mechanical Materials	33' CNG Time Fill Hoses (20 ea. at \$528.81, total \$10,576.20) Credit for 15' hoses (20ea. at \$230.67, total credit \$4,613.40)	Subcontractor/Purchasing(non inventory)	\$5,962.80
Subtotal:				\$5,962.80
Grand Total:				\$5,962.80



PCCO #002

The original (Contract Sum)	\$777,829.00
Net change by previously authorized Change Orders	\$5,752.09
The contract sum prior to this Change Order was	\$783,581.09
The contract sum will be increased by this Change Order in the amount of	\$5,962.80
The new contract sum including this Change Order will be	\$789,543.89
The contract time will not be changed by this Change Order	

FASTTECH

FASTTECH

SIGNATURE DATE

SIGNATURE DATE

SIGNATURE DATE

Fastech

page 2 of 2

Printed On: 4/29/2016 02:25 PM

QUOTATION

Precision Fitting & Gauge Company
8212 W Reno
Oklahoma City, OK 73127



Order Number	
1078727	
Order Date	Page
4/6/2016 09:31:46	1 of 5

Quote Expires On 6/5/2016

Bill To: 107930
FASTECH
7050 VILLAGE DR SUITE D
BUENA PARK, CA 90621
714-523-0194

Ship To:
FASTECH
7050 VILLAGE DR SUITE D
BUENA PARK, CA 90621
Requested By: SHAUN LAGOS

Terms: 1% 10, NET 30

Delivery Instructions	Salesman	Taker	PO Number
FEDEX COLLECT# 230517312	Jeremy Wilcox	OKCHOSECHAD	33FT & 24FT HK-02

Quantities						Item ID	Pricing UOM	Unit Price	Extended Price
Item No	Ordered	Allocated	Remaining	UOM Unit Size	Disp.	Item Description	Req'd Date		

1	20.0	0.0	20.0	EA		FASTECH 33FT HK-02 33FT TWIN LINE ASSEMBLY	EA 4/6/2016	453.3112	9,066.22
---	------	-----	------	----	--	---	----------------	----------	----------

Level: 1 EA 5CNG4520N4JC0602060404040404-196.75IN EA
Qty Per Assembly: 1.0 1.0 TWIN LINE ASSEMBLY
Total Qty: 20.0

Level: 1-1 FT 5CNG-4-520N-4 FT
Qty Per Assembly: 16.4 1.0 1/4" X 1/4" TWIN LINE CNG HOSE
Total Qty: 328.0

QUOTE 687563CNGX

Level: 1-2 EA 1JC55-4-4 EA
Qty Per Assembly: 1.0 1.0 #4 FEMALE ORFS
Total Qty: 20.0

Level: 1-3 EA 10655-4-4 EA
Qty Per Assembly: 2.0 1.0 JIC FEMALE SWIVEL-STEEL FTG
Total Qty: 40.0

Level: 1-4 EA 10255-4-4 EA
Qty Per Assembly: 1.0 1.0 55 SERIES CRIMP FITTING
Total Qty: 20.0

Level: 1-5 EA 5PSG-4 EA
Qty Per Assembly: 2.0 1.0 1/4 SPRING GUARD
Total Qty: 40.0

Level: 1-6 EA 3PSG-4 EA
Qty Per Assembly: 2.0 1.0 PLASTIC HOSE GUARD 6.25IN
Total Qty: 40.0

QUOTE 687563CNGX

NOTE: All prices are F.O.B. shipping point and are exclusive of all state and local taxes on the sale and use of the equipment.

FED. I.D. #73-1018164
We will not allow credit for goods returned without permission.

THANKS FOR YOUR ORDER.

QUOTATION

Precision Fitting & Gauge Company
 8212 W Reno
 Oklahoma City, OK 73127



Order Number	
1078727	
Order Date	Page
4/6/2016 09:31:46	2 of 5

Quote Expires On 6/5/2016

Terms: 1% 10, NET 30

Quantities						Item ID Item Description	Pricing UOM Req'd Date	Unit Price	Extended Price
Item No	Ordered	Allocated	Remaining	UOM Unit Size	Disp.				
	<i>Level:</i>		1-7 FT			PSG-32	FT		
	<i>Qty Per Assembly:</i>		15.0	1.0		PARKER 3/4IN BLACK W/YELLOW INDICATOR			
	<i>Total Qty:</i>		300.0			66 FT PER BOX			
	<i>Level:</i>		1-8 FT			B2-24-BLK	FT		
	<i>Qty Per Assembly:</i>		1.0	1.0		HEAT SIIRINK			
	<i>Total Qty:</i>		20.0			QT# 0131421			
	<i>Level:</i>		1-9 EA			TAG, TEST, CERTIFY	EA		
	<i>Qty Per Assembly:</i>		1.0	1.0		OKC HOSE SHOP			
	<i>Total Qty:</i>		20.0						
	<i>Level:</i>		1-10 EA			4-6 F5OX-S	EA		
	<i>Qty Per Assembly:</i>		2.0	1.0		STRAIGHT THREAD CONNECTOR			
	<i>Total Qty:</i>		40.0						
	<i>Level:</i>		2 EA			5CNG4520N406JC06JC0404040404-196.75IN EA			
	<i>Qty Per Assembly:</i>		1.0	1.0		TWIN LINE ASSEMBLY			
	<i>Total Qty:</i>		20.0						
	<i>Level:</i>		2-1 FT			5CNG-4-520N-4	FT		
	<i>Qty Per Assembly:</i>		16.4	1.0		1/4" X 1/4" TWIN LINE CNG HOSE			
	<i>Total Qty:</i>		328.0			QUOTE 687563CNGX			
	<i>Level:</i>		2-2 EA			10655-4-4	EA		
	<i>Qty Per Assembly:</i>		2.0	1.0		JIC FEMALE SWIVEL-STEEL FTG			
	<i>Total Qty:</i>		40.0						
	<i>Level:</i>		2-3 EA			1JC55-4-4	EA		
	<i>Qty Per Assembly:</i>		2.0	1.0		#4 FEMALE ORFS			
	<i>Total Qty:</i>		40.0						
	<i>Level:</i>		2-4 EA			5PSG-4	EA		
	<i>Qty Per Assembly:</i>		2.0	1.0		1/4 SPRING GUARD			
	<i>Total Qty:</i>		40.0						
	<i>Level:</i>		2-5 EA			3PSG-4	EA		
	<i>Qty Per Assembly:</i>		2.0	1.0		PLASTIC HOSE GUARD 6.25IN			
	<i>Total Qty:</i>		40.0						

NOTE: All prices are F.O.B. shipping point and are exclusive of all state and local taxes on the sale and use of the equipment.

FED. I.D. #73-1018164
 We will not allow credit
 for goods returned
 without permission.
 THANKS FOR
 YOUR ORDER.

QUOTATION

Precision Fitting & Gauge Company
 8212 W Reno
 Oklahoma City, OK 73127



Order Number	
1078727	
Order Date	Page
4/6/2016 09:31:46	3 of 5

Quote Expires On 6/5/2016

Terms: 1% 10, NET 30

Quantities						Item ID Item Description	Pricing UOM Req'd Date	Unit Price	Extended Price
Item No	Ordered	Allocated	Remaining	UOM Unit Size	Disp.				

QUOTE 687563CNGX

<i>Level:</i>	2-6	EA		4-6 F50X-S	EA
<i>Qty Per Assembly:</i>	2.0		1.0	STRAIGHT THREAD CONNECTOR	
<i>Total Qty:</i>	40.0				

<i>Level:</i>	2-7	EA		TAG, TEST, CERTIFY	EA
<i>Qty Per Assembly:</i>	1.0		1.0	OKC HOSE SHOP	
<i>Total Qty:</i>	20.0				



CHANGE ORDER

CO NO.: 1

OWNER: R. Carter, Capistrano Unified School District
 ARCHITECT: HMC Architects, Inc.
 CONTRACTOR: Paul C. Miller Construction

PROJECT: San Juan Hills High School
 Parking Lot Improvements
 29211 Vista Montana
 San Juan Capistrano, CA 92675

Date: 8/22/16
 Architect Project No.:
 District Project No.: 1516-12
 DSA Application No.: 04-115060

CONTRACTOR: Paul C. Miller Construction
 8447 Maple Place
 Rancho Cucamonga CA, 91730

Written Description of Change or Reference Document:

- 1 The District has elected to use an alternate method of installation for the electrical conduits located at the east end of the campus. The Contractor shall bore all conduits at a depth of approximately 8ft and pothole at known utility crossings. Upon completion the Contractor is required to mandrel the full length of each conduit and have it approved by the Project Inspector. The aforementioned described installation method will preserve the existing decorative concrete and provide a cost savings to the District. (Please see Attachment "A", dated 6/16/16) \$ (31,880.00)
- 2 In an effort to maintain continuity of existing features on the campus, the District has elected to install a concrete band at the asphalt transition indicated in RFP 01. Please note the width of the concrete band is to match the existing conditions located at the site. (Please see Attachment "B", dated 7/15/16) \$ 5,737.00
- 3 Contractor is required to coordinate and provide payment to Cox Communications for the relocation of a telecommunications utility box located on the site. (Please see Attachment "C", dated 7/19/16) \$ 3,471.00
- 4 The District has elected to install additional parking lot lights in an effort to provide well lit parking and safety for students and staff. Contractor has been instructed to reinstall parking lot lights provided by the District. Please see attached for locations. (Please see Attachment "D", dated 7/19/16) \$ 8,772.00
- 5 The District has determined it is necessary to install extension rings on existing utility boxes to meet the new elevation of the surrounding landscape. (Please see Attachment "E" dated 7/26/16) \$ 3,998.00
- 6 The District has determined it is necessary to remove an additional 12" of soil and place concrete aggregate base at locations where the existing soils contained clay. (Please see Attachment "F", dated 7/26/16) \$ 10,789.00
- 7 The District has elected to place additional seal coat to existing asphalt areas with new striping. In addition, the contractor is to provide curb stops and additional parking signage per RFP 02. (Please see Attachment "G" dated 7/26/16) \$ 4,820.00
- 8 The District has elected to install additional irrigation and mulch at the North landscape area that was not included in the contract scope. (Please see Attachment "H" dated 8/11/16) \$ 10,118.00
- 9 The Contractor was required to provide additional investigation of the existing site conditions of the irrigation systems. The existing irrigation did not reflect what was represented on the contract drawings. (Please see Attachment "I" dated 8/16/16) \$ 2,225.00
- 10 The District has determined that existing underground, damaged conduits are to be repaired prior to the placement of new asphalt. The contractor has repaired specified conduits and re-pulled feeder wire for parking lot lights. (Please see Attachment "J" dated 8/16/16) \$ 2,122.00

TOTAL **\$ 20,172.00**

- The proposed change does NOT affect the final completion date required by the contract.
- The proposed change will DECREASE the final completion date by _____ calendar days.
- The proposed change will INCREASE the final completion date by _____ calendar days.
- Structural Change Non-Structural Change
- Non-Fire / Life & Safety / Access Compliance Change

The original contract sum was: \$ 1,023,681.00
 Net changes by previously authorized change orders: -
 The contract sum prior to this change order was: 1,023,681.00
 The contract sum will be changed by this change order in the amount of: 1.97% \$ 20,172.00

New Contract Sum Including This Request for Change Order 1.97% \$ 1,043,853.00

Pursuant to Article 33 of the General Conditions, this change order request form shall be used for all change orders associated with the work. No additions or deletions to this form shall be allowed.

Contractor accepts the terms and conditions stated as full and final settlement of any and all claims arising from this change order. Contractor agrees to perform the above described work in accordance with the above terms and in compliance with applicable sections of the Contract Documents. This change order is hereby agreed to, accepted, and approved, all in accordance with the General Conditions of the Contract

This change order is not valid until signed by the Contractor, Architect, and Owner.

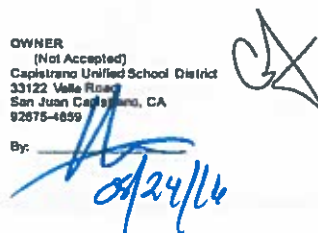
CONTRACTOR
 (Not Accepted)
 Paul C. Miller Construction
 8447 Maple Place
 Rancho Cucamonga CA, 91730

ARCHITECT
 (Not Accepted)
 HMC Architects, Inc.
 3526 Concourse Street
 Ontario, CA 91764

OWNER
 (Not Accepted)
 Capistrano Unified School District
 33122 Vista Ridge
 San Juan Capistrano, CA
 92675-4859

By: 
 Date: 8/23/16

By: 
 Date:

By: 
 Date: 08/24/16



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: San Juan Hills High School
 PROJECT: Parking Lot Upgrades
 ARCHITECT: HMC Architects

WORK ORDER	NO. 01
SUBJECT: Boring Installation Method for Electrical Conduit	
DATE: 06/16/2016	

TO: NAME: David Hecht COMPANY: Paul C. Miller Construction	FROM: NAME: CJ Knowland COMPANY: CJK Construction Management
---	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

The District has elected to use an alternate method of installation for the electrical conduits located at the east end of the campus. The Contractor shall bore all conduits at a depth of approximately 8ft and pothole at known utility crossings. Upon completion the Contractor is required to mandrel the full length of each conduit and have it approved by the Project Inspector. The aforementioned described installation method will preserve the existing decorative concrete and provide a cost savings to the District.

NO.	ITEM DESCRIPTION	AMOUNT
01	Credit for Removal and Replacement of Concrete	(\$31,880.00)

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ -31,880.00 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD - Kirsten Vital		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		

RFC# 1

REQUEST FOR CHANGE

Capistrano Unified School District

To: **CJ Knowland / Owner, Construction Manager**
 C.U.S.D.
 San Juan Capistrano CA 92675
 T: 714 794 7006

June 9, 2016

Attn: CJ Knowland

RFC# 1	RFI - Owner / CM request
--------	--------------------------

Description: District credit to provide boring service and U/G conduit installation in lieu of saw cut and removal of existing site concrete for the same. Credit breakdown is as follows - Electrical, (\$17,000.00) Saw cutting, demo and removal, (\$5,400.00) Concrete patch back including aggregate base and rebar doweling, (\$9,480.00).

<i>Subcontractor added Cost:</i>	\$	(31,880.00)
<i>PCM Profit & Over Head:</i>	\$	-
<i>PCM Bond:</i>	\$	-
<i>Total Credit:</i>	\$	(31,880.00)

Paul C. Miller Construction has reviewed the attached proposal and finds the costs to be within acceptable industry standards and recommends approval.



David Hecht
 Paul C. Miller Construction

Date _____

File: RA RFC# 1
 CC: N/A

8447 Maple Place
 Rancho Cucamonga, Ca. 91730
 PHONE 909-484-1009 FAX 909-484-1303



June 6, 2016

PCM Construction Company, Inc.
8447 Maple Place
Rancho Cucamonga, CA 91730

RE: **Excavation VE_San Juan Hills H.S. West Parking Upgrades – San Juan Capistrano, CA**

ATTN: David Hecht

We are pleased to submit the value engineered option as outlined below for the San Juan Hills H.S. West Parking Upgrades project. The proposed VE solution brings value to the project in the following areas.

1. Cost savings to the owner.
2. Shortened overall project duration.

Scope: Install new (3) 4" Conduits from Existing 4000A service to within five feet of new building pad via directional boring in lieu of excavation and backfill.

<<Total Credit: \$17,000.00>>

Clarifications:

1. Boring to utilize in-grade pull box locations as entry/exit pits at four locations. (See attached site plan.)
2. There are a total of two entry/exit pits that will require demo and patch back. (See attached site plan.)
3. Pot holing will be required along bore path to confirm the depth of the existing utilities.
4. Safety fencing around entry/exit pits will be required. (Provided by others.)
5. Bored holes will not be encased in concrete.
6. All exclusions noted in the bid day proposal apply.

If there are any questions please feel free to contact me at the office

Respectfully submitted,

Jared G. Stauffer
909-476-1022
JaredS@RPEINC.Net

KEYNOTES

- 1) EXISTING 400 AMP SERVICE/201 VOLT 3 PHASE, 4 WIRE, 30 MVA, NEW 750 KVA TRANSFORMER
- 2) EXISTING TOWER AND WANTED UTILITY SERVICE TRANSFORMER
- 3) EXISTING DIESEL GENERATOR
- 4) NEW 151 4" DIA CONDUIT ONLY RIGGED ALONG WALL TO FULL BOX
- 5) NEW 151 4" DIA CONDUIT ONLY HIGH 8 1/2" DEEP, NEW 30" FULL BOX AT 24"
- 6) NEW 151 4" DIA CONDUIT ONLY
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GENERAL NOTES

A. CONTRACTOR SHALL FIELD VERIFY EXISTING CONDITIONS AND DISCREPANCIES SHALL BE REPORTED TO ARCHITECT WITHIN THE SPECIFIED TIME FRAME. THE CONTRACTOR SHALL BE RESPONSIBLE FOR VERIFYING PRIOR TO START OF WORK.

1) NEW 151 4" DIA CONDUIT ONLY

RESERVED FOR THE ARCHITECT

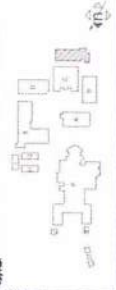
DATE: 01/15/2016

PROJECT: SAN JUAN HILLS HIGH SCHOOL WEST PARKING UPGRADES

CONTRACT NO: 151225

CONTRACTOR: TESQUERED

151225



CONTRACTOR'S SEAL AND SIGNATURE

DATE: 01/15/2016

PROJECT: SAN JUAN HILLS HIGH SCHOOL WEST PARKING UPGRADES

CONTRACT NO: 151225

CONTRACTOR: TESQUERED

SAN JUAN HILLS HIGH SCHOOL WEST PARKING UPGRADES

CUSD

22011 VISTA MONTANA

SAN JUAN CAPISTRANO, CA 92575

PROJECT NO: 151225

DATE: 01/15/2016

PROJECT: SAN JUAN HILLS HIGH SCHOOL WEST PARKING UPGRADES

CONTRACT NO: 151225

CONTRACTOR: TESQUERED

ELECTRICAL SITE PLAN

DATE: 01/15/2016

PROJECT: SAN JUAN HILLS HIGH SCHOOL WEST PARKING UPGRADES

CONTRACT NO: 151225

CONTRACTOR: TESQUERED

SCALE: 1"=40'-0"

DATE: 01/15/2016

PROJECT: SAN JUAN HILLS HIGH SCHOOL WEST PARKING UPGRADES

CONTRACT NO: 151225

CONTRACTOR: TESQUERED

Attachment A Dated 6/16/16



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: San Juan Hills High School
 PROJECT: Parking Lot Upgrades
 ARCHITECT: HMC Architects

WORK ORDER	NO. 02
SUBJECT: Concrete Band at Asphalt Transition	
DATE: 07/16/2016	

TO: NAME: David Hecht COMPANY: Paul C. Miller Construction	FROM: NAME: CJ Knowland COMPANY: CJK Construction Management
---	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

In an effort to maintain continuity of existing features on the campus, the District has elected to install a concrete band at the asphalt transition indicated in RFP 01. Please note the width of the concrete band is to match the existing conditions located at the site.

NO.	ITEM DESCRIPTION	AMOUNT
01	Concrete Band at Asphalt Transition	\$5,737.00

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 5,737.00 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD -		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		



CAPISTRANO UNIFIED SCHOOL DISTRICT
SITE: San Juan Hills High School
PROJECT: Parking Lot Upgrades
ARCHITECT: HMC Architects

REQUEST FOR PROPOSAL

NO. 01

SUBJECT: Concrete Band @ Stamped Concrete to Asphalt
DATE: 06/27/2016

TO:

NAME: David Hecht
COMPANY: Paul C. Miller Construction

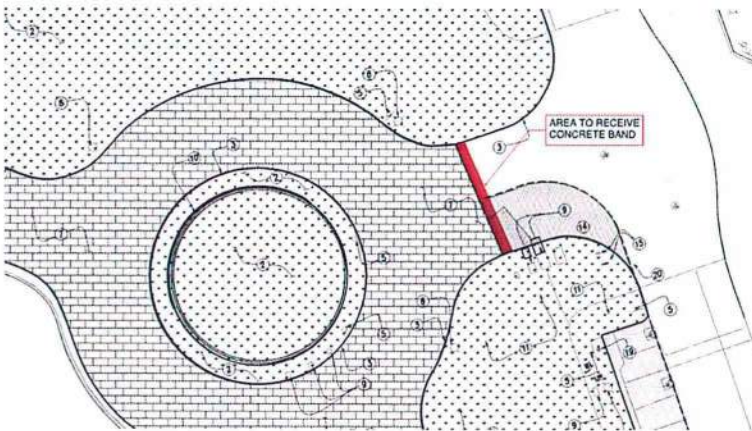
FROM:

NAME: CJ Knowland
COMPANY: CJK Construction Management

ATTENTION: David,

Please provide a detailed proposal to provide the labor and material for a concrete band to separate the existing stamped concrete from the new asphalt.

The concrete band is approximately 2' in width and is to match the existing conditions on site.



RFC# 3 rev.

REQUEST FOR CHANGE

Capistrano Unified School District

To: **CJ Knowland / Owner, Construction Manager**
C.U.S.D.
San Juan Capistrano CA 92675
T: 714 794 7006

June 28, 2016

Attn: CJ Knowland

RFC# 3 rev.	RFI - Owner / CM request
-------------	--------------------------

Description: Per RFP #1 - additional labor and materials costs for an approximate 36 inch wide concrete separation band between existing concrete and new asphalt to be placed. Breakdown is as follows. ** see attached sheet for details. **

<i>Contractor added Cost:</i>	\$	4,891.00
<i>PCM Profit & Over Head:</i>	\$	733.65
<i>PCM Bond:</i>	\$	112.49
<i>Total Credit:</i>	\$	5,737.14

Paul C. Miller Construction has reviewed the attached proposal and finds the costs to be within acceptable industry standards and recommends approval.



David Hecht
Paul C. Miller Construction

Date

File: RA RFC# 3 rev.
CC: N/A

8447 Maple Place
Rancho Cucamonga, Ca. 91730
PHONE 909-484-1009 FAX 909-484-1303



June 28th, 2016

To: Capistrano Unified School District
Attn: Construction Department / CJ Knowland
Re: San Juan Hills High School – Parking Lot upgrades
HMC Architects project #3429004-100

RFP #1 cost proposal breakdown –
Saw cut and removal of existing materials, clean up - \$1,300.00
Epoxy / dowel installation - \$375.00
Approximately 300 square foot concrete (6 yards) - \$720.00
Labor (32 hours x \$78.00) - \$2,496.00

Subtotal	\$4,891.00
OH&P	\$733.65
Bond & Ins.	\$112.49
Total add	\$5,737.14

Respectfully Submitted,

David Hecht
Paul C. Miller Construction Co. Inc.



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: San Juan Hills High School
 PROJECT: Parking Lot Upgrades
 ARCHITECT: HMC Architects

WORK ORDER	NO. 03
SUBJECT: Relocation of Cox Cable Box	
DATE: 07/19/2016	

TO: NAME: David Hecht COMPANY: Paul C. Miller Construction	FROM: NAME: CJ Knowland COMPANY: CJK Construction Management
---	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

Contractor is required to coordinate and provide payment to Cox Communications for the relocation of a telecommunications utility box located on the site.

NO.	ITEM DESCRIPTION	AMOUNT
01	Cox Telecommunication Box Relocation	\$3,471.00

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 3,471.00 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD -		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		

RFC# 2

REQUEST FOR CHANGE

Capistrano Unified School District

To: **CJ Knowland / Owner, Construction Manager**
C.U.S.D.
San Juan Capistrano CA 92675
T: 714 794 7006

June 28, 2016

Attn: CJ Knowland

RFC# 2	RFI - Owner / CM request
--------	--------------------------

Description: Additional subcontract cost from COX Communications for the relocation of an existing fiber-optic vault that is in conflict with new site improvements.

<i>Subcontractor added Cost:</i>	\$	3,241.00
<i>PCM Profit & Over Head:</i>	\$	162.05
<i>PCM Bond:</i>	\$	68.00
<i>Total Credit:</i>	\$	3,471.05

Paul C. Miller Construction has reviewed the attached proposal and finds the costs to be within acceptable industry standards and recommends approval.



David Hecht
Paul C. Miller Construction

Date _____

File: RA RFC# 2
CC: N/A

8447 Maple Place
Rancho Cucamonga, Ca. 91730
PHONE 909-484-1009 FAX 909-484-1303

COX COMMUNICATIONS CALIFORNIA, LLC
 27121 Towne Centre Drive
 Foothill Ranch, CA 92610



Attachment "C" Dated 7/19/16

INVOICE

Bill To:
 CUSD
 29211 VISTA MONTANA

Invoice No: 2016-19
Invoice Date: 06/27/2016

SAN JUAN CAPISTRANO, CA 92675

Terms: Due Upon
 Receipt

ATTN: DAVID HECHT/RUBEN ALVAREZ

Description	Amount
CUSD WANTS COX TO MOVE OUR EXISTING LO-BOY APPROXIMATELY 50' NEXT TO FIBER VAULT	\$ 3241.00
<p>Payment is due prior to the commencement of any construction projects. Please remit payment as soon as possible to avoid delays.</p> <p>Project 41005160315RELO056</p>	
Subtotal	\$ 3241.00
Tax	\$ -
Grand Total	\$ 3241.00

Mail all payments to:
 Cox Communications
 COMMERCIAL CONSTRUCTION
 DEPARTMENT
 ATTN: DEBORAH BORROEL
 27121 Towne Centre Drive
 Foothill Ranch, CA 92610

For any questions regarding this invoice:
 DEBBI.BORROEL@cox.com

(949)563-8860



CONSTRUCTION WORK ORDER

TOTAL COST ESTIMATE: **\$ 1,715.00**

PROJECT NUMBER: 41005160315RELO056
 PROJECT/ENGAGEMENT NAME: CUSD RELOCATION
 PLANNER/DESIGNER: MUSSO, PAUL C
 LOCATION: Orange County
 ZIP CODE: 92675
 PROJECT/ITEM DESCRIPTION: 29211 Vista Montana

DATE: 27-Jun-16
 ZC WEB ENGAGEMENT #:
 CONSTRUCTION START DATE: 7/11/2016
 ESTIMATED COMPLETION DATE:
 CITY: San Juan Capistrano
 CONTRACTOR NAME: Cable Maintenance Group

STANDARD RATE CARD ACTIVITIES											
Activity ID	Activity Type	Activity Description	Activity Code	Oracle Task #	Oracle Task Type	Qty, Footage, OR Units	UOM	Rate Card Unit Price	Volume % Off	Final Unit Price	Extended Price
409	Coaxial	Rough Balance	CX10	EXP01	EXP	2000 foot		\$ 0.10		\$ 0.10	\$ 200.00
410	Coaxial	Cutover (Tie-in only)	CX8	EXP01	EXP	1 each		\$ 55.00		\$ 55.00	\$ 55.00
41	Coaxial	Splicing Active - Distribution Amp	CX5.2	EXP01	EXP	1 each		\$ 75.00		\$ 75.00	\$ 75.00
187	Time and Expenses	Trip Charge	TE14	EXP01	EXP	1 each		\$ 85.00		\$ 85.00	\$ 85.00
188	Time and Expenses	Set Up Charge (per instance)	TE15	EXP01	EXP	1 each		\$ 85.00		\$ 85.00	\$ 85.00
190	Time and Expenses	Hire Underground Crew (2 men only)	TE2.2	EXP01	EXP	3 hour		\$ 88.00		\$ 88.00	\$ 264.00
165	MDU	Perform Core Bore (3") - Concrete	MU8.9	EXP01	EXP	1 each		\$ 155.00		\$ 155.00	\$ 155.00
233	Underground	Remove Cable/Fiber	UG24.10	EXP01	EXP	100 foot		\$ 0.28		\$ 0.28	\$ 28.00
247	Underground	Install Pedestal (large/amp)	UG26.3	EXP01	EXP	1 each		\$ 55.00		\$ 55.00	\$ 55.00
251	Underground	Remove Pedestal (large/amp)	UG26.7	EXP01	EXP	1 each		\$ 23.00		\$ 23.00	\$ 23.00
291	Underground	Hand Dig Pothole 3'x3'x3' Repair Conduit	UG40.2	EXP01	EXP	5 each		\$ 114.00		\$ 114.00	\$ 570.00
432	Underground	Plug & Seal Conduit	UG74	EXP01	EXP	2 each		\$ 20.00		\$ 20.00	\$ 40.00
438	Underground	Install Ground Rod / Underground Project	UG66	EXP01	EXP	1 each		\$ 65.00		\$ 65.00	\$ 65.00
439	Underground	Install Ground Wire and Clamp After Joint	UG67	EXP01	EXP	1 each		\$ 15.00		\$ 15.00	\$ 15.00
SVC	Custom	Custom Materials Service Charge	SVC1	N/A							\$ -

CUSTOM MATERIALS / PASSTHROUGH ITEMS											
Custom Part #	Material Description	Oracle Task #	Oracle Task Type	Qty, Footage or Units	UOM	Unit Price	Extended Price				
MTAX	Custom Material Taxes		N/A				\$ -				
							Total Labor:	\$ 1,715.00			
							Total Material:	\$ -			

Work Issued By: _____
 SIGNATURE DATE
 PRINT NAME
 Cox Communications

Work Accepted By: _____
 SIGNATURE DATE
 PRINT NAME
 COMPANY NAME

*Any deviations from, or exceptions to specifications, drawings, terms, conditions, and/or any other documents provided by COX COMMUNICATIONS, which collectively define the CONTRACT WORK assignment, shall not be considered as part of the SCOPE OF WORK of such CONTRACT WORK assignment, but shall be considered a change order and shall be administered through the CHANGE ORDER procedures in accordance with the Master Construction Agreement as deemed appropriate.



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: San Juan Hills High School
 PROJECT: Parking Lot Upgrades
 ARCHITECT: HMC Architects

WORK ORDER	NO. 04
SUBJECT: Additional Parking Lot Lights	
DATE: 07/19/2016	

TO: NAME: David Hecht COMPANY: Paul C. Miller Construction	FROM: NAME: CJ Knowland COMPANY: CJK Construction Management
---	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

The District has elected to install additional parking lot lights in an effort to provide well lit parking and safety for students and staff. Contractor has been instructed to reinstall parking lot lights provided by the District. Please see attached for locations.

NO.	ITEM DESCRIPTION	AMOUNT
01	Additional Parking Lot Lights	\$8,772.00

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 8,772.00 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

Signature

Date

CUSD -		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		

RFC# 4

REQUEST FOR CHANGE

Capistrano Unified School District

To: **CJ Knowland / Owner, Construction Manager**
 C.U.S.D.
 San Juan Capistrano CA 92675
 T: 714 794 7006

July 21, 2016

Attn: CJ Knowland

RFC# 4	RFI - Owner / CM request
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Description: Per District and Architect direction, provide additional parking lot lighting / revisions per HMC sketch SK-1.

Contractor added Cost:	\$	8,599.88
PCM Profit & Over Head:	\$	429.95
PCM Bond:	\$	180.58
Total Credit:	\$	9,210.41

Paul C. Miller Construction has reviewed the attached proposal and finds the costs to be within acceptable industry standards and recommends approval.

 David Hecht
 Paul C. Miller Construction

 Date

File: RA RFC# 4
 CC: N/A

15% MARK UP MAXIMUM FOR GC
 AND SUBCONTRACTOR.

SUBCONTRACTOR TOTAL - \$8,190.36

5% GC MARK UP - \$409.52

2% GC BOND - \$172.00

WORK ORDER TOTAL \$8,771.88

8447 Maple Place
 Rancho Cucamonga, Ca. 91730
 PHONE 909-484-1009 FAX 909-484-1303

Rancho Pacific Electric
9063 Santa Anita Ave.
Rancho Cucamonga, CA 91730
Phone: 909-476-1022
Fax: 909-476-1188

Request for Change Order

7/8/2016

TO:

PCM
8447 Maple Place
Rancho Cucamonga, CA 91730

JOB:

Project: San Juan Hills HS RFC 003 Site Lighting Revisions San Juan Hills - West Parking Lot

Change Order Number: CO-003

OTHER INFORMATION:

- Pricing is valid for 10 days.
- Cut/break/patch of existing surfaces is by others.
- All exclusions from the original estimate apply.
- Light Fixtures are provided by others.

WORK DESCRIPTION: Provide site lighting revisions per

The total amount of this Change Order is: ~~\$8,599.88~~

Attached are the following supporting reports:

- **Extensions** (Material Quantities, Prices and Labor Units with Extended Totals)
- **Summary Totals** (recap sheet)

Sincerely,



Jared G Stauffer

15% MARK UP MAXIMUM
FOR GC AND
SUBCONTRACTOR.

-10% SUBCONTRACTOR

-5% GC

SUBCONTRACTOR TOTAL
\$8,190.36

San Juan Hills - West Parking REBID... : San Juan Hills HS RFC 003_Site Lighting Revisions

Totals (Detailed) - Bid Summary: Change Order

Material Totals

<u>Division</u>	<u>Total</u>	<u>Factor</u>	<u>Extended</u>
02 Wire & Cable	\$252.28	0.00 %	\$252.28
06 Underground/Site	434.52	0.00 %	434.52
07 Misc	174.92	0.00 %	174.92
Total	\$861.72		\$861.72
Sales Tax (8.00%)			\$68.94
Total Material			\$930.66

Labor Hours

<u>Division</u>	<u>Total</u>	<u>Factor</u>	<u>Extended</u>
02 Wire & Cable	7.71	0.00 %	7.71
06 Underground/Site	44.60	0.00 %	44.60
07 Misc	12.60	0.00 %	12.60
Total	64.91		64.91

Labor Rates

<u>Category</u>	<u>% of Total</u>	<u>Hours</u>	<u>Base Rate</u>	<u>Burden \$</u>	<u>Burden %</u>	<u>Extended</u>
Electrician	100.000	64.910	\$82.68	0.00	0.000	\$5,366.76
Total	100.000	64.910	x \$82.68 (average of labor rate w/burden) =			\$5,366.76

Non-Productive Labor

<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Factor</u>	<u>Extended</u>
Lay-out	2.00	\$86.68	0.00 %	\$173.36
Total				\$173.36
Total Labor				\$5,540.12

Direct Job Expenses

<u>Description</u>	<u>Total</u>
Trencher/Day	\$500.00
Fork Lift/Day	350.00
Whacker/Day	125.00
Total	\$975.00

San Juan Hills - West Parking REBID... : San Juan Hills HS RFC 003_Site Lighting Revisions

Totals (Detailed) - Bid Summary: Change Order

Job Subtotal (Prime Cost)		\$7,445.78
Overhead (10.00%)		744.58
Profit (5.00%)		409.52
Job Total		\$8,599.88
Actual Bid Price		\$8,599.88

15% MARK UP MAXIMUM
 FOR GC AND
 SUBCONTRACTOR.

-10% SUBCONTRACTOR

-5% GC

SUBCONTRACTOR TOTAL
 \$8,190.36

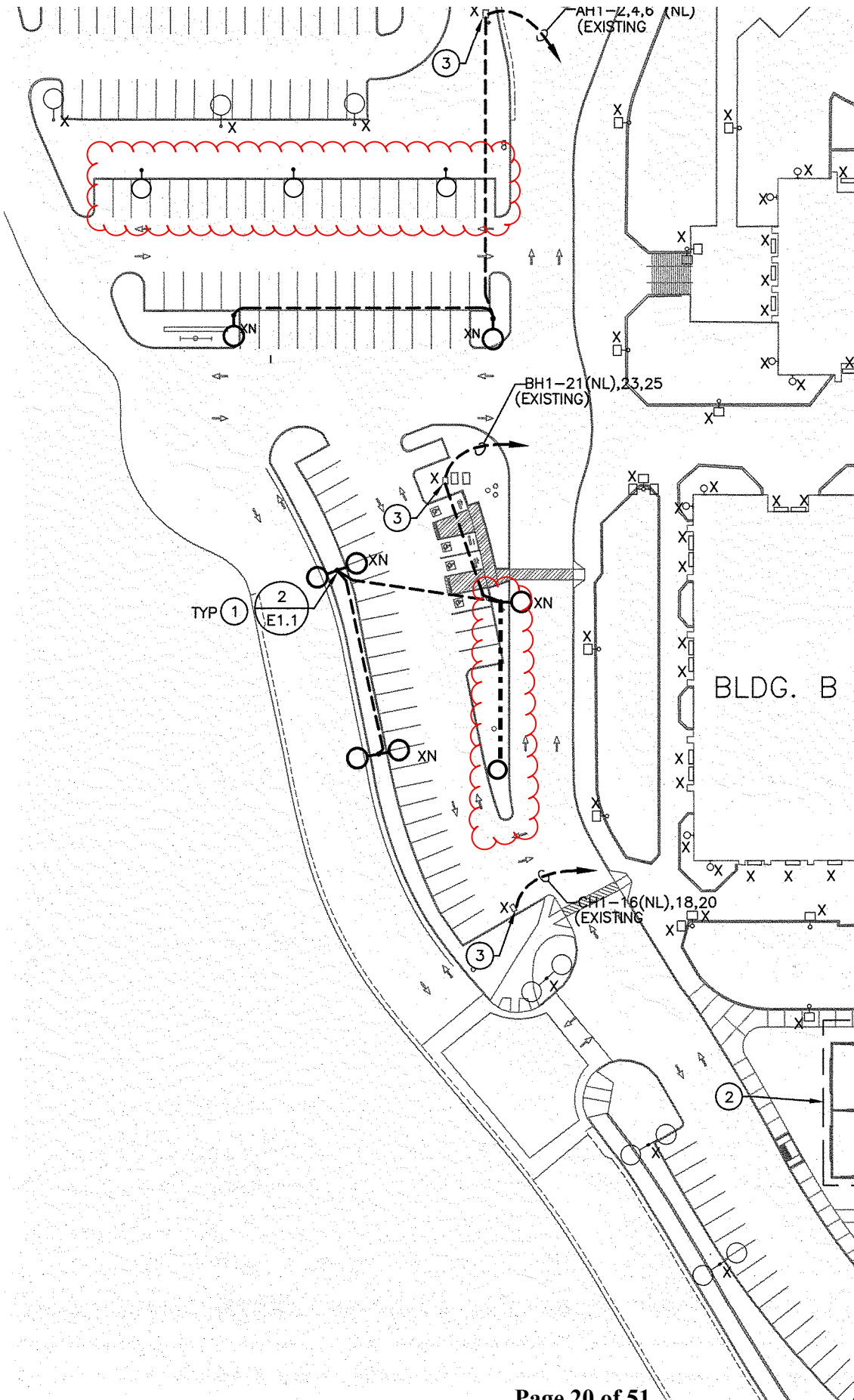
San Juan Hills - West Parking REBID... : San Juan Hills HS RFC 003_Site Lighting Revisions

Job Number: CO1343-1

Bid Summary: Change Order

Extension By Phase

Item #	Description	Quantity	Price	U	Ext Price	Labor Hr	U	Ext Lab Hr
--- 02 Wire & Cable ---								
2661	#10 THHN CU Stranded Wire	950	244.18	M	231.97	7.50	M	7.13
3090	#8 Stranded Bare Copper Wire	24	533.02	M	12.79	11.00	M	0.26
6137	#8 Split Bolt Connector	4	1.88	E	7.52	0.08	E	0.32
--- 02 Wire & Cable Total ---					252.28			7.71
--- 06 Underground/Site ---								
1195	1" PVC (Difficult)	300	53.20	C	159.60	7.50	C	22.50
2130	1" PVC Coupling	30	32.72	C	9.82	0.08	E	2.40
2142	1" PVC Elbow	8	116.92	C	9.35	0.40	E	3.20
5531	6"Wx24"D Trench-Ditch Witch	270	0.00	E	0.00	5.00	C	13.50
5612	17x30" Concrete J-Box	1	255.75	E	255.75	3.00	E	3.00
--- 06 Underground/Site Total ---					434.52			44.60
--- 07 Misc ---								
T0001	Light Pole Make-up	4	16.50	E	66.00	0.50	E	2.00
T0002	Light Pole Installation	4	2.48	E	9.92	1.50	E	6.00
T0003	WP Splice	4	24.75	E	99.00	0.15	E	0.60
T0004	Whacker	1	OPEN		0.00	4.00	E	4.00
--- 07 Misc Total ---					174.92			12.60
Job Total					861.72			64.91





CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: San Juan Hills High School
 PROJECT: Parking Lot Upgrades
 ARCHITECT: HMC Architects

WORK ORDER	NO. 05
SUBJECT: Raising of Utility Vaults to Meet Grade	
DATE: 07/26/2016	

TO: NAME: David Hecht COMPANY: Paul C. Miller Construction	FROM: NAME: CJ Knowland COMPANY: CJK Construction Management
---	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

The District has determined it is necessary to install extension rings on existing utility boxes to meet the new elevation of the surrounding landscape. Please reference attached.

NO.	ITEM DESCRIPTION	AMOUNT
01	Provide and Install Utility Box Extension Rings	\$3,998.00

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 3,998.00 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD -		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		

RFC# 5

REQUEST FOR CHANGE

Capistrano Unified School District

To: **CJ Knowland / Owner, Construction Manager**
C.U.S.D.
San Juan Capistrano CA 92675
T: 714 794 7006

July 21, 2016

Attn: CJ Knowland

RFC# 5	RFI - Owner / CM request
--------	--------------------------

Description: Labor and materials costs for raising existing precast vault lids due to grade conditions. ** see attached **

<i>Contractor added Cost:</i>	\$	3,919.28
<i>PCM Profit & Over Head:</i>	\$	195.95
<i>PCM Bond:</i>	\$	82.30
<i>Total Credit:</i>	\$	4,197.25

Paul C. Miller Construction has reviewed the attached proposal and finds the costs to be within acceptable industry standards and recommends approval.



David Hecht
Paul C. Miller Construction

Date _____

15% MARK UP MAXIMUM FOR GC AND SUBCONTRACTOR.

SUBCONTRACTOR TOTAL - \$3,732.65

5% GC MARK UP - \$186.63

2% GC BOND - \$78.39

WORK ORDER TOTAL - \$3,997.67

File: RA RFC# 5
 CC: N/A

8447 Maple Place
 Rancho Cucamonga, Ca. 91730
 PHONE 909-484-1009 FAX 909-484-1303

Rancho Pacific Electric
9063 Santa Anita Ave.
Rancho Cucamonga, CA 91730
Phone: 909-476-1022
Fax: 909-476-1188

Request for Change Order

7/14/2016

TO:

Paul C Miller Construction
8447 Maple Pl
Rancho Cucamonga, CA 91730

JOB:

Project: San Juan Hills HS West Parking Lot Upgrades

Change Order Number: CO-004

OTHER INFORMATION:

- Pricing is valid for 10 days.
- Cut/Break/Patch of existing surfaces is by others.
- Work to be performed during normal working hours of 7AM


WORK DESCRIPTION: RAISE EXISTING PRECAST

The total amount of this Change Order is: ~~\$3,919.28~~

Attached are the following supporting reports:

- **Extensions** (Material Quantities, Prices and Labor Units with Extended Totals)
- **Summary Totals** (recap sheet)

Sincerely,



Jared G Stauffer

15% MARK UP MAXIMUM FOR GC
AND SUBCONTRACTOR.

-10% SUBCONTRACTOR

-5% GC

SUBCONTRACTOR TOTAL \$3,732.65

Rancho Pacific Electric
 San Juan Hills - West Parking REBID... : San Juan Hills HS West Parking Lot Upgrades
 Totals (Detailed) - Bid Summary: Change Order

Job Number	CO1343-2
Bid Date	4/15/2016
Bid Time	7:41:00 AM
Square Footage	0

Material Totals

Division	Total	Factor	Extended
07 Misc	\$1,933.80	0.00 %	\$1,933.80
Total	\$1,933.80		\$1,933.80
Sales Tax (8.00%)			\$154.70
Total Material			\$2,088.50

Labor Hours

Division	Total	Factor	Extended
07 Misc	10.50	0.00 %	10.50
Total	10.50		10.50

Labor Rates

Category	% of Total	Hours	Base Rate	Burden \$	Burden %	Extended
Electrician	100.000	10.500	\$82.68	0.00	0.000	\$868.14
Total	100.000	10.500	x \$82.68 (average of labor rate w/burden) =			\$868.14

Non-Productive Labor

Description	Hours	Rate	Factor	Extended
Field Foreman Coordination	1.00	\$86.68	0.00 %	\$86.68
Total				\$86.68
Total Labor				\$954.82

Direct Job Expenses

Description	Total
Fork Lift per Day	\$350.00
Total	\$350.00
Job Subtotal (Prime Cost)	\$3,393.32
Overhead (10.00%)	339.33
Profit (5.00%)	186.63

15% MARK UP MAXIMUM FOR GC AND SUBCONTRACTOR.
 -10% SUBCONTRACTOR
 -5% GC
 SUBCONTRACTOR TOTAL \$3,732.65

San Juan Hills - West Parking REBID... : San Juan Hills HS West Parking Lot Upgrades

Totals (Detailed) - Bid Summary: Change Order

Job Total	\$3,919.28
-----------	------------

Actual Bid Price	\$3,919.28
------------------	------------

Rancho Pacific Electric
 San Juan Hills - West Parking REBID... : San Juan Hills HS West Parking Lot Upgrades

Job Number: CO1343-2

Bid Summary: Change Order

Extension By Phase

Item #	Description	Quantity	Price U	Ext Price	Labor Hr U	Ext Lab Hr
--- 07 Misc ---						
T0001	Remove Existing Precast Top Ring and Cover	3	OPEN	0.00	1.00 E	3.00
T0002	New 2436-6" Mid Ring	1	346.00 E	346.00	0.50 E	0.50
T0003	Reinstall Existing Top Ring and Cover	3	OPEN	0.00	0.50 E	1.50
T0004	New 3660-6" Mid Ring	2	413.00 E	826.00	0.50 E	1.00
T0005	Expose joint between existing mid and top ring	3	OPEN	0.00	1.50 E	4.50
--- 07 Misc Total ---				1,172.00		10.50
Job Total				1,172.00		10.50



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: San Juan Hills High School
 PROJECT: Parking Lot Upgrades
 ARCHITECT: HMC Architects

WORK ORDER	NO. 06
SUBJECT: Soil Improvements	
DATE: 07/26/2016	

TO: NAME: David Hecht COMPANY: Paul C. Miller Construction	FROM: NAME: CJ Knowland COMPANY: CJK Construction Management
---	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

The District has determined it is necessary to remove an additional 12" of soil and place concrete aggregate base at locations where the existing soils contained clay. Please reference attached.

NO.	ITEM DESCRIPTION	AMOUNT
01	Removal of Clay Soil to Install 12" CAB	\$10,789.00

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 10,789.00 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD -		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		

RFC# 7

REQUEST FOR CHANGE

Capistrano Unified School District

To: **CJ Knowland / Owner, Construction Manager**
C.U.S.D.
San Juan Capistrano CA 92675
T: 714 794 7006

July 29, 2016

Attn: CJ Knowland

RFC# 7	RFI - Owner / CM request
--------	--------------------------

Description: Labor, Equipment and materials costs for the removal and replacement of unacceptable soils in the new parking lot area. ** cost includes the add of aggregate base in lieu of imported soil per Districts direction. **

<i>Contractor added Cost:</i>	\$	10,074.00
<i>PCM Profit & Over Head:</i>	\$	503.70
<i>PCM Bond:</i>	\$	211.55
<i>Total Credit:</i>	\$	10,789.25

Paul C. Miller Construction has reviewed the attached proposal and finds the costs to be within acceptable industry standards and recommends approval.



David Hecht
Paul C. Miller Construction
Date

File: RA RFC# 7
 CC: N/A

8447 Maple Place
 Rancho Cucamonga, Ca. 91730
 PHONE 909-484-1009 FAX 909-484-1303

HIGGINS CONSTRUCTION

4201 STATE STREET
MONTCLAIR, CA 91763
LIC.# 728116

Invoice

Date	Invoice #
7/21/2016	199

Bill To
PAUL C MILLER CONSTRUCTION 8447 MAPLE PLACE RANCHO CUCAMONGA, CA 91730

Description	Amount
SAN JUAN HILLS HIGH SCHOOL SAN JUAN CAPISTRANO REMOVAL OF PUMPING DIRT IN PARKING LOT	10,074.00
Total \$10,074.00	



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: San Juan Hills High School
 PROJECT: Parking Lot Upgrades
 ARCHITECT: HMC Architects

WORK ORDER	NO. 07
SUBJECT: Additional Seal Coat, Striping, Signage, Curb Stops	
DATE: 07/26/2016	

TO: NAME: David Hecht COMPANY: Paul C. Miller Construction	FROM: NAME: CJ Knowland COMPANY: CJK Construction Management
---	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

The District has elected to place additional seal coat to existing asphalt areas with new striping. In addition. the contractor is to provide curb stops and additional parking signage per RFP 02. Please reference attached.

NO.	ITEM DESCRIPTION	AMOUNT
01	Additional Seal Coat, Striping, Signage, Curb Stops	\$4,820.00

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 4,820.00 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD -		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		

RFC# 9

REQUEST FOR CHANGE

Capistrano Unified School District

To: **CJ Knowland / Owner, Construction Manager**
C.U.S.D.
San Juan Capistrano CA 92675
T: 714 794 7006

August 3, 2016


Attn: CJ Knowland

RFC# 9	RFI - Owner / CM request
--------	--------------------------

Description: Per District / CM request, Equipment, Materials and Labor costs for the seal coat application and wheel stop installation of approximately 21000 square feet of existing asphalt paving.

<i>Contractor added Cost:</i>	\$	4,500.00
<i>PCM Profit & Over Head:</i>	\$	225.00
<i>PCM Bond:</i>	\$	94.50
<i>Total Credit:</i>	\$	4,819.50

Paul C. Miller Construction has reviewed the attached proposal and finds the costs to be within acceptable industry standards and recommends approval.


 David Hecht
 Paul C. Miller Construction

 Date

File: RA RFC# 9
 CC: N/A

8447 Maple Place
 Rancho Cucamonga, Ca. 91730
 PHONE 909-484-1009 FAX 909-484-1303

Invoice

HIGGINS CONSTRUCTION

4201 STATE STREET
 MONTCLAIR, CA 91763
 LIC.# 728116

Date	Invoice #
8/3/2016	205

Bill To
PAUL C MILLER CONSTRUCTION 8447 MAPLE PLACE RANCHO CUCAMONGA, CA 91730

Description	Amount
SAN JUAN HILLS HIGH SCHOOL SAN JUAN CAPISTRANO EXTRA PER DAVID HECHT REQUEST SEAL COAT AND RESTRIPE 21,000 SQFT OF EXSISTING DRIVE WAY AND EXTRA WHEEL STOPS <i>0.21 PER SQ FT. INCLUDING W/ HALL STOPS</i>	4,500.00
Total	
	\$4,500.00



CAPISTRANO UNIFIED SCHOOL DISTRICT
SITE: San Juan Hills High School
PROJECT: Parking Lot Upgrades
ARCHITECT: HMC Architects

REQUEST FOR PROPOSAL

NO. 02

SUBJECT: Additional Seal Coat, Striping, and Curb Stops
DATE: 07/28/2016

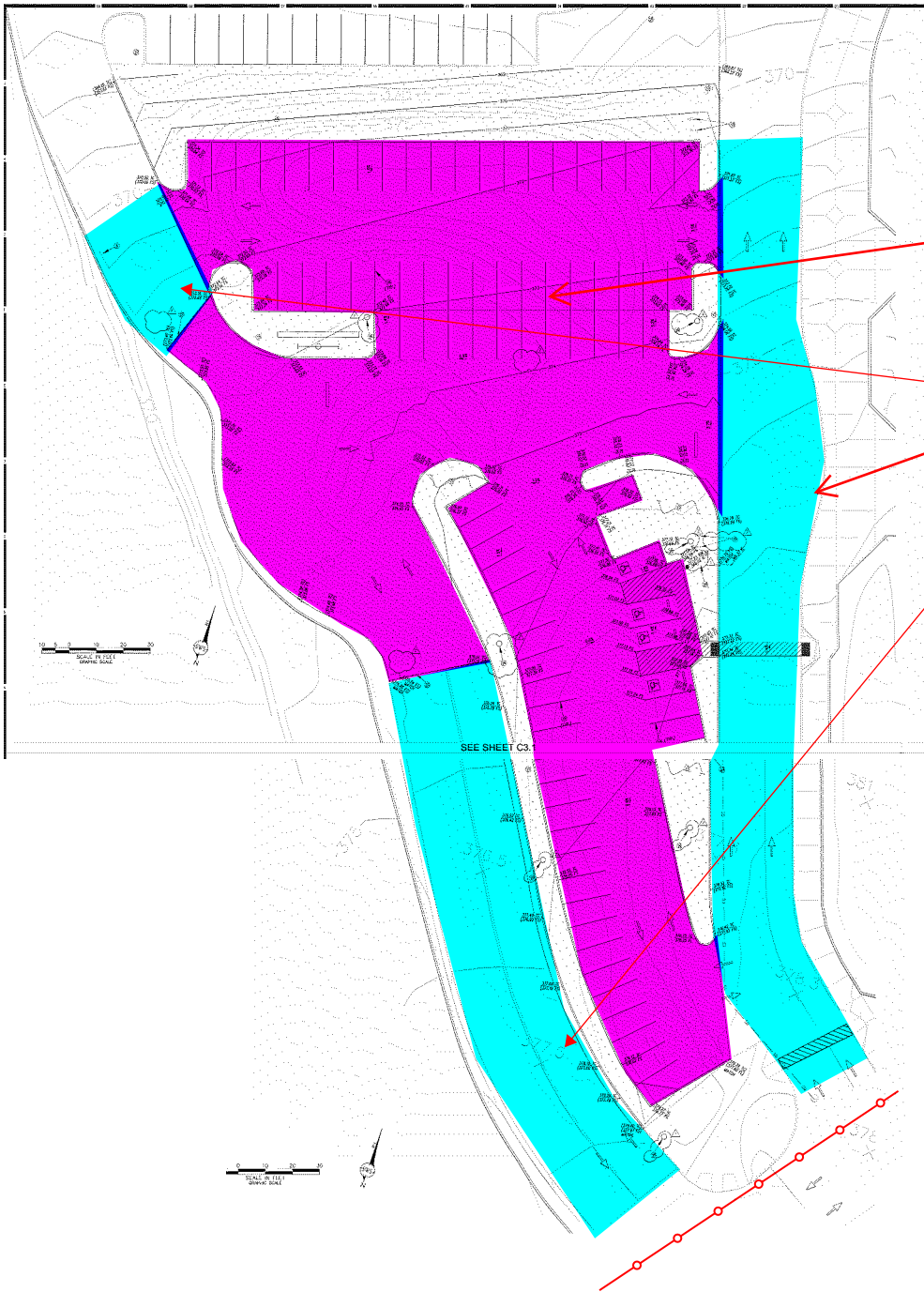
TO: NAME: David Hecht COMPANY: Paul C. Miller Construction	FROM: NAME: CJ Knowland COMPANY: CJK Construction Management
---	---

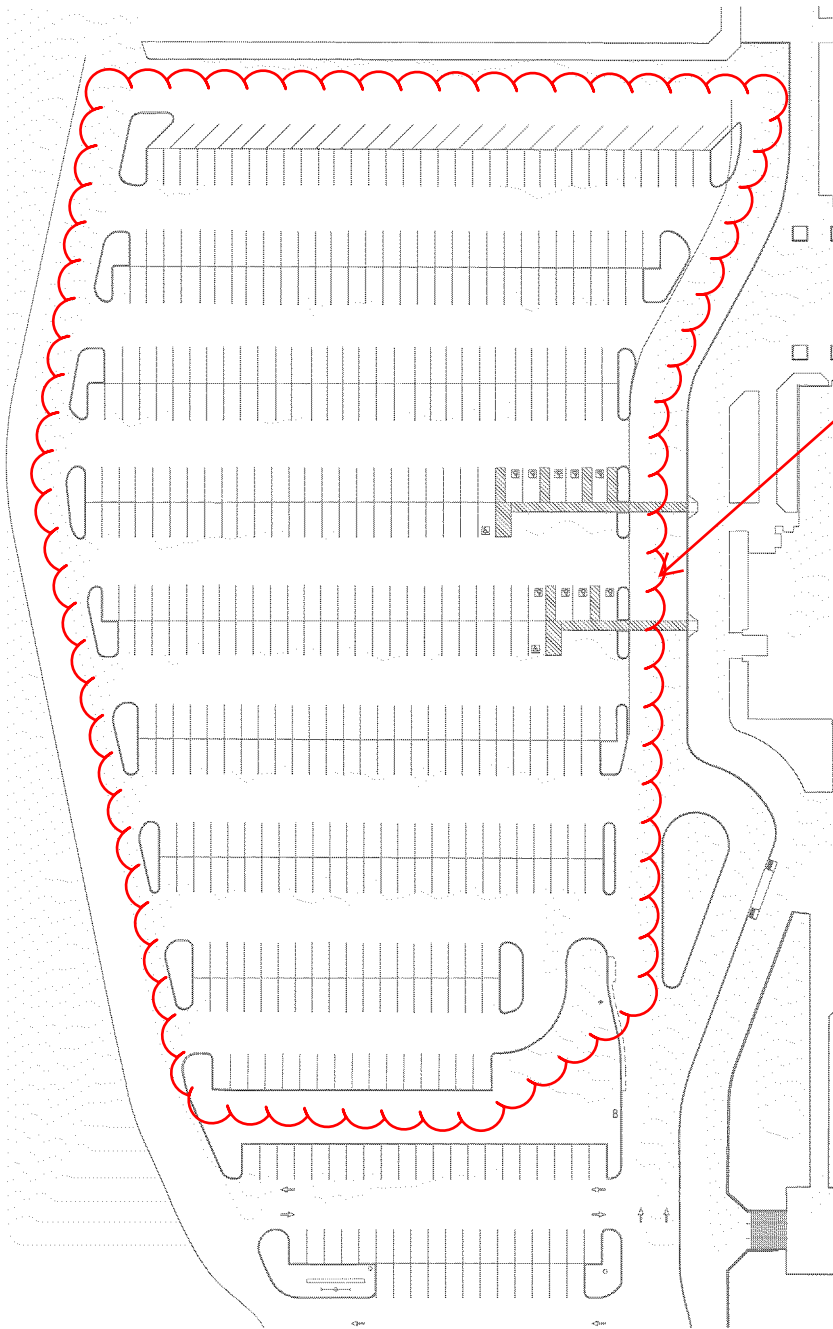
ATTENTION: David,

Please provide a detailed proposal to provide the labor and material for additional seal coat, striping, curb stops, and signage per the attached drawings.

Signage to consist of (5) signs as detailed on Striping Plan

Additional striping to include black out of existing parking lot numbering and re-numbering the student lot.





BLACK OUT EXISTING
PARKING SPACE NUMBERING
AND PAINT NEW NUMBERING
PER ATTACHED DRAWING

2017 FUTURE PARKING LOT

- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 10
- 11
- 12
- 13
- 14
- 15
- 16
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- 37
- 38
- 39
- 40
- 41
- 42
- 43
- 44

- 45 * NUMBER STUDENT
- 46 SPOTS FOR ENTIRE LOT
- 47
- 48
- 49
- 50
- 51
- 52 INSTALL CURB STOPS
- 53
- 54
- 55
- 56
- 57
- 58 "PRINCIPAL" (PAINTED)
- 59 *
- 60 * SIGN AT EYE LEVEL *
- 61 PRINCIPAL ONLY
- 62 (SCHOOL DAYS 8/6 6:30 AM - 3:30 PM)
- 63
- 64
- 65 ASSISTANT PRINCIPAL
- 66 (SCHOOL DAYS 8/6 6:30 AM - 3:30 PM)
- 67 *
- 68 * SIGN AT EYE LEVEL *
- 69
- 70 "ASSISTANT PRINCIPAL" PAINTED
- 71
- 72
- 73
- 74
- 75
- 76
- 77
- 78
- 79 ADA PARKING STALL
- 80 ADA PARKING STALL
- 81 ADA PARKING STALL
- 82 ADA PARKING STALL
- 83
- 84
- 85

68 69 70 71 72 73

61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81

61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81

61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81

61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81

"VISITOR" (PAINTED IN EACH SPOT)

"VISITOR"

"VISITOR"



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: San Juan Hills High School
 PROJECT: Parking Lot Upgrades
 ARCHITECT: HMC Architects

WORK ORDER SUBJECT: Additional Irrigation and Mulch DATE: 08/11/2016	NO. 08
---	--------

TO: NAME: David Hecht COMPANY: Paul C. Miller Construction	FROM: NAME: CJ Knowland COMPANY: CJK Construction Management
---	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

The District has elected to install additional irrigation and mulch at the North landscape area that was not included in the contract scope. Please reference attached.

NO.	ITEM DESCRIPTION	AMOUNT
01	Additional Irrigation and Mulch	\$10,118.00

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 10,118.00 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

Signature

Date

CUSD -		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		

RFC# 8

REQUEST FOR CHANGE

Capistrano Unified School District

To: **CJ Knowland / Owner, Construction Manager**
C.U.S.D.
San Juan Capistrano CA 92675
T: 714 794 7006

August 2, 2016

Attn: CJ Knowland

RFC# 8	RFI - Owner / CM request
--------	--------------------------

Description: Per District / CM request, Equipment, Materials and Labor costs for fine grading, installation of main irrigation line / with I-20 rotor type heads and application of new mulch to match what had recently been placed.

<i>Contractor added Cost:</i>	\$	9,447.59
<i>PCM Profit & Over Head:</i>	\$	472.38
<i>PCM Bond:</i>	\$	198.00
<i>Total Credit:</i>	\$	10,118.00

Paul C. Miller Construction has reviewed the attached proposal and finds the costs to be within acceptable industry standards and recommends approval.



David Hecht
Paul C. Miller Construction

Date

File: RA RFC# 8
CC: N/A

8447 Maple Place
Rancho Cucamonga, Ca. 91730
PHONE 909-484-1009 FAX 909-484-1303



Change Order Request

Project: San Juan HS

COR# SoCal_#001

Date: 8/2/16

Description of work: Fine grade slope, install I-20 rotors, install medium grind mulch.

Equipment	Hours	Rate	Amount
Servie truck	8	\$25.00	\$200.00
Skip Loader	8	\$65.00	\$520.00
Excavator	8	\$65.00	\$520.00
			\$0.00
Equipment Subtotal			\$1,240.00

Material	Units	Unit Cost	Amount
Misc Irrigation material	1	\$783.26	\$783.26
Mulch	1	\$2,452.50	\$2,452.50
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
Materials Subtotal			\$3,235.76

Labor	Hours worked	Rate	Amount
Foreman/Super	16	\$61.10	\$977.60
Operator	16	\$73.76	\$1,180.16
Laborers	32	\$61.10	\$1,955.20
			\$0.00
Labor Subtotal			\$4,112.96

Total Cost of Equipment		\$1,240.00
Total Cost of Material		\$3,235.76
Total Cost of Labor		\$4,112.96
Subtotal		\$8,588.72
15% Overhead & Profit		\$1,288.31
TOTAL		\$9,877.03

10%

#858.81

\$944.59
292 of 891



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: San Juan Hills High School
 PROJECT: Parking Lot Upgrades
 ARCHITECT: HMC Architects

WORK ORDER SUBJECT: Irrigation Investigation of Existing Infrastructure DATE: 08/16/2016	NO. 09
---	--------

TO: NAME: David Hecht COMPANY: Paul C. Miller Construction	FROM: NAME: CJ Knowland COMPANY: CJK Construction Management
---	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

The Contractor was required to provide additional investigation of the existing site conditions of the irrigation systems. The existing irrigation did not reflect what was represented on the contract drawings.

NO.	ITEM DESCRIPTION	AMOUNT
01	Irrigation Investigation	\$2,225.00

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 2,225.00 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD -		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		

RFC# 6 rev.

REQUEST FOR CHANGE

Capistrano Unified School District

To: **CJ Knowland / Owner, Construction Manager**
C.U.S.D.
San Juan Capistrano CA 92675
T: 714 794 7006

August 16, 2016

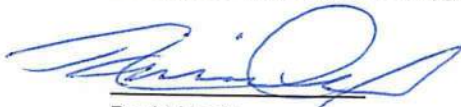
Attn: CJ Knowland

RFC# 6 rev.	RFI - Owner / CM request
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Description: Labor and materials costs for the investigation of existing underground irrigation system by So. Cal Landscape - per District direction on 6/22 and 6/23.

<i>Contractor added Cost:</i>	\$	2,077.22
<i>PCM Profit & Over Head:</i>	\$	103.86
<i>PCM Bond:</i>	\$	43.62
<i>Total Credit:</i>	\$	2,224.71

Paul C. Miller Construction has reviewed the attached proposal and finds the costs to be within acceptable industry standards and recommends approval.



David Hecht
Paul C. Miller Construction

Date

* *REVISED SUBCONTRACTOR COST PER CJ - 8/12/16 **

File: RA RFC# 6 rev.
CC: N/A

8447 Maple Place
Rancho Cucamonga, Ca. 91730
PHONE 909-484-1009 FAX 909-484-1303

RFC# 6

REQUEST FOR CHANGE

Capistrano Unified School District

To: **CJ Knowland / Owner, Construction Manager**
C.U.S.D.
San Juan Capistrano CA 92675
T: 714 794 7006

July 29, 2016

Attn: CJ Knowland

RFC# 6	RFI - Owner / CM request
--------	--------------------------

Description: Labor and materials costs for the investigation of existing underground irrigation system by So. Cal Landscape - per District direction on 6/22 and 6/23.

<i>Contractor added Cost:</i>	\$	4,145.44
<i>PCM Profit & Over Head:</i>	\$	207.25
<i>PCM Bond:</i>	\$	87.00
<i>Total Credit:</i>	\$	4,439.69

Paul C. Miller Construction has reviewed the attached proposal and finds the costs to be within acceptable industry standards and recommends approval.



David Hecht
Paul C. Miller Construction

Date

File: RA RFC# 6
CC: N/A

8447 Maple Place
Rancho Cucamonga, Ca. 91730
PHONE 909-484-1009 FAX 909-484-1303



Change Order Request

Project: San Juan Hills High School

COR# SoCal#001

Date: 7/14/2016

Description of work: T&M 6/22/2016 & 6/23/2016

Equipment	Hours	Rate	Amount
Mini Excavator	16	\$62.50	\$1,000.00
Service Truck	16	\$25.00	\$400.00
			\$0.00
Equipment Subtotal			\$1,400.00

Material	Units	Unit Cost	Amount
Miscellaneous Materilas			\$80.43
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
Materials Subtotal			\$80.43

Labor	Hours worked	Rate	Amount
Foreman/Super	0	\$59.21	\$0.00
Operator	0	\$74.97	\$0.00
Laborers	32	\$59.21	\$1,894.72
Tenders	16	\$22.26	\$356.16
Labor Subtotal			\$2,250.88

Total Cost of Equipment	\$1,400.00
Total Cost of Material	\$80.43
Total Cost of Labor	\$2,250.88
Subtotal	\$3,731.31
OH&P 15%	\$559.70
Bond 1%	\$42.91
TOTAL	\$4,333.92

6273.13
41.00
4145.44

Per Order
change order



Work Order Form

Job Name: San Juan hills high west parking lot Date: 6/22/16

Job Number: 622 City: San Juan Capistrano

Work Order or PO Number: _____

Completed By: Justin L. Date Completed: 6/22/16

Manpower:	QTY	HOURS	Supervisor	QTY	HOURS
Laborer	<u>2</u>	<u>8</u>	_____	_____	_____
Tender	<u>2</u>	<u>8</u>	Operator	_____	_____

Drive time 2 hrs
Description of work, location of work and parts used:

Locate existing valves, wires, & laterals to be relocated to new island planters, start turning on main to cap temporarily broken main stub ups.

20' 2" Sch 40
 10' of 1 1/2" Sch 40
 10' of 1 1/4" Sch 40
 5 - 2" male adapters PVC
 3 - 1 1/2" male adapters PVC
 5 - 2" caps PVC
 3 - 1 1/2" caps PVC
 Mini Excavator 4 hrs

Approved By: [Signature] Date: 6/22/16

Per David



Work Order Form

Job Name: San Juan Hills high west parking lot Date: 6/23/16
 Job Number: 627 City: _____
 Work Order or PO Number: _____
 Completed By: Justin L. Date Completed: 6/23/16

Manpower:	QTY	HOURS	Supervisor	QTY	HOURS
Laborer	<u>2</u>	<u>8</u>	_____	_____	_____
Tender	<u>1</u>	<u>8</u>	Operator	_____	_____

Drive time 2 hrs
 Description of work, location of work and parts used:
 Finish locating existing laterals & valves to be relocated to new island planter, locate valve control wires to be used on new system, test w/clock all surrounding stations near scope of work, Repair broken control wires leading to North parking lot.
 Mini Ev 3hrs
 4- DS 400'S
 2- 1 1/2 caps

Approved By: [Signature] Date: 6/23/16

RFC# 10 rev.

REQUEST FOR CHANGE

Capistrano Unified School District

To: **CJ Knowland / Owner, Construction Manager**
C.U.S.D.
San Juan Capistrano CA 92675
T: 714 794 7006

August 16, 2016

Attn: CJ Knowland

RFC# 10 rev.	RFI - Owner / CM request
--------------	--------------------------

Description: Time and Materials cost to repair existing 1 1/2 PVC line and repull existing electrical feeders found to be damaged as new parking lot lighting was being installed. ** UNFORESEEN CONDITION **

<i>Contractor added Cost:</i>	\$	1,981.23
<i>PCM Profit & Over Head:</i>	\$	99.06
<i>PCM Bond:</i>	\$	41.61
<i>Total Credit:</i>	\$	2,122.00

Paul C. Miller Construction has reviewed the attached proposal and finds the costs to be within acceptable industry standards and recommends approval.


 David Hecht
 Paul C. Miller Construction

 Date

** REVISED SUBCONTRACTOR COST PER CJ-011216 **

File: RA RFC# 10 rev.
CC: N/A

8447 Maple Place
Rancho Cucamonga, Ca. 91730
PHONE 909-484-1009 FAX 909-484-1303

RFC# 10

REQUEST FOR CHANGE

Capistrano Unified School District

To: **CJ Knowland / Owner, Construction Manager**
C.U.S.D.
San Juan Capistrano CA 92675
T: 714 794 7006

August 5, 2016


Attn: CJ Knowland

RFC# 10	RFI - Owner / CM request
---------	--------------------------

Description: Time and Materials cost to repair existing 1 1/2 PVC line and repull existing electrical feeders found to be damaged as new parking lot lighting was being installed. ** UNFORESEEN CONDITION **

<i>Contractor added Cost:</i>	\$	3,962.46
<i>PCM Profit & Over Head:</i>	\$	198.13
<i>PCM Bond:</i>	\$	83.21
<i>Total Credit:</i>	\$	4,243.80

Paul C. Miller Construction has reviewed the attached proposal and finds the costs to be within acceptable industry standards and recommends approval.



David Hecht
Paul C. Miller Construction

Date

File: RA RFC# 10
CC: N/A

8447 Maple Place
Rancho Cucamonga, Ca. 91730
PHONE 909-484-1009 FAX 909-484-1303



June 21, 2016

Attn: David Hecht
To: Paul C. Miller Construction Company, Inc.
8447 Maple Place
Rancho Cucamonga, CA 91730

Project: San Juan Hills W. Parking Lot
RPE job Number: #808

Subject: Rancho Pacific Cost Estimate No: RFC #1

Repair 1 1/2 PVC conduit and repull wire from vault to feed parking lot lights

Dear David,

Please find attached herewith the appropriate back up documentation related to performance of the work described in the above subject.

At the time of this change order Rancho Pacific Electric Inc. is unable to assess the effect this change order together with other change orders or other circumstances may have on this work. Rancho Pacific Electric Inc. reserves the right to submit a further claim at the end of the project for any costs encountered for changes in sequence of the work, delays, disruptions, rescheduling, extended overhead and acceleration resulting from this change order or the combined effects of this and other circumstances. All disputes shall be resolved pursuant to the general conditions prior to the final closure

Please issue a change order for the sum of ~~\$3,656.00~~ to our Subcontract price.
This price is based upon 0 days being added to the project schedule.

\$3962.46
see page 2

Very truly yours,

Jared Stauffer
Project Manager
Rancho Pacific Electric

Rancho Pacific Electric 9063 Santa Anita Ave., Rancho Cucamonga, Ca. 91730

Rancho Pacific Electric
Contractors, Inc.

COST ESTIMATE SUMMARY

To: Paul C. Miller Construction Company, Inc.
8447 Maple Place
Rancho Cucamonga, CA 91730
Attn: David Hecht
From: Jared Stauffer

Job Name: San Juan Hills W. Parking Lot
Rancho Pacific Job Number: #808
Rancho Pacific Cost Estimate No: RFC #1
GC Reference:
Date: June 21, 2016

Description: Repair 1 1/2 PVC conduit and repull wire from to vault to feed parking lot lights

ITEM	DESCRIPTION	MATERIAL	LABOR HOURS
1	Attached is Material breakdown	\$ 631.96	25.00
2			
3			
4			
5			
6			
7			
8			
9			
LABOR ADJUSTMENTS			
Description		Hours	Rate
Working Foreman		5.00	\$ 84.68
Material Handling		0.00	\$ -
Total Labor Adjustments			\$ 423.40
SUBCONTRACTS/EQUIPMENT			
COST ESTIMATE RECAP			
Material Sub-total			\$ 631.96
Tax 9.00%			\$ 56.88
Total Material Cost			\$ 688.84
Listed Labor Hours			25.00
Labor Rate			\$ 82.68
Sub-Total			\$ 2,067.00
Labor Adjustment Cost			\$ 423.40
Total Labor Cost			\$ 2,490.40
Total Subcontract Cost			\$ -
TOTAL PRICE			\$ 3,656
This cost estimate is based on <input checked="" type="checkbox"/> Straight time Time extension req'd of <input type="checkbox"/> 0 days This proposal is valid for <input type="checkbox"/> 30 days		Comments/Clarification Exclusions:	
This work includes only the items listed above, and excludes patching, painting, work that may affect other trades, or any items not specified. We are being made to account for all known conditions that may affect this estimate, however we reserve the right to revise this estimate should conditions impact the pricing listed above. There are no impact of ripple costs and no delay costs included in this estimate. Should it be determined that we are experiencing impact costs because of multiple changes, delays, or other causes beyond our control, we will submit those costs at that time.			

SUBTOTAL
 \$ 3602.24
 10% OH&P
 \$ 360.22
 Final Price Total
 \$ 3962.46



Authorization for Installment of Electrical Work

BILL TO _____
 Street _____
 City _____

Date: 06-16-16

P.O. No: _____

Work for PCM - SAN JUAN HILLS H.S.
 Street 29211 VISTA MONTANA
 City SAN JUAN CAPISTRANO, CA 92675

T&M No: _____

Description REPAIR 1 1/2 PVC CONDUIT AND REPAIR WIRE FROM R
TO VAULT TO FEED PARKING LOT LIGHTS

Name	Straight Time	Straight Time Total	Overtime
TODD OLIVER	2 1/2 / 3	5	
BRIAN SMITH	2 / 6	8	
VINSENTE VAZQUEZ	1 / 7	8 = 30	
	(14) (15)		
RUSSELL NEW	7	7	

Qty.	Material Description	Pri
06-14-16	#1 06-14-16 TURN OFF ALL POWER - MAKE SAFE	
06-15-16	#2 06-15-16 OPEN TRENCH, EXPOSE ALL CONDUITS AND WIRE PREP CONDUIT AND WIRE TO TURN UP INTO HANDHOLE	
06-16-16	#3 06-16-16 INSTALL PVC TO HANDHOLE LOCATION, PULL WIRE AND MAKE UP, COVER TRENCH (BACKFILL), TURN ON AND TEST CIRCUITS ALL 2,4,6,8,12,14,16,18 LITE WORK AS INTENDED	
	720' - #8 STRANDED	.48 345.160
	2 - 1 1/2" PVC 90°	.79 1.58
	2 - 1" PVC 90°	1.32 2.64
	20' - 1 1/2 PVC	.35 7.00
	20' - 1 PVC	.63 12.60
	6 - 1 1/2 PVC COUP	.19 1.14
	6 - 1 PVC COUP	.35 2.10
	20 - BLUE WIRE NUTS	.15 3.00
	1 - CHS N9B UTILITY BOX 10 5/8 x 17 1/4	21.36 21.36
	1 - CHS N9-6IT COVER 'ELECTRIC' STEEL	234.94 234.94
		Total 4631.910

[Signature]
 Authorized Representative

Todd Oliver
 Job Foreman/Electrician

9063 Santa Anita Ave. Rancho Cucamonga, CA 9173 909.476.1022 C10-445897



ARCHITECTS CLIENT FOCUSED. PASSION DRIVEN.

CHANGE ORDER

CO NO.: 1

OWNER: R. Carter, Capistrano Unified School District
ARCHITECT: R. Hensley, WLC Architects, Inc.
CONTRACTOR: R. Jensen Company, Inc.

Table with project details: PROJECT (Ladera Middle School), CONTRACTOR (R. Jensen Company, Inc.), Date (8/22/16), Architect Project No., District Project No., DSA Application No.

Written Description of Change or Reference Document:

- 1 The District has elected to have the contractor install an owner provided Custom Canopy Shade Structure that is approximately 25'x30' at the Big Toy on the elementary playground.
2 The District has directed the contractor place 5-7" of Class 2 Base compacted to 90% in preparation of the rubberized surface which is to be installed by others.
3 The District has directed the contractor to install Evergreen Day Lilies at locations where Rosemary landscaping was removed.
4 Due to unforeseen conditions the contractor was required to reroute the sewer line to a new point of connection located approximately 100 lineal feet further than the location shown on the contract documents.
5 In an effort to alleviate the project schedule the District has elected to have the General Contractor install the low voltage systems for the new modular classrooms in lieu of the District performing post-completion.

TOTAL \$ 78,662.17

- X The proposed change does NOT affect the final completion date required by the contract.
The proposed change will DECREASE the final completion date by ___ calendar ___ ys.
The proposed change will INCREASE the final completion date by ___ calendar ___ ys.
Structural Change Non-Structural Change
Non-Fire / Life & Safety / Access Compliance Change

Summary table: The original contract sum was \$ 790,000.00, Net changes by previously authorized change orders \$ -, The contract sum prior to this change order was \$ 790,000.00, The contract sum will be changed by this change order in the amount of 9.96% \$ 78,662.17, New Contract Sum Including This Request for Change Order 9.96% \$ 868,662.17

Pursuant to Article 33 of the General Conditions, this change order request form shall be used for all change orders associated with the work. No additions or deletions to this form shall be allowed.

Contractor accepts the terms and conditions stated as full and final settlement of any and all claims arising from this change order. Contractor agrees to perform the above described work in accordance with the above terms and in compliance with applicable sections of the Contract Documents. This change order is hereby agreed to, accepted, and approved, all in accordance with the General Conditions of the Contract Documents.

This change order is not valid until signed by the Contractor, Architect, and Owner.

CONTRACTOR (Not Accepted) R. Jensen Company, Inc. 538 8th Street Norco CA 92880 By: [Signature] Date: 8-23-16

ARCHITECT (Not Accepted) WLC Architects, Inc. 8148 Winchester Avenue, Suite 100 Rancho Cerritos, CA 91730 By: [Signature] Date: 8-23-16

OWNER (Not Accepted) Capistrano Unified School District 33122 Valley Road San Juan Capistrano, CA 92675-4859 By: [Signature] Date: 08/24/16



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE:Ladera Ranch
 PROJECT: Portables/ Fence project
 ARCHITECT: WLC

Attachment "A", 6/23/16

WORK ORDER

NO. 01

SUBJECT: Shade Structure Installation
 DATE: 06/23/2016

TO: NAME: Robert Jensen COMPANY: RJensen Inc.	FROM: NAME: John Stocks COMPANY: CJK Construction Management
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Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein, including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

Install 25'x30' Owner provided Custom Canopy Shade Structure with fabric per approved DSA plans.

NO. 1	ITEM DESCRIPTION	AMOUNT \$ 15,567.35
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It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 15,567.35 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____ THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD - Kirsten Vital		7/1/16
CUSD - Ryan Carter		6/30/16
Project Manager		6/23/16
Contractor		6/28/16
Architect of Record		6.28.16

CHANGE ESTIMATE SUMMARY

<i>School</i>	<u>Capistrano USD</u>	<i>Contractor:</i>	<u>R. JENSEN COMPANY</u>
<i>Project:</i>	<u>Ladera MS Portables/Fence</u>		<u>5/13/2016</u>
<i>Contract No.</i>	<u>1516-15</u>		<u>Change Order #01</u>

Description of proposed change:

Installation of one 30' x 25' Canopy, excvate for footings and install four concrete footings per plans removal of all construction debris. Canopy provided and delivered by District.

DEDUCTION FROM CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	<u>\$0.00</u>
General Contractor's OH & P (15% of item G):	<i>H.</i>	<u>\$0.00</u>
Taxes (7.75% of Material + Equipment):	<i>I.</i>	<u>\$0.00</u>
Insurance (3% of item G+H+I):	<i>J.</i>	<u>\$0.00</u>
Bond Premium (2% of item F+G+H+I+J):	<i>K.</i>	<u>\$0.00</u>
Total Deductions per RFP (items G+H+I+J+K):	<i>L.</i>	<u>\$0.00</u>

ADDITIONS TO CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	<u>\$13,140.00</u>
General Contractor's OH & P (15% of item G):	<i>H.</i>	<u>\$1,971.00</u>
Taxes (7.75% of Material + Equipment):	<i>I.</i>	<u>Inc.</u>
Insurance (1% of item G+H+I):	<i>J.</i>	<u>\$151.11</u>
Bond Premium (2 % of item F+G+H+I+J):	<i>K.</i>	<u>\$305.24</u>
Total Additions per RFP (items G+H+I+J+K):	<i>L.</i>	<u>\$15,567.35</u>

TOTAL ADDS :	<u>\$15,567.35</u>
TOTAL DEDUCTS:	<u>\$0.00</u>
NET ADD:	<u>\$15,567.35</u>

WLC ARCHITECTS: R. JENSEN CO INC. CAPISTRANO SCHOOL DIST.

BY: BY: BY:



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE:Ladera Ranch
 PROJECT: Portables/ Fence project
 ARCHITECT: WLC

WORK ORDER

NO. 02

SUBJECT: Base Installation at Playgrounds
 DATE: 06/23/2016

TO: NAME: Robert Jensen COMPANY: RJensen Inc.	FROM: NAME: John Stocks COMPANY: CJK Construction Management
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Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. Including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

Base/ Sump Installation At Two Playgrounds.

NO.	ITEM DESCRIPTION	AMOUNT \$ 17,297.06
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Install 5"-7" of Class 2 base at two playgrounds over existing subgrade for Owner-provided rubberized surface. Price includes 2 sumps at each location per contract documents

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 17,297.06 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD - Kirsten Vital		7/1/16
CUSD - Ryan Carter		6/23/16
Project Manager		6/23/16
Contractor		6/23/16
Architect of Record		6.28.16

CHANGE ESTIMATE SUMMARY

<i>School</i>	<u>Capistrano USD</u>	<i>Contractor:</i>	<u>R. JENSEN COMPANY</u>
<i>Project:</i>	<u>Ladera MS Portables/Fence</u>		<u>5/13/2016</u>
<i>Contract No.</i>	<u>1516-15</u>		<u>Change Order #02</u>

Description of proposed change:

**Grade soils as needed, install 7" CAB base and compact
in two existing play ares to receive rubber play surfacing, install (2) Marafi
lined sumps 3' x 3' in each area (total 4) (Rubber surfacing by District)**

DEDUCTION FROM CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	_____	\$0.00
General Contractor's OH & P (15% of item G):	<i>H.</i>	_____	\$0.00
Taxes (7.75% of Material + Equipment):	<i>I.</i>	_____	\$0.00
Insurance (3% of item G+H+I):	<i>J.</i>	_____	\$0.00
Bond Premium (2% of item F+G+H+I+J):	<i>K.</i>	_____	\$0.00
Total Deductions per RFP (items G+H+I+J+K):	<i>L.</i>	_____	\$0.00

ADDITIONS TO CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	_____	\$14,600.00
General Contractor's OH & P (15% of item G):	<i>H.</i>	_____	\$2,190.00
Taxes (7.75% of Material + Equipment):	<i>I.</i>	_____	Inc.
Insurance (1% of item G+H+I):	<i>J.</i>	_____	\$167.90
Bond Premium (2 % of item F+G+H+I+J):	<i>K.</i>	_____	\$339.16
Total Additions per RFP (items G+H+I+J+K):	<i>L.</i>	_____	\$17,297.06

TOTAL ADDS :	_____	\$17,297.06
TOTAL DEDUCTS:	_____	\$0.00
NET ADD:	_____	\$17,297.06

WLC ARCHITECTS: R. JENSEN CO INC. CAPISTRANO SCHOOL DIST.

BY: BY: BY:

Detail Sheet

Deductions

<i>QUAN</i>	<i>UNIT</i>	<i>DESCRIPTION</i>	<i>MATERIAL</i>	<i>LABOR</i>	<i>EQUIPMENT</i>	<i>TOTAL SUM</i>
TOTALS						\$0.00

Additions

<i>QUAN</i>	<i>UNIT</i>	<i>DESCRIPTION</i>	<i>MATERIAL</i>	<i>LABOR</i>	<i>EQUIPMENT</i>	<i>TOTAL SUM</i>
1	DAY	BOBCAT LOADER			\$150.00	\$150.00
1	DAY	DUMP TRUCK			\$150.00	\$150.00
1	LS	DUMP FEES	\$150.00			\$150.00
6,200	SF	7" THICK CAB BASE	1,25			\$7,750.00
4	EA	MIRAFI LINED SUMPS 3' X 3'	\$750.00			\$3,000.00
32	HRS	2 MEN 3 DAYS		\$85.00		\$2,720.00
8	HRS	SUPERVISION		\$85.00		\$680.00
TOTALS						\$14,600.00



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE:Ladera Ranch
 PROJECT: Portables/ Fence project 1516-15
 ARCHITECT: WLC

Attachment "C", 6/23/16

WORK ORDER

NO. 03

SUBJECT: Replacement Landscaping
 DATE: 06/23/2016

TO: NAME: Robert Jensen COMPANY: RJensen Inc.	FROM: NAME: John Stocks COMPANY: CJK Construction Management
--	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein, including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

Provide labor and material for landscape replacement per WLC PR 01. Reference SKL-01 and SKL-02

NO.	ITEM DESCRIPTION	AMOUNT \$ 8,405.65
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330-1 gallon Daylillies

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 8,405.65 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD - Kirsten Vital		7/1/16
CUSD - Ryan Carter		6/24/16
Project Manager		6/23/16
Contractor		6/23/16
Architect of Record		6.28.16

CHANGE ESTIMATE SUMMARY

<i>School</i>	<u>Capistrano USD</u>	<i>Contractor:</i>	<u>R. JENSEN COMPANY</u>
<i>Project:</i>	<u>Ladera MS Portables/Fence</u>		<u>6/11/2016</u>
<i>Contract No.</i>	<u>1516-15</u>		<u>Change Order #04</u>

Description of proposed change:

Provide and install 330 1 gal. Evergreen Daylilly plants in (17) various locations on site at Ladera Ranch MS per SKL-01 and SKL-02 (Irrigation repair or replacement if needed is not included)

DEDUCTION FROM CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	_____	\$0.00
General Contractor's OH & P (15% of item G):	<i>H.</i>	_____	\$0.00
Taxes (7.75% of Material + Equipment):	<i>I.</i>	_____	\$0.00
Insurance (3% of item G+H+I):	<i>J.</i>	_____	\$0.00
Bond Premium (2% of item F+G+H+I+J):	<i>K.</i>	_____	\$0.00
Total Deductions per RFP (items G+H+I+J+K):	<i>L.</i>	_____	\$0.00

ADDITIONS TO CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	_____	\$7,095.00
General Contractor's OH & P (15% of item G):	<i>H.</i>	_____	\$1,064.25
Taxes (7.75% of Material + Equipment):	<i>I.</i>	_____	Inc.
Insurance (1% of item G+H+I):	<i>J.</i>	_____	\$81.59
Bond Premium (2 % of item F+G+H+I+J):	<i>K.</i>	_____	\$164.81
Total Additions per RFP (items G+H+I+J+K):	<i>L.</i>	_____	\$8,405.65

TOTAL ADDS :	\$8,405.65
TOTAL DEDUCTS:	\$0.00
NET ADD:	\$8,405.65

WLC ARCHITECTS: R. JENSEN CO INC. CAPISTRANO SCHOOL DIST.

BY: BY: BY:



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: Ladera Ranch
 PROJECT: Portables/ Fence project 1516-15
 ARCHITECT: WLC

WORK ORDER
 SUBJECT: New Sewer POC
 DATE: 07/12/2016

NO. 04

TO:
 NAME: Robert Jensen
 COMPANY: RJensen Inc.

FROM:
 NAME: John Stocks
 COMPANY: CJK Construction Management

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein, including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

Contractor to saw cut, remove concrete, trench, install and connect new sewer line and patch back concrete paving, shoring trench plates as needed per proposal request 004 and sketch SK2

Credit for asphalt ramps in lieu of concrete at modular classrooms and restroom.

NO. 1	ITEM DESCRIPTION	AMOUNT \$ 20,088.28
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It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Work Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 20,088.28 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

Signature

Date

CUSD - Kirsten Vital		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		

CHANGE ESTIMATE SUMMARY

<i>School</i>	<u>Capistrano USD</u>	<i>Contractor:</i>	<u>R. JENSEN COMPANY</u>
<i>Project:</i>	<u>Ladera MS Portables/Fence</u>		<u>7/11/2016</u>
<i>Contract No.</i>	<u>1516-15</u>		<u>Change Order #06</u>

Description of proposed change:

Saw cut, remove concrete, trench, install and connect new sewer line and patch back concrete paving, shoring and trench plates as needed per proposal request 004 and sketch SK2

DEDUCTION FROM CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	_____	\$0.00
General Contractor's OH & P (15% of item G):	<i>H.</i>	_____	\$0.00
Taxes (7.75% of Material + Equipment):	<i>I.</i>	_____	\$0.00
Insurance (3% of item G+H+I):	<i>J.</i>	_____	\$0.00
Bond Premium (2% of item F+G+H+I+J):	<i>K.</i>	_____	\$0.00
Total Deductions per RFP (items G+H+I+J+K):	<i>L.</i>	_____	\$0.00

ADDITIONS TO CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	_____	\$16,956.60
General Contractor's OH & P (15% of item G):	<i>H.</i>	_____	\$2,543.40
Taxes (7.75% of Material + Equipment):	<i>I.</i>	_____	Inc.
Insurance (1% of item G+H+I):	<i>J.</i>	_____	\$194.99
Bond Premium (2 % of item F+G+H+I+J):	<i>K.</i>	_____	\$393.89
Total Additions per RFP (items G+H+I+J+K):	<i>L.</i>	_____	\$20,088.28

TOTAL ADDS :	_____	\$20,088.28
TOTAL DEDUCTS:	_____	\$0.00
NET ADD:	_____	\$20,088.28

WLC ARCHITECTS: R. JENSEN CO INC. CAPISTRANO SCHOOL DIST.

BY:

BY: *Robert K. Amman*
 7-11-16

BY:

PROJECT RFI NO.

15

REQUEST FOR INFORMATION

WLC Architects, Inc. Project No. 1522800.41

DSA Application No. 04-115009 DSA File No.

Project Name LADERA RANCH M.S.
PORTABLES & FENCING
BID NO. 1516-15
OPSC No.

To Be Completed By CONTRACTOR:

Date Sent:	6/24/2016	RFI No.:	15
Drawing Reference:		Specification Reference:	
Submitted By:	R.JENSEN CO.INC.		
Category No.			
Description of Problem/Clarification/Information Requested:			
<p>This is a second request for POC sewer line. We planned on having all plumbing finished by Today 6/24 We now have open trenches that will effect the 4th of July and is a cost issue due to longer trench plate rental and equipment costs. Please address this issue ASAP.</p>			
Contractor's Proposed Solution:			
<p>We could get you a contact for a utility locator company that we have use to find a new POC for the new sewer line. Please advise</p>			

RESPONSE: This response is to provide additional information or clarification only by WLC Architects, Inc. and does not constitute authorization or direction to proceed with additional work.

CONNECT SEWER LINE TO THE (E) SEWER LINE AS SHOWN ON SK2
PROVIDE CLEAN OUT AT THE MIDDLE OF THE LINE

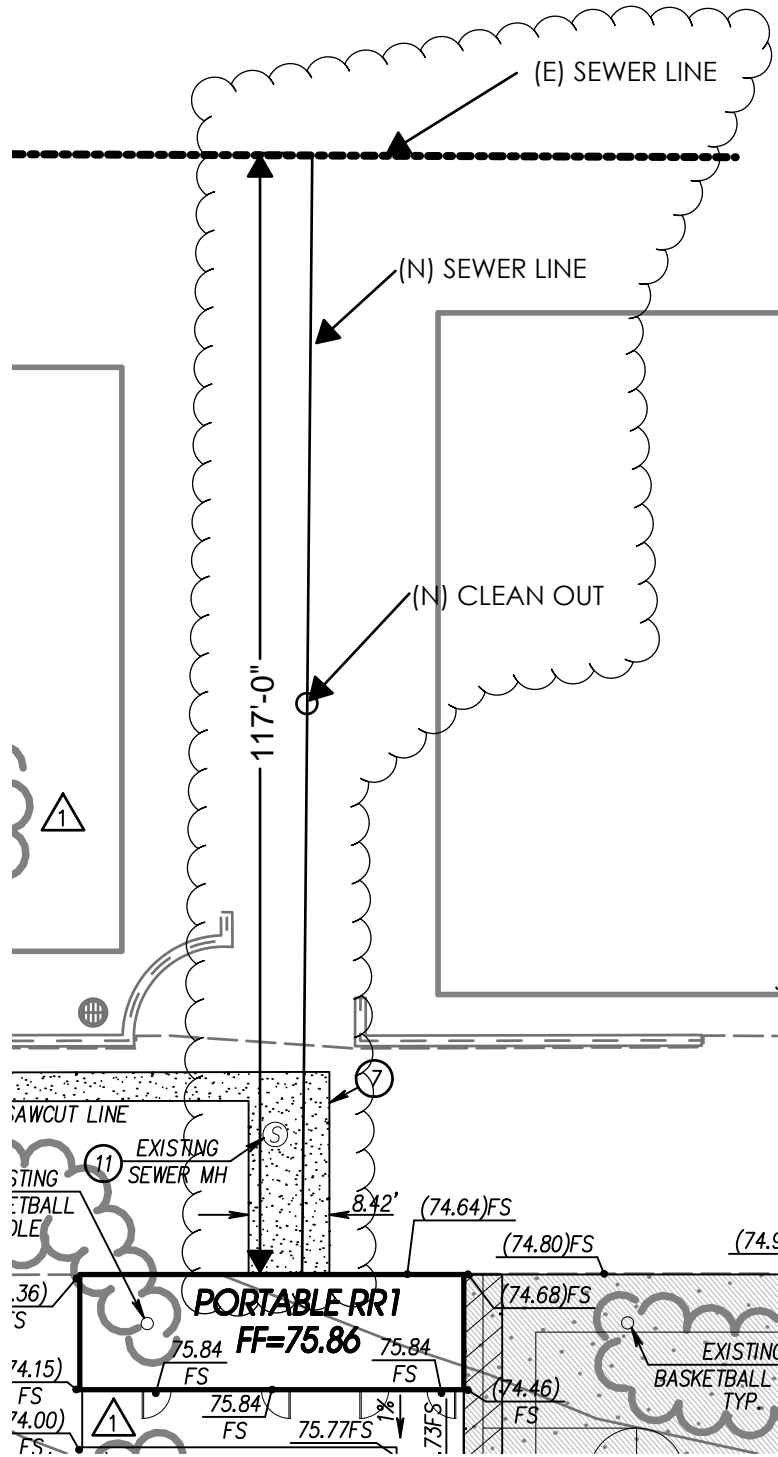
Related Categories:

Date Answered: 6/26/16

Answered By: HARYADI PRANATA
WLC ARCHITECTS INC.

Distributed To:

wic590-wp





CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE:Ladera Ranch
 PROJECT: Portables/ Fence project 1516-15
 ARCHITECT: WLC

WORK ORDER	NO. 05
SUBJECT: Low Voltage @ Modular Classrooms	
DATE: 08/2/2016	

TO: NAME: Robert Jensen COMPANY: RJensen Inc.	FROM: NAME: John Stocks COMPANY: CJK Construction Management
--	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

Contractor is directed to install low voltage per the attached drawings. A total of 8 data drops is required per classroom.

NO. 1	ITEM DESCRIPTION	AMOUNT \$ 17,303.83
-------	------------------	---------------------

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 17,303.83 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD - Kirsten Vital		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		



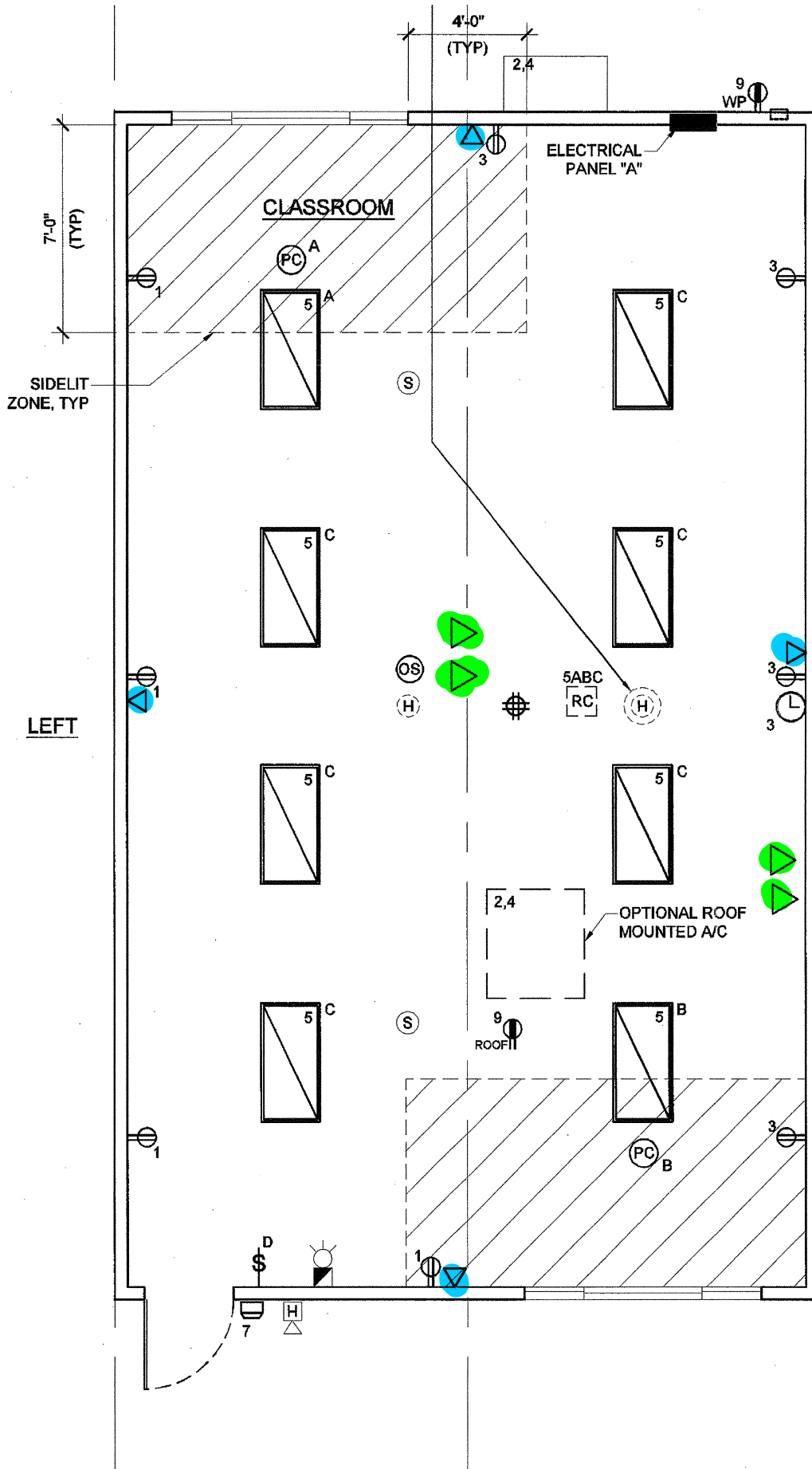
CAPISTRANO UNIFIED SCHOOL DISTRICT
SITE: LADERA RANCH MIDDLE SCHOOL
PROJECT: LADERA RANCH MODULAR CLASSROOMS AND FENCING
ARCHITECT: WLC ARCHITECTS

SUBJECT: RFP - LOW VOLTAGE-A/V Work
DATE: 6/29/16

ATTENTION: R. JENSEN COMPANY

PLEASE PROVIDE A PROPOSAL FOR THE FOLLOWING:

FURNISH AND INSTALL POWER AND DATA OUTLETS FOR PROJECTORS
FURNISH AND INSTALL HDMI OUTLETS AND CABLING TO PROJECTOR



4SD J-BOX WITH 1" CONDUIT INTO ATTIC @ 18" AFF U.N.O. FOR DATA ACCESS

ABOVE CEILING DATA

CEILING MOUNTED QUAD RECEPTICLE W/ COVER PLATE. U.N.O. STRAIGHT BLADE TYPE DEVICE TWIST TYPE IF REQUESTED

CHANGE ESTIMATE SUMMARY

<i>School</i>	<u>Capistrano USD</u>	<i>Contractor:</i>	<u>R. JENSEN COMPANY</u>
<i>Project:</i>	<u>Ladera MS Portables/Fence</u>		<u>7/11/2016</u>
<i>Contract No.</i>	<u>1516-15</u>		<u>Change Order #07</u>

Description of proposed change:

Provide and install Data Network Infrastructure as shown on Silvercreek E1.01 typical electrical drawing. No spes were included and no signal site plan was provided. This proposal is Data only as shown.

8 DROPS REQUIRED PER ROOM SEE ATTACHED DRAWINGS

PER SITE MEETING, DATED 8/2/16, \$2,317 ADDITIONAL FOR DROPS

DEDUCTION FROM CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	\$0.00
General Contractor's OH & P (15% of item G):	<i>H.</i>	\$0.00
Taxes (7.75% of Material + Equipment):	<i>I.</i>	\$0.00
Insurance (3% of item G+H+I):	<i>J.</i>	\$0.00
Bond Premium (2% of item F+G+H+I+J):	<i>K.</i>	\$0.00
Total Deductions per RFP (items G+H+I+J+K):	<i>L.</i>	\$0.00

ADDITIONS TO CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	\$12,650.00
General Contractor's OH & P (15% of item G):	<i>H.</i>	\$1,897.50
Taxes (7.75% of Material + Equipment):	<i>I.</i>	Inc.
Insurance (1% of item G+H+I):	<i>J.</i>	\$145.47
Bond Premium (2 % of item F+G+H+I+J):	<i>K.</i>	\$293.86
Total Additions per RFP (items G+H+I+J+K):	<i>L.</i>	\$14,986.83

TOTAL ADDS : \$14,986.83
TOTAL DEDUCTS: \$0.00

NET ADD: ~~\$14,986.83~~

\$17,303.83

WLC ARCHITECTS: R. JENSEN CO INC. CAPISTRANO SCHOOL DIST.

BY:

BY: *Robert K Jensen*
7-11-16

BY:



3828 WACKER DRIVE
 MIRA LOMA, CA. 91752
 (951) 685-1761 FAX: (951) 685-1441

TO: R Jensen Co, Inc.
 538 Sixth Street
 Norco CA 92860

ATTN: Chris Alamanza

DATE: 18-Jun-16
 PROJECT: Ladera Ranch ES Portables

WE ARE PLEASED TO QUOTE AS FOLLOWS:

F.O.B.
 JOBSITE

TERMS	CASH WITH ORDER	XXX	NET 30 DAYS FROM DATE OF INVOICE
	C.O.D.		OTHER SPECIFY

QUANTITY	DESCRIPTION	PRICE	AMOUNT
	Scope: Provide Low Voltage Systems as shown on E-1.01 Silvercreek Electrical Drawing and E4.2 Electrical Details		
	Data Network Infrastructure		
1	Middle Atlantic DWR-16-17PD - IDF Rack		
20	Panduit CFPE4IWY - 4 Port Faceplate		
20	Panduit CJ688TGBU - Cat6 Jack Blue		
3	Panduit CMBIW-X - Blank Inserts		
1	Panduit DP24688TGY - 24 Port Patch Panel		
1	Panduit WMPLSE - Horizontal Wire Manager		
6	General Cable 7133800 - Cat6 Riser Blue		
1	Panduit FRME1 - Fber Enclosure		
2	Panduit FAN-BT25-06 - 6 Fiber Fan Out Kit		
2	Panduit FAP6WBUDSC - Fiber Adaptor Panel		
12	Corning 95-000-41 - SC Fiber Connector		
500 ft	General Cable CG0064M1A-DWB - 6 Strand MM Fiber		
	Clock		
4	Lathem SS12RFA - 12" Surface Clock 24V		
1 LOT	THHN Clock Wire		
80	Technician Labor for Installation, Programming and Testing		
	Exclusions: Any work or material not specifically listed above.		
ABOVE PRICES FIRM FOR : 30 DAYS. Corporate Approval:		Subtotal	
PREPARED BY: ANNA THAXTON		Tax	
SUBMITTAL REQUIRED: NO YES		Freight	
NO. OF COPIES		TOTAL	
VENDOR:		JOB #:	

8 DROPS REQUIRED
 PER ROOM SEE
 ATTACHED
 DRAWINGS

 PER SITE MEETING,
 DATED 8/2/16,
 \$2,317 ADDITIONAL
 FOR DROPS

AUTHORIZATION/SIGNATURE: _____ DATE: _____ P.O. #: _____
 Authorization acknowledges terms and conditions listed above and on page 2 of this quote.



ARCHITECTS CLIENT FOCUSED. PASSION DRIVEN.

CHANGE ORDER

CO NO.: 1

OWNER: R. Carter, Capistrano Unified School District
 ARCHITECT: R. Hensley, WLC Architects, Inc.
 CONTRACTOR: R. Jensen Company, Inc.

PROJECT: Bergeson Elementary School Modular Classroom Buildings 25302 Rancho Niguel Road Laguna Niguel Road, CA 92677	Date:	8/22/16
	Architect Project No.:	
CONTRACTOR: R. Jensen Company, Inc. 538 6th Street Norco CA, 92860	District Project No.:	1516-21
	DSA Application No.:	04-115105

Written Description of Change or Reference Document:

- 1 In an effort to alleviate the project schedule the District has elected to have the General Contractor install the low voltage systems for the new modular classrooms in lieu of the District performing post-completion. (Please see Attachment "A", dated 8/6/16) \$ 9,720.41
- 2 The District has directed the contractor to install a new fire alarm panel to accommodate the existing fire alarm equipment. (Please see Attachment "B", dated 8/6/16) \$ 7,943.23

TOTAL **\$ 17,663.64**

- The proposed change does NOT affect the final completion date required by the contract.
- The proposed change will DECREASE the final completion date by _____ calend. ys.
- The proposed change will INCREASE the final completion date by _____ calend. ys.
- Structural Change Non-Structural Change
- Non-Fire / Life & Safety / Access Compliance Change

The original contract sum was:	\$	391,000.00
Net changes by previously authorized change orders		-
The contract sum prior to this change order was:		391,000.00
The contract sum will be changed by this change order in the amount of:	4.52%	\$ 17,663.64
New Contract Sum including This Request for Change Order	4.52%	\$ 408,663.64

Pursuant to Article 33 of the General Conditions, this change order request form shall be used for all change orders associated with the work. No additions or deletions to this form shall be allowed.

Contractor accepts the terms and conditions stated as full and final settlement of any and all claims arising from this change order. Contractor agrees to perform the above described work in accordance with the above terms and in compliance with applicable sections of the Contract Documents. This change order is hereby agreed to, accepted, and approved, all in accordance with the General Conditions of the Contract Documents.

This change order is not valid until signed by the Contractor, Architect, and Owner.

CONTRACTOR
 (Not Accepted)
 R. Jensen Company, Inc.
 538 6th Street
 Norco, CA 92860

By: [Signature]
 Date: 8-23-16

ARCHITECT
 (Not Accepted)
 WLC Architects, Inc.
 8165 Northway Avenue, Suite 100
 Rancho Cucamonga, CA 91730

By: [Signature]
 Date: 8-23-16

OWNER
 (Not Accepted)
 Capistrano Unified School District
 33122 Valle Road
 San Juan Capistrano, CA 92675-4859

By: [Signature]
 Date: 08/24/16



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: Bergeson Elementary
 PROJECT: Modular Classrooms
 ARCHITECT: WLC

WORK ORDER	NO. 01
SUBJECT: Low Voltage Per District Standard	
DATE: 08/06/2016	

TO: NAME: Robert Jensen COMPANY: RJensen Inc.	FROM: NAME: Austen Pell COMPANY: CJK Construction Management
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Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

Contractor is directed to install low voltage per the attached to accommodate short throw projectors drawings. A total of 8 data drops is required per classroom.

NO. 1	ITEM DESCRIPTION	AMOUNT \$9,720.41
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It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

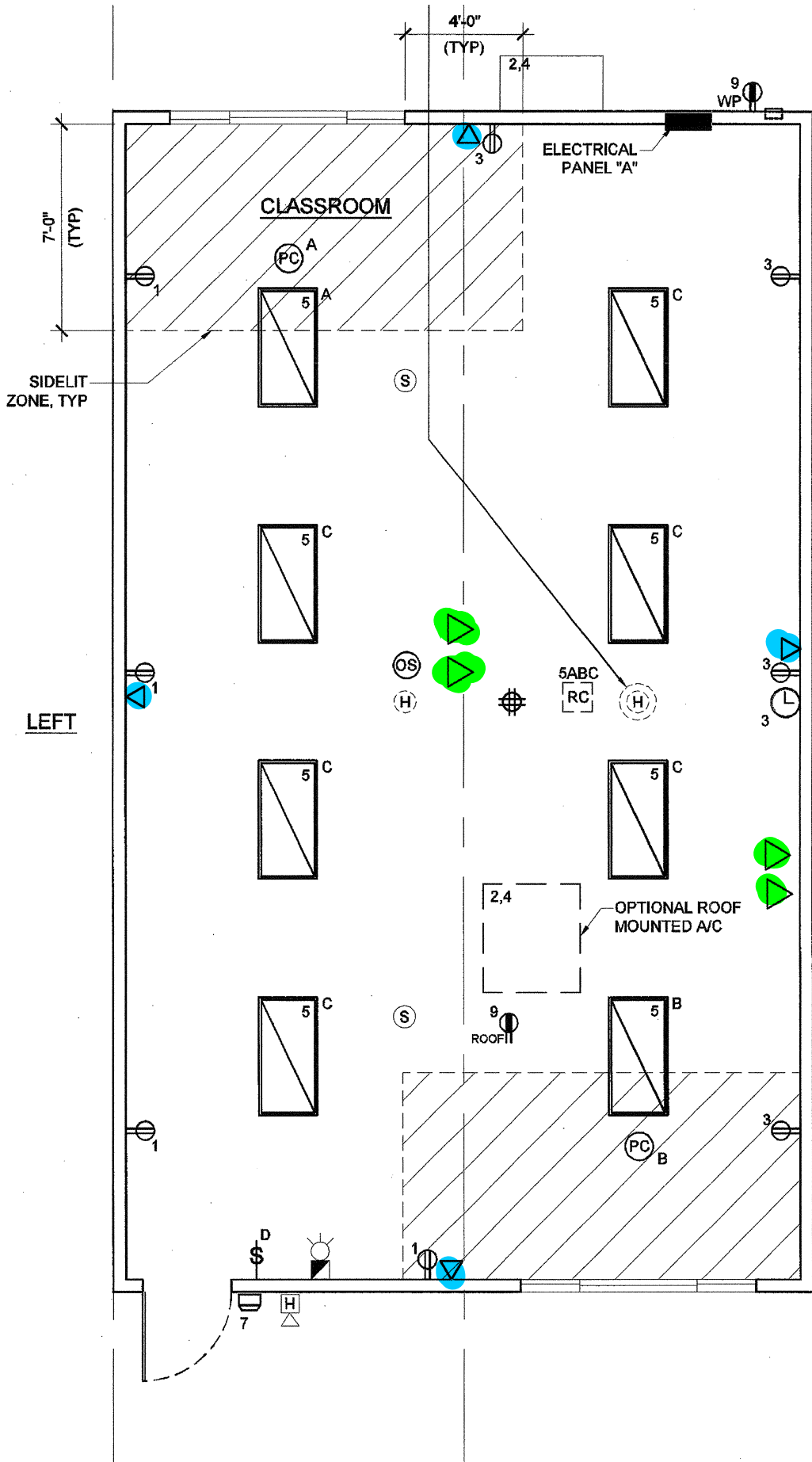
COST:




- LUMP SUM \$ 9,720.41 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD - Kirsten Vital		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		



-  4SD J-BOX WITH 1" CONDUIT INTO ATTIC @ 18" AFF U.N.O. FOR DATA ACCESS
-  ABOVE CEILING DATA
-  CEILING MOUNTED QUAD RECEPTACLE W/ COVER PLATE. U.N.O. STRAIGHT BLADE TYPE DEVICE TWIST TYPE IF REQUESTED

CHANGE ESTIMATE SUMMARY

<i>School</i>	<u>Capistrano USD</u>	<i>Contractor:</i>	<u>R. JENSEN COMPANY</u>
<i>Project:</i>	<u>Bergeson Elementary</u>		<u>8/6/2016</u>
<i>Contract No.</i>	<u>1516-21</u>		<u>Change Order #01</u>

Description of proposed change:

Labor and material to install additional low voltage to accommodate District Standards.

DEDUCTION FROM CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment): <i>G.</i>	\$0.00
General Contractor's OH & P (15% of item G): <i>H.</i>	\$0.00
Taxes (7.75% of Material + Equipment): <i>I.</i>	\$0.00
Insurance (3% of item G+H+I): <i>J.</i>	\$0.00
Bond Premium (2% of item F+G+H+I+J): <i>K.</i>	\$0.00
Total Deductions per RFP (items G+H+I+J+K): <i>L.</i>	\$0.00

ADDITIONS TO CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment): <i>G.</i>	\$8,204.76
General Contractor's OH & P (15% of item G): <i>H.</i>	\$1,230.71
Taxes (7.75% of Material + Equipment): <i>I.</i>	Inc.
Insurance (1% of item G+H+I): <i>J.</i>	\$94.35
Bond Premium (2 % of item F+G+H+I+J): <i>K.</i>	\$190.59
Total Additions per RFP (items G+H+I+J+K): <i>L.</i>	\$9,720.41

TOTAL ADDS :	\$9,720.41
TOTAL DEDUCTS:	\$0.00
NET ADD:	\$9,720.41

WLC ARCHITECTS: R. JENSEN CO INC. CAPISTRANO SCHOOL DIST.

BY: BY: BY:



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: Bergeson Elementary
 PROJECT: Modular Classrooms
 ARCHITECT: WLC

WORK ORDER	NO. 02
SUBJECT: Fire Alarm Panel Replacement	
DATE: 08/06/2016	

TO: NAME: Robert Jensen COMPANY: RJensen Inc.	FROM: NAME: Austen Pell COMPANY: CJK Construction Management
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Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

Contractor is directed to new fire alarm panel to allow existing equipment to communicate with new equipment.

NO. 1	ITEM DESCRIPTION	AMOUNT \$ 7,943.23
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It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 7,943.23 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD - Kirsten Vital		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		

CHANGE ESTIMATE SUMMARY

<i>School</i>	Capistrano USD	<i>Contractor:</i>	R. JENSEN COMPANY
<i>Project:</i>	Bergeson Elementary		8/6/2016
<i>Contract No.</i>	1516-21		Change Order #01

Description of proposed change:

Labor and material for changing out voice panel as needed for fully functional fire alarm system. (Simplex)

DEDUCTION FROM CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	\$0.00
General Contractor's OH & P (15% of item G):	<i>H.</i>	\$0.00
Taxes (7.75% of Material + Equipment):	<i>I.</i>	\$0.00
Insurance (3% of item G+H+I):	<i>J.</i>	\$0.00
Bond Premium (2% of item F+G+H+I+J):	<i>K.</i>	\$0.00
Total Deductions per RFP (items G+H+I+J+K):	<i>L.</i>	\$0.00

ADDITIONS TO CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	\$6,704.68
General Contractor's OH & P (15% of item G):	<i>H.</i>	\$1,005.70
Taxes (7.75% of Material + Equipment):	<i>I.</i>	Inc.
Insurance (1% of item G+H+I):	<i>J.</i>	\$77.10
Bond Premium (2 % of item F+G+H+I+J):	<i>K.</i>	\$155.75
Total Additions per RFP (items G+H+I+J+K):	<i>L.</i>	\$7,943.23

TOTAL ADDS :	\$7,943.23
TOTAL DEDUCTS:	\$0.00
NET ADD:	\$7,943.23

WLC ARCHITECTS: R. JENSEN CO INC. CAPISTRANO SCHOOL DIST.

BY: BY: BY:

Change Order Request

Tel No. (562) 405-3800
Fax No. (562) 405-3801

Date: 8/1/2016
Customer: R Jensen Company Inc.
538 Sixth St.
Norco, Ca 92860

Project: Bergeson E.S
25302 Rancho Niguel Rd.
Laguna Niguel, Ca 92677

Customer Tel No.:
Customer Fax No.:

PO / Cont. No.:	SimplexGrinnell Contract No	992942901
RFP Number:	SimplexGrinnell CO No.:	2
	SimplexGrinnell RFI No.:	
	Contract extension in days:	

It is hereby agreed the changes and additions in the Scope of Work noted below shall constitute an Extra to the contract in the amount noted. The sum shall be added to the original value of the above numbered contract and all Extras heretofore approved.

Brief Description:

Scope of Work:

Labor and material for changing out voice panel from the one speced out to the one required for fully functional system.

- (2) 2081-9272 Batteries \$84.79 each / \$ 169.58
- (1) 4003-9302 MULTIFUNC COMM SYST RED \$3,990.68 each

1. Project Management is in the general conditions
 2. Bond and Warranty cannot be charged by the GC and Sub
 3. 15% Mark Up is the maximum for GC and Sub

Foreman	0 hrs @	Overtime \$158.00		+ Tech	2 hrs @	Straight \$125.00		
Journeyman	0 hrs @	\$145.00		+ Journeyman	8 hrs @	\$115.00	=	\$ 250.00
Shop & Delivery	0 hrs @	\$80.00		+ Shop & Delivery	0 hrs @	\$65.00	=	\$ 920.00
Engineering	0 hrs @	\$158.00		+ Engineering	8 hrs @	\$125.00	=	\$ -
Project Manage	0 hrs @	\$180.00		+ Project Manage	2 hrs @	\$145.00	=	\$ 1,000.00
							=	\$ 290.00
						Material & Devices	=	\$ 4,160.26
						Tax @ 9.00%	=	\$ 374.42
						Equipment	=	\$ -
						Subtotal	=	\$ 6,994.68
						Bond & Warr. @ 2%	=	\$ 139.89
						Subtotal	=	\$ 7,134.58
						OH&P @ 15.00%	=	\$ 1,070.19
						Total	=	\$ 8,204.76

Price of the work: Eight Thousand Two Hundred Four Dollars

The above price includes all applicable taxes YES: NO:

\$6,704.68

All work performed hereunder shall be in accordance with the terms and conditions of the base contract in effect as to the day of this proposal. Performance of the above described work shall not begin until receipt of written acceptance by you.

Signature: _____
Name: _____
Title: _____

SimplexGrinnell
Signature: _____
Name: _____
Title: _____

SimplexGrinnell
BE SAFE

Request For Information

SimplexGrinnell LP

12728 Shoemaker Ave
SANTA FE SPRINGS CA 90670-

Tel. No: 562-405-3800

To: R Jensen Co Inc **Project Name:** Bergeson Elementary and Aliso Viejo High School

538 Sixth Street
Norco CA 92860

Project No: _____
Request No: RFI-FA-001
Request Date: 8/2/2016
Response Required By: 8/4/2016

Attention: Chris Almanza
Area Involved: Bungalow addition
Document Referenced: E-3.1 for Both Project
Specification: SimplexGrinnell FA

Reason For Request:	Action Requested:	Probable Effect:
<input type="checkbox"/> Insufficient Information	Clarification	<input type="checkbox"/> No Change
<input checked="" type="checkbox"/> Engineering Conflict	Direction	<input checked="" type="checkbox"/> Increase Cost
<input type="checkbox"/> Alternative Proposal	<input checked="" type="checkbox"/> Approval	<input type="checkbox"/> Decrease Cost
<input type="checkbox"/> Other Conflicting Field Conditions	Other	<input type="checkbox"/> Impact Schedule

Question: Based on the Engineered designed drawings we provided 1 4003-9811 for each project. However, once the panels we installed we were able to determine that the 9811 would not work on it's on . It is a add on amplifier for a 4003 panel it doesn't function as a Voice panel. As a result we'll need to remove the 4003-9811 that was installed and replace it with a 4003-9301 Panel. Please confirm this is acceptable

Response:

SimplexGrinnell Representative's Signature : *Pat Myers* **Date:** 8/2/2016

Electrical Engineer's Signature : **Date:**

CC: _____



LifeAlarm Fire Alarm Controls

FM Approved to ANSI/UL 864, Control Unit Accessory to CAN/ULC S527; to FM Standards; CSFM Listed*

Emergency Communication Systems and Mass Notification Systems; 4003EC Voice Control Panels

Features

Add digital voice message capability to non-voice fire alarm control panels:

- **Remote booster amplifiers** are available to expand coverage area or extend to multiple notification areas
- **Activate up to 8 separate messages** by direct connection to fire alarm control panel NACs using the NAC Interface Module option, or via supervised connection to relay contact closures
- **4003EC Voice Control Panel status** (alarm, system trouble, or separate AC trouble) is via isolated contact closure allowing compatibility with a wide range of Simplex brand and other fire alarm systems
- **Multiple 4003EC control panels** can be interconnected for system-wide Emergency Communication Systems (ECS)/Mass Notification Systems (MNS) message control using Simplex® fire alarm Network node products
- **Broadcast live messages** using the internal microphone or by using a remote microphone; up to 18 remote microphones are supported for compatibility with UFC 4-021-01 (Unified Facilities Criteria) requirements
- **Select from 8 digitally pre-recorded messages** using the control panel switches or controlled from the fire alarm control panel; select a pre-tone and include a post tone if desired
- **Custom messages can be ordered** separately (as custom chip sets), or recorded directly at the panel (requires external equipment – new messages override standard messages)

4003EC control panel details:

- **Efficient Class D amplifier** design provides 40 W @ 25 or 70.7 VRMS with power-limited output
- **One general alarm Class B audio NAC** rated at 40 W; can be optionally expanded to 4, Class B NACs or 2, Class A NACs using a Class A/B Splitter
- **One general alarm Class B, 2 A strobe NAC** with strobe output formatted to synchronize either Simplex or Cooper Notification (Wheelock) strobes (not mixed)
- **Internal push-to-talk microphone** and individual manual tone/message controls for convenient operator control
- **Strobe circuit activation** is DIP switch selectable for each recorded message, for microphone use, and for Auxiliary input
- **Multiple connections are available** for auxiliary output power, 24 VDC, 1/2 A maximum
- **Internal battery charger** for up to 12 Ah batteries in cabinet or up to 33 Ah batteries in a separate cabinet
- **Removable terminal blocks** for easy wiring
- **Beige or red cabinet** for surface mounting
- **ULC listed** models include low battery cutoff board

Remote booster amplifier details:

- **Remote booster amplifiers** are available with 80 W (with 2, 2 A strobe circuits), 160 W, and 320 W; each has an efficient Class D amplifier design



4003EC Voice Control Panel

Remote booster amplifier details (Continued):

- **Wiring options allow limited or detailed control** with respect to AC power failure and non-fire alarm operation modes
- **Wiring options allow control of non-alarm audio** output when on battery standby and selection of monitoring main trouble contacts or AC trouble contacts
- **Booster amplifiers support local connection** of general paging microphones
- **Removable terminal blocks** for easy wiring
- **Beige or red cabinet** for surface mounting
- **ULC listed** models include low battery cutoff board

Additional optional features:

- **Upgrade kit to support ten minute message timeout feature**, for compatibility with the audible message timeout specifications in UFC 4-021-01
- **Supervised remote microphones** with key switch control, beige or red for alarm paging, black for general paging
- **Local Operating Console (LOC)** providing enclosed microphone and switch control for the 8 panel messages; meets UFC 4-021-01 requirements for local control
- **Application Note:** *For control from a Wide Area Notification System, connect audio (1 VRMS, 600Ω) and contact closure wiring to an available input port on a 4003-9834 Remote Microphone Expansion Module*
- **Four circuit NAC module**, Class A or Class B for boosters or control panel allows zone wiring separation
- **Extensive non-fire alarm features** are available for night ringer tone activation, telephone page input, and background music
- **Non-fire alarm paging** includes zone control and zone volume adjustments that are bypassed when the panel is in alarm mode
- **Models are available** for 120 or 240 VAC input

* Refer to page 4 for CSFM models listed by the California State Fire Marshal (CSFM) pursuant to Section 13144.1 of the California Health and Safety Code. See CSFM Listing 6911-0026:332 for allowable values and/or conditions concerning material presented in this document. It is subject to re-examination, revision, and possible cancellation. This product was tested and approved by FM Approvals against both standard FM testing referenced to NFPA 72, and ANSI/UL Standard 864, 9th Edition. Additional listings may be applicable, contact your local Simplex product supplier for the latest status.

Introduction

When non-voice fire alarm control panels require the addition of voice and tone generation, Simplex 4003EC Emergency Communications Voice Control Panels conveniently supply an extensive feature list. Available equipment includes up to 18 remote microphones, up to 5000 W of distributed remote booster amplifiers, and extensive non-fire alarm general paging controls

Manual Operation requires opening the locked 4003EC cabinet door to access the 8 message selection switches, the local microphone, and status indicator LEDs. Control of Remote Microphones is secured by use of a key switch (refer to remote microphone illustrations on page 6).

Typical applications:

- Compatibility with UFC (Unified Facilities Criteria) requirements for Mass Notification systems for Army and Air Force requiring an LOC within 200 ft (61 m) horizontally of travel and no travel vertically to reach an LOC within a building; the Navy and Marines only require a single LOC per structure (refer to UFC 4-021-01, 9 April, 2008 for details)
- Add audio operations to existing fire alarm control panels or non-audio panels
- Connect to fire alarm Network using the Network System Integrator (NSI) to provide network control of a remote audio panel
- Allows the fire alarm Network to take control for Emergency Communications messages
- Use of non-emergency operations is suspended during battery standby operation and is overridden during emergency conditions

4003EC Voice Control Module Features

Selection of pre- and post audio tones. Pre-message tones can be selected and if desired, the same tone can also be selected as a post message tone. Tones are switch selected on-board and assigned per message pairs: IN1 and IN2 message will have the same tone, IN3 and IN4 message will have the same tone, etc.

Available tones:

- **Temporal Pattern Bell;** a digitally recorded mechanical bell sound
- **Temporal Pattern Horn;** 500 Hz tone
- **Slow Whoop,** a slowly ascending tone
- **Wail,** ascends, then descends between 600 to 940 Hz
- **Chime Tone**
- **Announcement Chime**
- **High/Low,** with high frequency of 750 Hz for 100 ms and low frequency of 500 Hz for 400 ms
- **GSA Tone,** continuous 2000 Hz
- **Fast Whoop,** a quickly ascending tone
- **Horn Tone** at **120** beats per minute
- **Horn Tone** at **20** beats per minute
- **Bell Tone** at **60** beats per minute

Temporal Pattern evacuation signal reference:

1/2 sec on, 1/2 sec off, 1/2 sec on, 1/2 sec off, 1/2 sec on, 1-1/2 sec off.

Standard Messages and Input Priority List (custom messages and priorities are available, see Note below)

	Priority	Input		
	1	Panel push-to-talk microphone for on-site messages		
	2	Auxiliary input from one, or multiple remote microphones; <u>or</u> from a separate audio input with voltage selectable as: 1, 25, or 70.7 VRMS; NOTE: Multiple microphones require use of 4003-9834 Microphone Expansion Modules and each remote microphone input is prioritized by electrical wiring sequence. Operation also requires a separate contact closure to enable the Auxiliary input.		
Message	Priority	Message Type	Voice	Message
IN1	3	Fire	Male	"Attention! Attention! Attention! This is a fire alarm. Exit the building."
IN2	4	Hostile Intruder	Male	"Attention! Attention! Attention! There is an armed intruder in the building. Immediately take cover."
IN3	5	Bomb Threat	Male	"We have received a bomb threat. The police have been notified and we are conducting a search of the building perimeter. Please standby for further information."
IN4	6	Weather/Shelter	Male	"A severe weather condition has been reported. Please go directly to the nearest shelter area and wait for further instructions."
IN5	7	Weather	Male	"Attention please! Severe weather has been reported in the vicinity. Please proceed to a designated shelter area."
IN6	8	Alert	Male	"Attention! Attention! Attention! We have been alerted to a possible emergency situation. Please stay alert and you will be advised if emergency action is required."
IN7	9	Drill	Male	"This is a drill. This is a drill. This is a drill. This is a building emergency drill. Walk to the nearest exit and vacate the building."
IN8	10	All Clear	Male	"Attention! Your attention please! The building emergency condition has been cleared. You may return to normal activities."
	Priority	Non-Alarm Signal Inputs		
	11	Night Ring, contact closure plays bell tone to alert facility personnel of doorbell ringing, etc.		
	12	Telephone input, requires telephone page port, voice activated switch allows facility paging		
	13	Background Music (BGM), requires a line level input signal		

NOTE: When the system is being used as an Emergency Communications System (ECS) or a Mass Notification System (MNS), ECS or MNS messaging may take precedence over Fire Alarm Activation whether new or in process.

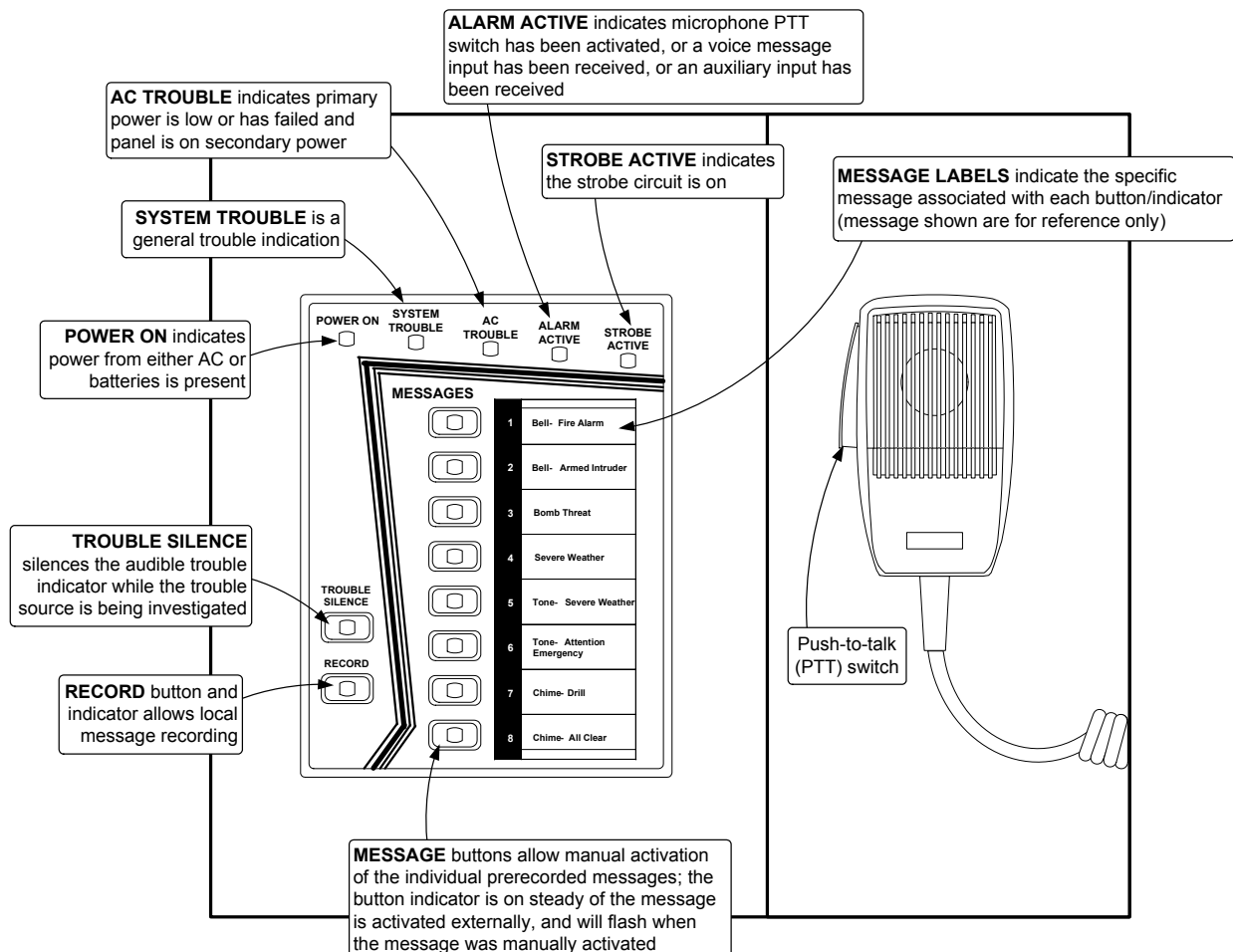
Custom Digitally Recorded Messages

- Messages can be reproduced from high quality customer supplied audio (professionally recorded to customer requirements) or selected from the archived message library
- To order Custom Messages, provide a CD or tape as appropriate; a completed custom message questionnaire; and include an English language transcript (Internal Order Processing Note: Document this information using the FASTool configurator)
- If supplied via CD, provide a WAV file format with 44,100 HZ and 16 bit mono (contact your local Simplex product representative for details)
- Custom messages can be recorded at the control panel; (locally recorded messages overwrite the pre-recorded messages and external equipment is required)

Ten Minute Message Timeout Feature

- Upgrade kit allows 4003EC panel to be upgraded to support 10 minute message timeout feature
- Provides automatic deactivation of audible Fire and MNS digital voice (DV) messages after 10 minutes for inputs 1 – 6; DV messages 7 and 8 do not automatically timeout
- Message activation is initiated manually by push button or via remote contact closure
- Message LED blinks to indicate timeout status; timing is extended if message is reactivated by either control
- Message priorities remain in effect

Internal Control Panel Operator Controls



Non-Fire Alarm Operation Features

- Addressable Paging Splitters (Model 4003-9845) allow non-Alarm paging to be routed to zones as desired
- Supervised Volume Controls (Model 4003-9848) allow non-Alarm paging and background music local volumes to be adjusted as desired; during alarm conditions the volume controls are bypassed (*Note: This is not a Non-Fire feature, it was specifically developed for Fire/ECS/MNS Applications*)
- Telephone Zone Controller (Model 4003-9835) allows phone control selection of zones for background music or paging
- Night ringer (telephone) and security alert modes allow the 4003EC panel to provide system tones alerting of non-alarm conditions needing attention
- In night ringer mode, an externally mounted switch (such as a doorbell switch) can allow creation of a specific tone to alert a security guard who may not be in normal hearing range of the daytime doorbell sound

Power Supply/Battery Charger Features

- Charges up to 33 Ah batteries; up to 12 Ah batteries for cabinet mounting, larger batteries are housed in a separate close-nippled battery cabinet
- Green power-on LED, yellow trouble LED
- Earth fault detection; battery supervision circuitry; power loss, and brownout voltage supervision

4003EC Product Selection

This is what is required.

Control Panels (* = CSFM listed models)

Model	Cabinet/Listing	Input Voltage	Description
4003-9301	Beige	UL 120 VAC, 60 Hz	Emergency Communications Voice Control Panel with internal user control panel and microphone, 40 W Class D amplifier with one audio NAC standard, internal power supply/battery charger
4003-9302	Red		
4003-9303	Beige	ULC	
4003-9304	Beige	UL	

Remote Booster Amplifiers (* = CSFM listed models)

Model	Cabinet/Listing	Input Voltage	Description
4003-9810	Beige	UL 120 VAC, 60 Hz	80 Watt Remote Booster Amplifier with strobe power (APB/80); provides <u>one</u> 80 W audio NAC and <u>two</u> , 2 A strobe NACs; accepts <u>one</u> 4003-9840 Class A/B Splitter (audio NAC expansion module); efficient Class D amplifier design
4003-9811*	Red		
4003-9812	Beige	ULC	
4003-9813	Beige	UL	
4003-9814	Beige	UL 120 VAC, 60 Hz	160 Watt Remote Booster Amplifier (APB/160); provides <u>two</u> , 80 W audio NACs; allows up to <u>two</u> 4003-9840 Class A/B Splitters; (no strobe power); efficient Class D amplifier design
4003-9815*	Red		
4003-9816	Beige	ULC	
4003-9817	Beige	UL	
4003-9818	Beige	UL 120 VAC, 60 Hz	320 Watt Remote Booster Amplifier (APB/320); provides <u>four</u> , 80 W audio NACs; allows up to <u>four</u> 4003-9840 Class A/B Splitters; (no strobe power); contains dual power supplies, dual 160 W amplifiers, and requires dual battery sets (4, 12 V batteries); efficient Class D amplifier design
4003-9819*	Red		
4003-9820	Beige	ULC	
4003-9821	Beige	UL	

Remote Microphone Controls and Associated Equipment (* = CSFM listed models)

Model	Description
4003-9830	Surface mount
4003-9831	Flush mount
Local Operator Console (LOC) with built-in Remote Microphone Control; in white cabinet	
4003-9849	Local Operator Console (LOC) HVAC Emergency Shut Off Kit; field installed behind door of either 4003-9830 or 4003-9831; red emergency shutoff button, push to activate; rated 3 A @ 240 VAC
4003-9832 (Beige)	4003-9833* (Red)
Remote Microphone Control (RM), for fire alarm paging (see diagram on page 6)	
4003-9842*	Remote Non-Alarm Microphone Control (RM-GP) black mounting plate, connects at Remote Booster and is for general paging through that booster only
4003-9834*	Remote Microphone Expansion Module (RMX) in black cabinet; expands panel remote microphone output to three (3); up to 6 RMX modules can be connected for a total of 18 remote microphones per system; (NOTE: Only one 4003EC system microphone can page at time, priority of RMX connected microphones is determined by wiring location); dimensions = 13" H x 7-3/4" W x 2-1/8" D (330 mm x 197 mm x 54 mm)

4003EC Accessories (* = CSFM listed models)

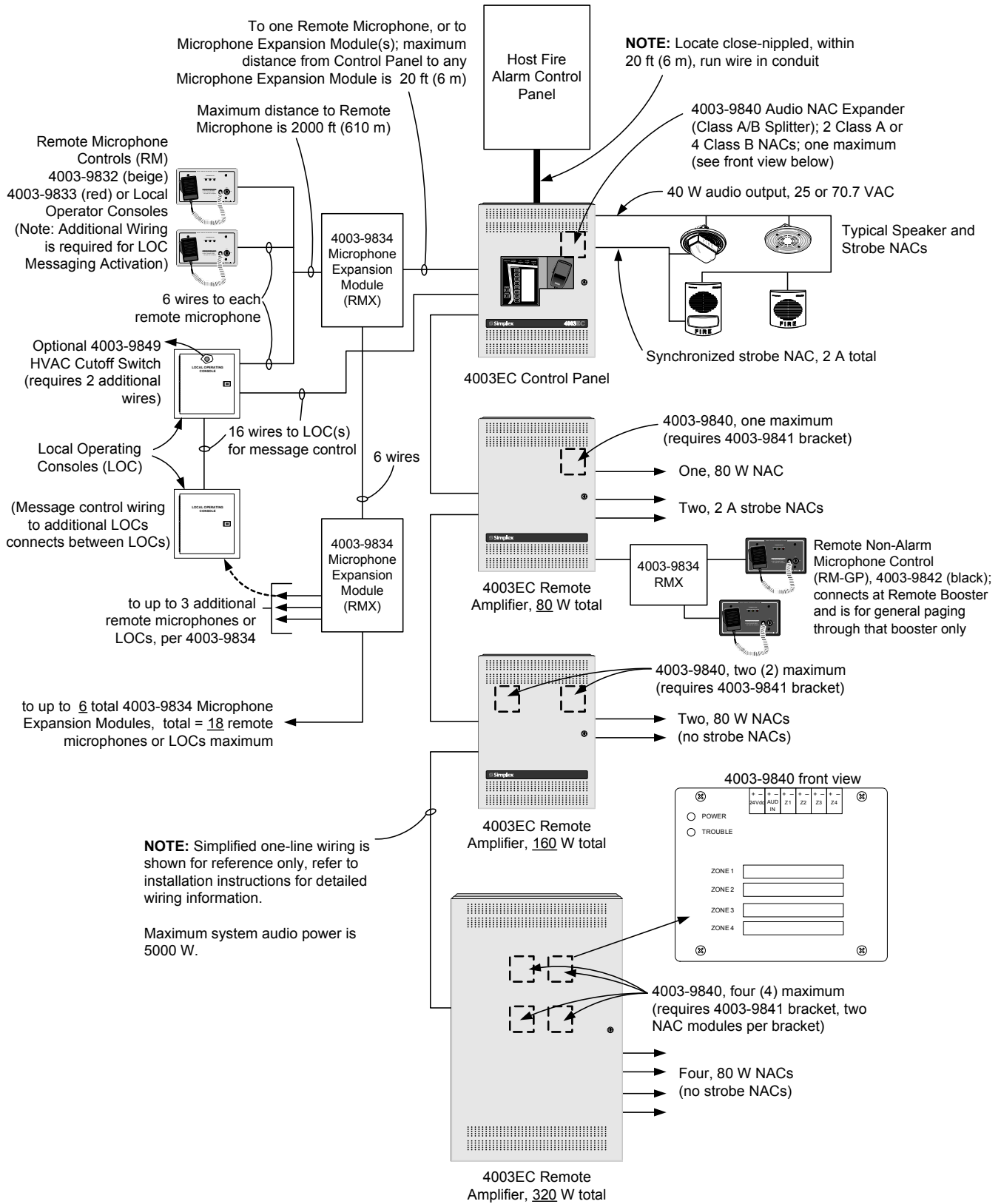
Model	Description
4003-9840*	Class A/B Splitter (SP4Z-A/B), audio NAC expansion module, 4 Class B zones or 2 Class A zones; requires one dedicated NAC input; rated 40 W output maximum per zone (Class A or Class B operation); requires 4003-9841 mounting bracket when mounted in booster cabinet; module dimensions = 4-1/2" H x 5-1/2" H x 1-1/2" D (114 mm x 140 mm x 38 mm)
4003-9841*	Mounting bracket for (2), 4003-9840 or (2) 4003-9845 Splitters; <u>required</u> when splitter is mounted in an 80, 160, or 320 W booster amplifier cabinet; (not required when mounting splitter in the control panel)
4003-9850	NAC Interface Module (NACIM); converts one NAC input to one contact closure for activating messages; one required per message to be activated; mounts in the 4003EC control panel; 4 maximum; dimensions = 2-1/2" H x 1-1/4" W x 1/2" D (64 mm x 32 mm x 13 mm)
4003-9851	End-of-Line Resistor Module Kit, quantity of 8, Agency listed; 10 kΩ, 1/2 W
4003-9860	Battery Cabinet, beige (cabinet only, for use with panel mounted charger); dimensions = 9-1/2" H x 24" W x 9" D (241 mm x 610 mm x 229 mm); Note: Battery Cabinet is available in red by special order (RPQ)
4003-9861	User Interface Chip Upgrade Kit for 10-Minute Message Timeout feature
4003-8801	Custom Message Ordering, select 4003-8801 and specify message type per the choices below:
	4003-0204, from CD
	4003-0205, from transcript
	4003-0206, from message archive
4003-9836	Aftermarket Message Kit, 8 <i>standard</i> messages; (<i>restores original messages</i> if local changes are no longer wanted)

Non-Fire Alarm Accessories (* = CSFM listed models)

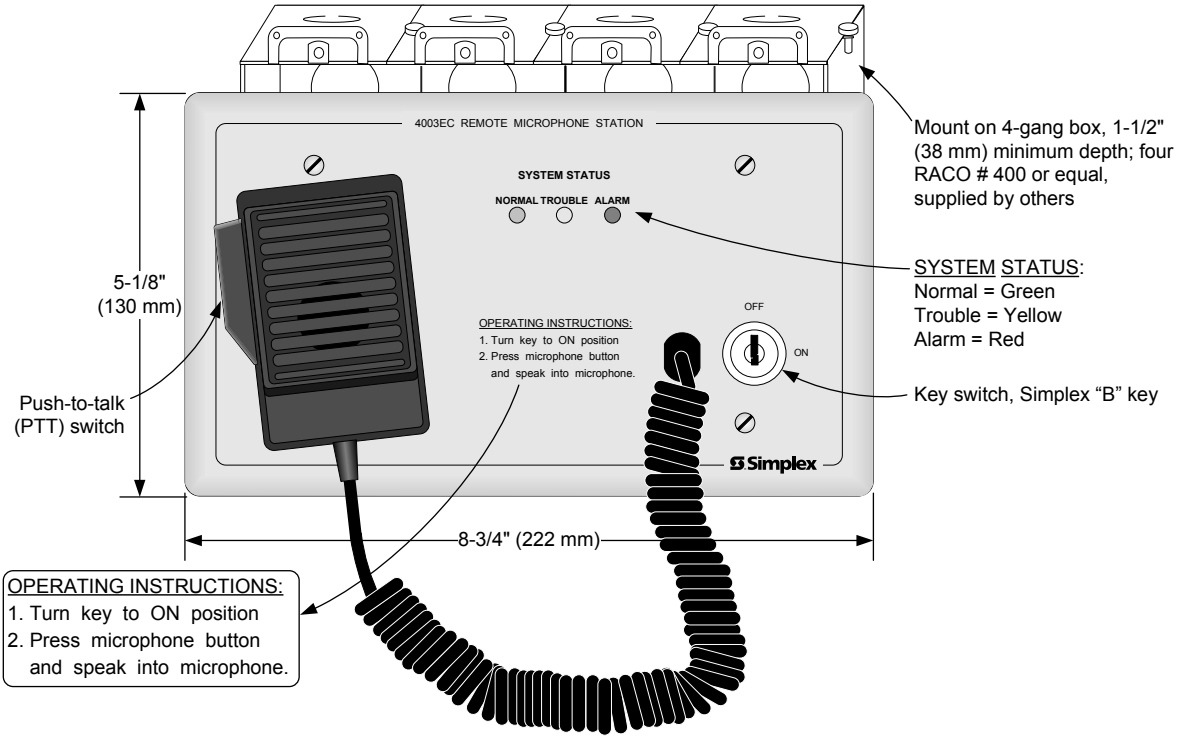
Model	Description
4003-9835	Telephone Zone Controller (TZC); use to select zones connected to background music and for general paging; cabinet; size: 13" H x 7-3/4" W x 2-1/8" D (330 mm x 197 mm x 54 mm)
4003-9847	Telephone Zone Controller Programming Cable; connects to service PC for programming selections
4003-9845*	Addressable Paging Splitter (SP4-APS); 4 Class B, or 2 Class A output zones, plus 2 Expansion outputs; allows Telephone Zone Controller to select non-alarm paging per zone; alarm paging connects to all zones; requires 4003-9841 bracket when mounted in booster cabinet; 80 W max. input, 40 W max. output per zone; (same size as 4003-9840 Class A/B Splitter)
4003-9848*	Supervised Volume Control Module (SP-SVC); for background music, disabled during alarm
4003-9843	CO Port Adapter (SP-COA); use to connect an unused CO Port (central office port) to the telephone input on the 4003EC panel; dimensions = 4-1/2" W x 5-1/2" H x 1-1/2" D (114 mm x 140 mm x 38 mm)

This is what was spec'd

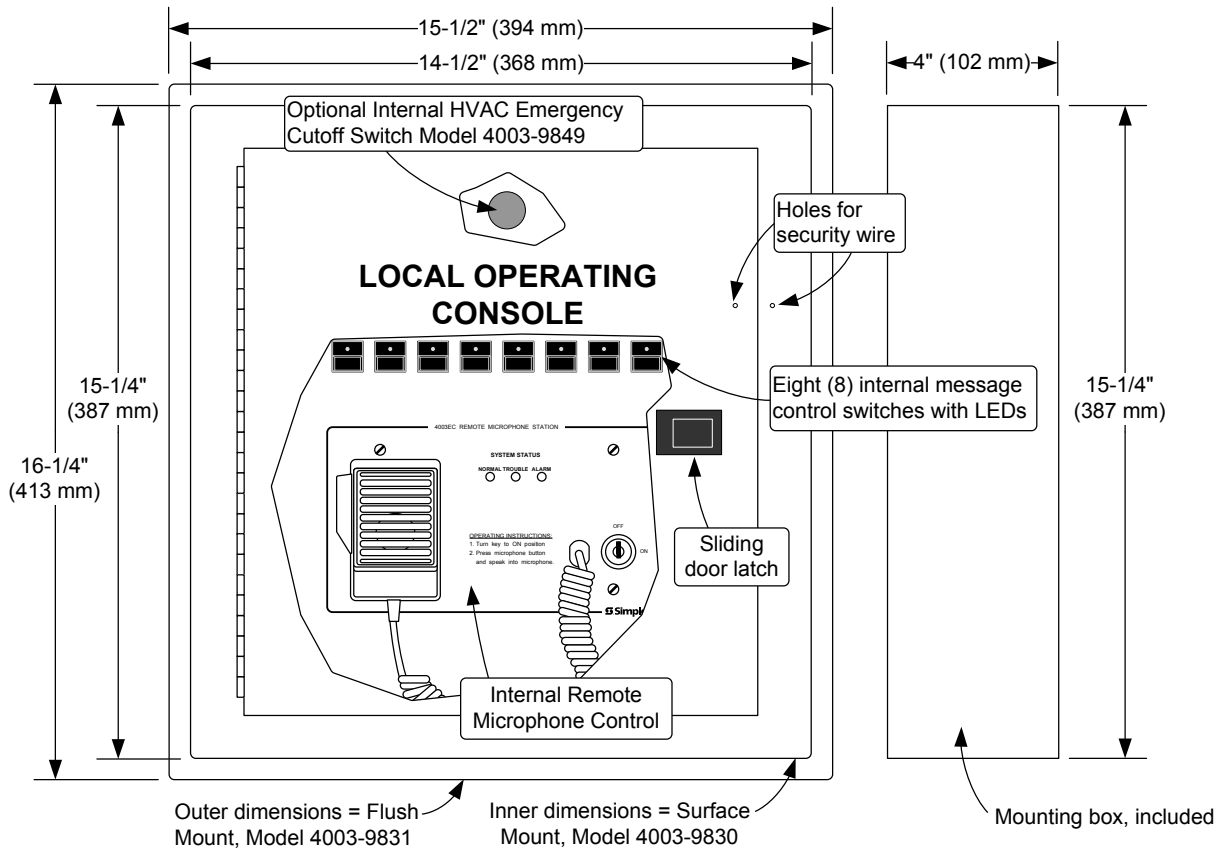
System Interconnection Reference



Remote Microphone Control Reference

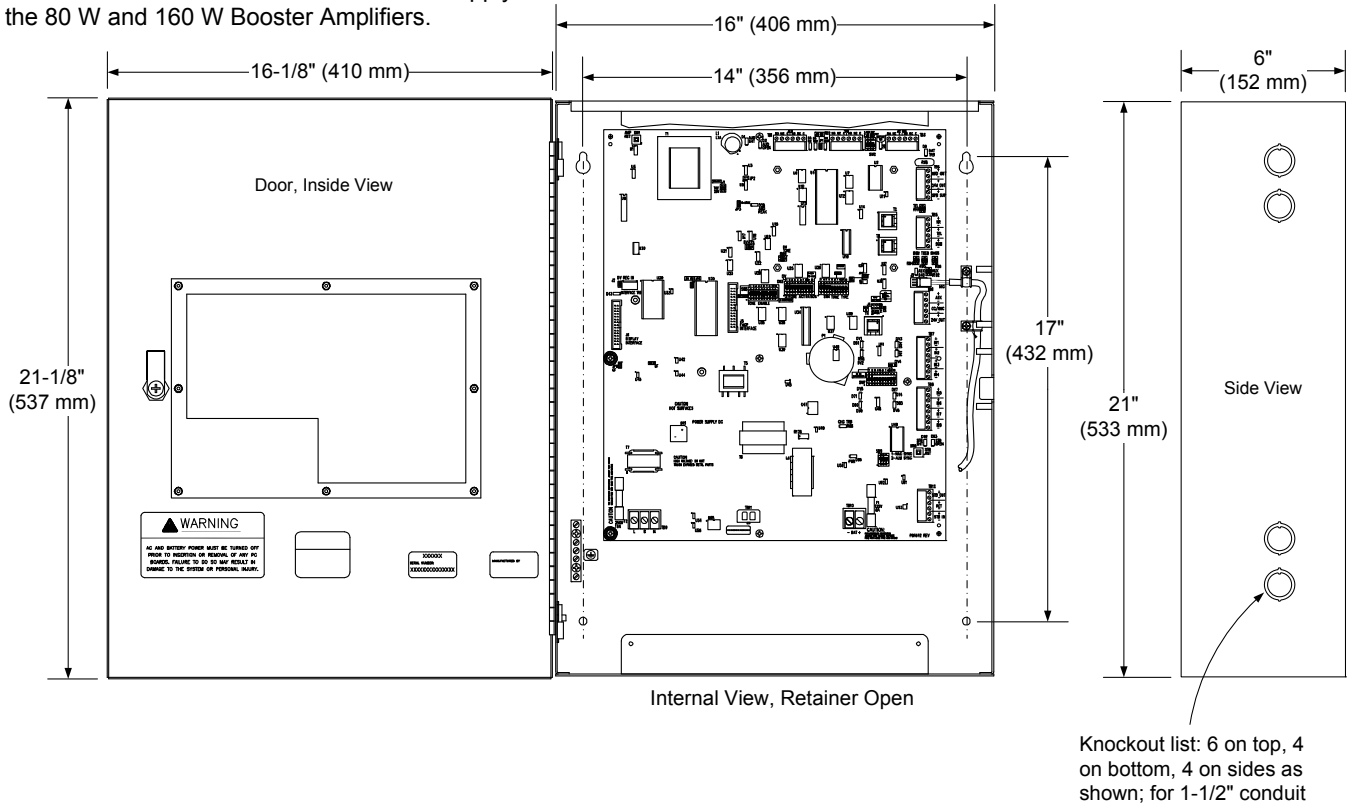


Local Operating Console (LOC) Reference

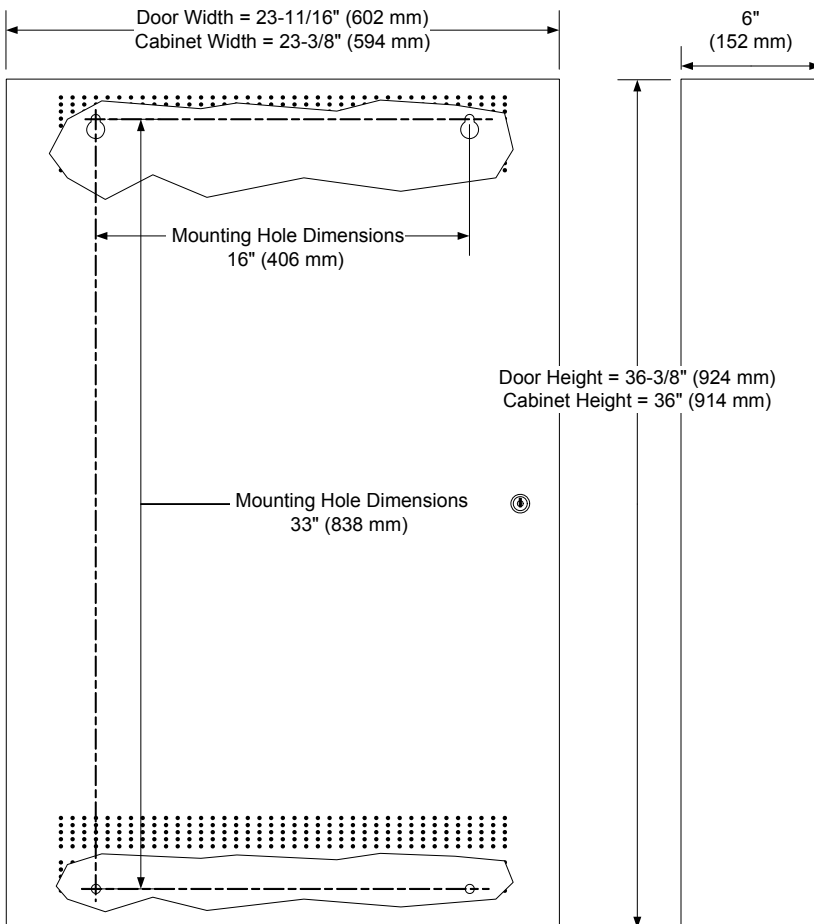


4003EC Control Panel Internal Reference

NOTE: Cabinet and door dimensions also apply to the 80 W and 160 W Booster Amplifiers.



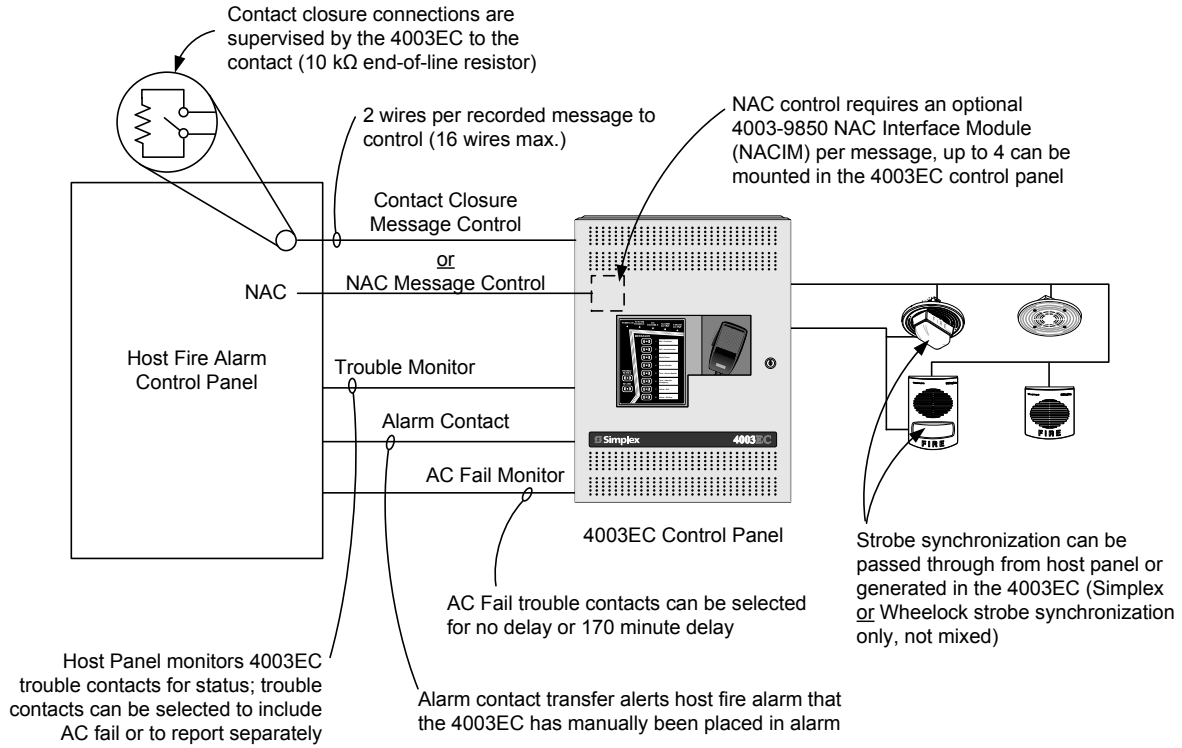
320 W Booster Dimension Reference



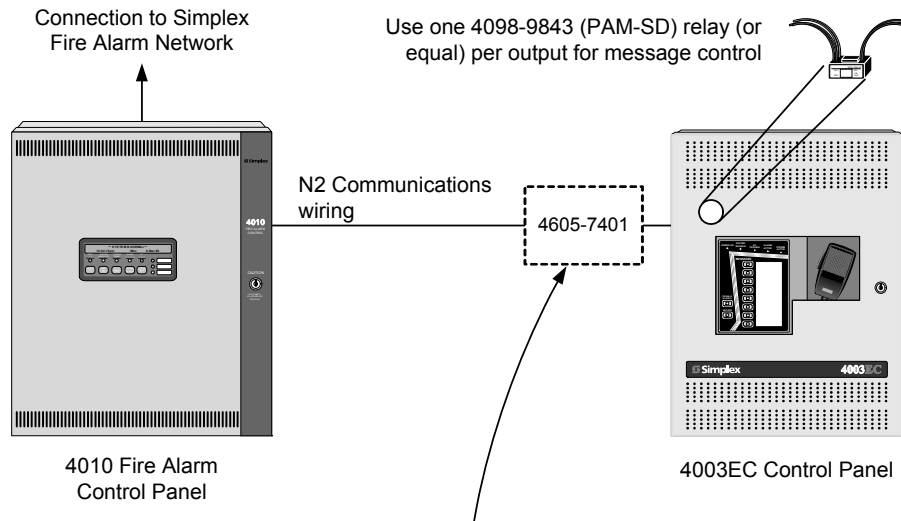
Instructions Reference

Product		Instructions
4003EC Control Panels	120 VAC	P84714-001
	240 VAC	P84992-001
Remote Booster Amplifiers (APB/80, /160, /320)	120 VAC	P84748-001
	240 VAC	P84994-001
Local Operating Consoles (LOC)		P85173-001
LOC HVAC Emergency Cutoff Kit		P84858-001
Remote Alarm Microphone (RM)		P84207-004
Microphone Expansion Module (RMX)		P84557-001
Class A/B Splitter (SP4Z-A/B)		P84205-001
CO Port Adapter (SP-COA)		P84341-001
Addressable Paging Splitter (SP4-APS)		P84577-001
Supervised Volume Control (SP-SVC)		P84598-001
NAC Interface Module (NACIM)		P83487-001
Remote Paging Microphone (RM-GP)		P84207-003
Telephone Zone Controller (TZC)		P84567-001
Battery Cabinet		P83096-001
Low Battery Cutoff Board		P85091
Ten Minute Timeout		P85293-001

Reference Application 1, Generic Host Panel to 4003EC



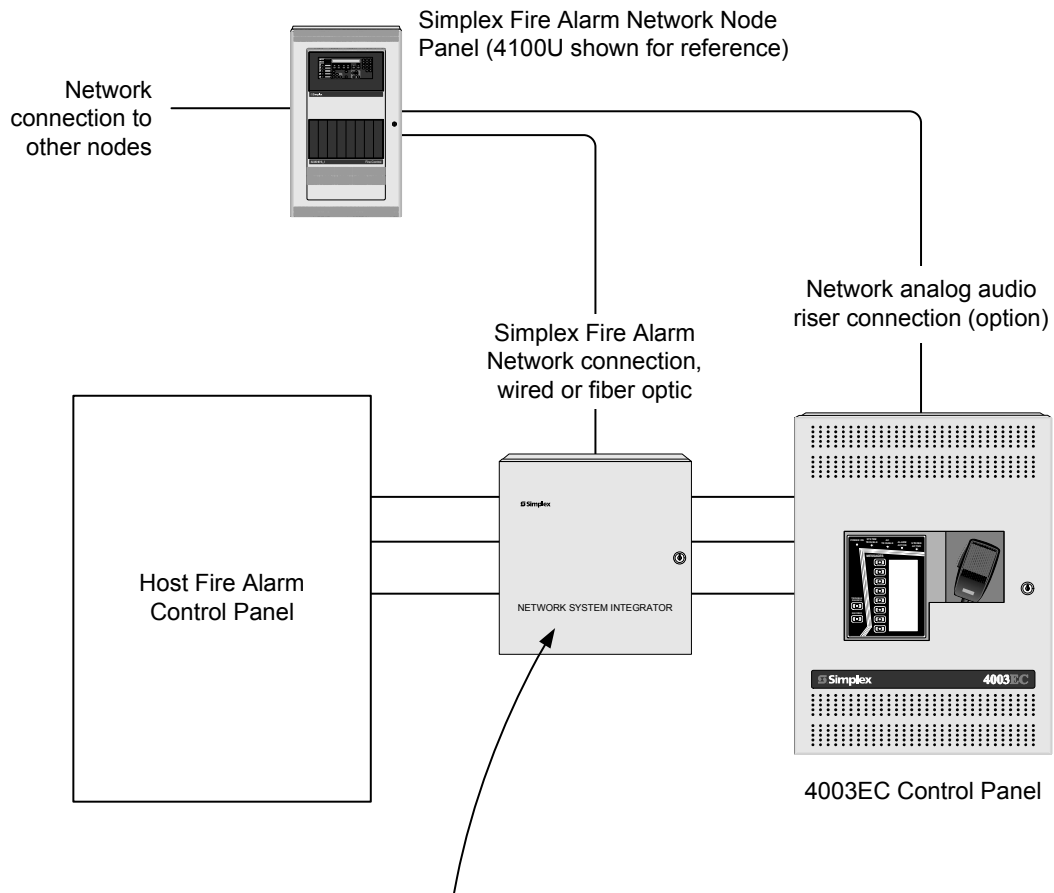
Reference Application 2, 4003EC Connected to Simplex 4010 Control Panel



Alternate monitoring and control using the 4605-7401, 24 Point I/O module with mounting hardware mounted in suitable location.

Size is 5-3/4" x 6-1/2" (146 mm x 165 mm); module power and relay power can be sourced from the 4003EC or from the 4010.

Reference Application 3, Host Panel to 4003EC with NSI Connection



Simplex Network System Integrator (NSI) Model 4190-9826 (red) 4190-9827 (beige):

1. Power is supplied by the Host Fire Alarm Control Panel (or the 4003EC).
2. NSI has seven (7) available separate, isolated contact closures controlled by the Fire Alarm Network (a separate contact is dedicated to system trouble).
3. NSI has eight (8) isolated, polarized, separate inputs for information into the Fire Alarm Network.
4. Flexible operation allows interconnection of the Host Fire Alarm Control Panel and the NSI to control the 4003EC per system requirements.

Specifications (refer to Installation Instructions for more information, see list on page 7)

Product Type		Ratings
AC Input Ratings	4003EC Control Panels (4003-9301, -9302, -9303, & -9304)	2.4 A maximum @ 102 to 132 VAC, 60 Hz 1.2 A maximum @ 204 to 264 VAC, 50/60 Hz
	80 W Booster Amplifiers (APB/80) (4003-9810, -9811, -9812, & -9813)	3.8 A maximum @ 102 to 132 VAC, 60 Hz 1.9 A maximum @ 204 to 264 VAC, 50/60 Hz
	160 W Booster Amplifiers (APB/160) (4003-9814, -9815, -9816, & -9817)	3.8 A maximum @ 102 to 132 VAC, 60 Hz 1.9 A maximum @ 204 to 264 VAC, 50/60 Hz
	320 W Booster Amplifiers (APB/320) (4003-9818, -9819, -9820, & -9821)	7.4 A maximum @ 102 to 132 VAC, 60 Hz 3.7 A maximum @ 204 to 264 VAC, 50/60 Hz
	Strobe NAC Ratings, Regulated 24 DC	2 A per strobe NAC; provides synchronization for either Simplex or Wheelock strobes (not mixed); contact your Simplex product representative for compatible appliances; for other UL listed appliances, use associated external synchronization modules where required; (refer to Instructions P84714-001 for additional information)
Battery Currents	4003EC Control Panels (4003-9301, -9302, -9303, & -9304)	Supervisory Current = 130 mA Alarm Current = 4.7 A maximum
	80 W Booster Amplifiers (APB/80) (4003-9810, -9811, -9812, & -9813)	Supervisory Current = 120 mA Alarm Current = 10.1 A maximum, including 500 mA Auxiliary output
	160 W Booster Amplifiers (APB/160) (4003-9814, -9815, -9816, & -9817)	Supervisory Current = 120 mA Alarm Current = 10.1 A maximum, including 500 mA Auxiliary output
	320 W Booster Amplifiers (APB/320) (4003-9818, -9819, -9820, & -9821)	Supervisory Current = 120 mA, <u>each</u> power supply/amplifier set Alarm Current = 10.1 A maximum, <u>each</u> power supply/amplifier set, including 500 mA Auxiliary output NOTE: 320 W Booster Amplifiers have dual amplifiers, dual power supplies, dual battery chargers, and dual battery sets (4, 12 V batteries)
Total Amplifier Power per System		5000 W maximum
Booster Input Requirements		Input voltages are selectable for 1, 25, or 70.7 VRMS; output voltage and input voltage can be selected differently (25 VRMS versus 70.7 VRMS)
	with 25 VRMS Input	Input power = 0.25 W input for 80 W and 160 W boosters Input power = 0.5 W for 320 W boosters (dual 160 W amplifiers)
	with 70.7 VRMS Input	Input power = 1.2 W input for 80 W and 160 W boosters Input power = 2.4 W for 320 W boosters (dual 160 W amplifiers)
Additional Module Current Requirements (24 VDC system power)		
Local Operator Console (LOC) (4003-9830, 4003-9831)	Standby = 26 mA; Alarm/Paging = 38 mA	select these values if only <u>one</u> remote microphone is connected to the 4003EC control panel
Remote Microphone Controls for Alarm (RM) (4003-9832, 4003-9833) and (RM-GP) (4003-9842)	Standby = 23 mA; Alarm/Paging = 30 mA	
Remote Microphone Expansion Module (RMX) (4003-9834)	Standby = 62 mA maximum; Alarm/Paging = 52 mA maximum; NOTE: includes attached remote microphones and/or LOCs; only one remote microphone can page at a time	
Class A/B Splitter (SP4Z-A/B) (4003-9840)	Standby = Alarm = 15 mA	
NAC Interface Module (NACIM) (4003-9850)	NAC powered, no impact to panel power	
CO Port Adapter (SP-COA) (4003-9843)	Standby = 2 mA; with input = 49 mA; telephone input level = telephone output level = 500 mVRMS	
Addressable Paging Splitter (SP4-APS) (4003-9845)	120 mA; splitter uses 1.35 W of input power per output for operation, 8 W maximum (6 total outputs available; Zones 1-4, and two Expansion outputs)	
Supervised Volume Control (SP-SVC) (4003-9848)	10 mA	
Telephone Zone Controller (TZC) (4003-9835)	73 mA	
Battery Charger Details for Voice Control Panel and Booster Amplifiers (sealed lead-acid batteries)	Agency listed for battery charging up to 33 Ah; up to 12 Ah batteries can be cabinet mounted, larger batteries require a remote battery cabinet; see note above concerning 320 W Booster Amplifier batteries (4, 12 V)	
Environmental	Operating Temperature Range	32° to 120°F (0° to 49° C)
	Operating Humidity Range	Up to 93% RH, non-condensing @ 90° F (32° C) maximum

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S4003-0002-8 8/2012

www.simplexgrinnell.com



ARCHITECTS CLIENT FOCUSED. PASSION DRIVEN.

CHANGE ORDER

CO NO.: 1

OWNER: R. Carter, Capistrano Unified School District
 ARCHITECT: R. Hensley, WLC Architects, Inc.
 CONTRACTOR: R. Jensen Company, Inc.

PROJECT: Also Niguel High School
 Modular Classroom Building
 28000 Wolverine Way
 Also Viejo, CA 92656

Date: 8/22/16

Architect Project No.:

District Project No.: 1516-22

DSA Application No.: 04-115129

CONTRACTOR: R. Jensen Company, Inc.
 538 6th Street
 Norco CA, 92860

Written Description of Change or Reference Document:

1 The District has directed the contractor to install a new fire alarm panel to accommodate the existing fire alarm equipment. (Please see Attachment "A", dated 8/6/16)	\$	7,943.23
2 Per CCD #01, the contractor was required to install additional truncated domes and striping. This work was required to close out an existing open DSA Application Number. (See Attachment "B", dated 8/6/16)	\$	5,485.29
3 Per RFI Response #3, the contractor is required to install approximately 35 feet of truncated domes at the ADA parking areas shown on SK6. (Please see attachment "C", dated 8/1/16)	\$	3,198.77
TOTAL	\$	16,627.29

- The proposed change does NOT affect the final completion date required by the contract.
- The proposed change will DECREASE the final completion date by _____ day days.
- The proposed change will INCREASE the final completion date by _____ c day days.
- Structural Change Non-Structural Change
- Non-Fire / Life & Safety / Access Compliance Change

The original contract sum was:	\$	213,800.00
Net changes by previously authorized change orders:	-	-
The contract sum prior to this change order was:	\$	213,800.00
The contract sum will be changed by this change order in the amount of:	7.78%	\$ 16,627.29
New Contract Sum Including This Request for Change Order	7.78%	\$ 230,427.29

Pursuant to Article 33 of the General Conditions, this change order request form shall be used for all change orders associated with the work. No additions or deletions to this form shall be allowed.

Contractor accepts the terms and conditions stated as full and final settlement of any and all claims arising from this change order. Contractor agrees to perform the above described work in accordance with the above terms and in compliance with applicable sections of the Contract Documents. This change order is hereby agreed to, accepted, and approved, all in accordance with the General Conditions of the Contract Documents.

This change order is not valid until signed by the Contractor, Architect, and Owner.

CONTRACTOR
 (Not Accepted)
 R. Jensen Company, Inc.
 538 6th Street
 Norco CA 92860
 By: *[Signature]*
 Date: 8-23-16

ARCHITECT
 (Not Accepted)
 WLC Architects, Inc.
 9500 Rochester Avenue, Suite 100
 Rancho Palmdale, CA 91730
 By: *[Signature]*
 Date: 8-23-16

OWNER
 (Not Accepted)
 Capistrano Unified School District
 33122 Valle Road
 San Juan Capistrano, CA
 92675-4850
 By: *[Signature]*
 Date: *[Signature]*

[Handwritten note: CONTRACTOR SIGNATURE]



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: Aliso Niguel HS
 PROJECT: Modular Classroom
 ARCHITECT: WLC

WORK ORDER	NO. 01
SUBJECT: Fire Alarm Panel Replacement	
DATE: 08/06/2016	

TO: NAME: Robert Jensen COMPANY: RJensen Inc.	FROM: NAME: Austen Pell COMPANY: CJK Construction Management
--	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

Contractor is directed to new fire alarm panel to allow existing equipment to communicate with new equipment.

NO. 1	ITEM DESCRIPTION	AMOUNT \$ 7,943.23
-------	------------------	--------------------

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 7,943.23 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD - Kirsten Vital		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		

CHANGE ESTIMATE SUMMARY

<i>School</i>	<u>Capistrano USD</u>	<i>Contractor:</i>	<u>R. JENSEN COMPANY</u>
<i>Project:</i>	Bergeson Elementary <u>Aliso Niguel HS</u>		<u>8/6/2016</u>
<i>Contract No.</i>	<u>1516-21</u>		<u>Change Order #01</u>

Description of proposed change:

Labor and material for changing out voice panel as needed for fully functional fire alarm system. (Simplex)

DEDUCTION FROM CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	\$0.00
General Contractor's OH & P (15% of item G):	<i>H.</i>	\$0.00
Taxes (7.75% of Material + Equipment):	<i>I.</i>	\$0.00
Insurance (3% of item G+H+I):	<i>J.</i>	\$0.00
Bond Premium (2% of item F+G+H+I+J):	<i>K.</i>	\$0.00
Total Deductions per RFP (items G+H+I+J+K):	<i>L.</i>	\$0.00

ADDITIONS TO CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	\$6,704.68
General Contractor's OH & P (15% of item G):	<i>H.</i>	\$1,005.70
Taxes (7.75% of Material + Equipment):	<i>I.</i>	Inc.
Insurance (1% of item G+H+I):	<i>J.</i>	\$77.10
Bond Premium (2 % of item F+G+H+I+J):	<i>K.</i>	\$155.75
Total Additions per RFP (items G+H+I+J+K):	<i>L.</i>	\$7,943.23

TOTAL ADDS :	\$7,943.23
TOTAL DEDUCTS:	\$0.00
NET ADD:	\$7,943.23

WLC ARCHITECTS: R. JENSEN CO INC. CAPISTRANO SCHOOL DIST.

BY: BY: BY:

Change Order Request

Tel No. (562) 405-3800
Fax No. (562) 405-3801

Date: 8/1/2016
Customer: R Jensen Company Inc.
538 Sixth St.
Norco, Ca 92860

Project: Bergeson E.S
25302 Rancho Niguel Rd.
Laguna Niguel, Ca 92677

Customer Tel No.:
Customer Fax No.:

PO / Cont. No.:	SimplexGrinnell Contract No. 992942901
RFP Number:	SimplexGrinnell CO No.: 2
	SimplexGrinnell RFI No.:
	Contract extension in days:

It is hereby agreed the changes and additions in the Scope of Work noted below shall constitute an Extra to the contract in the amount noted. The sum shall be added to the original value of the above numbered contract and all Extras heretofore approved.

Brief Description:

Scope of Work:

Labor and material for changing out voice panel from the one speced out to the one required for fully functional system.

- (2) 2081-9272 Batteries \$84.79 each / \$ 169.58
- (1) 4003-9302 MULTIFUNC COMM SYST RED \$3,990.68 each

1. Project Management is in the general conditions
 2. Bond and Warranty cannot be charged by the GC and Sub
 3. 15% Mark Up is the maximum for GC and Sub

	Overtime		Straight		
Foreman	0 hrs @ \$158.00	+ Tech	2 hrs @ \$125.00	=	\$ 250.00
Journeyman	0 hrs @ \$145.00	+ Journeyman	8 hrs @ \$115.00	=	\$ 920.00
Shop & Delivery	0 hrs @ \$80.00	+ Shop & Delivery	0 hrs @ \$65.00	=	\$ -
Engineering	0 hrs @ \$158.00	+ Engineering	8 hrs @ \$125.00	=	\$ 1,000.00
Project Manage	0 hrs @ \$180.00	+ Project Manage	2 hrs @ \$145.00	=	\$ 290.00
			Material & Devices	=	\$ 4,160.26
			Tax @ 9.00%	=	\$ 374.42
			Equipment	=	\$ -
			Subtotal	=	\$ 6,994.68
			Bond & Warr. @ 2%	=	\$ 139.89
			Subtotal	=	\$ 7,134.58
			OH&P @ 15.00%	=	\$ 1,070.19
			Total	=	\$ 8,204.76

Price of the work: Eight Thousand Two Hundred Four Dollars

The above price includes all applicable taxes YES: NO:

\$6,704.68

All work performed hereunder shall be in accordance with the terms and conditions of the base contract in effect as to the day of this proposal. Performance of the above described work shall not begin until receipt of written acceptance by you.

Signature: _____
Name: _____
Title: _____

SimplexGrinnell
Signature: _____
Name: _____
Title: _____

SimplexGrinnell
BE SAFE

Request For Information

SimplexGrinnell LP
12728 Shoemaker Ave
SANTA FE SPRINGS CA 90670-

Tel. No: 562-405-3800

To: R Jensen Co Inc **Project Name:** Bergeson Elementary and Aliso Viejo High School

538 Sixth Street
Norco CA 92860

Project No: _____
Request No: RFI-FA-001
Request Date: 8/2/2016
Response Required By: 8/4/2016

Attention: Chris Almanza
Area Involved: Bungalow addition
Document Referenced: E-3.1 for Both Project
Specification: SimplexGrinnell FA

Reason For Request:	Action Requested:	Probable Effect:
<input type="checkbox"/> Insufficient Information	Clarification	<input type="checkbox"/> No Change
<input checked="" type="checkbox"/> Engineering Conflict	Direction	<input checked="" type="checkbox"/> Increase Cost
<input type="checkbox"/> Alternative Proposal	<input checked="" type="checkbox"/> Approval	<input type="checkbox"/> Decrease Cost
<input type="checkbox"/> Other Conflicting Field Conditions	Other	<input type="checkbox"/> Impact Schedule

Question: Based on the Engineered designed drawings we provided 1 4003-9811 for each project. However, once the panels we installed we were able to determine that the 9811 would not work on it's on . It is a add on amplifier for a 4003 panel it doesn't function as a Voice panel. As a result we'll need to remove the 4003-9811 that was installed and replace it with a 4003-9301 Panel. Please confirm this is acceptable

Response:

SimplexGrinnell Representative's Signature : *Pat Myers* **Date:** 8/2/2016

Electrical Engineer's Signature : _____ **Date:** _____

CC: _____



FM Approved to ANSI/UL 864, Control Unit Accessory to CAN/ULC S527; to FM Standards; CSFM Listed*

LifeAlarm Fire Alarm Controls

Emergency Communication Systems and Mass Notification Systems; 4003EC Voice Control Panels

Features

Add digital voice message capability to non-voice fire alarm control panels:

- **Remote booster amplifiers** are available to expand coverage area or extend to multiple notification areas
- **Activate up to 8 separate messages** by direct connection to fire alarm control panel NACs using the NAC Interface Module option, or via supervised connection to relay contact closures
- **4003EC Voice Control Panel status** (alarm, system trouble, or separate AC trouble) is via isolated contact closure allowing compatibility with a wide range of Simplex brand and other fire alarm systems
- **Multiple 4003EC control panels** can be interconnected for system-wide Emergency Communication Systems (ECS)/Mass Notification Systems (MNS) message control using Simplex® fire alarm Network node products
- **Broadcast live messages** using the internal microphone or by using a remote microphone; up to 18 remote microphones are supported for compatibility with UFC 4-021-01 (Unified Facilities Criteria) requirements
- **Select from 8 digitally pre-recorded messages** using the control panel switches or controlled from the fire alarm control panel; select a pre-tone and include a post tone if desired
- **Custom messages can be ordered** separately (as custom chip sets), or recorded directly at the panel (requires external equipment – new messages override standard messages)

4003EC control panel details:

- **Efficient Class D amplifier** design provides 40 W @ 25 or 70.7 VRMS with power-limited output
- **One general alarm Class B audio NAC** rated at 40 W; can be optionally expanded to 4, Class B NACs or 2, Class A NACs using a Class A/B Splitter
- **One general alarm Class B, 2 A strobe NAC** with strobe output formatted to synchronize either Simplex or Cooper Notification (Wheelock) strobes (not mixed)
- **Internal push-to-talk microphone** and individual manual tone/message controls for convenient operator control
- **Strobe circuit activation** is DIP switch selectable for each recorded message, for microphone use, and for Auxiliary input
- **Multiple connections are available** for auxiliary output power, 24 VDC, 1/2 A maximum
- **Internal battery charger** for up to 12 Ah batteries in cabinet or up to 33 Ah batteries in a separate cabinet
- **Removable terminal blocks** for easy wiring
- **Beige or red cabinet** for surface mounting
- **ULC listed** models include low battery cutoff board

Remote booster amplifier details:

- **Remote booster amplifiers** are available with 80 W (with 2, 2 A strobe circuits), 160 W, and 320 W; each has an efficient Class D amplifier design



4003EC Voice Control Panel

Remote booster amplifier details (Continued):

- **Wiring options allow limited or detailed control** with respect to AC power failure and non-fire alarm operation modes
- **Wiring options allow control of non-alarm audio** output when on battery standby and selection of monitoring main trouble contacts or AC trouble contacts
- **Booster amplifiers support local connection** of general paging microphones
- **Removable terminal blocks** for easy wiring
- **Beige or red cabinet** for surface mounting
- **ULC listed** models include low battery cutoff board

Additional optional features:

- **Upgrade kit to support ten minute message timeout feature**, for compatibility with the audible message timeout specifications in UFC 4-021-01
- **Supervised remote microphones** with key switch control, beige or red for alarm paging, black for general paging
- **Local Operating Console (LOC)** providing enclosed microphone and switch control for the 8 panel messages; meets UFC 4-021-01 requirements for local control
- **Application Note:** For control from a Wide Area Notification System, connect audio (1 VRMS, 600Ω) and contact closure wiring to an available input port on a 4003-9834 Remote Microphone Expansion Module
- **Four circuit NAC module**, Class A or Class B for boosters or control panel allows zone wiring separation
- **Extensive non-fire alarm features** are available for night ringer tone activation, telephone page input, and background music
- **Non-fire alarm paging** includes zone control and zone volume adjustments that are bypassed when the panel is in alarm mode
- **Models are available** for 120 or 240 VAC input

* Refer to page 4 for CSFM models listed by the California State Fire Marshal (CSFM) pursuant to Section 13144.1 of the California Health and Safety Code. See CSFM Listing 6911-0026:332 for allowable values and/or conditions concerning material presented in this document. It is subject to re-examination, revision, and possible cancellation. This product was tested and approved by FM Approvals against both standard FM testing referenced to NFPA 72, and ANSI/UL Standard 864, 9th Edition. Additional listings may be applicable, contact your local Simplex product supplier for the latest status.

Introduction

When non-voice fire alarm control panels require the addition of voice and tone generation, Simplex 4003EC Emergency Communications Voice Control Panels conveniently supply an extensive feature list. Available equipment includes up to 18 remote microphones, up to 5000 W of distributed remote booster amplifiers, and extensive non-fire alarm general paging controls

Manual Operation requires opening the locked 4003EC cabinet door to access the 8 message selection switches, the local microphone, and status indicator LEDs. Control of Remote Microphones is secured by use of a key switch (refer to remote microphone illustrations on page 6).

Typical applications:

- Compatibility with UFC (Unified Facilities Criteria) requirements for Mass Notification systems for Army and Air Force requiring an LOC within 200 ft (61 m) horizontally of travel and no travel vertically to reach an LOC within a building; the Navy and Marines only require a single LOC per structure (refer to UFC 4-021-01, 9 April, 2008 for details)
- Add audio operations to existing fire alarm control panels or non-audio panels
- Connect to fire alarm Network using the Network System Integrator (NSI) to provide network control of a remote audio panel
- Allows the fire alarm Network to take control for Emergency Communications messages
- Use of non-emergency operations is suspended during battery standby operation and is overridden during emergency conditions

4003EC Voice Control Module Features

Selection of pre- and post audio tones. Pre-message tones can be selected and if desired, the same tone can also be selected as a post message tone. Tones are switch selected on-board and assigned per message pairs: IN1 and IN2 message will have the same tone, IN3 and IN4 message will have the same tone, etc.

Available tones:

- **Temporal Pattern Bell;** a digitally recorded mechanical bell sound
- **Temporal Pattern Horn;** 500 Hz tone
- **Slow Whoop,** a slowly ascending tone
- **Wail,** ascends, then descends between 600 to 940 Hz
- **Chime Tone**
- **Announcement Chime**
- **High/Low,** with high frequency of 750 Hz for 100 ms and low frequency of 500 Hz for 400 ms
- **GSA Tone,** continuous 2000 Hz
- **Fast Whoop,** a quickly ascending tone
- **Horn Tone** at **120** beats per minute
- **Horn Tone** at **20** beats per minute
- **Bell Tone** at **60** beats per minute

Temporal Pattern evacuation signal reference:

1/2 sec on, 1/2 sec off, 1/2 sec on, 1/2 sec off, 1/2 sec on, 1-1/2 sec off.

Standard Messages and Input Priority List (custom messages and priorities are available, see Note below)

	Priority	Input		
	1	Panel push-to-talk microphone for on-site messages		
	2	Auxiliary input from one, or multiple remote microphones; <u>or</u> from a separate audio input with voltage selectable as: 1, 25, or 70.7 VRMS; NOTE: Multiple microphones require use of 4003-9834 Microphone Expansion Modules and each remote microphone input is prioritized by electrical wiring sequence. Operation also requires a separate contact closure to enable the Auxiliary input.		
Message	Priority	Message Type	Voice	Message
IN1	3	Fire	Male	"Attention! Attention! Attention! This is a fire alarm. Exit the building."
IN2	4	Hostile Intruder	Male	"Attention! Attention! Attention! There is an armed intruder in the building. Immediately take cover."
IN3	5	Bomb Threat	Male	"We have received a bomb threat. The police have been notified and we are conducting a search of the building perimeter. Please standby for further information."
IN4	6	Weather/Shelter	Male	"A severe weather condition has been reported. Please go directly to the nearest shelter area and wait for further instructions."
IN5	7	Weather	Male	"Attention please! Severe weather has been reported in the vicinity. Please proceed to a designated shelter area."
IN6	8	Alert	Male	"Attention! Attention! Attention! We have been alerted to a possible emergency situation. Please stay alert and you will be advised if emergency action is required."
IN7	9	Drill	Male	"This is a drill. This is a drill. This is a drill. This is a building emergency drill. Walk to the nearest exit and vacate the building."
IN8	10	All Clear	Male	"Attention! Your attention please! The building emergency condition has been cleared. You may return to normal activities."
	Priority	Non-Alarm Signal Inputs		
	11	Night Ring, contact closure plays bell tone to alert facility personnel of doorbell ringing, etc.		
	12	Telephone input, requires telephone page port, voice activated switch allows facility paging		
	13	Background Music (BGM), requires a line level input signal		

NOTE: When the system is being used as an Emergency Communications System (ECS) or a Mass Notification System (MNS), ECS or MNS messaging may take precedence over Fire Alarm Activation whether new or in process.

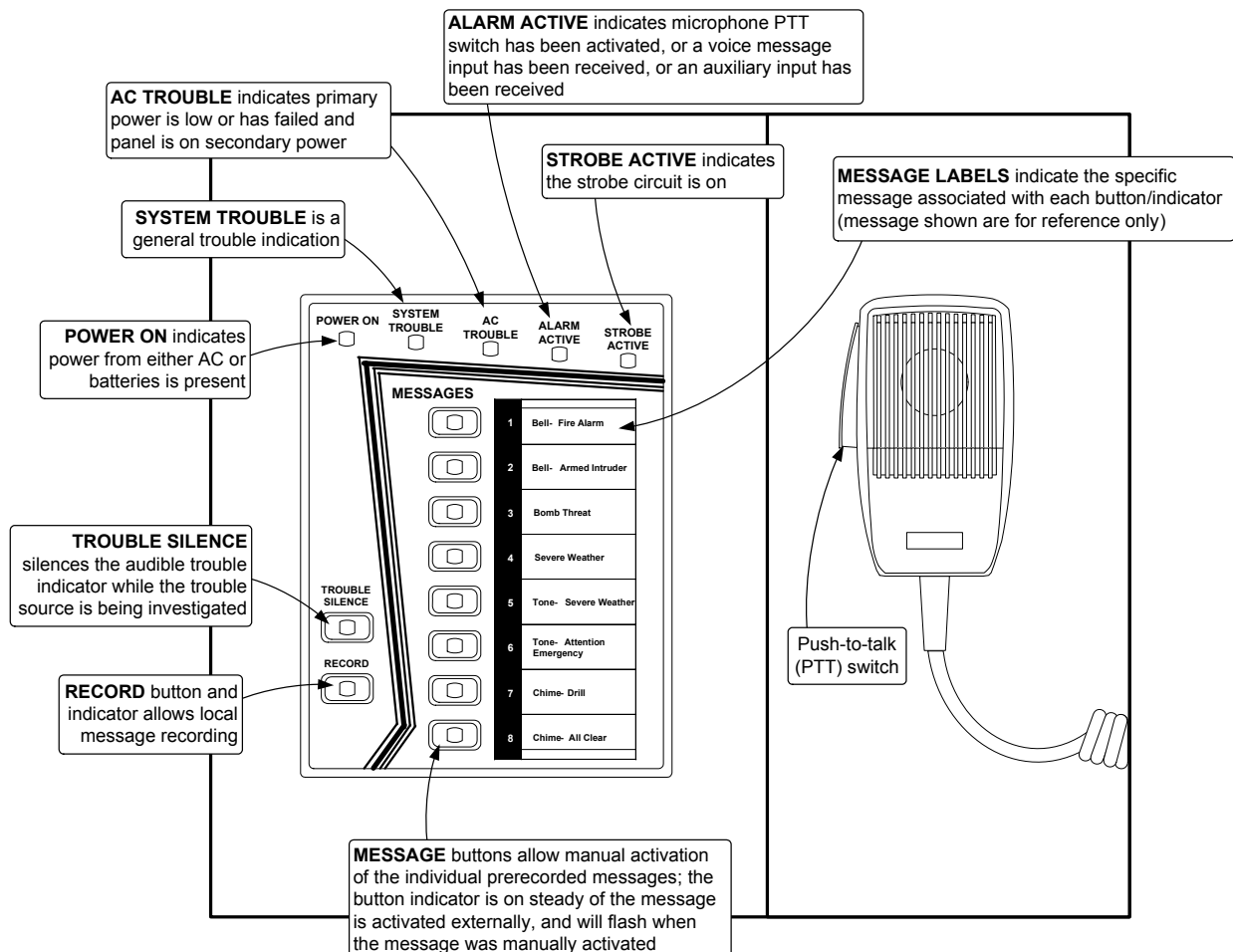
Custom Digitally Recorded Messages

- Messages can be reproduced from high quality customer supplied audio (professionally recorded to customer requirements) or selected from the archived message library
- To order Custom Messages, provide a CD or tape as appropriate; a completed custom message questionnaire; and include an English language transcript (Internal Order Processing Note: Document this information using the FASTool configurator)
- If supplied via CD, provide a WAV file format with 44,100 HZ and 16 bit mono (contact your local Simplex product representative for details)
- Custom messages can be recorded at the control panel; (locally recorded messages overwrite the pre-recorded messages and external equipment is required)

Ten Minute Message Timeout Feature

- Upgrade kit allows 4003EC panel to be upgraded to support 10 minute message timeout feature
- Provides automatic deactivation of audible Fire and MNS digital voice (DV) messages after 10 minutes for inputs 1 – 6; DV messages 7 and 8 do not automatically timeout
- Message activation is initiated manually by push button or via remote contact closure
- Message LED blinks to indicate timeout status; timing is extended if message is reactivated by either control
- Message priorities remain in effect

Internal Control Panel Operator Controls



Non-Fire Alarm Operation Features

- Addressable Paging Splitters (Model 4003-9845) allow non-Alarm paging to be routed to zones as desired
- Supervised Volume Controls (Model 4003-9848) allow non-Alarm paging and background music local volumes to be adjusted as desired; during alarm conditions the volume controls are bypassed (*Note: This is not a Non-Fire feature, it was specifically developed for Fire/ECS/MNS Applications*)
- Telephone Zone Controller (Model 4003-9835) allows phone control selection of zones for background music or paging
- Night ringer (telephone) and security alert modes allow the 4003EC panel to provide system tones alerting of non-alarm conditions needing attention
- In night ringer mode, an externally mounted switch (such as a doorbell switch) can allow creation of a specific tone to alert a security guard who may not be in normal hearing range of the daytime doorbell sound

Power Supply/Battery Charger Features

- Charges up to 33 Ah batteries; up to 12 Ah batteries for cabinet mounting, larger batteries are housed in a separate close-nippled battery cabinet
- Green power-on LED, yellow trouble LED
- Earth fault detection; battery supervision circuitry; power loss, and brownout voltage supervision

4003EC Product Selection

This is what is required.

Control Panels (* = CSFM listed models)

Model	Cabinet/Listing	Input Voltage	Description
4003-9301	Beige	UL 120 VAC, 60 Hz	Emergency Communications Voice Control Panel with internal user control panel and microphone, 40 W Class D amplifier with one audio NAC standard, internal power supply/battery charger
4003-9302	Red		
4003-9303	Beige	ULC	
4003-9304	Beige	UL	

Remote Booster Amplifiers (* = CSFM listed models)

Model	Cabinet/Listing	Input Voltage	Description
4003-9810	Beige	UL 120 VAC, 60 Hz	80 Watt Remote Booster Amplifier with strobe power (APB/80); provides <u>one</u> 80 W audio NAC and <u>two</u> , 2 A strobe NACs; accepts <u>one</u> 4003-9840 Class A/B Splitter (audio NAC expansion module); efficient Class D amplifier design
4003-9811*	Red		
4003-9812	Beige	ULC	
4003-9813	Beige	UL	
4003-9814	Beige	UL 120 VAC, 60 Hz	160 Watt Remote Booster Amplifier (APB/160); provides <u>two</u> , 80 W audio NACs; allows up to <u>two</u> 4003-9840 Class A/B Splitters; (no strobe power); efficient Class D amplifier design
4003-9815*	Red		
4003-9816	Beige	ULC	
4003-9817	Beige	UL	
4003-9818	Beige	UL 120 VAC, 60 Hz	320 Watt Remote Booster Amplifier (APB/320); provides <u>four</u> , 80 W audio NACs; allows up to <u>four</u> 4003-9840 Class A/B Splitters; (no strobe power); contains dual power supplies, dual 160 W amplifiers, and requires dual battery sets (4, 12 V batteries); efficient Class D amplifier design
4003-9819*	Red		
4003-9820	Beige	ULC	
4003-9821	Beige	UL	

Remote Microphone Controls and Associated Equipment (* = CSFM listed models)

Model	Description
4003-9830	Surface mount
4003-9831	Flush mount
Local Operator Console (LOC) with built-in Remote Microphone Control; in white cabinet	
4003-9849	Local Operator Console (LOC) HVAC Emergency Shut Off Kit; field installed behind door of either 4003-9830 or 4003-9831; red emergency shutoff button, push to activate; rated 3 A @ 240 VAC
4003-9832 (Beige)	4003-9833* (Red)
Remote Microphone Control (RM), for fire alarm paging (see diagram on page 6)	
4003-9842*	Remote Non-Alarm Microphone Control (RM-GP) black mounting plate, connects at Remote Booster and is for general paging through that booster only
4003-9834*	Remote Microphone Expansion Module (RMX) in black cabinet; expands panel remote microphone output to three (3); up to 6 RMX modules can be connected for a total of 18 remote microphones per system; (NOTE: Only one 4003EC system microphone can page at time, priority of RMX connected microphones is determined by wiring location); dimensions = 13" H x 7-3/4" W x 2-1/8" D (330 mm x 197 mm x 54 mm)

4003EC Accessories (* = CSFM listed models)

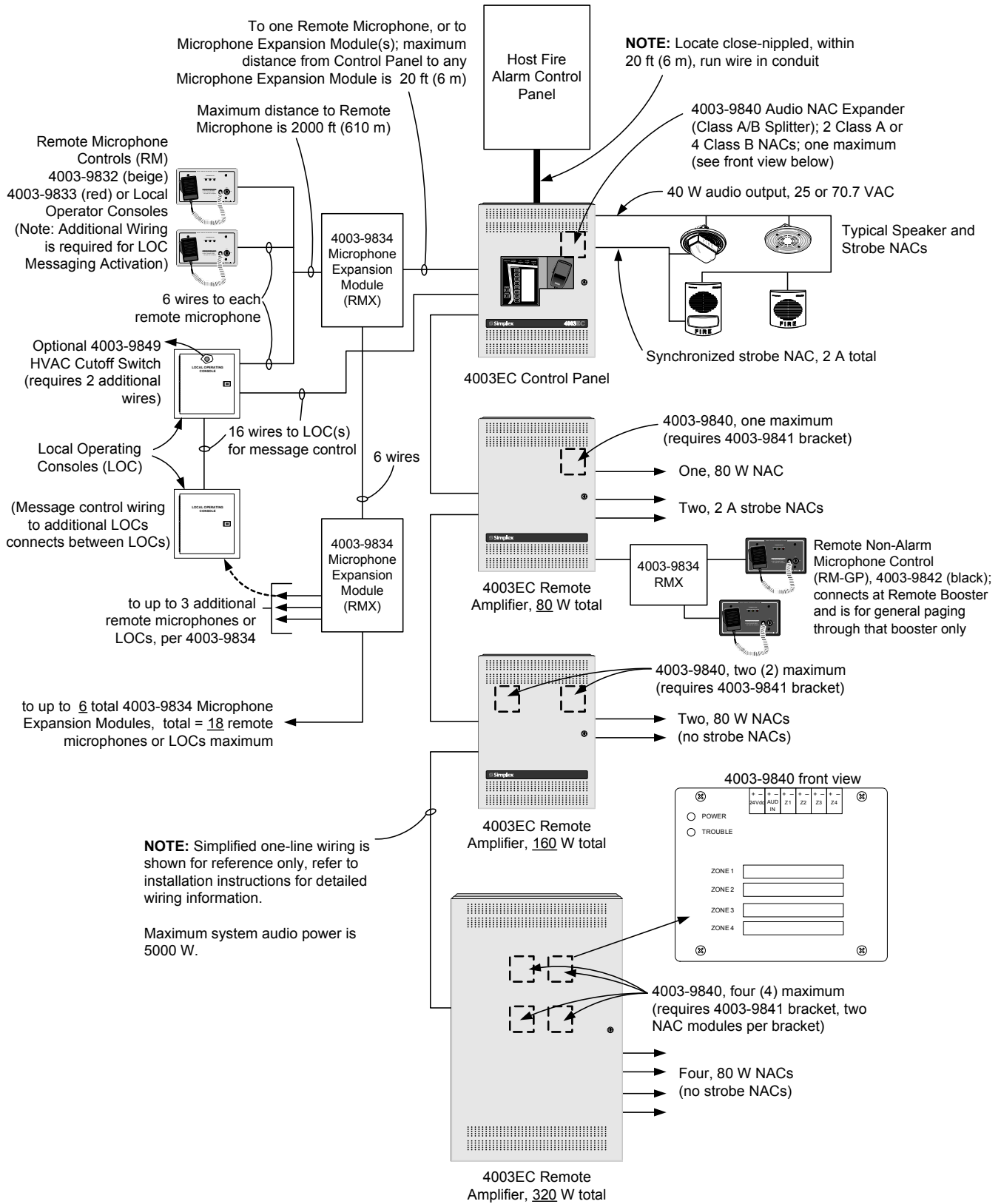
Model	Description		
4003-9840*	Class A/B Splitter (SP4Z-A/B), audio NAC expansion module, 4 Class B zones or 2 Class A zones; requires one dedicated NAC input; rated 40 W output maximum per zone (Class A or Class B operation); requires 4003-9841 mounting bracket when mounted in booster cabinet; module dimensions = 4-1/2" H x 5-1/2" H x 1-1/2" D (114 mm x 140 mm x 38 mm)		
4003-9841*	Mounting bracket for (2), 4003-9840 or (2) 4003-9845 Splitters; <u>required</u> when splitter is mounted in an 80, 160, or 320 W booster amplifier cabinet; (not required when mounting splitter in the control panel)		
4003-9850	NAC Interface Module (NACIM); converts one NAC input to one contact closure for activating messages; one required per message to be activated; mounts in the 4003EC control panel; 4 maximum; dimensions = 2-1/2" H x 1-1/4" W x 1/2" D (64 mm x 32 mm x 13 mm)		
4003-9851	End-of-Line Resistor Module Kit, quantity of 8, Agency listed; 10 kΩ, 1/2 W		
4003-9860	Battery Cabinet, beige (cabinet only, for use with panel mounted charger); dimensions = 9-1/2" H x 24" W x 9" D (241 mm x 610 mm x 229 mm); Note: Battery Cabinet is available in red by special order (RPQ)		
4003-9861	User Interface Chip Upgrade Kit for 10-Minute Message Timeout feature		
4003-8801	Custom Message Ordering, select 4003-8801 and specify message type per the choices below:		
	4003-0204, from CD	4003-0205, from transcript	4003-0206, from message archive
4003-9836	Aftermarket Message Kit, 8 <i>standard</i> messages; (<i>restores original messages</i> if local changes are no longer wanted)		

Non-Fire Alarm Accessories (* = CSFM listed models)

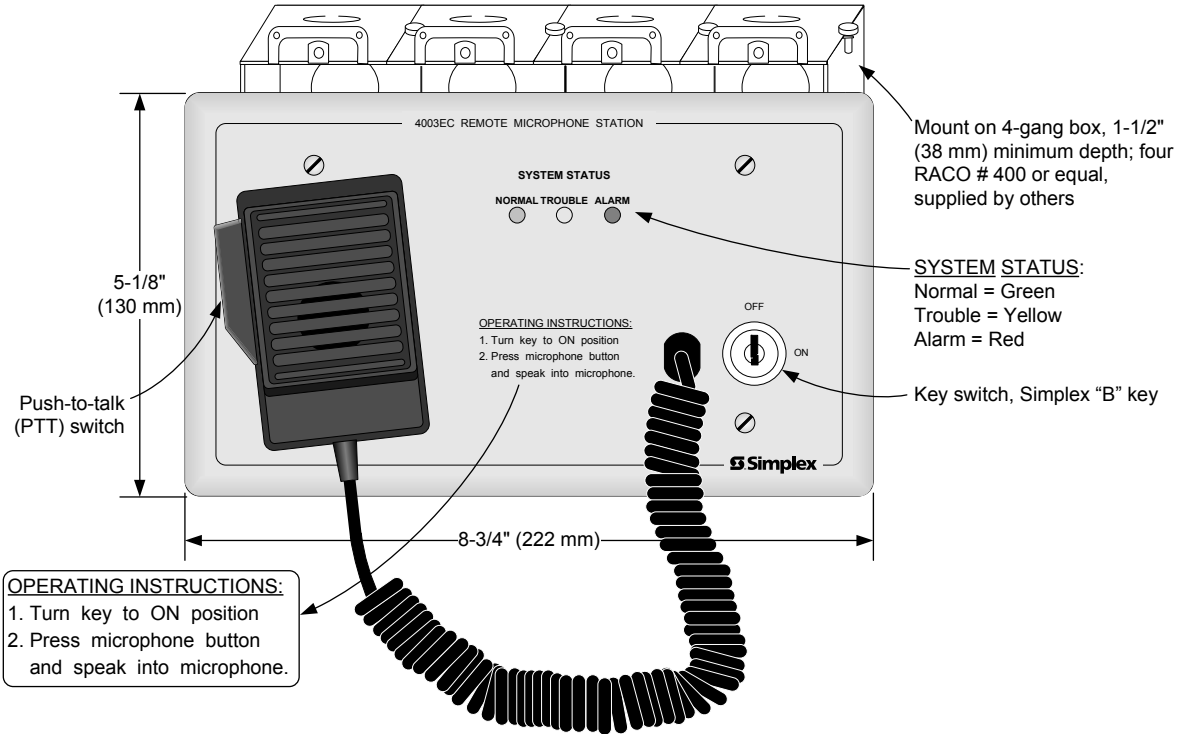
Model	Description
4003-9835	Telephone Zone Controller (TZC); use to select zones connected to background music and for general paging; cabinet, size: 13" H x 7-3/4" W x 2-1/8" D (330 mm x 197 mm x 54 mm)
4003-9847	Telephone Zone Controller Programming Cable; connects to service PC for programming selections
4003-9845*	Addressable Paging Splitter (SP4-APS); 4 Class B, or 2 Class A output zones, plus 2 Expansion outputs; allows Telephone Zone Controller to select non-alarm paging per zone; alarm paging connects to all zones; requires 4003-9841 bracket when mounted in booster cabinet; 80 W max. input, 40 W max. output per zone; (same size as 4003-9840 Class A/B Splitter)
4003-9848*	Supervised Volume Control Module (SP-SVC); for background music, disabled during alarm
4003-9843	CO Port Adapter (SP-COA); use to connect an unused CO Port (central office port) to the telephone input on the 4003EC panel; dimensions = 4-1/2" W x 5-1/2" H x 1-1/2" D (114 mm x 140 mm x 38 mm)

This is what was spec'd

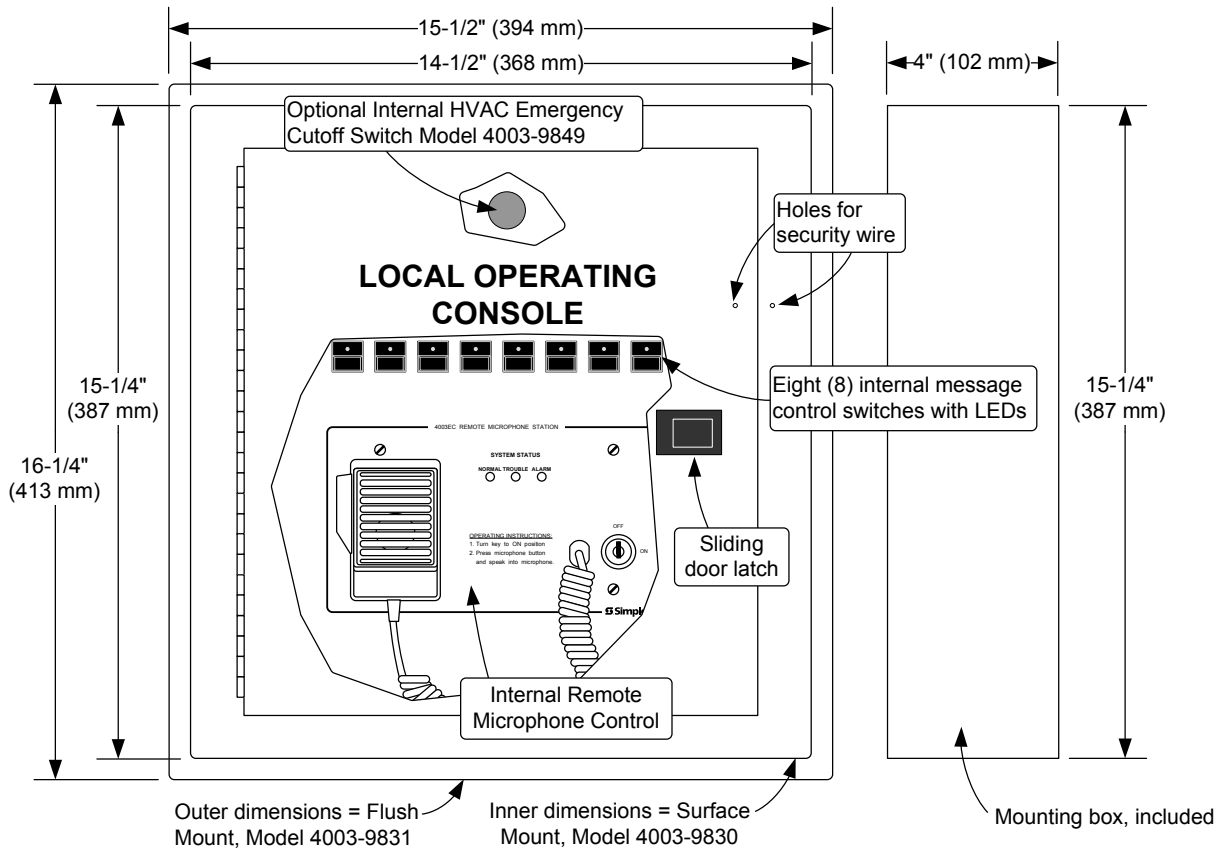
System Interconnection Reference



Remote Microphone Control Reference

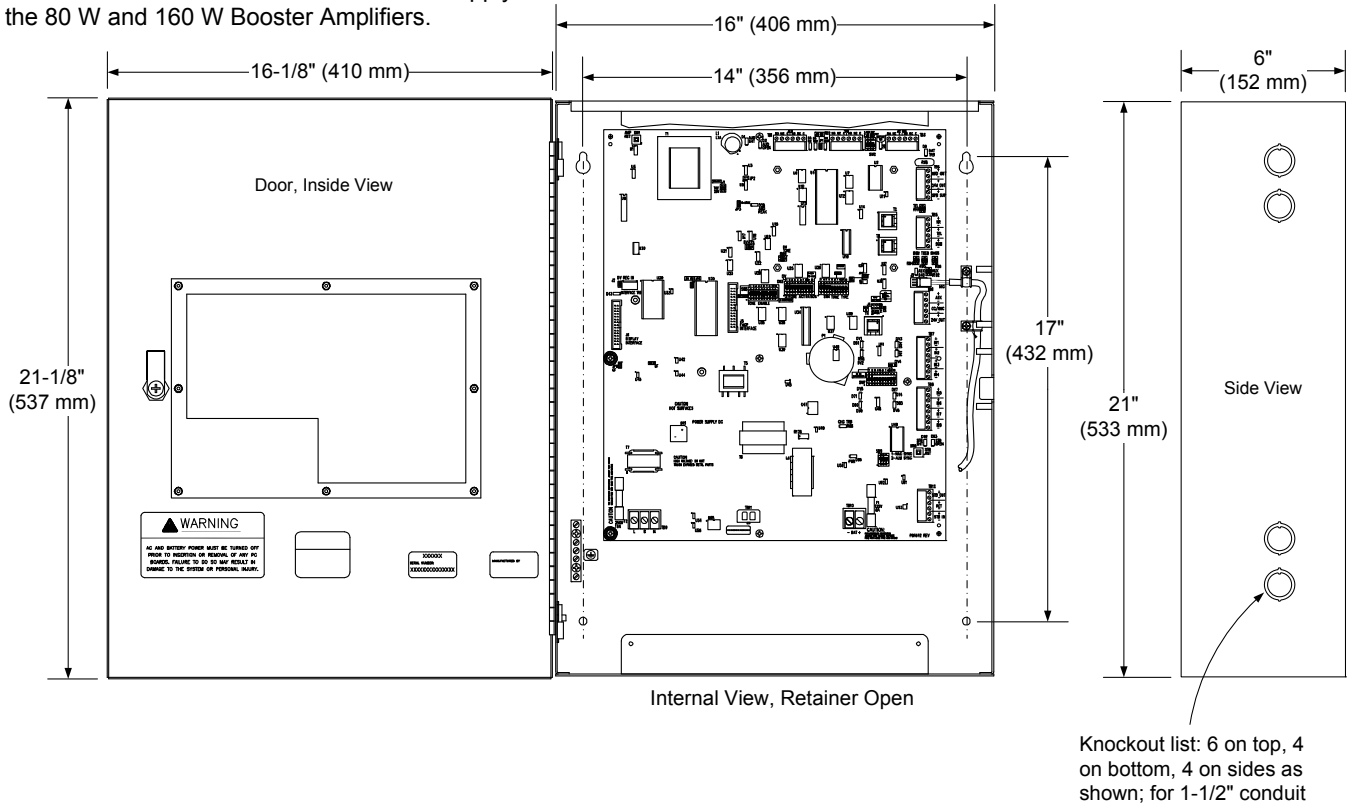


Local Operating Console (LOC) Reference

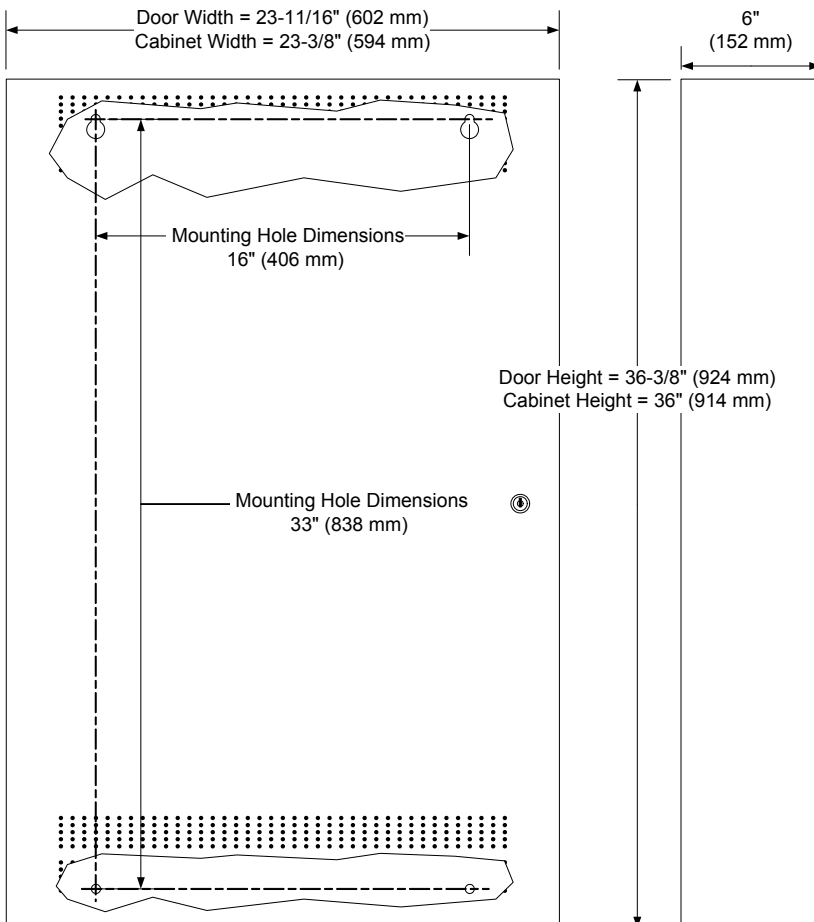


4003EC Control Panel Internal Reference

NOTE: Cabinet and door dimensions also apply to the 80 W and 160 W Booster Amplifiers.



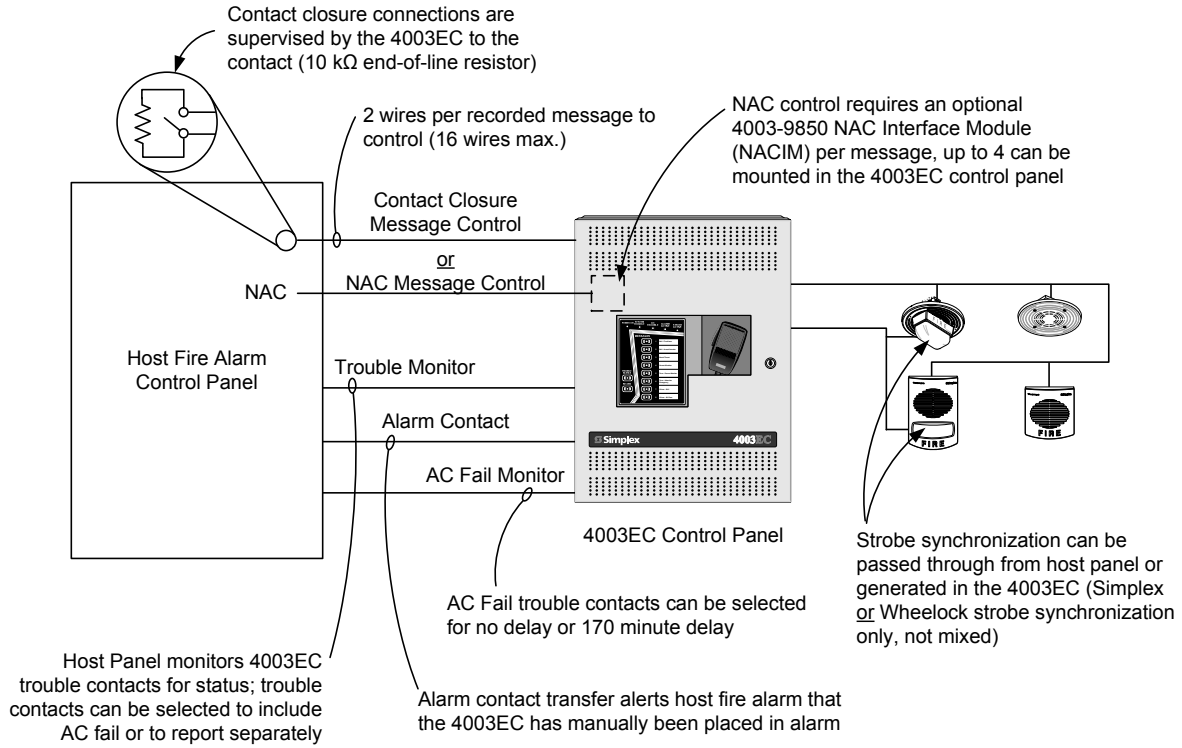
320 W Booster Dimension Reference



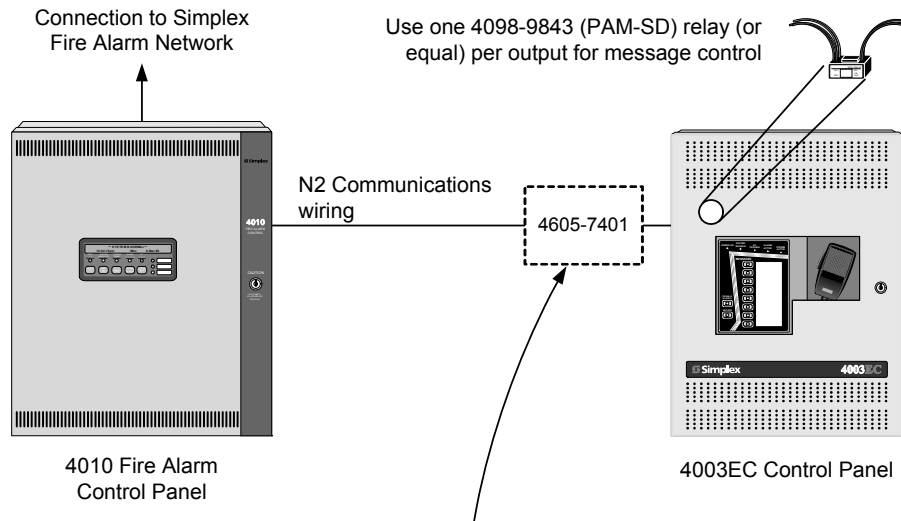
Instructions Reference

Product		Instructions
4003EC Control Panels	120 VAC	P84714-001
	240 VAC	P84992-001
Remote Booster Amplifiers (APB/80, /160, /320)	120 VAC	P84748-001
	240 VAC	P84994-001
Local Operating Consoles (LOC)		P85173-001
LOC HVAC Emergency Cutoff Kit		P84858-001
Remote Alarm Microphone (RM)		P84207-004
Microphone Expansion Module (RMX)		P84557-001
Class A/B Splitter (SP4Z-A/B)		P84205-001
CO Port Adapter (SP-COA)		P84341-001
Addressable Paging Splitter (SP4-APS)		P84577-001
Supervised Volume Control (SP-SVC)		P84598-001
NAC Interface Module (NACIM)		P83487-001
Remote Paging Microphone (RM-GP)		P84207-003
Telephone Zone Controller (TZC)		P84567-001
Battery Cabinet		P83096-001
Low Battery Cutoff Board		P85091
Ten Minute Timeout		P85293-001

Reference Application 1, Generic Host Panel to 4003EC



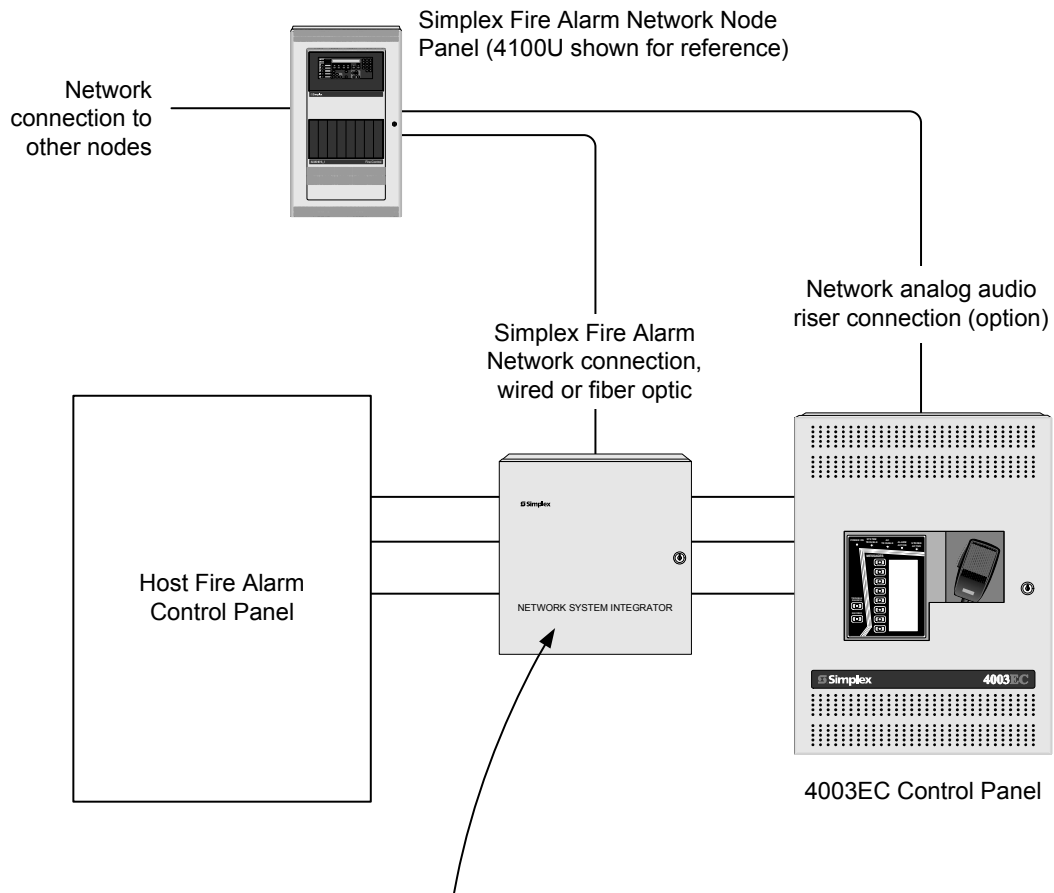
Reference Application 2, 4003EC Connected to Simplex 4010 Control Panel



Alternate monitoring and control using the 4605-7401, 24 Point I/O module with mounting hardware mounted in suitable location.

Size is 5-3/4" x 6-1/2" (146 mm x 165 mm); module power and relay power can be sourced from the 4003EC or from the 4010.

Reference Application 3, Host Panel to 4003EC with NSI Connection



Simplex Network System Integrator (NSI) Model 4190-9826 (red) 4190-9827 (beige):

1. Power is supplied by the Host Fire Alarm Control Panel (or the 4003EC).
2. NSI has seven (7) available separate, isolated contact closures controlled by the Fire Alarm Network (a separate contact is dedicated to system trouble).
3. NSI has eight (8) isolated, polarized, separate inputs for information into the Fire Alarm Network.
4. Flexible operation allows interconnection of the Host Fire Alarm Control Panel and the NSI to control the 4003EC per system requirements.

Specifications (refer to Installation Instructions for more information, see list on page 7)

Product Type		Ratings
AC Input Ratings	4003EC Control Panels (4003-9301, -9302, -9303, & -9304)	2.4 A maximum @ 102 to 132 VAC, 60 Hz 1.2 A maximum @ 204 to 264 VAC, 50/60 Hz
	80 W Booster Amplifiers (APB/80) (4003-9810, -9811, -9812, & -9813)	3.8 A maximum @ 102 to 132 VAC, 60 Hz 1.9 A maximum @ 204 to 264 VAC, 50/60 Hz
	160 W Booster Amplifiers (APB/160) (4003-9814, -9815, -9816, & -9817)	3.8 A maximum @ 102 to 132 VAC, 60 Hz 1.9 A maximum @ 204 to 264 VAC, 50/60 Hz
	320 W Booster Amplifiers (APB/320) (4003-9818, -9819, -9820, & -9821)	7.4 A maximum @ 102 to 132 VAC, 60 Hz 3.7 A maximum @ 204 to 264 VAC, 50/60 Hz
	Strobe NAC Ratings, Regulated 24 DC	2 A per strobe NAC; provides synchronization for either Simplex or Wheelock strobes (not mixed); contact your Simplex product representative for compatible appliances; for other UL listed appliances, use associated external synchronization modules where required; (refer to Instructions P84714-001 for additional information)
Battery Currents	4003EC Control Panels (4003-9301, -9302, -9303, & -9304)	Supervisory Current = 130 mA Alarm Current = 4.7 A maximum
	80 W Booster Amplifiers (APB/80) (4003-9810, -9811, -9812, & -9813)	Supervisory Current = 120 mA Alarm Current = 10.1 A maximum, including 500 mA Auxiliary output
	160 W Booster Amplifiers (APB/160) (4003-9814, -9815, -9816, & -9817)	Supervisory Current = 120 mA Alarm Current = 10.1 A maximum, including 500 mA Auxiliary output
	320 W Booster Amplifiers (APB/320) (4003-9818, -9819, -9820, & -9821)	Supervisory Current = 120 mA, <u>each</u> power supply/amplifier set Alarm Current = 10.1 A maximum, <u>each</u> power supply/amplifier set, including 500 mA Auxiliary output NOTE: 320 W Booster Amplifiers have dual amplifiers, dual power supplies, dual battery chargers, and dual battery sets (4, 12 V batteries)
Total Amplifier Power per System		5000 W maximum
Booster Input Requirements	with 25 VRMS Input	Input voltages are selectable for 1, 25, or 70.7 VRMS; output voltage and input voltage can be selected differently (25 VRMS versus 70.7 VRMS) Input power = 0.25 W input for 80 W and 160 W boosters Input power = 0.5 W for 320 W boosters (dual 160 W amplifiers)
	with 70.7 VRMS Input	Input power = 1.2 W input for 80 W and 160 W boosters Input power = 2.4 W for 320 W boosters (dual 160 W amplifiers)
Additional Module Current Requirements (24 VDC system power)		
Local Operator Console (LOC) (4003-9830, 4003-9831)	Standby = 26 mA; Alarm/Paging = 38 mA	select these values if only <u>one</u> remote microphone is connected to the 4003EC control panel
Remote Microphone Controls for Alarm (RM) (4003-9832, 4003-9833) and (RM-GP) (4003-9842)	Standby = 23 mA; Alarm/Paging = 30 mA	
Remote Microphone Expansion Module (RMX) (4003-9834)	Standby = 62 mA maximum; Alarm/Paging = 52 mA maximum; NOTE: includes attached remote microphones and/or LOCs; only one remote microphone can page at a time	
Class A/B Splitter (SP4Z-A/B) (4003-9840)	Standby = Alarm = 15 mA	
NAC Interface Module (NACIM) (4003-9850)	NAC powered, no impact to panel power	
CO Port Adapter (SP-COA) (4003-9843)	Standby = 2 mA; with input = 49 mA; telephone input level = telephone output level = 500 mVRMS	
Addressable Paging Splitter (SP4-APS) (4003-9845)	120 mA; splitter uses 1.35 W of input power per output for operation, 8 W maximum (6 total outputs available; Zones 1-4, and two Expansion outputs)	
Supervised Volume Control (SP-SVC) (4003-9848)	10 mA	
Telephone Zone Controller (TZC) (4003-9835)	73 mA	
Battery Charger Details for Voice Control Panel and Booster Amplifiers (sealed lead-acid batteries)	Agency listed for battery charging up to 33 Ah; up to 12 Ah batteries can be cabinet mounted, larger batteries require a remote battery cabinet; see note above concerning 320 W Booster Amplifier batteries (4, 12 V)	
Environmental	Operating Temperature Range	32° to 120°F (0° to 49° C)
	Operating Humidity Range	Up to 93% RH, non-condensing @ 90° F (32° C) maximum

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Tyco Fire Protection Products • Westminster, MA • 01441-0001 • USA

S4003-0002-8 8/2012

www.simplexgrinnell.com



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: Aliso Niguel HS
 PROJECT: Modular Classroom
 ARCHITECT: WLC

WORK ORDER	NO. 02
SUBJECT: Fire Alarm Panel Replacement	
DATE: 08/06/2016	

TO: NAME: Robert Jensen COMPANY: RJensen Inc.	FROM: NAME: Austen Pell COMPANY: CJK Construction Management
--	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein, including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

Contractor is required to install additional truncated domes per CCD issued by the architect.

NO. 1	ITEM DESCRIPTION	AMOUNT \$ 5,485.29
-------	------------------	--------------------

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 5,485.29 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD - Kirsten Vital		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		

R.JENSEN CO.INC.

CHANGE ESTIMATE SUMMARY

<i>School</i>	<u>Capistrano USD</u>	<i>Contractor:</i>	<u>R. JENSEN COMPANY</u>
<i>Project:</i>	<u>Aliso Niguel HS</u>		<u>7/22/2016</u>
<i>Contract No.</i>	<u>1516-22</u>		<u>Change Order #01</u>

Description of proposed change:

**Revise accessible parking per SK3, add accessible parking per SK4
add detectable warning domes per SK3 and SK4 as requested on CCD # A001**

DEDUCTION FROM CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	<u>\$0.00</u>
General Contractor's OH & P (15% of item G):	<i>H.</i>	<u>\$0.00</u>
Taxes (7.75% of Material + Equipment):	<i>I.</i>	<u>\$0.00</u>
Insurance (3% of item G+H+I):	<i>J.</i>	<u>\$0.00</u>
Bond Premium (2% of item F+G+H+I+J):	<i>K.</i>	<u>\$0.00</u>
Total Deductions per RFP (items G+H+I+J+K):	<i>L.</i>	<u>\$0.00</u>

ADDITIONS TO CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	<u>\$4,630.00</u>
General Contractor's OH & P (15% of item G):	<i>H.</i>	<u>\$694.50</u>
Taxes (7.75% of Material + Equipment):	<i>I.</i>	<u>Inc.</u>
Insurance (1% of item G+H+I):	<i>J.</i>	<u>\$53.24</u>
Bond Premium (2 % of item F+G+H+I+J):	<i>K.</i>	<u>\$107.55</u>
Total Additions per RFP (items G+H+I+J+K):	<i>L.</i>	<u>\$5,485.29</u>

TOTAL ADDS :	<u>\$5,485.29</u>
TOTAL DEDUCTS:	<u>\$0.00</u>
NET ADD:	<u>\$5,485.29</u>

WLC ARCHITECTS: R. JENSEN CO INC. CAPISTRANO SCHOOL DIST.

BY:

BY: 
7-22-16

BY:

APPLICATION FOR APPROVAL OF CONSTRUCTION CHANGE DOCUMENT – CCD CATEGORY A

CCD Category A is for construction changes to or affecting Structural Safety, Fire & Life Safety or Accessibility.

This form shall be completed by the Design Professional in General Responsible Charge of the project, in accordance with California Code of Regulations, Title 24, Part 1, Section 4-338 (c) and in compliance with DSA IR A-6.

School District/Owner: Capistrano Unified School District	DSA File #: 30 - 9
Project Name/School: Aliso Niguel High School Portables	DSA App. #: 04 - 115129

APPLICANT		
CCD #: A001	Date Submitted: 5/13/16	Attached Pages?: <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes (<u>5</u> pages)
Firm Name: WLC Architects, Inc.	Contact Name: Haryadi Pranata	
Email: hpranata@wlcarchitects.com	Phone Number: (909) 987-0909	
Address: 8163 Rochester Avenue, Suite 100		
City: Rancho Cucamonga	State: CA	Zip: 91730
<input type="checkbox"/> A DSA 301-N, DSA 301-P, or 90-Day Letter has been issued for this project.		

DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE	
Name of Design Professional in General Responsible Charge: Robert J. Hensley	
Professional License #: C-17256	Discipline: Architect

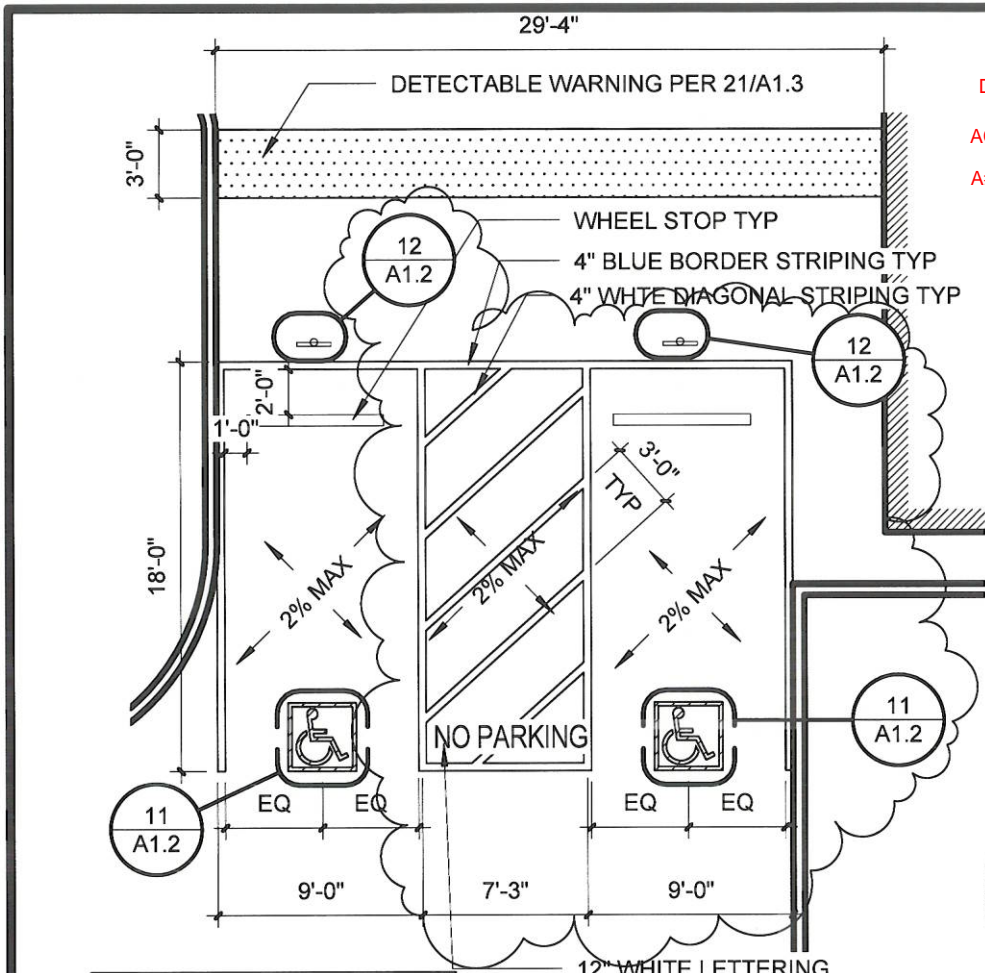
Design Professional in General Responsible Charge Statement: The attached Construction Change Documents have been examined by me for design intent and appear to meet the appropriate requirements of Title 24, California Code of Regulations and the project specifications. They are acceptable for incorporation into the construction of the project.

Signature: 

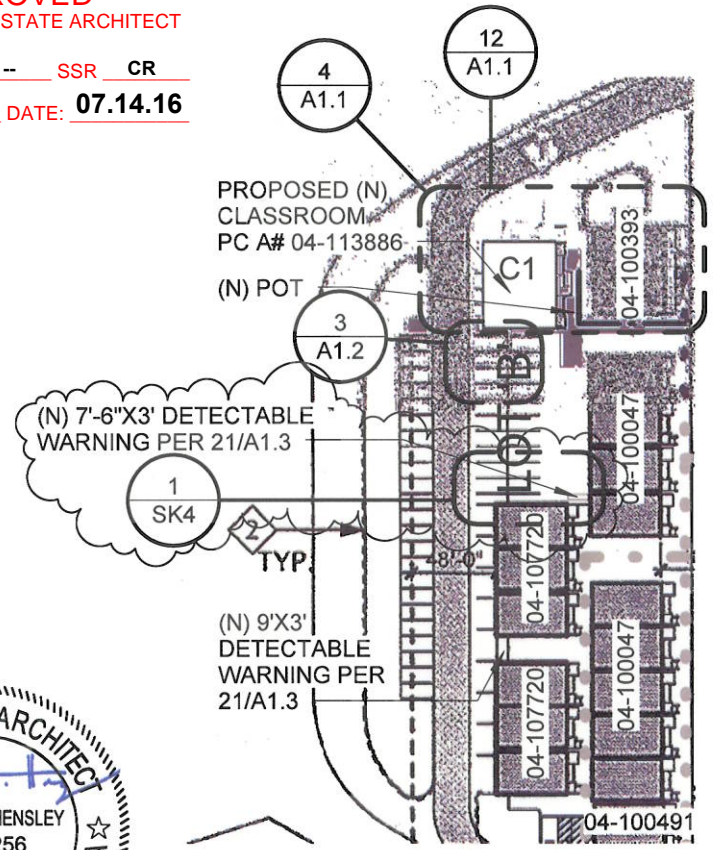
 DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE

CHECK THIS BOX: <input type="checkbox"/> To confirm that all CCD drawings and calculations have been stamped and signed by the Responsible Design Professional.
Brief description of construction change (attach additional sheets if needed): Partially revise Drawing Site Plan 3/A1.1 with the attached Drawing 1/SK3. Partially revise Drawing Enlarged ADA Parking 2/A1.2 with the attached Drawing 2/SK3. Revisions are needed to close and certify A04-108167, see attached e-mail correspondence.
List of DSA approved drawings affected by this CCD: A1.1 and A1.2

DSA USE ONLY	DSA Approval Stamp
(for paper submittal only)	
SSS CR Date 07.14.16 <u>Approved</u> /Disapproved/Not Req'd	APPROVED DIVISION OF THE STATE ARCHITECT ACS SL FLS -- SSR CR A# 04- 115129 DATE: 07.14.16
FLS -- Date -- <u>Approved</u> /Disapproved/ <u>Not Req'd</u>	
ACS SL Date 07.14.16 <u>Approved</u> /Disapproved/Not Req'd	
Remarks _____	
For business office use only	
Date Sent 07.14.16	
Return By AH	
Delivery Method BOX	



APPROVED
 DIVISION OF THE STATE ARCHITECT
 ACS SL FLS -- SSR CR
 A# 04-115129 DATE: 07.14.16



IDENTIFICATION STAMP
 DIV. OF THE STATE ARCHITECT
 OFFICE OF REGULATION SERVICES

APPL04-115129

FILE: AC _____ FLS _____ SS _____
 DATE _____

ENLARGED PARKING 2
 1/8" = 1'-0"

SITE PLAN 1
 1" = 100'-0"



ALISO NIGUEL HIGH SCHOOL PORTABLE

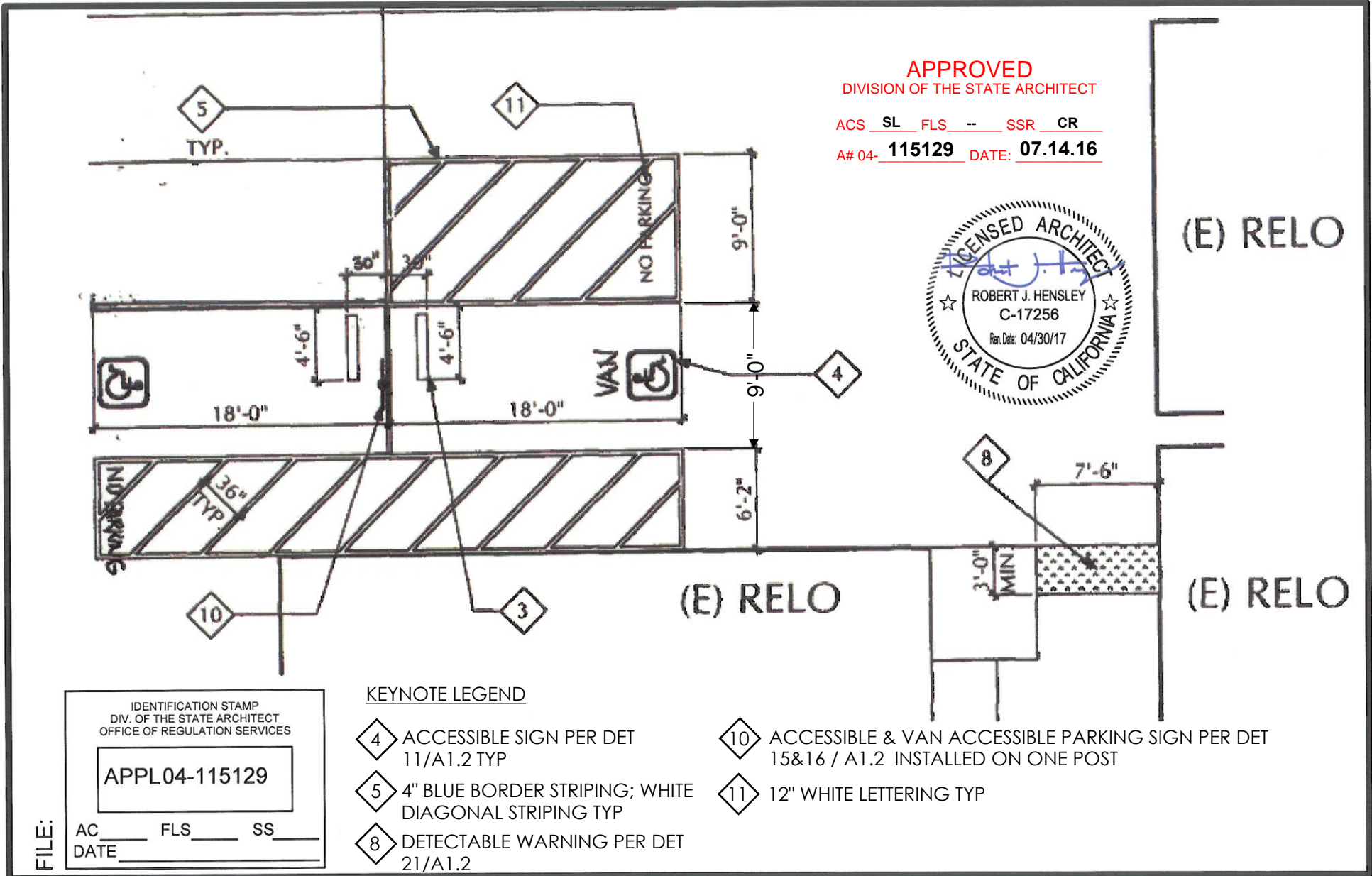
CAPISTRANO UNIFIED SCHOOL DISTRICT

CCD001

05/11/16

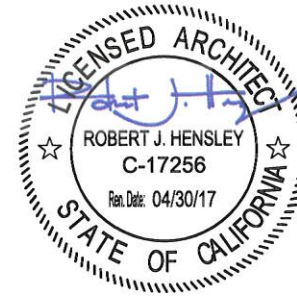
SK3

5/11/2016 2:50:26 PM



APPROVED
DIVISION OF THE STATE ARCHITECT

ACS SL FLS -- SSR CR
A# 04- **115129** DATE: **07.14.16**



IDENTIFICATION STAMP
DIV. OF THE STATE ARCHITECT
OFFICE OF REGULATION SERVICES

APPL04-115129

AC _____ FLS _____ SS _____
DATE _____

KEYNOTE LEGEND

- 4 ACCESSIBLE SIGN PER DET 11/A1.2 TYP
- 5 4" BLUE BORDER STRIPING; WHITE DIAGONAL STRIPING TYP
- 8 DETECTABLE WARNING PER DET 21/A1.2
- 10 ACCESSIBLE & VAN ACCESSIBLE PARKING SIGN PER DET 15&16 / A1.2 INSTALLED ON ONE POST
- 11 12" WHITE LETTERING TYP



ALISO NIGUEL HIGH SCHOOL PORTABLE

CAPISTRANO UNIFIED SCHOOL DISTRICT

CCD001

05/11/16

SK4

5/11/2016 2:51:36 PM

Haryadi Pranata

From: Gibb, Karen@DGS <Karen.Gibb@dgs.ca.gov>
Sent: Thursday, June 2, 2016 4:09 PM
To: Haryadi Pranata; Lyle, Steve@DGS
Subject: RE: A# 04-115129 CCD A001

Haryadi,

Pardon me, I reviewed the plans too quickly and misspoke.

The accessible parking requirement for the Lot added under 04-108164 was 5, (1 Van, 4 standard). It would be helpful if your CCD included an expanded site plan showing the entire 04-108164 lot and expansion and included the accessible parking calculation.

Karen Gibb

Supervising Architect / Project Services

Phone 858.674.5411

Email karen.gibb@dgs.ca.gov



From: Haryadi Pranata [mailto:hpranata@wlcarchitects.com]
Sent: Thursday, June 02, 2016 3:56 PM
To: Gibb, Karen@DGS; Lyle, Steve@DGS
Subject: RE: A# 04-115129 CCD A001

Karen,

That's great, however I'd like to make sure you are aware that the number and the layout of accessible parking stalls under the original approved A# 115129 don't match the A# 108164. Please confirm.

Best regards,

Haryadi Pranata | Architect, LEED™ AP

WLC Architects, Inc. | 8163 Rochester Avenue, Suite 100 | Rancho Cucamonga, CA 91730-0729
909.987.0909 | hpranata@wlcarchitects.com | www.wlcarchitects.com

WLC | Client Focused Passion Driven

From: Gibb, Karen@DGS [mailto:Karen.Gibb@dgs.ca.gov]
Sent: Thursday, June 2, 2016 3:50 PM
To: Haryadi Pranata <hpranata@wlcarchitects.com>; Lyle, Steve@DGS <Steve.Lyle@dgs.ca.gov>
Subject: RE: A# 04-115129 CCD A001

The accessible parking layout originally approved under A#04-115129 does not need to be modified to satisfy the certification requirement for A#04-108164.
There is no reason to submit or review a CCD.

Karen Gibb

Supervising Architect / Project Services

Phone 858.674.5411

Email karen.gibb@dgs.ca.gov



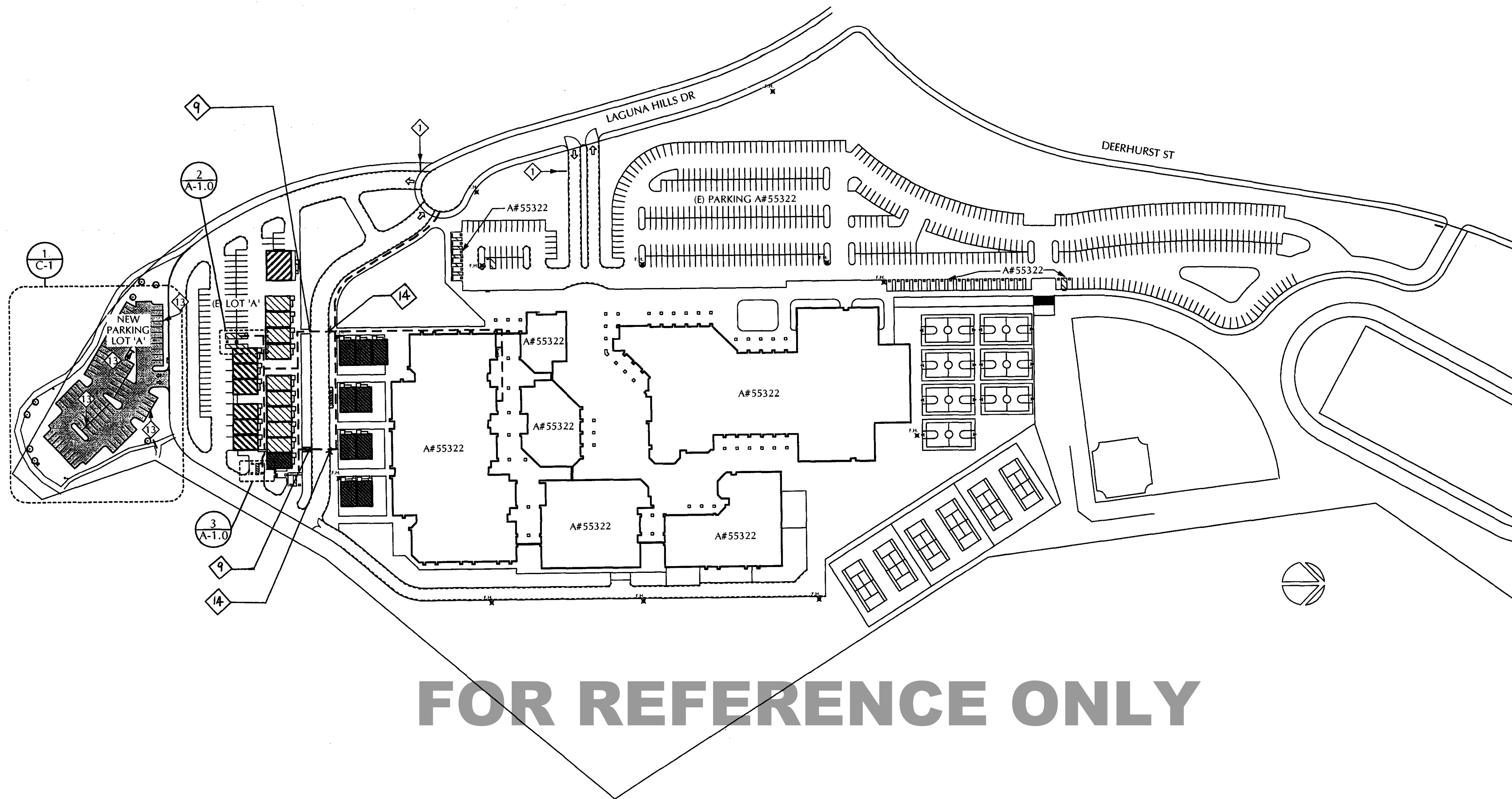
From: Haryadi Pranata [<mailto:hpranata@wlcarchitects.com>]
Sent: Thursday, June 02, 2016 3:30 PM
To: Lyle, Steve@DGS
Cc: Gibb, Karen@DGS
Subject: A# 04-115129 CCD A001

Hi Steve,
It was nice talking to you.
To sum up our conversation, The District had a parking lot project with A# 04-108164 which was approved back in 2006 but never been certified because there's some outstanding items.
Karen Gibb (not Danijela) emailed the District to close and certify this project.
Since we now have this portable project for this summer (A# 04-115129), the District would like to finish those outstanding items, which is only some accessible parking, using the same contractor who is doing the portable project. Therefore, we issue the CCD because we modified the approved parking layout under A# 115129 to match the layout under A# 108164.
Attached is the approved A#108164 and the CCD A001 A#115129 for your comparison.

Best regards,

Haryadi Pranata | Architect, LEED™ AP
WLC Architects, Inc. | 8163 Rochester Avenue, Suite 100 | Rancho Cucamonga, CA 91730-0729
909.987.0909 | hpranata@wlcarchitects.com | www.wlcarchitects.com

WLC | Client Focused Passion Driven



FOR REFERENCE ONLY

LOT 'A': 74
 LOT 'A' EXPENTION: 76
 150 TOTAL PARKING SPACES
 5 ACCESSIBLE PARKING SPACES
 1 VAN ACCESSIBLE PARKING SPACE

ACCESSIBLE PARKING RATIO

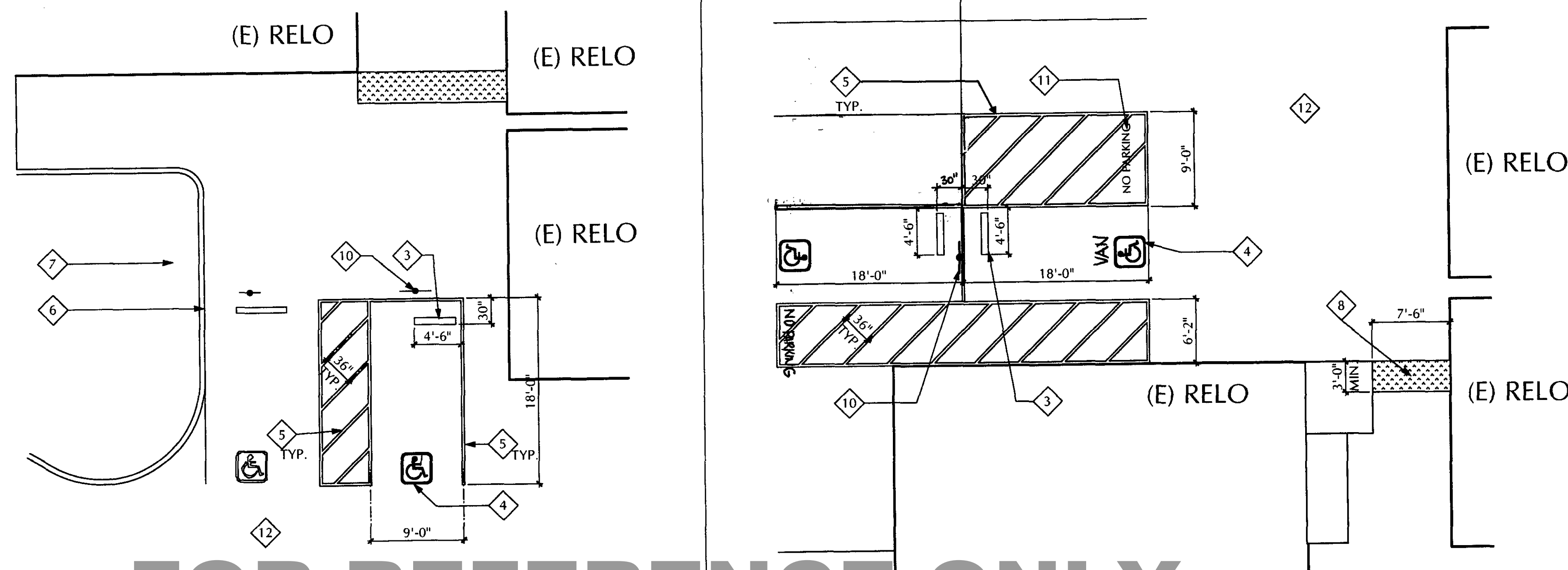
1. ACCESSIBLE PARKING SITE SIGN PER A# 04-107720
2. ACCESSIBLE DRINKING FOUNTAIN PER A#55322
3. CONCRETE WHEEL STOP PER DETAIL 1/A-1.1
4. INTERNATIONAL SYMBOL OF ACCESSIBILITY PER DETAIL 5/A-1.1
5. 3" WIDE BLUE STRIPING AT ACCESSIBLE PARKING STALLS AND ACCESSIBLE AISLES
6. (E) CONCRETE CURB
7. (E) PLANTER
8. DETECTABLE WARNING PAVERS PER DETAIL 3/A-1.1
9. ~~EXISTING TRUNCATED DOME PER A#04-107720~~
10. ACCESSIBLE PARKING SIGN PER DETAIL 4/A-1.1
11. PAINTED LETTERING 12" HIGH, WHITE IN COLOR
12. (E) AC PAVING
13. LIGHT FIXTURE PER ELECTRICAL E-1.1
14. ~~EXISTING CURB RAMP WITH TRUNCATED DOME PER A#04-107720~~

SITE PLAN KEYNOTES

- EXISTING BUILDING, NOT WITH-IN SCOPE OF WORK UNLESS OTHERWISE NOTED.
- NEW PARKING
- (E) RELOCATABLE BUILDING PER A# 04-100491
- (E) RELOCATABLE BUILDING PER A# 04-100047
- (E) RELOCATABLE BUILDING PER A# 04-107720
- (E) RELOCATABLE BUILDING PER A# 04-104206
- EXISTING FIRE HYDRANT
- ACCESSIBLE DRINKING FOUNTAIN PER A#55322

SITE PLAN

SCALE: 1"=100'-0" 1



FOR REFERENCE ONLY

IDENTIFICATION STAMP
 DIV. OF THE STATE ARCHITECT
 OFFICE OF REGULATION SERVICES
 04 108164
 AC FLS 10 SS [Signature]
 DATE JUL 06 2006

SITE PLAN SYMBOLS

NOTE: -----
 "PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS ROUTE WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM, AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL MAINTAIN FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11938.8.2) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11338.8.6). CONTRACTOR TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED OR WILL BE REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH CBC 11338.

ACCESSIBLE PARKING DETAIL

SCALE: 1/8"=1'-0"

3

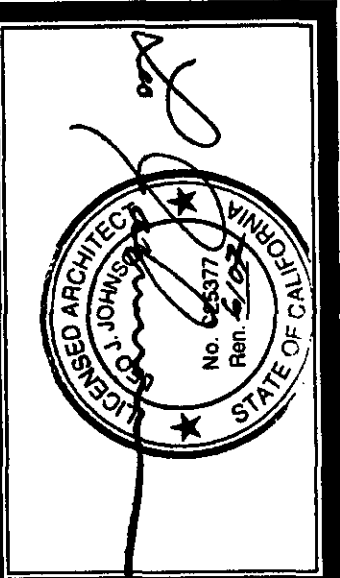
ACCESSIBLE PARKING DETAIL

SCALE: 1/8"=1'-0"

2

ACCESSIBLE PATH OF TRAVEL

pjhmarchitects
 647 CAMINO DE LOS MARES, SUITE 201
 SAN CLEMENTE, CA 92673
 (949) 496-6191 phone
 (949) 496-0269 fax
 pjhm@pjhm.com
 www.pjhm.com



ALISO NIGUEL HIGH SCHOOL
 PARKING LOT IMPROVEMENTS
 CAPISTRANO UNIFIED SCHOOL DISTRICT

IDENTIFICATION STAMP
 DIV. OF THE STATE ARCHITECT
 OFFICE OF REGULATION SERVICES
 AC FLS SS
 DATE

SITE PLAN

A-1.0



CAPISTRANO UNIFIED SCHOOL DISTRICT
 SITE: Aliso Niguel HS
 PROJECT: Modular Classroom
 ARCHITECT: WLC

WORK ORDER	NO. 03
SUBJECT: RFI Response #3; Additional Truncated Domes	
DATE: 08/01/2016	

TO: NAME: Robert Jensen COMPANY: RJensen Inc.	FROM: NAME: Austen Pell COMPANY: CJK Construction Management
--	---

Contractor is directed to make the following changes in the Contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the contractor has, arising out of the revision set forth herein. including claims for impact and delay costs, excluding those identified herein.

DESCRIPTION OF PROPOSAL

Contractor is required to install additional truncated domes per RFI Response #3 and attached drawing SK6.

NO. 1	ITEM DESCRIPTION	AMOUNT \$ 3,198.77
-------	------------------	--------------------

It is understood that this Work Order will be effective when signed by Kirsten Vital. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Word Order, unless otherwise provided in the Work Order.

COST:

- LUMP SUM \$ 3,198.77 NOT TO EXCEED \$ _____
- TIME AND MATERIALS. SUBMIT DAILY TIME AND MATERIAL DOCUMENTATION ON 'TIME AND MATERIAL DAILY EXTRA WORK' FORMS.
- SUBMIT QUOTATION PROMPTLY FOR THE WORK DESCRIBED ABOVE. THE COST OF THE WORK WILL BE DETERMINED FROM THE 'CHANGE ORDER PROPOSAL' SUBJECT TO REVIEW AND WILL BE RESOLVED TO BE MUTUALLY AGREEABLE.
- IN ACCORDANCE WITH CONTRACT UNIT PRICES

TIME:

- NO CHANGE TIME IMPACT UNKNOWN IMPACT TO CONTRACT COMPLETION IS ESTIMATED AT _____ DAYS.
- WILL NOT CHANGE COMPLETION DATE BUT IS EXPECTED TO IMPACT SPECIFIC CPM ACTIVITIES. ACTIVITY NUMBERS: _____ DAYS: _____. THE CONTRACTOR WILL CREATE ACTIVITIES IN THE CONTRACTOR'S DETAILED CONSTRUCTION SCHEDULE IMMEDIATELY FOLLOWING APPROVAL OF THIS WORK ORDER SHOWING THE IMPACT OF THIS WORK. THESE ACTIVITIES WILL BE REVIEWED IN ACCORDANCE WITH THE CONTRACTOR'S WEEKLY AND MONTHLY SCHEDULE.

	Signature	Date
CUSD - Kirsten Vital		
CUSD - Ryan Carter		
Project Manager		
Contractor		
Architect of Record		

CHANGE ESTIMATE SUMMARY

<i>School</i>	<u>Capistrano USD</u>	<i>Contractor:</i>	<u>R. JENSEN COMPANY</u>
<i>Project:</i>	<u>Aliso Niguel HS</u>		<u>7/22/2016</u>
<i>Contract No.</i>	<u>1516-22</u>		<u>Change Order #02</u>

Description of proposed change:

Revise and add detectable warning domes per addendum 03 and SK6

DEDUCTION FROM CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	\$0.00
General Contractor's OH & P (15% of item G):	<i>H.</i>	\$0.00
Taxes (7.75% of Material + Equipment):	<i>I.</i>	\$0.00
Insurance (3% of item G+H+I):	<i>J.</i>	\$0.00
Bond Premium (2% of item F+G+H+I+J):	<i>K.</i>	\$0.00
Total Deductions per RFP (items G+H+I+J+K):	<i>L.</i>	\$0.00

ADDITIONS TO CONTRACT PER RFP:

Total Direct Contractor Expenses (Labor + Material + Equipment):	<i>G.</i>	\$2,700.00
General Contractor's OH & P (15% of item G):	<i>H.</i>	\$405.00
Taxes (7.75% of Material + Equipment):	<i>I.</i>	Inc.
Insurance (1% of item G+H+I):	<i>J.</i>	\$31.05
Bond Premium (2 % of item F+G+H+I+J):	<i>K.</i>	\$62.72
Total Additions per RFP (items G+H+I+J+K):	<i>L.</i>	\$3,198.77

TOTAL ADDS :	\$3,198.77
TOTAL DEDUCTS:	\$0.00
NET ADD:	\$3,198.77

WLC ARCHITECTS: R. JENSEN CO INC. CAPISTRANO SCHOOL DIST.

BY:

BY: *Robert K. Jensen*
 7-22-16

BY:

PROJECT RFI NO.

03

REQUEST FOR INFORMATION

WLC Architects, Inc. Project No. 1611100.41

DSA Application No. 04-115129

DSA File No. 30-9

Project Name ALISO NIGUEL H.S.
RELOCATABLE CLASSROOMS
BID NO. 1516-22

OPSC No.

To Be Completed By CONTRACTOR: R.JENSEN CO.,INC

Date Sent: 6/10/2016	RFI No.: 03
Drawing Reference: A1.1 DETAIL 4	Specification Reference:
Submitted By: R.JENSEN CO.INC. CHRIS ALMANZA	
Category No.	
Description of Problem/Clarification/Information Requested:	
The new Truncated domes shown on A1.1 detail 4 cross the existing ramp transition on Building P10.	
Contractor's Proposed Solution:	
Move the new domes out from Building P10 two or three feet to miss the existing ramp transition.	

RESPONSE: This response is to provide additional information or clarification only by WLC Architects, Inc. and does not constitute authorization or direction to proceed with additional work.	
Move the TD per SK 6	
Related Categories:	
Date Answered: 6/23/16	Answered By: Haryadi Pranata
Distributed To:	
wlc590-wp	

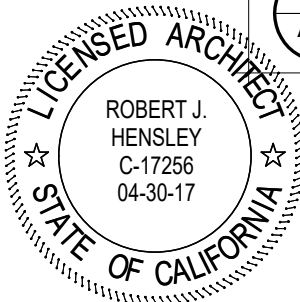
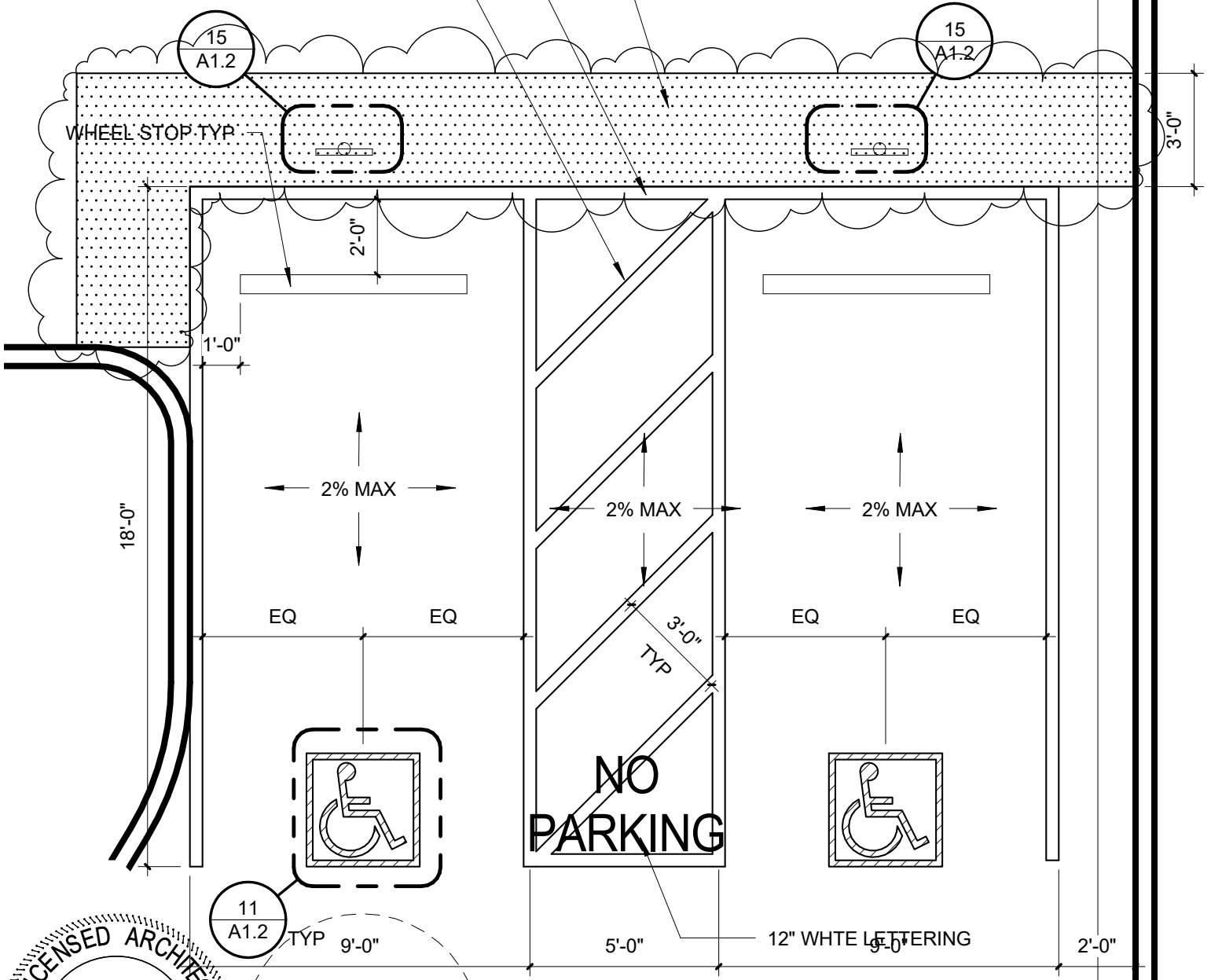
DETECTABLE WARNING PER 21/A1.3

4" BLUE BORDER STRIPING TYP

4" WHITE DIAGONAL STRIPING TYP

(E) CURB

(E) RIBBON GUTTER



ARCHITECT

CONSULTANT

APPL:
REF DWG NO:



SOUTHERN CALIFORNIA

8163 ROCHESTER AVENUE, SUITE 100
RANCHO CUCAMONGA
CALIFORNIA 91730-0729

TEL: 909-987-0909

www.wlcarchitects.com

ALISO NIGUEL HIGH SCHOOL
PORTABLE
CAPISTRANO UNIFIED SCHOOL
DISTRICT

28000 WOLVERINE WAY, ALISO VIEJO,
CA 92656

Unnamed	
DRAWN: Author	SK6
CHECKED: Checker	
DATE: 06/23/16	
SCALE: 1/4" = 3'-0" of 891	
JOB NO: 1611100	



LICENSING AGREEMENT

This Agreement effective **October 1, 2016**, is made and entered into by **Capistrano Unified School District** as Licensee and Document Tracking Services (DTS) as Licensor each a "Party" and collectively the "Parties".

Licensee desires that DTS provide a license to use DTS proprietary web-based application in accordance with the following provisions:

- A. License. DTS hereby grants to Licensee a non-exclusive license to use DTS application in order to create, edit, update, print and track specific documents as described in Exhibit A of this agreement.
 - (i) DTS retains all rights, title and interest in DTS application and any registered trademarks associated with the license.
 - (ii) Licensee retains all rights, title and interest in the documents as described in Exhibit A of this agreement.
- B. Internet Areas. All parties including third party licensees shall not be permitted to establish any "pointers" or links between the Online Area and any other area on or outside of the DTS login without the prior written approval.
- C. Term of License. The term of the Agreement is for **one (1) year** from the effective date (as noted in paragraph one) of the license agreement.
- D. Personnel. DTS will assign the appropriate personnel to represent DTS in all aspects of the license including but not limited to account set up and customer license inquiries.
- E. Content. DTS will be solely responsible for loading the content supplied by Licensee into DTS secure server and provide complete access to Licensee and its representatives.
- F. Security of Data. DTS at all times will have complete security of Licensee documents on dedicated servers that only authorized DTS personnel will have access to; all login by DTS authorized will be stored and saved as to time of log-in and log-out.
 - (i) Licensee may request DTS to only store Licensee documents for the period of time that allows Licensee and its authorized personnel to create, edit and update their documents.
- G. Management of Database. DTS shall allow Licensee to review, edit, create, update and otherwise manage all content of Licensee available through the Secure Login of DTS.
- H. Customer License. DTS shall respond promptly and professionally to questions, comments, complaints and other reasonable requests regarding any aspect of DTS application by Licensee. DTS business hours are Monday-Friday 8AM PST to 5PM PST except for national/state holidays.



- I. License Fee. Licensee shall pay a fee of **\$11,115**.
- J. Document Set Up Fee. The one-time set up fee for documents as described in Exhibit A and made a part of this Agreement is **\$0**.
- K. Payment Terms. Licensee shall pay the annual licensing fee upon execution of the Agreement between parties and the electronic submittal of the invoice to Licensee.
- L. Number of Documents. The maximum number of documents per school district is limited to **five (5)**.
- M. Warranty. Licensee represents and warrants that all information provided to DTS, including but not limited to narratives, editorials, information regarding schools, is owned by Licensee and Licensee has the right to use and allow use by DTS as called for hereunder and that no copyrights, trademark rights or intellectual property rights of any nature of any third party will be infringed by the intended use thereof. In the event any claim is brought against DTS based on an alleged violation of the rights warranted herein, Licensee agrees to indemnify and hold DTS harmless from all such claims, including attorney fees and costs incurred by DTS in defending such claims.
- N. Definitions.
 - (i) Document. A document is defined as a) a specific template provided by CDE or; b) any specific word document or forms that have different fields or school references such as elementary, middle or high schools* submitted by District or CDE; or c) individual inserts submitted by District or CDE that are integrated into existing documents or are offered as supplemental and/or addendums to other report documents.
 - * Licensee submits a SPSA template for their elementary, middle and high schools, which is counted as three (3) separate documents.
 - (ii) Customized Documents. Any document that is not a standard CDE template is considered a custom document and as such may be subject to additional setup fees; DTS shall provide an estimated cost of these additional fees prior to the execution of this agreement.
- O. Document Setup Fee. DTS will charge a one-time setup fee of \$200 per standard document up to a maximum of \$850 for customized documents.
- P. Additional Fees. Licensee shall pay additional fees if Licensee exceeds the number of documents as described in section L of this agreement. The fee for each additional document is \$39 per document times the number of schools in the district. The fee shall be payable within thirty (30) days from DTS invoice.
- Q. Additional Services. DTS can also provide Data Transfer and Document Translation services to Licensee for an additional fee. The fee for each additional service would be agreed upon between the parties and invoiced at the time the services were requested. The fee shall be payable within thirty (30) days from DTS invoice.



The Parties hereto have executed this Agreement as of the Effective Date.

Document Tracking Services, LLC

By: Aaron Tarazon, Director
Document Tracking Services
10225 Barnes Canyon Road, Suite A200
San Diego, CA 92121
858-784-0967 - Phone
858-587-4640 - Corporate Fax

Date: August 12, 2016

Licensee

By: _____

Date: _____

Capistrano Unified School District



Exhibit A

The following are standard documents to be used in conjunction with the license.

1. 2016 School Accountability Report Card, English & English (CDE Template)
2. 2016 Single Plan for Student Achievement (Custom Template)
3. Others to be identified as needed.

CAPISTRANO UNIFIED SCHOOL DISTRICT
INCOME AGREEMENT

This AGREEMENT is hereby entered into this 11th day of July, 2016, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to as SUPERINTENDENT, and Capistrano Unified School District, 33122 Valle Road, San Juan Capistrano, California 92675, hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

WHEREAS, DISTRICT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, SUPERINTENDENT is specially trained and experienced and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties hereby agree as follows:

1.0 SCOPE OF WORK. DISTRICT hereby engages SUPERINTENDENT as an independent contractor to perform the following described services and SUPERINTENDENT hereby agrees to perform said services upon the terms and conditions hereinafter set forth. SUPERINTENDENT hereby agrees to perform said work upon the terms and conditions hereinafter

1 set forth. Specifically, SUPERINTENDENT shall provide Middle and High
2 School Health and Physical Education Professional Development
3 Services to the DISTRICT session, described in Exhibit "A", "Proposal
4 for Health and Physical Education Professional Development Services",
5 dated June 9, 2016", which is attached hereto and incorporated by
6 reference herein.

7 2.0 TERM. This AGREEMENT shall commence on October 31, 2016 and end
8 on October 31, 2016, subject to termination set forth in this
9 AGREEMENT.

10 3.0 PAYMENT. DISTRICT agrees to pay the SUPERINTENDENT for services
11 satisfactorily performed pursuant to Section 1.0 of this AGREEMENT a
12 total sum not to exceed Four hundred dollars (\$400.00). DISTRICT'S
13 payment to SUPERINTENDENT shall be made upon receipt of an itemized
14 invoice from SUPERINTENDENT. Payment shall be mailed to: Orange
15 County Superintendent of Schools, Attn: Accounting Manager, 200
16 Kalmus Drive, Costa Mesa, California 92626-9050, or at such other
17 place as SUPERINTENDENT may designate in writing.

18 4.0 EXPENSES. DISTRICT shall not be liable to SUPERINTENDENT for
19 any costs or expenses paid or incurred by SUPERINTENDENT in
20 performing services for DISTRICT, except as follows: N/A.

21 5.0 MATERIALS. SUPERINTENDENT shall furnish, at his/her own
22 expense, all labor, materials, equipment, supplies and other items
23 necessary to complete the services to be provided pursuant to this
24 AGREEMENT, except as follows: N/A.

25 6.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of
this AGREEMENT, shall be and act as an independent contractor.

1 SUPERINTENDENT understands and agrees that he/she and all of his/her
2 employees shall not be considered officers, employees or agents of
3 the DISTRICT, and are not entitled to benefits of any kind or nature
4 normally provided employees of the DISTRICT and/or to which
5 DISTRICT'S employees are normally entitled, including, but not
6 limited to, State Unemployment Compensation or Workers'
7 Compensation. SUPERINTENDENT assumes the full responsibility for the
8 acts and/or omissions of his/her employees or agents as they relate
9 to the services to be provided under this AGREEMENT. SUPERINTENDENT
10 shall assume full responsibility for payment of all federal, state
11 and local taxes or contributions, including unemployment insurance,
12 social security and income taxes with respect to SUPERINTENDENT'S
13 employees.

14 7.0 ORIGINALITY OF SERVICES. SUPERINTENDENT agrees that all
15 technologies, formulae, procedures, processes, methods, writings,
16 ideas, dialogue, compositions, recordings, teleplays, and video
17 productions prepared for, written for, submitted to the DISTRICT
18 and/or used in connection with this AGREEMENT, shall be wholly
19 original to SUPERINTENDENT and shall not be copied in whole or in
20 part from any other source, except that submitted to SUPERINTENDENT
21 by DISTRICT as a basis for such services.

22 8.0 HOLD HARMLESS.

23 A. SUPERINTENDENT agrees to and does hereby indemnify,
24 defend, and hold harmless DISTRICT, its Governing Board, officers,
25 agents and employees from liability and claims of liability for

1 bodily injury, personal injury, sickness, disease, or death of any
2 person or persons, or damage to any property, real personal, tangible
3 or intangible, arising out of the negligent acts or omissions of
4 employees, agents or officers of SUPERINTENDENT or the Orange County
5 Board of education during the period of this AGREEMENT.

6 B. DISTRICT agrees to and does hereby indemnify, defend,
7 and hold harmless SUPERINTENDENT, the Orange County Board of
8 Education, and its officers, agents and employees from liability and
9 claims of liability for bodily injury, personal injury, sickness,
10 disease, or death of any person or persons, or damage to any
11 property, real personal, tangible or intangible, arising out of the
12 negligent acts or omissions of its Governing Board, employees, agents
13 or officers of DISTRICT during the period of this AGREEMENT.

14 9.0 ASSIGNMENT. The obligations of SUPERINTENDENT pursuant to this
15 AGREEMENT shall not be assigned by SUPERINTENDENT without prior
16 written approval of DISTRICT.

17 10.0 COPYRIGHT/TRADEMARK/PATENT. DISTRICT understands and agrees
18 that all matters produced under this AGREEMENT shall become the
19 property of SUPERINTENDENT and cannot be used without
20 SUPERINTENDENT'S express written permission. SUPERINTENDENT shall
21 have all right, title and interest in said matters, including the
22 right to secure and maintain the copyright, trademark and/or patent
23 of said matter in the name of the SUPERINTENDENT.

1 10.0 TOBACCO USE POLICY. In the interest of public health, the
2 SUPERINTENDENT provides a tobacco-free environment. Smoking or the
3 use of any tobacco products are prohibited in buildings and
4 vehicles, and on any property owned, leased or contracted for by the
5 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400.15. Failure to
6 abide with conditions of this policy could result in the termination
7 of this AGREEMENT.

8 11.0 TERMINATION. Either party may terminate this AGREEMENT with or
9 without cause with the giving of thirty (30) days written notice to
10 the other party. DISTRICT shall compensate SUPERINTENDENT only for
11 services satisfactorily rendered to the date of termination. Written
12 notice by DISTRICT shall be sufficient to stop further performance of
13 services by SUPERINTENDENT. Notice shall be deemed given when
14 received by the SUPERINTENDENT or DISTRICT or no later than three (3)
15 days after the day of mailing, whichever is sooner.

16 12.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that
17 they will not engage in unlawful discrimination in employment of
18 persons because of race, color, religious creed, national origin,
19 ancestry, physical handicap, medical condition, marital status, or
20 sex of such persons.

21 12.0 NOTICE. All notices or demands to be given under this
22 AGREEMENT by either party to the other shall be in writing and given
23 either by: (a) personal service or (b) by U.S. Mail, mailed either
24 by registered or certified mail, return receipt requested, with
25 postage prepaid. Service shall be considered given when received if
personally served or if mailed on the third day after deposit in any

1 U.S. Post Office. The address to which notices or demands may be
2 given by either party may be changed by written notice given in
3 accordance with the notice provisions of this section. As of the
4 date of this AGREEMENT, the addresses of the parties are as follows:

5 DISTRICT: Capistrano Unified School District
33122 Valle Road
6 San Juan Capistrano, California 92675
Attn: _____

7 SUPERINTENDENT: Orange County Superintendent of Schools
200 Kalmus Drive
8 P.O. Box 9050
9 Costa Mesa, California 92628-9050
Attn: Patricia McCaughey

10 13.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek
11 redress for violation of, or to insist upon, the strict performance
12 of any term or condition of this AGREEMENT shall not be deemed a
13 waiver by that party of such term or condition, or prevent a
14 subsequent similar act from again constituting a violation of such
15 term or condition.

16 14.0 SEVERABILITY. If any term, condition or provision of this
17 AGREEMENT is held by a court of competent jurisdiction to be
18 invalid, void, or unenforceable, the remaining provisions will
19 nevertheless continue in full force and effect, and shall not be
20 affected, impaired or invalidated in any way.

21 15.0 GOVERNING LAW. The terms and conditions of this AGREEMENT
22 shall be governed by the laws of the State of California with venue
23 in Orange County, California.

24 16.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
25 attached hereto constitute the entire agreement among the Parties to

1 it and supersede any prior or contemporaneous understanding or
2 agreement with respect to the services contemplated, and may be
3 amended only by a written amendment executed by both Parties to the
4 AGREEMENT.

5 IN WITNESS WHEREOF, the Parties hereto set their hands.

6 DISTRICT: CAPISTRANO UNIFIED SCHOOL DISTRICT ORANGE COUNTY SUPERINTENDENT
7 OF SCHOOLS

8 BY: _____
Authorized Signature

BY:  _____
Authorized Signature

9 PRINT NAME: _____

PRINT NAME: Patricia McCaughey

10 TITLE: _____

TITLE: Administrator

11 DATE: _____

DATE: July 12, 2016

12

13 CapistranoUSD-Income(43167)16
14 ZIP 6

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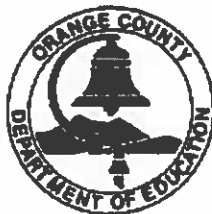
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June 9, 2016

Grant S. Martin Jr.
 Coordinator of Athletics and Extra Curricular Activities
 Capistrano Unified School District – Room 250
 33122 Valle Road, San Juan Capistrano, Ca. 92675
 (949)234-9482 (Office), (949)489-0467 (Fax)

Re: Proposal for Health and Physical Education Professional Development Services

Dear Grant:

Thank you for the opportunity to submit a Proposal for Services to support the Capistrano Unified School District (CUSD) Health and Physical Education Program during the 2016-17 school year.

Per our in-person, telephone and email communications, the Orange County Department of Education (OCDE) will provide the CUSD with a half-day (8:00a.m. – 12:00p.m.), Middle and High School Health and Physical Education Teacher Professional Development Session on October 31, 2016 at a CUSD site to be determined.

The fee for these services includes planning and preparation time, meetings / conference calls, research and writing services, preparing presentation materials, training equipment and supplies, travel, participant materials reproduction. OCDE will invoice CUSD as soon as services are delivered.

Total contract amount for these OCDE Services not to exceed \$400⁰⁰.

Upon the receipt of your approval (see below) of this Proposal, an OCDE Services contract will be prepared and sent to you for review and approval. Thank you again for giving us the opportunity to provide you with this proposal. Please contact me with any questions or for further information.

Cordially,

Chris Corliss, MA, Program Coordinator
 Health, Sports & Physical Education Services
 Orange County Department of Education
 200 Kalmus Drive, P.O. Box 9050 Costa Mesa, CA 92828-9050
 Tel: 714.966.4355 Email: ccorliss@ocde.us

Notice of Approval - Please fax, or scan and email a signed copy of this entire proposal at your earliest convenience to:

Bonnie Boone, Administrative Assistant
Health, Sports & Physical Education Services
Orange County Department of Education
200 Kalmus Drive, Costa Mesa, CA 92828-9050
O: 714-327-1075
E: bboone@ocde.us

I have read and approved the attached Proposal for Services. Please prepare a contract for my review and district approval.



For Capistrano Unified School District

6/28/2016

Date

2 CAPISTRANO UNIFIED SCHOOL DISTRICT
3 INCOME AGREEMENT

4 This AGREEMENT is hereby entered into this 25th day of July,
5 2016, by and between the Orange County Superintendent of Schools,
6 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred
7 to as SUPERINTENDENT, and Capistrano Unified School District, 33122
8 Valle Road, San Juan Capistrano, California 92675, hereinafter
9 referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be
10 collectively referred to as the Parties.

11 WHEREAS, DISTRICT is authorized by Section 53060 of the
12 California Government Code to contract with and employ any persons
13 for the furnishing of special services and advice in financial,
14 economic, accounting, engineering, legal or administrative matters,
15 if such persons are specially trained and experienced and competent
16 to perform the special services required; and

17 WHEREAS, DISTRICT is in need of such special services and
18 advice; and

19 WHEREAS, SUPERINTENDENT is specially trained and experienced
20 and competent to perform the special services required by the
21 DISTRICT, and such services are needed on a limited basis;

22 NOW, THEREFORE, the Parties hereby agree as follows:

23 1.0 SCOPE OF WORK. DISTRICT hereby engages SUPERINTENDENT as an
24 independent contractor to perform the following described services
25 and SUPERINTENDENT hereby agrees to perform said services upon the
terms and conditions hereinafter set forth. SUPERINTENDENT hereby
agrees to perform said work upon the terms and conditions hereinafter

1 set forth. Specifically, SUPERINTENDENT shall provide Professional
2 Learning - "Children's Mathematics", 2nd Edition for each k-2 teacher
3 and "Extending Children's Mathematics" for each 3-5 teacher, more
4 specifically described in Exhibit "A", "Service Proposal for Health
5 and Physical Education Professional Development Services", dated May
6 31, 2016", which is attached hereto and incorporated by reference
7 herein.

8 2.0 TERM. This AGREEMENT shall commence on July 25, 2016 and end on
9 February 28, 2017, subject to termination set forth in this
10 AGREEMENT.

11 3.0 PAYMENT. DISTRICT agrees to pay the SUPERINTENDENT for services
12 satisfactorily rendered pursuant to Section 1.0 of this AGREEMENT a
13 total sum not to exceed Thirty-six thousand dollars (\$36,000.00).
14 Payment to SUPERINTENDENT shall be made at the rate of One thousand
15 five hundred dollars (\$1,500.00) per day. DISTRICT'S payment to
16 SUPERINTENDENT shall be made upon receipt of an itemized invoice
17 from SUPERINTENDENT. Payment shall be mailed to: Orange County
18 Superintendent of Schools, Attn: Accounting Manager, 200 Kalmus
19 Drive, Costa Mesa, California 92626-9050, or at such other place as
20 SUPERINTENDENT may designate in writing.

21 4.0 EXPENSES. DISTRICT shall not be liable to SUPERINTENDENT for
22 any costs or expenses paid or incurred by SUPERINTENDENT in
23 performing services for DISTRICT, except as follows: N/A.

24 5.0 MATERIALS. SUPERINTENDENT shall furnish, at his/her own
25 expense, all labor, materials, equipment, supplies and other items

1 necessary to complete the services to be provided pursuant to this
2 AGREEMENT, except as follows: N/A.

3 6.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of
4 this AGREEMENT, shall be and act as an independent contractor.
5 SUPERINTENDENT understands and agrees that he/she and all of his/her
6 employees shall not be considered officers, employees or agents of
7 the DISTRICT, and are not entitled to benefits of any kind or nature
8 normally provided employees of the DISTRICT and/or to which
9 DISTRICT'S employees are normally entitled, including, but not
10 limited to, State Unemployment Compensation or Workers'
11 Compensation. SUPERINTENDENT assumes the full responsibility for the
12 acts and/or omissions of his/her employees or agents as they relate
13 to the services to be provided under this AGREEMENT. SUPERINTENDENT
14 shall assume full responsibility for payment of all federal, state
15 and local taxes or contributions, including unemployment insurance,
16 social security and income taxes with respect to SUPERINTENDENT'S
17 employees.

18 7.0 ORIGINALITY OF SERVICES. SUPERINTENDENT agrees that all
19 technologies, formulae, procedures, processes, methods, writings,
20 ideas, dialogue, compositions, recordings, teleplays, and video
21 productions prepared for, written for, submitted to the DISTRICT
22 and/or used in connection with this AGREEMENT, shall be wholly
23 original to SUPERINTENDENT and shall not be copied in whole or in
24 part from any other source, except that submitted to SUPERINTENDENT
25 by DISTRICT as a basis for such services.

////

1 8.0 HOLD HARMLESS.

2 A. SUPERINTENDENT agrees to and does hereby indemnify,
3 defend, and hold harmless DISTRICT, its Governing Board, officers,
4 agents and employees from liability and claims of liability for
5 bodily injury, personal injury, sickness, disease, or death of any
6 person or persons, or damage to any property, real personal, tangible
7 or intangible, arising out of the negligent acts or omissions of
8 employees, agents or officers of SUPERINTENDENT or the Orange County
9 Board of education during the period of this AGREEMENT.

10 B. DISTRICT agrees to and does hereby indemnify, defend,
11 and hold harmless SUPERINTENDENT, the Orange County Board of
12 Education, and its officers, agents and employees from liability and
13 claims of liability for bodily injury, personal injury, sickness,
14 disease, or death of any person or persons, or damage to any
15 property, real personal, tangible or intangible, arising out of the
16 negligent acts or omissions of its Governing Board, employees, agents
17 or officers of DISTRICT during the period of this AGREEMENT.

18 9.0 ASSIGNMENT. The obligations of SUPERINTENDENT pursuant to this
19 AGREEMENT shall not be assigned by SUPERINTENDENT without prior
20 written approval of DISTRICT.

21 10.0 COPYRIGHT/TRADEMARK/PATENT. DISTRICT understands and agrees
22 that all matters produced under this AGREEMENT shall become the
23 property of SUPERINTENDENT and cannot be used without
24 SUPERINTENDENT'S express written permission. SUPERINTENDENT shall
25 have all right, title and interest in said matters, including the

1 right to secure and maintain the copyright, trademark and/or patent
2 of said matter in the name of the SUPERINTENDENT.

3 11.0 TOBACCO USE POLICY. In the interest of public health, the
4 SUPERINTENDENT provides a tobacco-free environment. Smoking or the
5 use of any tobacco products are prohibited in buildings and
6 vehicles, and on any property owned, leased or contracted for by the
7 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400.15. Failure to
8 abide with conditions of this policy could result in the termination
9 of this AGREEMENT.

10 12.0 TERMINATION. Either party may terminate this AGREEMENT with or
11 without cause with the giving of thirty (30) days written notice to
12 the other party. DISTRICT shall compensate SUPERINTENDENT only for
13 services satisfactorily rendered to the date of termination. Written
14 notice by DISTRICT shall be sufficient to stop further performance of
15 services by SUPERINTENDENT. Notice shall be deemed given when
16 received by the SUPERINTENDENT or DISTRICT or no later than three (3)
17 days after the day of mailing, whichever is sooner.

18 13.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that
19 they will not engage in unlawful discrimination in employment of
20 persons because of race, color, religious creed, national origin,
21 ancestry, physical handicap, medical condition, marital status, or
22 sex of such persons.

23 14.0 NOTICE. All notices or demands to be given under this
24 AGREEMENT by either party to the other shall be in writing and given
25 either by: (a) personal service or (b) by U.S. Mail, mailed either
by registered or certified mail, return receipt requested, with

1 postage prepaid. Service shall be considered given when received if
2 personally served or if mailed on the third day after deposit in any
3 U.S. Post Office. The address to which notices or demands may be
4 given by either party may be changed by written notice given in
5 accordance with the notice provisions of this section. As of the
6 date of this AGREEMENT, the addresses of the parties are as follows:

7 DISTRICT: Capistrano Unified School District
 33122 Valle Road
8 San Juan Capistrano, California 92675
 Attn: _____

9 SUPERINTENDENT: Orange County Superintendent of Schools
10 200 Kalmus Drive
 P.O. Box 9050
11 Costa Mesa, California 92628-9050
 Attn: Patricia McCaughey

12 15.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek
13 redress for violation of, or to insist upon, the strict performance
14 of any term or condition of this AGREEMENT shall not be deemed a
15 waiver by that party of such term or condition, or prevent a
16 subsequent similar act from again constituting a violation of such
17 term or condition.

18 16.0 SEVERABILITY. If any term, condition or provision of this
19 AGREEMENT is held by a court of competent jurisdiction to be
20 invalid, void, or unenforceable, the remaining provisions will
21 nevertheless continue in full force and effect, and shall not be
22 affected, impaired or invalidated in any way.

23 17.0 GOVERNING LAW. The terms and conditions of this AGREEMENT
24 shall be governed by the laws of the State of California with venue
25 in Orange County, California.

1 18.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
2 attached hereto constitute the entire agreement among the Parties to
3 it and supersede any prior or contemporaneous understanding or
4 agreement with respect to the services contemplated, and may be
5 amended only by a written amendment executed by both Parties to the
6 AGREEMENT.

7 IN WITNESS WHEREOF, the Parties hereto set their hands.

8 DISTRICT: CAPISTRANO UNIFIED SCHOOL DISTRICT ORANGE COUNTY SUPERINTENDENT
9 OF SCHOOLS

10 BY: _____ BY:  _____
Authorized Signature Authorized Signature

11 PRINT NAME: _____ PRINT NAME: Patricia McCaughey

12 TITLE: _____ TITLE: Administrator

13 DATE: _____ DATE: August 4, 2016

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15 CapistranoUSD-Income(43250)17
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**Orange County Department of Education
Instructional Services Division
Service Proposal**

TO: Dave Stewart
Executive Director, Districtwide Professional Development
dpstewart@capousd.org

FROM: Jody Guarino
Mathematics Coordinator
714-966-4326
jguarino@ocde.us

DATE OF PROPOSAL: May 31, 2016

PURPOSE: Provide Capistrano Unified School District K-5 Instructional Coaches and Teachers with professional learning experiences in Cognitively Guided Instruction.

AUDIENCE: K-5 teachers and instructional coaches

ESTIMATED NUMBER OF PARTICIPANTS: 180 coaches and teachers

LCAP PRIORITIES ADDRESSED:

Conditions of Learning	Pupil Outcomes	Engagement
<input type="checkbox"/> Basic Services <input checked="" type="checkbox"/> Implementation of <input type="checkbox"/> State Content Standards <input type="checkbox"/> Course Access	<input type="checkbox"/> Pupil Achievement <input type="checkbox"/> Other Pupil Outcomes	<input type="checkbox"/> Parental Involvement <input type="checkbox"/> Pupil Engagement <input type="checkbox"/> School Climate

NUMBER OF DAYS: 6 cohorts of 3 full days of training for 180 teacher leaders and coaches (18 days total) and 2 full days of training for 90 teacher leaders (6 days total). Total of 24 days of training.

PROPOSED TRAINING DATES: July 25-26 (60 teachers, days 1 & 2), August 3-4 (30 teachers, days 1 & 2), August 5 & 8 (30 teachers, days 1 & 2), August 9-10 (60 teachers, days 1&2), Sept. 15 (60 teachers, day 3), Sept. 16 (30 teachers, day 3), Sept. 19 (30 teachers, day 3), Sept. 30 (30 teachers, day 3), Oct. 3 (30 teachers, day 3) and Jan. 11-12 (60 teacher leaders and coaches, days 4 & 5), Jan. 19 & 20 (30 teacher leaders and coaches, days 4 & 5).

LOCATION: Capistrano Unified School District

SETUP: Rounds or Chevron preferred

GOAL(S): To extend teachers' knowledge of students' mathematical thinking and to support implementation of instructional practices that feature mathematical problem solving and classroom discussions.

EXPECTED MEASURABLE OUTCOME(S): • Increased student achievement in mathematics
• Increased teacher knowledge of learning progressions in mathematics

RESEARCH CITATION: Cognitively Guided Instruction (CGI) is an approach to teaching mathematics that focuses on using children's mathematical thinking as the basis for instructional decisions (Carpenter, Fennema, Franke, Levi, & Empson, 2015). Professional development in CGI engages teachers in learning about the development of children's mathematical thinking while building on their existing knowledge (Carpenter et al., 2000). Research in CGI has consistently shown that the more teachers know about and understand their students' mathematical thinking, the greater student learning. Professional development in CGI is linked to positive outcomes for students with disabilities, socioeconomically disadvantaged, and English Learner student populations (Behrend, 2003; Empson, 2003; Jacobs et al., 2007; Turner et al., 2013; Villaseñor & Kepner, 1993). In CGI, teachers explore frameworks for problem types and solution strategies, examine the algebraic principles that underpin elementary arithmetic, and extend these ideas into fraction and decimal concepts. CGI is central to the research base and focus areas of the Common Core State Standards, and supports teachers as they transition and answer the call to teach mathematics with understanding.

ESTIMATED SERVICE COST: (24 full Days x \$1500.00 per day)

TOTAL:\$36,000

ESTIMATED MATERIALS COST: \$0

DISTRICT WILL PROVIDE: Children's Mathematics: Cognitively Guided Instruction, 2nd Edition:
http://www.heinemann.com/products/E05287.aspx for each K-2 teacher. Extending Children's
Mathematics: Fractions and Decimals: http://www.heinemann.com/products/E03053.aspx for each 3-
5 teacher.

<input checked="" type="checkbox"/> Projector	<input checked="" type="checkbox"/> Table Boxes (Writing utensils, sticky notes, etc.)
<input checked="" type="checkbox"/> Document Camera (ELMO)	Refreshments:
<input checked="" type="checkbox"/> Audio Speakers	<input type="checkbox"/> Handouts
<input type="checkbox"/> Microphone	<input type="checkbox"/> Wireless Access
<input type="checkbox"/> Laptops, tablets, etc. if needed	<input type="checkbox"/> Other (LMS Access, Website, Cloud Storage, Video, etc.)

PRESENTER WILL PROVIDE:

<input type="checkbox"/> Projector	<input type="checkbox"/> Table Boxes (Writing utensils, sticky notes, etc.)
<input type="checkbox"/> Document Camera (ELMO)	<input checked="" type="checkbox"/> Handouts (\$)
<input type="checkbox"/> Audio Speakers	<input type="checkbox"/> Wireless Access
<input type="checkbox"/> Microphone	<input type="checkbox"/> Other (LMS Access, Website, Cloud Storage, Video, etc.)
<input checked="" type="checkbox"/> Laptop	

ESTIMATED TOTAL COST: SERVICE + MATERIALS =

For Client Use:

When this proposal is accepted, OCDE will draw up a contract for services.

PROPOSAL ACCEPTED

Authorized Signature

Date



7/8/16

CAPISTRANO UNIFIED SCHOOL DISTRICT
INCOME AGREEMENT

This AGREEMENT is hereby entered into this 1st day of July, 2016, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to as SUPERINTENDENT, and Capistrano Unified School District, 33122 Valle Road, San Juan Capistrano, California 92675, hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

WHEREAS, DISTRICT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, SUPERINTENDENT is specially trained and experienced and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties hereby agree as follows:

1.0 SCOPE OF WORK. DISTRICT hereby engages SUPERINTENDENT as an independent contractor to perform the following described services and SUPERINTENDENT hereby agrees to perform said services upon the terms and conditions hereinafter set forth. Specifically,

1 SUPERINTENDENT shall provide the following services for the
2 Instructional Services Program:

3 1.1 Provide written and oral translation/interpretation
4 services.

5 2.0 TERM. This AGREEMENT shall commence on July 1, 2016 and end on
6 June 30, 2017, subject to termination set forth in this AGREEMENT.

7 3.0 PAYMENT. DISTRICT agrees to pay the SUPERINTENDENT for services
8 satisfactorily performed pursuant to Section 1.0 of this AGREEMENT a
9 total sum not to exceed Ten thousand dollars (\$10,000.00). Payment
10 shall be made as follows:

- 11 ➤ Sixty dollars (\$60.00) per hour for written translations.
- 12 ➤ Ninety dollars (\$90.00) per hour for oral translations (Oral
13 translation services shall require a minimum of two (2) hours).
- 14 ➤ Language Assessment, one (1) or two (2) days services, plus
15 materials, Six hundred dollars (\$600.00) per day.

16 DISTRICT'S payment to SUPERINTENDENT shall be made upon receipt of
17 an itemized invoice from SUPERINTENDENT. Payment shall be mailed to:
18 Orange County Superintendent of Schools, Attn: Accounting Manager,
19 200 Kalmus Drive, Costa Mesa, California 92626-9050, or at such
20 other place as SUPERINTENDENT may designate in writing.

21 4.0 EXPENSES. DISTRICT shall not be liable to SUPERINTENDENT for
22 any costs or expenses paid or incurred by SUPERINTENDENT in
23 performing services for DISTRICT, except as follows: N/A.

24 5.0 MATERIALS. SUPERINTENDENT shall furnish, at his/her own
25 expense, all labor, materials, equipment, supplies and other items

1 necessary to complete the services to be provided pursuant to this
2 AGREEMENT, except as follows: N/A.

3 6.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of
4 this AGREEMENT, shall be and act as an independent contractor.
5 SUPERINTENDENT understands and agrees that he/she and all of his/her
6 employees shall not be considered officers, employees or agents of
7 the DISTRICT, and are not entitled to benefits of any kind or nature
8 normally provided employees of the DISTRICT and/or to which
9 DISTRICT'S employees are normally entitled, including, but not
10 limited to, State Unemployment Compensation or Workers'
11 Compensation. SUPERINTENDENT assumes the full responsibility for the
12 acts and/or omissions of his/her employees or agents as they relate
13 to the services to be provided under this AGREEMENT. SUPERINTENDENT
14 shall assume full responsibility for payment of all federal, state
15 and local taxes or contributions, including unemployment insurance,
16 social security and income taxes with respect to SUPERINTENDENT'S
17 employees.

18 7.0 COPYRIGHT/TRADEMARK/PATENT. DISTRICT understands and agrees
19 that all matters produced under this AGREEMENT shall become the
20 property of SUPERINTENDENT and cannot be used without
21 SUPERINTENDENT'S express written permission. SUPERINTENDENT shall
22 have all right, title and interest in said matters, including the
23 right to secure and maintain the copyright, trademark and/or patent
24 of said matter in the name of the SUPERINTENDENT.

25 ////

1 8.0 HOLD HARMLESS.

2 A. SUPERINTENDENT agrees to and does hereby indemnify,
3 defend, and hold harmless DISTRICT, its Governing Board, officers,
4 agents and employees from liability and claims of liability for
5 bodily injury, personal injury, sickness, disease, or death of any
6 person or persons, or damage to any property, real personal, tangible
7 or intangible, arising out of the negligent acts or omissions of
8 employees, agents or officers of SUPERINTENDENT or the Orange County
9 Board of education during the period of this AGREEMENT.

10 B. DISTRICT agrees to and does hereby indemnify, defend,
11 and hold harmless SUPERINTENDENT, the Orange County Board of
12 Education, and its officers, agents and employees from liability and
13 claims of liability for bodily injury, personal injury, sickness,
14 disease, or death of any person or persons, or damage to any
15 property, real personal, tangible or intangible, arising out of the
16 negligent acts or omissions of its Governing Board, employees, agents
17 or officers of DISTRICT during the period of this AGREEMENT.

18 9.0 ASSIGNMENT. The obligations of SUPERINTENDENT pursuant to this
19 AGREEMENT shall not be assigned by SUPERINTENDENT without prior
20 written approval of DISTRICT.

21 10.0 TOBACCO USE POLICY. In the interest of public health, the
22 SUPERINTENDENT provides a tobacco-free environment. Smoking or the
23 use of any tobacco products are prohibited in buildings and
24 vehicles, and on any property owned, leased or contracted for by the
25 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400.15. Failure to

1 abide with conditions of this policy could result in the termination
2 of this AGREEMENT.

3 11.0 TERMINATION. Either party may terminate this AGREEMENT with or
4 without cause with the giving of thirty (30) days written notice to
5 the other party. DISTRICT shall compensate SUPERINTENDENT only for
6 services satisfactorily rendered to the date of termination. Written
7 notice by DISTRICT shall be sufficient to stop further performance of
8 services by SUPERINTENDENT. Notice shall be deemed given when
9 received by the SUPERINTENDENT or DISTRICT or no later than three (3)
10 days after the day of mailing, whichever is sooner.

11 12.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that
12 they will not engage in unlawful discrimination in employment of
13 persons because of race, color, religious creed, national origin,
14 ancestry, physical handicap, medical condition, marital status, or
15 sex of such persons.

16 13.0 NOTICE. All notices or demands to be given under this
17 AGREEMENT by either party to the other shall be in writing and given
18 either by: (a) personal service or (b) by U.S. Mail, mailed either
19 by registered or certified mail, return receipt requested, with
20 postage prepaid. Service shall be considered given when received if
21 personally served or if mailed on the third day after deposit in any
22 U.S. Post Office. The address to which notices or demands may be
23 given by either party may be changed by written notice given in
24 accordance with the notice provisions of this section. As of the
25 date of this AGREEMENT, the addresses of the parties are as follows:

////

1 DISTRICT: Capistrano Unified School District
2 33122 Valle Road
3 San Juan Capistrano, California 92675
 Attn: _____

4 SUPERINTENDENT: Orange County Superintendent of Schools
5 200 Kalmus Drive
6 P.O. Box 9050
 Costa Mesa, California 92628-9050
 Attn: Patricia McCaughey

7 14.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek
8 redress for violation of, or to insist upon, the strict performance
9 of any term or condition of this AGREEMENT shall not be deemed a
10 waiver by that party of such term or condition, or prevent a
11 subsequent similar act from again constituting a violation of such
12 term or condition.

13 15.0 SEVERABILITY. If any term, condition or provision of this
14 AGREEMENT is held by a court of competent jurisdiction to be
15 invalid, void, or unenforceable, the remaining provisions will
16 nevertheless continue in full force and effect, and shall not be
17 affected, impaired or invalidated in any way.

18 16.0 GOVERNING LAW. The terms and conditions of this AGREEMENT
19 shall be governed by the laws of the State of California with venue
20 in Orange County, California.

21 17.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
22 attached hereto constitute the entire agreement among the Parties to
23 it and supersede any prior or contemporaneous understanding or
24 agreement with respect to the services contemplated, and may be
25 amended only by a written amendment executed by both Parties to the
AGREEMENT.

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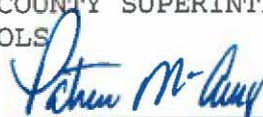
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IN WITNESS WHEREOF, the Parties hereto set their hands.

DISTRICT: CAPISTRANO UNIFIED
SCHOOL DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

BY: _____
Authorized Signature

BY: 
Authorized Signature

PRINT NAME: _____

PRINT NAME: Patricia McCaughey

TITLE: _____

TITLE: Administrator

DATE: _____

DATE: August 2, 2016

CapistranoUSD-Translation Services-Income (43280)17
ZIP6

MEMORANDUM OF UNDERSTANDING
BETWEEN SADDLEBACK VALLEY UNIFIED
SCHOOL DISTRICT AND CAPISTRANO UNIFIED
SCHOOL DISTRICT FOR SPECIAL EDUCATION
SERVICES

This Agreement is made by and between the Saddleback Valley Unified School District (SVUSD also referred to herein as the Provider District) and the Capistrano Unified School District (CUSD also referred to herein as the Sending District). SVUSD and CUSD are also referred to individually as Party, and collectively as Parties. This Agreement is based upon the following factual recitals:

RECITALS

WHEREAS, Education Code §§ 56195.1 and 56195.5 authorize school districts and special education local plan areas (SELPAs) to enter into agreements to provide for the education of special education students who may reside in other districts or counties;

WHEREAS, Education Code § 56041 provides that, except for those students meeting residency requirements for school attendance specified in Education Code section 48204(a), the district of residence responsible for providing special education and related services to students between the ages of 18-22 years, inclusive, shall be the last district of residence in effect prior to the student attaining the age of majority for non-conserved pupils, as long as and until the parent or parents relocate to a new district of residence, at which time the new district of residence shall become the responsible local educational agency;

WHEREAS, Education Code section 56028 defines a “parent” as a guardian generally authorized to act as the child’s parent or authorized to make educational decisions for the child, including a court appointed responsible adult and further provides that the court appointed responsible adult shall be determined to be the “parent” for purposes of determining residency under Education Code section 48200 et. seq.;

WHEREAS, Student 883615 is a 21 year old non-conserved adult student (Student) eligible for special education and related services under the Individuals with Disabilities Education Act (IDEA);

WHEREAS, Student’s parent resides within the boundaries of CUSD which the Parties believe to be Student’s district of residence;

WHEREAS, Student currently resides in an adult group home located within the boundaries of SVUSD and Student desires to attend school in proximity to her residence;

WHEREAS, the Parties wish to enter into this Agreement regarding the provision of special education and related services for Student.

NOW, THEREFORE, SVUSD and CUSD agree as follows:

1. Recitals

The recitals stated above are incorporated into this Agreement.

2. Term of Agreement

This Agreement is effective for the period beginning July 1, 2016 through June 30, 2017.

3. Educational Placement and Services

The Parties agree that Student will be enrolled in an adult transition program within SVUSD. SVUSD agrees to implement Student's Individualized Education Program (IEP) developed by CUSD, including all related services, and provide her with a free appropriate public education during the time that Student is residing in a group home located within its boundaries and enrolled in a SVUSD educational program.

In the event SVUSD determines it is no longer able to implement Student's IEP or to continue to provide Student's special education and related services, SVUSD shall immediately notify CUSD of its intent to terminate this MOU, by sending a letter to CUSD's Assistant Superintendent of Special Education and SELPA Operations and this MOU will be considered terminated 60 days following such notification. In the event CUSD wishes to terminate this MOU, written notice must be provided to SVUSD's Director of Special Education and 60 days following such notification this MOU will be considered terminated.

In the event Student moves out of SVUSD's boundaries, SVUSD shall immediately notify CUSD of Student's change in residence. Similarly, CUSD shall immediately notify SVUSD in the event the Court appointed responsible adult reports a change in residence or Student's educational guardian changes, including the new school district of residence, if known.

4. Annual and Triennial IEP Meetings

SVUSD shall notify CUSD of Student's IEP meetings (Student/school request, annual, and triennial review IEP team meetings) by e-mail to CUSD's Principal of Adult Transition with at least two weeks' advance notice, and CUSD will provide a representative to participate in the development of the IEP (telephonically or in person). For any change in services specified on the current IEP, a CUSD representative who is authorized to approve or disapprove the allocation of specified CUSD resources necessary for the implementation of the IEP shall be involved in the development of the IEP. CUSD will complete assessments/evaluations required for Student's triennial assessment/IEP. SVUSD will participate and collaborate in the assessment process. If Student requests assessment outside this triennial assessment, SVUSD will inform CUSD within two days of the request by notifying CUSD's Principal of Adult Transition via e-mail.

5. Due Process Proceedings

If Student or her court appointed responsible adult contests the termination of services by initiating a due process proceeding with the Office of Administrative Hearing (OAH), SVUSD will abide by the "stay-put" requirement of state and federal law unless the Student or his court appointed

responsible adult agree otherwise or an interim alternative educational placement is deemed lawful and appropriate by CUSD or OAH.

Upon request by CUSD, SVUSD will fully participate in special education due process proceedings including mediations and hearings, as requested by CUSD. Full participation shall include, but in no way limited to, cooperating with CUSD representatives to provide all documentation that pertains to SVUSD's adult transition program and/or the implementation of Student's IEP.

6. Payment for Educational Placement and Services

CUSD agrees to fund Student's educational placement and services within SVUSD. CUSD agrees to pay SVUSD as follows:

- a. Transportation: CUSD will reimburse SVUSD for the cost of transportation to and from school via Saddleback Valley's contracted vendor First Student.
- b. Placement and Services: CUSD will fund Student's placement in SVUSD's Esperanza Adult Transition Program in accordance with the funding formula included in Exhibit A.
- c. Payment and Final Accounting: A final accounting to determine the cost of attendance and billing costs to CUSD will be made no later than September 15, 2017 for the 2016-2017 school year.
- d. Attendance: For the purpose of this MOU, Student will be considered enrolled for the entirety of the 2016-2017 school year. For each month Student is enrolled, payment will be due for all services. To withdraw Student from attendance, this Agreement must be terminated (per Section 3) or Student/District may provide written notice to SVUSD by the 25th of the month that Student will not be attending the following month.

7. No Waiver

The failure of SVUSD in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

8. Hold Harmless

To the extent permitted by law, and except for the gross negligent acts or omissions of employees, agents and officers of CUSD, SVUSD hereby agrees to hold harmless, indemnify and defend CUSD and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with SVUSD's performance of services during the term of this Agreement.

To the extent permitted by law, and except for the gross negligent acts or omissions of employees, agents and officers of SVUSD, CUSD hereby agrees to hold harmless, indemnify and defend SVUSD and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the performance of services other than for the operation of SVUSD during the term of this Agreement.

9. Independent Contractors

SVUSD and CUSD, in the performance of services pursuant to this Agreement, shall be and act as an independent contractor. Each party understands and agrees that it and all of its employees shall not be considered officers, employees or agents of either of the parties to this Agreement. Each party assumes the full responsibility for the acts and/or omissions of its employees as they relate to the services to be provided under this Agreement.

10. Complete Agreement

This Agreement is the complete Agreement of the Parties. Any amendments hereto shall be in writing and shall be dated and executed by both Parties.

11. Applicable Law

This Agreement is governed by California state and federal law, and shall be interpreted as if jointly drafted by the Parties to this Agreement.

12. Severability

If any provision of this Agreement is held to be invalid or unenforceable, the remaining provisions of this Agreement shall continue in full force and effect.

13. Counterparts

This Agreement may be signed in counterparts. A copy or original of this document with all signature pages appended together shall be deemed a fully executed Agreement. Facsimile signatures shall be deemed as binding as original signatures.

14. Authorized Signatures

The individuals signing this Agreement warrant that they are authorized to do so, and further, that they are authorized to make the promises in this Agreement on behalf of the respective Parties.

15. Governing Board Approval

This Agreement is contingent upon approval by the Parties' respective Governing Boards.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed.

APPROVED BY:

Saddleback Valley Unified School District
PROVIDER DISTRICT

Capistrano Unified School District
SENDING DISTRICT

BY: _____
(Authorized Agent Signature)

BY: _____
(Authorized Agent Signature)

Clint Harwick, Ed.D.
(Print Name)

Kirsten Vital
(Print Name)

Superintendent
(Title)

Superintendent
(Title)

DATE: _____

DATE: 9/15/16

BOARD APPROVAL: _____

BOARD APPROVAL: 9/14/16

SPECIAL ED MOU

cc: SELPA

Exhibit A
Special Education Department
Estimated Esperanza Adult Transition Student Cost
2016-2017

Program Cost per Month	\$1,740 per month
Speech and Language	\$40.00 per hour
1:1 IA	\$32.50 per hour
VI	\$40.00 per hour
HI	\$35.00 per hour
Audiology	\$85.00 per hour
OM	\$53.00 per hour
Transportation Rate	\$5.67 per mile

2 AGREEMENT FOR PARTICIPATION
3 INSIDE THE OUTDOORS
4 SCHOOL PROGRAM
5 PUBLIC SCHOOLS 2016-2017

6 This AGREEMENT is hereby entered into this 1st day of September,
7 2016, by and between the Orange County Superintendent of Schools, 200
8 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to
9 as SUPERINTENDENT, and Capistrano Unified School District,
10 hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT
11 shall be collectively referred to as the Parties.

12 TERMS, CONDITIONS, AND RESPONSIBILITIES

13 1.0 SUPERINTENDENT shall provide a forty-five (45) minute to
14 seventy-five (75) minute Inside the Outdoors - School Program,
15 hereinafter referred to as PROGRAM, more specifically described in
16 Exhibit "A", which is attached hereto and incorporated by reference
17 herein.

18 2.0 This AGREEMENT shall be in full force and effect for the period
19 commencing September 1, 2016 and ending August 31, 2017. This
20 AGREEMENT must be fully executed by the Parties and be on file with
21 the SUPERINTENDENT prior to DISTRICT participating in the PROGRAM.

22 3.0 In compliance with Education Code Section 35330 DISTRICT hereby
23 declares that no student has been denied the opportunity to
24 participate in the PROGRAM because of the inability to pay the
25 required fee. DISTRICT has made every effort to acquire the
financial support from fund-raising efforts, parents, and the

1 community to assist those students who are unable to pay the required
2 fee.

3 4.0 SUPERINTENDENT shall provide the PROGRAM for DISTRICT'S
4 school(s) pursuant to Exhibit "A".

5 5.0 DISTRICT shall provide one (1) certificated employee to
6 participate in the PROGRAM with each group of 25-30 students.

7 5.1 All participating certificated employees and adult aides,
8 in cooperation with the PROGRAM staff, shall be expected
9 to take an active role in the supervision of students.

10 6.0 Should a DISTRICT group exceed four (4) classrooms on a given
11 day (approximately one hundred twenty (120) students), the additional
12 classroom(s) may be scheduled to participate on another day.

13 7.0 DISTRICT shall be responsible for the supervision and care of
14 its students. DISTRICT shall also be responsible for the actions of
15 its students and employees while participating in the PROGRAM.

16 8.0 DISTRICT shall hold harmless, defend, and indemnify the Orange
17 County Superintendent of Schools, the Orange County Board of
18 Education, and its officers, agents, and employees from any and all
19 claims for damages resulting from the acts or omissions of DISTRICT,
20 its officers, agents, employees, and students with respect to the
21 Inside the Outdoors - School Program.

22 SUPERINTENDENT shall hold harmless, defend, and indemnify the
23 DISTRICT, its Governing Board, officers, agents, employees, and
24 students from any and all claims for damage resulting from the acts
25 or omissions of the Orange County Superintendent of Schools, the

1 Orange County Board of Education and its officers, agents, and
2 employees with respect to the Inside the Outdoors - School Program.

3 9.0 Any notice of cancellation by DISTRICT must be received in
4 writing by SUPERINTENDENT at least twenty (20) business days,
5 excluding holidays, prior to the scheduled PROGRAM date. In the
6 event of a cancellation, the DISTRICT is responsible to find an
7 equivalent replacement no later than ten (10) business days prior to
8 the cancelled program date; SUPERINTENDENT may also attempt to find
9 an equivalent replacement if possible. If DISTRICT or SUPERINTENDENT
10 is unable to find an equivalent replacement, DISTRICT will be charged
11 ninety percent (90%) of the full cost of the scheduled PROGRAM. If
12 DISTRICT'S School wishes to reschedule a scheduled PROGRAM date,
13 DISTRICT'S School may be charged an additional fee of One hundred
14 dollars (\$100.00).

15 10.0 DISTRICT agrees to pay SUPERINTENDENT per student or per PROGRAM
16 more specifically described in Exhibit "A", which is attached hereto
17 and incorporated by reference herein. Payment shall be based on the
18 number of students that actually attend, but no less than ninety
19 percent (90%) of the number of students identified in Exhibit "A".

20 If DISTRICT'S SCHOOL is designated as sponsored, a minimum enrollment
21 requirement is ninety percent (90%) of the contracted number of
22 students, and is paid by sponsorship. If the number of students who
23 attend is less than ninety percent (90%) of the contracted enrollment
24 number, SCHOOL will be charged a per student fee for all students
25 that fall below ninety percent (90%).

1 10.1 A day of participation is defined as a student being
2 present during any part of a scheduled PROGRAM day.

3 10.2 Should the scheduled attendance from any given school in a
4 DISTRICT change by more than ten percent (10%), the
5 DISTRICT shall inform SUPERINTENDENT in writing at least
6 twenty (20) business days prior to the first (1st) day of
7 attendance.

8 10.3 Schools may be charged an additional transportation fee of
9 \$35.00 - \$125.00 per day.

10 11.0 Full payment of fees by DISTRICT must be received by
11 SUPERINTENDENT within thirty (30) calendar days of billing postmark.

12 12.0 DISTRICT agrees to bear the expense of repairs and/or breakage
13 resulting from unreasonable wear or abuse to property and/or
14 equipment caused by its students and/or teachers participating in the
15 PROGRAM.

16 13.0 DISTRICT hereby delegates, by approval of this AGREEMENT to the
17 District Superintendent or the District Superintendent's designee,
18 pursuant to Education Code Section 17604, the authority to allow
19 additional schools or students to participate in the Inside the
20 Outdoors - School Program during the term of AGREEMENT.

21 14.0 NOTICE. All notices or demands to be given under this AGREEMENT
22 by either party to the other, shall be in writing and given either
23 by: (a) personal service or (b) by U.S. Mail, mailed either by
24 registered or certified mail, return receipt requested, with postage
25 prepaid. Service shall be considered given when received if
personally served or if mailed on the third day after deposit in any

1 U.S. Post Office. The address to which notices or demands may be
2 given by either party may be changed by written notice given in
3 accordance with the notice provisions of this section. As of the
4 date of this AGREEMENT, the addresses of the parties are as follows:

5 DISTRICT: Capistrano Unified School Distrcit
33122 Valle Road
6 San Juan Capistrano, California 92675
Attn: _____

7 SUPERINTENDENT: Orange County Superintendent of Schools
200 Kalmus Drive
8 P.O. Box 9050
9 Costa Mesa, California 92628-9050
Attn: Patricia McCaughey

10 15.0 In the interest of public health, SUPERINTENDENT provides a
11 tobacco-free environment. Smoking or the use of any tobacco products
12 are prohibited in buildings and vehicles, and on any property owned,
13 leased or contracted for by the SUPERINTENDENT pursuant to
14 SUPERINTENDENT Policy 400.15. Failure to abide with conditions of
15 this policy could result in the termination of this AGREEMENT.

16 16.0 SUPERINTENDENT and DISTRICT agree that they will not engage in
17 unlawful discrimination in employment of persons because of race,
18 color, religious creed, national origin, ancestry, physical handicap,
19 medical condition, marital status, or sex of such persons.

20 17.0 SUPERINTENDENT and DISTRICT agree that this AGREEMENT shall be
21 construed and entered into in accordance with the laws of the State
22 of California, through California state courts with venue in Orange
23 County, California.

24 18.0 If any term, covenant, condition or provision of this AGREEMENT
25 is held by court of competent jurisdiction to be invalid, void or

1 unenforceable, the remainder of the provisions shall remain in full
2 force and effect and shall in no way be affected, impaired or
3 invalidated thereby.

4 19.0 The failure of SUPERINTENDENT or DISTRICT to seek redress for
5 violation of, or to insist upon, the strict performance of any term
6 or condition of this AGREEMENT, shall not be deemed a waiver by that
7 party of such term or condition, or prevent a subsequent similar act
8 from again constituting a violation of such term or condition.

9 20.0 This AGREEMENT contains the entire agreement between
10 SUPERINTENDENT and DISTRICT regarding the services and any agreement
11 hereafter made shall be ineffective to modify this AGREEMENT in whole
12 or in part unless such agreement is embodied in an amendment to this
13 AGREEMENT which has been signed by both SUPERINTENDENT and DISTRICT.
14 This AGREEMENT supersedes all prior negotiations, understandings,
15 representations and agreements.

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20 [THIS SECTION INTENTIONALLY LEFT BLANK]
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1 IN WITNESS WHEREOF, the Parties hereto have caused this
2 AGREEMENT to be executed.

3 DISTRICT: CAPISTRANO UNIFIED
4 SCHOOL DISTRICT

ORANGE COUNTY SUPERINTENDENT OF
SCHOOLS

5 BY: _____
6 Authorized Signature

BY:  _____
Authorized Signature

7 PRINT NAME: _____

PRINT NAME: Patricia McCaughey

8 TITLE: _____

TITLE: Administrator

9 DATE: _____

DATE: July 18, 2016

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Capistrano Unified School District

School	Site/Program	Schedule Date	Grade	Number of Students	Fee Per Student	Price per Event or Flat Fee	Comments
Ambuehl School	Mileage	9/28/2016				\$60.00	
Ambuehl School	TRAVELING SCIENTIST 1 - MORE THAN ONE PROGRAM	9/28/2016	23	60	\$6.50		
Ambuehl School	Mileage	10/7/2016				\$60.00	
Ambuehl School	TRAVELING SCIENTIST 1 - MORE THAN ONE PROGRAM	10/7/2016	45	60	\$6.50		
Ambuehl School	Mileage	10/11/2016				\$60.00	
Ambuehl School	TRAVELING SCIENTIST 2 - MORE THAN ONE PROGRAM	10/11/2016	K1	60	\$6.50		
Ambuehl School	Mileage	1/24/2017				\$60.00	
Ambuehl School	TRAVELING SCIENTIST 1 - MORE THAN ONE PROGRAM	1/24/2017	K1	60	\$6.50		
Ambuehl School	Mileage	1/25/2017				\$60.00	
Ambuehl School	TRAVELING SCIENTIST 1 - MORE THAN ONE PROGRAM	1/25/2017	23	60	\$6.50		
Ambuehl School	Mileage	2/1/2017				\$60.00	
Ambuehl School	TRAVELING SCIENTIST 2 - MORE THAN ONE PROGRAM	2/1/2017	45	60	\$6.50		
Ambuehl School	Mileage	4/11/2017				\$60.00	
Ambuehl School	TRAVELING SCIENTIST 2 - MORE THAN ONE PROGRAM	4/11/2017	K1	60	\$6.50		
Ambuehl School	Mileage	4/12/2017				\$60.00	
Ambuehl School	TRAVELING SCIENTIST 2 - MORE THAN ONE PROGRAM	4/12/2017	23	60	\$6.50		

Ambuehl School	Mileage	4/19/2017				\$60.00	
Ambuehl School	TRAVELING SCIENTIST 2 - MORE THAN ONE PROGRAM	4/19/2017	45	60	\$6.50		
Ambuehl School	Mileage	4/28/2017				\$60.00	
Ambuehl School	TRAVELING SCIENTIST 1 - SURVIVING OUR STANDARDS	4/28/2017	5	75	\$6.50		
Benedict School	Mileage	3/30/2017				\$60.00	
Benedict School	TRAVELING SCIENTIST 1 - MAGNETS ARE MAGNIFICENT	3/30/2017	4	110	\$6.50		
Benedict School	Mileage	4/13/2017				\$60.00	
Benedict School	TRAVELING SCIENTIST 1 - ME AND MY WORLD	4/13/2017	K6	55	\$390.00		
Benedict School	Mileage	4/20/2017				\$60.00	
Benedict School	TRAVELING SCIENTIST 2 - ME AND MY WORLD	4/20/2017	K	60	\$6.50		
Benedict School	Mileage	4/27/2017				\$60.00	
Benedict School	TRAVELING SCIENTIST 3 - SURVIVING OUR STANDARDS	4/27/2017	5	65	\$6.50		
Benedict School	Mileage	5/4/2017				\$60.00	
Benedict School	TRAVELING SCIENTIST 2 - SURVIVING OUR STANDARDS	5/4/2017	5	65	\$6.50		
Benedict School	Mileage	5/11/2017				\$60.00	
Benedict School	TRAVELING SCIENTIST 1 - SCALES OR SLIME	5/11/2017	1	85	\$6.50		
Benedict School	Mileage	5/18/2017				\$60.00	

Benedict School	TRAVELING SCIENTIST 1 - AMAZING ANIMALS	5/18/2017	2	85	\$6.50		
Benedict School	Mileage	5/25/2017				\$60.00	
Benedict School	TRAVELING SCIENTIST 1 - CATCH THE RAYS	5/25/2017	3	95	\$6.50		
Hidden Hills	Mileage	3/8/2017				\$60.00	
Hidden Hills	TRAVELING SCIENTIST - BIRDS OF PREY	3/8/2017	K5	2		\$450.00 + \$70.00 = \$520.00	2 Assemblies
Tijeras Creek	Mileage	4/13/2017				\$60.00	
Tijeras Creek	TRAVELING SCIENTIST 1 - SURVIVING OUR STANDARDS	4/13/2017	5	90	\$6.50		

Note:

- (1) The Orange County Superintendent of Schools shall have the final approval on all revisions/modifications made to Exhibit A.
- (2) Cancellations and/or modifications to the number of pupils indicated in Exhibit A are subject to the terms and conditions of Section 9.0 and Section 10.0 of the Agreement.



Inside the Outdoors Fees for 2016-2017

Programs support California state standards, including Common Core State Standards, Science and/or Social Science Content Standards



Field Trips

	Cost to School	Full Cost of Program
2 hour Programs		
Kindergarten- Ecosystem Extravaganza Shipley Nature Center or Mt. San Antonio College	\$8.00	\$25.50
First Grade - Ecosystem Extravaganza Shipley Nature Center or Mt. San Antonio College	\$8.00	\$25.50
Second Grade - Ecosystem Extravaganza Shipley Nature Center or Mt. San Antonio College	\$8.00	\$25.50
Second and Third Grade Wild Wetlands and Santiago Oaks	\$15.00	\$25.50
Third Grade Aliso Watershed or Chino Hills	\$15.00	\$25.50
Third Grade - Gabrieliño Walk Shipley Nature Center or Mt. San Antonio College	\$8.00	\$25.50
Fourth Grade - Native American Program Shipley Nature Center or Mt. San Antonio College	\$8.00	\$25.50
Fourth Grade - Investigating Ecosystems Irvine Regional Park	\$15.00	\$25.50
Fifth Grade - Investigating Ecosystems Rancho Soñado, Santiago Oaks	\$15.00	\$25.50
3 hour Programs		
Third and Fourth Grade Key Ranch (Site closed until further notice.)	\$17.00	\$35.00
Helena Modjeska House	\$17.00	\$35.00
Full Day (5.5 hour) Programs		
Fourth Grade Irvine Regional Park, Upper Newport Bay	\$34.00	\$70.00
Fifth and Sixth Grade Crystal Cove, Modjeska Canyon, Rancho Soñado	\$34.00	\$70.00

Traveling Scientist Programs

Traveling Scientist Fee: \$390.00 for up to 60 students and \$6.50 for each additional student
(Full cost: \$8.00 per student)

Additional Birds of Prey Fee: \$60.00 for up to 60 students and \$1.00 for each additional student
(Full cost: additional \$1.50 per student)

Assembly Fee: \$390.00 for first assembly and \$70.00 for each additional assembly in the same day
Amazing Animals and Science Night Presentations

Birds of Prey Assembly: \$450.00 for first assembly and \$70.00 for each additional assembly in the same day

Traveling Scientist Programs have a daily mileage fee.

Additional Grant Opportunities available: visit www.insidetheoutdoors.org or call (714) 708-3885.

2 AGREEMENT FOR PARTICIPATION
3 INSIDE THE OUTDOORS
4 FIELD PROGRAM
5 PUBLIC SCHOOLS 2016-2017

6 This AGREEMENT is hereby entered into this 1st day of September,
7 2016, by and between the Orange County Superintendent of Schools, 200
8 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to
9 as SUPERINTENDENT, and Capistrano Unified School District,
10 hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT
11 shall be collectively referred to as the Parties.

12 TERMS, CONDITIONS, AND RESPONSIBILITIES

13 1.0 SUPERINTENDENT shall provide a one (1) hour to two (2) day
14 Inside the Outdoors - Field Program, hereinafter referred to as
15 PROGRAM, more specifically described in Exhibit "A", which is
16 attached hereto and incorporated by reference herein.

17 2.0 This AGREEMENT shall be in full force and effect for the period
18 commencing September 1, 2016 and ending August 31, 2017. This
19 AGREEMENT must be fully executed by the Parties and be on file with
20 the SUPERINTENDENT prior to DISTRICT participating in the PROGRAM.

21 3.0 In compliance with Education Code Section 17604 DISTRICT hereby
22 declares that no student has been denied the opportunity to
23 participate in the PROGRAM because of the inability to pay the
24 required fee. DISTRICT has made every effort to acquire the
25 financial support from fund-raising efforts, parents, and the
community to assist those pupils who are unable to pay the required
fee.

1 4.0 SUPERINTENDENT shall provide the PROGRAM for DISTRICT'S
2 school(s) pursuant to Exhibit "A". Transportation and food are not
3 included and shall be the sole responsibility of DISTRICT.

4 5.0 DISTRICT shall provide one (1) certificated employee and one (1)
5 adult aide or parent to participate in the PROGRAM with each group of
6 25-30 students.

7 5.1 A certificated employee shall ride with and supervise
8 students on the bus.

9 5.2 All participating certificated employees and adult
10 aides, in cooperation with the PROGRAM staff, shall
11 be expected to take an active role in the supervision
12 of students. All guests must be eighteen (18) years
13 of age or older.

14 6.0 Should a DISTRICT group exceed two (2) classrooms on a given day
15 (approximately sixty (60) students), the additional classroom(s) may
16 be scheduled to participate on another day.

17 7.0 It is recommended that at least one (1) adult accompanying each
18 DISTRICT group hold a valid California driver's license and maintain
19 appropriate insurance coverage to drive a vehicle and have the
20 DISTRICT'S authority to transport sick or injured students requiring
21 medical attention (a district vehicle may be provided).

22 8.0 DISTRICT shall be responsible for the supervision and care of
23 its students from the time of departure from home or school to the
24 time of arrival back at the home or school. DISTRICT shall also be
25 responsible for the actions of its students and employees while
participating in the PROGRAM.

1 9.0 Hold Harmless/Insurance coverage shall be as follows:

2 A. DISTRICT shall hold harmless, defend, and indemnify the
3 Orange County Superintendent of Schools, the Orange County
4 Board of Education, and their officers, agents, and
5 employees from any and all claims for damages resulting
6 from the acts or omissions of DISTRICT, its officers,
7 agents, employees, and students with respect to the Inside
8 the Outdoors - Field Program.

9 B. SUPERINTENDENT shall hold harmless, defend, and indemnify
10 the DISTRICT, its Governing Board, officers, agents,
11 employees, and students from any and all claims for damage
12 resulting from the acts or omissions of the Orange County
13 Superintendent of Schools, the Orange County Board of
14 Education and its officers, agents, and employees with
15 respect to the Inside the Outdoors - Field Program.

16 C. DISTRICT must furnish to SUPERINTENDENT a certificate of
17 insurance evidencing all coverages and additional insured
18 endorsements required **no less than fourteen (14) business**
19 **days, excluding holidays, prior to DISTRICT'S first day of**
20 **participation. DISTRICT shall not participate in the**
21 **Inside the Outdoors - Field Program until SUPERINTENDENT**
22 **has received a valid certificate of insurance evidencing**
23 **the insurance coverage required.**

24 D. DISTRICT'S insurance must be with an insurance company
25 admitted and licensed by the Insurance Commissioner of the

1 State of California or a program of self-insurance
2 approved by the SUPERINTENDENT.

3 E. If the DISTRICT is either partially or fully self-insured
4 for its liability exposures, DISTRICT must notify the
5 SUPERINTENDENT in writing fourteen (14) business days,
6 excluding holidays, prior to DISTRICT'S first day of
7 participation and provide the SUPERINTENDENT with a
8 statement signed by an authorized representative of
9 DISTRICT which states that DISTRICT agrees to protect the
10 Orange County Superintendent of Schools, the Orange County
11 Board of Education, and its officers, employees, and
12 agents as if the insurance requirements in Section 9.0
13 were in full effect.

14 F. DISTRICT agrees to maintain Comprehensive General
15 Liability Insurance, including bodily injury, property
16 damage, premises-operations, products-completed operations
17 and personal injury, in the amount of not less than one
18 million dollars (\$1,000,000) per occurrence or a program
19 of self-insurance approved by SUPERINTENDENT.

20 G. The following two (2) policy endorsements must be included
21 and written as follows:

22 (a) "The Orange County Superintendent of Schools, the
23 Orange County Board of Education, and their officers,
24 agents and employees shall be added as an additional
25 insured to the policy."

1 (b) "Such insurance as is afforded by this policy for the
2 Orange County Superintendent of Schools, the Orange
3 County Board of Education, and its officers, agents,
4 and employees shall be primary, and any insurance
5 carried by the Orange County Superintendent of
6 Schools, or the Orange County Board of Education, for
7 the Orange County Superintendent of Schools and the
8 Orange County Board of Education and its officers,
9 agents, and employees shall be excess and
10 non-contributory."

11 H. DISTRICT shall, at DISTRICT'S sole cost and expense, take
12 out prior to participation in the Inside the Outdoors -
13 Field Program, and maintain in full force and effect, from
14 the first day of participation through the last day of
15 participation, a policy or policies of insurance covering
16 DISTRICT'S participation in the Inside the Outdoors -
17 Field Program.

18 I. Insurance certificate description should read as
19 "Participation in the Inside the Outdoors Programs."

20 J. In addition, DISTRICT shall provide a thirty (30) day
21 cancellation or reduction of coverage clause.

22 K. Insurance certificate holder shall be named proper as
23 "Orange County Superintendent of Schools, 200 Kalmus
24 Drive, P.O. Box 9050, Costa Mesa, California 92628-9050,
25 Attn: Contracts Department."

1 10.0 Any notice of cancellation by DISTRICT must be received in
2 writing by SUPERINTENDENT at least twenty (20) business days,
3 excluding holidays, prior to the scheduled PROGRAM date. In the
4 event of a cancellation, the DISTRICT is responsible to find an
5 equivalent replacement no later than ten (10) business days prior to
6 the cancelled program date; SUPERINTENDENT may also attempt to find
7 an equivalent replacement if possible. If DISTRICT or SUPERINTENDENT
8 is unable to find an equivalent replacement, DISTRICT will be charged
9 ninety percent (90%) of the full cost of the scheduled PROGRAM. If
10 DISTRICT'S School wishes to reschedule a scheduled PROGRAM date,
11 DISTRICT'S School may be charged an additional fee of One hundred
12 dollars (\$100.00).

13 11.0 Cancellation of a PROGRAM due to inclement weather conditions
14 may be made by the SUPERINTENDENT'S designated staff (no charge will
15 be incurred for those days). DISTRICT groups will be rescheduled at
16 a later date, upon request of DISTRICT and when space is available.
17 If DISTRICT decides to participate in the PROGRAM in inclement
18 weather conditions, DISTRICT will be charged the full fee regardless
19 of weather conditions.

20 12.0 DISTRICT agrees to pay SUPERINTENDENT per student or per PROGRAM
21 more specifically described in Exhibit "A", which is attached hereto
22 and incorporated by reference herein. Payment shall be made based on
23 the number of students that actually attend, but not less than ninety
24 percent (90%) of the number of students identified in Exhibit "A".

25 If school is designated as sponsored, a minimum enrollment
requirement is ninety percent (90%) of the contracted number of

1 students, and is paid by sponsorship. If the number of students who
2 attend is less than ninety percent (90%) of the contracted enrollment
3 number, SCHOOL will be charged a per student fee for all students
4 that fall below ninety percent (90%).

5 13.0 DISTRICT agrees to send to PROGRAM the number of students
6 indicated in Exhibit "A". DISTRICT agrees to pay a fee to
7 SUPERINTENDENT pursuant to Section 12.0, for each student of DISTRICT
8 participating in the PROGRAM. If the number of students described in
9 Exhibit "A" should change, DISTRICT will notify SUPERINTENDENT no
10 less than twenty (20) business days prior to the scheduled date.

11 14.0 Full payment of fees by DISTRICT or school must be received by
12 SUPERINTENDENT within thirty (30) calendar days of billing postmark.

13 15.0 DISTRICT agrees to bear the expense of repairs and/or breakage
14 resulting from unreasonable wear or abuse to property and/or
15 equipment caused by its students and/or teachers.

16 16.0 DISTRICT hereby delegates, by approval of this AGREEMENT, to the
17 District Superintendent or the District Superintendent's designee,
18 pursuant to Education Code Section 17604, the authority to allow
19 additional schools or students to participate in the Inside the
20 Outdoors - Field Program during the term of AGREEMENT.

21 17.0 In the interest of public health, SUPERINTENDENT provides a
22 tobacco-free environment. Smoking or the use of any tobacco products
23 are prohibited in buildings and vehicles, and on any property owned,
24 leased or contracted for by the SUPERINTENDENT pursuant to
25 SUPERINTENDENT Policy 400.15. Failure to abide with conditions of
this policy could result in the termination of this AGREEMENT.

1 18.0 SUPERINTENDENT and DISTRICT agree that they will not engage in
2 unlawful discrimination in employment of persons because of race,
3 color, religious creed, national origin, ancestry, physical handicap,
4 medical condition, marital status, or sex of such persons.

5 19.0 SUPERINTENDENT and DISTRICT agree that this AGREEMENT shall be
6 construed and entered into in accordance with the laws of the State
7 of California, through California state courts with venue in Orange
8 County, California.

9 20.0 NOTICE. All notices or demands to be given under this AGREEMENT
10 by either party to the other, shall be in writing and given either
11 by: (a) personal service or (b) by U.S. Mail, mailed either by
12 registered or certified mail, return receipt requested, with postage
13 prepaid. Service shall be considered given when received if
14 personally served or if mailed on the third day after deposit in any
15 U.S. Post Office. The address to which notices or demands may be
16 given by either party may be changed by written notice given in
17 accordance with the notice provisions of this section. As of the
18 date of this AGREEMENT, the addresses of the parties are as follows:

19 DISTRICT: Capistrano Unified School District
33122 Valle Road
San Juan Capistrano, California 92675
20 Attn: _____

21 SUPERINTENDENT: Orange County Superintendent of Schools
200 Kalmus Drive
22 P.O. Box 9050
Costa Mesa, California 92628-9050
23 Attn: Patricia McCaughey

24 21.0 If any term, covenant, condition or provision of this AGREEMENT
25 is held by court of competent jurisdiction to be invalid, void or

1 unenforceable, the remainder of the provisions shall remain in full
2 force and effect and shall in no way be affected, impaired or
3 invalidated thereby.

4 22.0 The failure of SUPERINTENDENT or DISTRICT to seek redress for
5 violation of, or to insist upon, the strict performance of any term
6 or condition of this AGREEMENT, shall not be deemed a waiver by that
7 party of such term or condition, or prevent a subsequent similar act
8 from again constituting a violation of such term or condition.

9 23.0 This AGREEMENT contains the entire agreement between
10 SUPERINTENDENT and DISTRICT regarding the services and any agreement
11 hereafter made shall be ineffective to modify this AGREEMENT in whole
12 or in part unless such agreement is embodied in an amendment to this
13 AGREEMENT which has been signed by both SUPERINTENDENT and DISTRICT.
14 This AGREEMENT supersedes all prior negotiations, understandings,
15 representations and agreements.

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IN WITNESS WHEREOF, the Parties hereto have caused this AGREEMENT to be executed.

DISTRICT: CAPISTRANO UNIFIED SCHOOL DISTRICT

ORANGE COUNTY SUPERINTENDENT OF SCHOOLS

BY: _____
Authorized Signature

BY:  _____
Authorized Signature

PRINT NAME: _____

PRINT NAME: Patricia McCaughey

TITLE: _____

TITLE: Administrator

DATE: _____

DATE: July 18, 2016

Capistrano Unified School District

School	Site/Program	Schedule Date	Grade	Number of Students	Fee Per Student	Price per Event or Flat Fee	Comments
Tijeras Creek	SHIPLEY -GABRIELINO WALK - 9:00 - 11:00 AM	4/13/2017	3	59	\$8.00		

Note:

- (1) The Orange County Superintendent of Schools shall have the final approval on all revisions/modifications made to Exhibit A.
- (2) Cancellations and/or modifications to the number of pupils indicated in Exhibit A are subject to the terms and conditions of Section 10.0 and Section 11.0 of the Agreement.



Inside the Outdoors Fees for 2016-2017

Programs support California state standards, including Common Core State Standards, Science and/or Social Science Content Standards



Field Trips

	Cost to School	Full Cost of Program
2 hour Programs		
Kindergarten- Ecosystem Extravaganza Shipley Nature Center or Mt. San Antonio College	\$8.00	\$25.50
First Grade - Ecosystem Extravaganza Shipley Nature Center or Mt. San Antonio College	\$8.00	\$25.50
Second Grade - Ecosystem Extravaganza Shipley Nature Center or Mt. San Antonio College	\$8.00	\$25.50
Second and Third Grade Wild Wetlands and Santiago Oaks	\$15.00	\$25.50
Third Grade Aliso Watershed or Chino Hills	\$15.00	\$25.50
Third Grade - Gabrieliño Walk Shipley Nature Center or Mt. San Antonio College	\$8.00	\$25.50
Fourth Grade - Native American Program Shipley Nature Center or Mt. San Antonio College	\$8.00	\$25.50
Fourth Grade - Investigating Ecosystems Irvine Regional Park	\$15.00	\$25.50
Fifth Grade - Investigating Ecosystems Rancho Soñado, Santiago Oaks	\$15.00	\$25.50
3 hour Programs		
Third and Fourth Grade Key Ranch (Site closed until further notice.)	\$17.00	\$35.00
Helena Modjeska House	\$17.00	\$35.00
Full Day (5.5 hour) Programs		
Fourth Grade Irvine Regional Park, Upper Newport Bay	\$34.00	\$70.00
Fifth and Sixth Grade Crystal Cove, Modjeska Canyon, Rancho Soñado	\$34.00	\$70.00

Traveling Scientist Programs

Traveling Scientist Fee: \$390.00 for up to 60 students and \$6.50 for each additional student
(Full cost: \$8.00 per student)

Additional Birds of Prey Fee: \$60.00 for up to 60 students and \$1.00 for each additional student
(Full cost: additional \$1.50 per student)

Assembly Fee: \$390.00 for first assembly and \$70.00 for each additional assembly in the same day
Amazing Animals and Science Night Presentations

Birds of Prey Assembly: \$450.00 for first assembly and \$70.00 for each additional assembly in the same day

Traveling Scientist Programs have a daily mileage fee.

Additional Grant Opportunities available: visit www.insidetheoutdoors.org or call (714) 708-3885.

CAPISTRANO UNIFIED SCHOOL DISTRICT
PERSONNEL REIMBURSEMENT AGREEMENT

This AGREEMENT is entered into on this 15th day of September 2016, by and between the Capistrano Unified School District, 33122 Valle Rd, San Juan Capistrano, California 92675, hereinafter referred to as CUSD and the Laguna Beach Unified School District hereinafter referred to as LBUSD. CUSD and LBUSD shall be collectively referred to as the Parties.

WITNESSETH:

WHEREAS, LBUSD is in need of the professional services of an employee of CUSD to provide Orientation and Mobility services; and

WHEREAS, CUSD is agreeable to assigning Joseph Brookman, hereinafter referred to as EMPLOYEE, to provide his professional services to LBUSD in the above assignment.

NOW, THEREFORE, BE IT RESOLVED the Parties to this AGREEMENT do mutually agree as follows:

1. CUSD agrees during the term of this AGREEMENT to assign EMPLOYEE to serve as an Orientation and Mobility Specialist for the LBUSD visually impaired students. EMPLOYEE will provide services under this AGREEMENT for a total of 5 days.
2. The term of this AGREEMENT shall commence September 6, 2016, and end on June 30, 2017, subject to termination as set forth in this AGREEMENT.
3. LBUSD agrees to pay CUSD in consideration of services performed by CUSD's EMPLOYEE as specified in Section 1 of this AGREEMENT at the total actual employee costs at the total per diem amount of \$676.98, plus indirect costs at 3.80 percent.
 - A. LBUSD agrees to reimburse CUSD for all actual mileage driven on behalf of LBUSD students on a monthly basis
 - B. LBUSD agrees to pay CUSD within 30 days after the last day upon which services are rendered by each EMPLOYEE upon submission of an itemized invoice. Payment shall be mail to: CUSD, Attn: Accounting Manager, 33122 Valle Rd, San Juan Capistrano, California 92675, or at such other place as CUSD may designate in writing. This AGREEMENT shall be amended to provide complete reimbursement to CUSD for any increases in salary or benefits provided to each EMPLOYEE for fiscal year 2016-2017.
4. CUSD shall require EMPLOYEE to report to both CUSD and LBUSD when the EMPLOYEE will not be able to provide services to LBUSD as scheduled. LBUSD will pay for EMPLOYEE absences for services on LBUSD scheduled days.
5. LBUSD will notify CUSD Associate Superintendent of Special Education Services with the number of hours needed by LBUSD for Extended School Year 2017, no later than May 15, 2017. These hours will be billed to LBUSD at EMPLOYEE's hourly rate, with mileage reimbursement.

6. LBUSD will order and pay for any specialized equipment or materials related to orientation and mobility as required in an Individualized Education Program for LBUSD students.
7. CUSD hereby agrees to hold harmless, indemnify, and defend LBUSD, its Board of Trustees, officers, agents, and employees for liability and claims of liability for bodily injury, personal injury, sickness, disease, or death of any person or persons, or damage to property, real, personal, tangible or intangible, arising out of the negligent acts or omissions of employees, agents or officers of CUSD during the period of this Agreement. LBUSD agrees to hold harmless, indemnify, and defend CUSD, the CUSD Board of Trustees, and its officers, agents, and employees from liability and claims of liability for bodily injury, personal injury, sickness, disease, or death of any person or persons, or damage to property, real, personal, tangible or intangible, arising out of the negligent acts or omissions of employees, agents or officers of LBUSD during the period of this Agreement.
8. CUSD and LBUSD agrees that they will not engage in unlawful discrimination of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
9. This AGREEMENT may be terminated by either party with the giving of 30 days prior written notice to the other party.
10. All notices or demands to be given under this AGREEMENT by either party to the other shall be in writing and given either by: i) Personal service, or ii) U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or, if mailed, on the third day after deposit in the U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this AGREEMENT the addresses of the parties are as follows:

LBUSD: Laguna Beach Unified School District
550 Blumont Street
Laguna Beach CA 92651
Attn: Irene White

CUSD: Capistrano Unified School District
33122 Valle Rd
San Juan Capistrano CA 92675
Attn: Daniel Burch
11. CUSD and LBUSD agree that this AGREEMENT shall be construed and enforced in accordance with the laws of the State of California, with venue in Orange County, California.

12. If any term, covenant, condition or provision of this AGREEMENT is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remainder of the provisions shall remain in full force and effect and shall in no way be affected, impaired or invalidated in any way.

13. This AGREEMENT and any exhibits attached hereto constitute the entire agreement between CUSD and LBUSD regarding the personnel services and any agreement made shall be ineffective to modify this AGREEMENT in whole or in part unless such agreement is embodied in an amendment to this AGREEMENT which has been signed by both Parties. This AGREEMENT supersedes all prior negotiations, understandings, representations and agreements.

IN WITNESS WHEREOF, the Parties hereto have caused this AGREEMENT to be executed.

CAPISTRANO UNIFIED SCHOOL
DISTRICT

LAGUNA BEACH UNIFIED SCHOOL
DISTRICT

BY: _____
Authorized Signature

BY: _____
Authorized Signature

PRINT NAME: Clark D. Hampton
Deputy Superintendent,
TITLE: Business and Support Services

PRINT NAME: Dean West
TITLE: Assistant Superintendent, Business

DATE: September 15, 2016

DATE: _____

CAPISTRANO UNIFIED SCHOOL DISTRICT
PERSONNEL REIMBURSEMENT AGREEMENT

This AGREEMENT is entered into on this 15th day of September 2016, by and between the Capistrano Unified School District, 33122 Valle Rd, San Juan Capistrano, California 92675, hereinafter referred to as CUSD and the Saddleback Valley Unified School District hereinafter referred to as SVUSD. CUSD and SVUSD shall be collectively referred to as the Parties.

WITNESSETH:

WHEREAS, SVUSD is in need of the professional services of an employee of CUSD to provide Orientation and Mobility services; and

WHEREAS, CUSD is agreeable to assigning Joseph Brookman, hereinafter referred to as EMPLOYEE, to provide his professional services to SVUSD in the above assignment.

NOW, THEREFORE, BE IT RESOLVED the Parties to this AGREEMENT do mutually agree as follows:

1. CUSD agrees during the term of this AGREEMENT to assign EMPLOYEE to serve as an Orientation and Mobility Specialist for the SVUSD visually impaired students. EMPLOYEE will provide services under this AGREEMENT for a total of 40 days.
2. The term of this AGREEMENT shall commence August 29, 2016, and end on June 30, 2017, subject to termination as set forth in this AGREEMENT.
3. SVUSD agrees to pay CUSD in consideration of services performed by CUSD's EMPLOYEE as specified in Section 1 of this AGREEMENT at the total actual employee costs at the total per diem amount of \$676.98, plus indirect costs at 3.80 percent.
 - A. SVUSD agrees to reimburse CUSD for all actual mileage driven on behalf of SVUSD students on a monthly basis
 - B. SVUSD agrees to pay CUSD within 30 days after the last day upon which services are rendered by each EMPLOYEE upon submission of an itemized invoice. Payment shall be mail to: CUSD, Attn: Accounting Manager, 33122 Valle Rd, San Juan Capistrano, California 92675, or at such other place as CUSD may designate in writing. This AGREEMENT shall be amended to provide complete reimbursement to CUSD for any increases in salary or benefits provided to each EMPLOYEE for fiscal year 2016-2017.
4. CUSD shall require EMPLOYEE to report to both CUSD and SVUSD when the EMPLOYEE will not be able to provide services to SVUSD as scheduled. SVUSD will pay for EMPLOYEE absences for services on SVUSD scheduled days.
5. SVUSD will notify CUSD Associate Superintendent of Special Education Services with the number of hours needed by SVUSD for Extended School Year 2017, no later than May 15, 2017. These hours will be billed to SVUSD at EMPLOYEE's hourly rate, with mileage reimbursement.

6. SVUSD will order and pay for any specialized equipment or materials related to orientation and mobility as required in an Individualized Education Program for SVUSD students.
7. CUSD hereby agrees to hold harmless, indemnify, and defend SVUSD, its Board of Trustees, officers, agents, and employees for liability and claims of liability for bodily injury, personal injury, sickness, disease, or death of any person or persons, or damage to property, real, personal, tangible or intangible, arising out of the negligent acts or omissions of employees, agents or officers of CUSD during the period of this Agreement. SVUSD agrees to hold harmless, indemnify, and defend CUSD, the CUSD Board of Trustees, and its officers, agents, and employees from liability and claims of liability for bodily injury, personal injury, sickness, disease, or death of any person or persons, or damage to property, real, personal, tangible or intangible, arising out of the negligent acts or omissions of employees, agents or officers of SVUSD during the period of this Agreement.
8. CUSD and SVUSD agrees that they will not engage in unlawful discrimination of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
9. This AGREEMENT may be terminated by either party with the giving of 30 days prior written notice to the other party.
10. All notices or demands to be given under this AGREEMENT by either party to the other shall be in writing and given either by: i) Personal service, or ii) U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or, if mailed, on the third day after deposit in the U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this AGREEMENT the addresses of the parties are as follows:

SVUSD: Saddleback Valley Unified School District
25631 Peter Hartman Way
Mission Viejo CA 92691
Attn: Scott Turner

CUSD: Capistrano Unified School District
33122 Valle Rd
San Juan Capistrano CA 92675
Attn: Daniel Burch
11. CUSD and SVUSD agree that this AGREEMENT shall be construed and enforced in accordance with the laws of the State of California, with venue in Orange County, California.

12. If any term, covenant, condition or provision of this AGREEMENT is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remainder of the provisions shall remain in full force and effect and shall in no way be affected, impaired or invalidated in any way.

13. This AGREEMENT and any exhibits attached hereto constitute the entire agreement between CUSD and SVUSD regarding the personnel services and any agreement made shall be ineffective to modify this AGREEMENT in whole or in part unless such agreement is embodied in an amendment to this AGREEMENT which has been signed by both Parties. This AGREEMENT supersedes all prior negotiations, understandings, representations and agreements.

IN WITNESS WHEREOF, the Parties hereto have caused this AGREEMENT to be executed.

CAPISTRANO UNIFIED SCHOOL
DISTRICT

SADDLEBACK VALLEY UNIFIED
SCHOOL DISTRICT

BY: _____
Authorized Signature

BY: _____
Authorized Signature

PRINT NAME: Clark D. Hampton
Deputy Superintendent,

PRINT NAME: Clint Harwick, Ed.D.

TITLE: Business and Support Services

TITLE: Superintendent

DATE: September 15, 2016

DATE: _____

**CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, CA**

RESOLUTION NO. 1617-36

**AUTHORIZING THE INCREASE/DECREASE IN APPROPRIATIONS
FOR THE FISCAL YEAR ENDING 2015-2016**

WHEREAS, the District has determined that net increases in income of \$7,212,566 are required for the previous fiscal year from sources listed in California Education Code §42602, and

WHEREAS, the District can show just cause for the net increases in expenditure of \$15,579,439 for the previous fiscal year.

NOW THEREFORE BE IT RESOLVED, that the Board of Trustees authorizes, pursuant to California Education Code §42602, such net decrease in funds of \$8,366,873 are to be appropriated according to the following schedule:

OCDE: DO NOT DUPLICATE

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Income Source</u>	<u>Amount</u>
68-0101	9799	Beginning Balance	\$2
	8011	Revenue Limit Sources	\$1,178,694
	8290	Other Federal Revenue	441,826
	8590	Other State Revenue	143,908
	8699	Other Local Revenue	3,768,458
		TOTAL FUND 01 INCOME	\$5,532,888

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-0101	1100	Teachers Salaries	\$2,803,824
	2100	Instructional Aides	1,166,216
	3401	Health and Welfare	582,815
	4300	Consumable Instructional Supplies	4,159,590
	5800	Other Services & Operating Exp	3,821,812
	6400	Capitalized Equipment	2,108,207
	7283	Other Transfers JPA	223,575
	7350	Indirect Costs	23,575
	7619	Interfund Transfer Out	500,000
	9712	Reserve for Stores	(12,346)
	9713	Reserve for Prepaid	20,828
	9740	Reserve for Restricted Balances	(1,566,432)
	9780	Reserved For Other Designations	2,586,239
	9790	Unassigned / Unappropriated	(10,885,015)
		TOTAL FUND 01 EXPENDITURES	\$5,532,888

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-1111	2300	Classified Admin Salaries	1,269
	3401	Health and Welfare	(4,907)
	4300	Consumable Instructional Supplies	14,466
	5800	Other Services & Operating Exp.	(10,828)
		TOTAL FUND 11 EXPENDITURES	\$0

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Income Source</u>	<u>Amount</u>
68-1212	8290	Other Federal Revenue	\$3,968
	8590	Other State Revenue	107,593
	8699	Other Local Income	5,315
		TOTAL FUND 12 INCOME	\$116,876

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-1212	1100	Teachers Salaries	\$12,793
	2100	Instructional Aide Salaries	(22,701)
	3401	Health & Welfare	75,571
	4300	Consumable Instructional Supplies	(1,907)
	5800	Other Services & Operating Exp	63,030
	6400	Capitalized Equipment	6,104
	7350	Indirect Costs	(16,014)
	7438	Debt Service - Interest	26,889
	9740	Reserve for Restricted Balances	(26,889)
		TOTAL FUND 12 EXPENDITURES	\$116,876

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-1313	8290	Other Federal Revenue	\$102,934
	8590	Other State Revenue	\$4,319
	8699	Other Local Income	(\$214,022)
		TOTAL FUND 13 INCOME	(\$106,769)

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-1313	2200	Other Classified Salaries	(\$96,536)
	3401	Health and Welfare	(\$55,584)
	4300	Non Instructional Supplies	\$189,808
	5800	Other Services & Operating Exp	\$12,896
	6400	Capitalized Equipment	(\$98,710)
	7350	Indirect Costs	(\$7,561)
	7438	Debt Service - Interest	\$647
	9740	Reserve Restricted Revenue	(\$51,729)
		TOTAL FUND 13 EXPENDITURES	(\$106,769)

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-1414	5800	Other Services & Operating Exp	(2,000,000)
	6400	Capitalized Equipment	1,000,000
	9780	Reserve Other Assignments	1,000,000
TOTAL FUND 14 EXPENDITURES			\$0

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Income Description</u>	<u>Amount</u>
68-2020	8660	Interest	\$150
TOTAL FUND 20 INCOME			\$150

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-2020	9780	Reserve Other Assignments	\$150
TOTAL FUND 20 EXPENDITURES			\$150

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Income Description</u>	<u>Amount</u>
68-2123	8660	Interest	\$5,000
TOTAL FUND 23 INCOME			\$5,000

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-2123	4300	Supplies	\$25,000
	5800	Other Services & Operating Exp	\$25,000
	9740	Restricted Balance	(45,000)
TOTAL FUND 23 EXPENDITURES			\$5,000

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Income Description</u>	<u>Amount</u>
68-2525	8681	Developer Fees	(\$5,589,000)
	8979	Other Sources	\$1,181,796
TOTAL FUND 25 INCOME			(\$4,407,204)

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-2525	2300	Classified Administrative Salaries	4,000
	3402	Health and Welfare	5,500
	4500	Supplies	19,500
	6200	Building Improvements	200,000
	9740	Reserve Restricted	(4,636,204)
TOTAL FUND 25 EXPENDITURES			(\$4,407,204)

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Income Description</u>	<u>Amount</u>
68-3535	8660	Interest	\$2,000
TOTAL FUND 35 INCOME			\$2,000

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-3535	9740	Reserve Restricted	2,000
TOTAL FUND 35 EXPENDITURES			\$2,000

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Income Description</u>	<u>Amount</u>
68-3539	8660	Interest	\$1,500
TOTAL FUND 39 INCOME			\$1,500

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-3539	5800	Other Services and Operating Expenditures	
	9740	Reserve Restricted	1,500
TOTAL FUND 39 EXPENDITURES			\$1,500

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Income Description</u>	<u>Amount</u>
68-4040	8625	Redevelopment Revenues	(\$180,421)
	8919	Interfund Transfer In	500,000
	8979	Other Sources	\$6,907,546
TOTAL FUND 40 INCOME			\$7,227,125

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-4040	4300	Supplies	59,400
	5800	Other Services and Operating Expenditures	27,700
	6200	Building Improvement	135,000
	9780	Reserve Other Assignments	7,196,614
	9740	Reserve Restricted	(191,589)
TOTAL FUND 40 EXPENDITURES			\$7,227,125

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Income Description</u>	<u>Amount</u>
68-6768	8674	In-District Premium/Contribution	\$141,000
TOTAL FUND 68 INCOME			\$141,000

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-6768	1320	Certificated Administrative Salaries	\$1,000
	2400	Classified Clerical Salaries	(\$2,000)
	4300	Supplies	\$1,000
	5800	Other Services and Operating Expenditures	2,000,000
	9790	Unassigned / Unappropriated	(1,859,000)
TOTAL FUND 68 EXPENDITURES			\$141,000

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Income Description</u>	<u>Amount</u>
68-6769	8674	In-District Premium/Contribution	<u>(\$1,300,000)</u>
TOTAL FUND 69 INCOME			(\$1,300,000)

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-6769	1320	Certificated Administrative Salaries	1,000
	5800	Other Services and Operating Expenditures	(1,401,000)
	9790	Unassigned / Unappropriated	<u>100,000</u>
TOTAL FUND 69 EXPENDITURES			(\$1,300,000)

<u>District & Fund No.</u>	<u>Account Code</u>	<u>Expenditure Description</u>	<u>Amount</u>
68-6770	1320	Certificated Administrative Salaries	1,000
	2400	Classified Clerical Salaries	<u>(1,000)</u>
TOTAL FUND 70 EXPENDITURES			\$0

AYES: ()

NOES: ()

ABSENT: ()

ABSTAIN: ()

I, Kirsten M. Vital, Secretary of the Capistrano Unified School District Board of Trustees, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board at the meeting thereof on the 14th day of September, 2016, by a roll call vote of said Board.

 Martha McNicholas
 Clerk of the Board of Trustees

 Kirsten M. Vital
 Superintendent
 Secretary of the Board of Trustees

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

RESOLUTION NO. 1617-37

REAPPROPRIATION OF CARRYOVER FUNDS

WHEREAS, the District has determined that increases in income of \$12,833,142 are required for the current year (2016-2017) from sources listed in Section 42602 of the Education Code of

WHEREAS, the District can show just cause for the increase in expenditures of \$3,491,100 for the current fiscal year (2016-2017).

NOW THEREFORE BE IT RESOLVED that the Board of Trustees authorizes that pursuant to Section 42602 of the Education Code of California such net increase in funds of \$9,342,042 are to be appropriated according to the following schedule:

<u>District & Fund No.</u>	<u>Code</u>	<u>Account Description</u>	<u>Amount</u>
068-0101		GENERAL FUND	
		<u>Income Source</u>	
	9799	Beginning Balance	\$9,053,527
	8011	LCFF Sources	(\$1,423,772)
	8590	State Revenue	1,661,082
	8699	Local Revenue	21,224
		Total Income	\$9,312,061
		<u>Expenditure Appropriation</u>	
	1100	Teacher Salaries	(\$7,616)
	4300	Materials & Supplies	4,737,692
	5800	Other Services & Operating Costs	86,104
	7142	Tuition: County (LCFF)	(1,307,707)
	9740	Reserve Restricted	(186,876)
	9780	Reserve Other Assignments	4,285,118
	9790	Unassigned / Unappropriated	1,705,346
		Total Expenditure Appropriation	\$9,312,061
068-1212		CHILD DEVELOPMENT	
		<u>Income Source</u>	
	9799	Beginning Balance	\$4,205
		Total Income	\$4,205
		<u>Expenditure Appropriation</u>	
	2100	Instructional Aides	(\$1,967)
	4300	Instructional Materials	(\$15,406)
	9740	Reserve Restricted	21,578
		Total Expenditure Appropriation	\$4,205

<u>District & Fund No.</u>	<u>Code</u>	<u>Account Description</u>	<u>Amount</u>
068-1313		CAFETERIA	
		<u>Income Source</u>	
	9799	Beginning Balance	<u>(\$71,338)</u>
		Total Income	(\$71,338)
		<u>Expenditure Appropriation</u>	
	9740	Reserve Restricted	<u>(71,338)</u>
		Total Expenditure Appropriation	(\$71,338)

<u>District & Fund No.</u>	<u>Code</u>	<u>Account Description</u>	<u>Amount</u>
068-1414		DEFERRED MAINTENANCE	
		<u>Income Source</u>	
	9799	Beginning Balance	<u>\$55,726</u>
		Total Income	\$55,726
		<u>Expenditure Appropriation</u>	
	9780	Reserve Other Assignments	<u>55,726</u>
		Total Expenditure Appropriation	\$55,726

<u>District & Fund No.</u>	<u>Code</u>	<u>Account Description</u>	<u>Amount</u>
068-2020		SPECIAL RESERVE-POST EMPLOYMENT BENEFITS	
		<u>Income Source</u>	
	9799	Beginning Balance	<u>(\$191)</u>
		Total Income	(\$191)
		<u>Expenditure Appropriation</u>	
	9780	Reserve Other Assignments	<u>(\$191)</u>
		Total Expenditure Appropriation	(\$191)

<u>District & Fund No.</u>	<u>Code</u>	<u>Account Description</u>	<u>Amount</u>
068-2123		GO BONDS SERIES 1999C	
		<u>Income Source</u>	
	9799	Beginning Balance	<u>\$416,340</u>
		Total Income	\$416,340
		<u>Expenditure Appropriation</u>	
	9740	Reserve Restricted	<u>\$416,340</u>
		Total Expenditure Appropriation	\$416,340

<u>District & Fund No.</u>	<u>Code</u>	<u>Account Description</u>	<u>Amount</u>
068-2525		CAPITAL FACILITIES	
		<u>Income Source</u>	
	9799	Beginning Balance	<u>\$59,715</u>
		Total Income	\$59,715
		<u>Expenditure Appropriation</u>	
	9740	Reserve Restricted	<u>\$59,715</u>
		Total Expenditure Appropriation	\$59,715

<u>District & Fund No.</u>	<u>Code</u>	<u>Account Description</u>	<u>Amount</u>
068-3535		SCHOOL FACILITIES	
		<u>Income Source</u>	
	9799	Beginning Balance	\$1,099
		Total Income	\$1,099
		<u>Expenditure Appropriation</u>	
	9740	Reserve Restricted	\$1,099
		Total Expenditure Appropriation	\$1,099

<u>District & Fund No.</u>	<u>Code</u>	<u>Account Description</u>	<u>Amount</u>
068-3539		SCHOOL FACILITIES PROP 47	
		<u>Income Source</u>	
	9799	Beginning Balance	\$440,658
		Total Income	\$440,658
		<u>Expenditure Appropriation</u>	
	9740	Reserve Restricted	\$440,658
		Total Expenditure Appropriation	\$440,658

<u>District & Fund No.</u>	<u>Code</u>	<u>Account Description</u>	<u>Amount</u>
068-4040		SPECIAL RESERVE	
		<u>Income Source</u>	
	9799	Beginning Balance	\$1,895,441
		Total Income	\$1,895,441
		<u>Expenditure Appropriation</u>	
	9740	Reserve Restricted	\$1,902,759
	9780	Reserve Other Assignments	(7,318)
		Total Expenditure Appropriation	\$1,895,441

<u>District & Fund No.</u>	<u>Code</u>	<u>Account Description</u>	<u>Amount</u>
068-6768		WORKERS COMPENSATION	
		<u>Income Source</u>	
	9799	Beginning Balance	\$1,072,021
		Total Income	\$1,072,021
		<u>Expenditure Appropriation</u>	
	9790	Unassigned/Unappropriated	\$1,072,021
		Total Expenditure Appropriation	\$1,072,021

<u>District & Fund No.</u>	<u>Code</u>	<u>Account Description</u>	<u>Amount</u>
068-6769		HEALTH & WELFARE	
		<u>Income Source</u>	
	9799	Beginning Balance	(\$221,356)
		Total Income	(\$221,356)
		<u>Expenditure Appropriation</u>	
	9790	Unassigned/Unappropriated	(\$221,356)
		Total Expenditure Appropriation	(\$221,356)

<u>District & Fund No.</u> 068-6770	<u>Code</u>	<u>Account Description</u>	<u>Amount</u>
		PROPERTY & LIABILITY	
		<u>Income Source</u>	
	9799	Beginning Balance	(\$131,239)
		Total Income	(\$131,239)
		<u>Expenditure Appropriation</u>	
	9790	Unassigned/Unappropriated	(\$131,239)
		Total Expenditure Appropriation	(\$131,239)

AYES: ()
 NOES: ()
 ABSENT: ()
 ABSTAIN: ()

I, Kirsten M. Vital, Secretary of the Capistrano Unified School District Board of Trustees, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board at the meeting thereof on the 14th day of September, 2016, by a roll call vote of said Board.

IN WITNESS THEREOF, I have hereunto set my hand and seal this 14th day of September, 2016.

 Martha McNicholas
 Clerk of the Board of Trustees

 Kirsten M. Vital
 Superintendent
 Secretary of the Board of Trustees

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

RESOLUTION NO. 1617-38

**ADOPTING THE 2015-2016 ACTUAL GANN LIMIT AND THE 2016-2017
ESTIMATED GANN LIMIT**

WHEREAS, in November of 1979, the California electorate did adopt Proposition 4, commonly called the Gann Amendment, which added Article XIII-B to the California Constitution; and,

WHEREAS, the provisions of that Article establish maximum appropriation limitations, commonly called Gann Limits for public agencies, including school districts; and,

WHEREAS, the District must establish a revised Gann limit for the 2015-2016 fiscal year, and a projected Gann Limit for the 2016-2017 fiscal year in accordance with the provisions of Article XIII-B and applicable statutory law;

NOW THEREFORE BE IT RESOLVED the Board of Trustees does provide public notice that the attached calculations and documentation of the Gann limits for the 2015-2016 fiscal years are made in accordance with applicable constitutional and statutory law;

BE IT FURTHER RESOLVED the Board of Trustees does hereby declare that the appropriations in the Budget for the 2015-2016 and 2016-2017 fiscal years do not exceed the limitations imposed by Proposition 4; and

BE IT FURTHER RESOLVED the Superintendent provides copies of this resolution, along with the appropriate attachments, to interested citizens of this District.

AYES: ()
NOES ()
ABSENT ()
ABSTAIN ()

I, Kirsten M. Vital, Secretary of the Capistrano Unified School District Board of Trustees, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board at the meeting on the 14th day of September 2016, by a roll call vote.

Martha McNicholas
Clerk of the Board of Trustees

Kirsten M. Vital
Superintendent
Secretary of the Board of Trustees

	2015-16 Calculations			2016-17 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
A. PRIOR YEAR DATA	2014-15 Actual			2015-16 Actual		
(2014-15 Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE)						
1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column)	277,165,141.62		277,165,141.62			282,630,849.30
2. PRIOR YEAR GANN ADA (Preload/Line B3, PY column)	48,578.54		48,578.54			47,712.75
ADJUSTMENTS TO PRIOR YEAR LIMIT	Adjustments to 2014-15			Adjustments to 2015-16		
3. District Lapses, Reorganizations and Other Transfers						
4. Temporary Voter Approved Increases						
5. Less: Lapses of Voter Approved Increases						
6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5)			0.00			0.00
7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above)						
B. CURRENT YEAR GANN ADA	2015-16 P2 Report			2016-17 P2 Estimate		
(2015-16 data should tie to Principal Apportionment Software Attendance reports and include ADA for charter schools reporting with the district)						
1. Total K-12 ADA (Form A, Line A6)	47,712.75		47,712.75	47,189.35		47,189.35
2. Total Charter Schools ADA (Form A, Line C9)	0.00		0.00	0.00		0.00
3. TOTAL CURRENT YEAR P2 ADA (Line B1 plus B2)			47,712.75			47,189.35
C. LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED	2015-16 Actual			2016-17 Budget		
TAXES AND SUBVENTIONS (Funds 01, 09, and 62)						
1. Homeowners' Exemption (Object 8021)	1,867,251.42		1,867,251.42	1,867,252.00		1,867,252.00
2. Timber Yield Tax (Object 8022)	36.70		36.70	39.00		39.00
3. Other Subventions/In-Lieu Taxes (Object 8029)	0.00		0.00	0.00		0.00
4. Secured Roll Taxes (Object 8041)	270,417,110.38		270,417,110.38	269,561,256.00		269,561,256.00
5. Unsecured Roll Taxes (Object 8042)	9,160,257.69		9,160,257.69	8,831,668.00		8,831,668.00
6. Prior Years' Taxes (Object 8043)	3,977,596.14		3,977,596.14	3,969,741.00		3,969,741.00
7. Supplemental Taxes (Object 8044)	5,312,246.78		5,312,246.78	4,936,792.00		4,936,792.00
8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045)	6,423,625.96		6,423,625.96	19,187,988.00		19,187,988.00
9. Penalties and Int. from Delinquent Taxes (Object 8048)	0.00		0.00	0.00		0.00
10. Other In-Lieu Taxes (Object 8082)	0.00		0.00	0.00		0.00
11. Comm. Redevelopment Funds (objects 8047 & 8625)	2,341,654.61		2,341,654.61	2,101,121.00		2,101,121.00
12. Parcel Taxes (Object 8621)	0.00		0.00	0.00		0.00
13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only)	0.00		0.00	0.00		0.00
14. Penalties and Int. from Delinquent Non-LCFF Taxes (Object 8629) (Only those for the above taxes)	0.00		0.00	0.00		0.00
15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096)	(26,179,986.00)		(26,179,986.00)	(30,534,743.00)		(30,534,743.00)
16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15)	273,319,793.68	0.00	273,319,793.68	279,921,114.00	0.00	279,921,114.00
OTHER LOCAL REVENUES (Funds 01, 09, and 62)						
17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914)	0.00		0.00	0.00		0.00
18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17)	273,319,793.68	0.00	273,319,793.68	279,921,114.00	0.00	279,921,114.00

	2015-16 Calculations			2016-17 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
EXCLUDED APPROPRIATIONS						
19. Medicare (Enter federally mandated amounts only from objs. 3301 & 3302; do not include negotiated amounts)			4,193,189.93			4,222,427.00
OTHER EXCLUSIONS						
20. Americans with Disabilities Act						
21. Unreimbursed Court Mandated Desegregation Costs						
22. Other Unfunded Court-ordered or Federal Mandates						
23. TOTAL EXCLUSIONS (Lines C19 through C22)			4,193,189.93			4,222,427.00
STATE AID RECEIVED (Funds 01, 09, and 62)						
24. LCFF - CY (objects 8011 and 8012)	98,663,223.00		98,663,223.00	104,906,285.00		104,906,285.00
25. LCFF/Revenue Limit State Aid - Prior Years (Object 8019)	(29,795.00)		(29,795.00)	0.00		0.00
26. TOTAL STATE AID RECEIVED (Lines C24 plus C25)	98,633,428.00	0.00	98,633,428.00	104,906,285.00	0.00	104,906,285.00
DATA FOR INTEREST CALCULATION						
27. Total Revenues (Funds 01, 09 & 62; objects 8000-8799)	482,179,883.71		482,179,883.71	474,956,206.00		474,956,206.00
28. Total Interest and Return on Investments (Funds 01, 09, and 62; objects 8660 and 8662)	570,625.63		570,625.63	450,000.00		450,000.00
APPROPRIATIONS LIMIT CALCULATIONS						
D. PRELIMINARY APPROPRIATIONS LIMIT			2015-16 Actual			2016-17 Budget
1. Revised Prior Year Program Limit (Lines A1 plus A6)			277,165,141.62			282,630,849.30
2. Inflation Adjustment			1.0382			1.0537
3. Program Population Adjustment (Lines B3 divided by [A2 plus A7]) (Round to four decimal places)			0.9822			0.9890
4. PRELIMINARY APPROPRIATIONS LIMIT (Lines D1 times D2 times D3)			282,630,849.30			294,532,236.52
APPROPRIATIONS SUBJECT TO THE LIMIT						
5. Local Revenues Excluding Interest (Line C18)			273,319,793.68			279,921,114.00
6. Preliminary State Aid Calculation						
a. Minimum State Aid in Local Limit (Greater of \$120 times Line B3 or \$2,400; but not greater than Line C26 or less than zero)			5,725,530.00			5,662,722.00
b. Maximum State Aid in Local Limit (Lesser of Line C26 or Lines D4 minus D5 plus C23; but not less than zero)			13,504,245.55			18,833,549.52
c. Preliminary State Aid in Local Limit (Greater of Lines D6a or D6b)			13,504,245.55			18,833,549.52
7. Local Revenues in Proceeds of Taxes						
a. Interest Counting in Local Limit (Line C28 divided by [Lines C27 minus C28] times [Lines D5 plus D6c])			339,838.04			283,325.27
b. Total Local Proceeds of Taxes (Lines D5 plus D7a)			273,659,631.72			280,204,439.27
8. State Aid in Proceeds of Taxes (Greater of Line D6a, or Lines D4 minus D7b plus C23; but not greater than Line C26 or less than zero)			13,164,407.51			18,550,224.25
9. Total Appropriations Subject to the Limit						
a. Local Revenues (Line D7b)			273,659,631.72			
b. State Subventions (Line D8)			13,164,407.51			
c. Less: Excluded Appropriations (Line C23)			4,193,189.93			
d. TOTAL APPROPRIATIONS SUBJECT TO THE LIMIT (Lines D9a plus D9b minus D9c)			282,630,849.30			



August 2, 2016

To: Directors/Managers of Business

From: Howard Marinier, Administrator
Business Services

Subject: School District Appropriations (Gann) Limits

**ORANGE COUNTY
DEPARTMENT
OF EDUCATION**
200 KALMUS DRIVE
P.O. BOX 9050
COSTA MESA, CA
92628-9050
(714) 966-4000
FAX (714) 432-1916
www.ocde.us

AL MIJARES, Ph.D.
County Superintendent
of Schools

According to Government Code Section 7906(f), each school district shall report to the Superintendent of Public Instruction and to the Director of Finance at least annually its appropriations limit, its appropriations subject to limitation, the amount of its state aid apportionments and subventions included within the proceeds of taxes of the school district, and amounts excluded from its appropriations limit, at a time and in a manner prescribed by the Superintendent of Public Instruction and approved by the Director of Finance.

Additionally, Education Code Section 42132 specifies that on or before September 15 the governing board of each school district shall adopt a resolution identifying their estimated appropriations limit for the current fiscal year and their actual appropriations limit for the preceding fiscal year. Notwithstanding Section 7910 of the Government Code, the documentation supporting the adoption resolution shall be made available to the public on the date of the meeting. Enclosed are sample resolutions to assist districts with compliance of the Education Code.

Government Code Section 7910(a) requires that fifteen days prior to the regular scheduled meeting or noticed special meeting documentation used in the determination of the appropriations limit and other necessary determinations shall be available to the public. The determinations made pursuant to this section are legislative acts.

Form GANN is included in the Standardized Account Code Structure (SACS) software (SACS2016ALL) to assist local educational agencies in meeting their constitutional and statutory obligations under the Gann Initiative to calculate appropriations limits and appropriations subject to limitation. Districts must include their completed Form GANN with their officially exported Unaudited Actuals submission.

Although Form GANN contains preloaded or extracted data, some data must be manually entered on the form. Specifically, Line 19, Medicare, is not extracted and must be manually entered on the form. In addition, the form contains updated inflation adjustments on Line D2.

**ORANGE COUNTY
BOARD OF EDUCATION**
JOHN W. BEDELL, PH.D.
DAVID L. BOYD
REBECCA "BECKIE" GOMEZ
LINDA LINDHOLM
KEN L. WILLIAMS, D.O.

Directors/Managers of Business

August 2, 2016

Page 2 of 2

The adjustment columns are available to make any necessary corrections to prior year Gann data or to extracted data. All adjustments must be explained in the bottom section of Form GANN, and documentation supporting the adjustment kept in your files along with a copy of this year's Form GANN. A fatal internal form check added to the software will prompt users to enter an explanation if data exists in the Adjustments column. Users will be able to close the form without fixing the condition, but the explanation must be provided to complete an official export.

It is important to note that an amount on Section D, Line 10 on the Form GANN indicates an increase to the appropriations limit per Government Code Section 7902.1. The District must report the increase of its appropriations limit to the Director of Finance within 45 days.

Please send a copy of the board adopted resolution to: **Howard Marinier, Administrator, Business Services, A-1155A, Orange County Department of Education**. If you have any questions or concerns regarding this request, please call me at (714) 966-4176.

Enclosures

cc: Chris Lombardo, Director
Assistant Superintendents, Business



SUPPORT AGREEMENT

Customer: Capistrano Unified School Dist.
Address: 33122 Valle Road
San Juan Capistrano, CA 92675

Contact Name: Jeremy Davis
Telephone: (949) 234-9474
Exhibits: 10890, 10891

Ideal Computer South, Inc. (hereafter referred to as IDEAL) will provide support services as described herein to the extent these services are ordered by the customer.

Calls started within the SPC shall be covered under this agreement. If the customer specifically requests service outside the SPC the service will be charged at IDEAL's current rate and invoiced separately.

A. DEFINITIONS:

As used in this agreement, the following terms shall be as defined in this section.

1. IDEAL is Ideal Computer South, Inc.
2. Customer is: Capistrano Unified School Dist.
3. MSC is Monthly Service Charge.
4. SPC - Standard Period of Coverage is Mon-Fri, 8AM-5PM excluding IDEAL holidays. SPC days and hours may be extended as stated on individual Exhibit attached to this agreement.
5. Business Day – is considered to be Monday thru Friday of each week excluding holidays.
6. SBD is Same Business Day, Mon-Fri, 8AM-5PM within 4 hour response.
7. NBD is Next Business Day, Mon-Fri.
8. VOS is Volume On Site typically within 2 Business Days but not to exceed 5 Business Days.
9. 24 Hour support by 7 days per week includes support on IDEAL holidays.

B: TERM:

This agreement shall commence on the specified effective date and end upon termination by either party with 30 days written notice to the other.

Additionally, this agreement may be terminated by the occurrence of any of the following events:

1. Default by either party.
2. Cessation of business or bankruptcy.

C: SERVICE:

In consideration of the MSC, the following services will be performed:

IDEAL will maintain a toll free telephone number for Customer to report all service requests. In response to customer's request for service, IDEAL will respond typically within 20 minutes for remedial maintenance.

IDEAL is responsible for all parts, labor (within the SPC) and test equipment, not including manufacturer designated consumable parts, in order to maintain the equipment in a normal operating condition.

D. EXCLUSIONS:

The following exclusions are not covered by the MSC:

1. Electrical work external to the equipment.
2. Damage due to accident, abuse, failure of building systems, or caused by other than normal use.
3. Consumable supplies (ribbons, paper, media, etc) as specified by the manufacturer.
4. Programming or software support.
5. Unauthorized modifications by customer or others.
6. Installation, or de-installation or relocation.
7. Acts of God, war, strikes, other action outside of the control of IDEAL.

E. GENERAL:

IDEAL is at all times in its performance is an independent contractor.

All notices, requests and other communications required by the agreement shall be in writing and have proper delivery.

This agreement may be modified or amended by mutual agreement of the parties.

The customer is responsible for ensuring all data files and software is adequately duplicated and documented.

IDEAL will not be responsible for customer's failure to do so, nor for costs of reconstructing such data, whatever the cause. Payment shall be made as specified on each exhibit.

This agreement constitutes the entire understanding between the parties and shall prevail in the event of disagreement between the parties. (cont)



General Hardware Support Conditions

By electing our Hardware Support Coverage, the customer agrees to the following:

*Payment shall be paid as specified on each exhibit, which provides for:

1. Scheduled preventative maintenance according to manufacturer's specifications.
2. Scheduled customer site reviews.
3. All parts, labor, travel charges and phone consultations on covered equipment unless specifically excluded in the exhibit as a line item (example: Travel not included & billed separately).
4. Parts designated by the manufacturer or IDEAL as customer consumable items are excluded from coverage. Examples are: batteries, toner, printer ribbons, paper etc.
5. Remedial response of 4 hours for calls within the SPC (Standard Period of Coverage) purchased.
6. NBD (Next Business Day) remedial response is on the following **business day**, Mon-Fri, 8AM – 5PM, excluding IDEAL holidays.
7. VOS (Volume On Site) remedial response is within 5 business days from time of support request.
8. 24/7 support includes support on IDEAL holidays.
9. No price increases of covered equipment during annual agreement period.

Softline Support Conditions

By electing our **Softline** Support Coverage, the customer agrees to the following:

*Payment shall be paid as specified on each exhibit, which provides for:

1. All travel charges included if an On-Site visit is required
2. Unlimited telephone consultations on HP 3000 and HP 9000 systems
3. Hewlett Packard and Third Party Software consultations
4. A guaranteed 4 hour response
5. Firm and fixed pricing for one year
6. One vendor solution for all Hardware and Software questions

Acceptance of this agreement by IDEAL is subject to inspection and approval. Repairs required by IDEAL as a result of this inspection shall be performed by IDEAL or a mutually agreed alternative prior to the effective date of this agreement.

ACCEPTED: Capistrano Unified School Dist.
Customer's Legal Name

ACCEPTED: IDEAL COMPUTER SOUTH, INC.

By: Jeremy Davis 8/19/2016
Name Date

By: Paul H. Lawrence – President/C.E.O

[Signature]
Signature

By: _____
Signature

EFFECTIVE DATE: 7/1/2016

EXPIRATION DATE: 6/30/2017

Exhibits Supported: 10890, 10891

P.O. Number or Name

Note: Please email this signature page only to contracts@icsgroup.com OR Fax to 925-447-4780



Customer: Capistrano Unified School Dist.
 Support: M/SU 8AM-8AM 4hr
 Print Date: April 20, 2016
 Effective Date: July 01, 2016

Contract: 10890
 Status: InRenew
 Payment Terms: Annual in Advance
 Expiration Date: June 30, 2017

Reference: System - e3000/A500

EQUIPMENT EXHIBIT

Model	Description	SerialNumber	Qty	Each	Extended
A6399B	e3000 A500 1-Way System	USC4206EL7	1		
A6394A	Add-on A500 140MHz CPU		1		
A5149A	PCI Ultra2 LVD SCSI Adapter		2		
C4318SZ	Smart FH Rackmount Enclosure		1		
A6741A	18GB 10K HotPlug Ultra160 Module		2		
C6369A	DDS4 LVD Tape Module		1		
A5675A	DS2100 JBOD Enclosure w/drives		2		
A6538A	36GB 10k U160 Disk Module		4		
J2063A	DTC16MX w/16 DC Ports (RJ-45)		1		
C1099A	Terminal Console 3000/9000		1		
A5137A	PDU for standard racks		2		
A1356A	3KVA PowerTrust II-LR	TWB423806J	1		
A1357A	PowerTrust II-LR Battery Pack	TWB414903T	1		

\$292.50 Monthly Coverage
 M/SU 8AM-8AM 4hr

Capistrano Unified School Dist., 33122 Valle Road, San Juan Capistrano, CA, 92675



Customer: Capistrano Unified School Dist.
Support: M/SU 8AM-8AM 4hr
Print Date: April 20, 2016
Effective Date: July 01, 2016

Contract: 10891
Status: InRenew
Payment Terms: Annual in Advance
Expiration Date: June 30, 2017

Reference: Softline - e3000/A500

EQUIPMENT EXHIBIT

Model	Description	SerialNumber	Qty	Each	Extended
SOFTLINE	SOFTWARE SUPPORT	e3000A500	1		

\$280.00 Monthly Coverage
M/SU 8AM-8AM 4hr

Capistrano Unified School Dist., 33122 Valle Road, San Juan Capistrano, CA, 92675

Ideal Computer South, Inc.
Contract Renewal
2016 - 2017

Contract Price Summary for: **Capistrano Unified School District**
Date Printed: **Apr. 25, 2016**

Contract Number	System Type	Date	Monthly	Annual
10890	e3000 A500 HW	7/1/16 - 6/30/17	\$ 292.50	\$ 3,510.00
10891	Softline	7/1/16 - 6/30/17	\$ 280.00	\$ 3,360.00
Total for Contracts:			\$ 572.50	\$ 6,870.00

CAPISTRANO UNIFIED SCHOOL DISTRICT
INCOME AGREEMENT

This AGREEMENT is hereby entered into this 25th day of July, 2016, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to as SUPERINTENDENT, and Capistrano Unified School District, 33122 Valle Road, San Juan Capistrano, California 92675, hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

WHEREAS, DISTRICT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, SUPERINTENDENT is specially trained and experienced and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties hereby agree as follows:

1.0 SCOPE OF WORK. DISTRICT hereby engages SUPERINTENDENT as an independent contractor to perform the following described services and SUPERINTENDENT hereby agrees to perform said services upon the terms and conditions hereinafter set forth. SUPERINTENDENT hereby agrees to perform said work upon the terms and conditions hereinafter

1 set forth. Specifically, SUPERINTENDENT shall provide Professional
2 Learning - "Children's Mathematics", 2nd Edition for each k-2 teacher
3 and "Extending Children's Mathematics" for each 3-5 teacher, more
4 specifically described in Exhibit "A", "Service Proposal for Health
5 and Physical Education Professional Development Services", dated May
6 31, 2016", which is attached hereto and incorporated by reference
7 herein.

8 2.0 TERM. This AGREEMENT shall commence on July 25, 2016 and end on
9 February 28, 2017, subject to termination set forth in this
10 AGREEMENT.

11 3.0 PAYMENT. DISTRICT agrees to pay the SUPERINTENDENT for services
12 satisfactorily rendered pursuant to Section 1.0 of this AGREEMENT a
13 total sum not to exceed Thirty-six thousand dollars (\$36,000.00).
14 Payment to SUPERINTENDENT shall be made at the rate of One thousand
15 five hundred dollars (\$1,500.00) per day. DISTRICT'S payment to
16 SUPERINTENDENT shall be made upon receipt of an itemized invoice
17 from SUPERINTENDENT. Payment shall be mailed to: Orange County
18 Superintendent of Schools, Attn: Accounting Manager, 200 Kalmus
19 Drive, Costa Mesa, California 92626-9050, or at such other place as
20 SUPERINTENDENT may designate in writing.

21 4.0 EXPENSES. DISTRICT shall not be liable to SUPERINTENDENT for
22 any costs or expenses paid or incurred by SUPERINTENDENT in
23 performing services for DISTRICT, except as follows: N/A.

24 5.0 MATERIALS. SUPERINTENDENT shall furnish, at his/her own
25 expense, all labor, materials, equipment, supplies and other items

1 necessary to complete the services to be provided pursuant to this
2 AGREEMENT, except as follows: N/A.

3 6.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of
4 this AGREEMENT, shall be and act as an independent contractor.
5 SUPERINTENDENT understands and agrees that he/she and all of his/her
6 employees shall not be considered officers, employees or agents of
7 the DISTRICT, and are not entitled to benefits of any kind or nature
8 normally provided employees of the DISTRICT and/or to which
9 DISTRICT'S employees are normally entitled, including, but not
10 limited to, State Unemployment Compensation or Workers'
11 Compensation. SUPERINTENDENT assumes the full responsibility for the
12 acts and/or omissions of his/her employees or agents as they relate
13 to the services to be provided under this AGREEMENT. SUPERINTENDENT
14 shall assume full responsibility for payment of all federal, state
15 and local taxes or contributions, including unemployment insurance,
16 social security and income taxes with respect to SUPERINTENDENT'S
17 employees.

18 7.0 ORIGINALITY OF SERVICES. SUPERINTENDENT agrees that all
19 technologies, formulae, procedures, processes, methods, writings,
20 ideas, dialogue, compositions, recordings, teleplays, and video
21 productions prepared for, written for, submitted to the DISTRICT
22 and/or used in connection with this AGREEMENT, shall be wholly
23 original to SUPERINTENDENT and shall not be copied in whole or in
24 part from any other source, except that submitted to SUPERINTENDENT
25 by DISTRICT as a basis for such services.

////

1 8.0 HOLD HARMLESS.

2 A. SUPERINTENDENT agrees to and does hereby indemnify,
3 defend, and hold harmless DISTRICT, its Governing Board, officers,
4 agents and employees from liability and claims of liability for
5 bodily injury, personal injury, sickness, disease, or death of any
6 person or persons, or damage to any property, real personal, tangible
7 or intangible, arising out of the negligent acts or omissions of
8 employees, agents or officers of SUPERINTENDENT or the Orange County
9 Board of education during the period of this AGREEMENT.

10 B. DISTRICT agrees to and does hereby indemnify, defend,
11 and hold harmless SUPERINTENDENT, the Orange County Board of
12 Education, and its officers, agents and employees from liability and
13 claims of liability for bodily injury, personal injury, sickness,
14 disease, or death of any person or persons, or damage to any
15 property, real personal, tangible or intangible, arising out of the
16 negligent acts or omissions of its Governing Board, employees, agents
17 or officers of DISTRICT during the period of this AGREEMENT.

18 9.0 ASSIGNMENT. The obligations of SUPERINTENDENT pursuant to this
19 AGREEMENT shall not be assigned by SUPERINTENDENT without prior
20 written approval of DISTRICT.

21 10.0 COPYRIGHT/TRADEMARK/PATENT. DISTRICT understands and agrees
22 that all matters produced under this AGREEMENT shall become the
23 property of SUPERINTENDENT and cannot be used without
24 SUPERINTENDENT'S express written permission. SUPERINTENDENT shall
25 have all right, title and interest in said matters, including the

1 right to secure and maintain the copyright, trademark and/or patent
2 of said matter in the name of the SUPERINTENDENT.

3 11.0 TOBACCO USE POLICY. In the interest of public health, the
4 SUPERINTENDENT provides a tobacco-free environment. Smoking or the
5 use of any tobacco products are prohibited in buildings and
6 vehicles, and on any property owned, leased or contracted for by the
7 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400.15. Failure to
8 abide with conditions of this policy could result in the termination
9 of this AGREEMENT.

10 12.0 TERMINATION. Either party may terminate this AGREEMENT with or
11 without cause with the giving of thirty (30) days written notice to
12 the other party. DISTRICT shall compensate SUPERINTENDENT only for
13 services satisfactorily rendered to the date of termination. Written
14 notice by DISTRICT shall be sufficient to stop further performance of
15 services by SUPERINTENDENT. Notice shall be deemed given when
16 received by the SUPERINTENDENT or DISTRICT or no later than three (3)
17 days after the day of mailing, whichever is sooner.

18 13.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that
19 they will not engage in unlawful discrimination in employment of
20 persons because of race, color, religious creed, national origin,
21 ancestry, physical handicap, medical condition, marital status, or
22 sex of such persons.

23 14.0 NOTICE. All notices or demands to be given under this
24 AGREEMENT by either party to the other shall be in writing and given
25 either by: (a) personal service or (b) by U.S. Mail, mailed either
by registered or certified mail, return receipt requested, with

1 postage prepaid. Service shall be considered given when received if
2 personally served or if mailed on the third day after deposit in any
3 U.S. Post Office. The address to which notices or demands may be
4 given by either party may be changed by written notice given in
5 accordance with the notice provisions of this section. As of the
6 date of this AGREEMENT, the addresses of the parties are as follows:

7 DISTRICT: Capistrano Unified School District
 33122 Valle Road
8 San Juan Capistrano, California 92675
 Attn: _____

9 SUPERINTENDENT: Orange County Superintendent of Schools
10 200 Kalmus Drive
 P.O. Box 9050
11 Costa Mesa, California 92628-9050
 Attn: Patricia McCaughey

12 15.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek
13 redress for violation of, or to insist upon, the strict performance
14 of any term or condition of this AGREEMENT shall not be deemed a
15 waiver by that party of such term or condition, or prevent a
16 subsequent similar act from again constituting a violation of such
17 term or condition.

18 16.0 SEVERABILITY. If any term, condition or provision of this
19 AGREEMENT is held by a court of competent jurisdiction to be
20 invalid, void, or unenforceable, the remaining provisions will
21 nevertheless continue in full force and effect, and shall not be
22 affected, impaired or invalidated in any way.

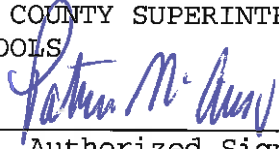
23 17.0 GOVERNING LAW. The terms and conditions of this AGREEMENT
24 shall be governed by the laws of the State of California with venue
25 in Orange County, California.

1 18.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
2 attached hereto constitute the entire agreement among the Parties to
3 it and supersede any prior or contemporaneous understanding or
4 agreement with respect to the services contemplated, and may be
5 amended only by a written amendment executed by both Parties to the
6 AGREEMENT.

7 IN WITNESS WHEREOF, the Parties hereto set their hands.

8 DISTRICT: CAPISTRANO UNIFIED SCHOOL DISTRICT ORANGE COUNTY SUPERINTENDENT
9 OF SCHOOLS

10 BY: _____
Authorized Signature

BY:  _____
Authorized Signature

11 PRINT NAME: _____

PRINT NAME: Patricia McCaughey

12 TITLE: _____

TITLE: Administrator

13 DATE: _____

DATE: August 4, 2016

15 CapistranoUSD-Income(43250)17
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**Orange County Department of Education
Instructional Services Division
Service Proposal**

TO: Dave Stewart
Executive Director, Districtwide Professional Development
dpstewart@capousd.org

FROM: Jody Guarino
Mathematics Coordinator
714-966-4326
jguarino@ocde.us

DATE OF PROPOSAL: May 31, 2016

PURPOSE: Provide Capistrano Unified School District K-5 Instructional Coaches and Teachers with professional learning experiences in Cognitively Guided Instruction.

AUDIENCE: K-5 teachers and instructional coaches

ESTIMATED NUMBER OF PARTICIPANTS: 180 coaches and teachers

LCAP PRIORITIES ADDRESSED:

Conditions of Learning	Pupil Outcomes	Engagement
<input type="checkbox"/> Basic Services <input checked="" type="checkbox"/> Implementation of <input type="checkbox"/> State Content Standards <input type="checkbox"/> Course Access	<input type="checkbox"/> Pupil Achievement <input type="checkbox"/> Other Pupil Outcomes	<input type="checkbox"/> Parental Involvement <input type="checkbox"/> Pupil Engagement <input type="checkbox"/> School Climate

NUMBER OF DAYS: 6 cohorts of 3 full days of training for 180 teacher leaders and coaches (18 days total) and 2 full days of training for 90 teacher leaders (6 days total). Total of 24 days of training.

PROPOSED TRAINING DATES: July 25-26 (60 teachers, days 1 & 2), August 3-4 (30 teachers, days 1 & 2), August 5 & 8 (30 teachers, days 1 & 2), August 9-10 (60 teachers, days 1&2), Sept. 15 (60 teachers, day 3), Sept. 16 (30 teachers, day 3), Sept. 19 (30 teachers, day 3), Sept. 30 (30 teachers, day 3), Oct. 3 (30 teachers, day 3) and Jan. 11-12 (60 teacher leaders and coaches, days 4 & 5), Jan. 19 & 20 (30 teacher leaders and coaches, days 4 & 5).

LOCATION: Capistrano Unified School District

SETUP: Rounds or Chevron preferred

GOAL(S): To extend teachers' knowledge of students' mathematical thinking and to support implementation of instructional practices that feature mathematical problem solving and classroom discussions.

EXPECTED MEASURABLE OUTCOME(S): • Increased student achievement in mathematics
• Increased teacher knowledge of learning progressions in mathematics

RESEARCH CITATION: Cognitively Guided Instruction (CGI) is an approach to teaching mathematics that focuses on using children's mathematical thinking as the basis for instructional decisions (Carpenter, Fennema, Franke, Levi, & Empson, 2015). Professional development in CGI engages teachers in learning about the development of children's mathematical thinking while building on their existing knowledge (Carpenter et al., 2000). Research in CGI has consistently shown that the more teachers know about and understand their students' mathematical thinking, the greater student learning. Professional development in CGI is linked to positive outcomes for students with disabilities, socioeconomically disadvantaged, and English Learner student populations (Behrend, 2003; Empson, 2003; Jacobs et al., 2007; Turner et al., 2013; Villaseñor & Kepner, 1993). In CGI, teachers explore frameworks for problem types and solution strategies, examine the algebraic principles that underpin elementary arithmetic, and extend these ideas into fraction and decimal concepts. CGI is central to the research base and focus areas of the Common Core State Standards, and supports teachers as they transition and answer the call to teach mathematics with understanding.

ESTIMATED SERVICE COST: (24 full Days x \$1500.00 per day)

TOTAL:\$36,000

ESTIMATED MATERIALS COST: \$0

DISTRICT WILL PROVIDE: Children's Mathematics: Cognitively Guided Instruction, 2nd Edition: <http://www.heinemann.com/products/E05287.aspx> for each K-2 teacher. Extending Children's Mathematics: Fractions and Decimals: <http://www.heinemann.com/products/E03053.aspx> for each 3-5 teacher.

<input checked="" type="checkbox"/> Projector	<input checked="" type="checkbox"/> Table Boxes (Writing utensils, sticky notes, etc.)
<input checked="" type="checkbox"/> Document Camera (ELMO)	Refreshments:
<input checked="" type="checkbox"/> Audio Speakers	<input type="checkbox"/> Handouts
<input type="checkbox"/> Microphone	<input type="checkbox"/> Wireless Access
<input type="checkbox"/> Laptops, tablets, etc. if needed	<input type="checkbox"/> Other (LMS Access, Website, Cloud Storage, Video, etc.)

PRESENTER WILL PROVIDE:

<input type="checkbox"/> Projector	<input type="checkbox"/> Table Boxes (Writing utensils, sticky notes, etc.)
<input type="checkbox"/> Document Camera (ELMO)	<input checked="" type="checkbox"/> Handouts (\$)
<input type="checkbox"/> Audio Speakers	<input type="checkbox"/> Wireless Access
<input type="checkbox"/> Microphone	<input type="checkbox"/> Other (LMS Access, Website, Cloud Storage, Video, etc.)
<input checked="" type="checkbox"/> Laptop	

ESTIMATED TOTAL COST: SERVICE + MATERIALS =

For Client Use:

When this proposal is accepted, OCDE will draw up a contract for services.

PROPOSAL ACCEPTED

Authorized Signature

Date



7/8/16

Hanover Research is an information services firm providing knowledge support to over 300 K-12 institutions, 350 higher education institutions, and 180 corporations. Since 2008, Hanover's K-12 Practice has supported school districts, regional education agencies, and state education agencies by providing reliable strategic insights into areas as diverse as curriculum and instruction, federal programs, finance, human resources, student services, and facilities/operations.

Hanover is prepared to support the Capistrano Unified School District in evaluating its Spanish and Mandarin immersion programs. Hanover is also available to support other initiatives at the District as new priorities emerge. Research projects may draw from a variety of research capabilities, which may include but are not limited to:

- ❖ **Primary Research** — survey design, administration and analysis; interviews with industry/issue experts
- ❖ **Secondary Research** — best practices, industry news, trend forecasting, literature reviews, competitor profiles, market assessments
- ❖ **Quantitative and Qualitative Data Analysis**— data mining, coding and segmentation, predictive analysis, regression modeling, program evaluation
- ❖ **Peer Benchmarking** — peer group development, organizational structure, staffing, compensation, operating metrics

Hanover will conduct one research study at a time per engagement, known as a “queue” of sequential projects. Clients may submit research requests at any time, and may modify the sequence of remaining projects in a queue based on the findings of previous research or as more immediate needs arise.

In addition to receiving customized work, Capistrano USD may draw from Hanover's Online Education Library which contains over 875 reports on research-based practices related to topics in K-12 education such as Multi-Tiered Systems of Support; English Language Development; Data Dashboard Usage; Technology Integration; Bullying Investigation; Charter Schools; Professional Learning Communities; Special Education; and College Readiness, among others.

Hanover's partnership model provides sequential research services and unlimited access to the Online Education Research Library for one fixed fee of \$48,500 annually, or \$24,999 for six months. The partnership between Capistrano USD and Hanover Research will run for six months from August 25, 2016 through February 24, 2017.

Hanover looks forward to supporting the Capistrano Unified School District!



**HANOVER RESEARCH
PARTNERSHIP PROPOSAL
CAPISTRANO UNIFIED SCHOOL DISTRICT**

Contact:

Rachel Dotter

Senior Director, K-12 Education

202.683.6511

rdotter@hanoverresearch.com

Partnership Overview

PARTNERSHIP MODEL

Hanover Research is an information services firm providing knowledge support to over 300 K-12 institutions, 350 higher education institutions, 180 corporations, and 110 non-profit organizations. Established in 2008, Hanover's K-12 Practice currently supports school districts, regional education agencies, private/independent schools, state education agencies, and educational service companies by providing reliable strategic insights into areas as diverse as curriculum and instruction, federal programs, finance, human resources, student services, and facilities/operations.

Hanover's partnership model provides access to a team of 200+ analysts with diverse expertise to support a district or education agency throughout a 12-month engagement for a fixed annual fee. Customized work is completed in a sequential fashion, and the number of projects completed in a year will vary based on the scope of work and associated timelines. Though projects are completed one and a time, clients may submit research requests at any time, and adjust future projects as organizational priorities evolve. Further questions that arise from initial projects may be pursued on demand, at no additional cost, providing access a full scope of work to support a client's strategic vision.

Throughout the partnership, clients also enjoy unlimited access to Hanover's Online Education Research Library, an archive of 850+ reports on a variety of topics relevant to K-12 education, including special education, professional learning, scheduling models, operational efficiencies, multi-tiered systems of support, early childhood education, advanced academics, and parent engagement.

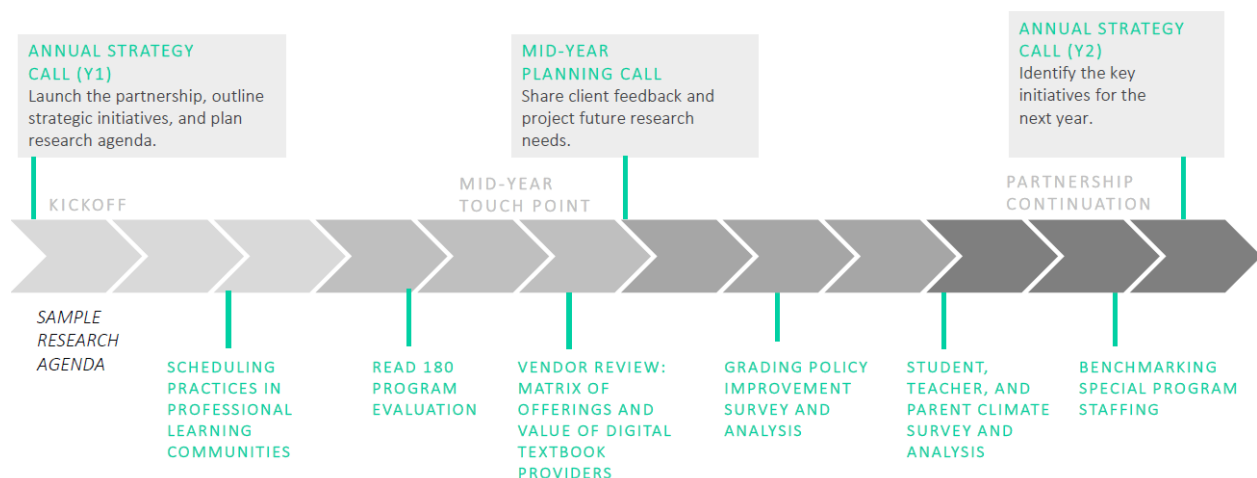
RESEARCH SOLUTIONS & APPROXIMATE TIMELINES FOR DELIVERY

- ❖ **Quantitative and Qualitative Data Analysis (5-12 weeks)** — program evaluation; descriptive statistics; strategic plan progress-monitoring; coding and segmentation
- ❖ **Primary Research/Stakeholder Feedback (6-12 weeks)** — survey design, administration and analysis; in-depth interviews
- ❖ **Secondary Research (4-10 weeks)** — best practices; industry news and updates; trend forecasting; literature review; vendor profiling
- ❖ **Peer Benchmarking (6-12 weeks)** — profiling of peer- or aspirant- districts or regions on topics as diverse as organizational structure, staffing, compensation, program implementation, and common practices

WHY DO DISTRICTS PARTNER WITH HANOVER RESEARCH?

- ❖ **Access to a Team of Experts:** Tap into a team of 200+ research analysts with specialized skillsets. Experts include psychometricians, statisticians, survey design experts, primary research analysts, and generalist researchers with content-area expertise.
- ❖ **Student Outcomes:** Make informed decisions whether to discontinue or continue to invest in a program based on outcomes for students.
- ❖ **Resource Allocation:** Discontinue programs that are ineffective, and justify further investment in programs proven to benefit students.
- ❖ **Time Efficiency:** Rather than having staff members spend hours researching best practices or analyzing data, have staff login to Online Education Research Library for immediate access to 850+ reports on a variety of topics, or request that one of Hanover’s statisticians perform the analysis.
- ❖ **Cost Effectiveness:** Hanover’s fixed-fee partnership model enables organizations to complete a variety of research projects that might be cost prohibitive if contracted separately.
- ❖ **Independent Perspective:** Present objective findings by a third-party research firm on program effectiveness, progress against county goals, or stakeholder feedback.

SAMPLE RESEARCH QUEUE



HOW DO DISTRICTS ALLOCATE FUNDS FOR A HANOVER PARTNERSHIP?

A partnership with Hanover can be a multi-departmental investment. Our annual partnership model for custom research and archive of best practices research can support collaboration across numerous district functions, and as such, we encourage districts to share the cost of the partnership across departments.

Budget	Applicable Report in Online Education Library
Operations	<ul style="list-style-type: none">• Best Practices for School District Facilities and Maintenance• ROI and Alternative Ways to Evaluate District Spending
Human Resources	<ul style="list-style-type: none">• Recruiting and Retaining Diverse Personnel• Best Practices in Assessing School District Customer Service
Curriculum	<ul style="list-style-type: none">• Best Practices in Math Interventions with Program Profiles• Best Practices in Silent Sustained Reading in K-12 Classrooms
Title I	<ul style="list-style-type: none">• Closing the Achievement Gap• Strategies for Increasing Parent Involvement in Title I Schools
Title II	<ul style="list-style-type: none">• Professional Development for Teaching Students in Poverty• Professional Development for Technology Integration
Title III	<ul style="list-style-type: none">• Effective Practices in Dual Language Immersion Programs• Analysis of Research on Effective Supports for English Learners

WEEKLY SYNDICATED EMAILS AND RESEARCH ABSTRACTS

Each week, Hanover circulates a briefing on a broadly-applicable topic in K-12 education. Clients are encouraged to expand upon the research report and ask questions around those topics that they find most interesting. Once a month, Hanover shares summaries with links to recent best-practices research studies on key issues completed on behalf of other K-12 clients.

ONLINE EDUCATION RESEARCH LIBRARY

Hanover provides clients unlimited access to an archive of 850+ reports on best practices and trends related to a multitude of curricular, operational, programmatic, and administrative topics. Studies are searchable by keyword/phrase, date, or frequency of download. New reports are added to the online archive each week and made available to clients to download as PDFs on an unlimited basis for sharing internally.

SAMPLE LIBRARY CONTENT AVAILABLE TO CLIENTS:

Technology Integration

Professional Development for Technology Integration
Digital Content in the Classroom
Evaluating 1:1 Device Programs in Elementary and Middle Schools

College & Career Readiness

Guidance Services to Increase Graduation Rates
Postsecondary Opportunity Programs – Models & Outcomes
Best Practices in K-12 College & Career Readiness

English Literacy

Effectiveness of READ 180 & Alternative Reading Programs
Best Practices in K-3 Reading Instruction and Interventions
Review of Literacy Progress Monitoring Tools

Mathematics Curriculum

Supporting and Integrated Mathematics Curriculum
Universal Math Screeners in Elementary School
Best Practices in Math Interventions & Program Profiles

Stakeholder Engagement

Strategies for Increasing Parental Involvement
Parental Engagement in Career & Technical Education
Best Practices in Family & Community Engagement

Student Wellbeing

Best Practices in Coordinating School-Based Mental Health Care
High School Stress & Extra Curricular Activities
Best Practices in Bullying Preventions and Responses

School Climate

Strategies to Promote Connectedness in High School
Best Practices in Assessing School District Customer Service
School Climate, Implementation, & Academic Achievement

Special Education

Best Practices in Special Education Delivery and Interventions
Providing ELL Students with Special Education
Best Practices for Special Education Administration

Early Childhood Education

Long Term Impacts of Full Day Kindergarten
Pre-Kindergarten Foreign Language Instruction
Early Childhood Indicators and Family Engagement

Professional Development

Research-Based Professional Development Programs
Measuring Teacher Engagement
Best Practices in Developing Campus Leaders

Student Engagement & Achievement

Impact of Teacher Mentoring on Student Achievement
Class Size & Student Achievement
The Impact & Effectiveness of Student Attendance Policies

Scheduling

Optimal Scheduling for Secondary School Students
Implementing Block Scheduling & Team Teaching
Best Practices in Middle School Scheduling

Multi-Tiered Support Systems

Equitable Discipline through PBIS
Best Practices in Multi-Tiered Support Systems
RTI Assessment Tools and Practices

English Language Learners

A Review of Research on English Learners
Best Practices in Inclusive Instruction for English Learners
Best Practices in School Climate & Support Services for ELLs

Leadership

Best Practices for Developing Campus Leaders
Best Practices in Superintendent Transitions
Principal Leadership in Turnaround Schools

Operations

Best Practices in School District Facilities and Maintenance
Practices for Anticipating District Growth
Building Re-Design and Student Achievement

PARTNER SERVICES AGREEMENT

Attn: Rachel Dotter
Office: 202.683.6511
Facsimile: 866.808.6585

Contract Terms

Partnership between the Capistrano Unified School District (“CLIENT”) and Hanover Research runs from 8/25/2016 through 2/25/2017, and comprises the authority of CLIENT to request research on any topic, drawing from research capabilities which may include, but are not limited to, the following:

- ❖ **Quantitative and Qualitative Data Analysis** — program evaluation; descriptive statistics; strategic plan progress-monitoring; coding and segmentation
- ❖ **Primary Research/Stakeholder Feedback** — survey design, administration and analysis; in-depth interviews
- ❖ **Secondary Research** — best practices; industry news and updates; trend forecasting; literature review; vendor profiling
- ❖ **Peer Benchmarking** — profiling of peer- or aspirant- districts or organizations on topics as diverse as organizational structure, staffing, compensation, program implementation, and practices

All project-production services are available to CLIENT administrators in unlimited amount within the confines of one (1) sequential queue (one project completed at a time). Partnership also includes unlimited access by central office employees and principals to Hanover’s Online Education Library. We ask that clients not distribute materials from the Online Education Research Library to those outside of their organization. The Contract Amount covers all labor costs across each annual term, as well as the cost of all Hanover Research Library registrations for central office staff and principals.

Invoice Date & Amount
8/25/2016 - \$24,999

*Net 30 terms apply. Late payment will result in project postponement until payment is made.

Partnership Start Date: 8/25/2016

Client: Capistrano Unified School District | 33122 Valle Road, San Juan Capistrano, CA

Signatory Name and Title: _____

Signature: _____

**University of La Verne
College of Education and Organizational Leadership
University/District Fieldwork Agreement**

Undergraduate Level Programs

**Liberal Studies
Child Development**

Graduate Level Programs

**Multiple Subject and Single Subject Credential Candidates
Multiple and Single Subjects Intern Credential Candidates
Educational Specialist: Mild/Moderate Preliminary Credential
Candidates
Educational Specialist: Mild/Moderate Preliminary Intern
Credential Candidates
School Counseling Credential Candidates
School Counseling Intern Credential Candidates
School Psychology Credential Candidates
School Psychology Intern Credential Candidates
Administrative Services Credential Candidates
Administrative Services Intern Credential Candidates**

THIS AGREEMENT entered into this **1st day of July 2016** with **Capistrano Unified School District** by and between the University of La Verne through the Provost of the University of La Verne on behalf of the Board of Trustees hereinafter called the University and, hereafter called the District, referred to in the collective as the Parties.

WITNESSETH

WHEREAS, the University is accredited by the California Commission on Teacher Credentialing (CCTC) and the National Council of Accreditation for Teacher Education (NCATE) as a credential granting institution and desires to provide fieldwork experiences through directed teaching, practicum experiences and/or fieldwork experiences to its students enrolled in the University's undergraduate programs: Liberal Studies and Child Development programs and graduate programs: Multiple and Single Subject Teacher Education program,

Educational Specialist program, School Counseling program, School Psychology program, and Administrative Services program curricula; and

WHEREAS, District agrees to allow University's students to gain the necessary fieldwork, practicum, and teaching, counseling, psychology, and administrative services experiences by interacting with and observing, assessing/assessment of students and teachers, counselors, psychologists, and administrators and teaching classes and working with students at its schools; and

WHEREAS, the Parties agree to provide for the payment in money for multiple and single subject candidates and educational specialist candidates or in services for school counseling, school psychology, administrative services, and the liberal studies and child development undergraduate programs, for the services rendered by the District of an amount not to exceed the actual cost to the District of the services rendered; and

WHEREAS, it has been determined between the Parties hereto that the payments for multiple and single subject candidates and educational specialist candidates be made to the District under this agreement do not exceed the actual cost of the District of the services rendered by the District and that there is an understanding that the University does not provide stipends to the District for the school counseling, school psychology, administrative services, and the liberal studies and child development programs;

NOW, THEREFORE, it is mutually agreed between the Parties hereto as follows:

1. The District shall provide experiences through multiple and single subject and educational specialist fieldwork and directed teaching, school counseling, school psychology, and administrative services practicum experiences and fieldwork, and fieldwork experiences in liberal studies, and fieldwork and supervised teaching experiences in child development in schools and classes of the District for students of the University qualified for such assignments and assigned by the University to multiple and single subject and educational specialist candidates fieldwork and directed teaching, school counseling, school psychology, and administrative services practicum experiences, and/or fieldwork, and field work in the liberal studies program, and fieldwork and supervised teaching in child development in schools or classes of the District, and under the direct supervision and instruction of such credentialed employees of the District, as the district and the University, through their duly authorized representatives, may agree upon.

Directed teaching for multiple and single subject credential candidates shall be deemed to include all supervised student teaching in the University's two supervised teaching courses,

Educational Specialist Level I: Mild/Moderate credential candidates complete a minimum of 40 hours in a general education classroom setting and a ten-week supervised teaching experience over a fifteen-week semester in SPED 409: Supervised teaching in the fall and spring semesters.

School Counseling and School Psychology programs require practicum experiences and fieldwork experiences that must be completed under the supervision of a credentialed District employee to meet the required number of practicum hours. Administrative Services program requires fieldwork experiences only.

At the undergraduate level, fieldwork experiences are required for the Liberal Studies program and the Child Development program.

The Child Development program also requires a supervised teaching experience in EDUC 454: Early Childhood Student Teaching.

Fieldwork experiences are completed as part of the curricula requirements in both the undergraduate level for the bachelor's degree requirements and the graduate level credential programs. These fieldwork experiences are hourly based and require the undergraduate candidates and graduate credential candidates to complete the requirements in appropriate districts and school classes.

Intern Programs

The University of La Verne College of Education and Organizational Leadership offers Internship Programs in Multiple and Single Subject Teaching, Educational Specialist Mild/Moderate Level I, School Counseling, School Psychology, and Administrative Services for qualified students. These internship programs provide a process whereby selected, qualified individuals may be employed as multiple and single subject teachers, education specialist teachers, counselors, psychologists, and school administrators in participating public schools and concurrently meet the University of La Verne's requirements in professional education. These internship requirements are consistent with the current multiple and single subject teaching, educational specialist teaching, counseling, psychology, and administrative services credential programs.

Under this contract, the District shall provide intern experiences for multiple and single subject credential program, educational specialist program, school counseling program, school psychology program, and the administrative services program.

Full explanation of the University's undergraduate and graduate programs can be found in: **Exhibit A**

Intern Programs Eligibility can be found in: **Exhibit B**

Intern Programs Agreement can be found in: **Exhibit C**

Prior to any University student entering a District or school-site to complete fieldwork, practicum, or supervised teaching, he/she must have TB clearance and be cleared by the state with either a Certificate of Clearance or other form of DOJ clearance.

The District may, in its sole discretion, refuse to accept for directed teaching, practicum, or fieldwork, any student of the University assigned in the district. Upon request of the District, the University shall terminate the directed teaching, practicum, or fieldwork assignment of any student of the University in the District.

Multiple and single subject and educational specialist and liberal studies and child development directed teaching and fieldwork students, and students completing practicum and fieldwork experiences in school counseling, school psychology, and administrative services programs as used herein and elsewhere in this agreement mean active participation in the duties and function of classroom teaching, school counseling, school psychology, and administrative services practicum, and fieldwork experiences under the direct supervision and instruction of employees of the District holding a valid credential, with a minimum of three years of exemplary experience as a classroom teacher, school counselor, school psychologist, or site administrator, issued by the California Commission on Teacher Credentialing.

2. In the multiple and single subject and educational specialist programs, the University will pay the District directly for the performance by the District of all services required to be performed by the District under this agreement. There is no payment provision for the University's fieldwork assignments that must be completed in the University's coursework or for the school counseling, school psychology, and administrative services programs or the undergraduate programs, liberal studies and child development.

The number of semester units of directed teaching or fieldwork to be provided for each student of the University assigned to directed teaching, practicum, or fieldwork under this agreement shall be determined by the University.

3. An assignment of a student of the University to directed teaching, practicum, or fieldwork in schools or classes of the District shall be at the

discretion of the University. A student may be given more than one assignment by the University for placement in directed teaching, practicum or fieldwork experiences in such schools or classes. The assignment of a student of the University to directed teaching, practicum, or fieldwork in the District shall be deemed to be effective for the purposes of this Agreement as of the date the student presents to the proper authorities of the District the assignment letter or other document given him/her by the University effecting such assignments, but not earlier than the date of such assignments as shown on such letter or other document.

In the event the assignment of a multiple subject, single subject, or educational specialist student of the University to directed teaching, practicum or fieldwork is terminated by the University or the District for any reason, the District shall receive payment on account of such student as though there had been no termination of the assignment, except that if such assignment is terminated before half the term of the assignment is completed, the District shall receive payment for an assignment for one-half services only. There is no payment for students in the school counseling, school psychology, administrative services, or liberal studies and child development programs.

4. Within a reasonable time following the close of each semester of the University the District shall submit an invoice, in duplicate, to the University for payment at the rate provided herein, for all students who participated in directed teaching in the multiple and single subject programs and the education specialist program provided by the District under and in accordance with this Agreement during said semester or term.

The District shall attach to the invoice a certificate, in duplicate, executed by a duly authorized representative of the District certifying that the District expended or became obligated to expend in providing such directed teaching an amount not less than the amount of the invoice.

2042 Multiple and Single Subject Credential Program Educational Specialist Credential Program

ED 468: Introductory Supervised Teaching - \$100.00 per student teaching assignment for each student in full-day introductory directed teaching.

ED 478 and SPED 409: Advanced Supervised Teaching - \$200.00 per student teaching assignment for each student in full-day directed teaching.

ED 467: Intern Teaching: Multiple and Single Subjects and SPED 459: Intern Teaching Educational Specialist school-site support providers receive a stipend of \$200 for each semester they have an intern.

Child Development: Liberal Studies: School Counseling: School Psychology: Administrative Services

The university does not pay a stipend to school-site supervisors for these programs.

5. The term of the agreement shall commence on the **1st day of July 2016**. This agreement may be terminated by either District or University immediately for cause upon giving written notice to the other party. If not terminated, this contract will remain in effect until either the District or the University requests to alter the existing contract or write a new contract.
6. Notwithstanding anything herein contained to the contrary, this Agreement may be terminated and the provisions of this agreement may be altered, changed, or amended, by mutual written consent of both parties hereto.
7. Notwithstanding any other provisions of this agreement, the University shall not be obligated by this agreement to pay the District any amount in excess of a total of Two Hundred (\$200.00) for ED 478 and SPED 409 or One Hundred (\$100.00) per student for ED 468, or Two Hundred (\$200) per student for ED 467 and SPED 459.
8. Parties agree District is not responsible for maintaining workers' compensation coverage for students of the University.

INDEMNIFICATION: The parties hereto, and each of them, do hereby mutually agree to indemnify, defend, save and hold harmless each other, and their respective officers, agents, servants and employees, of and from any and all liability, claims, demands, debts, suits, actions and causes of action, including wrongful death and reasonable attorneys fees for the defense thereof, arising out of or in any manner connected with the performance of any act or deed under or pursuant to the terms and provisions of this agreement by such indemnifying party, or its officers, agents, servants and employees, but only in proportion to and to the extent such liability, claims demands, debts, suits, actions, causes of action, or attorneys fees are caused by or result from the negligent or intentional acts of omissions of either party.

UNIVERSITY shall carry and maintain at least \$1,000,000 per occurrence and \$3,000,000 in General Aggregate commercial general liability insurance and provide DISTRICT with an additional covered party endorsement naming the DISTRICT as an additional covered party. Copies of renewal notices during the term of this contract must be provided to the DISTRICT within thirty (30) days to keep the contract in force. If the UNIVERSITY changes insurance carriers, DISTRICT must be notified thirty (30) days prior to change.

For purposes of this paragraph, the student teacher shall not be deemed to be an officer, agent, servant, or employee of **UNIVERSITY OF LA VERNE** or **CAPISTRANO UNIFIED SCHOOL DISTRICT**.

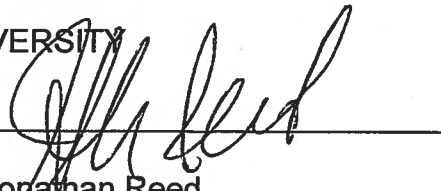
The following signature hereby indicates approval of this contract:

University of La Verne

UNIVERSITY

By _____

Dr. Jonathan Reed
Provost



**Capistrano Unified School
District
DISTRICT**

By _____

TITLE

CERTIFICATION

I, the duly appointed and acting Secretary to the Governing Board of the School District listed below, do hereby certify that the following is a true and exact copy of a portion of the Minutes of the regular meeting of said Board held on _____, 2016.

It was moved, seconded and carried that the attached contract with **Capistrano Unified School District** whereby the University may assign students to the schools in the School District for multiple and single subject and educational specialist internship, directed teaching and/or fieldwork, school counseling and school psychology internship, practicum and/or fieldwork, and administrative services internship and fieldwork be approved; and the Secretary to the Board is hereby authorized to execute the same.

DISTRICT

COUNTY

BY

TITLE

EXHIBIT A

Program Descriptions

Fieldwork Experiences

The University of La Verne requires fieldwork experiences for students at both the undergraduate and graduate levels.

UNDERGRADUATE LEVEL PROGRAMS

Liberal Studies Program Child Development Program

Fieldwork Experiences

At the undergraduate level, the University seeks to place students in fieldwork experiences where each student can observe and interact with regularly certified or credentialed teachers.

These fieldwork experiences may or may not be observed by the University's instructors and may involve observations and small group instruction with limited whole class involvement.

These fieldwork experiences are totally different from the fieldwork experiences required for the graduate programs. These experiences are not graduate level supervised teaching assignments and undergraduate students do not have to meet the same requirements as the graduate students.

Each undergraduate student must hold a State of California Certificate of Clearance (Liberal Studies) or State of California Department of Justice Bureau of Criminal Information and Analysis (Child Development Program) allowing him/her to engage with children in a public or private school setting and a verification of negative TB screening.

Each undergraduate candidate will be issued a letter of introduction listing the requirements of the fieldwork experience to be presented to the school-site and/or the District to request fieldwork placement.

These undergraduate experiences are designated as "Field Study Candidates."

At the undergraduate level, the University seeks to place two classifications of field-work students: 1) Field Study Candidates and 2) Undergraduate Student Teaching Candidates.

Field Study Candidates

Field Study Candidates can observe and interact with regularly certified or credentialed teachers. At this level, students may or may not be supervised by the University's instructors and the experience may involve observations and small group instruction with limited whole class involvement.

Undergraduate Student Teaching Candidates

Undergraduate Student Teaching is a requirement of the Child Development Program. Requirements for this program are completely different from the supervised teaching assignments that must be completed at the graduate and credential level. At this level, students are supervised by the University on a weekly basis. The University works solely with the cooperating school or school district to request placement with a certified or credentialed school-site supervisor for each supervised student teacher.

GRADUATE LEVEL PROGRAMS

Teacher Education: Multiple and Single Subject Credential Program
Educational Specialist Credential Program
School Counseling Credential Program
School Psychology Credential Program
School Administration Credentials Program
Level I Administrative Credential Program
Level II Administrative Credential Program

Graduate level students are placed in participating districts and schools for the purpose of meeting individual course work requirements for field experiences relating to the individual course or for supervised teaching or practicum experiences.

Supervised teaching is a requirement of the Teacher Education and Educational Specialist Credential programs.

Practicum and fieldwork experiences are requirements of the School Counseling and School Psychology programs.

The Administrative Credential program requires fieldwork experiences only.

TEACHER EDUCATION: MULTIPLE AND SINGLE SUBJECT CREDENTIAL PROGRAMS

Fieldwork Requirements

Teacher education programs require fieldwork experiences in classrooms that are not supervised by the University, but are approved by the course instructor, and the placements must be approved by the individual school-sites and districts. Each individual candidate will arrange cooperatively with the school-site administrator and/or the district for his/her own fieldwork placement and will present a letter of introduction from the course instructor, in which the fieldwork experience is required, outlining the requirements for the fieldwork assignment.

Each candidate seeking a fieldwork placement holds a Certificate of Clearance and a clear TB verification, has passed, or is completing, the University's writing requirement, and has passed or is completing the CBEST and CSET requirements.

Supervised Teaching

Teacher Education supervised teaching assignments are set up by the University with the cooperating partner districts and are supervised by the University's supervisors on a weekly schedule.

The University works solely with the cooperating partner school districts to request placements for supervised teaching. Candidates are never permitted to seek to placement for themselves.

Placement requests for multiple subject candidates are any two assignments either K-2: 3-5: or 6-8 core middle school.

Placement requirements for single subject candidates are grades 7-12 in the credential area. Students may be placed in a middle school/junior high school assignment for one of the supervised teaching assignments or they can complete the two assignments in a comprehensive high school.

ED 468: Introductory Supervised Teaching: five-week supervised teaching experience.

ED 478: Advanced Supervised Teaching: ten-week supervised teaching experience.

Either the District or the University may remove the supervised teaching candidate for unsatisfactory performance.

Intern Teaching: Multiple and Single Subject

Intern teacher candidates have been accepted into the University of La Verne's Intern Program having successfully completed the pre-requisite requirements. Completed: ED 460: Diversity, Interaction, and the Learning Process

ED 470: Theories and methods of Education for Linguistically
Diverse Students

Passed: CBEST: CSET or subject matter competency: University's writing
requirement

Verified: Certificate of Clearance: TB clearance: U.S. Constitution

The maximum amount of time for a candidate to remain as an intern is two years.

University of La Verne's interns are supervised on a weekly basis by the University supervisor and by a qualified District employee until the intern has completed all of the state and University's credential requirements. The school-site support provider must be teaching at the same school-site within the same subject area as the intern, and must hold the appropriate credential, has taught in the subject area for a minimum of three years, is EL proficient, and would be an exemplary teacher who can successfully mentor and monitor the supervised teacher.

Either the District or the University may remove the intern candidate for unsatisfactory performance.

EDUCATION SPECIALIST CREDENTIAL PROGRAM

Fieldwork Requirements

Education Specialist Credential program requires fieldwork experiences in appropriate special education classrooms, or mainstreamed classrooms, or included classrooms, that are not supervised by the university, but are approved by the course instructor and the placements must be approved by the individual school-sites and districts.

Each individual candidate will arrange cooperatively with the school-site administrator and/or the District for his/her own fieldwork placement and will present a letter of introduction from the course instructor, in which the fieldwork experience is required, outlining the requirements for the fieldwork assignment.

Each candidate seeking a fieldwork placement holds a Certificate of Clearance and a clear TB verification, has passed, or is completing, the University's writing requirement, and has passed or is completing the CBEST and CSET requirements.

Supervised Teaching

Education Specialist supervised teaching assignments are set up by the university with the cooperating partner districts and are supervised by the university's supervisors every two weeks.

The university works solely with the cooperating partner school Districts to request placements for supervised teaching. Candidates are never permitted to seek to place themselves.

Placement assignment requests are for RSP, SDC classrooms, an included classroom, or a mainstream classroom.

SPED 409: Education specialist Mild-Moderate Supervised Teaching: ten-week supervised teaching experience.

Either the District or the University may remove the supervised teaching candidate for unsatisfactory performance.

Intern Teaching: Education Specialist Credential Program

Intern special education teacher candidates have been accepted into the University of La Verne's Intern Program having successfully completed the pre-requisite requirements.

The maximum amount of time for a candidate to remain as an intern is two years. University of La Verne's educational specialist interns are supervised on a bi-weekly basis until they have completed all of the state and university's credential requirements.

Either the District or the University may remove the intern candidate for unsatisfactory performance.

PRACTICUM REQUIREMENTS

SCHOOL COUNSELING CREDENTIAL PROGRAM

School Counseling unsupervised fieldwork assignments and supervised practicum assignments are arranged by the University with the cooperating Districts. Supervised practicum assignments are supervised by the University on a regularly scheduled calendar.

All School Counseling candidates hold a Certificate of Clearance and a clear TB verification.

Graduate Level School Counselor Trainee

Graduate Level School Counselor Trainees are University recommended master's degree candidates who have been approved to engage in unpaid educational observation or service for the purpose of gaining professional experience under the supervision of an appropriately trained or credentialed

professional of the district. Arrangements for this experience will be made cooperatively between the counselor trainee and the principal of the participating school.

School Counseling Fieldwork Candidate

School Counseling Fieldwork candidates are University recommended master's degree candidates who have been approved to engage in unpaid counseling experiences under the supervision of a fully credentialed school counselor from the district and a University supervisor. Assignment of a University candidate to placement in a district school shall be at the discretion of the University working cooperatively with the District. The school-site supervisor and the school counseling fieldwork candidate will decide on the number of hours to be completed at the site in fulfillment of the requirements of the California Commission on Teacher Credentialing and the American School Counselor Association standards. This information will be noted in writing prior to beginning the fieldwork experience. The University reserves the right to issue or deny the PPS credential at the end of the fieldwork experience. Either the District or the University may remove the school counseling candidate for unsatisfactory performance.

School Counseling Intern

School counseling interns are University recommended master's degree candidates who possess a Pupil Personnel Service (PPS) Internship Credential. School counseling interns have been approved to engage in paid counseling services under the supervision of a fully credentialed school counselor from the district and a university supervisor. The district supervisor and the school counseling fieldwork candidate will decide on the number of hours to be completed at the site in fulfillment of the requirements of the California Commission on Teacher Credentialing. This information will be noted in writing prior to beginning the internship. The University reserves the right to issue or deny the PPS credential at the end of the internship experience. Either the District or the University may remove the school counseling intern for unsatisfactory performance.

SCHOOL PSYCHOLOGY CREDENTIAL PROGRAM

School Psychology Practicum Trainees

School Psychology Practicum Trainees are candidates recommended by the University possessing a Certificate of Clearance or other appropriate certificate who have been approved to participate in unpaid school psychology experiences, that occur prior to the field experience. These experiences are conducted in laboratory field-based settings under the supervision of a credentialed school psychologist, with three years full-time experience, and a University supervisor.

The District supervisor or the on-site supervisor and the school psychology practicum trainee will decide how the 450 prescribed clock hours (spread over two years) will be accomplished in fulfillment of the National Association of School Psychology domains, to be completed at the site. These hours are prescribed by the School Psychology curriculum: the district supervisor is not necessarily involved. This information will be noted in writing, in the Planning Document, prior to beginning the practicum experience. Either the district or the university may remove the school psychology practicum trainee for unsatisfactory performance.

School Psychology Fieldwork Candidates

School Psychology Fieldwork Candidates are candidates recommended by the University possessing a Certificate of Clearance or other appropriate certificate who have been approved to engage in unpaid school psychology experiences under supervision of a credentialed school psychologist, with three years full-time experience, and a University supervisor. An assignment of a candidate of the University to a placement in schools of the District shall be at the discretion of the University, working cooperatively with the District. The District supervisor and the school psychology candidate will decide how the 1,200 fieldwork hours will be accomplished in fulfillment of the National Association of School Psychology domains to be completed at the site. This information will be noted in writing, in the Planning Document, prior to beginning the fieldwork experience. The University reserves the right to issue or deny the Pupil Personnel Service Credential at the end of the fieldwork experience, based on passing the PRAXIS at the University of La Verne required level. Either the District or the University may remove the school psychology candidate for unsatisfactory performance.

School Psychology Interns

School Psychology Interns are candidates recommended by the University, possessing a Certificate of Clearance and an Intern Credential, who have been approved to engage in paid school psychology services under the supervision of a credentialed school psychologist, with three years full-time experience, and a University supervisor. The district supervisor and the school psychology candidate will decide how the 1,200 fieldwork hours will be accomplished, in fulfillment of the National Association of School Psychology domains, to be completed at the site. This information will be noted in writing, in the Planning Document, prior to beginning the fieldwork experience. The University reserves the right to issue or deny the Pupil Personnel Service Credential at the end of the internship experience. Either the District or the University may remove the school psychology intern for unsatisfactory performance.

ADMINISTRATIVE SERVICES CREDENTIAL PROGRAM

Administrative Services Credentials

The Administrative Services Preliminary and Professional Credential Programs require fieldwork experiences supervised by the University staff at the beginning of the placement. All administrative services placements must be approved by the individual school-sites and Districts prior to starting the program.

Administrative Fieldwork Candidates

Administrative Fieldwork Candidates are candidates recommended by the University, who possess appropriate certification, and have been approved to engage in unpaid administrative services under the supervision of a fully credentialed administrative employee of the district. An assignment of a candidate of the University to a placement in schools of the District shall be at the discretion of the University, working cooperatively with the District. Either the District or the University may remove the administrative fieldwork candidate for unsatisfactory performance.

Administrative Interns

Administrative Interns are candidates recommended by the University, possess an Intern Credential issued by the California Teacher Credentialing Commission, who have been approved to engage in paid administrative duties under the supervision of a fully credentialed employee of the District, and a University supervisor. The University reserves the right to issue or deny the Preliminary Administrative Credential upon completion of the University program. Either the District or the University may remove the administrative Intern for unsatisfactory performance.

Professional Administrative Fieldwork Candidates

Professional Fieldwork Candidates are candidates who hold a valid Preliminary Administrative Credential, have been hired by a District for a full time, paid administrative position, and are under the supervision of a fully credentialed administrative employee of the District and a University supervisor. Recommendation for the Professional Credential shall be at the discretion of the University, working cooperatively with the District.

EXHIBIT B

Intern Credential Program Eligibility

These programs permit the students to become eligible for the intern credential if the student has:

Multiple and Single Subject Intern Eligibility

1. Bachelor's degree
2. Admitted into program and completed the program's prerequisite course requirements
3. Certificate of Clearance
4. TB Clearance
5. Subject matter competence: CSET
6. Passed CBEST
7. Been offered employment as a classroom teacher in the credential subject area.
8. U.S. Constitution
9. Speech

Internship must be completed within two years.

Interns are observed by the University weekly.

Education Specialist Intern Eligibility

1. Bachelor's degree
2. Admitted into program and completed program's prerequisite course requirements
3. Certificate of Clearance
4. TB Clearance
5. Subject matter competence: CSET
6. Passed CBEST
7. Been offered employment as an educational specialist-mild-moderate teacher
8. Complete previous experience in a special education classroom.

Internship must be completed within two years.

Interns are observed by the University bi-weekly.

School Counseling Intern Eligibility

1. Bachelor's degree
2. Admitted into program and completed program's prerequisite course requirements
3. Certificate of Clearance
4. TB Clearance
5. Passed CBEST
6. Letters of recommendation
7. Personal statement
8. Been offered employment as a school counselor

Internship must be completed within two years.

Interns are supervised by the University.

School Psychology Intern Eligibility

1. Bachelor's degree
2. Admitted into program and completed program's prerequisite course requirements
3. Certificate of Clearance
4. TB Clearance
5. Passed CBEST
6. Letters of recommendation
7. Personal statement
8. Been offered employment as a school psychologist

Internship must be completed within two years.

Interns are supervised by the University.

Administrative Services Intern Eligibility

1. Preliminary or clear teaching credential or other appropriate credential
2. Admitted into program and completed program's prerequisite course requirements
3. Minimum three years teaching or other appropriate experience
4. Letters of recommendation
5. Personal statement
6. Been offered employment as a school administrator

Internship must be completed within two years.

Interns are supervised by the University.

EXHIBIT C

INTERNSHIP PROGRAMS AGREEMENT

RESPONSIBILITIES OF PARTICIPATING PUBLIC SCHOOL DISTRICTS

The participating public school district has the following responsibilities:

1. To assist in the screening of interns;
2. To screen and employ qualified interns;
3. To determine the salary of each intern in accordance with district policies;
4. To identify and assign an individual who holds a valid California teaching credential to provide on-site supervision of the internship teacher, counselor, psychologist, administrative services candidate throughout the internship experience
5. To assume appropriate responsibilities for preparing the intern for full credentialing, including advising, supervising, evaluating and recommending the intern for the credential.
6. District shall assign each intern a site supervisor who, along with the University, shall supervise the intern on a regular basis.

EVALUATION

The Multiple and Single Subject Teacher Internship Program, Special Education Level I - Mild/Moderate Internship Program, School Counseling Intern Program, School Psychology Intern Program, and the Administrative Services Intern Program Evaluation Plan will be conducted by the individual Departments of the College of Education and Organizational Leadership of the University in cooperation with approved participating public school districts. The evaluation plan will include the following components:

1. evaluation of candidates prior to admission to the program;
2. continuing evaluation during the period of internship counseling;
3. final evaluation prior to recommendation to CCTC;
4. follow-up of graduates; and
5. evaluation of the program.



UNIVERSITY OF LA VERNE

(Addendum A)

An Agreement was made by and between University of La Verne, whose address is 1950 Third Street, La Verne, CA 91750 and Capistrano Unified School District, whose address is 33122 Valle Road, San Juan Capistrano, CA 92675 on the 1st day of July, 2016 (hereinafter referred to as "original stated contract") set forth below.

WHEREAS, the parties wish to modify the terms of the original stated contract as set forth herein.

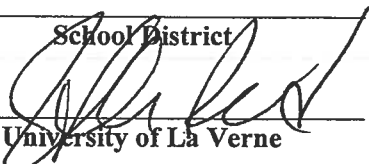
NOW THEREFORE, in consideration of the mutual promises herein , the parties, intending to be legally bound, hereby agree that the following constitutes additional terms and conditions of the stated contract which will supersede Section 4 District Invoice language.

1. Modification Item 1: Remove first paragraph "Within a reasonable time following the close of each semester of the University the District shall submit an invoice, in duplicate, to the University for payment at the rate provided herein, for all students who participated in directed teaching in the multiple and single subject programs and the education specialist program provided by the District under and in accordance with this Agreement during said semester or term."

2. Modification Item 2: Remove second paragraph "The District shall attach to the invoice a certificate, in duplicate, executed by a duly authorized representative of the District certifying that the District expended or became obligated to expend in providing such directed teaching an amount not less than the amount of the invoice."

3. Modification Item 3: Insert "Within a reasonable time following the close of each semester, the University shall provide the named district, payment at the rate provided herein, for all students who participated in directed teaching in the multiple and single subject programs and the education specialist program provided by the District under and in accordance with this Agreement during said semester or term."

4. The parties reaffirm no other terms or conditions of the above mentioned original contract not hereby otherwise modified or amended shall be negated or changed as a result of this here stated addendum.

	By		Date
School District		Authorized Representative	
		Provost- Dr. Jonathan Reed	7/29/16
University of La Verne	By	Authorized Representative	Date



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
7/12/2016

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

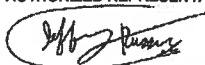
PRODUCER Arthur J. Gallagher & Co. Insurance Brokers of California, Inc. License #0726293 505 North Brand Boulevard, Suite 600 Glendale CA 91203-3944	CONTACT NAME: Nick Grover PHONE (A/C, No, Ext): 818-539-1336 E-MAIL ADDRESS: nick_grover@ajg.com	FAX (A/C, No): 818-539-1636
	INSURER(S) AFFORDING COVERAGE	
INSURED University of La Verne 1950 Third Street La Verne, CA 91650	UNVLAVE-01 INSURER A : United Educators Ins	NAIC # 10020
	INSURER B : INSURER C : INSURER D : INSURER E : INSURER F :	

COVERAGES **CERTIFICATE NUMBER: 1977012223** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:			CGL201600044900	7/1/2016	7/1/2017	EACH OCCURRENCE	\$1,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence)	\$1,000,000
							MED EXP (Any one person)	\$5,000
							PERSONAL & ADV INJURY	\$Included
							GENERAL AGGREGATE	\$3,000,000
							PRODUCTS - COMP/OP AGG	\$Included
								\$
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS <input type="checkbox"/> NON-OWNED AUTOS						COMBINED SINGLE LIMIT (Ea accident)	\$
							BODILY INJURY (Per person)	\$
							BODILY INJURY (Per accident)	\$
							PROPERTY DAMAGE (Per accident)	\$
								\$
	<input type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$						EACH OCCURRENCE	\$
							AGGREGATE	\$
								\$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below						PER STATUTE	OTH-ER
							E.L. EACH ACCIDENT	\$
							E.L. DISEASE - EA EMPLOYEE	\$
							E.L. DISEASE - POLICY LIMIT	\$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Subject to all policy terms, conditions and exclusions.
Certificate holder is an additional insured for general liability coverage as required by virtue of a written contract or agreement and to the extent insurable as respects their interest in the operations of the named insured.

CERTIFICATE HOLDER Capistrano Unified School District 33122 Valle Road San Juan Capistrano CA 92675	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 
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CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting of September 14, 2016
Classified Employees

ACCEPT RESIGNATIONS/TERMINATIONS

<u>Name</u>	<u>Position Title</u>	<u>Reason</u>	<u>Original Hire Date</u>	<u>Date of Separation</u>
1. Alduco, Alura	FS Worker	Voluntary	01/12/2015	06/09/2016
2. Ames, Karen	Student Supvr	Voluntary	04/15/2010	08/17/2016
3. Boggess, Paige	IF-Sp Ed	Voluntary	04/01/2015	08/08/2016
4. Brewer-Martinez, Gail	Senior Staff Secretary	Retirement	10/13/1986	08/31/2016
5. Bunyan, Jamie	IF-Sp Ed	Voluntary	10/14/2014	08/02/2016
6. Cook, Laurie	FS Worker	Voluntary	11/5/2014	06/09/2016
7. Eichstaedt, Diane	Student Supvr	Voluntary	11/6/2000	08/14/2016
8. Fairchild, Vikki	Inst Asst	Voluntary	10/26/2010	08/04/2016
9. Florentino, Shaylee	FS Worker	Voluntary	03/15/2016	08/12/2016
10. Gartlan, Tamara	Inst Asst-Sp Ed	Voluntary	01/26/2016	07/27/2016
11. Goldstein, Jack	IF-Autism	Voluntary	11/05/2015	06/09/2016
12. Gonzalez, Sarah	Speech Language Pathology Asst	Voluntary	11/03/2006	08/12/2016
13. Goyzueta, Leslie	Inst Asst-Sp Ed	Voluntary	09/09/2013	07/23/2016
14. Granados, Sylvia	Student Supvr	Voluntary	12/18/2006	08/17/2016
15. Hangan, Gail	Student Supvr	Voluntary	09/19/2007	06/30/2016
16. Hayes, Levi	Student Supvr	Voluntary	02/26/2011	12/03/2015
17. Heiden, Patricia	IF-Sp Ed	Expired Paid Leave	09/05/2003	08/03/2016
18. Jacks, Lawrence	MS Campus Supvr	Voluntary	04/20/2016	08/08/2016
19. Jones, Tiffany	IF-Sp Ed	Voluntary	10/26/2015	07/27/2016
20. McKay, Krisanne	Student Supvr	Voluntary	06/13/2013	06/09/2016
21. Nickerson, Misty	Inst Asst-Sp Ed Presch	Voluntary	02/01/2016	07/26/2016
22. Pierce, Allison	IF-Sp Ed	Voluntary	09/10/2015	08/19/2016
23. Shimogawa, Debra	Student Supvr	Voluntary	10/02/2009	08/02/2016
24. Takach, Stepanka	IF-Sp Ed	Voluntary	11/29/2004	08/06/2016
25. Tracy, Jennifer	IF-Sp Ed	Expired Paid Leave	06/01/1998	08/07/2016
26. Weinert, Megan	Student Supvr	Voluntary	01/23/2014	08/16/2016

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting of September 14, 2016
Classified Employees

APPROVE EMPLOYMENT

<u>Name</u>	<u>Position-Full Time</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
27. Bingham, Curtis	M&O/Storekeeper (12mo/40hpw)	\$ 3,915.83	R33-3	08/22/2016
28. Del Toro, Michele	Elem Sch Office Clerk (10.5mo/40hpw)	\$ 2987.98	R26-1	08/10/2016
29. Janbay, Hala	District Receptionist (12mo/40hpw)	\$ 2915.10	R25-1	08/02/2016
30. Medina, Alissa	Inst Asst-Music (9.5mo/30hpw)	\$ 2576.53	R20-1	08/12/2016
31. Messick, Victoria	IF-Sp Ed (9.5mo/30hpw)	\$ 2706.96	R22-1	08/29/2016
32. Van Zanten, Jody	Sch Receptionist (10.75mo/40hpw)	\$ 2774.63	R23-1	08/01/2016
<u>Name</u>	<u>Position-Part Time</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
33. Atkinson, Jodie	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$15.61 hr	R20-2	08/15/2016
34. Bleacher, Karen	IF-Sp Ed (9.5mo/17.5hpw)	\$15.62 hr	R22-1	08/22/2016
35. Campbell, Dorothy	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.86 hr	R20-1	08/12/2016
36. Cardey, Christian	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.86 hr	R20-1	08/12/2016
37. Covach, Darlene	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.86 hr	R20-1	08/16/2016

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting of September 14, 2016
Classified Employees

APPROVE EMPLOYMENT (Cont.)

<u>Name</u>	<u>Position-Part Time</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
38. D'Aquila, Gina	FS Worker (9.5mo/15hpw)	\$12.82 hr	R14-1	08/12/2016
39. Danis, Elizabeth	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.86 hr	R20-1	08/12/2016
40. Demers, Shirley	IF-Sp Ed (9.5mo/17.5hpw)	\$15.62 hr	R22-1	08/15/2016
41. Etnire, Stacey	Inst Asst-Computer Lab (9.5mo/17.5hpw)	\$14.50 hr	R19-1	09/12/2016
42. Garmany, Catherine	FS Elem Cashier (9.5mo/15hpw)	\$13.47 hr	R16-1	08/12/2016
43. Ibenthal, Denise	Inst Asst-Presch (9.5mo/17.5hpw)	\$16.01 hr	R23-1	08/22/2016
44. Lopez, Fabian	FS Worker (9.5mo/15hpw)	\$12.82 hr	R14-1	08/12/2016
45. Matteson, Megan	IF-Sp Ed (9.5mo/17.5hpw)	\$15.62 hr	R22-1	08/12/2016
46. Modino, Mickey	MS Campus Supvr (9.5mo/17.5hpw)	\$16.01 hr	R23-1	08/12/2016
47. Nelson, Jessica	IF-Sp Ed (9.5mo/17.5hpw)	\$17.65 hr	R22-3	08/12/2016
48. Osadchey, Marc	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.86 hr	R20-1	08/12/2016
49. Patel, Trupti	IF-Sp Ed (9.5mo/17.5hpw)	\$15.62 hr	R22-1	08/15/2016
50. Ponce, Patricia	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.86 hr	R20-1	08/16/2016
51. Quattrocchi, Kathleen	FS Elem Cashier (9.5mo/15hpw)	\$13.47 hr	R16-1	08/12/2016
52. Ramirez Lugo, Cynthia	FS Elem Cashier (9.5mo/10hpw)	\$13.47 hr	R16-1	08/12/2016

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APPROVE EMPLOYMENT (Cont.)

<u>Name</u>	<u>Position-Part Time</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
53. Sarkar, Piyali	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.86 hr	R20-1	08/15/2016
54. Sepulveda, Cynthia	MS Campus Supvr (9.5mo/15hpw)	\$16.01 hr	R23-1	08/12/2016
55. Shimizu, Aimee	Inst Asst-Computer Lab (9.5mo/17.5hpw)	\$14.50 hr	R19-1	08/22/2016
56. Vigil, Laura	Inst Asst-Computer Lab (9.5mo/17.5hpw)	\$14.50 hr	R19-1	08/17/2016
57. Del Rosario, Jessica	Inst Asst - Presch (9.5mo/17.5hpw)	\$14.50 hr	R19-1	08/24/2016
58. Dimnik, Vanessa	Inst Asst- Presch (9.5mo/17.5hpw)	\$14.50 hr	R19-1	08/23/2016
59. Dwyer, Natalie	IF-Sp Ed (9.5mo/17.5hpw)	\$15.62 hr	R22-1	08/23/2016
60. Ortega, Brandon	Inst Asst-Sp Ed (9.5hpw/17.5hpw)	\$14.86 hr	R20-1	08/23/2016
61. Jacks, Lawrence	HS Campus Supvr (9.5mo/17.5hpw)	\$16.82 hr	R25-1	08/12/2016

<u>Name</u>	<u>Recall from Layoff</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
62. Schoellen, Maria Rina	Inst Asst-Presch (9.5mo/17.5hpw)	\$16.80 hr	R23-2	08/12/2016

<u>Name</u>	<u>Reemploy Laid Off Employee</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
63. Grulkowski, Susan	Presch Teacher/Site Facilitator (9.5mo/30hpw)	\$3,551.00	R33-1	08/12/2016

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APPROVE EMPLOYMENT (Cont.)

<u>Name</u>	<u>Position-Substitute</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
64. Ames, Karen	Student Supvr	\$10.00 hr		08/17/2016
65. Baha, Mariam	Student Supvr	\$10.00 hr		08/15/2016
66. Barragan, Marlen	Student Supvr	\$10.00 hr		08/15/2016
67. Buich, Ivan	HS Campus Supvr	\$16.82 hr	R25-1	08/15/2016
68. Carlucci, Marianne	MS Campus Supvr		R23-1	08/15/2016
69. Chiodini, Sydney	Inst Asst-Sp Ed	\$14.86 hr	R20-1	08/12/2016
	IF-Sp Ed	\$15.62 hr	R22-1	08/12/2016
70. Clarke, Brittany	Student Supvr	\$10.00 hr		08/15/2016
71. Delgado, Noelia	Student Supvr	\$10.00 hr		08/15/2016
72. Dobias, Denise	Sch Bus Driver	\$18.70 hr	R28-1	08/01/2016
73. Eichstaedt, Diane	Student Supvr	\$10.00 hr		08/17/2016
74. Fitch, Kristyn	Student Supvr	\$10.00 hr		08/18/2016
75. Goyzueta, Leslie	Inst Asst-Sp Ed	\$14.86 hr	R20-1	07/24/2016
	IF-Sp Ed	\$15.62 hr	R22-1	07/24/2016
76. Graff, Colleen	Student Supvr	\$10.00 hr		08/15/2016
77. Griffin, Madelyn	Personnel Asst	\$18.11 hr	R28-1	08/12/2016
78. Halaby, Marla	Student Supvr	\$10.00 hr		08/15/2016
79. Hangan, Gail	Student Supvr	\$10.00 hr		08/15/2016
80. Johnson, Cristina	Inst Asst-Sp Ed	\$14.86 hr	R20-1	08/08/2016
	IF-Sp Ed	\$15.62 hr	R22-1	08/08/2016
81. Juarez, Maria	FS Worker	\$12.82 hr	R14-1	08/04/2016
82. Knight, Karen	Sch Bus Driver	\$18.70 hr	R28-1	08/02/2016
83. Lucero-Macafee, Christina	Student Supvr	\$10.00 hr		08/19/2016
84. Manjarrez, Stacy	Clerk	\$16.01 hr	R23-1	08/15/2016
85. McCormick, Ronald	Sch Bus Driver	\$18.70 hr	R28-1	08/05/2016
86. McKay, Krisanne	Student Supvr	\$10.00 hr		08/15/2016
87. Mondino, Mickey	Student Supvr	\$10.00 hr		08/15/2016
88. Morris, Denise	Clerk	\$16.01 hr	R23-1	08/08/2016
89. Parra, Silvia	Student Supvr	\$10.00 hr		08/15/2016

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APPROVE EMPLOYMENT (Cont.)

<u>Name</u>	<u>Position-Substitute</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
90. Pointer, Jennifer	Student Supvr	\$10.00 hr		08/15/2016
91. Powell, Pamela	Academic Advisor	\$21.53 hr	R31-1	07/19/2016- 08/15/2016
92. Pruitt, Nanacy	Clerk	\$16.01 hr	R23-1	08/04/2016
93. Rodriguez, Selene	Student Supvr	\$10.00 hr		08/15/2016
94. Roldan, Audriana	Student Supvr	\$10.00 hr		08/15/2016
95. Sanchez, Thania	Student Supvr	\$10.00 hr		08/15/2016
96. Santell, Laurie	Sch Bus Driver	\$18.70 hr	R28-1	08/23/2016
97. Santilli, Jessica	Student Supvr	\$10.00 hr		08/23/2016
98. Saxton, Angela	Student Supvr	\$10.00 hr		08/15/2016
99. Shimogawa, Debra	Student Supvr	\$10.00 hr		08/02/2016
100. Solomon, Lynn	Student Supvr	\$10.00 hr		08/15/2016
101. Souadjian, Mike	Sch Bus Driver	\$18.70 hr	R28-1	08/01/2016
102. Stoneff, Candice	Student Supvr	\$10.00 hr		08/15/2016
103. Valdivia-Rasher, Erika	Student Supvr	\$10.00 hr		08/15/2016
104. Villar, Denise	Inst Asst-Sp Ed	\$14.86 hr	R20-1	08/08/2016
	IF-Sp Ed	\$15.62 hr	R22-1	08/08/2016
105. Zerboni, Lindy	IF-Sp Ed	\$15.62 hr	R22-1	08/15/2016

<u>Name</u>	<u>Position-Short Term</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
106. Chodirker, Alexis	Student Worker	\$10.00 hr		08/03/2016- 10/01/2016
107. Larmand, Matt	Student Supvr	\$10.00 hr		08/15/2016

APPROVE CO-CURRICULAR ASSIGNMENTS

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
108. Stanco, Amber	Pep Squad, Cheer	San Clemente HS	\$ 3,268.00	08/01/2016- 06/01/2017

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APPROVE CIF CO-CURRICULAR ASSIGNMENTS

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
109. Taylor, Ryan	Track & Field	Tesoro HS	\$ 233.40	05/09/2016- 05/14/2016

APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
110. Aguirre, Pedro	Soccer, Girls' (Asst)	San Clemente HS	\$ 3,350.00	06/15/2016- 07/13/2016
111. Allen, Christine	Music, Instrumental	Newhart MS	\$ 3,000.00	08/15/2016- 06/01/2017
112. Alvino, Michael	Football, Freshman (Asst)	Tesoro HS	\$ 2,334.00	08/15/2016- 11/04/2016
113. Anderson, Jeffrey	Football, Varsity (Asst)	Aliso Niguel HS	\$ 3,200.00	08/15/2016- 10/31/2016
114. Batson, Brian	Football, (Asst)	San Clemente HS	\$ 2,500.00	07/01/2016- 07/23/2016
115. Berry, James	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,734.00	08/15/2016- 10/31/2016
116. Biaiocchi, Brian	Baseball, (Asst)	San Clemente HS	\$ 2,000.00	06/01/2016- 07/24/2016
117. Bigelow, Shane	Pep Squad, Cheer Freshman	Aliso Niguel HS	\$ 6,000.00	06/10/2016- 06/01/2017
	Pep Squad, Frosh/Soph		\$ 1,150.00	07/01/2016- 08/15/2016
118. Bobovnik, Norman	Music, Woodwind	San Clemente HS	\$ 7,000.00	08/12/2016- 06/02/2017
119. Bonham, Jason	Music, Orchestra	Aliso Niguel HS	\$ 4,000.00	09/01/2016- 06/01/2017
120. Brown, Rebecca	Tennis, Girls' (Head)	Tesoro HS	\$ 2,334.00	08/15/2016- 10/28/2016

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APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
121. Buich, Ivan	Water Polo, Girls	San Juan Hills HS	\$ 3,300.00	07/01/2016- 07/31/2016
122. Burns, Thomas	Cross Country, Boys' (Asst)	Aliso Niguel HS	\$ 6,000.00	06/15/2016- 02/28/2017
123. Caldwell, Kelly	Water Polo, Girls	Dana Hills HS	\$ 2,000.00	07/01/2016- 07/31/2016
	Water Polo, Boys		\$ 3,300.00	
124. Carter, Roger	Band, Orchestra	Capistrano Valley HS	\$12,000.00	07/01/2016- 06/30/2017
125. Cazel, Cole	Football, Freshman (Asst)	San Juan Hills HS	\$ 2,200.00	08/01/2016- 11/04/2016
126. Chacon, Justine	Basketball, Girls' (Asst)	Aliso Niguel HS	\$ 1,250.00	08/15/2016- 09/10/2016
127. Cook, Jerret	Baseball, (Asst)	San Clemente HS	\$ 2,000.00	06/01/2016- 07/24/2016
128. Copp, James	Cross Country, Boys' (Asst)	Dana Hills HS	\$ 1,000.00	08/15/2016- 11/04/2016
129. Crane, Ryan	Cross Country, Girls' (Asst)	Dana Hills HS	\$ 2,500.00	08/15/2016- 11/04/2016
130. Cummings, Rod	Golf, Girls' (Asst)	San Clemente HS	\$ 2,200.00	08/08/2016- 10/21/2016
131. Davis, Nancy	Music, Instrumental	Newhart MS	\$ 3,500.00	08/15/2016- 06/01/2017
132. Daw, Mackenzie	Cross Country, Girls' Varsity (Asst)	Aliso Niguel HS	\$ 3,300.00	08/15/2016- 11/04/2016
133. Delle, Filip	Water Polo, Girls	San Juan Hills HS	\$ 2,000.00	07/01/2016- 07/31/2016
	Water Polo, Boys		\$ 2,500.00	

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APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
134. DeMendoza, Alejandro	Volleyball, Girls' Varsity (Asst)	Capistrano Valley HS	\$ 2,693.00	08/15/2015- 10/31/2015
	Volleyball, Boys' Varsity (Asst)		\$ 2,693.00	02/01/2016- 04/30/2016
135. Deverrick, George	Soccer, Girls' (Head)	Tesoro HS	\$ 3,501.00	08/15/2016- 11/10/2016
136. Dimond, Andrew	Football, Varsity (Asst)	Aliso Niguel HS	\$ 3,200.00	08/15/2016- 10/31/2016
137. Fettis II, Larry	Football, Freshman (Asst)	Tesoro HS	\$ 2,334.00	08/15/2016- 11/04/2016
138. Forester, Alexandra	Music, Flute	Newhart MS	\$ 1,500.00	08/15/2016- 06/01/2017
139. Forster, Jens	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,734.00	08/15/2016- 10/31/2016
140. Frith, Robert	Football, (Asst)	San Clemente HS	\$ 3,500.00	08/03/2016- 11/04/2016
141. Furmanski, Jake	Baseball, (Asst)	San Clemente HS	\$ 2,000.00	06/01/2016- 07/24/2016
142. George, Tyler	Water Polo, Boys' Varsity (Asst)	Capistrano Valley HS	\$ 2,801.00	08/15/2016- 10/31/2016
143. Gilman, Hayden	Football, Freshman (Asst)	San Juan Hills HS	\$ 2,200.00	08/01/2016- 11/04/2016
144. Grasso, Jimmy	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,734.00	08/15/2016- 10/31/2016
145. Griffin, Jacob	Football, Freshman (Asst)	Tesoro HS	\$ 2,334.00	08/15/2016- 11/04/2016
146. Hull, Brittany	Pep Squad, Cheer Varsity	Aliso Niguel HS	\$15,000.00	07/01/2016- 06/01/2017
147. Iavarone, John	Football, Varsity (Asst)	San Juan Hills HS	\$ 3,000.00	08/01/2016- 11/04/2016
148. Jacobs, Phil	Football, Varsity/JV (Asst)	Tesoro HS	\$ 2,801.00	08/15/2016- 11/04/2016

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APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
149. Joyce, Kevin	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,734.00	08/15/2016- 10/31/2016
150. Karimi-Hosseini, Anthony	Football, Varsity (Asst)	Aliso Niguel HS	\$ 3,000.00	08/15/2016- 11/04/2016
151. Kirchmeyer, Thomas	Football, Varsity/JV (Asst)	Tesoro HS	\$ 3,734.00	08/15/2016- 11/04/2016
152. Krufka, Zachary	Volleyball, (Asst)	Tesoro HS	\$ 2,334.00	08/22/2016- 10/25/2016
153. Kraker, Michael	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,734.00	08/15/2016- 10/31/2016
154. Light, Kimberly	Ticket Taker	San Clemente HS	\$ 1,000.00	08/01/2016- 06/01/2017
155. Lujan, Brittane	Pep Squad, Varsity Song	Aliso Niguel HS	\$16,450.00	07/01/2016- 06/01/2017
	Pep Squad, Varsity Song	Capistrano Valley HS	\$15,000.00	07/01/2016- 06/30/2016
156. Makishima, Allen	Music, Drum	San Clemente HS	\$10,000.00	08/12/2016- 06/02/2017
157. Mason, Laura	Director, Choreographer	San Clemente HS	\$10,000.00	07/18/2016- 06/02/2017
158. Matlin, Justin	Football, (Asst) Football, JV (Asst)	Tesoro HS	\$ 5,135.00	08/01/2016- 11/04/2016
159. Matsushima, Madi	Water Polo, Varsity (Asst)	Capistrano Valley HS	\$ 2,801.00	08/15/2016- 10/31/2016
160. McBean, Breanna	Cross Country, Girls' (Asst)	Tesoro HS	\$ 2,100.00	08/15/2016- 11/04/2016
161. Miscione, Michael	Football, Varsity (Asst)	San Juan Hills HS	\$ 3,000.00	08/01/2016- 11/04/2016
162. Moguet, Nichlai	Football, Varsity (Asst)	San Juan Hills HS	\$ 3,000.00	08/01/2016- 11/04/2016

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<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
163. Morris, Joseph	Football, Varsity/JV (Asst)	Tesoro HS	\$ 3,734.00	08/15/2016- 11/04/2016
164. Mott, Lauren	Athletic Trainer	Aliso Niguel HS	\$20,000.00	08/01/2016- 06/01/2017
165. Mouleart, Vince	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,734.00	08/15/2016- 10/31/2016
166. Murphy, Brent	Baseball, Varsity (Asst)	Aliso Niguel HS	\$12,000.00	08/01/2016- 06/01/2017
167. Nichols, Allen	Football, Varsity/JV (Asst)	Tesoro HS	\$ 2,801.00	08/15/2016- 11/04/2016
168. O'Leary, Alison	Athletic Trainer	San Clemente HS	\$10,000.00	08/03/2016- 05/26/2017
169. Payne, Ronald	Baseball, (Asst)	San Clemente HS	\$ 2,000.00	06/01/2016- 07/24/2016
170. Pelichowski, Brian	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,734.00	08/15/2016- 10/31/2016
171. Pierce, Carrie	Water Polo, Girls	Dana Hills HS	\$ 1,000.00	07/01/2016- 07/30/2016
172. Prolo, Marisa	Dance	San Clemente HS	\$20,000.00	08/01/2016- 06/01/2017
173. Quiggle, Casey	Volleyball, Girls' JV (Head)	Aliso Niguel HS	\$ 3,000.00	08/01/2016- 10/30/2016
174. Quigley, Jeffrey	Football, Varsity (Asst)	Aliso Niguel HS	\$ 3,200.00	08/15/2016- 10/31/2016
175. Reimers, Lori	Tennis, Girls' (Head)	Capistrano Valley HS	\$ 3,501.00	07/18/2016- 08/10/2017
176. Renden, Timothy	Water Polo, Boys' Varsity (Asst)	Capistrano Valley HS	\$ 4,668.00	08/15/2016- 10/31/2016
177. Rhodes, Edward	Tennis, Girls' (Asst)	Capistrano Valley HS	\$ 2,334.00	07/18/2016- 08/10/2016
178. Richards, Kitty	Cross Country, Girls' (Asst)	Tesoro HS	\$ 2,100.00	08/15/2016- 11/04/2016

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APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
179. Richards, Roger	Cross Country, Girls' (Asst)	Tesoro HS	\$ 2,100.00	08/15/2016- 11/04/2016
180. Ramos, Jeffrey	Band	San Clemente HS	\$ 8,000.00	08/12/2016- 06/02/2017
181. Riley, Carol	Ticket Taker	San Clemente HS	\$ 1,000.00	08/12/2016- 06/02/2017
182. Rivera, Jon	Football, Fresman (Asst)	Tesoro HS	\$ 2,334.00	08/15/2016- 11/04/2016
183. Roman, Adam	Football, Varsity (Asst)	Aliso Niguel HS	\$ 3,000.00	08/15/2016- 11/04/2016
184. Roqumore, Scott	Athletic Trainer	Capistrano Valley HS	\$40,000.00	07/01/2016- 06/30/2017
185. Ryan, Alayna	Band	San Clemente HS	\$ 7,000.00	08/12/2016- 06/02/2017
186. Silvey, Pete	Football, Varsity (Asst)	San Juan Hills HS	\$ 3,500.00	08/01/2016- 11/04/2016
187. Soto, Joseph	Football, Varsity	Capistrano Valley HS	\$ 3,734.00	08/15/2016- 10/31/2016
188. Spies, Taylor	Pep Squad, Cheer	Capistrano Valley HS	\$ 5,000.00	07/01/2016- 06/30/2017
189. Stanco, Amber	Pep Squad, Cheer	San Clemente HS	\$ 8,500.00	08/01/2016- 06/01/2017
190. Sundin, Lindsey	Basketball, Girls' (Head)	Aliso Niguel HS	\$ 3,000.00	08/15/2016- 09/10/2016
191. Taylor, Ryan	Track, (Asst)	Tesoro HS	\$ 1,000.00	02/27/2016- 05/12/2016
192. Tunaya, Eugene	Pep Squad, Cheer	Capistrano Valley HS	\$15,000.00	07/01/2016- 06/30/2017
193. VanEvery, Jacob	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,734.00	08/15/2016- 10/31/2016
194. Voss, Grant	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,734.00	08/15/2016- 10/31/2016

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APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
195. Wagaman, Christopher	Soccer, Boys' (Asst)	San Clemente HS	\$ 3,300.00	11/07/2016-02/10/2017
196. Wahl, Abby	Volleyball, Girls' F/S (Head)	Aliso Niguel HS	\$ 3,000.00	08/01/2016-10/30/2016
197. Walcott, Michael	Football, Varsity/JV (Asst)	Tesoro HS	\$ 3,734.00	08/15/2016-11/04/2016
198. Watkins, Daniel	Football, Varsity (Asst)	Aliso Niguel HS	\$ 3,200.00	08/15/2016-10/31/2016
199. Watson, Khalil	Football, Varsity (Asst)	Aliso Niguel HS	\$ 3,000.00	08/15/2016-11/04/2016
200. White, Allison	Volleyball, Girls	Dana Hills HS	\$ 1,000.00	07/05/2016-07/29/2016
201. White, Sean	Football, JV (Asst)	Capistrano Valley HS	\$ 2,801.00	08/15/2016-10/31/2016
	Football, Varsity (Asst)		\$ 3,734.00	
202. Wise, Treavor	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,734.00	08/15/2016-10/31/2016
203. Wright, Kelly	Volleyball, Girls	Dana Hills HS	\$ 1,000.00	07/05/2016-07/29/2016
204. Wright, Kenneth	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,734.00	07/01/2016-07/31/2016
205. Zamites, Nicholas	Football, Freshman (Asst)	Tesoro HS	\$ 2,334.00	08/15/2016-11/04/2016
206. Zamora, Oscar	Football, Varsity (Asst)	San Juan Hills HS	\$ 3,000.00	08/01/2016-11/04/2016

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APPROVE RECLASSIFICATION

<u>Name</u>	<u>FormerPosition</u>	<u>Position</u>	<u>Range Step</u>	<u>Effective Date</u>
207. Arias, Kristin	Staff Secretary (12mo/40hpw)	Snr Staff Secretary (12mo/40hpw)	R37-15	07/01/2016
208. Milano, Julie	Staff Secretary (12mo/40hpw)	Snr Staff Secretary (12mo/40hpw)	R37-15	07/01/2016

APPROVE PROMOTION

<u>Name</u>	<u>Former Position</u>	<u>Position</u>	<u>Range Step</u>	<u>Effective Date</u>
209. Beales, Thomas	Technology Support Spec III (12mo/40hpw)	Technology Support Spec Lead (12mo/40hpw)	R55-1	08/02/2016
210. Blaney, William	Technology Support Spec I (12mo/40hpw)	Info Systems Spec I (12mo/40hpw)	R44-5	08/03/2016
211. Bracamontes, Raul	Technology Support Spec I (12mo/40hpw)	Technology Support Spec II (12mo/40hpw)	R44-5	08/03/2016
212. Daniel, Jennifer	Inst Asst (9.5mo/17.5hpw)	Inst Asst-Sp Ed (9.5mo/17.5hpw)	R20-6	08/12/2016
213. Dodson, Penny	Inst Asst-Sp Ed (9.5mo/17.5hpw)	IF-Sp Ed (9.5mo/17.5hpw)	R22-4	08/12/2016
214. Garcia, Eliseo	Technology Support Spec I (12mo/40hpw)	Technology Support Spec II (12mo/40hpw)	R44-15	08/03/2016
215. Garcia, Miguel	Custodian I (12mo/40hpw)	Custodian II (12mo/40hpw)	R28-15	08/08/2016- 08/31/2016
216. Garrett, Ann	Inst Asst Sp-Ed (9.5mo/17.5hpw)	IF-Sp Ed (9.5mo/30hpw)	R22-10	08/16/2016
217. Moguet, Nicholai	Technology Support Spec I (12mo/40hpw)	Technology Support Spec II (12mo/40hpw)	R44-6	08/03/2016

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APPROVE PROMOTION (Cont.)

<u>Name</u>	<u>Former Position</u>	<u>Position</u>	<u>Range Step</u>	<u>Effective Date</u>
218. Monico, Margara	Blnl Comm Svcs Liaison (9.5mo/17.5hpw)	Blnl Special Projects Liaison (9.5mo/30hpw)	R26-2	08/12/2016
219. Mora, Ruben	Custodian I (12mo/40hpw)	Custodian II (Temp/40hpw)	R28-15	03/31/2016- 07/21/2016
220. Schwab, Sarah	Inst Asst (9.5mo/17.5hpw)	IF-Sp Ed (9.5mo/17.5hpw)	R22-5	08/12/2016
221. Steele, Michael	Technology Support Spec I (12mo/40hpw)	Technology Support Spec II (12mo/40hpw)	R44-10	08/03/2016
222. Thoman, Molly	Lead Int Office Asst (12mo/40hpw)	Supvr III-Transp (Temp/40hpw)	R33-1	07/01/2016- 09/30/2016
223. Yim, Summer	Inst Asst (9.5mo/25hpw)	Academic Advisor (10.75mo/40hpw)	R35-1	08/15/2016
224. Whitefield, Sara	Blnl Comm Srvc Liaison (9.5mo/17.5hpw)	Elem Sch Clerk (Temp/40hpw)	R26-3	07/21/2016- 09/02/2016

APPROVE ASSIGNMENT ADJUSTMENTS

<u>Name</u>	<u>Former Position</u>	<u>Assignment Adjustment</u>	<u>Range Step</u>	<u>Effective Date</u>
225. Bartley, Lisa	Student Supvr (9.5mo/19.5hpw)	Student Supvr (9.5mo/20hpw)		08/15/2016
226. Briggs, Tonya	IF-Sp Ed (9.5mo/30hpw)	IF-Sp Ed (9.5mo/35hpw)	R22-3	08/16/2016
227. Carlucci, Marianne	Student Supvr (9.5mo/10hpw)	Student Supvr (9.5mo/21.45hpw)		08/15/2016
228. Carrillo, Lisa	Student Supvr (9.5mo/17.5hpw)	Student Supvr (9.5mo/14.5hpw)		08/01/2016

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APPROVE ASSIGNMENT ADJUSTMENTS (Cont.)

<u>Name</u>	<u>Former Position</u>	<u>Assignment Adjustment</u>	<u>Range Step</u>	<u>Effective Date</u>
229. Castorena, Anthony	HS Campus Supvr (9.5mo/17.5hpw)	HS Campus Supvr (9.5mo/30hpw)	R25-4	08/12/2016
230. Cohen, Kate	IF-Sp Ed (9.5mo/30hpw)	IF-Sp Ed (9.5mo/35hpw)	R22-4	08/12/2016
231. Coppage, Cari	Job Tech I (12mo/17.5hpw)	Job Tech I (12mo/40hpw)	R26-10	08/19/2016
232. Doss, Mariam	Student Supvr (9.5mo/19.5hpw)	Student Supvr (9.5mo/17.5hpw)		08/15/2016
233. Dunning, Lisa	IF-Sp Ed (9.5mo/17.5hpw)	IF-Sp Ed (9.5mo/30hpw)	R22-3	08/12/2016
234. Gurrola, Aida	Inst Asst-Presch (9.5mo/10hpw)	Inst Asst-Presch (9.5mo/17.5hpw)	R24-10	08/23/2016
235. Jones, Denise	IF-Sp Ed (9.5mo/30hpw)	IF-Sp Ed (9.5mo/35hpw)	R22-6	08/12/2016
236. Kelly, Janice	Student Supvr (9.5mo/7.50hpw)	Student Supvr (9.5mo/7.75hpw)		08/15/2016
237. Kochmanski, Patricia	IF-Sp Ed (9.5mo/17.5hpw)	IF-Sp Ed (9.5mo/30hpw)	R22-2	08/17/2016
238. Lavayen, Magdalena	Student Supvr (9.5mo/10.25hpw)	Student Supvr (9.5mo/10.5hpw)		08/15/2016
239. Lazenby, Jack	IF-Sp Ed (9.5mo/17.5hpw)	IF-Sp Ed (9.5mo/30hpw)	R22-3	08/15/2016
240. Manjarrez, Stacy	MS Campus Supvr (9.5mo/15hpw)	MS Campus Supvr (9.5mo/17.5hpw)	R23-1	08/12/2016
241. Palmer, Stratton	IF-Sp Ed (9.5mo/35hpw)	IF-Sp Ed (9.5mo/40hpw)	R22-6	08/12/2016
242. Rydquist, Carol	IF-Sp Ed (9.5mo/17.5hpw)	IF-Sp Ed (9.5mo/30hpw)	R22-5	08/12/2016
243. Strandstra, Claudia	Inst Asst (9.5mo/15hpw)	Inst Asst (9.5mo/17.5hpw)	R19-2	08/15/2016

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APPROVE ASSIGNMENT ADJUSTMENTS (Cont.)

<u>Name</u>	<u>Former Position</u>	<u>Assignment Adjustment</u>	<u>Range Step</u>	<u>Effective Date</u>
244. Susag, Jennifer	IF-Sp Ed (9.5mo/17.5hpw)	IF-Sp Ed (9.5mo/30hpw)	R22-3	08/12/2016

APPROVE TEMPORARY ADDITIONAL ASSIGNMENT

<u>Name</u>	<u>Additional Assignment</u>	<u>Range Step</u>	<u>Effective Date</u>
245. Baker, Ingrid	Transportation Dispatcher TAA NTE 35 hrs (Transportation Dispatcher)	R32-15	08/15/2016- 06/01/2017
246. Gonzales, Kym	Transportation Dispatcher TAA NTE 35 hrs (Transportation Dispatcher)	R32-15	08/15/2016- 06/01/2017
247. Hernandez, Angelina	Blngl Clerk TAA NTE 20 hrs (Assist in processing bus apps)	R25-2	08/15/2016- 09/15/2016
248. Lewitter, Ira	Delegate Behind the Wheel Trainer TAA NTE 40 hrs (Behind the wheel training)	R30-4	06/29/2016- 08/09/2016
249. Martinez, Matthew	Transportation Dispatcher TAA NTE 35 hrs (Transportation Dispatcher)	R32-2	08/15/2016- 06/01/2017
250. Omar, Lima	Sch Bus Driver Route Spec TAA NTE 40 hrs (Relieve route specialist)	R30-15	08/15/2016- 06/30/2017
251. Poching, Kennison	Delegate Behind the Wheel Trainer TAA NTE 40 hrs (Behind the wheel training)	R30-5	06/29/2016- 08/09/2016
252. Scott, Janice	Transportation Dispatcher TAA NTE 35 hrs (Transportation Dispatcher)	R32-1	08/15/2016- 06/01/2017

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APPROVE TEMPORARY ADDITIONAL ASSIGNMENT
PAY AT REGULAR RATE OF PAY

<u>Name</u>	<u>Additional Assignment</u>	<u>Effective Date</u>
253. Aldamo Moreno, Yessica	FS Elem Cashier TAA NTE 10 hrs (Establishing breakfast program)	08/15/2016- 02/15/2017
254. Alfafara, Renee	Student Supvr TAA NTE 0.75 hrs (Take online quiz)	08/15/2016- 09/30/2016
	Student Supvr TAA NTE 20 hrs (Provide childcare supervision)	08/15/2016- 06/01/2016
255. Bonet, Marisol	Blngl Comm Srvc Liaison TAA NTE 300 hrs (Provide translation/interpertation support)	08/12/2016- 06/30/2017
256. Bougrab, Maria	Blngl Comm Srvc Liaison TAA NTE 160 hrs (Provide translation/interpertation support)	08/01/2016- 06/30/2017
257. Castaneda, Juana	Student Supvr TAA NTE 5 hrs (Attend student supvr meetings)	08/01/2016- 06/01/2017
258. Cherone, Elizabeth	Health Asst TAA NTE 2 hrs (Process students on the first day)	08/15/2016
259. Cisternas, Claudia	Blngl Comm Srvc Liaison TAA NTE 190 hrs (Provide translation/interpertation support)	08/12/2016- 06/30/2016
260. Colletta, Lisa	Noon Aide TAA NTE 2 hrs (To complete online policy acceptance and meet principal)	08/12/2016- 08/26/2016
261. Cuevas, Cathy	Student Supvr TAA NTE 10 hrs (Provide student supervision)	08/15/2016- 06/01/2017
	Student Supvr TAA NTE 5 hrs (Attend student supvr meetings)	08/01/2016- 06/01/2017
262. Fitzhugh, Marlene	Blngl Comm Srvc Liaison TAA NTE 300 hrs (Provide translation/interpertation support)	08/12/2016- 06/30/2017
263. Flor, Grecia	Blngl Comm Srvc Liaison TAA NTE 300 hrs (Provide translation/interpertation support)	08/12/2016- 06/30/2017
264. Forbes, Kathryn	Instructional Asst. TAA NTE 20 hrs (Restocking and cataloging science kits)	08/01/2016- 08/05/2016

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APPROVE TEMPORARY ADDITIONAL ASSIGNMENT
PAY AT REGULAR RATE OF PAY (Cont.)

<u>Name</u>	<u>Additional Assignment</u>	<u>Effective Date</u>
265. Gagliardotto, Kathy	Student Supvr TAA NTE 2 hrs (Meet with Principal)	08/12/2016- 08/26/2016
266. Garcia, Guadalupe	Student Supvr TAA NTE 198 hrs (Supervise children during parent classes)	08/22/2016- 06/01/2017
267. Gay, Montserrat	Blngl Comm Srvc Liaison TAA NTE 300 hrs (Provide translation/interperatation support)	08/12/2016- 06/30/2017
268. Gonzales, Bernice	Blngl Comm Srvc Liaison TAA NTE 360 hrs (Provide translation/interperatation support)	08/01/2016- 06/30/2017
269. Gutierrez, Susie	Student Supvr TAA NTE 0.75 hrs (Take online quiz) Student Supvr TAA NTE 20 hrs (Provide childcare supervision)	08/15/2016- 09/30/2016 08/15/2016- 06/01/2016
270. Hashitsume, Cindy	Student Supvr TAA NTE 2 hrs (Meet with Principal)	08/12/2016- 08/26/2016
271. Hernandez, Adelina	Student Supvr TAA NTE 5 hrs (Provide student supervision) Student Supvr TAA NTE 10 hrs (Supervise children during parent meeting)	08/15/2016- 06/01/2017 08/15/2016- 06/01/2017
272. Hernandez, Myrna	Blngl Elem Sch Clerk TAA NTE 20 hrs (Accomplish office task for school opening)	08/08/2016- 06/15/2017
273. Hernandez, Vania	Blngl Comm Srvc Liaison TAA NTE 300 hrs (Provide translation/interperatation support)	08/12/2016- 06/30/2017
274. Infante, Claudia	Blngl Comm Srvc Liaison TAA NTE 60 hrs (Provide assistance to parents)	07/27/2016- 06/01/2017
275. Jimenez, Leticia	Blngl Comm Srvc Liaison TAA NTE 100 hrs (Provide translation/interperatation support)	08/12/2016- 06/30/2017
276. Jones, Klara	Health Asst TAA NTE 2 hrs (Immunization compliance)	07/27/2016
277. Larmand, Matt	Student Supervisor TAA NTE 2 hrs (To complete online policy acceptance and meet principal)	08/12/2016- 08/26/2016

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APPROVE TEMPORARY ADDITIONAL ASSIGNMENT
PAY AT REGULAR RATE OF PAY (Cont.)

<u>Name</u>	<u>Additional Assignment</u>	<u>Effective Date</u>
278. Leon Rodriguez, Edith	Blngl Comm Srvc Liaison	07/27/2016-
	TAA NTE 60 hrs (Provide assistance to parents)	06/01/2017
	Blngl Comm Srvc Liaison	08/01/2016-
	TAA NTE 60 hrs (Provide translation/interpertation support)	08/11/2016
279. Martinez, Zonia	Blngl Comm Liaison	07/28/2016-
	TAA NTE 50 hrs (Helping with parent translation)	06/01/2017
280. Mc Gregor, Cynthia	Blngl Comm Srvc Liaison	08/12/2016-
	TAA NTE 300 hrs (Provide translation/interpertation support)	06/30/2017
281. Mejia, Rebecca	Blngl Comm Liaison	08/01/2016-
	TAA NTE 300 hrs (Help with registration)	08/30/2016
282. Meyer, Catherine	HS Campus Supervisor	07/22/2016-
	TAA NTE 4 hrs (Mandatory Campus Safety Training)	07/25/2016
283. Mondino, Mickey	Student Supvr	08/15/2016-
	TAA NTE 10 hrs (Provide student supervision)	06/01/2017
	Student Supvr	08/01/2016-
	TAA NTE 5 hrs (Attend student supvr meetings)	06/01/2017
284. Monico, Margara	Blngl Comm Srvc Liaison	08/12/2016-
	TAA NTE 200 hrs (Provide translation/interpertation support)	06/30/2017
285. Parsi, Houpan	Blngl Comm Srvc Liaison	08/12/2016-
	TAA NTE 200 hrs (Provide translation/interpertation support)	06/30/2017
286. Penny, Fabiane	Blngl Comm Srvc Liaison	08/12/2016-
	TAA NTE 200 hrs (Provide translation/interpertation support)	06/30/2017
287. Perez, Rosa	Student Supvr	08/15/2016-
	TAA NTE 10 hrs (Provide student supervision)	06/01/2017
	Student Supvr	08/01/2016-
	TAA NTE 5 hrs (Attend student supvr meetings)	06/01/2017
288. Pointer, Jennifer	Student Supervisor	08/03/2016-
	TAA NTE 40 hrs (To provide childcare)	06/01/2017
	Student Supvr	08/01/2016-
	TAA NTE 5 hrs (Attend student supervisor meetings)	06/01/2017

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APPROVE TEMPORARY ADDITIONAL ASSIGNMENT
PAY AT REGULAR RATE OF PAY (Cont.)

<u>Name</u>	<u>Additional Assignment</u>	<u>Effective Date</u>
289. Ramirez, Elizabeth	Student Supvr TAA NTE 5 hrs (Attend student supvr meetings)	08/01/2016- 06/01/2017
290. Rawas, Alba	Blngl Clerk TAA NTE 60 hrs (Assist blngl comm for orientation)	7/14/2016- 06/03/2017
291. Reategui, Cesar	Blngl Comm Srvc Liaison TAA NTE 100 hrs (Provide translation/interpertation support)	08/12/2016- 06/30/2017
292. Reyes Chavez, Elda Stephanie	Student Supervisor TAA NTE 2 hrs (To complete online policy acceptance and meet principal)	08/12/2016- 08/26/2016
293. Rodriguez, Deborah	FS Elem Cashier TAA NTE 15 hrs (To cover breakfast)	08/15/2016- 09/15/2016
294. Runneboom, Michelle	Student Supvr TAA NTE 10 hrs (Provide student supervision)	08/15/2016- 06/01/2017
	Student Supvr TAA NTE 5 hrs (Attend student supvr meetings)	08/01/2016- 06/01/2017
295. Sanchez, Yessica	Blngl Comm Srvc Liaison TAA NTE 300 hrs (Provide translation/interpertation support)	08/12/2016- 06/30/2017
296. Stackfield, Karen	IF-Sp Ed TAA NTE 20 hrs (Transportation assistance)	08/15/2016- 08/26/2016
297. Tavernetti, Carmen	Blngl Comm Liaison TAA NTE 300 hrs (Provide translation/interpertation support)	08/12/2016- 06/30/2017
298. Torres, Rocio	Blngl Comm Srvc Liaison TAA NTE 100 hrs (Provide translation/interpertation support)	08/12/2016- 06/30/2017
	Blngl Comm Srvc Liaison TAA NTE 60 hrs (Assist for orientation)	07/14/2016- 06/03/2017
299. Vargas, Sonia	Student Supvr TAA NTE 10 hrs (Provide student supervision)	08/15/2016- 06/01/2017
	Student Supvr TAA NTE 5 hrs (Attend student supvr meetings)	08/01/2016- 06/01/2017

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APPROVE TEMPORARY ADDITIONAL ASSIGNMENT
PAY AT REGULAR RATE OF PAY (Cont.)

<u>Name</u>	<u>Additional Assignment</u>	<u>Effective Date</u>
300. Vega, Sojahni	Student Supvr TAA NTE 10 hrs (Provide student supervision)	08/15/2016- 06/01/2017
	Student Supvr TAA NTE 5 hrs (Attend student supvr meetings)	08/01/2016- 06/01/2017
301. Vermillion, Diana	MS Campus Supervisor TAA NTE 6 hrs (Support needed for orientation/registration)	08/03/2016- 08/04/2016
302. Villegas, Graciela	Student Supvr TAA NTE 5 hrs (Attend student supvr meetings)	08/01/2016- 06/01/2017
303. Vivas, Margarita	Blngl Comm Liaison TAA NTE 300 hrs (Provide translation/interperatation support)	08/12/2016- 06/30/2017
304. Winterbottom, Kelsey	Student Supvr TAA NTE 20 hrs (Provide childcare supervision)	08/15/2016- 06/01/2017
	Student Supvr TAA NTE 0.75 hrs (Take online quiz)	08/15/2016- 09/30/2016

APPROVE LEAVES OF ABSENCE

<u>Name</u>	<u>Position</u>	<u>Reason</u>	<u>Effective Date</u>
305. Finch, Nicolette	IF-Sp Ed	Personal	2016-2017
306. Hambrick, Julie	Inst Asst	Personal	2016-2017
307. Solarczyk-Riyhani, Evelyn	IF-Sp Ed	School	09/06/2016- 11/23/2016

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ACCEPT RESIGNATIONS/TERMINATIONS

<u>Name</u>	<u>Position Title</u>	<u>Reason</u>	<u>Original Hire Date</u>	<u>Date of Separation</u>
1. Chamorro, Luis	Sub Teacher	Other Employment	09/12/2013	08/10/2016
2. Corral, Cynthia	Psychologist	Other Employment	09/10/2012	08/26/2016
3. Curcio, Karen	Teacher	Personal	09/02/1994	08/01/2016
4. Glynn, Lucinda	Sub Teacher	Other Employment	10/23/2014	08/18/2016
5. Lansdell, Heather	Sub Teacher	Personal	10/23/2014	08/16/2016
6. Montes, Julia	Counselor	Other Employment	09/03/2015	08/11/2016
7. Nyhan, John	Teacher	Other Employment	12/17/2015	06/10/2016
8. Powell, Hannah	Sub Teacher	Other Employment	10/23/2014	08/16/2016
9. Taylor, Carole	Speech Pathologist	Relocation	09/02/2010	06/10/2016
10. Vega, Nicolle	Sub Teacher	Other Employment	03/26/2015	08/18/2016
11. Whitmer, Brynna	Sub Teacher	Personal	09/10/2015	08/18/2016

APPROVE EMPLOYMENT

<u>Name</u>	<u>1st Year Temporary</u>	<u>Annual Salary</u>	<u>Column/ Step</u>	<u>Effective Date</u>
12. Aguirre Perez, Karla	Teacher	\$51,872	A-1	08/10/2016
13. Barton, Kevin	Teacher	\$51,872	A-1	08/10/2016
14. Bowden, Stephanie	Teacher	\$51,872	A-1	08/10/2016
15. Bowen, Marguerite	Teacher	\$51,872	A-1	08/10/2016
16. Brown, Terri	Teacher	\$51,872	A-1	08/10/2016
17. Byer, Kristin	Teacher	\$51,872	A-1	08/10/2016
18. Connell, Sandra	Teacher - 50%	\$78,689	D-8	08/11/2016
19. Conner, Traci	Teacher	\$51,872	A-1	08/10/2016
20. Diaz Ashley	Teacher	\$51,872	A-1	08/10/2016
21. Eikleberry, Michelle	Teacher	\$51,872	A-1	08/10/2016

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APPROVE EMPLOYMENT (Cont.)

<u>Name</u>	<u>1st Year Temporary</u>	<u>Annual Salary</u>	<u>Column/ Step</u>	<u>Effective Date</u>
22. Fedena, Gina	Teacher	\$73,171	A-11	08/10/2016
23. Ganger, Briana	Counselor - 50%	\$51,872	A-1	08/17/2016
24. Iriart, Wende	Teacher	\$51,872	A-1	08/10/2016
25. Kemble, Caitlen	Teacher	\$51,872	A-1	08/10/2016
26. Lloyd, Vanessa	Teacher	\$51,872	A-1	08/10/2016
27. Love, Heather	Teacher	\$51,872	A-1	08/10/2016
28. Marshall, Rebecca	Teacher	\$51,872	A-1	08/10/2016
29. Mays, Jeff	Teacher	\$51,872	A-1	08/10/2016
30. McLaughlin, Barrie	Teacher	\$51,872	A-1	08/10/2016
31. Nalbach, Cristina	Counselor	\$51,872	A-1	08/11/2016
32. Phillips, Lisa	Teacher	\$51,872	A-1	08/10/2016
33. Ricci, David	Teacher	\$51,872	A-1	08/10/2016
34. Roozbeh, Zohreh	Teacher - 60%	\$51,872	A-1	08/10/2016
35. Rutledge, Carolyn	Teacher	\$51,872	A-1	08/10/2016
36. Smith, Justin	Psychologist - 20%	\$81,379	P-1	08/10/2016
37. Smith, Nicole	Teacher - 50%	\$59,191	C-2	08/15/2016
38. Stough, Corey	Teacher - 60%	\$51,872	A-1	08/10/2016
39. Tice, Ruth	Teacher	\$73,171	A-11	08/10/2016
40. Wondra, Adam	Teacher	\$51,872	A-1	08/10/2016
<u>Name</u>	<u>2nd Year Temporary</u>	<u>Annual Salary</u>	<u>Column/ Step</u>	<u>Effective Date</u>
41. Baggio, Lisa	Teacher	\$76,028	D-7	08/11/2016
42. Bisch, Kristen	Teacher	\$55,567	A-3	08/11/2016
43. Eldridge, Elizabeth	Teacher	\$53,688	A-2	08/11/2016
44. Garwood, Sylvia	Teacher	\$64,014	D-2	08/11/2016
45. Grigals, Laura	Teacher	\$76,829	B-11	08/11/2016

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APPROVE EMPLOYMENT (Cont.)

<u>Name</u>	<u>2nd Year Temporary</u>	<u>Annual Salary</u>	<u>Column/ Step</u>	<u>Effective Date</u>
46. Huffman, Kasey	Teacher	\$53,688	A-2	08/11/2016
47. Koch, Amy	Teacher	\$58,345	B-3	08/11/2016
48. Napoli, Kimberly	Teacher	\$53,688	A-2	08/11/2016
49. Simmel, Sarah	Teacher	\$65,996	A-8	08/11/2016
50. Vardoulakis, Mechaela	Teacher	\$51,872	A-1	08/11/2016

<u>Name</u>	<u>3rd Year Temporary</u>	<u>Annual Salary</u>	<u>Column/ Step</u>	<u>Effective Date</u>
51. Curtiss-Welsh, Laura	Teacher	\$70,697	A-10	08/11/2016
52. Del Pizzo, Colleen	Teacher	\$57,512	A-4	08/11/2016
53. Deleese, Natalie	Teacher	\$55,567	A-3	08/11/2016
54. Jacobs, James	Teacher	\$55,567	A-3	08/11/2016
55. O'Grady, Quinn	Teacher	\$59,525	A-5	08/11/2016
56. Zegley, Kimberly	Teacher	\$81,443	D-9	08/11/2016

<u>Name</u>	<u>Position</u>	<u>Annual Salary</u>	<u>Column/ Step</u>	<u>Effective Date</u>
57. Cortez, Roxanne	Program Specialist	\$90,818	MGMT 51-1	08/23/2016

APPROVE ASSIGNMENTS ON SUBJECT MATTER WAIVER

<u>Name</u>	<u>School</u>	<u>Subject</u>	<u>Ed Code Provision</u>	<u>Effective Date</u>
58. Ogden, Ashley	Serra HS	Math	44263	2016/2017

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APPROVE SUBSTITUTE TEACHERS

Pay @ \$105.00 per day

- | | |
|---------------------------|---------------------------|
| 59. Adelek, Jenna | 86. Langill, Emily |
| 60. Anderson, Dennis | 87. Leish, Cindy |
| 61. Anderson, Keeley | 88. Matson, Kristen |
| 62. Askew, Kayla | 89. Mehrtens, Frederick |
| 63. Bagatourian, Kristina | 90. Miska, Amy |
| 64. Barker, Michelle | 91. Molina, Norma |
| 65. Bass, Sarah | 92. Morris, Joseph |
| 66. Bird, Heather | 93. Mulholland, David |
| 67. Bravata, Teri | 94. Myers, Alicia |
| 68. Brown, Keith | 95. Neuhausen, Lindsay |
| 69. Buttes, Stacey | 96. Ontiveros Jr., Sergio |
| 70. Conner, Amanda | 97. Pham, Jennifer |
| 71. Crain-Knights, Julie | 98. Postigo, Anna |
| 72. Davis, Josephine | 99. Reis, Aurelie |
| 73. Ellis, Ruth | 100. Reyes, Emily |
| 74. Estrada, Lisa | 101. Reynolds, Kevin |
| 75. Flaherty, Yvette | 102. Rivera, Alexandra |
| 76. Flanagan, Aimee | 103. Robin, Ayesha |
| 77. Gartlan, Tamara | 104. Salgado, Alexander |
| 78. Gomez, Susan | 105. Tinsley, Yuliya |
| 79. Gutierrez, Brittani | 106. Tippet, Ashleigh |
| 80. Hamilton, Angela | 107. Tomovich, Audrey |
| 81. Hess, Laura | 108. Tracy, Justin |
| 82. Jackson, Michelle | 109. Vazquez, Veronica |
| 83. Johnston, Christina | 110. Zanella, Karon |
| 84. King, Tanya | 111. Zepeda, Kristen |
| 85. Labbe, Kathryn | |

CAPISTRANO UNIFIED SCHOOL DISTRICT
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APPROVE SUBSTITUTE PSYCHOLOGIST

Pay @ \$275.00 per day

112. Heer, Jennifer

APPROVE SUBSTITUTE SPEECH PATHOLOGIST

Pay @ \$400.00 per day

113. Taylor, Carole

APPROVE 6/5ths ASSIGNMENT 1st SEMESTER

Not to exceed \$19,800 for 6/5ths section

- | | |
|------------------------------|----------------------------|
| 114. Abedi, Reza | 138. Davis-Johnson, Petra |
| 115. Ablett, Lisa | 139. Delcamp, James |
| 116. Adams, Shaun | 140. Delprato, Kelly |
| 117. Almanza, Nadine | 141. Dewees, Julia |
| 118. Anderson, Carol | 142. Dileo, Tim |
| 119. Andreasen, Amy | 143. Donnelly, John |
| 120. Antonatos, Rose | 144. Dutton, Caroline |
| 121. Arambula, Michele | 145. Dykes, Jody |
| 122. Arsala, Mariam | 146. Evanston, William |
| 123. Aston Melanie | 147. Famalette, Dwyann |
| 124. Bailey, Randy | 148. Fenstermaker, Maryann |
| 125. Bay-Boychuck, Christine | 149. Ferraro, Bob |
| 126. Bisch, Jonathan T. | 150. Feyk, Michael |
| 127. Black, Lani | 151. Finnson, Jamie |
| 128. Blanco Sylvia | 152. Fox, Megan |
| 129. Bleidistel, Deanna | 153. Franzi, Debra |
| 130. Boncuk, Mark | 154. Garcia, Cristina |
| 131. Borges, Esther | 155. Garcia, Geri |
| 132. Buckman, Andrea | 156. Garrett, Steve |
| 133. Callier, Kathy | 157. Gerow, Kevin |
| 134. Casey, Brittany | 158. Gibson, Christine |
| 135. Clarke, Kristine | 159. Gipe, John |
| 136. Coppes, Paul | 160. Gosselin, Eric |
| 137. Cosenza, Brandon | 161. Green, Justin |

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APPROVE 6/5ths ASSIGNMENT 1st SEMESTER (Cont.)

Not to exceed \$19,800 for 6/5ths section

- | | |
|-------------------------|----------------------------|
| 162. Groothuis, Mark | 195. McGowan, Michelle |
| 163. Gunderson, John | 196. McNeill, Kira |
| 164. Hancock, Keith | 197. Mink, Kelli |
| 165. Hanley, Kim | 198. Monroe, Jana |
| 166. Hansen, Ivan | 199. Murphy, Kelli |
| 167. Harnett, Colleen | 200. Nahl, Robert |
| 168. Harnett, Patrick | 201. Neeve, Peter |
| 169. Harney, Jason | 202. Nguyen, Dang |
| 170. Hassett, Jasmine | 203. Noble, Eric |
| 171. Hatchel, Steve | 204. Oliphant, Rob |
| 172. Henry, Lisa | 205. Osborne, Michelle |
| 173. Hogan, Tom | 206. Park, Rebecca |
| 174. Homs, Jaime | 207. Peloza, John |
| 175. Huffaker, Melissa | 208. Perez, Richard |
| 176. Jacobson, Jennifer | 209. Price, Linda |
| 177. Jacobson, Lisa | 210. Prinz, Jeff |
| 178. Jerome, Jacob | 211. Proodian, David |
| 179. Jindra, Kimberly | 212. Puccinelli, Sue |
| 180. Joerger, Lucille | 213. Pulido, Pedro |
| 181. Johnson, Carter | 214. Rashoff, Monica |
| 182. Junco, Maria | 215. Ray, Keri |
| 183. Keene, Gary | 216. Riddle, Junaita |
| 184. Klingbeil, Katie | 217. Riem, Michelle |
| 185. Knutsen, Michele | 218. Ritner, Meredith |
| 186. Koehler, Eric | 219. Ritscher, Nathaniel |
| 187. La Rue, Richard | 220. Rothchild, Denise |
| 188. Lee, Lyndsey | 221. Sampson, Tim |
| 189. Leiva, Megan | 222. Sanchez, Stephanie |
| 190. Leone, Rosemary | 223. Sanford, Samantha |
| 191. Lewis, Stephan | 224. Sartoris, Reannah |
| 192. Lewis, Thad | 225. Schefter, Christopher |
| 193. Macdonald, Collin | 226. Schmidt, Swetlana |
| 194. McCoy, Matt | 227. Schneipp, Jeff |

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APPROVE 6/5ths ASSIGNMENT 1st SEMESTER (Cont.)

Not to exceed \$19,800 for 6/5ths section

- | | |
|---------------------------|-----------------------------|
| 228. Schofield, Nick | 245. Uminsky, Alma |
| 229. Schooler, Mike | 246. Vigus, Dave |
| 230. Schwartzberg, Jake | 247. Wade, Steve |
| 231. Serio, Danielle | 248. Webster, Donna |
| 232. Shick, Allison | 249. Wehunt, Christine |
| 233. Shults-Amon, Leesa | 250. Weitzel, Renee |
| 234. Skinner, Phil | 251. Westling, Margie |
| 235. Smolinski, Lesli | 252. Wiancko/Duarte, Marika |
| 236. Snedeker, Joseph | 253. Wilson, Jo Marie |
| 237. Sola Morillas, Jorge | 254. Wirtz, Nico |
| 238. Soto, Tony | 255. Woods, Marnie |
| 239. Stark, Cynthia | 256. Woods, Ray |
| 240. Stempson, Jheri | 257. Woodward, Jennifer |
| 241. Styles, Karen | 258. Woodward, Richard |
| 242. Suda, Shari | 259. Yanaura, Mark |
| 243. Sweeney, Alba Lorena | 260. Young, Greg |
| 244. Tita, Lisa | 261. Zerrer, Anthony |

APPROVE 6/5ths ASSIGNMENT-FULL YEAR

Not to exceed \$19,800 for 6/5ths section

- | | |
|------------------------|------------------------|
| 262. Bacopulos, Amanda | 268. Infante, Cecilia |
| 263. Derry, Patrick | 269. Kilpatrick, Paige |
| 264. Doyer, Daniel | 270. Lewis, Kathleen |
| 265. Farrier, Amy | 271. McGraw Elizabeth |
| 266. Finnsson, Jamie | 272. O'Toner, Eric |
| 267. Hayden, Carolyn | 273. Ridley, Jeffrey |

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APPROVE ASSIGNMENT ADJUSTMENTS

<u>Name</u>	<u>Previous Assignment</u>	<u>New Assignment</u>	<u>Effective Date</u>
274. Ablett, Lisa	Teacher-80%	Teacher-100%	08/11/2016
275. Aleman, Brianne	Teacher-100%	Teacher-80%	08/11/2016
276. Amon, Todd	STAP I	STAP II	08/08/2016- 06/06/2017
277. Antonius, Terence	ETAP I	ETAP I	08/11/2016- 06/02/2017
	Speech Pathologist- 80%	Speech Pathologist- 100%	08/11/2016
278. Backal, William	Teacher	STAP I	08/11/2016- 06/02/2017
279. Baptiste, Natalie	Asst Principal	Coordinator, TK 12 Language	07/28/2016
280. Bennett, Katie	STAP I	STAP I	08/11/2016- 06/02/2016
281. Bentley, Gayle	Teacher-40%	Teacher-20%	08/11/2016
282. Berube, Wendy	Teacher-40%	Teacher-80%	08/11/2016
283. Budig, Patricia	STAP I	STAP I	08/11/2016- 06/02/2017
284. Cabral, Carol	Psychologist-60%	Psychologist-80%	07/28/2016
285. Carlisle, Amanda	Teacher-80%	Teacher-100%	08/11/2016
286. Castle, John	STAP I	STAP I	08/11/2016- 06/02/2017
287. Choi, Yeon	STAP I - 50%	STAP I - 50%	08/11/2016- 06/02/2017
288. Coppes, Paul	Teacher	STAP I	08/11/2016- 06/02/2017
289. Devaney, Suzanne	ETAP I	ETAP I	08/11/2016- 06/02/2017
290. Easton, Alexandra	STAP I	STAP II	08/08/2016- 06/06/2017
291. Finn, Natalie	Psychologist-20%	Psychologist-40%	07/01/2016
292. Forbes, Tracey	Teacher-100%	Teacher-50%	08/11/2016

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APPROVE ASSIGNMENT ADJUSTMENTS (Cont.)

<u>Name</u>	<u>Previous Assignment</u>	<u>New Assignment</u>	<u>Effective Date</u>
293. Goss, Kristen	Teacher	STAP I	08/11/2016- 06/02/2017
294. Grant, Tracy	Psychologist-60%	Psychologist-100%	07/01/2016
295. Gray, Carrie	ETAP I	ETAP I	08/11/2016- 06/02/2017
296. Hair, Jonathan	Teacher	STAP I	08/11/2016- 06/02/2017
297. Hepner, Susan	Teacher-50%	Teacher-100%	08/11/2016
298. Hiraga, Hanh	Teacher-80%	Teacher-100%	08/11/2016
299. Hobrecht, Carly	Teacher-100%	Teacher-50%	08/11/2016
300. Hohla, Laura	Teacher-100%	Teacher-60%	01/09/2017
301. Hornig, Sarah	ETAP II	ETAP II	08/08/2016- 06/06/2017
302. Hurlbut, Dana	Teacher	ETAP I	08/11/2016- 06/02/2017
303. Infante, Maria	Teacher-60%	Teacher-100%	08/11/2016
304. Jacobson, Jennifer	Teacher	STAP I	08/11/2016- 06/02/2017
305. Joan, Allen	ETAP II	ETAP II	08/08/2016- 06/06/2017
306. Kauo, Karen	Teacher	ETAP I	08/11/2016- 06/02/2017
307. Kerber, Danielle	Psychologist-80%	Psychologist-100%	07/01/2016
308. Kincaid, Mitzi	Teacher-100%	Teacher-80%	08/11/2016
309. Kubly, Troy	ETAP I	ETAP I	08/08/2016- 06/06/2017
310. Lander, Laura	Teacher-40%	Teacher-80%	08/11/2016
311. Landis, Kathryn	Psychologist-100%	Psychologist-80%	07/01/2016
312. Lascelles, Brandon	Teacher-80%	Teacher-100%	08/11/2016

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APPROVE ASSIGNMENT ADJUSTMENTS (Cont.)

<u>Name</u>	<u>Previous Assignment</u>	<u>New Assignment</u>	<u>Effective Date</u>
313. LeDuc, James	Teacher	STAP I	08/11/2016- 06/02/2017
314. Lee, Christina	STAP I	STAP I	08/11/2016- 06/02/2017
315. Lincoln, Maryl	STAP I	STAP I	08/11/2016- 06/02/2017
316. Lindberg, Erica	STAP I - 50%	STAP I - 50%	08/11/2016- 06/02/2017
317. Lindroth, Lauren	Teacher-100%	Teacher-60%	08/11/2016
318. Loh, Nicole	Teacher	ETAP II	08/08/2016- 06/06/2017
319. Lohman, Shawn	STAP II	STAP II	08/08/2016- 06/06/2017
320. Main, Alex	Teacher	STAP I	08/11/2016- 06/02/2017
321. Mannina, Laura	Teacher	STAP I	08/11/2016- 06/02/2017
322. Mazzola, Elaine	ETAP I	ETAP I	08/11/2016- 06/02/2017
323. McCusker, Rachelle	Teacher-100%	Teacher-80%	08/11/2016
324. McDermott, Kimberely	STAP I	STAP II	08/08/2016- 06/06/2017
325. Mills, Amber	Teacher-80%	Teacher-60%	08/11/2016
326. More-Rivas, Trina	Teacher-60%	Teacher-100%	08/11/2016
327. Moss, Jennifer	Teacher-50%	Teacher-100%	08/11/2016
328. Nero, Allison	Teacher	STAP I	08/11/2016- 06/02/2017
329. Nicol, Katherine	Teacher	STAP I	08/11/2016- 06/02/2017
	Teacher-100%	Teacher-80%	08/11/2016

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APPROVE ASSIGNMENT ADJUSTMENTS (Cont.)

<u>Name</u>	<u>Previous Assignment</u>	<u>New Assignment</u>	<u>Effective Date</u>
330. Nowell, Robert	STAP I	STAP I	08/11/2016- 06/02/2017
331. Ochwat, Adam	STAP II	STAP II	08/08/2016- 06/06/2017
332. Oh, Jennifer	Teacher-60%	Teacher-80%	08/11/2016
333. Olson, Stacey	Teacher	STAP I	08/11/2016-
334. Puccinelli, Sue	STAP I	STAP I-Full Release	08/11/2016- 06/02/2016
335. Puccio, Lisa	Teacher	ETAP I	08/11/2016- 06/02/2017
336. Ragenovich, Amy	STAP I	STAP I	08/11/2016- 06/02/2017
337. Rippe, Diane	Teacher-100%	Teacher-80%	08/11/2016
338. Shick, Allison	STAP I	STAP I	08/11/2016- 06/02/2017
339. Shinavar, Amanda	Teacher-100%	Teacher-80%	08/11/2016
340. Smith, Laura	Teacher-50%	Teacher-100%	08/11/2016
341. Stanley, Karin	Teacher-60%	Teacher-80%	08/11/2016
342. Stender, Eugene	Teacher-80%	Teacher-100%	08/11/2016
343. Stirtz, Gail	Teacher-100%	Teacher-80%	08/11/2016
344. Stone, Louisa	ETAP I	ETAP I	08/11/2016- 06/02/2017
345. Sukraw, Jocelyn	Psychologist-80%	Psychologist-100%	07/01/2016
346. Tatarian, Katherine	ETAP I	ETAP I	08/11/2016- 06/02/2017
347. Welter, Tracy	STAP I	STAP I	08/11/2016- 06/02/2017
348. Werthmuller, Kelly	Teacher	ETAP I	08/11/2016- 06/02/2017
349. White, Laura	Teacher-80%	Teacher-60%	08/11/2016

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APPROVE ASSIGNMENT ADJUSTMENTS (Cont.)

<u>Name</u>	<u>Previous Assignment</u>	<u>New Assignment</u>	<u>Effective Date</u>
350. Wiancko, Lia Marika	Teacher	STAP I	08/11/2016- 06/02/2017

APPROVE PROMOTIONS

<u>Name</u>	<u>Previous Assignment</u>	<u>New Assignment</u>	<u>Salary</u>	<u>Effective Date</u>
351. Candelario, Myla	Teacher	Program Specialist	\$90,818	08/29/2016
352. Nelson, Shari	Teacher	Program Specialist	\$90,818	08/29/2016

APPROVE SUMMER SCHOOL

Summer Program - Viejo Elem

Not to exceed 40 hours instructional pay @ \$35.00 per hour
07/18/2016-08/04/2016

353. Brannam, Andrea

Provide APE Services for ESY - Special Education

Not to exceed 171 hours instructional pay @ \$35.00 per hour
06/20/2016-07/15/2016

354. Curley, Julie

Infant Prep for ESY - Special Education

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour
06/20/2016-06/30/2016

355. Buckman, Jennifer

Infant Instructional Services for ESY - Special Education

Not to exceed 171 hours instructional pay @ \$35.00 per hour
06/20/2016-07/15/2016

356. Buckman, Jennifer

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APPROVE SUMMER SCHOOL (Cont.)

Mild Moderate Instructional Services for ESY - Special Education

Not to exceed 171 hours instructional pay @ \$35.00 per hour

06/20/2016-07/15/2016

357. Exworthy, Mark

Mild Moderate Instructional Services for ESY - Special Education

Not to exceed 200 hours @ hourly per diem rate of \$53.20

06/20/2016-07/15/2016

358. Ford, Deon

Mild Moderate Instructional Services for ESY - Special Education

Not to exceed 200 hours @ hourly per diem rate \$60.23 per hour

06/20/2016-07/15/2016

359. Resnick, Josh

Moderate Severe Prep Hours for ESY - Special Education

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour

06/20/2016-06/30/2016

360. Butier, Amy

361. Schooler, Michael

Mild Severe Instructional Services for ESY - Special Education

Not to exceed 171 hours instructional pay @ \$35.00 per hour

06/20/2016-07/15/2016

362. Butier, Amy

363. Schooler, Michael

APPROVE ADDITIONAL ASSIGNMENTS

Teach Math Olympiads for 2016-2017 - Castille Elem

Not to exceed 20 hours instructional pay @ \$35.00 per hour

09/15/2016-05/25/2017

364. Giacchino, Corinne

365. Josephson, Shonna

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APPROVE ADDITIONAL ASSIGNMENTS (Cont.)

FSEA Coordinator for 2016-2017 - Castille Elem

Not to exceed 23 hours instructional pay @ \$35.00 per hour
09/15/2016-05/25/2017

366. Smiggs, Donna

Assess Incoming Kinder Students - Chaparral Elem

Not to exceed 17 hours instructional pay @ \$35.00 per hour
07/25/2016-07/27/2016

367. Clarke, Amy

369. Schofield, Kylie

368. McLaren, Chris

Hours for Leadership Team K-1 - Hankey Elem

Not to exceed 14.5 hours non-instructional pay @ \$30.00 per hour
08/15/2016-06/30/2017

370. Peterson, Beth

Hours for Leadership Team SST & IB - Hankey Elem

Not to exceed 22 hours non-instructional rate @ \$30.00 per hour
08/15/2016-08/15/2016

371. Rumpf, Stacy

Leadership Time for Grade Level Planning - Las Palmas Elem

Not to exceed 10 hours non-instructional pay @ \$30.00 per hour
08/15/2016-06/02/2017

372. Hogancamp, Yesenia

374. Thompson, Nicole

373. Noguez, Veronica

Collaborate & Prep for Leadership Meetings - RH Dana Elem

Not to exceed 12 hours non-instructional pay @ \$30.00 per hour
08/10/2016-06/02/2017

375. Browne, Robynne

377. Pedersen, J. Ann

376. Paradise, Susan

378. Pitkin, Bonny

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APPROVE ADDITIONAL ASSIGNMENTS (Cont.)

Attend "Write from the Beginning" Training - San Juan Elem
Not to exceed 6 hours non-instructional pay @ \$30.00 per hour
08/05/2016-09/02/2016

379. Rodriguez, Mary Lou

Perform Duties of Grade Level Lead for 2016-2017 School Year - San Juan Elem
Not to exceed 40 hours non-instructional pay @ \$30.00 per hour
07/25/2016-06/02/2017

380. Le, Leslie

383. Rendon, Sophia

381. Martinez Ramirez, Saul

384. Sandoval, Rocio

382. Perez, Carmen

385. Tawil, Gracie

Kinder Assessment 16-17 School Year - Wood Canyon Elem
Not to exceed 2 hours non-instructional pay @ \$30.00 per hour
08/08/2016-08/08/2016

386. Hughes, Sheri

388. Schultz, Michelle

387. Lewis, Robin

Additional Days to Assist with Coverage - Ladera Ranch MS
Not to exceed 20 days pay @ daily per diem rate \$282.87 per day
07/29/2016-09/30/2016

389. Nollar, Renee

Support Teachers and Participate in Leadership Team Activities - Marco Forster MS
Not to exceed 30 hours non-instructional pay @ \$30.00 per hour
08/11/2016-06/01/2017

390. Medina-Sabad, Kristen

Summer Title 1 Program Prep - Marco Forster MS
Not to exceed 8 hours non-instructional pay @ \$30.00 per hour
07/21/2016-07/29/2016

391. Torres, Melissa

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APPROVE ADDITIONAL ASSIGNMENTS (Cont.)

Summer Title 1 Program - Marco Forster MS

Not to exceed 15 hours instructional pay @ \$35.00 per hour
07/21/2016-07/29/2016

392. Torres, Melissa

Additional Days to Assist with Coverage - Newhart MS

Not to exceed 20 days @ daily per diem rate \$282.87 per day
07/29/2016-09/30/2016

395. Snedeker, Meaghan

Leadership Team - Vista Del Mar MS

Not to exceed 25 hours non-instructional pay @ \$30.00 per hour
08/15/2016-06/01/2017

396. Hanley, Kim

After School Tutorial and Homework Center - Dana Hills HS

Not to exceed 35 hours instructional pay @ \$35.00 per hour
08/22/2016-06/01/2017

397. Daly, James

399. Mesa, Sandra

398. Frazier, Laure

400. Streza, Katrina

Assist with Structured and Classification Screening Interviews - Dana Hills HS

Not to exceed 7 hours pay @ \$55.00 per hour
06/28/2016-06/30/2016

401. Potnis, Dipali

403. Sabol, Amy

402. Rim, Steve

404. Steinhert, Cyndie

Intervention Support through the Academic Year - Junipero Serra HS

Not to exceed 30 hours non-instructional pay @ \$30.00 per hour
07/01/2016-06/02/2017

405. Nixon, Robyn

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APPROVE ADDITIONAL ASSIGNMENTS (Cont.)

Provide After School Tutoring - San Clemente HS

Not to exceed 275 hours instructional pay @ \$35.00 per hour
08/15/2016-06/01/2017

- | | |
|------------------------|------------------------|
| 406. Crapo, Mary | 410. Nguyen, Dang |
| 407. Currie, Kristen | 411. Shick, Allison |
| 408. Dimperio, Kristen | 412. Smith, Ryan |
| 409. Jobst, Shelly | 413. Willey, Elizabeth |

CGI Training-Education Services

Pay non-instructional @ \$105.00 per day
07/01/2016-08/01/2016

- | | |
|--------------------------|--------------------------|
| 414. Anderson, Melissa | 433. Larwood, Susna |
| 415. Botting, Tracy | 434. Mitchell, Kelsey |
| 416. Brown, Robynne | 435. Mortenson, Janice |
| 417. Cantacessi, Angela | 436. Nufer, Collen |
| 418. Castellana, Evelyn | 437. Oblea, Suzanne |
| 419. Ciacchino, Corinne | 438. Olsen, Christine |
| 420. Ciolek, Rhonda | 439. Paradise, Sue |
| 421. Ettinger, Stephanie | 440. Penderson, Ann |
| 422. Ferguson, Julie | 441. Robbins, Valerie |
| 423. Garritson, Melanie | 442. Rodriguez, Michelle |
| 424. Gruenewald, Eric | 443. Roulinavage, Deanna |
| 425. Hancock, Janet | 444. Saalberg, Chris |
| 426. Herrera, Deborah | 445. Seitz, Andrea |
| 427. Hughes, Sheri | 446. Slade, Carol |
| 428. Iverson, Brandye | 447. Stadel, Kari |
| 429. Kane, Constance | 448. Tonai, Jennifer |
| 430. Keehn, Stephanie | 449. Turner, Teri |
| 431. Killian, Janice | 450. Victor, Jennifer |
| 432. Kilroy, Angie | 451. Zegley, Kimberly |

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APPROVE ADDITIONAL ASSIGNMENTS (Cont.)

Revise the Current Elementary Standards Schedule - Education Services

Not to exceed 72 hours non-instructional pay @ \$30.00 per hour

08/02/2016-08/02/2016

- | | |
|-----------------------|-----------------------|
| 452. Austin, Jennifer | 458. Little, Kellie |
| 453. Baggio, Lisa | 459. Lopinto, Steve |
| 454. Berrest, Stacy | 460. O' Leary, Darla |
| 455. Cooper, Pamela | 461. Phillips, Deanna |
| 456. Evans, Laura | 462. Samson, Kristen |
| 457. Gauthier, Karen | 463. Sykes, Marie |

Biology CAGs - Education Services

Not to exceed 35 hours non-instructional pay @ \$30.00 per hour

08/10/2016-08/10/2016

- | | |
|---------------------------|----------------------|
| 464. Burd, Cheryl | 457. Reid, Becky |
| 465. Ciccomascolo, Lauren | 458. Stender, Danica |
| 456. Hogan, Joyce | |

Honors Chemistry, Physics, Biology and Chemistry CAGs - Education Services

Not to exceed 7 hours non-instructional pay @ \$30.00 per hour

08/09/2016-08/10/2016

- | | |
|-------------------------|--------------------------|
| 459. Bhaskar, Monica | 470. Kolenic, Rita |
| 460. Cadiz, Robin | 471. Litus, Lauren |
| 461. Chaaban, Manar | 472. Monson, Stacy |
| 462. Clarke, Kristy | 473. Nguyen, Dang |
| 463. Famalette, Dwyann | 474. Parker, Christina |
| 464. Haapala, Lyndsey | 475. Pearce, Deanna |
| 465. Hall, David | 476. Perez, Deanna |
| 466. Hewko-Goulet, Erin | 477. Riem, Michelle |
| 467. Johnson, Cheryl | 478. Ritscher, Nate |
| 468. Kerr, Lisa | 479. Thompson, Catherine |
| 469. Kirkwood, Jason | |

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APPROVE ADDITIONAL ASSIGNMENTS (Cont.)

Attend Department Chair Meeting - Education Services

Not to exceed 10 hours non-instructional pay @ \$30.00 per hour
08/15/2016-06/01/2017

- | | |
|-------------------------|---------------------|
| 480. Amon, Todd | 483. Lechuga, Naomi |
| 481. Breithaupt, Teresa | 484. Ogden, Ashly |
| 482. Dorn, Michele | 485. Sheridan, Matt |

Attend Various Coaching and Training Meetings - Education Services

Not to exceed 10 hours non-instructional pay @ \$30.00 per hour
07/01/2016-07/01/2016

- | | |
|-----------------------|-----------------------|
| 486. Austin, Jennifer | 488. Whitaker, Leslie |
| 487. Gauthier, Karen | |

10th Grade Fall CIA Development - Education Services

Not to exceed 4 hours non-instructional pay @ \$30.00 per hour
06/29/2016-06/29-2016

489. Jobst, Shelly

Math Course Placement Scoring - Education Services

Not to exceed 3 hours non-instructional pay @ \$30.00 per hour
08/03/2016-08/03/2016

490. Peck, Lindsay

6th Grade 2016/17 CIA Development - Education Services

Not to exceed 6 hours non-instructional pay @ \$30.00 per hour
07/10/2016-07/14/2016

491. Reischl, Virginia

Science CAGs - Education Services

Not to exceed 7 hours non-instructional pay @ \$30.00 per hour
08/09/2016-08/10/2016

492. Varricchio, Amy

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APPROVE ADDITIONAL ASSIGNMENTS (Cont.)

Additional Support Needed - English Language Development

Not to exceed 200 hours non-instructional pay @ \$30.00 per hour
07/20/2016-06/30/2017

493. Manzotti, Alex

494. Sweeny, Alba Lorena

School Counseling Projects to Support MTSS - Student Support Services

Not to exceed 30 hours non-instructional pay @ \$30.00 per hour
08/01/2016-09/29/2016

495. Goddard, Alexis

496. Pianta Rebecca

Summer Preschool Transition Assessments - Special Education

Not to exceed 108 hours pay @ hourly per diem rate \$61.38 per hour
07/01/2016-08/09/2016

497. Bowden, Joanna

498. Sieling, Tara

Summer Preschool Transition Assessments - Special Education

Not to exceed 60 hours pay @ hourly per diem rate \$66.96 per hour
07/01/2016-08/09/2016

499. Imsland, Tracey

Summer Preschool Transition Assessments - Special Education

Not to exceed 24 hours pay @ hourly per diem rate \$64.08 per hour
07/01/2016-08/09/2016

500. Primicias, Melissa

APPROVE CO-CURRICULAR ASSIGNMENTS

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
501. Abe, Stan	Journalism/Mass Media	Newhart MS	\$ 2,334.00	08/11/2016- 06/01/2017

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APPROVE CO-CURRICULAR ASSIGNMENTS (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
502. Adams, Shaun	Director, Student Activities	Arroyo Vista MS	\$ 3,735.00	08/15/2016- 06/01/2017
	Department Chair, Science		\$ 3,268.00	
503. Addison, Chad	Athletic Director, Girls'	Capistrano Valley HS	\$ 4,669.00	08/15/2016- 06/01/2017
	Athletic Director, Boys'		\$ 4,669.00	
504. Aleman, Brianne	Department Chair, Science	Hankey MS	\$ 3,268.00	08/15/2016- 06/02/2017
505. Almanza, Nadine	Director, Student Act.	Marco Forster MS	\$ 3,735.00	08/11/2016- 06/02/2017
506. Andersen, Jill	ASB, Elem	Moulton Elem	\$ 701.00	08/15/2016- 01/10/2017
507. Anderson, Amanda	Department Chair, English	Don Juan Avila MS	\$ 3,268.00	08/15/2016- 06/01/2017
	Peer Asst. Leadership		\$ 1,401.00	
508. Antonatos, Rose	Department Chair, Sp Ed	Ladera Ranch MS	\$ 3,268.00	08/15/2016- 06/01/2017
509. Baedeker, Meagan	Director, Student Act.	Newhart MS	\$ 3,735.00	08/11/2016- 06/01/2017
510. Beckeley-Sybirski, Shannon	Annual Newspaper Advisor	Tesoro HS	\$ 3,735.00 \$ 3,735.00	08/15/2016- 06/01/2017
511. Bellstein, Cambria	Drama	San Juan Hills HS	\$ 3,735.00	08/15/2016- 06/01/2017
512. Billman, Wendy	ASB, Elem	Laguna Niguel Elem	\$ 701.00	08/15/2016- 06/01/2017

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APPROVE CO-CURRICULAR ASSIGNMENTS (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
513. Beitz, Kathy	Director, Student Act. Department Chair, Social Science	Hankey MS	\$ 3,735.00 \$ 3,501.00	08/15/2016- 06/02/2017
514. Benefield, Maria	Choral	Las Flores MS	\$ 1,867.00	08/15/2016- 06/02/2017
515. Biggs, Paul	Golf, Girls' Varsity (Head)	Aliso Niguel HS	\$ 3,501.00	08/01/2016- 10/30/2016
516. Blake, Roxanne	ASB, Elem	Phillip Reilly Elem	\$ 1,401.00	08/25/2015- 06/09/2016
517. Blanco-Johnson, Sylvia	Department Chair, Electives	Las Flores MS	\$ 3,268.00	08/15/2016- 06/02/2017
518. Boes, Alisan	Department Chair, Math	Tesoro HS	\$ 4,669.00	08/15/2016- 06/01/2017
519. Boothe, Lisa	Department Chair, English/Language Arts	Hankey MS	\$ 3,268.00	08/15/2016- 06/02/2017
520. Brandt, Michael	Department Chair, Social Science	Arroyo Vista MS	\$ 3,268.00	08/15/2016- 06/01/2017
521. Briggs, Charles	Department Chair, Social Science	San Juan Hills HS	\$ 4,669.00	08/15/2016- 06/01/2017
522. Bucher, Ernst	Football, Varsity (Head)	Capistrano Valley HS	\$ 4,202.00	08/26/2016- 11/04/2016
523. Buckman, Andrea	Academic Comp. Coach	San Clemente HS	\$ 4,202.00	08/12/2016- 06/02/2017
524. Bundy, Kirk	Journalism/Mass Media	Aliso Viejo MS	\$ 2,334.00	08/15/2016- 06/01/2017
525. Busekell, William	Department Chair, Science	Tesoro HS	\$ 4,669.00	08/15/2016- 06/01/2017

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APPROVE CO-CURRICULAR ASSIGNMENTS (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
526. Butler, Peter	Volleyball, Girls' Varsity (Head)	Aliso Niguel HS	\$ 3,501.00	08/01/2016- 10/30/2016
527. Cadieux, Jan	Department Chair, Sp Ed	Capistrano Valley HS	\$ 4,669.00	08/15/2016- 06/01/2017
528. Cady, Scott	Department Chair, Math	Hankey MS	\$ 3,268.00	08/15/2016- 06/02/2017
529. Calahan, Michael	Football, Varsity (Asst)	Aliso Niguel HS	\$ 3,735.00	08/01/2016- 10/30/2016
530. Cader, Kristine	Dance	San Juan Hills HS	\$ 2,334.00	08/15/2016- 06/01/2017
531. Calhoun, Judy	Choral	Bernice Ayer MS	\$ 1,867.00	08/11/2016- 06/02/2017
	Drama		\$ 3,268.00	
532. Campbell, Sara	Annual	Aliso Viejo MS	\$ 3,268.00	08/15/2016- 06/01/2017
533. Casey, Brittany	Drama	Dana Hills HS	\$ 3,735.00	08/15/2016- 06/01/2017
534. Castro, Belen	ASB, Elem	Viejo Elem	\$ 1,401.00	08/01/2016- 06/30/2017
535. Choi, Yeon	Instrumental Music A	Niguel Hills MS	\$ 1,867.00	08/15/2016- 06/01/2017
536. Chutuk, Julie	Peer Asst. Leadership	Kinoshita Elem	\$ 1,401.00	08/15/2016- 06/01/2017
537. Clark, Brian	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,735.00	08/26/2016- 11/04/2016
538. Coghill, Molly	Department Chair, English	Dana Hills HS	\$ 4,669.00	08/15/2016- 06/01/2017
	California Schools Federation		\$ 1,401.00	

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<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
539. Compean, Laura	Department Chair, Math	San Clemente HS	\$ 4,669.00	08/12/2016- 06/02/2017
540. Compean, Leonardo	Department Chair, Social Science	Dana Hills HS	\$ 4,669.00	08/15/2016- 06/01/2017
541. Coppes, Paul	Department Chair, Sp Ed	Don Juan Avila MS	\$ 3,268.00	08/15/2016- 06/01/2017
542. Cosenza, Brandon	Department Chair, World Language	Dana Hills HS	\$ 4,669.00	08/15/2016- 06/01/2017
543. Crandall, Lori	ASB, Elem	Benedict Elem	\$ 701.00	08/11/2016- 12/21/2016
544. Cuevas, Kristine	ASB, Elem	Laguna Niguel Elem	\$ 701.00	08/15/2016- 06/01/2017
545. Cummings, Antoinette	Peer Asst. Leadership	Bernice Ayer MS	\$ 1,401.00	08/11/2016- 06/02/2017
546. Cummings, Laurie	Annual Department Chair, English/Language Arts	Las Flores MS	\$ 3,268.00 \$ 3,268.00	08/15/2016- 06/02/2017
547. Curtis, Christy	Department Chair, Physical Ed	Capistrano Valley HS	\$ 4,669.00	08/15/2016- 06/01/2017
548. Daniels, Debbie	Department Chair, Physical Ed	Dana Hills HS	\$ 4,669.00	08/15/2016- 06/01/2017
549. Davis, Allison	Instrumental Music B	Las Flores MS	\$ 1,867.00	08/15/2016- 06/02/2017
550. Davis-Johnson, Petra	Director, Student Activities Department Chair, Science	Las Flores MS	\$ 3,735.00 \$ 3,268.00	08/15/2016- 06/02/2017
551. Derry, Patrick	Department Chair, Sp Ed	Marco Forster MS	\$ 3,268.00	08/11/2016- 06/02/2017

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<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
552. DesPalmas, Cheryl	Drama	Tesoro HS	\$ 3,735.00	08/15/2016- 06/01/2017
553. Dewees, Julia	Department Chair, English	Vista Del Mar MS	\$ 3,268.00	08/12/2016- 06/01/2017
554. Dill, Doug	Football, Freshman (Head)	San Clemente HS	\$ 3,268.00	08/08/2016- 11/04/2016
555. Dilloughery, Colleen	Department Chair, English	Marco Forster MS	\$ 3,268.00	08/11/2016- 06/02/2017
556. DiSomma, Alyssa	California Schools Federation Peer Asst. Leadership	Tesoro HS	\$ 1,401.00 \$ 1,401.00	08/15/2016- 06/01/2017
557. Dollar, Christopher	Department Chair, Social Science Academic Comp. Coach	Capistrano Valley HS	\$ 4,669.00 \$ 4,202.00	08/15/2016- 06/01/2017
558. Dorn, Spencer	Instrumental Music A & B Choral	Vista Del Mar MS	\$ 3,734.00 \$ 1,867.00	08/12/2016- 06/01/2017
559. Dowell, John	Surfing, Coed Varsity (Head)	San Clemente HS	\$ 3,501.00	08/15/2016- 02/12/2017
560. Dunbeck, David	Outdoor Ed, Elem ASB, Elem	Marblehead Elem	\$ 117.00 \$ 1,401.00	10/10/2016- per night 10/12/2016 08/15/2016- 06/01/2017
561. Dwyer, Matt	Director, Student Act.	Don Juan Avila MS	\$ 3,735.00	08/15/2016- 06/01/2017
562. Easton, Alexandra	Department Chair, Science	San Juan Hills HS	\$ 4,669.00	08/15/2016- 06/01/2017

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<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
563. Engelken, April	Department Chair, Sp Ed	Tesoro HS	\$ 4,669.00	08/15/2016- 06/01/2017
564. Erlinger, Alicia	Department Chair, Electives Drama	Niguel Hills MS	\$ 3,268.00 \$ 3,268.00	08/15/2016- 06/01/2017
565. Faris, Tom	Athletic Director, Boys Safety and Equipment	Dana Hills HS	\$ 4,669.00 \$ 3,735.00	08/15/2016- 06/01/2017 08/15/2016- 12/21/2016
566. Flowers, Aaron	Athletic Director, Girls	San Juan Hills HS	\$ 4,669.00	08/15/2016- 06/01/2017
567. Fogleman, Matthew	Department Chair, Sp Ed	Newhart MS	\$ 3,268.00	08/11/2016- 06/01/2017
568. Forbes, Steve	Department Chair, Sp Ed	Dana Hills HS	\$ 4,669.00	08/15/2016- 06/01/2017
569. Fox, Megan	Department Chair, Physical Ed	Marco Forster MS	\$ 3,268.00	08/11/2016- 06/02/2017
570. Freeman, Denene	Department Chair, English/Language Arts	Niguel Hills MS	\$ 3,268.00	08/15/2016- 06/01/2017
571. Frommholz, Eric	Department Chair, Math	Marco Forster MS	\$ 3,268.00	08/11/2016- 06/02/2017
572. Georgia, David	Athletic Director, Girls	Dana Hills HS	\$ 4,669.00	08/15/2016- 06/01/2017
573. Gidion, Janey	Department Chair, English	San Juan Hills HS	\$ 4,669.00	08/15/2016- 06/01/2017
574. Gipe, John	Department Chair, Physical Ed	Tesoro HS	\$ 4,669.00	08/15/2016- 06/01/2017
575. Girard, Erin	Choral	Capistrano Valley HS	\$ 3,735.00	08/15/2016- 06/01/2017

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APPROVE CO-CURRICULAR ASSIGNMENTS (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
576. Gonzalez, Armando	Athletic Director, Boys	San Juan Hills HS	\$ 4,669.00	08/15/2016-06/01/2017
	Safety and Equipment		\$ 3,735.00	08/15/2016-12/21/2016
577. Goss, Kristen	Department Chair, Sp Ed	Bernice Ayer MS	\$ 1,634.00	08/11/2016-12/22/2016
578. Grabowski, Michael	Department Chair, Math	Capistrano Valley HS	\$ 4,669.00	08/15/2016-06/01/2017
579. Groothuis, Mark	Department Chair, Science	Aliso Viejo MS	\$ 3,268.00	08/15/2016-06/01/2017
580. Gustafson, Ryan	Football, Freshman (Head)	Capistrano Valley HS	\$ 3,268.00	08/25/2016-11/04/2016
581. Haack, Katherine	Choral	Don Juan Avila MS	\$ 1,867.00	08/15/2016-06/01/2017
582. Hale, Michael	Department Chair, Science	Ladera Ranch MS	\$ 3,268.00	08/15/2016-06/01/2017
583. Hallam, John	Department Chair, Fine Arts	Tesoro HS	\$ 4,669.00	08/15/2016-06/01/2017
584. Hambrick, Kelly	Department Chair, Physical Ed	San Juan Hills HS	\$ 4,669.00	08/15/2016-06/01/2017
585. Hammond, Michael	Department Chair, Sp Ed	Arroyo Vista MS	\$ 3,268.00	08/15/2016-06/01/2017
586. Hamro, Jonathan	Athletic Director, Boys	San Clemente HS	\$ 4,669.00	08/12/2016-06/02/2017
	Athletic Director, Girls		\$ 4,669.00	
	Football, Varsity (Asst)		\$ 3,735.00	08/08/2016-11/04/2016
587. Hancock, Keith	Choral	Tesoro HS	\$ 3,735.00	08/15/2016-06/01/2017
588. Harnett, Colleen	National Honor Society	Tesoro HS	\$ 1,401.00	08/15/2016-06/01/2017

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APPROVE CO-CURRICULAR ASSIGNMENTS (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
589. Harney, Jason	Choral	Aliso Viejo MS	\$ 1,867.00	08/15/2016-06/01/2017
590. Harrington, Candice	Newspaper Advisor California Schools Federation	Capistrano Valley HS	\$ 3,735.00 \$ 1,401.00	08/15/2016-06/01/2017
591. Heavlin-Martinez, Johanna	Department Chair, Social Science	Aliso Viejo MS	\$ 3,268.00	08/15/2016-06/01/2017
592. Henry, Lisa	California Schools Federation	San Juan Hills HS	\$ 1,401.00	08/15/2016-06/01/2017
593. Hine, Patricia	Department Chair, Math	Bernice Ayer MS	\$ 3,268.00	08/11/2016-06/02/2017
594. Hobbs Jr., Linder	Department Chair, Electives Annual	Vista Del Mar MS	\$ 3,268.00 \$ 3,268.00	08/12/2016-06/01/2017
595. Hribar, Natalie	Department Chair, Fine Arts	Dana Hills HS	\$ 4,669.00	08/15/2016-06/01/2017
596. Hudson, Randy	Department Chair, Science Academic Comp. Coach	Dana Hills HS	\$ 4,669.00 \$ 4,202.00	08/15/2016-06/01/2017
597. Huffaker, Melissa	Department Chair, Physical Ed	Aliso Viejo MS	\$ 3,268.00	08/15/2016-06/01/2017
598. Jacobson, Jennifer	Drama	Aliso Viejo MS	\$ 3,268.00	08/15/2016-06/01/2017
599. Jerome, Jacob	Director, Student Act. Department Chair, Physical Ed	Bernice Ayer MS	\$ 3,735.00 \$ 3,268.00	08/11/2016-06/02/2017

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APPROVE CO-CURRICULAR ASSIGNMENTS (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
600. Jindra, Kimberly	Department Chair, Social Science	Las Flores MS	\$ 3,268.00	08/15/2016- 06/02/2017
601. Johnson, Daniel	Cross Country, Boys' Varsity (Head)	San Clemente HS	\$ 3,501.00	08/08/2016- 11/03/2016
	Department Chair, Physical Ed		\$ 3,268.00	08/15/2016- 06/01/2017
602. Kaiser, William	Newspaper Advisor	San Juan Hills HS	\$ 3,735.00	08/15/2016- 06/01/2017
603. Karolys, Andrea	Lead Nurse	Health Services	\$ 2,335.00	07/01/2016- 06/30/2017
604. Kashima, Michael	Peer Asst. Leadership	Niguel Hills MS	\$ 1,401.00	08/15/2016- 06/01/2017
605. Kellman, Kathleen	Lead Nurse	Health Services	\$ 2,335.00	07/01/2016- 06/30/2017
606. Kerr, Elizabeth	Department Chair, Science	San Clemente HS	\$ 4,669.00	08/12/2016- 06/02/2017
	California Schools Federation		\$ 1,167.00	
607. Kimble, Caitlen	Choral	San Clemente HS	\$ 3,735.00	08/01/2016- 06/02/2017
608. King, Emily	Pep Squad	San Juan Hills HS	\$ 3,268.00	08/15/2016- 06/01/2017
609. Klingbeil, Kent	Instrumental Music A	Newhart MS	\$ 1,867.00	08/11/2016- 06/01/2017
610. Landino, James	Annual	Capistrano Valley HS	\$ 3,735.00	08/15/2016- 06/01/2017
611. Larwood, Susan	ASB, Elem	Don Juan Avila MS	\$ 1,401.00	08/11/2016- 06/02/2017
612. Lee, Lindsey	Dance	Dana Hills HS	\$ 2,334.00	08/15/2016- 06/01/2017

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<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
613. Lee, McCall	ASB, Elem	Oak Grove Elem	\$ 1,401.00	08/15/2016- 06/01/2016
614. Long, Jeffrey	Instrumental Music A	Hankey MS	\$ 1,867.00	08/15/2016- 06/02/2017
615. Lovett, Teresa	Department Chair, Physical Ed	Niguel Hills MS	\$ 3,268.00	08/15/2016- 06/01/2017
616. Lynch, Kim	Department Chair, Science	Niguel Hills MS	\$ 3,268.00	08/15/2016- 06/01/2017
617. Mack, Alana	Department Chair, Fine Arts Annual	San Clemente HS	\$ 4,669.00 \$ 3,735.00	08/12/2016- 06/02/2017
618. Magana, Andy	Band, Marching Band, Jazz	Tesoro HS	\$ 2,101.00 \$ 2,334.00	08/15/2016- 12/21/2016
619. Main, Alexander	Department Chair, Science	Newhart MS	\$ 3,268.00	08/11/2016- 06/01/2017
620. Mannina, Laura	Department Chair, Math	Don Juan Avila MS	\$ 1,634.00	08/15/2016- 12/21/2016
621. Marzillia, Michael	Department Chair, Science	Capistrano Valley HS	\$ 4,669.00	08/15/2016- 06/01/2017
622. Mascio, Robert	Drama	Marco Forster MS	\$ 3,268.00	08/11/2016- 06/02/2017
623. Mashburn, Andrew	Football, Freshman (Head)	Aliso Niguel HS	\$ 3,268.00	08/01/2016- 10/30/2016
624. McCoy, Matthew	Department Chair, Science	Don Juan Avila MS	\$ 3,268.00	08/15/2016- 06/01/2017
625. McDaniel-Sipilivy, Heather	Drama	Newhart MS	\$ 3,268.00	08/11/2016- 06/01/2017

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<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
626. McElroy, Dean	Band, Marching	San Juan Hills HS	\$ 4,202.00	08/15/2016- 06/01/2017
	Band, Jazz		\$ 2,334.00	
	Auxiliary, Band Unit (Asst)		\$ 2,334.00	
	Orchestra		\$ 1,401.00	
627. McGinnis, Jeffrey	Department Chair, Electives Music	Aliso Viejo MS	\$ 3,268.00	08/15/2016- 06/01/2017
			\$ 1,867.00	
628. McKellar-Mullen, Timothy	Department Chair, Sp Ed	San Clemente HS	\$ 4,669.00	08/12/2016- 06/02/2017
629. McLaughlin, Heathe	Department Chair, Social Science	Ladera Ranch MS	\$ 3,268.00	08/15/2016- 06/01/2017
630. Middlebrook, Stacy	Cross Country, Girls' Varsity (Head)	Aliso Niguel HS	\$ 3,501.00	08/01/2016- 10/30/2016
631. Miller, Katherine	National Honor Society	Capistrano Valley HS	\$ 1,401.00	08/15/2016- 06/01/2017
632. Miller, Matthew	Newspaper Advisor	San Clemente HS	\$ 3,735.00	08/12/2016- 06/02/2017
633. Minier, Michael	Golf, Varsity (Head)	Capistrano Valley HS	\$ 3,501.00	08/22/2016- 10/21/2016
634. Mink, Kelli	Department Chair, Physical Ed	Arroyo Vista MS	\$ 3,268.00	08/15/2016- 06/01/2017
635. Nelson, Erik	Department Chair, Science	Marco Forster MS	\$ 3,268.00	08/11/2016- 06/02/2017
636. Nero, Alison	Director, Student Act.	Aliso Viejo MS	\$ 3,735.00	08/15/2016- 06/01/2017
637. Nielsen, Noelle	Instrumental Music A	Las Flores MS	\$ 1,867.00	08/15/2016- 06/02/2017

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<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
638. Norgren, Ryan	Department Chair, Fine Arts Annual	San Juan Hills HS	\$ 4,669.00 \$ 3,735.00	08/15/2016- 06/01/2017
639. O'Connell, Teresa	Peer Asst. Leadership	Marco Forster MS	\$ 1,401.00	08/11/2016- 06/02/2017
640. Okura, Kristen	Department Chair, Physical Ed	Don Juan Avila MS	\$ 3,268.00	08/15/2016- 06/01/2017
641. Olinger, Cathy	Auxiliary Band Unit Auxiliary Band Unit (Asst) Orchestra	Tesoro HS	\$ 2,334.00 \$ 2,334.00 \$ 1,401.00	08/15/2016- 06/01/2017
642. Olsen, Shirley	Department Chair, World Language	San Clemente HS	\$ 4,669.00	08/12/2016- 06/02/2017
643. Olson, Stacy	Department Chair, Math Annual	Don Juan Avila MS	\$ 3,268.00 \$ 3,268.00	01/09/2017- 06/01/2017 08/15/2016- 06/01/2017
644. Ortiz, Ashley	Pep Squad	Dana Hills HS	\$ 3,268.00	08/15/2016- 06/01/2017
645. Ortiz, Jaime	Department Chair, Physical Ed Football, Varsity (Head)	San Clemente HS	\$ 4,669.00 \$ 4,202.00	08/12/2016- 06/02/2017 08/08/2016- 11/04/2016
646. Osborne, Michelle	Department Chair, Physical Ed	Newhart MS	\$ 3,268.00	08/11/2016- 06/01/2017
647. Parker, Marc	Golf, Girls' Varsity (Head)	San Clemente HS	\$ 3,501.00	08/15/2016- 10/21/2016

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting September 14, 2016
Certificated Employees

APPROVE CO-CURRICULAR ASSIGNMENTS (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
648. Perry, Jay	Department Chair, Sp Ed	Niguel Hills MS	\$ 3,268.00	08/15/2016- 06/01/2017
649. Pasqualetta, Erin	Department Chair, Sp Ed	Bernice Ayer MS	\$ 1,750.50	08/15/2016- 06/02/2017
650. Paterno, Rocco	Department Chair, Physical Ed	Hankey MS	\$ 3,268.00	08/15/2016- 06/02/2017
651. Patterson, Susie	Department Chair, Math	Niguel Hills MS	\$ 3,268.00	08/15/2016- 06/01/2017
652. Pellow, Lindsey	Department Chair, Social Science Peer Asst. Leadership	Newhart MS	\$ 3,268.00 \$ 1,401.00	08/11/2016- 06/01/2017
653. Pender, Max	Volleyball, Girls' Varsity (Asst)	Capistrano Valley HS	\$ 2,801.00	08/22/2016- 10/25/2016
654. Perez, Richard	Orchestra, Music A Band, Music B	Marco Forster MS	\$ 1,867.00 \$ 1,867.00	08/11/2016- 06/02/2017
655. Peterson, Susan	Department Chair, Social Science	Niguel Hills MS	\$ 3,268.00	08/15/2016- 06/01/2017
656. Petty, Valerie	Instrumental Music B	Newhart MS	\$ 1,867.00	08/11/2016- 06/01/2017
657. Picaszo, Robert	Department Chair, Social Science	Tesoro HS	\$ 4,669.00	08/15/2016- 06/01/2017
658. Price, Linda	Instrumental Music A Instrumental Music B	Don Juan Avila MS	\$ 1,867.00 \$ 1,867.00	08/15/2016- 06/01/2017

CAPISTRANO UNIFIED SCHOOL DISTRICT
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Certificated Employees

APPROVE CO-CURRICULAR ASSIGNMENTS (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
659. Proodian, David	National Honor Society	San Clemente HS	\$ 1,401.00	08/12/2016-06/02/2017
660. Puffer, Jon	Water Polo, Boys' Varsity (Head)	Aliso Niguel HS	\$ 3,501.00	08/01/2016-10/30/2016
661. Pulido, Pedro	Department Chair, World Language	Tesoro HS	\$ 4,669.00	08/15/2016-06/01/2017
662. Ramirez, Gilbert	Athletic Director, Boys Athletic Director Girls'	Tesoro HS	\$ 4,669.00 \$ 4,669.00	08/15/2016-06/01/2017
663. Ray, Keri	Annual	Ladera Ranch MS	\$ 3,268.00	08/15/2016-06/01/2017
664. Rivideneyra, Mark	Annual	Marco Forster MS	\$ 3,268.00	08/11/2016-06/02/2017
665. Rodda, Rose	ASB, Elem	Kinoshita Elem	\$ 1,401.00	08/15/2016-06/01/2017
666. Rodriguez, George	Department Chair, Math	San Juan Hills HS	\$ 4,669.00	08/15/2016-06/01/2017
667. Rodriguez, Kalyn	Peer Asst. Leadership	Aliso Viejo MS	\$ 1,401.00	08/15/2016-06/01/2017
668. Royal, Sue	Department Chair, Math	Aliso Viejo MS	\$ 3,268.00	08/15/2016-06/01/2017
669. Rusinkovich, Jacob	Department Chair, Sp Ed	Hankey MS	\$ 3,268.00	08/15/2016-06/02/2017
670. Sampson, Timothy	Newspaper Advisor	Dana Hills HS	\$ 3,735.00 \$ 3,735.00	08/15/2016-06/01/2017
671. Sanchez, Lynn	Annual Department Chair, English	Capistrano Valley HS	\$ 4,669.00	08/15/2016-06/01/2017

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

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APPROVE CO-CURRICULAR ASSIGNMENTS (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
672. Sartoris, Reannah	Department Chair, English/Language Arts Annual	Newhart MS	\$ 3,268.00 \$ 3,268.00	08/11/2016- 06/01/2017
673. Schepens, Scott	Football, JV/Soph	Capistrano Valley HS	\$ 3,268.00	08/26/2016- 11/04/2016
674. Schniepp, Jeffrey	Department Chair, Social Science	Don Juan Avila MS	\$ 3,268.00	08/15/2016- 06/01/2017
675. Schultz, Donald	Instrumental Music A	Bernice Ayer MS	\$ 1,867.00	08/11/2016- 06/02/2017
676. Schwartz, Roni	Department Chair, Sp Ed	Aliso Viejo MS	\$ 3,268.00	08/15/2016- 06/01/2017
677. Schwartzberg, Morris	Department Chair, Math	Dana Hills HS	\$ 4,669.00	08/15/2016- 06/01/2017
678. Serio, Danielle	National Honor Society	San Juan Hills HS	\$ 1,401.00	08/15/2016- 06/01/2017
679. Shevel, Stacy	Department Chair, Math	Vista Del Mar MS	\$ 3,268.00	08/12/2016- 06/01/2017
680. Shick, Allison	Department Chair, Social Science	San Clemente HS	\$ 4,669.00	08/12/2016- 06/02/2017
681. Simmons, Jacqueline	Department Chair, Electives Drama	Don Juan Avila MS	\$ 3,268.00 \$ 3,268.00	08/15/2016- 06/01/2017
682. Skidmore, Michelle	Director, Student Act.	Ladera Ranch MS	\$ 3,735.00	08/15/2016- 06/01/2017
683. Smolinski, Lesli	Department Chair, English	Ladera Ranch MS	\$ 3,268.00	08/15/2016- 06/01/2017
684. Soto, Antonio	Band, Marching Band, Jazz	San Clemente HS	\$ 4,202.00 \$ 2,334.00	08/12/2016- 06/02/2017

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting September 14, 2016
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APPROVE CO-CURRICULAR ASSIGNMENTS (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
685. Southall, Jacqueline	Department Chair, Social Science	Marco Forster MS	\$ 2,268.00	08/11/2016- 06/02/2017
686. Stafford, Carol	Department Chair, Sp Ed	Vista Del Mar MS	\$ 3,268.00	08/12/2016- 06/01/2017
687. Stegner, Susan	Department Chair, English	Tesoro HS	\$ 4,669.00	08/15/2016- 06/01/2017
688. Steidle, Gwynne	Annual	Niguel Hills MS	\$ 3,268.00	08/15/2016- 06/01/2017
	Director, Student Act.		\$ 3,735.00	
689. Stein, Charla	Department Chair, Electives	Newhart MS	\$ 3,268.00	08/11/2016- 06/01/2017
690. Stephens, John	Tennis, Girls' Varsity (Head)	San Clemente HS	\$ 3,501.00	08/03/2016- 10/23/2016
691. Stevens, Ashley	Department Chair, Electives	Arroyo Vista MS	\$ 3,268.00	08/15/2016- 06/01/2017
	Instrumental Music A		\$ 1,867.00	
	Choral		\$ 1,867.00	
692. Stirling, Brooks	Department Chair, Social Science	Vista Del Mar MS	\$ 3,268.00	08/12/2016- 06/01/2017
693. Sweeney, Alba Lorena	Department Chair, World Language	Capistrano Valley HS	\$ 4,669.00	08/15/2016- 06/01/2017
694. Tahbaz, Marie	Department Chair, Math	Arroyo Vista MS	\$ 3,268.00	08/15/2016- 06/01/2017
695. Takach, Eric	Department Chair, Electives	Marco Forster MS	\$ 3,268.00	08/11/2016- 06/02/2017
696. Tantum-Gennaro, Diane	Department Chair, Math	Newhart MS	\$ 3,268.00	08/11/2016- 06/01/2017
697. Theurer, Todd	Department Chair, Physical Ed	Las Flores MS	\$ 3,268.00	08/15/2016- 06/02/2017

CAPISTRANO UNIFIED SCHOOL DISTRICT
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Human Resource Services Activity List Board of Trustees Regular Meeting September 14, 2016
Certificated Employees

APPROVE CO-CURRICULAR ASSIGNMENTS (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
698. Thurston, Loren	Department Chair, Sp Ed	San Juan Hills HS	\$ 4,669.00	08/15/2016- 06/01/2017
699. Tribe, Joshua	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,735.00	08/26/2016- 11/04/2016
700. Tucker, Emily	Drama	Capistrano Valley HS	\$ 3,735.00	08/15/2016- 06/01/2017
701. Ushino, Michael	Choral	San Juan Hills HS	\$ 3,735.00	08/15/2016- 06/01/2017
702. Vega, Jennifer	Department Chair, Math	Las Flores MS	\$ 3,268.00	08/15/2016- 06/02/2017
703. Wade, Steve	Auxiliary Band Unit (Asst)	Dana Hills HS	\$ 2,334.00	08/15/2016- 06/01/2017
	Band, Jazz		\$ 2,334.00	
	Orchestra		\$ 1,401.00	
	Band, Marching		\$ 4,202.00	
704. Walsh, John	Cross Country, Boys' Varsity (Head)	Aliso Niguel HS	\$ 3,501.00	08/01/2016- 10/30/2016
705. Waizinger, Lisa	Department Chair, English	Bernice Ayer MS	\$ 3,268.00	08/11/2016- 06/02/2017
706. Waldukat, Andreas	Department Chair, Fine Arts	Capistrano Valley HS	\$ 4,669.00	08/15/2016- 06/01/2017
	Band, Marching		\$ 4,202.00	
	Band, Jazz		\$ 2,334.00	
	Auxiliary, Band Unit (Asst)		\$ 2,334.00	
	Orchestra		\$ 1,401.00	

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting September 14, 2016
Certificated Employees

APPROVE CO-CURRICULAR ASSIGNMENTS (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
707. Wallace, Danielle	National Honor Society	Dana Hills HS	\$ 1,401.00	08/15/2016-06/01/2017
708. Washington, Wendy	Department Chair, English	San Clemente HS	\$ 4,669.00	08/12/2016-06/02/2017
709. Webster, Donna	Department Chair, English/Language Arts Drama	Arroyo Vista MS	\$ 3,268.00 \$ 3,268.00	08/15/2016-06/01/2017
710. Wehunt-Gibson, Christina	Department Chair, Social Science	Bernice Ayer MS	\$ 3,268.00	08/11/2016-06/02/2017
711. Weitzel, Renee	Department Chair, Electives	Ladera Ranch MS	\$ 3,268.00	08/15/2016-06/01/2017
712. Welter, Tracy	Department Chair, Science	Bernice Ayer MS	\$ 3,268.00	08/11/2016-06/02/2017
713. Werner, Danny	Surfing, Coed (Head)	Aliso Niguel HS	\$ 3,501.00	08/01/2016-10/30/2016
714. Wiancko, Lia Marika	Department Chair, English	Aliso Viejo MS	\$ 3,268.00	08/15/2016-06/01/2017
715. Wilson, Keith	ASB, Elem	Ladera Ranch MS	\$ 1,401.00	08/15/2016-06/01/2017
716. Wood, Howard	Football, Varsity (Asst)	San Clemente HS	\$ 3,735.00	08/08/2016-11/04/2016
717. Wood, Ray	Choral	Dana Hills HS	\$ 3,735.00	08/15/2016-06/01/2017
718. Wojaczynski, Scott	Academic Comp. Coach	Tesoro HS	\$ 4,202.00	08/15/2016-06/01/2017
719. Wright, Rachel	Choral	Niguel Hills MS	\$ 1,867.00	08/15/2016-06/01/2017

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting September 14, 2016
Certificated Employees

APPROVE CO-CURRICULAR ASSIGNMENTS (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
720. Yanuara, Mark	Department Chair, Physical Ed Journalism/Mass Media Peer Asst. Leadership	Vista Del Mar MS	\$ 3,268.00 \$ 2,334.00 \$ 1,401.00	08/12/2016- 06/01/2017
721. Yancey, Kendra	Water Polo, Boys' Varsity (Asst)	Capistrano Valley HS	\$ 2,801.00	08/29/2016- 11/03/2016
722. Yancey, Steven	Water Polo, Boys' Varsity (Head)	Capistrano Valley HS	\$ 3,501.00	08/29/2016- 11/03/2016
723. Young, Jessica	Department Chair, Math	Ladera Ranch MS	\$ 1,634.00	08/15/2016- 12/21/2016

APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
724. Addison, Chad	Golf, Girls' (Asst)	Capistrano Valley HS	\$ 2,334.00	08/15/2016- 10/31/2018
725. Brown, Richard	Baseball, Varsity (Asst) Tennis, Girls' (Asst)	San Clemente HS	\$ 2,000.00 \$ 2,200.00	06/01/2016- 07/24/2016 08/01/2016- 10/23/2016
726. Burger, Gregory	Football, Varsity (Asst)	Aliso Niguel HS	\$ 3,000.00	08/15/2016- 10/31/2016
727. Butler, Peter	Volleyball, Girls' JV (Asst)	Aliso Niguel HS	\$ 3,000.00	08/01/2016- 10/30/2016
728. Dill, Douglas	Football, (Asst)	San Clemente HS	\$ 1,800.00	07/01/2016- 07/23/2016

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting September 14, 2016
Certificated Employees

APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
729. Gellatly, Dave	Baseball, (Head)	San Clemente HS	\$ 3,500.00	06/01/2016- 06/30/2016
	Baseball, (Head)		\$ 5,000.00	07/01/2016- 07/24/2016
	Baseball, JV		\$ 1,500.00	
730. Goldstone, Keneth	Golf, Girls' (Asst)	San Clemente HS	\$ 2,200.00	08/08/2016- 10/21/2016
731. Mosconi, Victor	Volleyball, Girls Frosh	Aliso Niguel HS	\$ 3,000.00	08/01/2016- 10/30/2016
732. Mulligan, Shawn	Cross Country Boys' (Asst)	San Clemente HS	\$ 2,300.00	08/08/2016- 11/03/2016
733. Murtaugh, Dave	Football, Varsity	Aliso Niguel HS	\$ 3,200.00	08/15/2016- 10/31/2016
734. Prinz, Jeff	Golf, Girls' (Asst)	Dana Hills HS	\$ 2,300.00	08/15/2016- 10/21/2016
735. Riach, Thomas	Basketball, Girls' (Asst)	Aliso Niguel HS	\$ 500.00	08/15/2016- 08/31/2016
736. Ricci, David	Football, JV (Asst)	Capistrano Valley HS	\$ 2,801.00	08/15/2016- 10/31/2016
737. Schepens, Scott	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,734.00	08/15/2016- 10/31/2016
738. Schofield, Nicholas	Golf, Girls' (Asst)	Tesoro HS	\$ 2,334.25	08/15/2016- 10/21/2016
739. Smathers, Roxanne	Cross Country, Girls' (Asst)	Tesoro HS	\$ 2,400.00	08/15/2016- 11/04/2016
740. Smith, Ryan	Cross Country, Girls' (Asst)	San Clemente HS	\$ 2,200.00	08/08/2016- 11/03/2016
741. Talley, Robert	Cross Country, Girls' Varsity (Asst)	Aliso Niguel HS	\$ 3,300.00	08/15/2016- 10/31/2016

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

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APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
742. Turner, Jason	Golf, Girls' JV (Head)	Aliso Niguel HS	\$ 2,400.00	08/15/2016- 10/31/2016
743. Werner, Danny	Football, Varsity (Asst)	Aliso Niguel HS	\$ 3,000.00	08/15/2016- 10/31/2016
744. Wrestling, Wayne	Golf, Girls' Varsity (Asst)	Aliso Niguel HS	\$ 2,400.00	08/15/2016- 10/31/2016

APPROVE LEAVES OF ABSENCE

<u>Name</u>	<u>Reason</u>	<u>Effective Date</u>
745. Currie-Shrivastava, Catherine	Personal	2016-2017
746. Newman, Shari	Childcare	2016-2017



Smarter Balanced Assessment (SBA)

2015-2016 Results

Board Update
September 14, 2016



Vision:

- An unwavering commitment to student success.

Mission:

- To prepare our students to meet the challenges of a rapidly changing world.

Teaching and Learning

- Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students



Agenda

- SBA Refresher
- SBA Achievement Results (ELA/Literacy & Math)
- CUSD-Orange County-California Comparison
- Grade Level Comparisons
- Student Group Comparisons
- SBA Claim Results (ELA/Literacy & Math)
- Next Steps



SBA Refresher

- Replaced the CSTs in 2013-2014
- Based on California State Standards and tests ELA/Literacy and Math
- Measures College and Career Readiness
- Computer-Adaptive Test (CAT)
- 2014-2015 is baseline data
- 2015-2016 data is considered incomplete
 - CDE will provide an update later this Fall with complete data



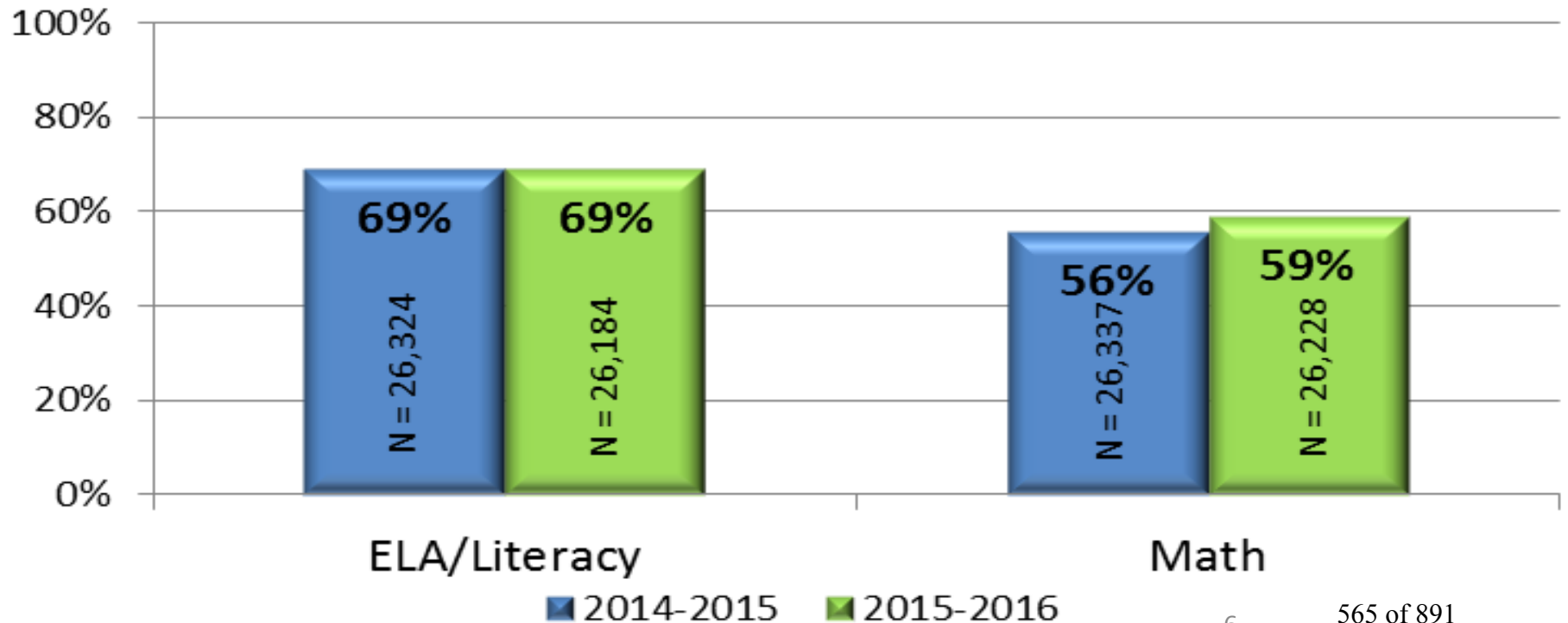
SBA Achievement Results

- Achievement Level is equivalent to overall score
- Four Achievement Levels
 - Standard Exceeded (4)
 - Standard Met (3)
 - Standard Nearly Met (2)
 - Standard Not Met (1)



SBA Achievement Results – District Overview

CUSD Percent Met or Exceeded the Standard on the SBA





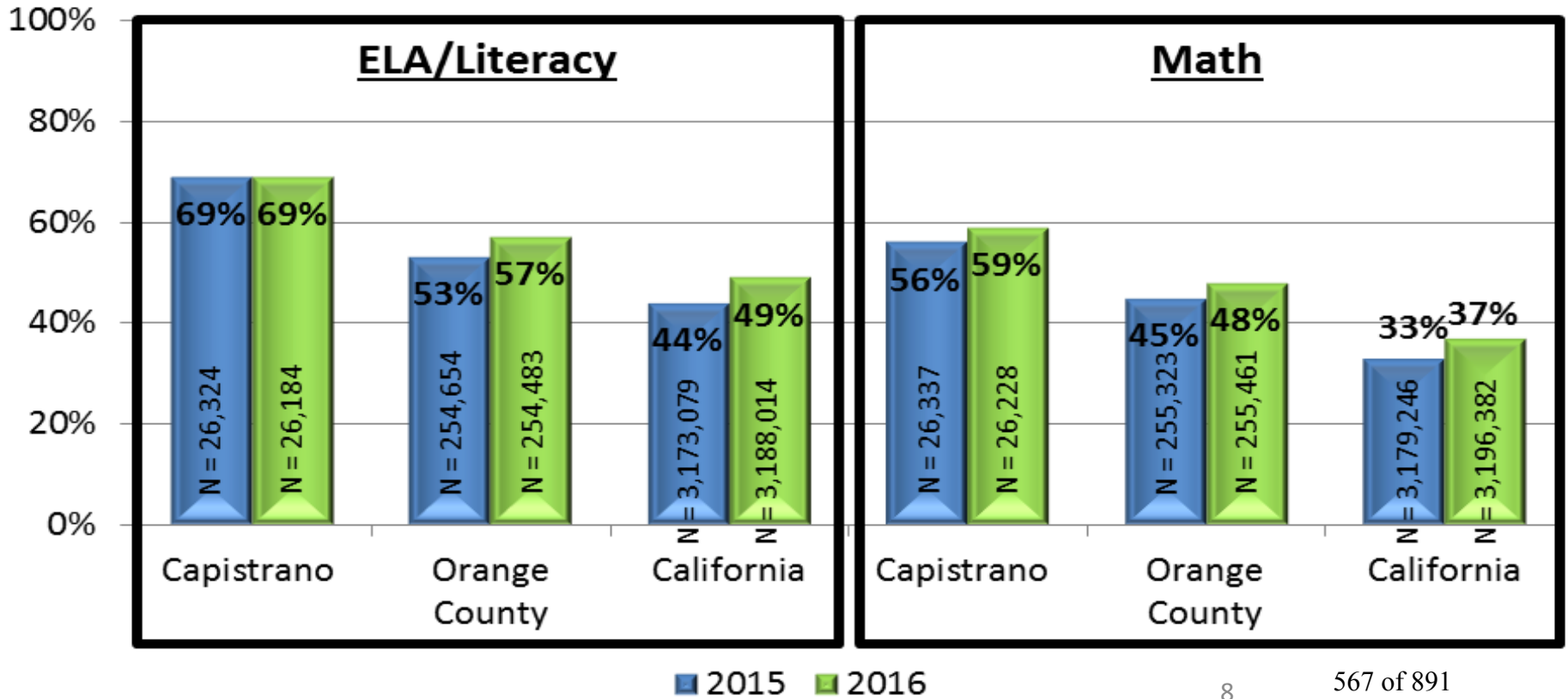
Comparisons

- CUSD-County-State
- *District-to-District Comparisons will be provided later this Fall*
 - *Because of the incomplete nature of the current dataset, OC districts as well as the ten largest districts in California are missing too many student scores for this to be a valid comparison*



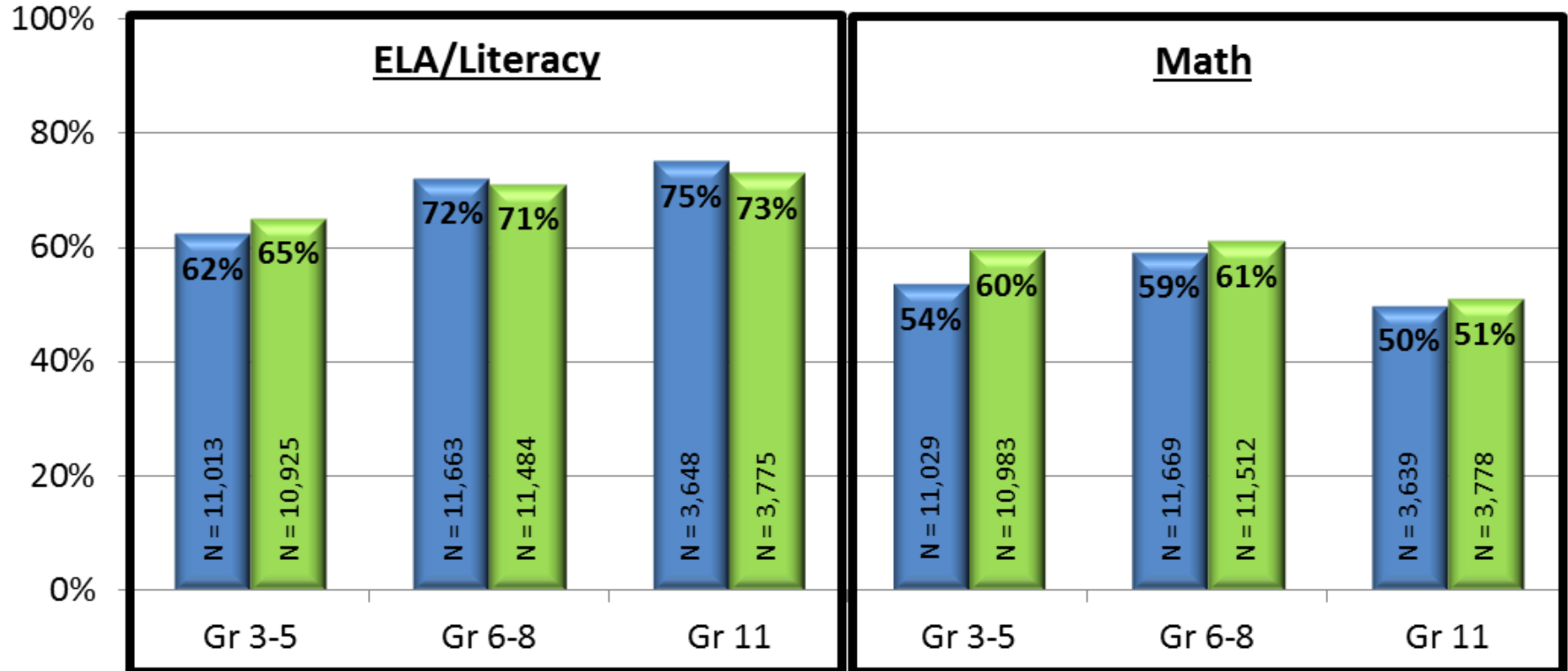
CUSD-County-State Comparison

CUSD-County-District SBA Comparison



SBA Achievement Results – Grade Levels

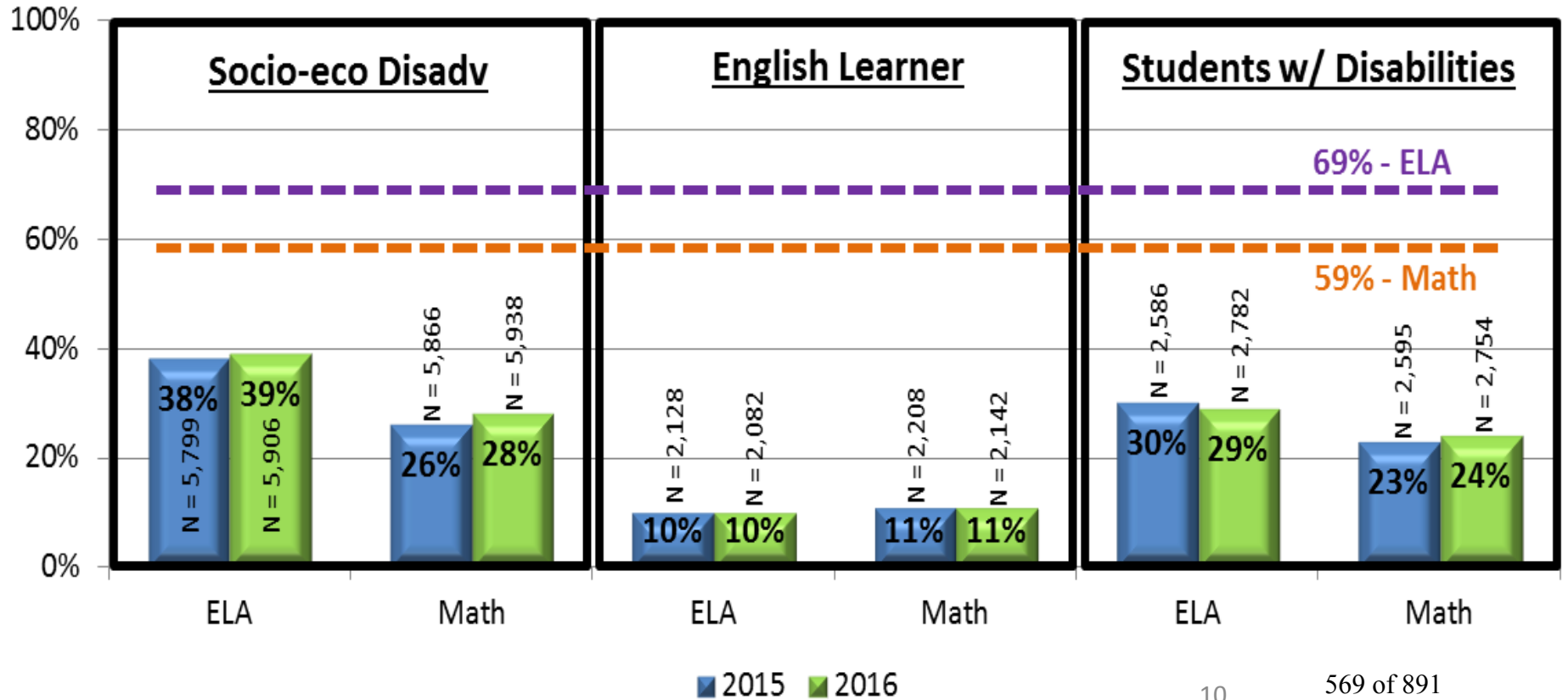
CUSD Percent Met or Exceeded the Standard on the SBA



■ 2014-2015 ■ 2015-2016

SBA Achievement Results – Student Groups

CUSD Student Group Percent Met or Exceeded the Standard on the SBA





SBA Claim Results

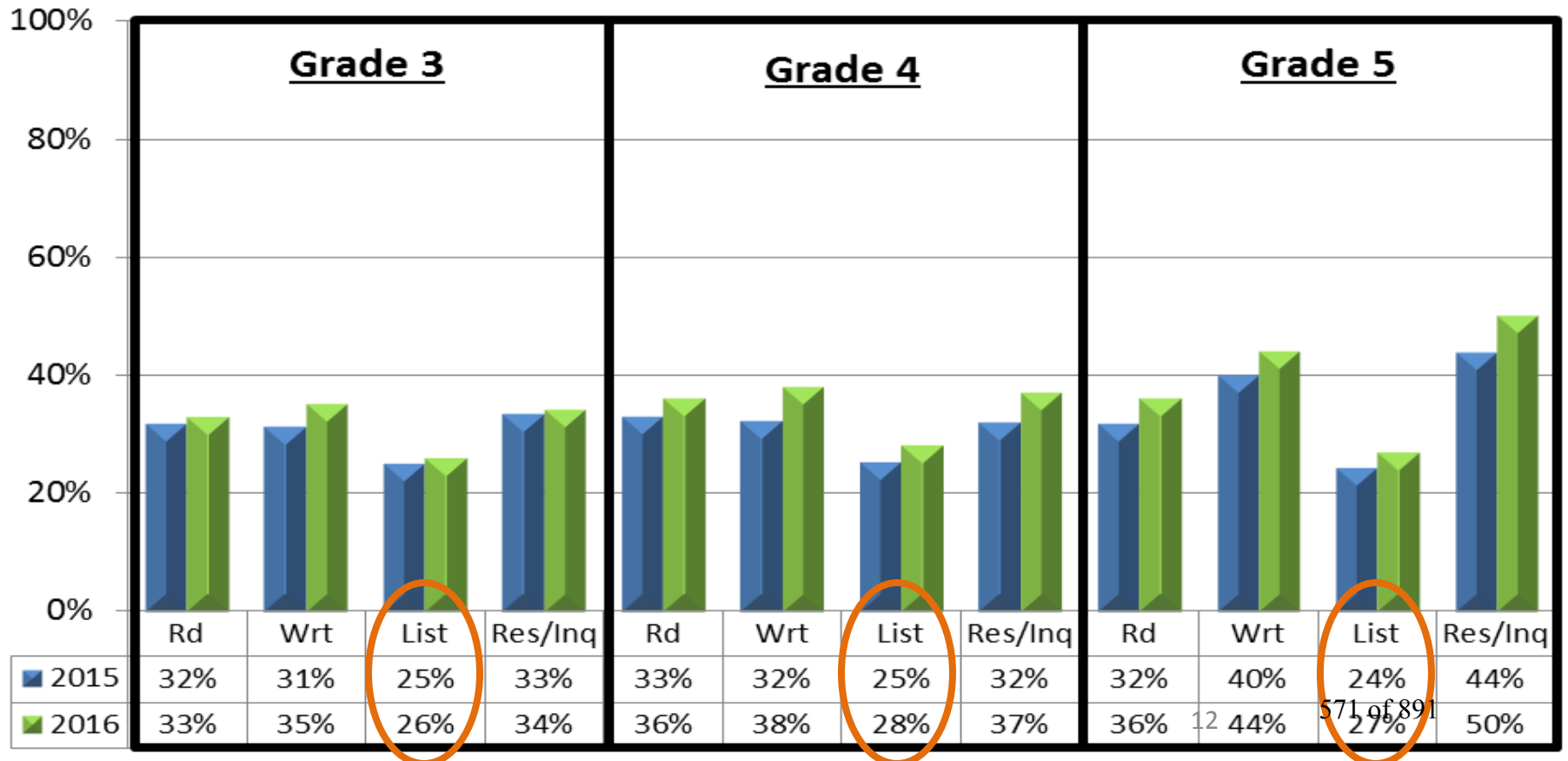
Claims are specific areas within each subject

- 4 claims in ELA/Literacy – Reading, Writing, Listening, and Research/Inquiry
- 3 claims in mathematics – Concepts & Procedures, Problem Solving & Modeling/Data, and Communicating Reasoning
- Three Performance Levels
 - Above Standard
 - Near Standard
 - Below Standard



SBA Claim Results – ELA/Literacy (3-5)

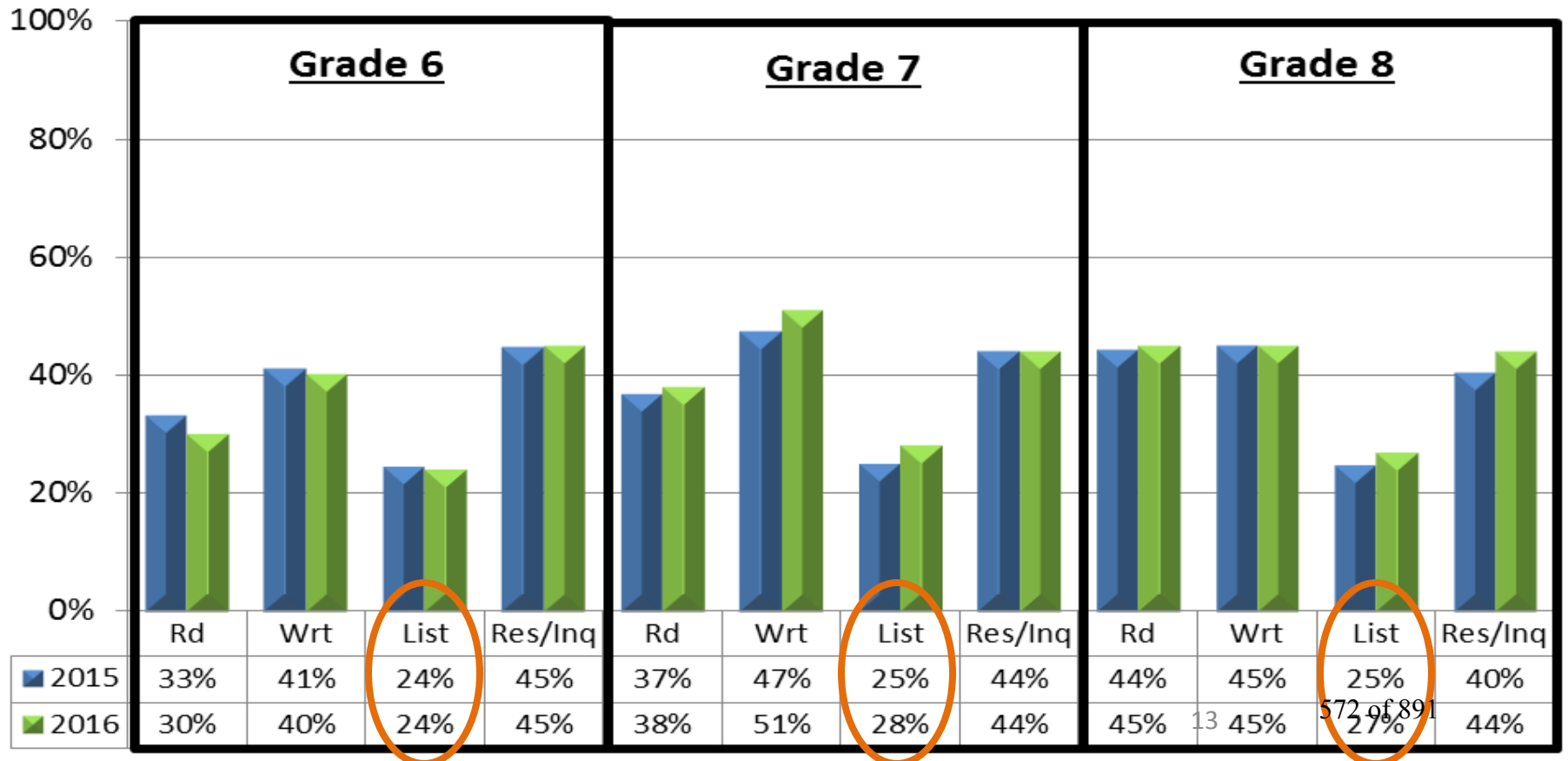
Percent Above Standard on SBA ELA/Literacy Claims





SBA Claim Results – ELA/Literacy (6-8)

Percent Above Standard on SBA ELA/Literacy Claims

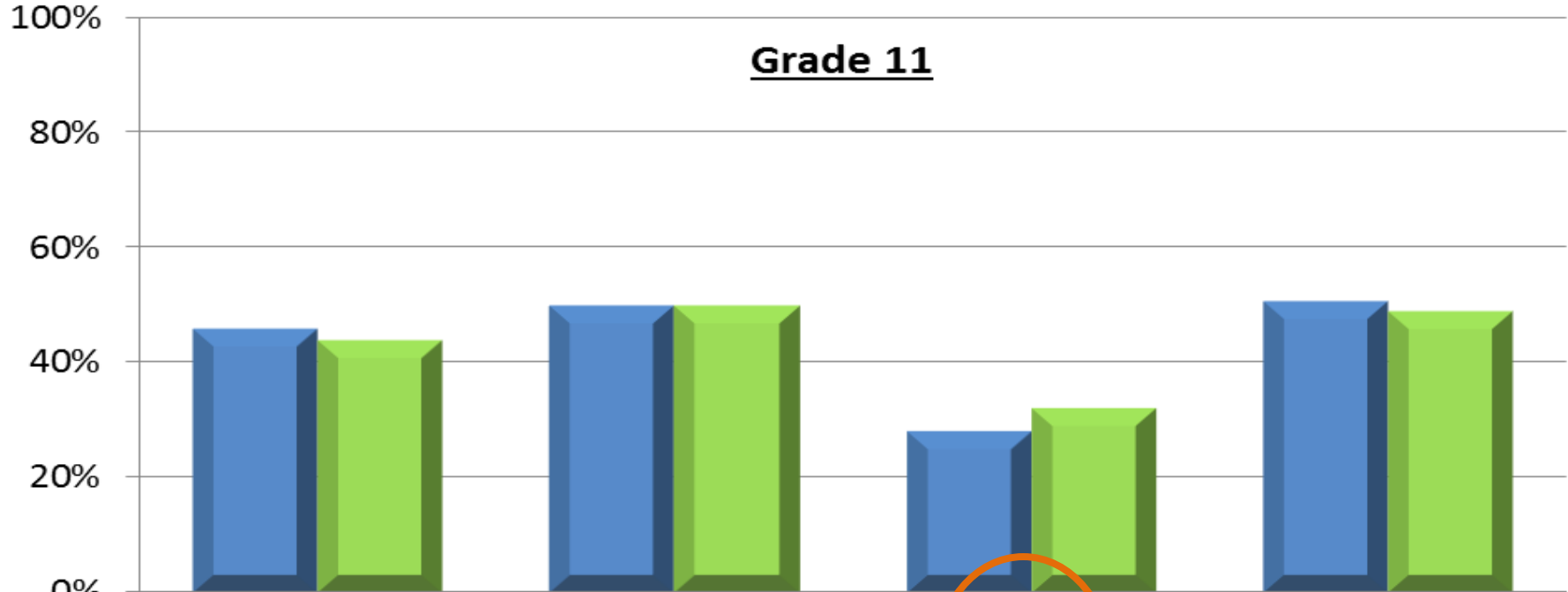




SBA Claim Results – ELA/Literacy (11)

Percent Above Standard on SBA ELA/Literacy Claims

Grade 11



■ 2015
■ 2016

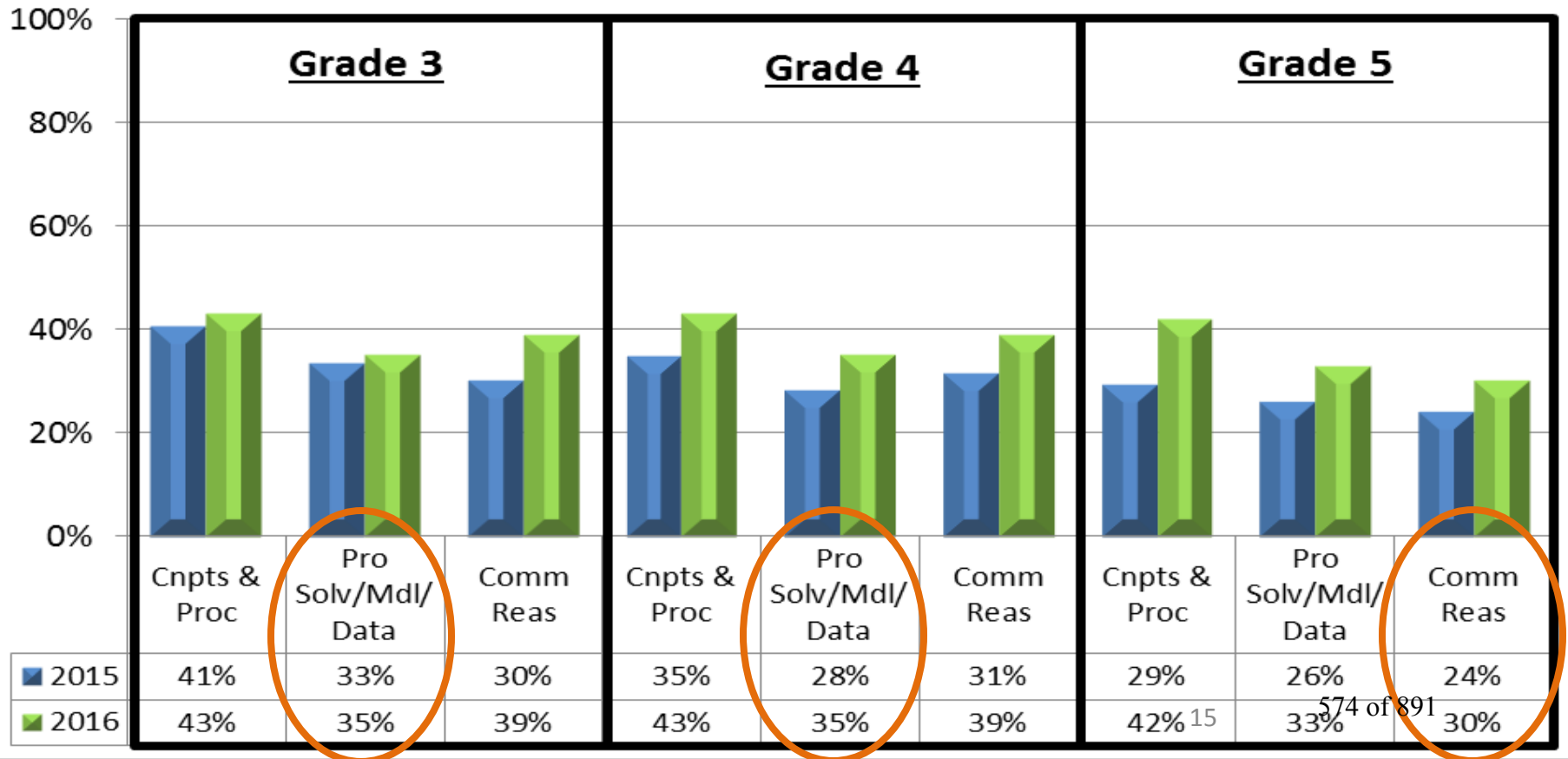
	Rd	Wrt	List	Res/Inq
2015	46%	50%	28%	51%
2016	44%	50%	32%	49%

14 573 of 891



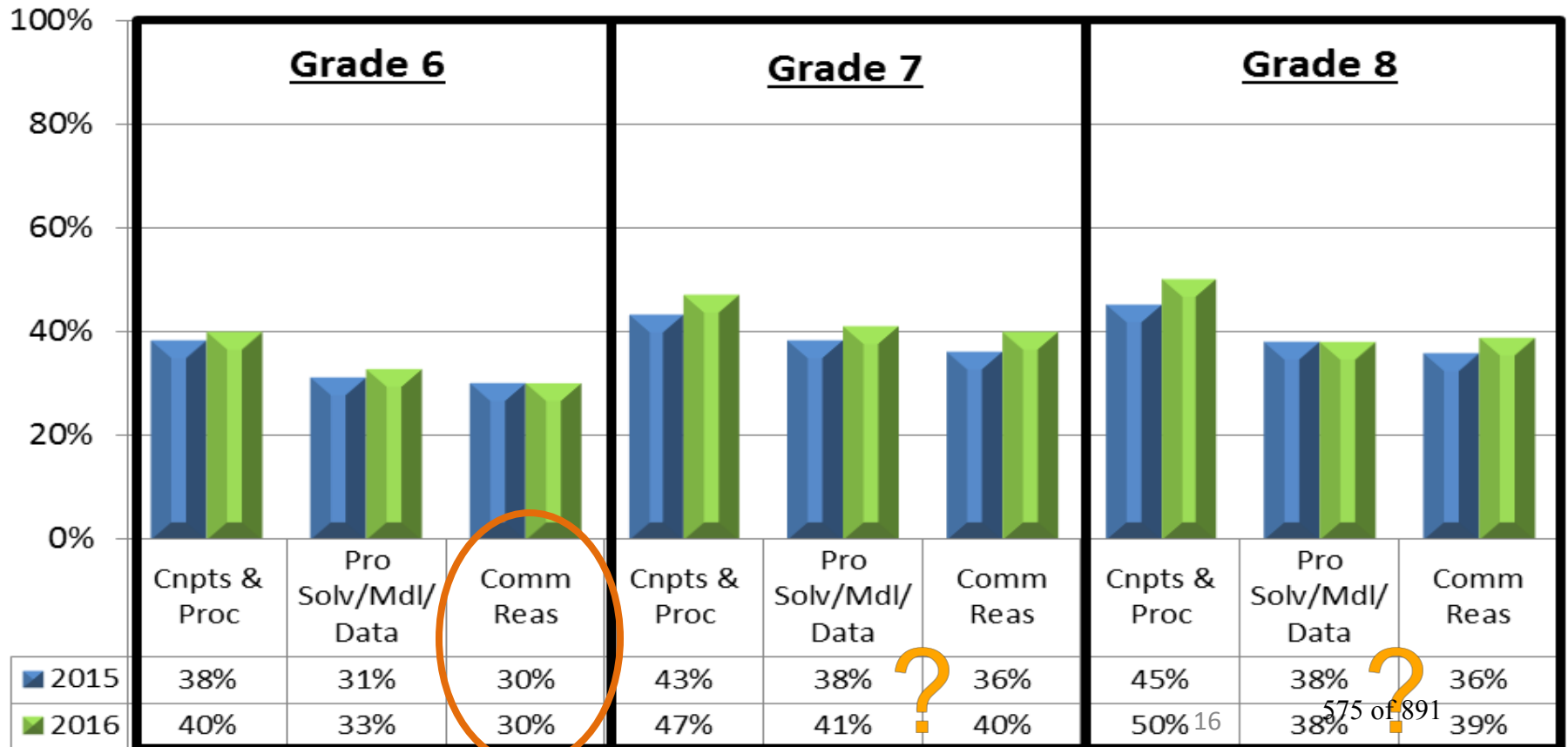
SBA Claim Results – Math (3-5)

Percent Above Standard on SBA Math Claims



SBA Claim Results – Math (6-8)

Percent Above Standard on SBA Math Claims

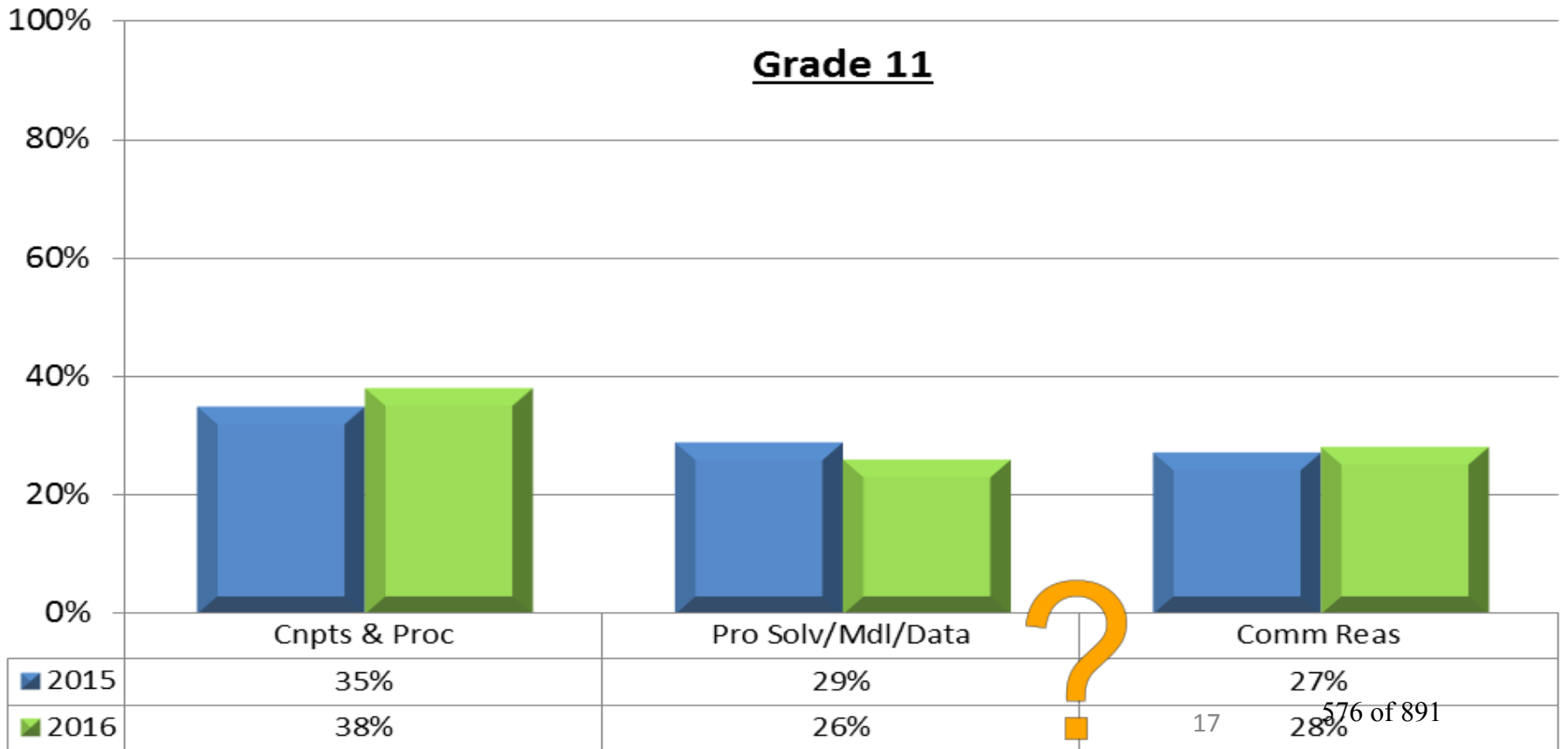




SBA Claim Results – Math (11)

Percent Above Standard on SBA Math Claims

Grade 11





Next Steps

- Send home Student Score Reports
- Complete SBA, Science Test, and Cal-Alt data expected later this Fall
- Two-year cohort analysis
 - Track student progress from 2014-2015 to 2015-2016



Questions & Comments

CONFLICT OF INTEREST**Actions on Contracts**

~~Board members and designated employees shall not be financially interested in any contract made by the Board or in any contract they make in their capacity as Board members or designated employees. (Government Code §1090)~~

- ~~1. The District shall not be a party to any contract in which a member of the Board of Trustees or a designated employee has a financial interest, except as set forth in #5 below.~~
- ~~2. The District shall not contract for services with any immediate family member of a member of the Board or with any business entity in which any family member of a member of the Board is a director, officer, trustee, or partner except as specifically provided for in this policy. The District shall not contract for services with any immediate family member of a designated employee if that employee supervises, manages, approves work or pay requests, or participates in decisions regarding that contract. As used in this policy, the term "immediate family member" shall mean a spouse, adult child, parent or sibling of the Board member or designated employee, or a person with whom the member of the Board or designated employee cohabitates. For purposes of this policy, the term "cohabitates" is defined as two legally unrelated individuals who share a household.~~
- ~~3. No officer or employee of the District shall enter into a contract on behalf of the District if such officer or employee has a financial interest in such contract.~~
- ~~4. Any contract entered into in knowing violation of this policy shall be void.~~

~~Every contract made in violation of any of the provisions of Government Code §1090 or this policy, whether knowing or not, may be avoided at the instance of any party except the interested party. No such contract may be avoided because of the interest of an officer therein unless the contract is made in the official capacity of such officer, or by the Board. (Government Code §1092). No contract for real property may be avoided under this provision in derogation of the interest of a good faith lessee, purchaser, or encumbrancer where that person paid value and acquired the interest actual knowledge of a violation of any of the provisions of Government Code §1090 or this policy. (Government Code §1092.5)~~

CONFLICT OF INTEREST (continued)**Remote Interests**

~~5. The District may enter into a contract in which a member of the Board or designated employee has a “remote financial interest only” if (a) the Board member discloses such remote interest to the Board on the official record, and (b) the vote of the Board member, if not disallowed, is not the deciding favorable vote upon the contract, and the Board member does not participate in the making of or in any way attempt to use his or her official position to influence the Board’s decision.~~

~~For purposes of this policy, a “remote financial interest” is any interest defined as remote within Government Code §1091, including, but not limited to, the following:~~

- ~~a. With some exceptions, service as an officer or employee of a nonprofit entity exempt from taxation under §501(c)(3) or 501(c)(5) of the Internal Revenue Code of 1986, as amended or the member of a nonprofit corporation formed under the Food and Agricultural Code or a nonprofit corporation formed under the Corporations Code for the sole purpose of engaging in the merchandising of agricultural products or the supplying of water.~~
- ~~b. That of an employee or agent of the contracting party, if all of the following conditions are met: (i) the agency of which the person is an officer is a local public agency located in a county with a population of less than 4,000,000; (ii) the contract is competitively bid and is not for personal services; (iii) the employee or agent is not in a primary management capacity with the contracting party, is not an officer or director of the contracting party, and holds no ownership interest in the contracting party; (iv) the contracting party has ten or more other employees; (v) the employee or agent did not directly participate in formulating the bid of the contracting party; (vi) the contracting party is the lowest responsible bidder.~~
- ~~c. That of an attorney of the contracting party or that of an owner, officer, employee, or agent of a firm that renders, or has rendered, service to the contracting party in the capacity of stockbroker, insurance agent, insurance broker, real estate agent, or real estate broker, if these individuals have not received and will not receive remuneration, consideration, or a commission as a result of the contract and if these individuals have an ownership interest of ten percent or more in the law practice or firm, stock brokerage firm, insurance firm, or real estate firm.~~
- ~~d. That of a family member of a Board member holding any position of management in any business entity which seeks to conduct business or enter into a contract with the District.~~

CONFLICT OF INTEREST (continued)

- e. ~~A parent/guardian's interest in the personal services earnings of a minor child (i.e., minor children of the Board member or designated employee may be employed by the District provided that the minor's parent/guardian who is a Board member or designated employee does not cast the deciding vote approving employment).~~
- f. ~~Status as a landlord or a tenant of a contracting party.~~
- g. ~~Employment by or services to the contracting party as an attorney, or that of an owner, officer, employee, or agent of a firm that renders, or has rendered, service to the contracting party in the capacity of stockbroker, insurance agent or broker, real estate agent or broker, if no direct remuneration, consideration or commission accrues to the interested party as a result of the contract and if these individuals have an ownership interest of ten percent or more in the law practice or law, stock brokerage, insurance or real estate firm.~~
- h. ~~That of a supplier of goods or services when those goods or services have been supplied to the contracting party by the interested party for at least five years prior to his or her election or appointment to office.~~
- i. ~~That of a person subject to the provisions of Government Code §1090 in any contract or agreement entered into pursuant to the provisions of the California Land Conservation Act of 1965.~~
- j. ~~Except as provided in #6, that of a director or a person having an ownership interest of ten percent or more in a bank, bank holding company, or savings and loan association with which a party to the contract has a relationship of borrower or depositor, debtor or creditor.~~
- k. ~~That of an engineer, or architect employed by a consulting, engineering or architectural firm. This paragraph applies only to an employee of a consulting firm who does not serve in a primary management capacity, and does not apply to an officer or director of a consulting firm.~~
- l. ~~That of an elected officer otherwise subject to Government Code §1090, in any housing assistance payment contract entered into pursuant to §8 of the United States Housing Act of 1937 (42 U.S.C. §1437F) as amended, provided that the housing assistance payment contract was in existence before §1090 became applicable to the officer and will be renewed or extended only as to the existing tenant, or, in a jurisdiction in which the rental vacancy rate is less than five percent, as to new tenants in a unit previously under a Section 8 contract. This section applies to any person who became a public official on or after November 1, 1986.~~

CONFLICT OF INTEREST (continued)

- ~~m. — That of a person receiving salary, per diem, or reimbursement for expenses from a government entity.~~
- ~~n. — That of a person owning less than three percent of the shares of a contracting party that is a for profit corporation.~~
- ~~o. — That of a party to litigation involving the body or board of which the officer is a member in connection with an agreement in which all of the following apply: (i) the agreement is entered into as part of a settlement of litigation in which the body or board is represented by legal counsel; (ii) after a review of the merits of the agreement and other relevant facts and circumstances, a court of competent jurisdiction finds that the agreement serves the public interest; (iii) the interested member has recused himself or herself from all participation, direct or indirect, in the making of the agreement on behalf of the body or board.~~
- ~~p. — In limited circumstances, that of a person who is an officer or employee of an investor owned utility that is regulated by the Public Utilities Commission with respect to a contract between the investor owned utility and a state, county, district, judicial district, or city body or board of which the person is a member, if the contract requires the investor owned utility to provide energy efficiency rebates or other type of program to encourage energy efficiency that benefits the public~~

~~A party's interest is not considered to be “remote” if the interested party influences or attempts to influence another member of the Board to enter into the contract.~~

~~A willful failure of an interested party to disclose the fact of his or her “remote” interest in a contract pursuant to this policy is punishable as provided in Government Code §1097. That violation does not void the contract unless the contracting party had knowledge of the fact of the remote interest of the officer at the time the contract was executed.~~

~~In any specific situation, reference should be made to the provisions of Government Code §1091.~~

Non-Interests

- ~~6. — For purposes of this policy, a financial interest shall not exist whenever, by definition, it does not exist within the meaning of Government Code §1091.5 including, but not limited to, the following:~~
 - ~~a. — Reimbursement of actual and necessary expenses incurred in performance of official duties.~~

CONFLICT OF INTEREST (continued)

- b. ~~The employment of a Board member's spouse by the District if such spouse was employed by the District for at least one year prior to the Board member becoming a member of the Board. {See also #7, "Contracts Involving Relatives"}~~
- c. ~~Ownership of less than a three percent of the shares of a corporation for profit so long as the total annual income from such shares, including the value of the dividends, does not exceed five percent of total annual income and any other payments by the corporation do not exceed five percent of total annual income.~~
- d. ~~Being the recipient of public services provided by the District on the same terms and conditions as if not a member of the Board.~~
- e. ~~That of a landlord or tenant of the contracting party if the contracting party is the federal government or any federal department or agency, this state or an adjoining state, any department or agency of this state or an adjoining state, or county or city of this state or adjoining state, or a public corporation or special, judicial, or other public district of this state or an adjoining state unless the subject matter of the contract is the property in which the officer or employee has the interest as landlord or tenant in which event his or her interest shall be deemed a remote interest within the meaning of, and subject to, the provisions of §1091 and this policy.~~
- f. ~~That of a tenant in a public housing authority created pursuant to Part 2 (commencing with §34200) of Division 24 of the Health and Safety Code in which he or she serves as a member of the board of commissioners of the authority or of a community development commission created pursuant to Part 1.7 (commencing with §34100) of Division 24 of the Health and Safety Code.~~
- g. ~~That of a nonsalaried member of a nonprofit corporation, provided that this interest is disclosed to the body or board at the time of the first consideration of the contract, and provided further that this interest is noted in its official records.~~
- h. ~~That of a nonecompensated officer of a nonprofit, tax-exempt corporation, which, as one of its primary purposes, supports the functions of the body or board or to which the body or board has a legal obligation to give particular consideration, and provided further that this interest is noted in its official records. (For purposes of this paragraph, an officer is "uncompensated" even though he or she receives reimbursement from the nonprofit, tax-exempt corporation for necessary travel and other actual expenses incurred in performing duties of his or her office.)~~
- i. ~~That of a person receiving salary, per diem, or reimbursement for expenses from a government entity, unless the contract directly involves the department of the government entity that employs the officer or employee, provided that the interest is~~

CONFLICT OF INTEREST (continued)

~~disclosed to the body or board at the time of consideration of the contract, and provided further that the interest is noted in its official record.~~

- ~~j. That of an attorney of the contracting party or that of an owner, officer, employee, or agent of a firm which renders, or has rendered, service to the contracting party in the capacity of stockbroker, insurance agent, insurance broker, real estate agent, or real estate broker, if these individuals have not received and will not receive remunerations, consideration, or a commission as a result of the contract and if these individuals have an ownership interest of less than ten percent in the law practice or firm, stock brokerage firm, insurance firm, or real estate firm.~~
- ~~k. That of an officer or employee of or a person having less than a ten percent ownership interest in a bank, bank holding company, or savings and loan association with which a party to the contract has a relationship of borrower or depositor, debtor, or creditor.~~
- ~~l. A Board member or designated employee shall not be deemed to be interested in a contract made pursuant to competitive bidding under a procedure established by law if his or her sole interest is that of officer, director, or employee of a bank of savings and loan association with which a party to the contract has the relationship of borrower or depositor, debtor, or creditor.~~

~~In any given situation, specific reference should be made to the provisions of Government Code §1091.5.~~

Contracts Involving Relatives

- ~~7. Even if there is no prohibited or remote interest, Board members and designated employees shall abstain from voting on, participating in, or influencing personnel matters or contracts that uniquely affect a relative of the Board member or designated employee, or uniquely affects a person that the Board member or designated employee cohabitates with. A Board member or designated employee may, however, vote, on collective bargaining agreements and personnel matters that affect a class of employees to which the relative belongs. "Relative" means an adult who is related to the person by blood or affinity within the third degree, as determined by the common law, or an individual in an adoptive relationship within the third degree. (Education Code §35107)~~

~~A relationship within the third degree includes the individual's parents, grandparents and great-grandparents, children, grandchildren and great-grandchildren, brothers, sisters, and aunts and uncles, nieces and nephews, and the similar family of the individual's spouse unless the individual is widowed or divorced.~~

CONFLICT OF INTEREST (continued)**Rule of Necessity and Legally Required Participation**

8. ~~There may be limited instances where the Board must act on contracts that present a conflict of interest despite the lack of an exemption within #6 or a "remote financial interest" within #5. These instances will occur under the "rule of necessity," essentially stating the Board has a duty to act and is the only entity capable to act in the matter, or if the Board is legally required to participate in the contract. An opinion of legal counsel will be required in these instances.~~

Incompatible Activities

9. ~~Board members shall not engage in any employment or activity which is inconsistent with, incompatible with, in conflict with or inimical to the Board member's duties as an officer of the District. (Government Code §1126)~~

~~Board members shall not simultaneously hold two public offices that are incompatible. (Government Code §1099) Offices are incompatible when any of the following circumstances are present unless simultaneous holding of the particular offices is compelled or expressly authorized by law:~~

1. ~~Either of the offices may audit, overrule, remove members of, dismiss employees of, or exercise supervisory powers over the other office or body.~~
2. ~~Based on the powers and jurisdiction of the offices, there is a possibility of a significant clash of duties or loyalties between the offices.~~
3. ~~Public policy considerations make it improper for one person to hold both offices.~~

CONFLICT OF INTEREST (continued)

Legal Reference:

- ~~_____ EDUCATION CODE~~
- ~~I. _____ *Qualifications for holding office*~~
- ~~_____ GOVERNMENT CODE~~
- ~~_____ *1099 Prohibitions applicable to specified officers*~~
- ~~_____ *1126 Incompatible activities*~~
- ~~_____ *81000-91015 Political Reform Act of 1974, especially:*~~
- ~~_____ *82019 Definition of "Designated Employee"*~~
- ~~_____ *82028 Definition of "Gifts"*~~
- ~~_____ *82030 Definition of "Income"*~~
- ~~_____ *82033 Definition of "Interest in real property"*~~
- ~~_____ *82034 Definition of "Investment"*~~
- ~~_____ *87100-87103.5 Conflicts of interest*~~
- ~~_____ *87200-87210 Disclosure*~~
- ~~_____ *87300-87313 Conflict of interest code*~~
- ~~_____ *87500 Statements of economic interests*~~
- ~~_____ *91000-91015 Enforcement*~~
- ~~_____ CODE OF REGULATIONS, TITLE 2~~
- ~~_____ *18100 et seq. Regulations of the Fair Political Practices Commission*~~
- ~~_____ 69 OPS.CAL.ATTY.GEN. 255 (1986)~~

Bylaw _____ **CAPISTRANO UNIFIED SCHOOL DISTRICT**
Adopted: February 27, 1995 _____ San Juan Capistrano, California
revised: October 18, 2004
revised: July 11, 2006
revised: June 25, 2007
revised: August 13, 2014

CONFLICT OF INTEREST

Board Bylaws

The Board of Trustees desires to maintain the highest ethical standards and help ensure that decisions are made in the best interest of the district and the public. In accordance with law, Board members and designated employees shall disclose any conflict of interest and, as necessary, shall abstain from participating in the decision.

The Board shall adopt a resolution that specifies the terms of the district's conflict of interest code, the district's designated positions, and the disclosure categories required for each position.

Upon direction by the code reviewing body, the Board shall review the district's conflict of interest code and submit any changes to the code reviewing body.

When a change in the district's conflict of interest code is necessitated due to changed circumstances, such as the creation of new designated positions, changes to the duties assigned to existing positions, amendments, or revisions, the amended code shall be submitted to the code reviewing body within 90 days.

When reviewing and preparing the district's conflict of interest code, the Superintendent or designee shall provide officers, employees, consultants, and members of the community adequate notice and a fair opportunity to present their views.

Board members and designated employees shall annually file a Statement of Economic Interest/Form 700 in accordance with the disclosure categories specified in the district's conflict of interest code. A Board member who leaves office or a designated employee who leaves district employment shall, within 30 days, file a revised statement covering the period of time between the closing date of the last statement and the date of leaving office or district employment.

Conflict of Interest under the Political Reform Act

A Board member or designated employee shall not make, participate in making, or in any way use or attempt to use his/her official position to influence a governmental decision in which he/she knows or has reason to know that he/she has a disqualifying conflict of interest. A conflict of interest exists if the decision will have a "reasonably foreseeable material financial effect" on one or more of the Board member's or designated employee's "economic interests," unless the effect is indistinguishable from the effect on the public generally or the Board member's or designated employee's participation is legally required

A Board member or designated employee makes a governmental decision when, acting within the authority of his/her office or position, he/she votes on a matter, appoints a person, obligates

CONFLICT OF INTEREST (continued)

or commits the District to any course of action, or enters into any contractual agreement on behalf of the District.

A Board member who has a disqualifying conflict of interest on an agenda item that will be heard in an open meeting of the Board shall abstain from voting on the matter. He/she may remain on the dais, but his/her presence shall not be counted towards achieving a quorum for that matter. A Board member with a disqualifying conflict of interest shall not be present during a closed session meeting of the Board when the decision is considered and shall not obtain or review a recording or any other nonpublic information regarding the issue.

Additional Requirements for Boards that Manage Public Investments

A Board member who manages public investments pursuant to Government Code §87200 and who has a financial interest in a decision shall, upon identifying a conflict or potential conflict of interest and immediately prior to the consideration of the matter, do all of the following:

1. Publicly identify each financial interest that gives rise to the conflict or potential conflict of interest in detail sufficient to be understood by the public, except that disclosure of the exact street address of a residence is not required.
2. Recuse himself/herself from discussing and voting on the matter, or otherwise acting in violation of Government Code §87100. The Board member shall not be counted toward achieving a quorum while the item is discussed.

However, the Board member may speak on the issue during the time that the general public speaks on it and may leave the dais to speak from the same area as members of the public. He/she may listen to the public discussion of the matter with members of the public.

3. Leave the room until after the discussion, vote, and any other disposition of the matter is concluded, unless the matter has been placed on the portion of the agenda reserved for uncontested matters.

If the item is on the consent calendar, the Board member must recuse himself/herself from discussing or voting on that matter, but the Board member is not required to leave the room during consideration of the consent calendar.

4. If the Board's decision is made during closed session, disclose his/her interest orally during the open session preceding the closed session. This disclosure shall be limited to a declaration that his/her recusal is because of a conflict of interest pursuant to Government Code §87100. He/she shall not be present when the item is considered in closed session and shall not knowingly obtain or review a recording or any other nonpublic information regarding the Board's decision.

CONFLICT OF INTEREST (continued)

Board members, employees, or District consultants shall not be financially interested in any contract made by the Board on behalf of the district, including in the development, preliminary discussions, negotiations, compromises, planning, reasoning, and specifications and solicitations for bids. If a Board member, employee or consultant has such a financial interest, the District is barred from entering into the contract.

Any contract entered into in knowing violation of this policy shall be void. Every contract made in violation of any of the provisions of Government Code §1090 or this policy, whether knowing or not, may be avoided at the instance of any party except the interested party. In addition, any District official or employee who willfully commits a violation may be subject to criminal sanctions.

A Board member, employee or consultant shall not be considered to be financially interested in a contract if his/her interest is a "noninterest" as defined in Government Code §1091.5. One such noninterest is when a Board member's spouse/registered domestic partner has been a district employee for at least one year prior to the Board member's election or appointment.

A Board member shall not be considered to be financially interested in a contract if he/she has only a "remote interest" in the contract as specified in Government Code §1091 and if the remote interest is disclosed during a Board meeting and noted in the official Board minutes. A party's interest is not considered to be "remote" if the interested party influences or attempts to influence another member of the Board to enter into the contract. The affected Board member shall not vote or debate on the matter or attempt to influence any other Board member to enter into the contract.

A willful failure of an interested party to disclose the fact of his/her "remote" interest in a contract pursuant to this policy is punishable as provided in Government Code §1097. That violation does not void the contract unless the contracting party had knowledge of the fact of the remote interest of the officer at the time the contract was executed.

In any specific situation, reference should be made to the provisions of Government Code §1091.

Even if there is not a prohibited conflict of interest, a Board member shall abstain from voting on personnel matters that uniquely affect his/her relatives. However, a Board member may vote on collective bargaining agreements and personnel matters that affect a class of employees to which his/her relative belongs. "Relative" means an adult who is related to the person by blood or affinity within the third degree, as determined by the common law, or an individual in an adoptive relationship within the third degree. (Education Code §35107)

CONFLICT OF INTEREST (continued)

A relationship within the third degree includes an individual's parents, grandparents, great-grandparents, children, grandchildren, great-grandchildren, brothers, sisters, aunts, uncles, nieces, nephews, and the similar family of the individual's spouse/registered domestic partner unless the individual is widowed or divorced.

Common Law Doctrine Against Conflict of Interest

A Board member shall abstain from any official action in which his/her private or personal interest may conflict with his/her official duties.

Rule of Necessity or Legally Required Participation

On a case-by-case basis and upon advice of legal counsel, a Board member with a financial interest in a contract may participate in the making of the contract if the rule of necessity or legally required participation applies pursuant to Government Code §87101 and title 2 of the California Code of Regulations (CCR) §18705.

Incompatible Offices and Activities

Board members shall not engage in any employment or activity or hold any office which is inconsistent with, incompatible with, in conflict with, or inimical to the Board member's duties as an officer of the District. Offices are incompatible when any of the following circumstances are present unless simultaneous holding of the particular offices is compelled or expressly authorized by law:

1. Either of the offices may audit, overrule, remove members of, dismiss employees of, or exercise supervisory powers over the other office or body.
2. Based on the powers and jurisdiction of the offices, there is a possibility of a significant clash of duties or loyalties between the offices.
3. Public policy considerations make it improper for one person to hold both offices.

Gifts

Board members and designated employees may accept gifts only under the conditions and limitations specified in Government Code §89503 and 2 CCR §§ 18702.4, 18728 and 18730.1.

The limitation on gifts does not apply to wedding gifts and gifts exchanged between individuals on birthdays, holidays, and other similar occasions, provided that the gifts exchanged are not substantially disproportionate in value.

CONFLICT OF INTEREST (continued)

Gifts of travel and related lodging and subsistence shall be subject to the current gift limitation except as described in Government Code §89506.

A gift of travel does not include travel provided by the District for Board members and designated employees.

Honoraria

Board members and designated employees shall not accept any honorarium, which is defined as any payment made in consideration for any speech given, article published, or attendance at any public or private gathering, in accordance with law. (Government Code §§ 89501, 89502)

The term honorarium does not include:

1. Earned income for personal services customarily provided in connection with a bona fide business, trade, or profession unless the sole or predominant activity of the business, trade, or profession is making speeches.

2. Any honorarium which is not used and, within 30 days after receipt, is either returned to the donor or delivered to the district for donation into the general fund without being claimed as a deduction from income for tax purposes.

Legal Reference:EDUCATION CODEI. Qualifications for holding office35107 School district employees35230-35240 Corrupt practices, especially:35233 Prohibitions applicable to members of governing boards41000-41003 Moneys received by school districtsFAMILY CODE297.5 Rights, protections, and benefits of registered domestic partnersGOVERNMENT CODE1090-1099 Prohibitions applicable to specified officers1125-1129 Incompatible activities81000-91014 Political Reform Act of 1974, especially:82011 Code reviewing body82019 Definition of "Designated Employee"82028 Definition of "Gifts"82030 Definition of "Income"82033 Definition of "Interest in real property"82034 Definition of "Investment"87100-87103.6 General prohibitions87200-87210 Disclosure87300-87313 Conflict of interest code87500 Statements of economic interests89501-89503 Honoraria and gifts91000-91014 Enforcement

CONFLICT OF INTEREST (continued)

Legal Reference continued

CODE OF REGULATIONS, TITLE 2

18110 et seq. Regulations of the Fair Political Practices Commission

COURT DECISIONS:

Sweetwater Union High School District v. Gilbane Building Company et al. (2016) 245 Cal.App.4th 19

Davis v. Fresno Unified School District, et al. (2015) 237 Cal.App.4th 261

Los Angeles Memorial Coliseum Commission v. Insomniac, Inc. (2015) 233 Cal.App.4th 803

Thorpe v. Long Beach Community College District, (2000) 83 Cal.App.4th 655

Kunec v. Brea Redevelopment Agency, (1997) 55 Cal.App.4th 511

ATTORNEY GENERAL OPINIONS:

92 Ops.Cal.Atty.Gen. 26 (2009)

92 Ops.Cal.Atty.Gen. 19 (2009)

89 Ops.Cal.Atty.Gen. 217 (2006)

86 Ops.Cal.Atty.Gen. 138(2003)

85 Ops.Cal.Atty.Gen. 60 (2002)

82 Ops.Cal.Atty.Gen. 83 (1999)

81 Ops.Cal.Atty.Gen. 327 (1998)

80 Ops.Cal.Atty.Gen. 320 (1997)

69 Ops.Cal.Atty.Gen. 255 (1986)

68 Ops.Cal.Atty.Gen. 171 (1985)

65 Ops.Cal.Atty.Gen. 606 (1982)

63 Ops.Cal.Atty.Gen. 868 (1980)

Bylaw

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revised: September 14, 2016

CAPISTRANO UNIFIED SCHOOL DISTRICT

San Juan Capistrano, California

CONFLICT OF INTEREST CODE

Adoption

The Political Reform Act (Government Code §§81000 et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (title 2 of the California Code of Regulations (CCR) § 18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. The District's conflict of interest code shall be comprised of the terms of title 2 of the California Code of Regulations (CCR) §18730 and any amendments to it adopted by the Fair Political Practices Commission, together with Attachments A and B, which specify designated positions and the specific types of disclosure statements required for each position.

The definitions contained in the Political Reform Act of 1974 (Government Code §81000 et seq.), regulations of the Fair Political Practices Commission (2 CCR §18110, et seq.), and any amendments to the Act or regulations, are incorporated by reference into this conflict of interest code. (2 CCR §18730)

Upon direction by the code reviewing body, the Board shall review the District's Conflict of Interest code in even-numbered years. If no change is required, the District shall submit by October 1, a written statement to that effect to the code reviewing body. If a change in the code is necessitated by changed circumstances, the District shall submit an amended code to the code reviewing body. (Government Code §87306.5)

When a change in the District's Conflict of Interest code is necessitated by changed circumstances, such as the creation of new designated positions, amendments or revisions, the changed code shall be submitted to the code reviewing body within 90 days. (Government Code §87306)

When reviewing and preparing conflict of interest codes, the District shall provide officers, employees, consultants, and members of the community with adequate notice and a fair opportunity to present their views. (Government Code §87311)

If a Board member or designated employee determines that he/she has a financial interest in a decision, as described in Government Code section 87103, this determination shall be disclosed. The member shall be disqualified from voting unless his/her participation is legally required. (2 CCR §18700)

Statements of economic interest submitted to the District by designated employees in accordance with this Conflict of Interest Board Bylaw shall be available for public inspection and reproduction. (Government Code §81008)

CONFLICT OF INTEREST CODE

(continued)

Designated Employees

Government Code §§87200 et seq. provides that all District officers and employees who foreseeably may materially affect private economic interests through the exercise of their public duties, must disclose such interests. Virtually all District officers and employees at every level are potentially covered. These disclosure requirements also encompasses non-employees who are

“consultants” because they perform certain duties much like employees. (2 CCR §18700.3 (a).) Some persons are required to file disclosure statements because of the positions they hold and others are required to file because of their job duties and/or based upon their power to affect financial interests through their official position.

District officers and employees disclose their private economic interests in a document entitled “Statement of Economic Interests” or the “Form 700.” The Form 700 shall be filed with the District (1) within 30 days of assuming office, (2) annually thereafter, and (3) within 30 days after leaving office. Each individual’s Form 700 shall remain on file at the District’s administrative office. The Form 700 must be made available, upon request, for inspection by any member of the public.

Employees of this District, including members of the Board, who hold positions which involve the making, or participation in the making, of decisions which may foreseeably have a material effect on any financial interest shall be designated employees, Attachments A and B.

ATTACHMENT A
Designated Positions

- I. Persons occupying the following positions are designated employees and must disclose financial interest in all categories defined in Attachment B.

Board of Trustees
 Superintendent
 Deputy Superintendent
Associate Superintendents
 Assistant Superintendents
 Chief Communications Officer
 Director, Construction
Chief Facilities Officer
Chief Technology Officer
 Executive Directors/Directors – Contracts and Purchasing
 Executive Directors/Directors – Facilities Planning
 Principals
 Consultants^{*1}

¹Consultants shall be included in the list of designated employees and must disclose financial interests in Category 2 and 3 of Attachment B

- II. Persons occupying the following positions are designated employees and must disclose financial interests in Category 2 and 3 of Attachment B.

Activity Directors
 Assistant Principals
 Athletic Directors
~~Head Coaches~~
~~Assistant Coaches~~
~~ASB Advisors*~~
~~Field Trip Advisors*~~
~~Cheer Advisors*~~
~~Chief Financial Officer~~
 Executive Directors
 Directors
 Resolution Specialists
 Managers
 Supervisors
 Coordinators

The District may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a

statement of the extent of disclosure is a public record and shall be retained for public inspection by the Filing Officer.

~~* As designated by the school site principal~~

~~* Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the any limitation indicated in writing.~~

ATTACHMENT B
Disclosure Categories

Category 1

1. An interest in real property which is located in whole or in part either (1) within the boundaries of the District, or (2) within two miles of the boundaries of the District, including any leasehold, beneficial or ownership interest or option to acquire such interest in all property, if the fair market value of the interest is greater than \$2,000.

(Interests in real property of an individual include a business entity's share of interest in real property of a business entity or trust in which the designated employee or his/her spouse owns, directly, indirectly or beneficially, a ten percent ~~%~~ interest, or greater.)

2. Investments in or income from business entities which are contractors or subcontractors which are or have been within the previous two-year period engaged in the performance of building construction or design with the District.
3. Investments in or income from business entities which manufacture or sell supplies, books, machinery or equipment of the type utilized by the District.
4. Investments in or income from business entities that currently contract with the District or have contracted with the District within the previous two-year period.
5. Investments in or income from persons or business entities engaged in the acquisition or disposal of real property within the jurisdiction.

(Investment includes a financial interest in or security issues by a business entity, including but not limited to common stock, preferred stock, rights, warrants, options, debt instruments and a partnership interest in or other ownership interest.)

(Investments of any individual include a pro rata share of investments of any business entity or trust in which the designated employ or his/her spouse owns, directly, indirectly or beneficially, a ten percent ~~%~~ interest or greater.)

(Investment does not include time or demand deposit in a financial institution, shares in a credit union, any insurance policy or any bond or other debt instrument issued by any government or government agency.)

(No investment or interest in real property is reportable unless its fair market value exceeds \$2,000. No source of income is reportable unless the income received by or promised to the public official aggregates \$500 in value or \$50 or more in value if the income was a gift, during the reporting period.)

ATTACHMENT B
Disclosure Categories
(continued)

Category 2

Investments in or income from business entities which manufacture or sell supplies, books, machinery or equipment of the type utilized by the department in which the designated position is an employee, manager, or director. Investments include interest described in Category 1.

Investments in or income from business entities that currently contract with the District or have contracted with the District within the previous two-year period for supplies, books, machinery or equipment used by the department in which the designated position is an employee, manager, or director.

Category 3

Investments in or income from business entities which are contractors or subcontractors engaged in the performance of work or services of the type utilized by the department for which the designated position is an employee, manager, or director. Investments include the interests described in Category 1.

Investments in or income from business entities that currently contract with the District or have contracted with the District within the previous two-year period for services used by the department in which the designated position is an employee, manager, or director.

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Revised: September 8, 2004
revised: October 18, 2004
revised: July 11, 2006
revised: June 25, 2007
revised: August 13, 2014
revised: September 14, 2016

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

RESOLUTION NO. 1617-19

**RESOLUTION APPROVING ENERGY SERVICES CONTRACT WITH SCHNEIDER
ELECTRIC BUILDINGS AMERICAS, INC. FOR APPROVED PLAN NO. 1
(APPLICATION NO. 1497) FOR THE DISTRICT'S ENERGY CONSERVATION
PROGRAM FOR SIX SCHOOL SITES**

WHEREAS, the District owns and/or operates certain educational and administrative facilities described in the District's Application to the California Energy Commission bearing ID No. 1497, said Application being approved by the Commission on June 27, 2016 (hereinafter Approved Plan No. 1) (and the facilities stated therein hereinafter collectively referred to as the Facilities); and

WHEREAS, the District wishes to reduce its Facilities' energy consumption and costs and improve the Facilities' energy quality/reliability by contracting to procure comprehensive energy management strategy expertise to achieve long term benefits and flexibility in managing the District's power and energy needs and to implement certain new and upgraded energy system related equipment and materials; and

WHEREAS, the District previously conducted a qualification-based selection process pursuant to the authority granted the District under Government Code § 4217 et seq., and other applicable law, soliciting qualified energy service companies through the issuance of a Request for Qualifications and Request for Proposals (RFP) pertaining to the discovery, engineering, packaging, procurement, installation, financing, maintenance and monitoring of energy efficiency measures at the Facilities, in order to make use of funding available to be appropriated under the California Clean Energy Jobs Act (codified at California Public Resources Code Division 16.3); and

WHEREAS, Schneider Electric Buildings Americas, Inc. (Schneider) is a full-service energy services company with the technical capabilities to provide services to District, including benchmarking, ASHRAE auditing, identifying and developing energy efficiency measures, water conservation measures, and energy generation measures, as well as providing design, engineering, procurement, construction management, installation, construction, systems commissioning, training and preventive maintenance services; and

WHEREAS, of the competitive proposals previously submitted, the proposal submitted by Schneider was selected as providing the best-value in accordance with the provisions of the RFP, and District awarded to Schneider an Energy Planning Contract (EPC) to perform an energy audit and submit a multiple year (bundled) energy expenditure plan (the Energy Expenditure Plan) in accordance with the standards set forth in the EPC; and

WHEREAS, Schneider presented the Energy Expenditure Plan to District pursuant to the EPC, and recommended the implementation of certain Energy Conservation Measures (ECMs), and District's staff accepted the recommended ECMs and submitted the Energy Expenditure Plan to the California Energy Commission (CEC); and

WHEREAS, the District's Energy Expenditure Plan has now been approved by the CEC for the Facilities and has approved state funding for Approved Plan No. 1 in the amount Two Million Four Hundred Ninety Thousand Three Hundred and Thirty Three Dollars and No Cents (\$2,490,333.00); and

WHEREAS, District's staff has further determined that the anticipated cost to District to implement the recommended ECMs will be less than the anticipated cost to District for thermal, electrical, and other energy and other operational and maintenance savings that would have been consumed by District at the Facilities without the implementation of the recommended ECMs in compliance with California Government Code § 4217.10 through § 4217.18; and

WHEREAS, pursuant to § 4217.12 of the California Government Code, the Board of Trustees of Capistrano Unified School District (the Board) held a public hearing at a regularly scheduled public hearing on September 14, 2016, of which a minimum of two weeks advance public notice was given regarding this Agreement and its subject matter; and

WHEREAS, based upon the foregoing public hearing and findings made by the District at the public hearing as reflected in this Resolution, the Board has determined that entering into an energy services contract with Schneider to implement the ECM recommendations (the Project) is in the best interests of the District, provides the best-value to the District, and pursuant to California Government Code § 4217.10 et seq. authorizes the District to enter into this Agreement with Schneider to implement the measures recommended in the ECMs as a design-builder and construction manager; and

NOW, THEREFORE, THE BOARD DOES HEREBY DETERMINE, RESOLVE, AND ORDER AS FOLLOWS:

Section 1. The above recitals are true and correct.

Section 2. Approves the proposed Energy Services Contract with Schneider in the Guaranteed Maximum Price of Two Million Four Hundred Ninety Thousand Three Hundred and Thirty Three Dollars and No Cents (\$2,490,333.00) as described above and set forth in said Contract Documents.

Section 3. The Board hereby authorizes the Superintendent, or the Superintendent's designee, to execute all necessary documents to effectuate the Board's intent regarding Approved Plan No. 1.

PASSED AND ADOPTED by the Board of Trustees of the Capistrano Unified School District on September 14, 2016, by the following vote:

AYES: ()
NOES ()
ABSENT ()
ABSTAIN ()

I, Kirsten Vital, Secretary of the Capistrano Unified School District Board of Trustees, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board at the meeting on the 14th day of September 2016, by a roll call vote.

Martha McNicholas
Clerk of the Board of Trustees

Kirsten Vital
Superintendent
Secretary of the Board of Trustees

**ENERGY SERVICES CONTRACT
BETWEEN
CAPISTRANO UNIFIED SCHOOL DISTRICT
AND
SCHNEIDER ELECTRIC BUILDINGS AMERICAS, INC.**

This Energy Services Contract (Agreement) is entered into as of this 14th day of September, 2016 (the Effective Date), by and between **Schneider Electric Buildings Americas, Inc.** (Schneider), having its principal offices at 1660 Scenic Avenue, Costa Mesa, CA 92626, and the **Capistrano Unified School District** (District), located at 33122 Valle Rd, San Juan Capistrano, CA 92675. Schneider and the District may singularly be referred to as "Party" or collectively as "Parties".

WITNESSETH

WHEREAS, the District owns and/or operates certain educational and administrative facilities described in the District's Application to the California Energy Commission dated June 27, 2016 bearing ID No. 1497 (hereinafter the Approved Plan) (and the facilities therein are hereinafter collectively referred to as the Facilities). The Approved Plan is included as Attachment D to this Agreement. The District wishes to reduce its Facilities' energy consumption and costs and improve the Facilities' energy quality/reliability by contracting to procure comprehensive energy management strategy expertise to achieve long term benefits and flexibility in managing the District's power and energy needs and to implement certain new and upgraded energy system related equipment and materials; and

WHEREAS, the District conducted a qualification-based selection process pursuant to the authority granted under Government Code § 4217 et seq., and other applicable law, soliciting qualified energy service companies through the issuance of a Request for Qualifications and Request for Proposals (RFP) pertaining to the discovery, engineering, packaging, procurement, installation, financing, maintenance and monitoring of energy efficiency measures at the Facilities, in order to make use of funding available to be appropriated under the California Clean Energy Jobs Act (codified at California Public Resources Code Division 16.3); and

WHEREAS, Schneider is a full-service energy services company with the technical capabilities to provide services to District, including benchmarking, ASHRAE auditing, identifying and developing energy efficiency measures, water conservation measures, and energy generation measures, as well as providing design, engineering, procurement, construction management, installation, construction, systems commissioning, training and preventive maintenance services; and

WHEREAS, of the competitive proposals submitted, the proposal submitted by Schneider was selected as providing the best-value in accordance with the provisions of the RFP, and District awarded to Schneider an Energy Planning Contract (EPC) to perform an energy audit and submit a multiple year (bundled) energy expenditure plan (the Energy Expenditure Plan) in accordance with the standards set forth in the EPC; and

WHEREAS, Schneider presented the Energy Expenditure Plan to District pursuant to the EPC, and recommended the implementation of certain Energy Conservation Measures (ECMs), and District's staff accepted the recommended ECMs and submitted the Energy Expenditure Plan to the California Energy Commission (CEC); and

WHEREAS, the District's Energy Expenditure Plan has now been approved by the CEC for the Facilities; and

WHEREAS, District's staff has further determined that the anticipated cost to District to implement the recommended ECMs will be less than the anticipated cost to District for thermal, electrical, and other energy and other operational and maintenance savings that would have been consumed by District at the Facilities without the implementation of the recommended ECMs in compliance with California Government Code § 4217.10 through § 4217.18; and

WHEREAS, pursuant to § 4217.12 of the California Government Code, the Board of Trustees of District (Board of Trustees) held a public hearing at a regularly scheduled public hearing on September 14, 2016, of which a minimum of two weeks advance public notice was given regarding this Agreement and its subject matter; and

WHEREAS, based upon the foregoing findings and public hearing, the Board of Trustees has determined that entering into an energy services contract with Schneider to implement the ECM recommendations (the Project) is in the best interests of the District, provides the best-value to the District, and pursuant to California Government Code § 4217.10 et seq. authorizes the District to enter into this Agreement with Schneider to implement the measures recommended in the ECMs as a design-builder and construction manager; and

WHEREAS, the Board of Trustees, by adoption of Resolution 1617-19 at its meeting of September 14, 2016 approved this Agreement by and between Schneider and the District and authorized the Board of Trustees to execute this Agreement on behalf of the District.

NOW, THEREFORE, the District and Schneider hereby agree as follows:

SECTION 1. PERFORMANCE OF THE WORK

Section 1.1 **Performance of Work/ Contract Terms.** All the work to be performed pursuant to this Agreement, including engineering, equipment and material procurement, installation, construction, and measurement and verification provided by Schneider (collectively, the Work), will be provided in accordance with the terms of this Agreement and the following attachments which shall collectively comprise the "Contract Documents" and are hereby incorporated in full by reference:

- A. Attachment A – Scope of Work (7 pages);
- B. Attachment B – Preliminary Project Schedule;
- C. Attachment C – General Conditions;
- D. Attachment D – Approved Plan;

- E. Attachment E – Escrow Agreement;
- F. Attachment F – Payment Bond; and
- G. Attachment G – Performance Bond.

Section 1.2 **Acknowledgement of Contract Documents.** In addition to signing this Agreement, Schneider shall review and execute where appropriate all the Attachments to this Agreement described above. Also, Schneider shall initial this Section immediately below acknowledging that he or she has read, understands and agrees with all the terms of the Contract Documents. Schneider shall not disclaim knowledge of the meaning and effect of any term or provision of the Contract Documents, and agrees to strictly abide by their meaning and intent. Pursuant to Education Code § 17250.35, no construction or alteration of any school building shall commence prior to the receipt of the written approval of the plans by the Division of the State Architect.

Schneider's Initials

Section 1.3 **Scope of Work.** The Scope of Work to be provided hereunder, including all design, engineering, equipment and material procurement, the securing and vetting of all needed subcontractor bids, installation, construction and construction management, is generally described in Attachment A and elsewhere in the Contract Documents. See also, Section 1.1 above.

Section 1.4 **Project Schedule/ Notice to Proceed.** The preliminary Project schedule is presented in Attachment B (Project Schedule), which shall be adjusted as necessary as the Project progresses at each Facility. All requested modifications to the Project Schedule shall be subject to District's review and approval, which approval shall not be unreasonably withheld, and shall include allowances for periods of time required review and approval of submissions, and for approvals of authorities having jurisdiction over the Project approval and funding. As the Project Schedule is revised during the Contract Term, the revised Project Schedule shall replace the Project Schedule then included as Attachment B. The District shall issue to Schneider a written Notice to Proceed (NTP) within ten (10) calendar days after District has (a) approved this Agreement, and (b) received approval of the Energy Expenditure Plan from the California Energy Commission.

Section 1.5 **Additional Work.** During the "Contract Term" (as defined in Section 2 below), the Parties hereto may mutually agree to add additional Work and/or Projects to the Scope of Work by a written Change Order, executed by both Parties, and such work shall be performed in accordance with the terms and conditions of this Agreement, as amended. Such Change Order work shall comply with the requirements of California Government Code § 4217.10 through § 4217.18. The amount of any such Change Order shall be determined as provided in the General Conditions.

Section 1.6 **DIR Registration.** Schneider covenants and agrees that Schneider is registered and shall remain registered at all times during the Contract Term with the Department of Industrial Relations (DIR) pursuant to California Labor Code § 1725.5. Schneider further

covenants and agrees that prior to any subcontractor commencing Work on the Project, Schneider shall provide evidence to the reasonable satisfaction of the District of DIR registration by all such subcontractors and shall be responsible for insuring that all such subcontractors utilized by Schneider maintain their DIR registration at all times while performing Work on the Project. Schneider understands and agrees that this Project is subject to the payment of prevailing wages and compliance monitoring and enforcement by the DIR.

Section 1.7 **Contract Amount.** Schneider promises and agrees, at its own cost and expense, to furnish to the District all labor, materials, tools, equipment, services, and incidental and customary work necessary to fully and adequately complete the Project as described in the Scope of Work for Two Million Four Hundred Ninety Thousand Three Hundred and Thirty Three Dollars and No Cents (\$2,490,333.00) (the Contract Amount). Unless otherwise stated in the Contract Documents, the Contract Amount shall pay for all costs and expenses required to design, engineer, purchase all equipment, material apparatus, and the like, secure and vet subcontractor bids, install, construct, manage, and supervise the Project.

SECTION 2. CONTRACT TERM

The term of this Agreement shall commence on the Effective Date and end at Final Completion as noted in Attachment B (the Contract Term) subject to adjustments of this Contract Term as specified in Attachment C.

SECTION 3. PAYMENTS

Payments by District to Schneider under this Agreement will be as provided below and specifically described in the Installation Terms.

Section 3.1 **Construction Progress Payments.** Construction progress payments shall be made to Schneider monthly based on the percentage completion of items delineated on a "Schedule of Values" completed during the prior month as evidenced in Schneider's monthly itemized invoice. The Schedule of Values will be developed by Schneider and approved by District at the beginning of Project implementation. The Schedule of Values will be based upon the Project cost less the Project mobilization payment. Ninety-Five percent (95%) of each such monthly payment shall be made to Schneider and Five percent (5%) shall be held as retention for the full and complete performance of this Agreement and the Project. The parties may choose to have the retention deposited into an Escrow Account pursuant to Public Contract Code § 22300 in which case the sample Escrow Agreement, affixed hereto as Attachment E, shall be used for that purpose. No progress payments shall be made until Schneider has delivered to the District the payment bond and performance bond affixed hereto as Attachments F and G, respectively.

Section 3.2 **Late Payments.** If any payment is over thirty (30) days late from the "Due Date" (as defined in Section 3.4 below), District shall pay to Schneider a 1% late penalty per month.

Section 3.3 **Mobilization.** Within ten (10) days following District's issuance to Schneider of the Notice to Proceed, District shall make payment to Schneider for expenses

incurred to date and project mobilization expenses (Project Mobilization Payment) in the amount of 10% of the implementation contract payment total of the Contract Amount.

Section 3.4 **Disputed Invoices/Late Payments.** Notwithstanding Section 11 below, if the District disputes any invoice, or any documentation related thereto, or otherwise disputes any invoice as provided in Section 3.1 above, District shall make payment to Schneider when required, less a five percent (5%) retainage (Retainage) and any portions of the invoice in dispute, and shall provide Schneider a written explanation of the basis for the dispute and the amount of the invoice being withheld related to the dispute within thirty (30) days from receipt of the disputed invoice (Due Date). The District shall be deemed to have waived and released any dispute known to it with respect to an invoice if such written explanation is not provided to Schneider by the Due Date. If any amount disputed by District is finally determined to be due to Schneider, either by agreement between the Parties or as a result of dispute resolution pursuant to Section 11 below, it shall be paid to Schneider within ten (10) days of such final determination, plus interest.

Section 3.5 **Final Payment.** The final invoice may be submitted after Final Completion. The final payment amount may also include payment to Schneider for any undisputed retention amounts still being withheld at that time by District.

SECTION 4. GOVERNMENTAL PERMITS AND APPROVALS; COORDINATION

Section 4.1 **Permits and Approvals.** District will cooperate fully with and assist Schneider in obtaining all permits and approvals required under this Agreement. Schneider is responsible for obtaining permits and approvals, required for the building, installation, and start-up of the Work hereunder which are required as of the Effective Date. District shall be responsible for obtaining any other permits or approvals that may be required, including annual operating permits as applicable.

Section 4.2 **Coordination During Installation.** District and Schneider shall cooperate to coordinate the activities of Schneider and its subcontractors and suppliers with those of District, its employees, and agents. Schneider will use reasonable efforts not to interfere with the performance of business activities at the Facilities conducted by District or its employees without prior written approval of District, which shall not be unreasonably withheld.

SECTION 5. MATERIALS; WARRANTY

Section 5.1 **Materials.** All materials shall be new, in compliance with all applicable laws and codes, and shall be covered by a manufacturer's warranty, if appropriate.

Section 5.2 **Warranty.** Schneider warrants that the equipment and systems provided under this Agreement shall be free from defects in material and workmanship arising from normal usage for a period the greater of (1) one year from the date of beneficial use, (2) eighteen months from delivery of said equipment or systems, or, (3) if installed by Schneider, for a period of two (2) years from the installation date, but not to exceed twelve (12) months from

Substantial Completion. Within the warranty period, if District provides written notice to Schneider of any such defects within thirty (30) days after the appearance or discovery of such defect, Schneider shall, at its option, repair or replace the defective equipment and return said equipment to District. All transportation charges incurred in connection with the warranty for equipment shall be borne by District, unless otherwise provided for in manufacturer warranties. These warranties do not extend to any equipment which has been repaired by others, abused, altered or misused, or which has not been properly and reasonably maintained. All transferrable manufacturer warranties associated with the equipment will be transferred to the District. These warranties are in lieu of all other warranties, expressed or implied, including but not limited to those of merchantability and fitness for a specific purpose.

SECTION 6. OWNERSHIP OF PROPERTY AND EXISTING EQUIPMENT

Section 6.1 **Ownership of Certain Proprietary Property Rights.** The District shall not, by virtue of this Agreement, acquire any interest in any formulas, patterns, devices, secret inventions or processes, copyrights, patents, other intellectual or proprietary rights, or similar items of property which are or may be used in connection with the equipment. Schneider shall grant to District a perpetual, irrevocable royalty-free license for any and all software or other intellectual property rights necessary for the District to continue to operate, maintain, and repair the equipment in a manner that will yield maximal energy consumption reductions.

Section 6.2 **Ownership of Any Existing Equipment.** Ownership of any equipment and materials presently existing at the Facilities at the time of execution of this Agreement shall remain the property of the District even if it is replaced or its operation made unnecessary by work performed by Schneider pursuant to this Agreement. If applicable, Schneider shall advise District in writing of all equipment and materials that will be replaced at the Facilities and District shall, within five (5) business days of Schneider's notice, designate in writing to Schneider which replaced equipment and materials that should not be disposed of off-site by Schneider (the Retained Items). It is understood and agreed to by both Parties that the District shall be responsible for designating the location and storage for the Retained Items. Schneider shall be responsible for the disposal of replaced equipment and materials, except for the Retained Items. Schneider shall use commercially reasonable efforts to remove the Retained Items in such a manner as to avoid damage thereto, or if it is unreasonable to avoid damage altogether, to minimize the damage done. Schneider shall not be responsible for the removal and/or disposal of any Hazardous Materials or substances except as required by the Scope of Work.

SECTION 7. LOCATION AND ACCESS

The District will provide sufficient space at the Facilities for the performance of the Work and the installation, storage, and operation of any equipment and materials and will take reasonable steps to protect any such equipment and materials from harm, theft and misuse. District shall provide as reasonably required by the Work on the Project, but in no event later than the date(s) designated in the Notice to Proceed, access to the Facilities, including parking permits and identification tags, for Schneider and its subcontractors to perform its Work hereunder during regular business hours, or such other reasonable hours as may be requested by Schneider and acceptable to District. The District shall also either provide a set or sets of keys to

Schneider and its subcontractors (signed-out per District policy) or provide a readily available security escort to unlock and lock doors. District shall not unreasonably restrict Schneider's access to the Facilities to make emergency repairs or corrections as it may determine are needed.

SECTION 8. INDEMNIFICATION / INSURANCE BONDS

Section 8.1 **Indemnification.** To the full extent permitted by law, each Party shall indemnify, hold harmless, release and defend the other Party, its officers, employees, and agents from and against any and all actions, claims, demands, damages, disability, losses, expenses including attorney's fees and other defense costs and liabilities of any nature that may be asserted by any third party in whole or in part, arising out of that Party's activities hereunder, including the activities of other persons employed or utilized by that Party in the performance of this Agreement to the extent caused by the negligence or willful misconduct of the indemnifying Party. If any such claim is made, the indemnifying party, at the indemnifying party's expense, shall defend against and pay any and all costs, expenses (including reasonable fees of attorneys and other retained professionals), and damages of any kind arising out of such claim, whether or not that claim is successful, provided that the indemnified party: (a) gives the indemnifying party prompt written notice of such claim; and (b) cooperates with the indemnifying party, at the indemnifying party's expense, in the defense of such claim. The indemnifying party shall not be responsible for any settlement made by the indemnified without the indemnifying party's prior written consent. This indemnification obligation is not limited in any way by any limitations of any insurance held or provided by Schneider and shall continue to bind the parties after termination/completion of this Agreement.

Section 8.2 **Waiver of Consequential Damages and Limitation of Liability.** Under no circumstances will either Party be liable to the other Party for any special, indirect, incidental, consequential or punitive damages, however caused and on any theory of liability. "Consequential damages" includes, but is not limited to, operational losses in the performance of business, including lost revenues and any increase in operating expense, and any lost profits. It is expressly understood and agreed to by both Parties that each Party's liability to the other shall be limited to reimbursement of only those Losses arising solely from a Party's breach of this Agreement, negligence or willful misconduct. As used in this Section, "Losses" mean claims, actions, direct damages, liabilities, costs and/or expenses (including reasonable attorneys' fees). Schneider's responsibility under this Agreement shall not exceed the contract price paid for the specific product or service that gives rise to the claim excluding third party claims for bodily injury, claims to the extent of Schneider's gross negligence or willful misconduct, or as may be required by law.

Section 8.3 **Insurance.** Schneider shall maintain, or cause to be maintained, for the duration of this Agreement, the insurance coverage outlined in (i) through (vi) below, and all such other insurance as required by applicable law. Evidence of coverage will be provided to District on an annual basis, prior to policy expiration, via a Certificate of Insurance.

(i) Workers' Compensation/Employers Liability for states in which Schneider is not a qualified self-insured. Limits as follows:

- Workers' Compensation – Statutory
- Employers Liability - Bodily Injury by accident \$1,000,000 each accident

Bodily Injury by disease \$1,000,000 each employee
Bodily Injury by disease \$1,000,000 policy limit

- (ii) Commercial General Liability Insurance with limits of:
 - \$1,000,000 per occurrence for Bodily Injury and Property Damage
 - \$2,000,000 General Aggregate - other than Products/Completed Operations
 - \$2,000,000 Products/Completed Operations Aggregate
 - \$1,000,000 Personal and Advertising Injury
 - \$100,000 Fire Damage

Coverage to be at least as broad as ISO form CG 0001 (04/13), without endorsements that limit the policy terms with respect to: (1) provisions for severability of interest, or (2) explosion, collapse, underground hazard.

(iii) Auto Liability insurance for owned, hired and non-owned vehicles with limits of \$1,000,000 per accident. Coverage to be written on an Occurrence form.

- (iv) Professional Liability insurance with limits of:
 - \$1,000,000 per occurrence
 - \$1,000,000 aggregate

- (v) Excess Liability insurance. Limits as follows:
 - \$1,000,000 each occurrence
 - \$1,000,000 aggregate

Coverage terms and limits to apply excess of the per occurrence and/or aggregate limits provided for Commercial General Liability and Auto Liability. Coverage terms and limits to also apply in excess of those required for Employers Liability.

- (vi) Policy Endorsements.
 - The insurance specified in clause 8.3(i) above shall contain waivers of subrogation rights against the District.
 - The insurance provided for Commercial General Liability and Auto Liability above shall:
 - (a) include the District as an additional insured with respect to Work performed under this Agreement, and
 - (b) provide that the insurance is primary coverage with respect to all insureds and shall not be considered contributory insurance with any insurance policies of the District.

Section 8.4 **Performance and Payment Bonds.** Prior to commencing Work under this Agreement, Schneider shall furnish a Performance Bond (Attachment G) for the benefit of District in an amount equal to one hundred percent (100%) of the Contract Amount, and a Payment Bond (Attachment F) for the benefit of District to guarantee payment of all claims for labor and materials furnished, in an amount equal to one hundred percent (100%) of the GMP (collectively, the Contract Bonds). The Contract Bonds shall be maintained in full force and effect until Final Completion of the Project. Notwithstanding any provision to the

contrary herein, any payment and performance bonds associated with this Contract guarantee only the performance of the installation portion of the Contract, and shall not be construed to guarantee the performance of: (1) any efficiency or energy savings guarantees, (2) any support or maintenance service agreement, or (3) any other guarantees or warranties with terms beyond one (1) year in duration from the completion of the installation portion of the Contract. The District agrees that upon Final Completion of the Project and the expiration of all applicable statute of limitations deadlines for the filing of a claim against such bonds, the Performance and Payment Bonds shall be released and all obligations arising thereunder shall be terminated. The surety supplying the bond shall be an "admitted surety insurer," as defined by § 995.120 of the Code of Civil Procedure authorized to do business in the State of California, and reasonably satisfactory to District.

SECTION 9. EVENTS OF DEFAULT

Section 9.1 **Events of Default by District.** Each of the following events or conditions shall constitute an "Event of Default" by District:

(i) any failure by District to perform or comply with the terms and conditions of this Agreement, including breach of any covenant contained herein, and such failure continues for thirty (30) days after notice to District demanding that such failure to perform be cured; provided that (a) such failure to perform shall not be deemed a default hereunder if it is due to causes beyond the control of District; and (b) if such cure cannot be effected in thirty (30) days, District shall be deemed to have cured the default upon the commencement of a cure within thirty (30) days and diligent subsequent completion thereof; or

(ii) any representation or warranty furnished by District in this Agreement which was false or misleading in any material respect when made; or

(iii) any failure by District to pay any amount to Schneider which is not paid within ten (10) days of written notice from Schneider that the amount is past due.

Section 9.2 **Events of Default by Schneider.** Each of the following events or conditions shall constitute an "Event of Default" by Schneider:

(i) any failure by Schneider to perform or comply with the terms and conditions of this Agreement, including breach of any covenant contained herein, and such failure continues for thirty (30) days after notice to Schneider demanding that such failure to perform be cured; provided that (a) such failure to perform shall not be deemed a default hereunder if it is due to causes beyond the control of Schneider, and (b) if such cure cannot be effected in thirty (30) days, Schneider shall be deemed to have cured the default upon the commencement of a cure within thirty (30) days and diligent subsequent completion thereof; or

(ii) any representation or warranty furnished by Schneider in this Agreement which was false or misleading in any material respect when made;

(iii) any lien or encumbrance is placed upon the equipment by any subcontractor, laborer, or supplier of Schneider, which is not timely removed by Schneider;

provided that Schneider has been duly paid for the Work and such lien or encumbrance is not the result of any act or failure to act of the District; or

(iv) any violation of applicable law, all of which are incorporated herein by reference whether expressly set forth herein or not.

SECTION 10. REMEDIES UPON DEFAULT

Section 10.1 **Remedies upon Default by District.** If an Event of Default by District occurs, Schneider will be entitled to obtain any available legal or equitable remedies through the dispute proceedings instituted pursuant to Section 3.4 above and/or Section 11 below, as applicable, including, without limitation, terminating this Agreement or recovering amounts due and unpaid by District, and/or damages which shall include Schneider's reasonable, actual, direct out-of-pocket losses incurred by reason of such Event of Default, legal fees and arbitration costs, and any payment or delivery required to have been on or before the date of the Event of Default and not made, including Interest on any sums due, and losses and costs incurred as a result of terminating this Agreement and all costs and expenses reasonably incurred in exercising the foregoing remedies.

Section 10.2 **Remedies Upon Default by Schneider.** If an Event of Default by Schneider occurs, District shall be entitled to obtain any available legal or equitable remedies through dispute proceedings instituted pursuant to Section 3.4 above and/or Section 11 below, as applicable, including, without limitation, terminating this Agreement, or recovering amounts due and unpaid by Schneider and/or damages, which shall include District's reasonable, actual, direct out-of-pocket losses incurred by reason of such Event of Default and any cost of funding, legal fees and arbitration costs, and any payment or delivery required to have been on or before the date of the Event of Default and not made, including Interest on any sums due, and losses and costs incurred as a result of terminating this Agreement and all costs and expenses reasonably incurred in exercising the foregoing remedies.

SECTION 11. DISPUTE RESOLUTION

If a dispute arises out of or relates to this Agreement (a Dispute), either Party may initiate the dispute resolution process set forth in this Section 11 by giving notice to the other Party. Senior executives or officials for the Parties will meet, within thirty (30) days after notice of the Dispute, in an attempt to resolve the Dispute and any other identified disputes or any unresolved issues that may lead to a dispute. If the senior executives or officers of the Parties are unable to resolve a Dispute or if a senior management conference is not held within the time provided herein, either Party may submit the Dispute to mediation as discussed below.

Section 11.1 **Mediation.** If the Dispute is not settled by the senior management conference, the Parties will endeavor to settle the Dispute by mediation under the Commercial Mediation Procedures of the American Arbitration Association. Mediation is a condition precedent to arbitration or the institution of legal or equitable proceedings by either Party. Once one Party files a request for mediation with the other Party and with the American Arbitration Association, the Parties agree to conclude the mediation within sixty (60) days after filing the

request. Either Party may terminate the mediation at any time after the first session, but the decision to terminate must be delivered in person by the Party's representative to the other Party's representative and the mediator.

Section 11.2 **Arbitration.** If the Dispute is not resolved by mediation within sixty (60) days after the date of filing of the request for mediation, then the exclusive means to resolve the Dispute is final and binding arbitration. Either Party may initiate arbitration proceedings by notice to the other Party and the American Arbitration Association. The following provisions apply to all arbitration proceedings pursuant to this Section: (i) the place of arbitration will be the County of Orange, California; (ii) one arbitrator will conduct the arbitral proceedings in accordance with the Commercial Arbitration Rules and Mediation Procedures (Excluding the Procedures for Large, Complex Commercial Disputes) of the American Arbitration Association currently in effect (Arbitration Rules) (to the extent of any conflicts between the Arbitration Rules and the provisions of this Agreement, the provisions of this Agreement prevail); (iii) the Parties will submit true copies of all documents considered relevant with their respective statement of claim or defense, and any counterclaim or reply (in the discretion of the arbitrator, the production of additional documents that are relevant and material to the determination of the Dispute may be required); (iv) the arbitrator does not have the power to award, and may not award, any punitive, indirect or consequential damages (however denominated); (v) all arbitration fees and costs are to be shared equally by the Parties, regardless of which Party prevails, and each Party will pay its own costs of legal representation and witness expenses; (vi) the award must be in the form of a reasoned award; (vii) the Dispute will be resolved as quickly as possible, and the arbitrator will endeavor to issue the arbitration award within six (6) months after the date on which the arbitration proceedings were commenced; and (viii) the award will be final and binding and subject to confirmation and enforcement proceedings in any court of competent jurisdiction.

SECTION 12. TERMINATION

Section 12.1 **Termination for Cause.** If there is an Event of Default by either Party under this Agreement, pursuant to the provisions of Section 9, unless such Event of Default has been cured within the applicable time periods for a cure set forth in such Section 9 in addition to the remedies provided for in Section 10 the non-defaulting Party may terminate this Agreement by providing three (3) business days' notice to the defaulting Party in the case of a monetary default and ten (10) business days' notice to the defaulting Party in the case of a non-monetary default. Upon termination of this Agreement, each Party shall promptly return to the other all papers, materials, and property of the other held by such Party in connection herewith. Each Party shall also assist the other in the orderly termination of this Agreement and the transfer of all aspects hereof, tangible and intangible, as may be necessary for the orderly, non-disrupted business continuation of each Party. If the Agreement is so terminated, Schneider shall be entitled to payment for Work satisfactorily performed, earned profit and overhead, and costs incurred in accordance with this Agreement up to the date of termination.

Section 12.2 **Termination for Convenience.** Both Schneider and District have the right to terminate this Agreement upon mutual written agreement by both Parties hereto. If the Agreement is so terminated by mutual agreement, Schneider shall be entitled to payment for

all Work performed, earned profit and overhead, and costs incurred in accordance with this Agreement up to the effective date of termination.

SECTION 13. ORDER OF PRECEDENCE

If there are any inconsistencies between the Agreement and Attachments for implementation and construction of the Project, these inconsistencies shall be resolved by giving precedence in the order listed below:

- (1) Change Orders/Modifications
- (2) Addenda
- (3) Energy Services Agreement
- (4) Attachment A
- (5) Attachment C
- (6) Attachment B

SECTION 14. APPLICABLE LAW

This Agreement and the construction and enforceability thereof shall be interpreted under the laws of the State of California. The Parties consent to personal jurisdiction and venue of the State and Federal Courts within the County of Orange, California.

SECTION 15. NOTICES

Any notice required or permitted hereunder shall be deemed sufficient if given in writing and delivered personally or sent by registered or certified mail, return receipt requested, postage prepaid, or delivered to a nationally recognized express mail service, charges prepaid, receipt obtained, to the address shown below or to such other persons or addresses as are specified by similar notice.

TO DISTRICT: Capistrano Unified School District
33122 Valle Rd
San Juan Capistrano, CA 92675
Tel: (949) 234-9543
Attention: John Forney

TO SCHNEIDER: Schneider Electric Buildings Americas, Inc.
1650 West Crosby
Carrollton, TX 75006
Tel: (214) 755-8590
Attention: Tammy Fulop

SECTION 16. CONFLICTS OF INTEREST

Conflicts of interest relating to this Agreement are strictly prohibited. Except as otherwise expressly provided herein, no Party nor any director, employee or agent of any Party shall give to or receive from any director, employee or agent of any other Party any gift, entertainment or

other favor of significant value, or any commission, fee or rebate in connection with this Agreement. Likewise, no Party nor any director, employee or agent of any Party, shall without prior notification thereof to all Parties enter into any business relationship with any director, employee or agent of another Party or of any Affiliate of another Party, unless such person is acting for and on behalf of the other Party or any such Affiliate. A Party shall promptly notify the other Parties of any violation of this section and any consideration received as a result of such violation shall be paid over or credited to the Party against whom it was charged. Any representative of any Party, authorized by that Party, may audit the records of the other Parties related to this Agreement, including the expense records of the Party's employees involved in this Agreement, upon reasonable notice and during regular business hours, for the sole purpose of determining whether there has been compliance with this Section.

SECTION 17. LABOR COMPLIANCE

The Work required to be performed by this Agreement shall be subject to the payment of prevailing wages, as described in the Labor Code, by Schneider and each subcontractor on the Project. The Work shall further be subject to the fulfillment of the requirements related to the payment of prevailing wages, including, but not limited to, the obligation to furnish electronic certified payroll records to the Labor Commissioner as required by the Labor Commissioner. Payments to Schneider shall not be made when payroll records are delinquent or inadequate. The prevailing rate of per diem wages and a description of employer payments are on file at District's Maintenance Office and are available to any interested party upon request. Schneider shall post a copy of such wage rates at the job site. Schneider shall also post at each job site a notice containing the following language until which time that Title 8 California Code of Regulations § 16451(d) or successor provision is adopted, at which time it shall be the responsibility of Schneider to immediately revise and post the updated language:

This public works project is subject to monitoring and investigative activities by the Compliance Monitoring Unit (CMU) of the Division of Labor Standards Enforcement, Department of Industrial Relations, State of California. This Notice is intended to provide information to all workers employed in the execution of the contract for public work and to all contractors and other persons having access to the job site to enable the CMU to ensure compliance with and enforcement of prevailing wage laws on public works projects.

The prevailing wage laws require that all workers be paid at least the minimum hourly wage as determined by the Director of Industrial Relations for the specific classification (or type of work) performed by workers on the project. These rates are listed on a separate job site posting of minimum prevailing rates required to be maintained by the public entity which awarded the public works contract. Complaints concerning nonpayment of the required minimum wage rates to workers on this project may be filed with the CMU at any office of the Division of Labor Standards Enforcement (DLSE).

Local Office Telephone Number: _____

Complaints should be filed in writing immediately upon discovery of any violations of the prevailing wage laws due to the short period of time following the completion of the project that the CMU may take legal action against those responsible.

Complaints should contain details about the violations alleged (for example, wrong rate paid, not all hours paid, overtime rate not paid for hours worked in excess of 8 per day or 40 per week, etc.) as well as the name of the employer, the public entity which awarded the public works contract, and the location and name of the project.

For general information concerning the prevailing wage laws and how to file a complaint concerning any violation of these prevailing wage laws, you may contact any DLSE office. Complaint forms are also available at the Department of Industrial Relations website found at www.dir.ca.gov/dlse/PublicWorks.html.

SECTION 18. DAYS

Whenever reference is made to "day" or "days" in this Agreement, all such references shall refer to calendar days unless otherwise specifically stated.

SECTION 19. SEVERABILITY

If any this provision of this Agreement shall be held by a court of competent jurisdiction to be invalid, unenforceable or void, the remainder of this Agreement and such provisions as applied to other persons, places and circumstances shall remain in full force and effect.

SECTION 20. COUNTERPARTS

This Agreement, and any Attachment or other document executed in connection with this Agreement, may be executed in multiple counterparts, each of which shall be deemed an original and all of which together shall constitute one and the same instrument. A signature on a copy of this Agreement or any Attachment or other document executed in connection with this Agreement received by either Party by facsimile or portable document format (PDF) is binding upon the other Party as an original. The Parties shall treat a photocopy of such facsimile as a duplicate original. This Agreement and any amendments hereto must be approved by the District's Board of Trustees or it shall have no force or effect.

SECTION 21. NO WAIVER

Except as specifically provided for in this Agreement, no delay or failure on the part of either Party in exercising any right, power or privilege under this Agreement shall

be construed as a waiver of any default or any acquiescence therein. No single or partial exercise of any such right, power or privilege shall preclude the further exercise of such right, power or privilege. No waiver shall be valid against either Party hereto unless made in writing and signed by the Party against whom enforcement of such waiver is sought and then only to the extent expressly specified herein.

SECTION 22. ENTIRE AGREEMENT

Except for those applicable provisions of law incorporated by reference herein as a matter of law, the complete Agreement, including the Attachments set forth in Section 1.1 of this Agreement, constitutes the entire agreement of the Parties. No other agreements, oral or written, pertaining to the Work to be performed under this Agreement, exists between the Parties. This Agreement can be modified only by an agreement in writing, signed by both Parties and pursuant to action of the Board of Trustees.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed.

CAPISTRANO UNIFIED SCHOOL DISTRICT

SCHNEIDER ELECTRIC BUILDINGS AMERICAS, INC.

By: John Forney

By: _____

Signature: _____

Signature: _____

Its: Chief Facilities Officer

Its: _____

Date: _____

Date: _____

By: _____

Signature: _____

Its: _____

SCHNEIDER's License No. _____

Attachment A

Scope of Work

ECM

1.1 - Lighting Retrofits

Locations

Dana Hills High School

San Clemente High School

Tesoro High School

Aliso Niguel High School

Capistrano Valley High School

San Juan Hills High School

Scope

Existing fixtures will be converted to LED lamping, or where retrofit is not possible, new LED fixtures will be installed for maximum efficiency and consistency throughout the various schools. Lighting control will use existing methods with any added controls required be in compliance with Title 24.

Details of the scope are as follows, covering the existing fixture type, location, and replacement.

Dana Hills High School Lighting Scope

Location	Building	Area	Fixture ID	Existing Fixture Type	Quantity	Proposed Fixture	Quantity
Parking Lot	Parking Lot	Exterior	PT27-400	27' POST TOP (1) 400W MH	11	D827-LED-120-50-UNV-SM-BZ	11
Parking Lot	Parking Lot	Exterior	SBLB140-400	SHOEBOX LRG 27' POLE LT (1) HEAD (1) 400W HPS EACH	5	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40	5
Site	Site	Exterior	PT13-175	13' POST TOP (1) 175W MH	8	D827-LED-80-50-UNV-SM-BZ	8
Various Buildings	Site	Exterior	MWP-175	MEDIUM WALL PACK (1) 175W MH	63	D-402-LED-40W	63
Various Buildings	Site	Exterior	10C-52	10x10 Canopy (2) 26W CFL	55	HN-H-G24D-26W-4000-G3	55
Site	Site	Exterior	D2-500	12' POLE MOUNT DOME LIGHT (2) 250 MH	2	ALED5T78	2
Site	Site	Exterior	D1-250	12' POLE MOUNT DOME LIGHT (1) 250 MH	1	ALED5T78	1
Various Buildings	Site	Exterior	FL-250	FLOOD LT BRACKET AND KNUCKLE (1) 250W HALOGEN	12	FFLED80	12
Various Portables	Site	Exterior	SWP-26	SMALL WALL PACK (1) 26W CFL	31	HN-H-G24D-26W-4000-G3	31
Various Portables	Site	Exterior	FLSTR-100	FLOOD LT BRACKET AND KNUCKLE (1) 100W INC	13	FFLED18	13
Various Buildings	Site	Exterior	FL-150	FLOOD LT BRACKET AND KNUCKLE (1) 150W MH	4	FFLED39	4
Various Buildings	Site	Exterior	6RC-75	RECESSED CAN LT 6" W/ GLASS LENS (1) 75W INC	20	LED10A19DOD41K	20
Various Buildings	Site	Exterior	FL-52	FLOOD LIGHT BRACKET AND KNUCKLE (2) 26W CFL	2	FFLED18	2
FRONT SIGN	Site	Exterior	LF-32	4' LINEAR FLUORESCENT (1) 32W T8	4	LEDT8	4
					231		231

San Clemente High School Lighting Scope

Location	Building	Area	Fixture ID	Existing Fixture Type	Quantity	Proposed Fixture	Quantity
Parking Lot	Parking Lot	Exterior	CH2H-500	COBRA HEAD (2) 250 MH	14	D816-LED-60-50-UNV-SF-BZ	14
Parking Lot	Parking Lot	Exterior	CH1H-250	COBRA HEAD (1) 250 MH	4	D816-LED-60-50-UNV-SF-BZ	4
Parking Lot	Parking Lot	Exterior	PT13-175	13' POST TOP (1) 175W MH	5	D827-LED-80-50-UNV-SM-BZ	5
Staff Parking Lot	Staff Parking Lot	Exterior	SBSB140-400	SHOEBOX SML 27' POLE LT (1) HEAD (1) 400W HPS EACH	2	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40	2
GYM, Locker Rooms, 700, 701	Lower Site	Exterior	MWP-175	MEDIUM WALL PACK (1) 175W MH	8	D-402-LED-40W	8
GYM, Locker Rooms, 700, 701	Lower Site	Exterior	FL-150	FLOOD LT BRACKET AND KNUCKLE (1) 150W MH	4	FFLED39	4
GYM, Locker Rooms, 700, 701	Lower Site	Exterior	12C-52	12x12 Canopy (2) 26W CFL	26	E-CF 11 L40-LH-AC-U	26
GYM, Locker Rooms, 700, 701	Lower Site	Exterior	SWPHC-26	SMALL WALL PACK HALF CUT OFF (1) 26W CFL	15	HN-H-G24D-26W-4000-G3	15
GYM, Locker Rooms, 700, 701	Lower Site	Exterior	SBLB140-400	SHOEBOX LRG 27' POLE LT (1) HEAD (1) 400W HPS EACH	1	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40	1
600-604	Lower Site	Exterior	12C-52	12x12 Canopy (2) 26W CFL	19	E-CF 11 L40-LH-AC-U	19
600-604	Lower Site	Exterior	SWPHC-26	SMALL WALL PACK HALF CUT OFF (1) 26W CFL	2	HN-H-G24D-26W-4000-G3	2
600-604	Lower Site	Exterior	MWP-175	MEDIUM WALL PACK (1) 175W MH	1	D-402-LED-40W	1
500-507	Lower Site	Exterior	12C-52	12x12 Canopy (2) 26W CFL	15	E-CF 11 L40-LH-AC-U	15
LT1-LT5	Lower Site	Exterior	12C-52	12x12 Canopy (2) 26W CFL	11	E-CF 11 L40-LH-AC-U	11
LT1-LT5	Lower Site	Exterior	4LDL-104	SURFACE MOUNT DOWNLIGHT (4) 26W CFL A BASE	4	E-CF 11 L40-LH-AC-U	4
LT1-LT5	Lower Site	Exterior	10C-52	10x10 Canopy (2) 26W CFL	2	HN-H-G24D-26W-4000-G3	2
Library/Media Center	Lower Site	Exterior	12C-52	12x12 Canopy (2) 26W CFL	33	E-CF 11 L40-LH-AC-U	33
Library/Media Center	Lower Site	Exterior	FL-150	FLOOD LT BRACKET AND KNUCKLE (1) 150W MH	6	FFLED39	6
Site Near Library	Lower Site	Exterior	PT27-400	27' POST TOP (1) 400W MH	2	D827-LED-120-50-UNV-SM-BZ	2
Administration	Lower Site	Exterior	12C-52	12x12 Canopy (2) 26W CFL	17	E-CF 11 L40-LH-AC-U	17
Administration	Lower Site	Exterior	FL-150	FLOOD LT BRACKET AND KNUCKLE (1) 150W MH	2	FFLED39	2
Triton Center	Lower Site	Exterior	12C-52	12x12 Canopy (2) 26W CFL	9	E-CF 11 L40-LH-AC-U	9
Triton Center	Lower Site	Exterior	12C-52	12x12 Canopy (2) 26W CFL	5	E-CF 11 L40-LH-AC-U	5
Triton Center	Lower Site	Exterior	4LDL-104	SURFACE MOUNT DOWNLIGHT (4) 26W CFL A BASE	10	E-CF 11 L40-LH-AC-U	10
Shop Buildings	Lower Site	Exterior	FL-250	FLOOD LT BRACKET AND KNUCKLE (1) 250W HALOGEN	13	FFLED80	13
Shop Buildings	Lower Site	Exterior	12C-52	12x12 Canopy (2) 26W CFL	22	E-CF 11 L40-LH-AC-U	22
Shop Buildings	Lower Site	Exterior	12C-100	12x12 Canopy (1) 100W A BASE	8	E-CF 11 L40-LHDL-AC-U	8
100-108, Restroom	Lower Site	Exterior	12C-52	12x12 Canopy (2) 26W CFL	20	E-CF 11 L40-LH-AC-U	20
100-108, Restroom	Lower Site	Exterior	SWPHC-26	SMALL WALL PACK HALF CUT OFF (1) 26W CFL	3	HN-H-G24D-26W-4000-G3	3
100-108, Restroom	Lower Site	Exterior	FL-150	FLOOD LT BRACKET AND KNUCKLE (1) 150W MH	6	FFLED39	6
200-208	Lower Site	Exterior	12C-52	12x12 Canopy (2) 26W CFL	16	E-CF 11 L40-LH-AC-U	16
300-308	Lower Site	Exterior	12C-52	12x12 Canopy (2) 26W CFL	12	E-CF 11 L40-LH-AC-U	12
300-308	Lower Site	Exterior	12C-250	12x12 Canopy (1) 250W MH	6	E-CF 11 L40-LHDL-AC-U	6
400-412	Lower Site	Exterior	12C-52	12x12 Canopy (2) 26W CFL	18	E-CF 11 L40-LH-AC-U	18
400-412	Lower Site	Exterior	12C-250	12x12 Canopy (1) 250W MH	2	E-CF 11 L40-LHDL-AC-U	2
P17-P28, Restroom, Weight Room	Lower Site	Exterior	SWPHC-26	SMALL WALL PACK HALF CUT OFF (1) 26W CFL	17	HN-H-G24D-26W-4000-G3	17
P17-P28, Restroom, Weight Room	Lower Site	Exterior	FLSTR-100	FLOOD LT BRACKET AND KNUCKLE (1) 100W INC	1	FFLED18	1
P17-P28, Restroom, Weight Room	Lower Site	Exterior	MWP-175	MEDIUM WALL PACK (1) 175W MH	3	D-402-LED-40W	3
Announcer Booth	Lower Site	Exterior	14FS-64	1X4 STRIP FIXTURE WITH SHROUD (2) 32W T8	4	LS4-40L-40K-10V	4
Concessions	Lower Site	Exterior	MWP-175	MEDIUM WALL PACK (1) 175W MH	3	D-402-LED-40W	3
Concessions	Lower Site	Exterior	FL-150	FLOOD LT BRACKET AND KNUCKLE (1) 150W MH	1	FFLED39	1
Concessions	Lower Site	Exterior	12C-52	12x12 Canopy (2) 26W CFL	8	E-CF 11 L40-LH-AC-U	8
P1-P40, Auxiliary Gym	Lower Site	Exterior	MWP-100	MEDIUM WALL PACK FULL CUT OFF EB (1) 100W MH	12	VINCI-LED-20-50-UNV-BZ	12
P1-P40, Auxiliary Gym	Lower Site	Exterior	6RC-32	RECESSED CAN LT 6" W/ GLASS LENS (1) 32W CFL	5	HN-V-G24D-26W-4000-G3	5
P1-P40, Auxiliary Gym	Lower Site	Exterior	FL-250	FLOOD LT BRACKET AND KNUCKLE (1) 250W HALOGEN	8	FFLED80	8
P1-P40, Auxiliary Gym	Lower Site	Exterior	LWPHC-250	LARGE WALL PACK HALF CUT OFF (1) 250W MV	8	D-402-LED-60W	8
P1-P40, Auxiliary Gym	Lower Site	Exterior	FL-26	FLOOD LIGHT BRACKET AND KNUCKLE (2) 13W CFL	9	FFLED18	9
P1-P40, Auxiliary Gym	Lower Site	Exterior	SWPHC-26	SMALL WALL PACK HALF CUT OFF (1) 26W CFL	16	HN-H-G24D-26W-4000-G3	16
P1-P40, Auxiliary Gym	Lower Site	Exterior	12C-100	12x12 Canopy (1) 100W A BASE	21	E-CF 11 L40-LHDL-AC-U	21
Pool	Lower Site	Exterior	MFLBH-250	FLOOD LIGHT BULL HORN (1) 250W MH	10	FXLED78SF	10
Pool	Lower Site	Exterior	LFLBH-400	FLOOD LIGHT BULL HORN (1) 400W MH	2	FXLED200SF	2
					581		581

Tesoro High School Lighting Scope

Location	Building	Area	Fixture ID	Existing Fixture Type	Quantity	Proposed Fixture	Quantity
LRG GYM	LRG GYM	INTERIOR	22RT-400	2X2 RECESSED TROFFER (1) 400W MH	81	SN-H-E39-400-COLOR-G2	81
SML GYM	SML GYM	INTERIOR	22RT-400	2X2 RECESSED TROFFER (1) 400W MH	36	SN-H-E39-400-COLOR-G2	36
LUNCH AREA	LUNCH AREA	INTERIOR	22RTF-400	2X2 RECESSED TROFFER W/FLANGE (1) 400W MH	11	SN-H-E39-400-COLOR-G2	11
LIBRARY	LIBRARY	INTERIOR	22RT-400	2X2 RECESSED TROFFER (1) 400W MH	32	SN-H-E39-400-COLOR-G2	32
PARKING LOT	SITE	EXTERIOR	SBLB140-400	SHOEBOX LRG 27" POLE LT (1) HEAD (1) 400W HPS EACH	20	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40	20
PARKING LOT	SITE	EXTERIOR	SBLB240-800	SHOEBOX LRG 27" POLE LT (2) HEAD (1) 400W HPS EACH	6	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40 (X2)	6
PARKING LOT	SITE	EXTERIOR	SBLB440-1600	SHOEBOX LRG 27" POLE LT (4) HEAD (1) 400W HPS EACH	7	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40 (X4)	7
ENTIRE SITE	SITE	EXTERIOR	8RC-50	RECESSED CAN LT 8" W/ GLASS LENS (1) 50W HPS	287	27CDLA8/840/277V	287
ENTIRE SITE	SITE	EXTERIOR	PTB1-150	10" POLE LT HEAD 2" THROAT (1) 150W HPS	25	FFLED52-PC2	25
ENTIRE SITE	SITE	EXTERIOR	LWPHC-150	LARGE WALL PACK HALF CUT OFF (1) 150W HPS	6	D-402-LED-40W	6
ENTIRE SITE	SITE	EXTERIOR	MWP-175	MEDIUM WALL PACK (1) 175W MH	38	D-402-LED-40W	38
POOL AREA	SITE	EXTERIOR	SBSB112-400	SHOEBOX SML 12" POLE LT (1) HEAD (1) 400W HPS EACH	12	BSX-4-T3-64LC-5-4K-UNVBOA6-GY-WSC-40	12
P1-22	PORTABLES	EXTERIOR	SWP-26	SMALL WALL PACK (1) 26W CFL	21	HN-H-G24D-26W-4000-G3	21
P4	PORTABLES	EXTERIOR	LWPHC-150	LARGE WALL PACK HALF CUT OFF (1) 150W HPS	1	D-402-LED-40W	1
BACK OF PORTABLES	PORTABLES	EXTERIOR	MWP-175	MEDIUM WALL PACK (1) 175W MH	3	D-402-LED-40W	3
					586		586

Aliso Niguel High School Lighting Scope

Location	Building	Area	Fixture ID	Existing Fixture Type	Quantity	Proposed Fixture	Quantity
LARGE GYM	LRG GYM	INTERIOR	22RTF-250	2X2 RECESSED TROFFER W/FLANGE (1) 250W HID	81	SN-H-E39-250-COLOR-G2	81
SMALL GYM	SML GYM	INTERIOR	22RTF-250	2X2 RECESSED TROFFER W/FLANGE (1) 250W HID	36	SN-H-E39-250-COLOR-G2	36
LUNCH AREA	LUNCH AREA	INTERIOR	22RTF-250	2X2 RECESSED TROFFER W/FLANGE (1) 250W HID	11	SN-H-E39-250-COLOR-G2	11
LIBRARY	LIBRARY	INTERIOR	22RTF-250	2X2 RECESSED TROFFER W/FLANGE (1) 250W HID	32	SN-H-E39-250-COLOR-G2	32
PARKING LOTS		EXTERIOR	SBLW140-400	SHOEBOX LRG 27" POLE LT (1) HEAD (1) 400W HPS EACH	23	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40	23
PARKING LOTS		EXTERIOR	SBLW240-800	SHOEBOX LRG 27" POLE LT (2) HEAD (1) 400W HPS EACH	21	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40 (X2)	21
ENTIRE SITE		EXTERIOR	8RC-50	RECESSED CAN LT 8" W/ GLASS LENS (1) 50W HPS	238	27CDLA8/840/277V	238
ENTIRE SITE		EXTERIOR	PTW1-150	10" POLE LT HEAD WHT 2" THROAT (1) 150W HPS	14	FFLED52-PC2	14
ENTIRE SITE		EXTERIOR	LWPHC-150	LARGE WALL PACK HALF CUT OFF (1) 150W HPS	14	D-402-LED-40W	14
ENTIRE SITE		EXTERIOR	MWP-175	MEDIUM WALL PACK (1) 175W MH	12	D-402-LED-40W	12
POOL AREA		EXTERIOR	SBSB112-400	SHOEBOX SML 12" POLE LT (1) HEAD (1) 400W HPS EACH	12	BSX-4-T3-64LC-5-4K-UNVBOA6-GY-WSC-40	12
POOL AREA		EXTERIOR	LWPHC-150	LARGE WALL PACK HALF CUT OFF (1) 150W HPS	20	D-402-LED-40W	20
P1-P26		EXTERIOR	SWP-26	SMALL WALL PACK (1) 26W CFL	23	HN-H-G24D-26W-4000-G3	23
ENTIRE SITE		EXTERIOR	SL-50	4"X 12" LOUVERED STEP LT. (1) 50W HPS	46	17A12G4DIM/8XX	46
					583		583

Capistrano Valley High School Lighting Scope

Location	Building	Area	Fixture ID	Existing Fixture Type	Quantity	Proposed Fixture	Quantity
LARGE GYM	LRG GYM	INTERIOR	22RT-400	2X2 RECESSED TROFFER (1) 400W MH	72	SN-H-E39-400-COLOR-G2	72
UPPER+MID PARKING LOT		EXTERIOR	DS1-450	DRUM STYLE (1) HEAD POLE LT. (1) 450W MV EACH	1	BSX-4-T3-64LC-1-4K-UNVBOA6-GY-WSC-40	1
UPPER+MID PARKING LOT		EXTERIOR	DS2-900	DRUM STYLE (2) HEAD POLE LT. (1) 450W MV EACH	4	BSX-4-T3-64LC-1-4K-UNVBOA6-GY-WSC-40 (X2)	4
UPPER+MID PARKING LOT		EXTERIOR	DS4-1800	DRUM STYLE (4) HEAD POLE LT. (1) 450W MV EACH	8	BSX-4-T3-64LC-1-4K-UNVBOA6-GY-WSC-40 (X4)	8
UPPER+MID PARKING LOT		EXTERIOR	SB1-150	SHOEBOX POLE LT (1) HEAD (1) 150W MH EACH	2	BSX-4-T3-32LC-5-4K-UNVBOA6-GY-WSC-40	2
UPPER+MID PARKING LOT		EXTERIOR	SB2-300	SHOEBOX POLE LT (2) HEAD (1) 150W MH EACH	3	BSX-4-T3-32LC-5-4K-UNVBOA6-GY-WSC-40 (X2)	3
UPPER+MID PARKING LOT		EXTERIOR	SB3-450	SHOEBOX POLE LT (3) HEAD (1) 150W MH EACH	1	BSX-4-T3-32LC-5-4K-UNVBOA6-GY-WSC-40 (X3)	1
UPPER+MID PARKING LOT		EXTERIOR	SB4-600	SHOEBOX POLE LT (4) HEAD (1) 150W MH EACH	1	BSX-4-T3-32LC-5-4K-UNVBOA6-GY-WSC-40 (X4)	1
ADMIN BLDG	ADMIN	EXTERIOR	11SR-75	1'X1' SEMI RECESSED DOME LENS (1) 75W R30	37	LED12BR30/DIM/SE/830	37
ADMIN BLDG	ADMIN	EXTERIOR	FL-250	FLOOD LT BRACKET AND KNUCKLE (1) 250W HALOGEN	3	FFLED80	3
B BLDG	B BLDG	EXTERIOR	MWP-175	MEDIUM WALL PACK (1) 175W MH	18	D-402-LED-40W	18
B BLDG	B BLDG	EXTERIOR	PTLED-40	POST TOP LED NEW (1) 40W LED	15	ALL READY LED	15
B BLDG	B BLDG	EXTERIOR	8LIN-128	8' LINEAR ENCLOSED (4) 32W T8 FL	24	LS8-80L-40K-10V	24
B BLDG	B BLDG	EXTERIOR	SL-10	4"X 12" LOUVERED STEP LT. (2) 10W T5 FL	10	6A19DIM/8XX (NEED TO REPLACE LAMP HOLDER)	10
B BLDG	B BLDG	EXTERIOR	MWPFCEB-32	MEDIUM WALL PACK FULL CUT OFF EB (1) 32W CFL	10	HN-H-G24D-26W-4000-G3	10
B BLDG	B BLDG	EXTERIOR	MWPF-150	MEDIUM WALL PACK FULL CUT OFF (1) 150W MH	11	VINCI-LED-30-50-UNV-BZ	11
B BLDG	B BLDG	EXTERIOR	6RC-32	RECESSED CAN LT 6" W/ GLASS LENS (1) 32W CFL	5	HN-V-G24D-26W-4000-G3	5
GYM	GYM	EXTERIOR	11SR-75	1'X1' SEMI RECESSED DOME LENS (1) 75W R30	3	LED12BR30/DIM/SE/830	3
GYM	GYM	EXTERIOR	12RC-75	RECESSED CAN LT 12" W/ GLASS LENS (1) 75W INC	3	LED10A19DOD41K	3
GYM	GYM	EXTERIOR	LWPHC-150	LARGE WALL PACK HALF CUT OFF (1) 150W HPS	17	D-402-LED-40W	17
POOL AREA	POOL AREA	EXTERIOR	MWP-175	MEDIUM WALL PACK (1) 175W MH	19	D-402-LED-40W	19
POOL AREA	POOL AREA	EXTERIOR	11SR-75	1'X1' SEMI RECESSED DOME LENS (1) 75W R30	4	LED12BR30/DIM/SE/830	4
POOL AREA	POOL AREA	EXTERIOR	SWP-26	SMALL WALL PACK (1) 26W CFL	7	HN-H-G24D-26W-4000-G3	7
POOL AREA	POOL AREA	EXTERIOR	8RC-26	RECESSED CAN LT 8" W/ GLASS LENS (2) 13W CFL	6	27CDLA8/840/277V	6
POOL AREA	POOL AREA	EXTERIOR	LWPHC-150	LARGE WALL PACK HALF CUT OFF (1) 150W HPS	7	D-402-LED-40W	7
CONCESSION AREA	BASEBALL FIELD	EXTERIOR	FL-250	FLOOD LT BRACKET AND KNUCKLE (1) 250W HALOGEN	3	FFLED80	3
CONCESSION AREA	BASEBALL FIELD	EXTERIOR	MWP-175	MEDIUM WALL PACK (1) 175W MH	5	D-402-LED-40W	5
LOWER LVL M+P BLDGS	M+P	EXTERIOR	FL-26	FLOOD LIGHT BRACKET AND KNUCKLE (2) 13W CFL	8	FFLED18	8
LOWER LVL M+P BLDGS	M+P	EXTERIOR	6RC-32	RECESSED CAN LT 6" W/ GLASS LENS (1) 32W CFL	16	HN-V-G24D-26W-4000-G3	16
LOWER LVL M+P BLDGS	M+P	EXTERIOR	SWP-26	SMALL WALL PACK (1) 26W CFL	5	HN-H-G24D-26W-4000-G3	5
LOWER LVL M+P BLDGS	M+P	EXTERIOR	MWP-175	MEDIUM WALL PACK (1) 175W MH	1	D-402-LED-40W	1
PORTABLES UPPER AREA	P3-20	EXTERIOR	FLSTR-100	FLOOD LT BRACKET AND KNUCKLE (1) 100W INC	2	FFLED18	2
PORTABLES UPPER AREA	P3-20	EXTERIOR	MWP-175	MEDIUM WALL PACK (1) 175W MH	2	D-402-LED-40W	2
PORTABLES UPPER AREA	P3-20	EXTERIOR	SWP-26	SMALL WALL PACK (1) 26W CFL	15	HN-H-G24D-26W-4000-G3	15
LOWER PARKING LOT		EXTERIOR	SBLB140-400	SHOEBOX LRG 27' POLE LT (1) HEAD (1) 400W HPS EACH	3	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40	3
LOWER PARKING LOT		EXTERIOR	SBLB140-400	SHOEBOX LRG 27' POLE LT (1) HEAD (1) 400W HPS EACH	11	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40	11
LOWER PARKING LOT		EXTERIOR	SBLB240-800	SHOEBOX LRG 27' POLE LT (2) HEAD (1) 400W HPS EACH	7	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40 (X2)	7
					369		369

San Juan Hills High School Lighting Scope

Location	Building	Area	Fixture ID	Existing Fixture Type	Quantity	Proposed Fixture	Quantity
VARIOUS BLDGS	SITE	EXTERIOR	8RC-50	RECESSED CAN LT 8" W/ GLASS LENS (1) 50W HPS	198	27CDLA8/840/277V	198
ENTIRE CAMPUS	SITE	EXTERIOR	ARC1-50	ARCH. BELL SHAPE FIXT. W/GLASS LENS (1) 50 MH	48	LUNERA SUSAN LAMP (1) 30 WATT	48
ENTIRE CAMPUS	SITE	EXTERIOR	ARC2-100	ARCH. BELL SHAPE FIXT. W/GLASS LENS (1) 50 MH EACH	25	LUNERA SUSAN LAMP (2) 30 WATT	25
ENTIRE CAMPUS	SITE	EXTERIOR	ARC1-150	ARCH. BELL SHAPE FIXT. W/GLASS LENS (1) 150 MH	28	LUNERA SUSAN LAMP (1) 50 WATT	28
ENTIRE CAMPUS	SITE	EXTERIOR	ARC2-150	ARCH. BELL SHAPE FIXT. W/GLASS LENS (2) 150 MH EACH	33	LUNERA SUSAN LAMP (2) 50 WATT	33
ENTIRE CAMPUS	SITE	EXTERIOR	ARC3-150	ARCH. BELL SHAPE FIXT. W/GLASS LENS (1) 50 MH EACH	1	LUNERA SUSAN LAMP (3) 30 WATT	1
ENTIRE CAMPUS	SITE	EXTERIOR	SWP-26	SMALL WALL PACK (1) 26W CFL	36	HN-H-G24D-26W-4000-G3	36
ENTIRE CAMPUS	SITE	EXTERIOR	RHC-40	ROUND HALF CUT OFF WALL PACK (1) 40W CFL	18	D-402-LED-20W	18
ENTIRE CAMPUS	SITE	EXTERIOR	6RC-75	RECESSED CAN LT 6" W/ GLASS LENS (1) 75W INC	20	LED10A19DOD41K	20
ENTIRE CAMPUS	SITE	EXTERIOR	MWPHC-100	MEDIUM WALL PACK FULL CUT OFF EB (1) 100W MH	6	VINCI-LED-20-50-UNV-BZ	6
ENTIRE CAMPUS	SITE	EXTERIOR	MWPFC-150	MEDIUM WALL PACK FULL CUT OFF (1) 150W MH	28	VINCI-LED-30-50-UNV-BZ	28
GYM	BOTH GYMS	INTERIOR	HBPEM-1000	HIGH BAY PENDANT 1000W MV + 250W QUARTZ EM	84	FBX-45LL-50-UNV-55-EMLED	84
					525		525

Fixture Schedule

Cut Sheet ID	Fixture ID	Existing Fixture Type	Quantity	Proposed Fixture	Dana Hills	San Clemente	Tesoro	Aliso Niguel	Capistrano Valley	San Juan Hills
1	ARC1-50	ARCH. BELL SHAPE FIXT. W/GLASS LENS (1) 50 MH	48	LUNERA SUSAN LAMP (1) 30 WATT	0	0	0	0	0	48
1	ARC2-100	ARCH. BELL SHAPE FIXT. W/GLASS LENS (1) 50 MH EACH	25	LUNERA SUSAN LAMP (2) 30 WATT	0	0	0	0	0	25
1	ARC3-150	ARCH. BELL SHAPE FIXT. W/GLASS LENS (1) 50 MH EACH	1	LUNERA SUSAN LAMP (3) 30 WATT	0	0	0	0	0	1
1	ARC1-150	ARCH. BELL SHAPE FIXT. W/GLASS LENS (1) 150 MH	28	LUNERA SUSAN LAMP (1) 50 WATT	0	0	0	0	0	28
1	ARC2-150	ARCH. BELL SHAPE FIXT. W/GLASS LENS (2) 150 MH EACH	33	LUNERA SUSAN LAMP (2) 50 WATT	0	0	0	0	0	33
2	22RT-400	2X2 RECESSED TROFFER (1) 400W MH	221	SN-H-E39-400-COLOR-G2	0	0	149	0	72	0
2	22RTF-400	2X2 RECESSED TROFFER W/FLANGE (1) 400W MH	11	SN-H-E39-400-COLOR-G2	0	0	11	0	0	0
2	22RT-250	2X2 RECESSED TROFFER (1) 250 W HID	0	SN-H-E39-250-COLOR-G2	0	0	0	0	0	0
2	22RTF-250	2X2 RECESSED TROFFER W/FLANGE (1) 250W HID	160	SN-H-E39-250-COLOR-G2	0	0	0	160	0	0
3	SBLB140-400	SHOEBOX LRG 27" POLE LT (1) HEAD (1) 400W HPS EACH	40	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40	5	1	20	0	14	0
3	SBLB240-800	SHOEBOX LRG 27" POLE LT (2) HEAD (1) 400W HPS EACH	13	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40 (X2)	0	0	6	0	7	0
3	SBLB440-1600	SHOEBOX LRG 27" POLE LT (4) HEAD (1) 400W HPS EACH	7	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40 (X4)	0	0	7	0	0	0
3	SBLW112-400	SHOEBOX LRG 12" POLE LT (1) HEAD (1) 400W HPS EACH	0	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40	0	0	0	0	0	0
3	SBLW140-400	SHOEBOX LRG 27" POLE LT (1) HEAD (1) 400W HPS EACH	23	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40	0	0	0	23	0	0
3	SBLW240-800	SHOEBOX LRG 27" POLE LT (2) HEAD (1) 400W HPS EACH	21	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40 (X2)	0	0	0	21	0	0
3	SBLW440-1600	SHOEBOX LRG 27" POLE LT (4) HEAD (1) 400W HPS EACH	0	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40 (X4)	0	0	0	0	0	0
3	SBSB112-400	SHOEBOX SML 12" POLE LT (1) HEAD (1) 400W HPS EACH	24	BSX-4-T3-64LC-5-4K-UNVBOA6-GY-WSC-40	0	0	12	12	0	0
3	SBSB140-400	SHOEBOX SML 27" POLE LT (1) HEAD (1) 400W HPS EACH	2	BSX-4-T3-64LC-7-4K-UNVBOA6-GY-WSC-40	0	2	0	0	0	0
3	SB1-150	SHOEBOX POLE LT (1) HEAD (1) 150W MH EACH	2	BSX-4-T3-32LC-5-4K-UNVBOA6-GY-WSC-40	0	0	0	0	2	0
3	SB2-300	SHOEBOX POLE LT (2) HEAD (1) 150W MH EACH	3	BSX-4-T3-32LC-5-4K-UNVBOA6-GY-WSC-40 (X2)	0	0	0	0	3	0
3	SB3-450	SHOEBOX POLE LT (3) HEAD (1) 150W MH EACH	1	BSX-4-T3-32LC-5-4K-UNVBOA6-GY-WSC-40 (X3)	0	0	0	0	1	0
3	SB4-600	SHOEBOX POLE LT (4) HEAD (1) 150W MH EACH	1	BSX-4-T3-32LC-5-4K-UNVBOA6-GY-WSC-40 (X4)	0	0	0	0	1	0
3	DS1-450	DRUM STYLE (1) HEAD POLE LT. (1) 450W MV EACH	1	BSX-4-T3-64LC-1-4K-UNVBOA6-GY-WSC-40	0	0	0	0	1	0
3	DS2-900	DRUM STYLE (2) HEAD POLE LT. (1) 450W MV EACH	4	BSX-4-T3-64LC-1-4K-UNVBOA6-GY-WSC-40 (X2)	0	0	0	0	4	0
3	DS4-1800	DRUM STYLE (4) HEAD POLE LT. (1) 450W MV EACH	8	BSX-4-T3-64LC-1-4K-UNVBOA6-GY-WSC-40 (X4)	0	0	0	0	8	0
4	6RC-32	RECESSED CAN LT 6" W/ GLASS LENS (1) 32W CFL	26	HN-V-G24D-26W-4000-G3	0	5	0	0	21	0
4	MWPFCEB-32	MEDIUM WALL PACK FULL CUT OFF EB (1) 32W CFL	10	HN-H-G24D-26W-4000-G3	0	0	0	0	10	0
4	SWP-26	SMALL WALL PACK (1) 26W CFL	138	HN-H-G24D-26W-4000-G3	31	0	21	23	27	36
4	SWPHC-26	SMALL WALL PACK HALF CUT OFF (1) 26W CFL	76	HN-H-G24D-26W-4000-G3	0	76	0	0	0	0
4	10C-52	10x10 Canopy (2) 26W CFL	108	HN-H-G24D-26W-4000-G3	55	53	0	0	0	0
5	HBP-1000	HIGH BAY PENDANT 1000W MV	26	FBX-45LL-50-UNV-55	0	0	0	0	26	0
5	HBPEM-1000	HIGH BAY PENDANT 1000W MV + 250W QUARTZ EM	86	FBX-45LL-50-UNV-55-EMLED	0	0	0	0	2	84
6	6RC-75	RECESSED CAN LT 6" W/ GLASS LENS (1) 75W INC	40	LED10A19D0D41K	20	0	0	0	0	20
7	8RC-26	RECESSED CAN LT 8" W/ GLASS LENS (2) 13W CFL	6	27CDLA8/840/277V	0	0	0	0	6	0
7	8RC-50	RECESSED CAN LT 8" W/ GLASS LENS (1) 50W HPS	723	27CDLA8/840/277V	0	0	287	238	0	198
8	12RC-75	RECESSED CAN LT 12" W/ GLASS LENS (1) 75W INC	3	LED10A19D0D41K	0	0	0	0	3	0
9	LWPHC-150	LARGE WALL PACK HALF CUT OFF (1) 150W HPS	65	D-402-LED-40W	0	0	7	34	24	0
9	LWPHC-250	LARGE WALL PACK HALF CUT OFF (1) 250W MV	18	D-402-LED-60W	0	18	0	0	0	0
9	MWP-175	MEDIUM WALL PACK (1) 175W MH	194	D-402-LED-40W	63	33	41	12	45	0
9	RHC-40	ROUND HALF CUT OFF WALL PACK (1) 40W CFL	18	D-402-LED-20W	0	0	0	0	0	18
10	MWPHC-100	MEDIUM WALL PACK FULL CUT OFF EB (1) 100W MH	18	VINCI-LED-20-50-UNV-BZ	0	12	0	0	0	6
10	MWPFCE-150	MEDIUM WALL PACK FULL CUT OFF (1) 150W MH	39	VINCI-LED-30-50-UNV-BZ	0	0	0	0	11	28

Cut Sheet ID	Fixture ID	Existing Fixture Type	Quantity	Proposed Fixture	Dana Hills	San Clemente	Tesoro	Aliso Niguel	Capistrano Valley	San Juan Hills
11	PTB1-150	10" POLE LT HEAD 2" THROAT (1) 150W HPS	25	FFLED52-PC2	0	0	25	0	0	0
11	PTW1-150	10" POLE LT HEAD WHT 2" THROAT (1) 150W HPS	14	FFLED52-PC2	0	0	0	14	0	0
12	11SR-75	1'X1' SEMI RECESSED DOME LENS (1) 75W R30	44	LED12BR30/DIM/SE/830	0	0	0	0	44	0
13	CH2H-500	COBRA HEAD (2) 250 MH	14	D816-LED-60-50-UNV-SF-BZ	0	14	0	0	0	0
13	CH1H-250	COBRA HEAD (1) 250 MH	4	D816-LED-60-50-UNV-SF-BZ	0	4	0	0	0	0
14	12C-52	12x12 Canopy (2) 26W CFL	231	E-CF 11 L40-LH-AC-U	0	231	0	0	0	0
14	12C-100	12x12 Canopy (1) 100W A BASE	29	E-CF 11 L40-LHDLC-AC-U	0	29	0	0	0	0
14	12C-250	12x12 Canopy (1) 250W MH	8	E-CF 11 L40-LHDLC-AC-U	0	8	0	0	0	0
14	4LDL-104	SURFACE MOUNT DOWNLIGHT (4) 26W CFL A BASE	14	E-CF 11 L40-LH-AC-U	0	14	0	0	0	0
15	PT27-400	27' POST TOP (1) 400W MH	15	D827-LED-120-50-UNV-SM-BZ	11	4	0	0	0	0
15	PT13-175	13' POST TOP (1) 175W MH	18	D827-LED-80-50-UNV-SM-BZ	8	10	0	0	0	0
16	8LIN-128	8' LINEAR ENCLOSED (4) 32W T8 FL	24	LS8-80L-40K-10V	0	0	0	0	24	0
17	LF-32	4' LINEAR FLUORESCENT (1) 32W T8	4	LS4-40L-40K-10V	4	0	0	0	0	0
17	14FS-64	1X4 STRIP FIXTURE WITH SHROUD (2) 32W T8	4	LS4-40L-40K-10V	0	4	0	0	0	0
18	FL-26	FLOOD LIGHT BRACKET AND KNUCKLE (2) 13W CFL	17	FFLED18	0	9	0	0	8	0
19	FL-250	FLOOD LT BRACKET AND KNUCKLE (1) 250W HALOGEN	39	FFLED80	12	21	0	0	6	0
20	FL-150	FLOOD LT BRACKET AND KNUCKLE (1) 150W MH	23	FFLED39	4	19	0	0	0	0
21	FL-52	FLOOD LIGHT BRACKET AND KNUCKLE (2) 26W CFL	2	FFLED18	2	0	0	0	0	0
22	FLSTR-100	FLOOD LT BRACKET AND KNUCKLE (1) 100W INC	17	FFLED18	13	2	0	0	2	0
23	D1-250	12' POLE MOUNT DOME LIGHT (1) 250 MH	1	ALED5T78	1	0	0	0	0	0
23	D2-500	12' POLE MOUNT DOME LIGHT (2) 250 MH	2	ALED5T78	2	0	0	0	0	0
24	LFLBH-400	FLOOD LIGHT BULL HORN (1) 400W MH	2	FXLED200SF	0	2	0	0	0	0
25	MFLBH-250	FLOOD LIGHT BULL HORN (1) 250W MH	10	FXLED78SF	0	10	0	0	0	0
26	SL-10	4"X 12" LOUVERED STEP LT. (2) 10W T5 FL	10	6W A19 (NEED TO REPLACE LAMP HOLDER)	0	0	0	0	10	0
27	SL-50	4"X 12" LOUVERED STEP LT. (1) 50W HPS	46	17A12G4DIM/8XX	0	0	0	46	0	0

Exclusions and Clarifications

- It is not the intent of the scope to submit the entire project to DSA. DSA requirements will be reviewed on a case-by-case basis and necessary submissions to DSA are included
- Scope assumes that the existing electrical wiring conductors, conduit, raceways, electrical grounding, circuit breakers, lighting luminaires, controls, and HVAC equipment are in operable condition and in compliance with existing codes.
- Schneider Electric will document and submit to the Customer any major components or wiring discovered to be in need of repair during installation. Any such repairs will be the responsibility of the Customer to remedy in a timely manner.
- Schneider Electric is not responsible for existing damage to affected areas. Both pre and post conditions will be documented.
- Identification, testing, and abatement of hazardous material is not included
- Customer will be responsible for DSA inspection fees

Attachment B

ID	Task Mode	Task Name	Duration	Start	April 11 4/17	5/22	June 21 6/26	7/31	September 1 9/4	10/9	11/13	12/18	1/22	2/26	April 1 4/2	5/7	June 11 6/11	7/16	August 8/20
1		Capistrano PH1	176 days	Thu 8/11/16	<p>8/11 Construction contract issued/NTP issued</p> <p>8/11 Summittal approval process</p> <p>9/9 Order Material</p> <p>10/7 Mobilization</p> <p>10/14 Installation</p> <p>3/3 Testing and acceptance</p>														
2		Construction contract issued/NTP issued	0 days	Thu 8/11/16															
3		Summittal approval process	21 days	Thu 8/11/16															
4		Order Material	20 days	Fri 9/9/16															
5		Mobilization	5 days	Fri 10/7/16															
6		Installation	120 days	Fri 10/14/16															
7		Testing and acceptance	30 days	Fri 3/3/17															

Attachment C

ATTACHMENT C TO AGREEMENT

GENERAL CONDITIONS

ARTICLE 1. DEFINITIONS.

For purposes of the Energy Services Contract, and its Attachments, the defined terms herein shall have the meaning set forth as follows:

1. **Additional Services:** "Additional Services" shall mean any work which is determined by District to be necessary for the proper completion of the Project, but which the Parties did not reasonably anticipate would be necessary for Schneider to perform at the Effective Date of the Agreement.
2. **Agreement:** "Agreement" shall mean the Energy Services Contract and all Attachments attached thereto which are incorporated therein, as it may be amended or modified from time to time in accordance with the provisions thereof.
3. **Applicable Laws:** "Applicable Laws" shall mean all laws, building codes, rules, regulations, or orders of any federal, state, county, local, or other governmental body, agency, or other authority having jurisdiction over the performance of the Work, as may be in effect at the time the Work is undertaken.
4. **Applicable Permits:** "Applicable Permits" shall mean all permits, waivers, authorizations, or licenses issued or required to be issued by any federal, state, county, local, or other governmental body, agency, or other authority having jurisdiction over the performance of the Work, as may be in effect at the time the Work is undertaken.
5. **Beneficial Use:** "Beneficial Use" shall mean when major new equipment and systems included in the Scope of Work are properly installed, inspected, operational, and are being used for their intended purposes. A Certificate of Beneficial Use, which identifies when District took Beneficial Use of the Work, shall be prepared and issued by Schneider to the District and Subcontractor. Beneficial Use of equipment/systems criteria shall be established as defined in Attachment A, "Scope of Work" attached hereto.
6. **Change:** "Change" shall mean any addition to, deletion from, suspension of, or other modification to the quality, function, or intent of the Work, including without limitation any such addition, deletion, suspension, or other modification that effects a change in the Scope of Work that is specified by the Agreement. An unforeseen condition experienced by Schneider during the course of the Work is included within the definition of "Change".
7. **Change Order:** "Change Order" shall mean a written document signed by both Schneider and the District that authorizes Schneider to perform a change and/or modification to the Scope of Work. The Change Order shall modify the Scope of Work and shall identify: (1) the change and/or modification to the Scope of Work; (2) any additional compensation to be paid to Schneider to perform such change and/or modification; and (3) any extensions of Time to the Project Schedule to

perform such change and/or modification.

8. **Claims**: "Claims" shall mean any and all actions, claims, losses, damages, expenses, or liabilities of either Party arising from or as a result of these General Conditions, the Agreement, any addenda to the Agreement, and/or Change Orders.

9. **Construction**: "Construction" shall mean any Work to be performed that involves any and all construction, alteration, repair, installation or removal of equipment, addition to, subtraction from, improving, moving, wrecking or demolishing any building, parking facility, excavation, or other structure or improvement, or any part thereof.

10. **Construction Documents**: "Construction Documents" shall mean the final designs, drawings, and specifications that are used for construction, and any Change Orders affecting those documents, that describe the technical requirements for the installation of all the materials and equipment pursuant to the Agreement and its Attachments.

11. **Contract Amount**: "Contract Amount" shall mean the Contract Amount set forth in Section 1.7 of the Agreement, which includes the compensation which shall be paid by the District to Schneider for performing the Work in accordance with the Scope of Work, attached hereto as Attachment A.

12. **Contract Term**: The "Contract Term" shall commence on the Effective Date of the Agreement and cease at Final Completion as noted in Attachment B subject to adjustments of this Contract Time as specified in Attachment C, unless terminated earlier.

13. **Contract Documents**: "Contract Documents" shall mean the Energy Services Contract, its Attachments, Construction Documents, Change Orders, and any amendments thereto.

14. **Contract Time**. "Contract Time" shall mean the time period within which Schneider shall complete the Work in accordance with the Project Schedule.

15. **Effective Date**: "Effective Date" shall mean the date stated in the first paragraph of the Agreement.

16. **Excusable Delay/Compensable Delay**: "Excusable Delay" is a delay to a critical path item that neither party, or those under their control, have caused and/or contributed to. The Parties sole remedy for an Excusable Delay is a time extension only, no compensation. "Compensable Delay" is a delay to a critical path item that has been caused and/or contributed to by one of the Party's, and/or those under their control, that causes the other Party to sustain damage and/or loss.

17. **Facilities**: "Facilities" shall mean the List of Facilities described in Attachment A of the Agreement in which Work will be performed by Schneider.

18. **Final Completion**: "Final Completion" shall mean when 100% of the engineering and construction Work as identified in the Scope of Work has been completed, including completion of all required training, submittal of all required documentation to the Division of the State Architect

(DSA), and delivery to the District of the final close-out documentation (as-built drawings, O&M Manuals, and warranty documentation). Administrative close-out of the Project by DSA is not a condition of Final Completion. A Certificate of Final Completion may be executed for an individual subcontract, a specific building, a portion of the Work, or the entire Work. A Certificate of Final Completion will be executed at the Final Completion of the entire Work.

19. **Force Majeure**: "Force Majeure" shall mean those events caused beyond the control of the affected Party and which by the exercise of due diligence such Party could not reasonably have been expected to avoid and which it has been unable to overcome, including acts of God and the public enemy; relocation or construction of transmission facilities or the shutdown of such facilities for the purpose of necessary repairs; work by local Utility; flood, earthquake, tornado, storm, fire; civil disobedience, labor disputes, strikes, labor or material shortages, delay in manufacturing and deliveries of equipment; sabotage; restraint by court order or public authority (whether valid or invalid), and/or inability to obtain or keep in force the necessary governmental authorizations, permits, licenses, certificates or approvals if not caused by the fault of the Party asserting the Force Majeure. The remedy for Force Majeure events is a time only extension and/or termination for convenience.

20. **Hazardous Substances**: "Hazardous Substances" shall mean any hazardous, toxic, or dangerous wastes, substances, chemicals, constituents, contaminants, pollutants, and materials and any other carcinogenic, liquids, corrosive, ignitable, radioactive, reactive, toxic, or otherwise hazardous substances or mixtures (whether solids, liquids, gases) now or at any time subject to regulation, control, remediation, or otherwise addressed under Applicable Laws; (i) any "hazardous substance" as defined by the Resource, Conservation and Recovery Act of 1976 (42 United States Code (U.S.C.), § 6901 et seq.), as amended, and regulations promulgated thereunder; (ii) any "hazardous, toxic or dangerous waste, substance or material" specifically defined as such in U.S.C. § 9601 et seq.), as amended, and regulations promulgated thereunder; and (iii) any hazardous, toxic or dangerous waste, substance, or material as defined in any so-called "superfund" or "superlien" law.

21. **Installation**: "Installation" shall mean the setting up, construction, and placement of any equipment or materials in the manner it will be operated, in accordance with the Scope of Work and in accordance with all Applicable Laws.

22. **Losses**: "Losses" shall mean claims, actions, damages, losses, liabilities, costs, and/or expenses including reasonable attorney's fees.

23. **Material Changed Condition**: "Material Changed Condition" shall mean one or more of the following conditions that impact the Project Schedule and/or the Contract Amount: (i) parties outside the control of Schneider caused delays in Project Schedule; (ii) the discovery of differing and unexpected site conditions not previously disclosed by District and could not have been readily discoverable by Schneider prior to start of Work; (iii) the discovery of Hazardous Substances not previously disclosed; (iv) adverse weather conditions not reasonably anticipated; (v) delay in equipment and material deliveries outside Schneider's control; and (vi) any other condition that could not have been reasonably anticipated by the Parties and is outside Schneider's control.

24. **Party or Parties**: "Party" or "Parties" shall mean Schneider, District, each or both of them,

as the context may require pursuant to the terms and conditions of the Agreement.

25. **Project:** "Project" shall mean the entirety of Work to be performed by Schneider pursuant to the terms and conditions of the Scope of Work, and any Change Orders, as well as all efforts of District, and other entities, all as an integrated whole.

26. **Project Location:** "Project Location" shall mean that area or areas at each of the Facilities where the Project materials and equipment and any other energy related equipment as described in the Scope of Work shall be performed and/or installed.

27. **Scope of Work:** "Scope of Work" shall mean the Work to be performed hereunder by Schneider, and/or Schneider's subcontractors, pursuant to the Scope of Work (as amended by Change Orders), attached hereto as Attachment A, and in accordance with the terms and conditions of the Agreement and its Attachments, as amended.

28. **Skilled and Trained Workforce:** "Skilled and Trained Workforce" shall mean a workforce that meets all of the conditions specified in Education Code § 17407.5(b)(3), including without limitation the requirements that: (i) all the workers on the Project are either skilled journeypersons or apprentices registered in an apprenticeship program approved by the Chief of the Division of Apprenticeship Standards of the Department of Industrial Relations (the Chief), and (ii) as of January 1, 2016 and each January 1st thereafter until 2019, the percent of the skilled journeypersons employed at every tier shall increase 10 percent each January 1 commencing with 30 percent as of January 1, 2016 and 60 percent as of January 1, 2019, that are graduates of an apprenticeship program for the applicable occupation that was either approved by the Chief Pursuant to Labor Code § 3075 or located outside California and approved by federal purposes to the apprenticeship regulations adopted by the federal Secretary of Labor.

29. **Substantial Completion:** "Substantial Completion" shall mean the stage in the progress of the Work or portion of the Work, where the Work or portion of the Work is sufficiently complete in accordance with the Contract Documents so that the District can utilize and take beneficial use of the Work for its intended use or purpose. A Certificate of Substantial Completion may be executed for an individual subcontract, a specific building, a portion of the Work, or the entire Work.

30. **Work:** "Work" shall mean the design, procurement, installation and/or construction required for the Project and includes all labor necessary to produce such services, all materials, fabrication, assemblies, and equipment incorporated or to be incorporated in such construction necessary to achieve Final Completion of the Project, including such materials and equipment which may be consumed or used but not actually incorporated in such construction. The Work may include design, supplying, installing, constructing, maintaining, operating, and warranting certain materials and equipment, and providing any other energy-related services specified in the Scope of Work.

ARTICLE 2. PROJECT IMPLEMENTATION – GENERAL.

1. **Project Meetings/Status Updates.** During the Design and Construction Phases of the Project, Schneider will meet with the District to review equipment, scope of work, and installation plans that relate to the design and construction of the Project. Also during the course of the Work,

Schneider will periodically provide reports to the District of the general status and progress of the Work.

2. **Project Location Access.** District hereby grants to Schneider, without cost to Schneider, all rights of ingress and egress at the Facilities identified in the Scope of Work, necessary for Schneider to perform all Work and provide all services contemplated by the Agreement and the Scope of Work. Schneider shall provide 24 hour advanced notice to the District for access to any District Facilities.

3. **Project Schedule.** The Project Schedule attached hereto as Attachment B, "Project Schedule", is a preliminary, estimated Project Schedule. During the course of Project implementation, both the District and Schneider shall perform their respective obligations in an expeditious manner that is consistent with reasonable skill and care for the type of project described in the Scope of Work and in keeping with the orderly progress of the Work pursuant to the terms of the Scope of Work. The estimated Project Schedule will be finalized during the completion of the Construction Documents, provided that such Final Schedule will be subject to amendment and revision to take into account any Excusable Delays (as defined herein). Subject to any such Excusable Delays, Schneider and its subcontractors shall work diligently to implement the Project in accordance with the Project Schedule and Schneider shall notify District regarding any and all revisions to the Project Schedule necessitated by such delay.

ARTICLE 3. FINAL DESIGN PHASE – CONSTRUCTION DOCUMENTS / EQUIPMENT PROCUREMENT.

1. General Provisions.

(a) As soon as possible after the Effective Date of the Agreement, Schneider will proceed with the preparation of any necessary designs, drawings, and specifications related to the Scope of Work identified in Attachment A.

(b) Upon the issuance of the Notice to Proceed and upon completion of the design phase, Schneider shall order the equipment identified in the Scope of Work, and any other necessary materials and supplies in order to meet the Project Schedule.

(c) District shall designate a single-point representative with whom Schneider shall consult on a reasonable, regular basis and who is authorized to act on District's behalf with respect to the Project design. District's representative shall render decisions in a timely manner with regard to any documents submitted by Schneider and to other requests made by Schneider in order to avoid unreasonable delay in the orderly and sequential progress of Schneider's design services.

- (d) Within ten (10) business days of Schneider's request, District shall:
- 1) furnish all surveys or other information in District's possession that describe the physical characteristics, legal limitations, and utility locations in and around the Project Location;
 - 2) disclose any prior environmental review documentation and all known information in its possession concerning subsurface conditions, including

without limitation the existence of any known Hazardous Substances, in or around the general area of the Project Location where the Work will be performed pursuant to the Scope of Work;

- 3) supply Schneider with all relevant information in District's possession, including any as-built drawings and photographs, of prior construction undertaken in the general area where the Work will be performed pursuant to the Scope of Work; and
- 4) obtain any and all easements, zoning variances, planning approvals, including any resolution of any environmental impact issues, and any other legal authorization regarding utilization of the Project Location site essential to the execution of the Work.

(e) All information furnished pursuant to this section shall be supplied at District's expense. District makes no representation or warranty regarding the accuracy or completeness of any such information. It shall be the responsibility of Schneider to independently verify the accuracy and completeness of any such information which may be provided by District.

(f) In the event that any information is disclosed under this section that constitutes a Change to the Work and/or is a Material Changed Condition, Schneider will provide notice to District within ten (10) business days after receipt of this information, and the Parties will meet and confer with respect to those Changes. If District authorizes a Change Order, Schneider shall be compensated, and receive an extension of Time for performance, if necessary, to perform the additional Work in accordance with the General Conditions. If the parties are unable to agree on whether District's disclosed information constitutes a Change to the Work or a Material Changed Condition, those disputes shall be resolved in accordance with Section 11 of the Agreement.

(g) Schneider contemplates that it will not encounter any Hazardous Substances at the Project Location, except as has been disclosed as a Pre-Existing Condition by the District prior to the execution of the Agreement. However, any disclosure of Hazardous Substances that will affect the performance of the Work after the execution of the Agreement shall constitute a valid basis for a Change Order pursuant to these General Conditions.

2. **Review of Construction Documents.** Schneider will prepare and submit all designs, drawings, and specifications to the District for review. District shall review the documents and provide any comments in writing to Schneider within ten (10) business days after receipt of documents. Schneider will incorporate appropriate District comments into the final designs, drawings, and specifications, as applicable. The terms and conditions of any permit approvals required for the Project will be provided. Schneider reserves the right to issue the designs, drawings, and specifications in phases to allow the construction to be performed in phases. If District fails to provide written comments within the ten (10) business day period, District shall be deemed to have no comments regarding the documents.

3. **Permits and Approvals.** The respective obligations of the Parties in obtaining permits and approvals are as specified in Section 4 of the Agreement. District shall agree to any nonmaterial changes to the designs, drawings, and specifications required by any governmental authority having jurisdiction over the Work. Schneider shall, within ten (10) days of the beginning of any Excusable

Delay, notify the District in writing of the cause of delay. District will ascertain the facts and the extent of the delay, and grant an extension of time for completing the Work when, in its sole judgment, the findings of fact justify such an extension. District's findings of fact thereon shall be final and conclusive on the Parties. Extensions of time shall apply only to that portion of the Work at the Facility or Facilities affected by the delay and shall not apply to other portions of the Work not so affected. The sole remedy of Schneider for extensions of time shall be an extension of the performance time at no cost to District. If a Change is required as a result of an Excusable Delay, any such adjustment to the Contract Amount shall be made consistent with Article 4, Section 4 of these General Conditions.

4. **Changes During Final Design Phase.** If during the design phase District requests changes and/or modifications to the Work identified in the Scope of Work and/or there are Material Changed Conditions, as defined in Article 1 above, District shall be responsible for payment of the extra costs caused by such modifications and/or changes. Valid bases for additional compensation and/or Time extension include, but are not limited to: (i) District requested changes and/or modifications to the Project Scope of Work during the Project Design Phase; (ii) District caused delays during Schneider's design work; (iii) the discovery of subsurface or other site conditions that were not reasonably anticipated or disclosed as of the Effective Date of the Agreement; (iv) the discovery of Hazardous Substances at or impacting the Project Location; (v) changes to the Scope of Work required to obtain certain permits; (vi) damage to any equipment or other Work installed by Schneider caused by the act or omission of District, its agents or employees; (vii) changes and/or modifications to Scope of Work ordered by any governmental authority having jurisdiction over the Project; and (viii) any other condition that would not reasonably have been anticipated by Schneider that modifies and/or changes the Scope of Work that increases the agreed upon Contract Amount or increases in the Time needed to complete the Work identified in the Scope of Work.

ARTICLE 4. CONSTRUCTION PHASE.

1. **General Provisions.** Upon securing necessary permits, pursuant to Section 4 of the Agreement and completion of Final Construction Documents by District, Schneider will commence the construction of the Project in accordance with the Final Construction Documents. The construction will be performed by Schneider and/or one or more licensed subcontractors qualified to perform the Work. The construction will be performed in accordance with all Applicable Laws and Applicable Permits.

2. **Schneider's Responsibilities During Construction Phase.**

(a) As an independent contractor to District, Schneider will be responsible for providing, or causing to be provided by Schneider's subcontractor(s), all labor, materials, equipment, tools, transportation, and other facilities and services necessary for the proper execution, construction, and completion of the Work as defined in the Scope of Work and any Change Orders. Schneider is hereby required to purchase in advance all necessary materials and supplies for the construction of the Project in order to assure the prompt and timely delivery of the completed Work pursuant to the Project Schedule. Schneider will also be responsible for all means, methods, techniques, sequences, and procedures employed for the construction required by the final Construction Documents.

(b) Schneider has been advised and is aware that District has adopted Board Policy

3513.3 which prohibits the use of tobacco products, including smokeless tobacco, anywhere on District property. Schneider shall be responsible for the enforcement of District's tobacco-free policy among all Schneider's employees and subcontractors while on District property. Schneider understands and agrees that should any employee or subcontractor of Schneider violate Board Policy 3513.3, after having already been warned once for violating District's tobacco-free policy, Schneider shall remove the individual for the duration of the Project. Schneider shall not be entitled to any additional compensation and/or time in completing the Project as a result of such removal.

(c) Schneider covenants and agrees that a "Skilled and Trained Workforce" will be used to perform the Project which are either skilled journeypersons or apprentices registered in an apprenticeship program. On a monthly basis while the Project is being performed, Schneider shall provide a report to the District demonstrating that Schneider and its subcontractors at every tier are complying with the requirements of Education Code § 17407.5. If Schneider fails to provide District the monthly report, District shall immediately cease making payments to Schneider pursuant to the Energy Services Contract. The monthly report provided to the District pursuant to this paragraph (c) shall be a public record under the California Public Records Act (Chapter 3.5 (commencing with § 6250) of Division 7 of Title 1 of the Government Code), and shall be open to public inspection.

(d) Schneider shall take all steps necessary to ensure that employees of Schneider or any of its subcontractors' employees do not use, consume, or work under the influence of alcohol or illegal drugs while on the Project. Schneider shall prevent any of its employees or its subcontractors' employees from playing any recorded music devices or radios or wearing any radio headphone devices for entertainment while working on the Project. Schneider shall also prevent its employees or subcontractors' employees from bringing any animal onto the Project.

(e) Schneider shall be responsible for all damages to persons or property that occur as a result of its fault or negligence in connection with the prosecution of the Agreement and shall take all necessary measures and be responsible for the proper care and protection of all materials delivered and Work performed until completion and final acceptance by District. All Work shall be solely at Schneider's risk with the exception of damage to the Work in excess of five (5) percent of the Contract Amount caused by "acts of God" as defined in Public Contract Code § 7105(b)(2).

(f) Schneider shall take, and require subcontractors to take, all necessary precautions for safety of Workers on the Work and shall comply with all applicable federal, state, local and other safety laws, standards, orders, rules, regulations, and building codes to prevent accidents or injury to persons on, about, or adjacent to premises where Work is being performed and to provide a safe and healthful place of employment. Prior to the start of the Work, Schneider shall submit to District a copy of Schneider's Project Health, Safety & Environmental Plan. Such plan shall include, at minimum, guidelines, requirements and procedures for the following: safety management policy; emergency response plan; illness and injury prevention procedures; safety meetings; accident investigation; basic accident causes; safety inspection checklist; fire prevention and control; report forms; and employee safety manual and procedures for achieving compliance with safety requirements of insurers. A copy of Schneider's Health, Safety & Environmental Plan shall be maintained at each Project site at all times. In addition to meeting all requirements of OSHA, Cal-OSHA, state, and local codes, Schneider shall furnish, erect and properly maintain at all times, as

directed by District or required by conditions and progress of Work, all necessary safety devices, safeguards, construction canopies, signs, audible devices for protection of the blind, safety rails, belts and nets, barriers, lights, and watchmen for protection of Workers and the public and shall post danger signs warning against hazards created by such features in the course of construction. Schneider shall designate a responsible member of its organization on the Work, whose duty shall be to post information regarding protection and obligations of Workers and other notices required under occupational safety and health laws, to comply with reporting and other occupational safety requirements, and to protect the life, safety and health of Workers. Name and position of person so designated shall be reported to District by Schneider. Schneider shall correct any violations of safety laws, rules, orders, standards or regulations occurring or threatened by conditions at each Project site. Upon the issuance of a citation or notice of violation by any government authority, including, without limitation, the Division of Occupational Safety and Health, such violation shall be corrected promptly at Schneider's own expense.

(g) In an emergency affecting safety of life or of Work or of adjoining property, Schneider, without special instruction or authorization from District is hereby permitted to act, at its discretion, to prevent such threatened loss or injury; and Schneider shall so act if so authorized or instructed by District. Any compensation claimed by Schneider on account of emergency Work shall be determined by agreement between District and Schneider.

(h) Schneider shall provide such heat, covering, and enclosures as are necessary to protect all Work, materials, equipment, appliances, and tools against damage by weather conditions.

(i) Schneider shall take adequate precautions to protect existing roads, sidewalks, curbs, pavements, utilities, adjoining property and structures (including, without limitation, protection from settlement or loss of lateral support), and to avoid damage thereto, and Schneider shall repair any damage thereto caused by construction operations. All permits, licenses, or inspection fees required for such repair Work shall be obtained and paid for by Schneider.

(j) In the event Schneider is required to access District's computer system or network in the performance of the Agreement, Schneider shall provide 48-hours advance notification to District. In the event such access infects District's computer network, system, or device with a virus, Trojan Horse, worm, or any other computer programming routine that is intended to damage, detrimentally interfere with, surreptitiously intercept or expropriate any system data or personal information, Schneider agrees to indemnify District and pay for any and all losses, damages and expenses incurred by District to remedy any such infection.

(k) Schneider shall (unless waived by District in writing):

- 1) When performing new construction on existing sites, become informed and take into specific account the maturity of the students on the site; and when performing Work which may interfere with the school routine before or after school hours, enclose working area with a substantial barricade, and arrange Work to cause minimum amount of inconvenience and danger to students and faculty in their regular school activities.

- 2) Not allow any person, other than Workers on the Project, or individuals authorized by District to come upon any portion of the premises where Work is being performed. Schneider shall require all Workers on the Project to be conspicuously identified either by a firm logo on their clothing, or by means of a prominent identification badge.
- 3) Provide substantial barricades around any shrubs or trees indicated to be preserved.
- 4) Deliver materials to building area over route designated by District.
- 5) Take preventive measures to eliminate objectionable dust.
- 6) Confine apparatus, the storage of materials, and the operations of Workers to limits indicated by law, ordinances, permits, or directions of District; and shall not interfere with the Work or unreasonably encumber premises or overload any structure with materials; and enforce all instructions of District regarding signs, advertising, fires, smoking the presence of liquor, and the presence of firearms and require that all Workers comply with all regulations while on construction site.
- 7) Take care to prevent disturbing or covering any survey markers, monuments, or other devices marking property boundaries or corners. If such markers are disturbed by accident, they shall be replaced by an approved land surveyor or civil engineer at no cost to District.
- 8) Not allow personal radios used for entertainment on the Project site of any operating school during regular school hours.
- 9) Where the Project involves Work at an operating school, inform and take such preventive measures necessary to ensure that all employees, subcontractors and other individuals authorized on the Project site refrain from any personal contact or conversations with the students on site.

(l) If any portion of the Work for the Project is to be performed at an operating school, Schneider shall comply with the applicable requirements of Education Code § 45125.1 and § 45125.2 with respect to fingerprinting of employees who may have contact with District's pupils. Schneider shall also ensure that its subcontractors on the Project comply with the applicable requirements of § 45125.1 and § 45125.2. In no event shall any employees of Schneider or its subcontractors come into contact with District's pupils before the certification is completed. Schneider's failure to comply with this law shall be considered a material breach of the Agreement upon where the Agreement may be terminated, at District's sole discretion, without any further compensation to Schneider.

(m) Should Schneider encounter any material defined as being hazardous by § 25249.5 et seq., of the California Health and Safety Code, also known as the Safe Drinking Water and Toxic

Enforcement Act of 1986 Proposition 65, on the Project site which has not been rendered harmless, Schneider shall immediately stop work in the affected area and notify District of the condition in writing. Work in the affected area shall not be resumed except by written agreement of District and Schneider if the Hazardous Material has not been rendered harmless. The Work in the affected area shall be resumed in the absence of hazardous material, or when it has been rendered harmless.

(n) Schneider shall not impose structural loading upon any part of the Work under construction or upon existing construction on or adjacent to any Project site in excess of safe limits, or loading such as to result in damage to the structural, architectural, mechanical, electrical, or other components of the Work. The design of all temporary construction equipment and appliances used in construction of the Work and not a permanent part thereof, including, without limitation, hoisting equipment, cribbing, shoring, and temporary bracing of structural steel, is the sole responsibility of Schneider. All such items shall conform to the requirements of governing codes and all laws, ordinances, rules, regulations, and orders of all authorities having jurisdiction. Schneider shall take special precautions, such as shoring of masonry walls and temporary tie bracing of structural steel work, to prevent possible wind damage during construction of the Work. The installation of such bracing or shoring shall not damage the Work in place or the Work installed by others. Any damage which does occur shall be promptly repaired by Schneider at no cost to District.

(o) Schneider shall require that subcontractors participate in, and enforce, the safety and loss prevention programs established by Schneider for the Project, which will cover all Work performed by Schneider and its subcontractors. Each subcontractor shall designate a responsible member of its organization whose duties shall include loss and accident prevention, and who shall have the responsibility and full authority to enforce the program. This person shall attend meetings with the representatives of the various subcontractors employed to ensure that all employees understand and comply with the programs. All subcontractors and material or equipment suppliers shall cooperate fully with Schneider, District, and all insurance carriers. Subcontractors shall immediately, within two (2) Days, report in writing to Schneider all accidents whatsoever arising out of, or in connection with, the performance of the Work, whether on or off a Project site, which caused death, personal injury, or property damage, giving full details and statements of witnesses. In addition, if death or serious injuries or serious damages are caused, the accident shall be reported within four (4) Days by telephone or messenger. Schneider shall thereafter immediately, within two (2) Days, report the facts in writing to District giving full details of the accident.

(p) Schneider and subcontractors shall use only those ingress and egress routes designated by District, observe the boundaries of each Project site on the Facilities designated by District, park only in those areas designated by District, which areas may be on or off the Project site, and comply with any parking control program established by District, such as furnishing license plate information and placing identifying stickers on vehicles.

(q) Schneider shall be responsible for providing security services for each Project site as needed for the protection of the site and as determined in District's sole discretion. Schneider shall be responsible for the security of each Project site and all of the Work provided under the terms of the Contract Documents, as well as the work of the separate contractors or District's own forces that occurs on the Project site. Fences, barricades and other perimeter security shall be maintained in good condition and secured with locking devices. Damage shall be repaired immediately. Graffiti

and unauthorized postings shall be removed or painted over so as to maintain a clean and neat appearance. Mobile equipment and operable machinery shall be kept locked or otherwise made inoperable whenever left unattended.

(r) Schneider shall not allow any person, other than the Workers on the Project, authorized representatives of a union pursuant to a project labor agreement, or other individuals authorized by District to come upon any portion of the Project site where the Work is being performed. Only authorized personnel will be permitted on the Project site. Schneider shall submit to District the names of all personnel either directly employed by Schneider or in the employ of any of the subcontractors who will be present at each Project site. All construction personnel will be required to register with District and wear badges. Personnel not displaying badge identification will be removed from the Project site until properly registered and wearing badge. All badges shall be maintained and controlled by Schneider and shall be returned to District upon Final Completion of the Work. If additional or special personnel shall be needed for the efficient completion of the Work, then Schneider shall submit a list of names of all such additional personnel prior to their appearance on the Project site.

(s) Schneider will make all reasonable efforts to coordinate construction activities and perform the Work to minimize disruption to District's operations at the Project Location. Schneider will provide at least ten (10) days written notice to District of any planned power outages that will be necessary for the construction. Schneider will cooperate with District in scheduling such outages, and District agrees to provide its reasonable approval of any scheduled outage.

(t) Schneider will maintain in good order at the Project Location copies of the Scope of Work, all Change Orders, the Agreement (with all Attachments), one record copy of all drawings, specifications, product data, samples, manufacturer's operation & maintenance manuals, and other pertinent construction-related documents.

(u) **Systems Startup and Equipment Commissioning.** Schneider shall provide notice to District of any scheduled test(s) of installed equipment, and District and/or its designees shall have the right to be present at any or all such tests conducted by Schneider, any subcontractor, and/or manufacturers of the equipment. Schneider shall be responsible for correcting and/or adjusting all deficiencies in systems and equipment operations that Schneider provided and installed that may be observed during equipment commissioning procedures.

(v) The following duties shall be performed by Schneider:

- 1) Organize and conduct a pre-construction meeting with the District and each subcontractor.
- 2) Organize and conduct regularly scheduled progress meetings throughout the installation period.
- 3) Schedule and manage all subcontractors and related work.
- 4) Provide the District a single point of contact and responsibility of all work related to the Project.
- 5) Investigate and resolve design, construction, and field issues as they arise during the Project.

- 6) Coordinate on-site work, and schedule accordingly with District.
- 7) Perform progress inspections throughout the installation period. Provide the District and Subcontractor with results of findings.
- 8) Identify any existing District equipment that is found during implementation of the work not to be functioning properly, and notify in writing to District.
- 9) Provide regular status reports to the District.
- 10) When appropriate, initiate a thorough inspection of the work with the District and Subcontractor to obtain substantial completion.
- 11) Check, test, and start-up each item of equipment.
- 12) Perform a point-by-point hardware commissioning of the Schneider installed energy management system. Identify any EMS items that are not functioning properly, and include on the punch list.
- 13) Identify any existing District equipment that is found during EMS commissioning not to be functioning properly, and notify in writing to District.
- 14) Perform a complete software/programming commissioning of the energy management system. Identify any EMS items that are not programmed per specification, and include on the punch list.
- 15) With the District and Subcontractor, perform final inspection of the Work.
- 16) Review subcontractor invoices and authorize payment as appropriate.
- 17) Obtain/prepare final as-built documentation for the Project, and deliver to the District. Documentation shall include O&M manuals as appropriate, warranty information, and as-built drawings and related information.
- 18) Obtain a certificate of final completion, signed by the District, Subcontractor, and Schneider.

3. **District's Responsibilities During Construction Phase.**

(a) District shall designate a single-point representative authorized to act on District's behalf with respect to Project construction and/or equipment installation. District may from time to time change the designated representative and shall provide notice to Schneider of such change. Any independent review of the construction shall be undertaken at District's sole expense, and it shall be performed in a timely manner so as to not unreasonably delay the orderly progress of Schneider's Work. Any independent review of the construction by District shall not relieve Schneider of any of its obligations or responsibilities hereunder.

(b) District shall provide a temporary staging area for Schneider, or its subcontractors, to use during the construction phase to store and assemble equipment for completion of the Work, if needed.

(c) District shall remain responsible for the maintenance of the portion of the Project Location that is not directly affected by Schneider's Work. District shall keep the designated Project Location and staging area for the Project free of obstructions, waste, and materials within the control of District.

d) District shall be solely responsible for obtaining any required environmental

clearance from and any special permits required by any federal, state, and local jurisdictions prior to scheduled construction start date.

e) District shall be responsible for the preparation of the designated Project Location site for construction, including, but not limited to, clearance of all above and below ground obstructions, such as vegetation, buildings, appurtenances, and utilities.

f) District shall be solely responsible for the removal of any Hazardous Substances either known to District prior to the commencement of the Work or encountered by Schneider during the construction of the Project, if necessary in order for the Work to progress safely, that was not knowingly released or brought to the site by Schneider. Schneider will respond to the discovery of Hazardous Substances at or around the Project Location during the course of Schneider's construction in accordance with Section 6, "Hazardous Substances", below.

g) District shall coordinate the Work to be performed by Schneider with its own operations and with any other construction project that is ongoing at or around the Project Location, with the exception that Schneider will coordinate the Interconnection Facilities work, if any, that will be performed by the local utility.

h) District shall allow Schneider and its subcontractors access to and reasonable use of necessary quantities of District's water and other utilities, including electrical power, as needed for the construction of the Work, at no extra cost to Schneider.

i) District will provide Schneider and/or its subcontractors with reasonable access to the Project Location to perform the Work, including without limitation and at no extra cost to Schneider, access to perform Work on Saturdays, Sundays, legal holidays, and non-regular working hours.

(j) The District shall also do the following:

- 1) Attend the regularly scheduled progress meetings. Participate as needed regarding scheduling of work.
- 2) When appropriate, participate in the job inspection walk-through with Schneider and the subcontractor to determine Substantial Completion or beneficial use of major equipment. Sign the Certificate of Substantial Completion, as appropriate.
- 3) Perform a final walk-through of the Project. Upon receipt of the O&M Manuals and as-built drawings, sign the Certificate of Final Completion for the related Work.
- 4) The District is encouraged to provide a staff member(s) (HVAC technician, etc.) to accompany Schneider during the EMS Commissioning. This is an excellent opportunity to learn in-depth the operation and installation of the EMS.
- 5) Provide knowledgeable staff to participate in the training programs, which will be scheduled in advance for proper coordination.
- 6) Upon the completion of the entire Scope of Work as listed in Attachment B,

including training, and close-out documents, sign a Certificate of Final Completion for Entire Implementation Project.

4. **Changes During Construction.**

(a) **Change Orders Generally.** Changes and/or modifications to the Scope of Work shall be authorized by a written Change Order signed by both District and Schneider and approved by the District's Governing Board. The Change Order shall state the change and/or modification to the Scope of Work, any additional compensation to be paid, or extension of Time, if needed, to Schneider to perform such change and/or modification. Schneider may not suspend performance of that portion of the Work affected by any proposed Change Order prior to an agreement being reached with the District regarding the Change Order. Schneider will use commercially reasonable efforts to continue other portions of the Work not affected or impacted by such proposed Change Order until such time as the Change Order is resolved.

(b) **Change Orders Requiring Additional Compensation.** If during construction District requests changes and/or modifications to the Work identified in the Scope of Work, there are Compensable Delays, and/or there are Material Changed Conditions, as defined in Article 1 above, District shall be responsible for payment of the extra costs caused by such modifications and/or changes and District shall pay Schneider for any approved Additional Services, pursuant to the be entitled to additional compensation for the following reasons, that include, but are not limited to: (1) District requests changes and/or modifications to the Project Scope of Work during the construction phase of the Project; (2) District caused delays during Schneider's construction work; (3) discovery of subsurface or other site conditions that were not reasonably anticipated or disclosed prior to the commencement of the Work; (4) discovery of Hazardous Substances at or impacting the Facilities; (5) changes and/or modifications to the Scope of Work required to obtain required permits and approvals as required by any governmental authority having jurisdiction over the Project; (6) damage to any equipment or other Work installed by Schneider caused by the act or omission of District, its agents or employees; (7) changes and/or modifications to Scope of Work ordered by any governmental authority having jurisdiction over the Project; and (8) any other condition that would not reasonably have been anticipated by Schneider that modifies and/or changes the Scope of Work agreed upon in the Scope of Work that increases the agreed upon Contract Amount identified in the Scope of Work.

(c) **Additional Compensation for Additional Services.** Schneider shall not perform, nor be compensated for, Additional Services without prior written authorization from District and without an agreement between District and Schneider for any approved Additional Services consistent with Section 1.5 of the Agreement. District shall pay Schneider for any approved Additional Services, pursuant to paragraphs (e) and (f) below, provided that such services are not made necessary through the fault of Schneider pursuant to the indemnification provision of the Agreement. Such Additional Services shall not include any redesign or revisions to drawings, specifications, or other documents when such revisions are necessary in order to bring such documents into compliance with applicable laws, rules, regulations, or codes of which Schneider was aware or should have been aware.

(d) **Change Orders Requiring Additional Time / Compensable Delays.** If during

construction District requests changes and/or modifications to the Work identified in the Scope of Work, if there are Compensable Delays, and/or there are Material Changed Conditions, as defined in Article 1 above, the Parties agree that a reasonable extension of Time to the Project Schedule may be necessary to perform such modifications and/or changes and additional compensation may be warranted.

(e) **Calculation of Change Order.** Notwithstanding any other provision in the Contract Documents, the adjustment in the Contract Amount, if any, and the adjustment in the Project Schedule, if any, set forth in a change order shall constitute the entire compensation and/or adjustment in the Progress Schedule due Schneider arising out of the change in the Work covered by the Change Order unless otherwise provided in the Change Order. The amount of the compensation due Schneider shall be calculated pursuant to paragraph (f) of this Section. The entire compensation shall not include any additional charges not set forth in paragraph (f) and shall not include delay damages (due to processing of a change order, refusal to sign a change order), indirect, consequential, and incidental costs including any Project management costs, extended home office and field office overhead, administrative costs and profit other than those amounts authorized under subparagraph (f) of this Section.

(f) **Methods for Calculating Change Order.** Value of any such extra Work, change, or deduction shall be determined at the discretion of District in one or a combination of the two (2) methods described hereafter in this paragraph (f). In determining the cost of material, labor and/or equipment for any proposed Change Order, District may utilize one (1) or a combination of these two (2) methods. The amount of any increase or decrease in the Contract Amount for the Project shall be determined using one (1) or a combination of the following two (2) methods:

(1) By mutual acceptance of a lump sum proposal from Schneider properly itemized and supported by sufficient substantiating data to permit evaluation.

(2) By unit prices contained in the Energy Expenditure Plan and incorporated in the Contract Documents or fixed by subsequent agreement between District and Schneider.

(g) **Schneider's Costs and Expenses.** It is expressly understood that the value of such extra Work or changes, as determined by any of the aforementioned methods, expressly includes any and all of Schneider's costs and expenses, both direct and indirect, resulting from additional time required on the Project, or resulting from delay to the Project. Any costs, expenses, damages or time extensions not included are deemed waived.

(h) **Effect of Change Order.** Schneider expressly acknowledges and agrees that any change in the Work performed shall not be deemed to constitute a delay or other basis for claiming additional compensation based on theories including, but not limited to, acceleration, suspension or disruption to the Project. Schneider shall not reserve a right to assert impact costs, extended job site costs, extended overhead, constructive acceleration and/or actual acceleration beyond what is stated in the Change Order for the Work. No claims shall be allowed for impact, extended overhead costs, constructive acceleration and/or actual acceleration due to multiplicity of changes and/or clarifications. Schneider may not change or modify District's Change Order form in an attempt to reserve additional rights.

(i) **Material Changed Conditions / Conditions Beyond Schneider's Control.** Schneider will provide written notice to District of any Material Changed Condition and or any Force Majeure event, as such terms are defined in Article 1 above, within ten (10) business days of

Schneider's first discovery of such Material Changed Condition. In the event that Schneider's notice concerns unanticipated subsurface conditions, including soil conditions, or Hazardous Substances, Schneider will not disturb the condition until said notice has been given to District, and District has had a reasonable opportunity to investigate the condition. If there is a disagreement between District and Schneider as to whether a Change Order should be issued and executed because of the Material Changed Condition and/or condition beyond Schneider's control, those disputes shall be resolved in accordance with the provisions of Section 11 of the Agreement. Schneider's failure to timely notify District shall be deemed a waiver and relinquishment of such a claim against District. No claim shall be considered unless made in accordance with this paragraph; however, the mere presentation of such claim shall not establish the validity of the cause giving rise to such claim, or of the extension of the Project Schedule, and/or the increase in the Contract Amount. Schneider shall proceed to execute the Work even though the adjustment has not been agreed upon. If such notice is given within the specified time, the procedure for its consideration shall be as stated above in this Section.

(j) **Change Order - Savings Effect.** Schneider shall calculate the energy impact of any District change orders. As applicable, the energy impact may change the projected savings level.

5. **Minor Changes to Scope of Work.** Schneider shall have authority to make minor changes that do not change the total Contract Amount and are consistent with the intent of the final Construction Documents, as amended by Change Order, without prior notice to District. Schneider will either promptly inform District, in writing, of any minor changes made during the implementation of the Project, or make available to District at the site a set of as-built drawings that will be kept current to show those minor changes.

6. **Hazardous Substances.** Schneider will promptly provide written notice to District if Schneider observes any Hazardous Substance, as defined herein, at or around the Facilities during the course of construction or installation of any equipment which have not been addressed as part of the Scope of Work. Schneider shall have no obligation to investigate the Facilities for the presence of Hazardous Substances prior to commencement of any work unless otherwise specified in the Scope of Work. District shall be solely responsible for investigating Hazardous Substances and determining the appropriate removal and remediation measures with respect to the Hazardous Substances. District shall be responsible for complying with all Applicable Laws with respect to the identification, removal and proper disposal of any Hazardous Substances known or discovered at or around the Facilities, and in such connection shall execute all generator manifests with respect thereto. Schneider shall comply with all Applicable Laws in connection with the use, handling, and disposal of any Hazardous Substances in the performance of its Work. In connection with the foregoing, District shall provide Schneider, within ten (10) business days of the execution of this Agreement, a written statement that represents and warrants (i) whether or not, to its knowledge, there are Hazardous Substances either on or within the walls, ceiling or other structural components, or otherwise located in the Work area, including, but not limited to, asbestos-containing materials; (ii) whether or not, to its knowledge, no conditions or situations exist at the Facilities which are subject to special precautions or equipment required by federal, state, or local health or safety regulations; and (iii) whether or not, to its knowledge, there are no unsafe working conditions at the Facilities.

District shall indemnify, defend, and hold Schneider harmless from and against any and all claims and costs of whatever nature, including but not limited to, consultants' and attorneys' fees, damages for bodily injury and property damage, fines, penalties, cleanup costs, costs associated with delay or work stoppage, and third party claims (hereinafter Liability), that in any way result from or arise under from such District owned or generated hazardous materials and substances, except for liabilities due to Schneider's, or its subcontractors, agents representatives, and employees', negligent or willful misconduct in handling, disturbance, or release of Hazardous Materials or Substances. This indemnification shall survive any termination of this Agreement.

7. **Pre-Existing Conditions.** Certain pre-existing conditions may be present within the District's Facilities that (i) are non-compliant with applicable codes, (ii) may become non-compliant with applicable codes upon completion of Schneider's Work, (iii) may cause Schneider's completed Work to be non-compliant with applicable codes, (iv) may prevent the District from realizing the full benefits of Schneider's Work, (v) may present a safety or equipment hazard, or (vi) are otherwise outside the scope of Schneider's Work. Regardless of whether or not such conditions may have been readily identifiable prior to the commencement of Work, Schneider shall not be responsible for repairing such pre-existing conditions unless such is expressly provided for in the Scope of Work or an approved change thereto. Schneider, in its sole discretion, may determine whether it will bring said pre-existing conditions into compliance by agreeing to execute a change order with the District for additional compensation and, if appropriate, an extension of time. Examples of pre-existing conditions include, but are not limited to, the following:

(a) With respect to lighting equipment maintenance and/or lamp and ballast retrofit work, the District shall be responsible for properly grounding lighting fixtures before Schneider commences work in compliance with applicable codes.

(b) With respect to installation of new lighting fixture installations, prior to commencement of the lighting fixture installation, the District shall be responsible for providing an existing or new grounding conductor or solidly grounded raceway with listed fittings at the lighting fixture junction box that is properly connected to the facility grounding electrode system in compliance with the latest National Electrical Code (NEC). Schneider's Scope of Work shall include properly terminating the lighting fixtures to the existing grounding conductor or to the existing solidly grounded raceway with listed fittings at the lighting fixture junction box.

(c) Where Schneider's Scope of Work includes pulling new wiring for lighting fixtures from an existing lighting panel, a grounding conductor shall be included in the lighting circuits. The District responsible for providing an existing or new grounding conductor terminal bar at the lighting panel that is properly connected to the facility grounding electrode system in compliance with the latest NEC.

(d) With respect to Schneider projects with new equipment connecting to the Facility's existing electrical distribution system, Schneider shall not be responsible for the electrical integrity of the existing electrical system, e.g., the condition and proper termination of current-carrying, grounded, and grounding conductors, bus taps, protective elements, the proper protection of existing wire through knockouts, or missing components. The District is responsible for providing and maintaining the facility's electrical distribution system that meets the latest NEC and Guidelines.

(e) Schneider is not responsible for repairing or replacing existing damaged, blocked, or leaky ductwork, or cleaning dirt or mildew.

(f) Schneider shall not be responsible for existing damaged pipes, valves, and related parts and components due to a lack of water treatment.

(g) Existing pneumatic control systems that remain in place shall be properly maintained (use of air dryer, clean filter, etc.) by the District such that oil or moisture does not reach the control and operating devices.

(h) Unless specifically included in the Scope of Work, existing valves, dampers, linkages, and piping specialties to which new controls/building automation system are being connected are to be in proper functioning condition. If existing device is found to be improperly functioning, District may repair or compensate Schneider for repair/replacement of the device.

ARTICLE 5. PROJECT COMPLETION.

1. **Substantial Completion:** At the time the Work is Substantially Complete in conformance with the Scope of Work and Construction Documents, Schneider will supply to District a written Certificate of Substantial Completion. District shall within ten (10) business days of receipt of the Certificate of Substantial Completion, review the Work for the sole purpose of determining that it is substantially complete and in substantial conformance with the Scope of Work, final Construction Documents and any Change Orders, and sign and return the Certificate of Substantial Completion to Schneider acknowledging and agreeing: (1) that the Work is substantially complete in accordance with the Contract Documents so District can occupy or utilize the Work for its intended use; (2) the date of such Substantial Completion; (3) that from the date of Substantial Completion District will assume responsibility for the security of, insurance coverage for, maintenance, utilities for, and damage to or destruction of the Work. District agrees that approval of the Certificate of Substantial Completion shall not be unreasonably withheld. Title to any and all of the materials and equipment installed shall pass from Schneider to District upon the date of Substantial Completion. Should the District disagree with Schneider's declaration of Substantial Completion, the District shall forthwith prepare a Substantial Completion Punch List listing all those items of work that the District contends Schneider must complete and/or correct and complete to achieve Substantial Completion, also listing thereon the estimated cost of each item. Schneider will promptly complete and/or correct and complete such items or state specifically in writing why it believes it is not required to do so. When Substantial Completion has been achieved, the District will release all undisputed retention to Schneider as per Public Contract Code § 7107.

2. **Final Completion:** When Schneider considers the Work to be fully complete in accordance with the Scope of Work, Schneider will notify the District that the Work is fully complete and ready for final inspection. The District shall inspect the Work to verify the status of Final Completion within ten (10) business days after its receipt of Schneider's certification that the Work is Complete. If District does not verify the Final Completion of the Work with this period, the Work shall be deemed fully completed. If District determines that any Work is incomplete and/or defective, the District shall promptly notify Schneider in writing of such incomplete and/or defective work,

itemizing and describing such remaining items with reasonable particularity. Schneider will, in a reasonable amount of time, complete any incomplete items or remedy defective items after which Schneider shall provide written notice to the District that the Work is fully complete. District shall re-inspect all work completed or remedied by Schneider within ten (10) business days of Schneider's notice of completion from Schneider that the Work is complete. If the District does not re-inspect the Work within the ten (10) business day period, the Work shall be deemed fully complete. When the District agrees that the Work is fully completed in accordance with the Scope of Work and Contract Documents, District shall give Schneider written notice of acceptance of the Work and Final Completion and will issue a Final Completion Certificate to Schneider. At that time, District shall pay Schneider any remaining Contract Amount due and any outstanding undisputed retainage being withheld by the District.

3. **Partial Occupancy Or Use:**

(a) District may occupy or use any completed or partially completed portion of Work on the Project at any stage. District and Schneider shall agree in writing to the condition of the Work on the Project (or designated portion), the responsibilities assigned to each of them for payments, security, maintenance, heat, utilities, damage to the Work (or designated portion), insurance, the period for correction of the Work (or designated portion), and the commencement of warranties for the Work (or designated portion) required by the Agreement. When requested by District, Schneider shall complete all punch list items for the occupied portion of the Project.

(b) Immediately prior to such partial occupancy or use, District and Schneider shall jointly inspect the area of the Project (or designated portion) to be occupied or used, in order to determine and document the condition of the Work on the Project.

(c) Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Project, shall not constitute Substantial Completion or Final Completion of the Work on the Project, shall not be deemed an approval of any portion or portions of Work not in compliance with the requirements of the Agreement, and shall not relieve Schneider of any responsibility or obligation under the Agreement.

Attachment D



APPLICATION APPROVED

Submission

ID 1497

Tier: 4
Expenditure Plans this Fiscal Year: 2015-16
Multiple-Year (bundled) Award Expenditure Plan

Grant Amount Requested: \$2,490,333.00
Grant Balance Available: \$4,949,930.00

Applicant Information

Local Education Agency Name: Capistrano Unified
LEA CDS Code: 30664640000000
Mailing Address: 33122 Valle Road
City: San Juan Capistrano
Zip Code: 92675-4706

Energy Planning Reservation Information

Did you request Energy Planning Funds? (If no, move on to next section) Yes
Budget for Screening and Energy Audits: \$246,000.00
Budget for Proposition 39 Program Assistance: \$383,370.00
Budget for Energy Manager: \$383,370.00
Budget for Training Totals: \$629,370.00
Totals: \$629,370.00

Amount Spent for Screening and Audits: \$20,000.00
Amount Spent for Program Assistance: \$70,873.31
Amount Spent for Energy Manager: \$70,873.31
Amount Spent for Training: \$90,873.31
Totals: \$90,873.31

LEA Authorized Representative

Name: Daniel Whitaker
Title: Energy Manager
Phone: 9492349548
Email: dtwhitaker@capousd.org

Energy Manager and Training

Are you hiring an Energy Manager with Funds Requested in this Expenditure Plan? No
Are you using Proposition 39 funds for energy related training costs? No

Amount Requesting for Energy Manager:
Amount Requesting for Training:

Summary of Schools/Sites

Total Project Cost \$2,490,333.00
Proposition 39 Share \$2,490,333.00
Estimated Totals: \$2,490,333.00

Summation is for 6 Schools

Job Creation Benefits Estimation

Type of Project Budget
Energy Efficiency \$2,490,333.00
Renewable Generation
Distributed Energy
Total: 13.95

Estimated Direct Job-Years Created 13.95
Total: 13.95
Please list any state-certified apprenticeship programs being used:

Apprenticeship Information

Budget Estimated Apprenticeship Job-Years Created No

Will this project be subject to a community benefits agreement, community workforce agreement, or other mechanism that defines project co-benefits?

Other Trainee Position Title

Estimated Other Trainee Jobs Created

Self-Certifications

- Yes The LEA followed the Proposition 39 Guidelines regarding Eligible Energy Project Prioritization Considerations.
Yes The LEA followed the guidelines regarding Sequencing of Facility Improvements
Yes The LEA commits to use the funds for the eligible energy project(s) approved in its energy expenditure plan.
Yes The LEA commits that the information included in the application is true and correct based to the best of the LEA's knowledge.
Yes The LEA commits that all California Environmental Quality Act (CEQA) requirements are completed.
Yes The LEA will obtain DSA project approval as applicable pursuant to California Code Regulations, Title 14.
Yes The LEA acknowledges that the expenditures are subject to financial audit requirements
Yes The LEA commits to complying with all reporting requirements.

Authorized Representative: Daniel Whitaker

Date: 6/1/2016 Bundled SIR: 1.53

Version 4



Site Information

Project Start Date: 9/1/2016
 Completion Date: 2/28/2017
 Local Education Agency: Capistrano Unified
 LEA CDS Code: 30664640000000

School or Site Information

School/Site Name: Tesoro High
 School/Site CDS Code: 30664643030756
 School/Site Mailing Address: 1 Tesoro Creek Rd.
 City: Las Flores
 Zip Code: 92688-4706

Energy Efficiency Project Summary

Measure Savings Source: Energy audit/feasibility study
 Proposition 39 Share to be used for Measure Implementation (\$): \$515,056.00

Benchmarking

Square Footage of School/Site: 212,211
 Average Peak Demand (kW): 766
 Total Annual Electric Use (kWh): 2,977,774
 Total Annual Electric Charges (\$): \$670,648.00
 Total Annual Gas Use (therms): 40,195
 Total Annual Gas Charges (\$): \$26,360.00
 Total Annual Propane Use (gals):
 Total Annual Propane Charges (\$):
 Total Annual Fuel Oil Use (gals):
 Total Annual Fuel Oil Charges (\$):
 Energy Bill Fiscal Year: 2014-15
 Electric Utility: San Diego Gas & Electric
 Electric Utility Account #: 2934812630; 7373983386
 Gas Utility: Southern California Gas Co.
 Gas Utility Account #: 16637051521

Reminder: If the School/Site includes leased facilities, please include Building Owner Certification in backup documentation.

Energy Use Intensity Calculator			
Electricity	Natural Gas	Other Fuels	
3.61 W/SF	.19 Therms/SF	Gals/SF	Cost/SF
14.03 kWh/SF	\$.12 Cost/SF		
\$3.16 Cost/SF			
Energy Costs/SF/Year: \$3.28		Energy Use(kbtu)/SF/Year: 169.31	

Version 4

Energy Efficiency Measure	Description	Demand Savings (kW)		Annual Electric Savings		Annual Nat. Gas Savings		Annual Propane Savings		Annual Fuel Oil Savings		Annual Energy Cost Savings (\$)		Measure Cost (\$)		Rebates (\$)		Other Non-Repayable Funds (\$)		Total Leveraged Funding (\$)		EEM SIR
Lighting- Interior Fixture Retrofit	Replace Interior Lighting with LED	48		196,778								\$42,370.00	\$179,556.00								3.57	
Lighting- Exterior Fixture Retrofit	Replace Exterior Lighting with LED			110,554								\$19,919.00	\$335,500.00								1.08	

Energy Efficiency Narrative Description

This site uses approximately 426 exterior building lamps/fixtures which are a variety of CFL, high pressure sodium, and metal halide lamps. These can be found in wall packs and on poles. Wattages for existing exterior lighting fixtures range from 26W to 465W and operate 2,373 hours per year. Exterior lights are currently controlled with time clocks. Lighting for the gym consists of approximately 117 HID fixtures and have wattages of 400 Watts. The lunch area is lit using eleven 400W HID lamps and the library is lit using thirty-two 400W HID lamps. This scope will replace all exterior lights with LED technology. The replacement will be one-for-one with what is currently installed. LED technology types include full fixtures and lamps. Wattages for these lamps/fixtures range from 13W to 140W. The same controls will be continued to be used. The gym, lunch area, and library lighting will be replaced with LED technology. The replacement will be one-for-one with what is currently installed. LED technology types are screw-in lamps. The wattage replacement of the lamps is 146W. Detailed lighting line-by-lines are included with the Proposition 39 submission.

Site Project Summary

Total Demand Savings	48	Total Annual Fuel Oil Savings	\$515,056.00
Total Annual Electric Savings	307,332	Total Annual Cost Savings	\$62,289.00
Total Annual Natural Gas Savings	(2,970)	Total Project Cost	\$515,056.00
Total Annual Propane Savings		Total Rebates	
		Total Prop 39 Share	\$515,056.00
		Savings-to-investment Ratio (SIR)	1.95
		Total Cost Paid Under PPA	
		Total Other Non-Repayable Funds	
		Overall Total Leveraged Funding (\$)	



Site Information

Project Start Date: 9/1/2016
 Completion Date: 2/28/2017
 Local Education Agency: Capistrano Unified
 LEA CDS Code: 30664640000000

School or Site Information

School/Site Name: San Juan Hills High
 School/Site CDS Code: 30664640113381
 School/Site Mailing Address: 29211 Vista Montana
 City: San Juan Capistrano
 Zip Code: 92675-3639

Energy Efficiency Project Summary

Measure Savings Source: Energy audit/feasibility study
 Proposition 39 Share to be used for Measure Implementation (\$): \$553,495.00

Benchmarking

Square Footage of School/Site: 213,669
 Average Peak Demand (kW): 820
 Total Annual Electric Use (kWh): 3,116,138
 Total Annual Electric Charges (\$): \$677,684.00
 Total Annual Gas Use (therms): 71,190
 Total Annual Gas Charges (\$): \$42,848.00
 Total Annual Propane Use (gals):
 Total Annual Propane Charges (\$):
 Total Annual Fuel Oil Use (gals):
 Total Annual Fuel Oil Charges (\$):
 Energy Bill Fiscal Year: 2014-15
 Electric Utility: San Diego Gas & Electric
 Electric Utility Account #: 5374088280
 Gas Utility: Southern California Gas Co.
 Gas Utility Account #: 2748565559

Reminder: If the School/Site includes leased facilities, please include Building Owner Certification in backup documentation.

Energy Use Intensity Calculator			
Electricity	Natural Gas	Other Fuels	
3.84 W/SF	.33 Therms/SF	Gals/SF	Cost/SF
14.58 kWh/SF	\$.20 Cost/SF		
\$3.17 Cost/SF			
Energy Costs/SF/Year: \$3.37		Energy Use(Kbtu)/SF/Year: 189.60	

Version 4

Energy Efficiency Measure	Description	Demand Savings (kW)		Annual Electric Savings		Annual Nat. Gas Savings		Annual Propane Savings		Annual Fuel Oil Savings		Annual Energy Cost Savings (\$)		Measure Cost (\$)		Rebates (\$)		Other Non-Repayable Funds (\$)		Total Leveraged Funding (\$)		EEM SIR
		57	(3,659)	237,842	76,822																	
Lighting- Interior Fixture Retrofit	Replace Interior Lighting with LED																					2.71
Lighting- Exterior Fixture Retrofit	Replace Exterior Lighting with LED																					.94

Energy Efficiency Narrative Description

This site uses approximately 441 exterior building lamps/fixtures which are a variety of CFL, high pressure sodium, incandescents, and metal halide lamps. These can be found in wall packs and on poles. Wattages for existing exterior lighting fixtures range from 20W to 190W and operate 2,373 hours per year. Exterior lights are currently controlled with time clocks. Lighting for the gym consists of approximately 84 fixtures that are a combination of mercury vapor and quartz emergency lamps and have wattages of 250-1000 Watts. The gym lighting at this site operates ~3,600 hours per year. This scope will replace all exterior lights with LED technology. The replacement will be one-for-one with what is currently installed. LED technology types include full fixtures and lamps. Wattages for these lamps/fixtures range from 10W to 50W. The same controls will be continued to be used. The gym lighting will be replaced with LED technology. The replacement will be one-for-one with what is currently installed. The LED technology type a full fixture replacement with a wattage of 398W. Detailed lighting line-by-lines are included with the Proposition 39 submission."

Site Project Summary

Total Demand Savings	57	Total Annual Fuel Oil Savings	\$553,495.00
Total Annual Electric Savings	314,664	Total Annual Cost Savings	\$62,887.00
Total Annual Natural Gas Savings	(3,659)	Total Project Cost	\$553,495.00
Total Annual Propane Savings		Total Rebates	
		Total Prop 39 Share	\$553,495.00
		Savings-to-investment Ratio (SIR)	1.85
		Total Cost Paid Under PPA	
		Total Other Non-Repayable Funds	
		Overall Total Leveraged Funding (\$)	



Site Information

Project Start Date: 9/1/2016
 Completion Date: 2/28/2017
 Local Education Agency: Capistrano Unified
 LEA CDS Code: 30664640000000

School or Site Information

School/Site Name: San Clemente High
 School/Site CDS Code: 30664643036001
 School/Site Mailing Address: 700 Avenida Pico
 City: San Clemente
 Zip Code: 92673-5681

Energy Efficiency Project Summary

Measure Savings Source: Energy audit/feasibility study
 Proposition 39 Share to be used for Measure Implementation (\$): \$367,734.00

Benchmarking

Square Footage of School/Site: 229,090
 Average Peak Demand (kW): 775
 Total Annual Electric Use (kWh): 2,102,450
 Total Annual Electric Charges (\$): \$536,755.00
 Total Annual Gas Use (therms): 52,967
 Total Annual Gas Charges (\$): \$33,915.00
 Total Annual Propane Use (gals):
 Total Annual Propane Charges (\$):
 Total Annual Fuel Oil Use (gals):
 Total Annual Fuel Oil Charges (\$):
 Energy Bill Fiscal Year: 2014-15
 Electric Utility: San Diego Gas & Electric
 Electric Utility Account #: 5354681507; 8668770589; 979377572
 Gas Utility: Southern California Gas Co.
 Gas Utility Account #: 12620756002; 14300729002

Reminder: If the School/Site includes leased facilities, please include Building Owner Certification in backup documentation.

Energy Use Intensity Calculator			
Electricity	Natural Gas	Other Fuels	
3.38 W/SF	.23 Therms/SF		Gals/SF
9.18 kWh/SF	\$.15 Cost/SF		Cost/SF
\$2.34 Cost/SF			
Energy Costs/SF/Year: \$2.49		Energy Use(Kbtu)/SF/Year: 121.47	

Version 4

Energy Efficiency Measure	Description	Demand Savings (kW)		Annual Electric Savings		Annual Nat. Gas Savings		Annual Propane Savings		Annual Fuel Oil Savings		Annual Energy Savings (\$)		Measure Cost (\$)		Rebates (\$)		Other Non-Repayable Funds (\$)		Total Leveraged Funding (\$)		EEM SIR
Lighting- Exterior Fixture Retrofit	Replace Exterior Lighting with LED (Lower site)		89,987										\$18,379.00	\$367,734.00							.95	

Energy Efficiency Narrative Description

This lower site uses approximately 471 exterior building lamps/fixtures which are a variety of CFL, mercury vapor, incandescents, and metal halide lamps. These can be found in wall packs, canopies, and on poles. Wattages for existing exterior lighting fixtures range from 13W to 465W and operate 2,373 hours per year. Exterior lights are currently controlled with time clocks. This scope will replace all exterior lights with LED technology. The replacement will be one-for-one with what is currently installed in most cases, there are some cases that one LED fixture can replace multiple lamps. LED technology types include full fixtures and lamps. Wattages for these lamps/fixtures range from 13W to 222W. The same controls will be continued to be used. Detailed lighting line-by-lines are included with the Proposition 39 submission.

Site Project Summary

Total Demand Savings: 89,987
 Total Annual Electric Savings: \$18,379.00
 Total Annual Natural Gas Savings: \$367,734.00
 Total Annual Propane Savings: Total Rebates
 Total Demand Savings: Total Prop 39 Share: \$367,734.00
 Total Annual Electric Savings: Savings-to-investment Ratio (SIR): .95
 Total Annual Natural Gas Savings: Total Cost Paid Under PPA
 Total Annual Propane Savings: Total Other Non-Repayable Funds
 Overall Total Leveraged Funding (\$)



Site Information

Project Start Date: 9/1/2016
 Completion Date: 2/28/2017
 Local Education Agency: Capistrano Unified
 LEA CDS Code: 30664640000000

School or Site Information

School/Site Name: Dana Hills High
 School/Site CDS Code: 30664643038569
 School/Site Mailing Address: 33333 Golden Lantern
 City: Dana Point
 Zip Code: 92629-1840

Energy Efficiency Project Summary

Measure Savings Source: Energy audit/feasibility study
 Proposition 39 Share to be used for Measure Implementation (\$): \$140,829.00

Benchmarking

Square Footage of School/Site: 202,951
 Average Peak Demand (kW): 627
 Total Annual Electric Use (kWh): 1,904,170
 Total Annual Electric Charges (\$): \$461,010.00
 Total Annual Gas Use (therms): 66,145
 Total Annual Gas Charges (\$): \$39,817.00
 Total Annual Propane Use (gals):
 Total Annual Propane Charges (\$):
 Total Annual Fuel Oil Use (gals):
 Total Annual Fuel Oil Charges (\$):
 Energy Bill Fiscal Year: 2014-15
 Electric Utility: San Diego Gas & Electric
 Electric Utility Account #: 6670582882; 8165395495; 819979795
 Gas Utility: Southern California Gas Co.
 Gas Utility Account #: 3550908002

Reminder: If the School/Site includes leased facilities, please include Building Owner Certification in backup documentation.

Energy Use Intensity Calculator			
Electricity	Natural Gas	Other Fuels	
3.09 W/SF	.33 Therms/SF		Gals/SF
9.38 kWh/SF	\$.20 Cost/SF		Cost/SF
\$2.27 Cost/SF			
Energy Costs/SF/Year: \$2.47		Energy Use(Kbtu)/SF/Year: 133.13	

Version 4

Energy Efficiency Measure	Description	Demand Savings (kW)		Annual Electric Savings		Annual Nat. Gas Savings		Annual Propane Savings		Annual Fuel Oil Savings		Annual Energy Savings (\$)		Measure Cost (\$)		Rebates (\$)		Other Non-Repayable Funds (\$)		Total Leveraged Funding (\$)		EEM SIR
Lighting- Exterior Fixture Retrofit	Replace Exterior Lighting with LED		59,004									\$11,428.00	\$140,829.00								1.39	

Energy Efficiency Narrative Description

This site uses approximately 231 exterior building lamps/fixtures which are a variety of CFL, high pressure sodium, incandescents, fluorescents, halogen, and metal halide lamps. These can be found in wall packs, canopies, and on poles. Wattages for existing exterior lighting fixtures range from 26W to 465W and operate 2,373 hours per year. Exterior lights are currently controlled with time clocks. This scope will replace all exterior lights with LED technology. The replacement will be one-for-one with what is currently installed. LED technology types include full fixtures and lamps. Wattages for these lamps/fixtures range from 10W to 140W. The same controls will be continued to be used. Detailed lighting line-by-lines are included with the Proposition 39 submission.

Site Project Summary

Total Demand Savings	59,004	Total Prop 39 Share	\$140,829.00
Total Annual Electric Savings	\$11,428.00	Savings-to-investment Ratio (SIR)	1.39
Total Annual Natural Gas Savings	\$140,829.00	Total Cost Paid Under PPA	
Total Annual Propane Savings		Total Other Non-Repayable Funds	
Total Rebates		Overall Total Leveraged Funding (\$)	



Site Information

Project Start Date: 9/1/2016
 Completion Date: 2/28/2017
 Local Education Agency: Capistrano Unified
 LEA CDS Code: 30664640000000

School or Site Information

School/Site Name: Capistrano Valley High
 School/Site CDS Code: 30664643030210
 School/Site Mailing Address: 26301 Via Escolar
 City: Mission Viejo
 Zip Code: 92692-3999

Energy Efficiency Project Summary

Measure Savings Source: Energy audit/feasibility study
 Proposition 39 Share to be used for Measure Implementation (\$): \$370,433.00

Benchmarking

Square Footage of School/Site: 200,448
 Average Peak Demand (kW): 815
 Total Annual Electric Use (kWh): 2,902,023
 Total Annual Electric Charges (\$): \$650,009.00
 Total Annual Gas Use (therms): 54,188
 Total Annual Gas Charges (\$): \$43,154.00
 Total Annual Propane Use (gals):
 Total Annual Propane Charges (\$):
 Total Annual Fuel Oil Use (gals):
 Total Annual Fuel Oil Charges (\$):
 Energy Bill Fiscal Year: 2014-15
 Electric Utility: San Diego Gas & Electric
 Electric Utility Account #: 1119221412; 1119222008
 Gas Utility: Southern California Gas Co.
 Gas Utility Account #: 4260873007

Reminder: If the School/Site includes leased facilities, please include Building Owner Certification in backup documentation.

Energy Use Intensity Calculator			
Electricity	Natural Gas	Other Fuels	
4.07 W/SF	.27 Therms/SF	Gals/SF	Cost/SF
14.48 kWh/SF	\$.22 Cost/SF		
\$3.24 Cost/SF			
Energy Costs/SF/Year: \$3.46		Energy Use(Kbtu)/SF/Year: 182.18	

Version 4

Energy Efficiency Measure	Description	Demand Savings (kW)	Annual Electric Savings	Annual Nat. Gas Savings	Annual Propane Savings	Annual Fuel Oil Savings	Annual Energy Savings (\$)	Measure Cost (\$)	Rebates (\$)	Other Non-Repayable Funds (\$)	Total Leveraged Funding (\$)	EEM SIR
Lighting- Interior Fixture Retrofit	Replace Interior Lighting with LED	22	78,278	(1,399)			\$16,419.00	\$98,266.00				2.60
Lighting- Exterior Fixture Retrofit	Replace Exterior Lighting with LED		100,729				\$18,049.00	\$272,167.00				1.18

Energy Efficiency Narrative Description

This site uses approximately 297 exterior building lamps/fixtures which are a variety of CFL, high pressure sodium, incandescents, fluorescents, mercury vapor, halogen, and metal halide lamps. These can be found in wall packs and on poles. Wattages for existing exterior lighting fixtures range from 13W to 512W and operate 2,373 hours per year. Exterior lights are currently controlled with time clocks. Lighting for the gym consists of approximately 100 fixtures that are a combination of 400W metal halide fixtures and LEDs. The gym lighting at this site operates ~3,600 hours per year. This scope will replace all exterior lights with LED technology. The replacement will be one-for-one with what is currently installed in most cases, there are some 1 for 2 replacements. LED technology types include full fixtures and lamps. Wattages for these lamps/fixtures range from 6W to 222W. The same controls will be continued to be used. The 72 metal halide gym lights will be replaced with LED technology. The replacement will be one-for-one with what is currently installed. LED technology types are screw-in lamps. Wattages for these lamps/fixtures are 146W. Detailed lighting line-by-lines are included with the Proposition 39 submission.

Site Project Summary

Total Demand Savings	22	Total Prop 39 Share	\$370,433.00
Total Annual Electric Savings	179,007	Savings-to-investment Ratio (SIR)	1.56
Total Annual Natural Gas Savings	(1,399)	Total Cost Paid Under PPA	
Total Annual Propane Savings		Total Other Non-Repayable Funds	
		Overall Total Leveraged Funding (\$)	



Site Information

Project Start Date: 9/1/2016
 Completion Date: 2/28/2017
 Local Education Agency: Capistrano Unified
 LEA CDS Code: 30664640000000

School or Site Information

School/Site Name: Aliso Niguel High
 School/Site CDS Code: 30664643030574
 School/Site Mailing Address: 28000 Wolverine Way
 City: Aliso Viejo
 Zip Code: 92656-3385

Energy Efficiency Project Summary

Measure Savings Source: Energy audit/feasibility study
 Proposition 39 Share to be used for Measure Implementation (\$): \$542,786.00

Benchmarking

Square Footage of School/Site: 222,080
 Average Peak Demand (kW): 874
 Total Annual Electric Use (kWh): 2,724,331
 Total Annual Electric Charges (\$): \$508,713.00
 Total Annual Gas Use (therms): 40,913
 Total Annual Gas Charges (\$): \$27,085.00
 Total Annual Propane Use (gals):
 Total Annual Propane Charges (\$):
 Total Annual Fuel Oil Use (gals):
 Total Annual Fuel Oil Charges (\$):
 Energy Bill Fiscal Year: 2014-15
 Electric Utility: Southern California Edison
 Electric Utility Account #: 17154238; 17154345
 Gas Utility: Southern California Gas Co.
 Gas Utility Account #: 17161035005

Reminder: If the School/Site includes leased facilities, please include Building Owner Certification in backup documentation.

Energy Use Intensity Calculator			
Electricity	Natural Gas	Other Fuels	
3.94 W/SF	.18 Therms/SF	Gals/SF	Cost/SF
12.27 kWh/SF	\$.12	Cost/SF	Cost/SF
\$2.29	Cost/SF		
Energy Costs/SF/Year: \$2.41		Energy Use(kbtu)/SF/Year: 149.88	

Version 4

Energy Efficiency Measure	Description	Demand Savings (kW)		Annual Electric Savings		Annual Nat. Gas Savings		Annual Propane Savings		Annual Fuel Oil Savings		Annual Energy Cost Savings (\$)		Measure Cost (\$)		Rebates (\$)		Other Non-Repayable Funds (\$)		Total Leveraged Funding (\$)		EEM SIR
		33	119,211	(2,055)	109,657																	
Lighting- Interior Fixture Retrofit	Replace Interior Lighting with LED																					1.71
Lighting- Exterior Fixture Retrofit	Replace Exterior Lighting with LED																					.92

Energy Efficiency Narrative Description

This site uses approximately 423 exterior building lamps/fixtures which are a variety of CFL, high pressure sodium, and metal halide lamps. These can be found in wall packs and on poles. Wattages for existing exterior lighting fixtures range from 26W to 465W and operate 2,373 hours per year. Exterior lights are currently controlled with time clocks. Lighting for the gym consists of approximately 117 HID fixtures and have wattages of 295 Watts. The lunch area is lit using eleven 295W HID lamps and the library is lit using thirty-two 295W HID lamps. This scope will replace all exterior lights with LED technology. The replacement will be one-for-one with what is currently installed. LED technology types include full fixtures and lamps. Wattages for these lamps/fixtures range from 13W to 140W. The same controls will be continued to be used. The gym, lunch area, and library lighting will be replaced with LED technology. The replacement will be one-for-one with what is currently installed. LED technology types are screw-in lamps. The wattage replacement of the lamps is 86W. Detailed lighting line-by-lines are included with the Proposition 39 submission.

Site Project Summary

Total Demand Savings	33	Total Annual Fuel Oil Savings	\$542,786.00
Total Annual Electric Savings	228,868	Total Annual Cost Savings	\$37,281.00
Total Annual Natural Gas Savings	(2,055)	Total Project Cost	\$542,786.00
Total Annual Propane Savings		Total Rebates	
		Total Prop 39 Share	\$542,786.00
		Savings-to-investment Ratio (SIR)	1.21
		Total Cost Paid Under PPA	
		Total Other Non-Repayable Funds	
		Overall Total Leveraged Funding (\$)	

Attachment E

ESCROW AGREEMENT FOR SECURITY DEPOSITS IN LIEU OF RETENTION

This Escrow Agreement is made and entered into, as of _____, 2016 by and between: the Capistrano Unified School District, whose address is 33122 Valle Road, San Juan Capistrano, CA 92675, hereinafter called District; Schneider Electric Buildings Americas, Inc., whose address is 1660 Scenic Avenue, Costa Mesa, CA 92626, hereinafter called "Contractor"; and [insert name of escrow company], whose address is _____, hereinafter called "Escrow Agent."

For the consideration hereinafter set forth, the District, Contractor, and Escrow Agent agree as follows:

- (1) Pursuant to Section 22300 of the Public Contract Code of the State of California, Contractor has the option to deposit securities with Escrow Agent as a substitute for retention earnings required to be withheld by District pursuant to the Construction Contract entered into between the District and Contractor for APPROVED PLAN NO. 1 (APPLICATION NO. 1497) FOR THE DISTRICT'S ENERGY CONSERVATION PROGRAM FOR SIX SCHOOL SITES in the amount of Two Million Four Hundred Ninety Thousand Three Hundred and Thirty Three Dollars and No Cents (\$2,490,333.00), dated September 14th, 2016 (hereinafter referred to as the Contract). Alternatively, on written request of the Contractor, the District shall make payments of the retention earnings directly to the Escrow Agent. When Contractor deposits the securities as a substitute for Contract earnings, the Escrow Agency shall notify the District within ten (10) days of the deposit. The market value of the securities at the time of the substitution shall be at least equal to the cash amount then required to be withheld as retention under the terms of the Contract between the District and Contractor. Securities shall be held in the name of [insert "n/a" if this option is not used], and shall designate the Contractor as the beneficial owner.
- (2) The District shall make progress payments to the Contractor for those funds which otherwise would be withheld from progress payments pursuant to the Contract provisions, provided that the Escrow Agent holds securities in the form and amount specified above.
- (3) When the District makes payment of retentions earned directly to the Escrow Agent, the Escrow Agent shall hold them for the benefit of the Contractor until such time as the escrow created under this Agreement is terminated. The Contractor may direct the investment of the payments into securities. All terms and conditions of this Agreement and the rights and responsibilities of the parties shall be equally applicable and binding when the District pays the Escrow Agent directly.
- (4) Contractor shall be responsible for paying all fees for the expenses incurred by Escrow Agent in administering the Escrow Account and all expenses of the District. These expenses and payment terms shall be determined by the District, Contractor, and Escrow Agent.
- (5) The interest earned on the securities or the money market accounts held in Escrow and all interest earned on that interest shall be for the sole account of Contractor and shall be subject to withdrawal by Contractor at any time and from time to time without notice to the District.
- (6) Contractor shall have the right to withdraw all or any part of the principal in the Escrow Account only by written notice to Escrow Agent accompanied by written authorization from the District to the Escrow Agent that District consents to the withdrawal of the amount sought to be withdrawn by Contractor.
- (7) The District shall have a right to draw upon the securities or the funds in the account if the District declares in writing a default by the Contractor. Upon seven days' written notice to the Escrow Agent from the District of the default, the Escrow Agent shall immediately convert the securities to cash and/or shall distribute the funds in the account as instructed by the District.
- (8) Upon receipt of written notification from the District certifying that the Contract is final and complete, and that the Contractor has complied with all requirements and procedures applicable to the Contract, Escrow Agent shall release to Contractor all securities and interest on deposit less Escrow fees and charges of the Escrow Account. The Escrow shall be closed immediately upon disbursement of all monies and securities on deposit and payments of fees and charges.

(9) Escrow Agent shall rely on the written notification from the District and the Contractor pursuant to Sections (5) through (8), inclusive, of this Agreement and the District and Contractor shall hold Escrow Agent harmless from Escrow Agent's release and disbursement of the securities and interest as set forth above.

(10) The names of the persons who are authorized to give written notice or to receive written notice on behalf of the District and on behalf of Contractor in connection with the foregoing, and exemplars of their respective signatures are as set forth following:

On behalf of District:

Title

Name

Signature

Address

On behalf of Contractor:

Title

Name

Signature

Address

On behalf of Escrow Agent:

Title

Name

Signature

At the time the Escrow Account is opened, the District and Contractor shall deliver to the Escrow Agent a fully executed counterpart of this Agreement.

IN WITNESS WHEREOF, the parties have executed this Agreement by their proper officers on the date first set forth above.

On behalf of District:

Title

Name

Signature

Address

On behalf of Contractor:

Title

Name

Signature

Address

On behalf of Escrow Agent:

Title

Name

Signature

Attachment F

PAYMENT BOND

(Public Work – Civil Code Sections 9550 through 9566)

(To be submitted before any construction work begins)

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the **CAPISTRANO UNIFIED SCHOOL DISTRICT** ("District") by action of its Governing Board on _____, 2016, has awarded Contract Number _____ ("Contract") to the undersigned _____ as Principal ("Principal") to perform the work ("Work") for the following project(s);

AND, WHEREAS, said Principal is required by the Contract and/or by Division 3, Part IV, Title XV, Chapter 7 (commencing at Section 9550) of the California Civil Code to furnish a payment bond in connection with the Contract;

NOW THEREFORE, we, the Principal and _____ ("Surety"), an admitted surety insurer pursuant to Code of Civil Procedure, Section 995.120, are held and firmly bound unto District in the penal sum of _____ **Dollars (\$ _____)** [enter the Lump Sum Amount], this amount being not less than one hundred percent (100%) of the total sum payable by District under the Contract at the time the Contract is awarded by District to the Principal, lawful money of the United States of America, for the payment of which sum well and truly to be made, we, Principal and Surety, bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH that if Principal, its heirs, executors, administrators, successors, or assigns approved by District, or its subcontractors, of any contracting tier, shall fail to pay any person or persons named in California Civil Code, Section 9554, then Surety will pay for the same, in or to an amount not exceeding the penal amount hereinabove set forth, and also will pay to the prevailing party if suit is brought upon this bond, reasonable attorney's fees as provided in California Civil Code, Section 9564.

Surety, for value received, agrees that no change, extension of time, alteration or addition to the terms of the Contract, or to the work to be performed thereunder, nor any rescission or attempted rescission of the Contract or this bond, nor any conditions precedent or subsequent in the bond or Contract attempting to limit the right of recovery of any claimant otherwise entitled to recover under the Contract or this bond shall in any way impair or affect Surety's obligation under this bond, and Surety does hereby waive notice of any such changes, extensions of time, alterations or additions.

Surety is not released from liability to those for whose benefit this bond has been given, by reason of any breach of the Contract by District or Principal.

Surety's obligations hereunder are independent of the obligations of any other surety for the performance of the Contract, and suit may be brought against Surety and such other sureties, joint and

severally, or against any one or more of them or against less than all of them, without impairing District's rights against the others.

(Proper name of Bidder)

(Corporate Seal of Principal, if Corporation)

By:

Signature of Bidder

Print or type Bidder's Name

Print or type Bidder's Address

(Corporate Seal of Surety)

Surety

By:

Attorney-in-Fact

(Attach Attorney-in-Fact Certificate and Required Acknowledgments)

Name and Address of California Agent of Surety

Telephone Number of California Agent of Surety

Note: Notary acknowledgment for Surety and Surety's Power of Attorney must be included or attached

This is a Mandatory Form and cannot be altered by the Principal or the Surety.

Attachment G

PERFORMANCE BOND – Public Works Project

(to be submitted before any construction work begins)

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Capistrano Unified School District (District), by action of its Governing Board on September 14, 2016, has awarded Contract Number **insert contract number** (Contract) to the undersigned **insert contractor name** as Principal (Principal) to perform the work and services (Work) for the following project: **insert name and numbers**, which Contract is by this reference hereby incorporated herein and made a part hereof;

AND, WHEREAS, said Principal is required by the Contract to furnish a performance bond for the prompt, competent and faithful performance of all the undertakings, terms, covenants, conditions and agreements of the Contract, said Contract incorporated herein by this reference;

NOW THEREFORE, we, the Principal and **insert surety name** (Surety), an admitted surety insurer pursuant to Code of Civil Procedure, Section 995.120, are held and firmly bound unto District in the penal sum **spell out contract value (insert contract value numbers)**, this amount being not less than one hundred percent (100%) of the amount of the Contract payable by District under the Contract at the time the Contract is awarded by the District to the Principal, and/or as otherwise increased and/or decreased by change order to the Contract ("Penal Sum"), lawful money of the United States of America, for the payment of which sum well and truly to be made, we, Principal and Surety, bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH that if Principal, its heirs, executors, administrators, successors or assigns approved by District, shall in all things stand to and abide by and well and truly keep and perform in a prompt, competent, and faithful manner, all the undertakings, terms, covenants, conditions and agreements in the Contract, including, without limitation, all obligations during the original term and any extensions thereof as may be granted by District, with or without notice to Surety thereof (including, without limitation, the obligation for Principal to pay liquidated damages), all obligations during the period of any warranties and guarantees required under the Contract and all other obligations otherwise arising under the terms of the Contract (such as, but not limited to, obligations of indemnification), all within the time and in the manner therein designated in all respects according to their true intent and meaning, then this obligation shall become null and void; otherwise, it shall be and remain in full force and effect.

Whenever Principal shall be, and is declared by District in writing to be in default under the Contract, the Surety shall promptly either remedy the default, or, if the Contract is terminated by District or the Principal's performance of the Work is discontinued, Surety shall promptly complete the Contract through its agents or independent contractors, subject to acceptance of such agents or independent contractors by District as hereinafter set forth, in accordance with its terms and conditions and to pay and perform all obligations of Principal under the Contract (including, without limitation, all obligations with respect to payment of liquidated damages) less the "Balance of the Contract Sum Payable" (as hereinafter defined); subject to the penal amount of this bond. The term "Balance of the Contract Sum Payable," as used in this paragraph, shall mean the total amount payable to Principal by District under the Contract and

any modifications thereto, less the amount previously paid by District to the Principal and less amounts that District is authorized to withhold under the terms of the Contract.

If District determines that completion of the Contract by Surety or its agents or independent contractors must be performed by a lowest responsible bidder selected pursuant to a competitive bidding process, then Surety shall comply with such processes in accordance with the requirements of District and applicable laws. Unless otherwise approved by District, in the exercise of its sole and absolute discretion, Surety shall not utilize Principal in completing performance of the Work.

No right of action shall accrue on this bond to or for the use of any person or entity other than District or its successors or assigns.

In the event an arbitration or other legal proceeding or arbitration is brought upon this bond and an award or judgment is entered in favor of District as the prevailing party against Surety or in favor of Surety as prevailing party against District, such prevailing party, whether District or Surety, shall pay all costs and attorney's fees incurred by the prevailing party, even if such amounts exceed the Penal Sum of this Bond. The foregoing is not intended to confer, and nothing stated herein or elsewhere in this bond or in any other document executed in connection with the issuance of this bond shall be interpreted as conferring upon the District or Principal the right of recovery of costs or attorney's fees from or against the other that are incurred in any arbitration or other legal proceeding brought by District against Principal or by Principal against District, whether or not Surety is also a party to such arbitration or other legal proceeding.

Correspondence or claims relating to this bond shall be sent to Surety at the address set forth below.

Surety, for value received, agrees that no change, extension of time, alteration or addition to the terms of the Contract, or to the work to be performed thereunder, shall in any way impair or affect Surety's obligation under this bond, and Surety does hereby waive notice of any such changes, extensions of time, alterations or additions.

Surety's obligations hereunder are independent of the obligations of any other surety for the performance of the Contract, and suit may be brought against Surety and such other sureties, joint and severally, or against any one or more of them or against less than all of them, without impairing District's rights against the others.

(Proper name of Bidder)

(Corporate Seal of Principal, if Corporation)

By:

Signature of Bidder

Print or type Bidder's Name

Print or type Bidder's Address

(Corporate Seal of Surety)

**Surety
By:
Attorney-in-Fact**

(Attach Attorney-in-Fact Certificate and Required Acknowledgments)

**Name and Address of California Agent of
Surety**

**Telephone Number of California Agent of
Surety**

Note: Notary acknowledgment for Surety and Surety's Power of Attorney must be included or attached

This is a mandatory form and cannot be altered by the Principal or Surety.

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

RESOLUTION NO. 1617-35

**THE PRELIMINARY 2015-2016 FINANCIAL STATEMENTS
(UNAUDITED ACTUALS)**

WHEREAS, in accordance with the provisions of AB1200 and Education Code 42100, the Governing Board of each school district shall approve an annual statement of all district receipts and expenditures for the preceding year on the designated forms from the Superintendent of Public Instruction.

WHEREAS, once such financial statements are approved by the Board, the documents are forwarded to the Orange County Department of Education, where they are reviewed for accuracy and compliance and subsequently transmitted to the Superintendent of Public Instruction.

BE IT RESOLVED the Board of Trustees approves, pursuant to California Education Code § 42100, such 2015-2016 annual financial statement (Unaudited Actuals).

AYES: ()

NOES ()

ABSENT ()

ABSTAIN ()

I, Kirsten M. Vital, Secretary of the Capistrano Unified School District Board of Trustees, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board at the meeting on the 14th day of September 2016, by a roll call vote.

Martha McNicholas
Clerk of the Board of Trustees

Kirsten M. Vital
Superintendent
Secretary of the Board of Trustees

UNAUDITED ACTUAL FINANCIAL REPORT:

To the County Superintendent of Schools:

2015-16 UNAUDITED ACTUAL FINANCIAL REPORT. This report was prepared in accordance with Education Code Section 41010 and is hereby approved and filed by the governing board of the school district pursuant to Education Code Section 42100.

Signed _____
Clerk/Secretary of the Governing Board
(Original signature required)

Date of Meeting: Sep 14, 2016

To the Superintendent of Public Instruction:

2015-16 UNAUDITED ACTUAL FINANCIAL REPORT. This report has been verified for accuracy by the County Superintendent of Schools pursuant to Education Code Section 42100.

Signed _____
County Superintendent/Designee
(Original signature required)

Date: _____

For additional information on the unaudited actual reports, please contact:

For County Office of Education:

For School District:

Chris Lombardo
Name
Director, Business Services
Title
714-966-4248
Telephone
clombardo@ocde.us
E-mail Address

Matthew Krause
Name
Director, Fiscal Services
Title
949-234-9317
Telephone
mkrause@capousd.org
E-mail Address

Unaudited Actuals
FINANCIAL REPORTS
2015-16 Unaudited Actuals
Summary of Unaudited Actual Data Submission

Following is a summary of the critical data elements contained in your unaudited actual data. Since these data may have fiscal implications for your agency, please verify their accuracy before filing your unaudited actual financial reports.

Form	Description	Value
CEA	Percent of Current Cost of Education Expended for Classroom Compensation Must equal or exceed 60% for elementary, 55% for unified, and 50% for high school districts or future apportionments may be affected. (EC 41372)	65.69%
	CEA Deficiency Amount Applicable to districts not exempt from the requirement and not meeting the minimum classroom compensation percentage - see Form CEA for further details.	\$0.00
GANN	Adjustments to Appropriations Limit Per Government Code Section 7902.1 If this amount is not zero, it represents an increase to your appropriations limit. The Department of Finance must be notified of increases within 45 days of budget adoption.	\$0.00
	Adjusted Appropriations Limit	\$282,630,849.30
	Appropriations Subject to Limit These amounts represent the board approved Appropriations Limit and Appropriations Subject to Limit pursuant to Government Code Section 7906 and EC 42132.	\$282,630,849.30
ICR	Preliminary Proposed Indirect Cost Rate Fixed-with-carry-forward indirect cost rate for use in 2017-18, subject to CDE approval.	4.20%
NCMOE	No Child Left Behind (NCLB) Maintenance of Effort (MOE) Determination If MOE Not Met, the 2017-18 apportionment may be reduced by the lesser of the following two percentages: MOE Deficiency Percentage - Based on Total Expenditures MOE Deficiency Percentage - Based on Expenditures Per ADA	MOE Met

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	% Diff Column C & F
A. REVENUES									
1) LCFF Sources		8010-8099	370,217,721.14	0.00	370,217,721.14	381,827,399.00	0.00	381,827,399.00	3.1%
2) Federal Revenue		8100-8299	412,778.12	17,448,388.08	17,861,166.20	12,000.00	17,491,915.00	17,503,915.00	-2.0%
3) Other State Revenue		8300-8599	34,530,277.06	49,102,826.19	83,633,103.25	19,061,807.00	51,331,235.00	70,393,042.00	-15.8%
4) Other Local Revenue		8600-8799	8,604,695.03	1,863,198.09	10,467,893.12	4,431,850.00	800,000.00	5,231,850.00	-50.0%
5) TOTAL, REVENUES			413,765,471.35	68,414,412.36	482,179,883.71	405,333,056.00	69,623,150.00	474,956,206.00	-1.5%
B. EXPENDITURES									
1) Certificated Salaries		1000-1999	182,728,975.51	36,205,935.01	218,934,910.52	179,398,512.00	35,333,902.00	214,732,414.00	-1.9%
2) Classified Salaries		2000-2999	40,810,119.96	26,052,635.57	66,862,755.53	39,957,604.00	24,556,958.00	64,514,562.00	-3.5%
3) Employee Benefits		3000-3999	66,273,774.18	30,010,180.42	96,283,954.60	72,166,162.00	38,533,306.00	110,699,468.00	15.0%
4) Books and Supplies		4000-4999	10,636,543.78	7,231,647.98	17,868,191.76	24,154,675.00	13,124,103.00	37,278,778.00	108.6%
5) Services and Other Operating Expenditures		5000-5999	25,393,263.91	15,458,484.56	40,851,748.47	24,724,591.00	14,180,499.00	38,905,090.00	-4.8%
6) Capital Outlay		6000-6999	1,132,766.98	554,388.46	1,687,155.44	833,780.00	480,000.00	1,313,780.00	-22.1%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	5,680,297.79	5,495,645.58	11,175,943.37	6,358,304.00	6,679,219.00	13,037,523.00	16.7%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(3,628,539.63)	3,062,106.82	(566,432.81)	(3,608,288.00)	3,076,106.00	(532,182.00)	-6.0%
9) TOTAL, EXPENDITURES			329,027,202.48	124,071,024.40	453,098,226.88	343,985,340.00	135,964,093.00	479,949,433.00	5.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)									
			84,738,268.87	(55,656,612.04)	29,081,656.83	61,347,716.00	(66,340,943.00)	(4,993,227.00)	-117.2%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	69,836.14	0.00	69,836.14	0.00	0.00	0.00	-100.0%
b) Transfers Out		7600-7629	500,000.00	0.00	500,000.00	0.00	0.00	0.00	-100.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(60,848,549.14)	60,848,549.14	0.00	(59,166,069.00)	59,166,069.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(61,278,713.00)	60,848,549.14	(430,163.86)	(59,166,069.00)	59,166,069.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	% Diff Column C & F
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			23,459,555.87	5,191,937.10	28,651,492.97	2,181,647.00	(7,174,874.00)	(4,993,227.00)	-117.4%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	23,482,805.77	7,747,917.08	31,230,722.85	46,942,361.64	12,939,854.18	59,882,215.82	91.7%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			23,482,805.77	7,747,917.08	31,230,722.85	46,942,361.64	12,939,854.18	59,882,215.82	91.7%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			23,482,805.77	7,747,917.08	31,230,722.85	46,942,361.64	12,939,854.18	59,882,215.82	91.7%
2) Ending Balance, June 30 (E + F1e)			46,942,361.64	12,939,854.18	59,882,215.82	49,124,008.64	5,764,980.18	54,888,988.82	-8.3%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	175,000.00	0.00	175,000.00	175,000.00	0.00	175,000.00	0.0%
Stores		9712	139,546.18	0.00	139,546.18	150,000.00	0.00	150,000.00	7.5%
Prepaid Expenditures		9713	455,655.00	0.00	455,655.00	0.00	0.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	12,939,854.18	12,939,854.18	0.00	5,764,981.43	5,764,981.43	-55.4%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments		9780	21,065,677.24	0.00	21,065,677.24	9,285,118.00	0.00	9,285,118.00	-55.9%
One Time Revenues (0501)	0000	9780	13,207,916.72		13,207,916.72				
Gift Carryover for sites	0000	9780	2,330,751.99		2,330,751.99				
Teacher Development carryover	0000	9780	78,383.37		78,383.37				
Chromebook Refresh	0000	9780	2,408,480.94		2,408,480.94				
LCFF Supplemental Funds	0000	9780	368,416.28		368,416.28				
Site Supply Carryover	0000	9780	1,386,284.86		1,386,284.86				
Ed Division Carryover	0000	9780	1,233,803.08		1,233,803.08				
Library Abatement carryover for sites	0000	9780	51,640.00		51,640.00				
Technical Enhancement	0000	9780				108,481.00		108,481.00	
One-time Revenues (0501)	0000	9780				7,176,637.00		7,176,637.00	
Site Gift Carryover	0000	9780				2,000,000.00		2,000,000.00	
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	14,400,000.00	0.00	14,400,000.00	15,500,000.00	0.00	15,500,000.00	7.6%
Unassigned/Unappropriated Amount		9790	10,706,483.22	0.00	10,706,483.22	24,013,890.64	(1.25)	24,013,889.39	124.3%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	% Diff Column C & F
G. ASSETS									
1) Cash									
a) in County Treasury		9110	47,923,329.15	6,292,257.63	54,215,586.78				
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00	0.00	0.00				
b) in Banks		9120	0.00	0.00	0.00				
c) in Revolving Fund		9130	175,000.00	0.00	175,000.00				
d) with Fiscal Agent		9135	0.00	0.00	0.00				
e) collections awaiting deposit		9140	0.00	0.00	0.00				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	18,013,856.20	12,451,699.63	30,465,555.83				
4) Due from Grantor Government		9290	0.00	0.00	0.00				
5) Due from Other Funds		9310	600,528.80	0.00	600,528.80				
6) Stores		9320	139,546.18	0.00	139,546.18				
7) Prepaid Expenditures		9330	455,655.00	0.00	455,655.00				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) TOTAL, ASSETS			67,307,915.33	18,743,957.26	86,051,872.59				
H. DEFERRED OUTFLOWS OF RESOURCES									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
I. LIABILITIES									
1) Accounts Payable		9500	18,327,192.38	4,986,401.66	23,313,594.04				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	2,013,273.31	0.00	2,013,273.31				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	25,088.00	817,701.42	842,789.42				
6) TOTAL, LIABILITIES			20,365,553.69	5,804,103.08	26,169,656.77				
J. DEFERRED INFLOWS OF RESOURCES									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
K. FUND EQUITY									
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			46,942,361.64	12,939,854.18	59,882,215.82				

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	% Diff Column C & F
LCFF SOURCES									
Principal Apportionment									
State Aid - Current Year		8011	88,986,321.00	0.00	88,986,321.00	95,349,797.00	0.00	95,349,797.00	7.2%
Education Protection Account State Aid - Current Year		8012	9,676,902.00	0.00	9,676,902.00	9,556,488.00	0.00	9,556,488.00	-1.2%
State Aid - Prior Years		8019	(29,795.00)	0.00	(29,795.00)	0.00	0.00	0.00	-100.0%
Tax Relief Subventions									
Homeowners' Exemptions		8021	1,867,251.42	0.00	1,867,251.42	1,867,252.00	0.00	1,867,252.00	0.0%
Timber Yield Tax		8022	36.70	0.00	36.70	39.00	0.00	39.00	6.3%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes									
Secured Roll Taxes		8041	270,417,110.38	0.00	270,417,110.38	269,561,256.00	0.00	269,561,256.00	-0.3%
Unsecured Roll Taxes		8042	9,160,257.69	0.00	9,160,257.69	8,831,668.00	0.00	8,831,668.00	-3.6%
Prior Years' Taxes		8043	3,977,596.14	0.00	3,977,596.14	3,969,741.00	0.00	3,969,741.00	-0.2%
Supplemental Taxes		8044	5,312,246.78	0.00	5,312,246.78	4,936,792.00	0.00	4,936,792.00	-7.1%
Education Revenue Augmentation Fund (ERAF)		8045	6,423,625.96	0.00	6,423,625.96	19,187,988.00	0.00	19,187,988.00	198.7%
Community Redevelopment Funds (SB 617/699/1992)		8047	2,341,654.61	0.00	2,341,654.61	2,101,121.00	0.00	2,101,121.00	-10.3%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)									
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			398,133,207.68	0.00	398,133,207.68	415,362,142.00	0.00	415,362,142.00	4.3%
LCFF Transfers									
Unrestricted LCFF Transfers - Current Year	0000	8091	(1,735,500.54)		(1,735,500.54)	(3,000,000.00)		(3,000,000.00)	72.9%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	(26,179,986.00)	0.00	(26,179,986.00)	(30,534,743.00)	0.00	(30,534,743.00)	16.6%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			370,217,721.14	0.00	370,217,721.14	381,827,399.00	0.00	381,827,399.00	3.1%
FEDERAL REVENUE									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	7,615,443.00	7,615,443.00	0.00	7,885,068.00	7,885,068.00	3.5%
Special Education Discretionary Grants		8182	0.00	1,267,506.00	1,267,506.00	0.00	1,270,344.00	1,270,344.00	0.2%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290		4,738,870.51	4,738,870.51		5,293,000.00	5,293,000.00	11.7%
NCLB: Title I, Part D, Local Delinquent Programs	3025	8290		0.00	0.00		0.00	0.00	0.0%
NCLB: Title II, Part A, Teacher Quality	4035	8290		912,087.81	912,087.81		864,975.00	864,975.00	-5.2%
NCLB: Title III, Immigrant Education Program	4201	8290		95,975.38	95,975.38		139,586.00	139,586.00	45.4%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	% Diff Column C & F
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290		668,281.35	668,281.35		468,569.00	468,569.00	-29.9%
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290		0.00	0.00		0.00	0.00	0.0%
	3012-3020, 3030-3199, 4036-4126, 5510	8290		0.00	0.00		0.00	0.00	0.0%
Other No Child Left Behind		8290		0.00	0.00		0.00	0.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290		287,268.00	287,268.00		287,268.00	287,268.00	0.0%
Safe and Drug Free Schools	3700-3799	8290		0.00	0.00		0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	412,778.12	1,862,956.03	2,275,734.15	12,000.00	1,283,105.00	1,295,105.00	-43.1%
TOTAL, FEDERAL REVENUE			412,778.12	17,448,388.08	17,861,166.20	12,000.00	17,491,915.00	17,503,915.00	-2.0%
OTHER STATE REVENUE									
Other State Apportionments									
ROC/P Entitlement Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311		24,626,614.00	24,626,614.00		24,312,580.00	24,312,580.00	-1.3%
Prior Years	6500	8319		570,597.00	570,597.00		0.00	0.00	-100.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	211,181.00	211,181.00	0.00	211,181.00	211,181.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	27,148,855.00	0.00	27,148,855.00	12,156,262.00	0.00	12,156,262.00	-55.2%
Lottery - Unrestricted and Instructional Materials		8560	7,337,857.62	2,547,395.75	9,885,253.37	6,905,545.00	2,022,338.00	8,927,883.00	-9.7%
Tax Relief Subventions Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
School Based Coordination Program	7250	8590		0.00	0.00		0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		559,169.05	559,169.05		562,500.00	562,500.00	0.6%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590		0.00	0.00		0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590		0.00	0.00		3,297,855.00	3,297,855.00	New
Career Technical Education Incentive Grant Program	6387	8590		3,273,545.00	3,273,545.00		0.00	0.00	-100.0%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
Quality Education Investment Act	7400	8590		0.00	0.00		0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	43,564.44	17,314,324.39	17,357,888.83	0.00	20,924,781.00	20,924,781.00	20.5%
TOTAL, OTHER STATE REVENUE			34,530,277.06	49,102,826.19	83,633,103.25	19,061,807.00	51,331,235.00	70,393,042.00	-15.8%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	% Diff Column C & F
OTHER LOCAL REVENUE									
Other Local Revenue									
County and District Taxes									
Other Restricted Levies									
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds									
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from									
Delinquent Non-LCFF									
Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies		8631	4,034.43	0.00	4,034.43	15,000.00	0.00	15,000.00	271.8%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	1,970,597.23	0.00	1,970,597.23	2,161,680.00	0.00	2,161,680.00	9.7%
Interest		8660	562,720.30	0.00	562,720.30	450,000.00	0.00	450,000.00	-20.0%
Net Increase (Decrease) in the Fair Value									
of Investments		8662	7,905.33	0.00	7,905.33	0.00	0.00	0.00	-100.0%
Fees and Contracts									
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	438,952.00	0.00	438,952.00	485,000.00	0.00	485,000.00	10.5%
Interagency Services		8677	0.00	133,293.25	133,293.25	0.00	100,000.00	100,000.00	-25.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue									
Plus: Misc Funds Non-LCFF									
(50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From									
Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	5,573,571.74	1,729,904.84	7,303,476.58	1,300,170.00	700,000.00	2,000,170.00	-72.6%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	46,914.00	0.00	46,914.00	20,000.00	0.00	20,000.00	-57.4%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			8,604,695.03	1,863,198.09	10,467,893.12	4,431,850.00	800,000.00	5,231,850.00	-50.0%
TOTAL, REVENUES			413,765,471.35	68,414,412.36	482,179,883.71	405,333,056.00	69,623,150.00	474,956,206.00	-1.5%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	% Diff Column C & F
CERTIFICATED SALARIES									
Certificated Teachers' Salaries		1100	160,503,735.98	26,597,708.82	187,101,444.80	155,337,783.00	25,722,104.00	181,059,887.00	-3.2%
Certificated Pupil Support Salaries		1200	6,077,162.68	5,486,844.73	11,564,007.41	6,133,186.00	5,578,156.00	11,711,342.00	1.3%
Certificated Supervisors' and Administrators' Salaries		1300	14,241,539.11	2,572,033.23	16,813,572.34	15,941,411.00	2,378,668.00	18,320,079.00	9.0%
Other Certificated Salaries		1900	1,906,537.74	1,549,348.23	3,455,885.97	1,986,132.00	1,654,974.00	3,641,106.00	5.4%
TOTAL, CERTIFICATED SALARIES			182,728,975.51	36,205,935.01	218,934,910.52	179,398,512.00	35,333,902.00	214,732,414.00	-1.9%
CLASSIFIED SALARIES									
Classified Instructional Salaries		2100	1,106,042.19	15,066,443.80	16,172,485.99	539,420.00	13,550,764.00	14,090,184.00	-12.9%
Classified Support Salaries		2200	19,490,781.83	8,164,588.58	27,655,370.41	19,259,909.00	8,044,728.00	27,304,637.00	-1.3%
Classified Supervisors' and Administrators' Salaries		2300	2,252,583.33	1,027,229.63	3,279,812.96	2,443,790.00	1,105,488.00	3,549,278.00	8.2%
Clerical, Technical and Office Salaries		2400	14,370,279.73	1,000,623.92	15,370,903.65	14,286,296.00	1,055,259.00	15,341,555.00	-0.2%
Other Classified Salaries		2900	3,590,432.88	793,749.64	4,384,182.52	3,428,189.00	800,719.00	4,228,908.00	-3.5%
TOTAL, CLASSIFIED SALARIES			40,810,119.96	26,052,635.57	66,862,755.53	39,957,604.00	24,556,958.00	64,514,562.00	-3.5%
EMPLOYEE BENEFITS									
STRS		3101-3102	19,364,499.82	14,544,502.53	33,909,002.35	22,033,621.00	21,884,779.00	43,918,400.00	29.5%
PERS		3201-3202	4,134,413.19	2,421,285.71	6,555,698.90	4,984,617.00	2,958,847.00	7,943,464.00	21.2%
OASDI/Medicare/Alternative		3301-3302	5,337,181.83	2,226,282.67	7,563,464.50	5,373,503.00	2,122,575.00	7,496,078.00	-0.9%
Health and Welfare Benefits		3401-3402	29,193,385.81	9,171,329.70	38,364,715.51	31,647,756.00	9,946,119.00	41,593,875.00	8.4%
Unemployment Insurance		3501-3502	91,667.98	31,162.53	122,830.51	106,236.00	29,966.00	136,202.00	10.9%
Workers' Compensation		3601-3602	3,354,772.20	936,211.78	4,290,983.98	3,210,498.00	898,586.00	4,109,084.00	-4.2%
OPEB, Allocated		3701-3702	606,388.91	169,460.75	775,849.66	576,553.00	160,708.00	737,261.00	-5.0%
OPEB, Active Employees		3751-3752	1,691,209.32	466,535.41	2,157,744.73	1,680,033.00	475,879.00	2,155,912.00	-0.1%
Other Employee Benefits		3901-3902	2,500,255.12	43,409.34	2,543,664.46	2,553,345.00	55,847.00	2,609,192.00	2.6%
TOTAL, EMPLOYEE BENEFITS			66,273,774.18	30,010,180.42	96,283,954.60	72,166,162.00	38,533,306.00	110,699,468.00	15.0%
BOOKS AND SUPPLIES									
Approved Textbooks and Core Curricula Materials		4100	(31,859.23)	2,637,563.64	2,605,704.41	51,142.00	3,649,444.00	3,700,586.00	42.0%
Books and Other Reference Materials		4200	21,565.86	16,889.12	38,454.98	6,000.00	500.00	6,500.00	-83.1%
Materials and Supplies		4300	5,826,208.89	3,053,842.78	8,880,051.67	8,778,633.00	8,542,248.00	17,320,881.00	95.1%
Noncapitalized Equipment		4400	4,820,628.26	1,523,352.44	6,343,980.70	15,318,900.00	931,911.00	16,250,811.00	156.2%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			10,636,543.78	7,231,647.98	17,868,191.76	24,154,675.00	13,124,103.00	37,278,778.00	108.6%
SERVICES AND OTHER OPERATING EXPENDITURES									
Subagreements for Services		5100	171,833.75	5,165,153.50	5,336,987.25	225,000.00	4,044,918.00	4,269,918.00	-20.0%
Travel and Conferences		5200	561,808.11	333,565.91	895,374.02	391,248.00	402,834.00	794,082.00	-11.3%
Dues and Memberships		5300	95,192.49	2,975.00	98,167.49	37,600.00	3,200.00	40,800.00	-58.4%
Insurance		5400 - 5450	2,655,000.00	0.00	2,655,000.00	2,818,000.00	0.00	2,818,000.00	6.1%
Operations and Housekeeping Services		5500	12,106,464.86	0.00	12,106,464.86	12,400,000.00	0.00	12,400,000.00	2.4%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	3,664,347.18	3,622,913.49	7,287,260.67	3,577,802.00	3,243,250.00	6,821,052.00	-6.4%
Transfers of Direct Costs		5710	(514,972.71)	514,972.71	0.00	(588,023.00)	588,023.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(135,506.78)	0.00	(135,506.78)	(132,880.00)	0.00	(132,880.00)	-1.9%
Professional/Consulting Services and Operating Expenditures		5800	6,164,662.79	5,817,185.69	11,981,848.48	5,372,194.00	5,895,274.00	11,267,468.00	-6.0%
Communications		5900	624,434.22	1,718.26	626,152.48	623,650.00	3,000.00	626,650.00	0.1%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			25,393,263.91	15,458,484.56	40,851,748.47	24,724,591.00	14,180,499.00	38,905,090.00	-4.8%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	% Diff Column C & F
CAPITAL OUTLAY									
Land		6100	29,934.04	0.00	29,934.04	0.00	0.00	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	15,564.45	0.00	15,564.45	0.00	0.00	0.00	-100.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	1,087,268.49	554,388.46	1,641,656.95	833,780.00	480,000.00	1,313,780.00	-20.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,132,766.98	554,388.46	1,687,155.44	833,780.00	480,000.00	1,313,780.00	-22.1%
OTHER OUTGO (excluding Transfers of Indirect Costs)									
Tuition									
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	13,467.00	0.00	13,467.00	0.00	0.00	0.00	-100.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	128,858.62	128,858.62	0.00	48,000.00	48,000.00	-62.7%
Payments to County Offices		7142	3,738,772.92	4,662,555.67	8,401,328.59	4,056,602.00	5,692,000.00	9,748,602.00	16.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		239,219.00	239,219.00		239,219.00	239,219.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments All Other		7221-7223	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	1,196,356.31	465,012.29	1,661,368.60	1,590,000.00	700,000.00	2,290,000.00	37.8%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	29,358.06	0.00	29,358.06	22,508.00	0.00	22,508.00	-23.3%
Other Debt Service - Principal		7439	702,343.50	0.00	702,343.50	689,194.00	0.00	689,194.00	-1.9%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			5,680,297.79	5,495,645.58	11,175,943.37	6,358,304.00	6,679,219.00	13,037,523.00	16.7%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS									
Transfers of Indirect Costs		7310	(3,062,106.82)	3,062,106.82	0.00	(3,076,106.00)	3,076,106.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(566,432.81)	0.00	(566,432.81)	(532,182.00)	0.00	(532,182.00)	-6.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(3,628,539.63)	3,062,106.82	(566,432.81)	(3,608,288.00)	3,076,106.00	(532,182.00)	-6.0%
TOTAL, EXPENDITURES			329,027,202.48	124,071,024.40	453,098,226.88	343,985,340.00	135,964,093.00	479,949,433.00	5.9%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	% Diff Column C & F
INTERFUND TRANSFERS									
INTERFUND TRANSFERS IN									
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	69,836.14	0.00	69,836.14	0.00	0.00	0.00	-100.0%
(a) TOTAL, INTERFUND TRANSFERS IN			69,836.14	0.00	69,836.14	0.00	0.00	0.00	-100.0%
INTERFUND TRANSFERS OUT									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	500,000.00	0.00	500,000.00	0.00	0.00	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			500,000.00	0.00	500,000.00	0.00	0.00	0.00	-100.0%
OTHER SOURCES/USES									
SOURCES									
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
USES									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS									
Contributions from Unrestricted Revenues		8980	(60,848,549.14)	60,848,549.14	0.00	(59,166,069.00)	59,166,069.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(60,848,549.14)	60,848,549.14	0.00	(59,166,069.00)	59,166,069.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(61,278,713.00)	60,848,549.14	(430,163.86)	(59,166,069.00)	59,166,069.00	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
A. REVENUES									
1) LCFF Sources		8010-8099	370,217,721.14	0.00	370,217,721.14	381,827,399.00	0.00	381,827,399.00	3.1%
2) Federal Revenue		8100-8299	412,778.12	17,448,388.08	17,861,166.20	12,000.00	17,491,915.00	17,503,915.00	-2.0%
3) Other State Revenue		8300-8599	34,530,277.06	49,102,826.19	83,633,103.25	19,061,807.00	51,331,235.00	70,393,042.00	-15.8%
4) Other Local Revenue		8600-8799	8,604,695.03	1,863,198.09	10,467,893.12	4,431,850.00	800,000.00	5,231,850.00	-50.0%
5) TOTAL, REVENUES			413,765,471.35	68,414,412.36	482,179,883.71	405,333,056.00	69,623,150.00	474,956,206.00	-1.5%
B. EXPENDITURES (Objects 1000-7999)									
1) Instruction	1000-1999		218,950,360.66	79,121,932.07	298,072,292.73	229,306,569.00	86,821,851.00	316,128,420.00	6.1%
2) Instruction - Related Services	2000-2999		35,292,382.96	8,539,583.11	43,831,966.07	36,976,276.00	11,969,187.00	48,945,463.00	11.7%
3) Pupil Services	3000-3999		25,063,836.64	12,903,832.19	37,967,668.83	25,859,198.00	12,785,729.00	38,644,927.00	1.8%
4) Ancillary Services	4000-4999		3,078,877.81	1,319.09	3,080,196.90	3,219,615.00	0.00	3,219,615.00	4.5%
5) Community Services	5000-5999		531.81	0.00	531.81	0.00	0.00	0.00	-100.0%
6) Enterprise	6000-6999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
7) General Administration	7000-7999		14,753,289.69	3,062,314.99	17,815,604.68	15,708,859.00	3,101,106.00	18,809,965.00	5.6%
8) Plant Services	8000-8999		26,207,625.12	14,946,397.37	41,154,022.49	26,556,519.00	14,607,001.00	41,163,520.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	5,680,297.79	5,495,645.58	11,175,943.37	6,358,304.00	6,679,219.00	13,037,523.00	16.7%
10) TOTAL, EXPENDITURES			329,027,202.48	124,071,024.40	453,098,226.88	343,985,340.00	135,964,093.00	479,949,433.00	5.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			84,738,268.87	(55,656,612.04)	29,081,656.83	61,347,716.00	(66,340,943.00)	(4,993,227.00)	-117.2%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	69,836.14	0.00	69,836.14	0.00	0.00	0.00	-100.0%
b) Transfers Out		7600-7629	500,000.00	0.00	500,000.00	0.00	0.00	0.00	-100.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(60,848,549.14)	60,848,549.14	0.00	(59,166,069.00)	59,166,069.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(61,278,713.00)	60,848,549.14	(430,163.86)	(59,166,069.00)	59,166,069.00	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			23,459,555.87	5,191,937.10	28,651,492.97	2,181,647.00	(7,174,874.00)	(4,993,227.00)	-117.4%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited									
b) Audit Adjustments		9791	23,482,805.77	7,747,917.08	31,230,722.85	46,942,361.64	12,939,854.18	59,882,215.82	91.7%
c) As of July 1 - Audited (F1a + F1b)		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Other Restatements		9795	23,482,805.77	7,747,917.08	31,230,722.85	46,942,361.64	12,939,854.18	59,882,215.82	91.7%
e) Adjusted Beginning Balance (F1c + F1d)			23,482,805.77	7,747,917.08	31,230,722.85	46,942,361.64	12,939,854.18	59,882,215.82	91.7%
2) Ending Balance, June 30 (E + F1e)			46,942,361.64	12,939,854.18	59,882,215.82	49,124,008.64	5,764,980.18	54,888,988.82	-8.3%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	175,000.00	0.00	175,000.00	175,000.00	0.00	175,000.00	0.0%
Stores		9712	139,546.18	0.00	139,546.18	150,000.00	0.00	150,000.00	7.5%
Prepaid Expenditures		9713	455,655.00	0.00	455,655.00	0.00	0.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	12,939,854.18	12,939,854.18	0.00	5,764,981.43	5,764,981.43	-55.4%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments (by Resource/Object)		9780	21,065,677.24	0.00	21,065,677.24	9,285,118.00	0.00	9,285,118.00	-55.9%
One Time Revenues (0501)	0000	9780	13,207,916.72		13,207,916.72				
Gift Carryover for sites	0000	9780	2,330,751.99		2,330,751.99				
Teacher Development carryover	0000	9780	78,383.37		78,383.37				
Chromebook Refresh	0000	9780	2,408,480.94		2,408,480.94				
LCFF Supplemental Funds	0000	9780	368,416.28		368,416.28				
Site Supply Carryover	0000	9780	1,386,284.86		1,386,284.86				
Ed Division Carryover	0000	9780	1,233,803.08		1,233,803.08				
Library Abatement carryover for sites	0000	9780	51,640.00		51,640.00				
Technical Enhancement	0000	9780				108,481.00		108,481.00	
One-time Revenues (0501)	0000	9780				7,176,637.00		7,176,637.00	
Site Gift Carryover	0000	9780				2,000,000.00		2,000,000.00	
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	14,400,000.00	0.00	14,400,000.00	15,500,000.00	0.00	15,500,000.00	7.6%
Unassigned/Unappropriated Amount		9790	10,706,483.22	0.00	10,706,483.22	24,013,890.64	(1.25)	24,013,889.39	124.3%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
5640	Medi-Cal Billing Option	1,042,159.51	819,464.51
6230	California Clean Energy Jobs Act	534,537.96	224,524.96
6264	Educator Effectiveness	3,157,561.00	1,500,000.00
6300	Lottery: Instructional Materials	1,646,943.35	0.00
6387	Career Technical Education Incentive Grant Program	1,642,148.40	0.00
6512	Special Ed: Mental Health Services	3,234,657.96	1,539,145.96
9010	Other Restricted Local	1,681,846.00	1,681,846.00
Total, Restricted Balance		<u>12,939,854.18</u>	<u>5,764,981.43</u>

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	0.00	0.00	0.0%
5) TOTAL, REVENUES			0.00	0.00	0.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			0.00	0.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			0.00	0.00	0.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			0.00	0.00	0.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	0.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			0.00	0.00	0.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			0.00	0.00	0.0%
2) Ending Balance, June 30 (E + F1e)			0.00	0.00	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	37,544.35		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	9,960.72		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			47,505.07		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	47,505.07		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			47,505.07		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
LCFF SOURCES					
Principal Apportionment State Aid - Current Year		8011	0.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	0.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.0%
LCFF Transfers					
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.0%
FEDERAL REVENUE					
Maintenance and Operations		8110	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.0%
Special Education Discretionary Grants		8182	0.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low- Income and Neglected	3010	8290	0.00	0.00	0.0%
NCLB: Title I, Part D, Local Delinquent Programs	3025	8290	0.00	0.00	0.0%
NCLB: Title II, Part A, Teacher Quality	4035	8290	0.00	0.00	0.0%
NCLB: Title III, Immigrant Education Program	4201	8290	0.00	0.00	0.0%
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290	0.00	0.00	0.0%
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.0%
Other No Child Left Behind	3012-3020, 3030-3199, 4036-4126, 5510	8290	0.00	0.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER STATE REVENUE					
Other State Apportionments					
Special Education Master Plan Current Year	6500	8311	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	0.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	0.00	0.00	0.0%
School Based Coordination Program	7250	8590	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	0.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6690	8590	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.0%
Common Core State Standards Implementation Funds	7405	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER LOCAL REVENUE					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Child Development Parent Fees		8673	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
All Other Local Revenue		8699	0.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.0%
Transfers of Apportionments					
Special Education SELPA Transfers					
From Districts or Charter Schools	6500	8791	0.00	0.00	0.0%
From County Offices	6500	8792	0.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.0%
Other Transfers of Apportionments					
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			0.00	0.00	0.0%
TOTAL, REVENUES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	0.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	0.00	0.00	0.0%
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
Food		4700	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	0.00	0.0%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Tuition					
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	0.00	0.0%
Payments to County Offices		7142	0.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.0%
Other Transfers Out					
All Other Transfers		7281-7283	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs		7310	0.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			0.00	0.00	0.0%
TOTAL, EXPENDITURES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	0.00	0.00	0.0%
5) TOTAL, REVENUES			0.00	0.00	0.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			0.00	0.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)					
			0.00	0.00	0.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			0.00	0.00	0.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited					
		9791	0.00	0.00	0.0%
b) Audit Adjustments					
		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)					
			0.00	0.00	0.0%
d) Other Restatements					
		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)					
			0.00	0.00	0.0%
2) Ending Balance, June 30 (E + F1e)					
			0.00	0.00	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash					
		9711	0.00	0.00	0.0%
Stores					
		9712	0.00	0.00	0.0%
Prepaid Expenditures					
		9713	0.00	0.00	0.0%
All Others					
		9719	0.00	0.00	0.0%
b) Restricted					
		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements					
		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)					
		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)					
		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties					
		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount					
		9790	0.00	0.00	0.0%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	(264,499.46)	0.00	-100.0%
2) Federal Revenue		8100-8299	355,543.00	0.00	-100.0%
3) Other State Revenue		8300-8599	1,126,332.52	0.00	-100.0%
4) Other Local Revenue		8600-8799	5,578.37	0.00	-100.0%
5) TOTAL, REVENUES			1,222,954.43	0.00	-100.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	612,044.71	0.00	-100.0%
2) Classified Salaries		2000-2999	134,600.67	0.00	-100.0%
3) Employee Benefits		3000-3999	126,801.31	0.00	-100.0%
4) Books and Supplies		4000-4999	420,926.81	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	84,658.21	0.00	-100.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	38,585.52	0.00	-100.0%
9) TOTAL, EXPENDITURES			1,417,617.23	0.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(194,662.80)	0.00	-100.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	69,836.14	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(69,836.14)	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(264,498.94)	0.00	-100.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	264,499.46	0.52	-100.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			264,499.46	0.52	-100.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			264,499.46	0.52	-100.0%
2) Ending Balance, June 30 (E + F1e)			0.52	0.52	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.52	0.52	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	230,547.08		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	154,840.64		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	232,946.77		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			618,334.49		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	270,413.85		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	347,920.12		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			618,333.97		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			0.52		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
LCFF SOURCES					
LCFF Transfers					
LCFF Transfers - Current Year		8091	(264,499.46)	0.00	-100.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			(264,499.46)	0.00	-100.0%
FEDERAL REVENUE					
Interagency Contracts Between LEAs					
		8285	0.00	0.00	0.0%
No Child Left Behind	3105, 4045	8290	0.00	0.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	355,543.00	0.00	-100.0%
TOTAL, FEDERAL REVENUE			355,543.00	0.00	-100.0%
OTHER STATE REVENUE					
Other State Apportionments					
All Other State Apportionments - Current Year		8311	0.00	0.00	0.0%
All Other State Apportionments - Prior Years		8319	0.00	0.00	0.0%
Pass-Through Revenues from State Sources					
		8587	0.00	0.00	0.0%
Adult Education Block Grant Program	6391	8590	1,056,496.38	0.00	-100.0%
All Other State Revenue	All Other	8590	69,836.14	0.00	-100.0%
TOTAL, OTHER STATE REVENUE			1,126,332.52	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	1,511.34	0.00	-100.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	217.92	0.00	-100.0%
Fees and Contracts					
Adult Education Fees		8671	3,574.36	0.00	-100.0%
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	274.75	0.00	-100.0%
Tuition		8710	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			5,578.37	0.00	-100.0%
TOTAL, REVENUES			1,222,954.43	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	402,577.36	0.00	-100.0%
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	209,467.35	0.00	-100.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			612,044.71	0.00	-100.0%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	27,007.00	0.00	-100.0%
Classified Support Salaries		2200	21,160.64	0.00	-100.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	63,017.68	0.00	-100.0%
Other Classified Salaries		2900	23,415.35	0.00	-100.0%
TOTAL, CLASSIFIED SALARIES			134,600.67	0.00	-100.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	56,212.33	0.00	-100.0%
PERS		3201-3202	9,757.18	0.00	-100.0%
OASDI/Medicare/Alternative		3301-3302	17,564.96	0.00	-100.0%
Health and Welfare Benefits		3401-3402	26,984.85	0.00	-100.0%
Unemployment Insurance		3501-3502	368.50	0.00	-100.0%
Workers' Compensation		3601-3602	11,050.77	0.00	-100.0%
OPEB, Allocated		3701-3702	2,129.97	0.00	-100.0%
OPEB, Active Employees		3751-3752	2,535.73	0.00	-100.0%
Other Employee Benefits		3901-3902	197.02	0.00	-100.0%
TOTAL, EMPLOYEE BENEFITS			126,801.31	0.00	-100.0%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	202,465.23	0.00	-100.0%
Noncapitalized Equipment		4400	218,461.58	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			420,926.81	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	5,050.50	0.00	-100.0%
Dues and Memberships		5300	(610.00)	0.00	-100.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	4,336.73	0.00	-100.0%
Professional/Consulting Services and Operating Expenditures		5800	75,880.98	0.00	-100.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			84,658.21	0.00	-100.0%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Tuition					
Tuition, Excess Costs, and/or Deficit Payments					
Payments to Districts or Charter Schools		7141	0.00	0.00	0.0%
Payments to County Offices		7142	0.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.0%
Other Transfers Out					
Transfers of Pass-Through Revenues					
To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	38,585.52	0.00	-100.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			38,585.52	0.00	-100.0%
TOTAL, EXPENDITURES			1,417,617.23	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	69,836.14	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			69,836.14	0.00	-100.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(69,836.14)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	(264,499.46)	0.00	-100.0%
2) Federal Revenue		8100-8299	355,543.00	0.00	-100.0%
3) Other State Revenue		8300-8599	1,126,332.52	0.00	-100.0%
4) Other Local Revenue		8600-8799	5,578.37	0.00	-100.0%
5) TOTAL, REVENUES			1,222,954.43	0.00	-100.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		729,258.39	0.00	-100.0%
2) Instruction - Related Services	2000-2999		607,493.81	0.00	-100.0%
3) Pupil Services	3000-3999		42,279.51	0.00	-100.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		38,585.52	0.00	-100.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			1,417,617.23	0.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(194,662.80)	0.00	-100.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	69,836.14	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(69,836.14)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(264,498.94)	0.00	-100.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	264,499.46	0.52	-100.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			264,499.46	0.52	-100.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			264,499.46	0.52	-100.0%
2) Ending Balance, June 30 (E + F1e)			0.52	0.52	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.52	0.52	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
6391	Adult Education Block Grant Program	0.52	0.52
Total, Restricted Balance		0.52	0.52

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	97,321.00	83,333.00	-14.4%
3) Other State Revenue		8300-8599	2,673,821.00	2,417,893.00	-9.6%
4) Other Local Revenue		8600-8799	2,044,108.07	2,075,100.00	1.5%
5) TOTAL, REVENUES			4,815,250.07	4,576,326.00	-5.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	1,811,957.02	1,705,650.00	-5.9%
2) Classified Salaries		2000-2999	1,491,542.40	1,554,444.00	4.2%
3) Employee Benefits		3000-3999	1,059,674.93	1,014,834.00	-4.2%
4) Books and Supplies		4000-4999	76,973.88	48,198.00	-37.4%
5) Services and Other Operating Expenditures		5000-5999	207,061.43	138,446.00	-33.1%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	175,210.00	170,881.00	-2.5%
9) TOTAL, EXPENDITURES			4,822,419.66	4,632,453.00	-3.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(7,169.59)	(56,127.00)	682.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(7,169.59)	(56,127.00)	682.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	180,439.62	173,270.03	-4.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			180,439.62	173,270.03	-4.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			180,439.62	173,270.03	-4.0%
2) Ending Balance, June 30 (E + F1e)			173,270.03	117,143.03	-32.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			173,270.03	117,143.04	-32.4%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	(0.01)	New

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	71,203.86		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	757,925.72		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	73,500.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			902,629.58		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	288,506.60		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	208,782.20		
4) Current Loans		9640			
5) Unearned Revenue		9650	232,070.75		
6) TOTAL, LIABILITIES			729,359.55		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			173,270.03		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low- Income and Neglected	3010	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	97,321.00	83,333.00	-14.4%
TOTAL, FEDERAL REVENUE			97,321.00	83,333.00	-14.4%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
State Preschool	6105	8590	2,406,477.00	2,417,893.00	0.5%
All Other State Revenue	All Other	8590	267,344.00	0.00	-100.0%
TOTAL, OTHER STATE REVENUE			2,673,821.00	2,417,893.00	-9.6%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
Interest		8660	2,219.05	0.00	-100.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	178.32	0.00	-100.0%
Fees and Contracts					
Child Development Parent Fees		8673	1,506,813.69	1,490,000.00	-1.1%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	534,897.01	585,100.00	9.4%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,044,108.07	2,075,100.00	1.5%
TOTAL, REVENUES			4,815,250.07	4,576,326.00	-5.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	1,430,609.02	1,373,335.00	-4.0%
Certificated Pupil Support Salaries		1200	203,136.40	187,485.00	-7.7%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	178,211.60	144,830.00	-18.7%
TOTAL, CERTIFICATED SALARIES			1,811,957.02	1,705,650.00	-5.9%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	923,883.46	1,014,612.00	9.8%
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	276,617.75	271,919.00	-1.7%
Clerical, Technical and Office Salaries		2400	230,851.01	232,544.00	0.7%
Other Classified Salaries		2900	60,190.18	35,369.00	-41.2%
TOTAL, CLASSIFIED SALARIES			1,491,542.40	1,554,444.00	4.2%
EMPLOYEE BENEFITS					
STRS		3101-3102	151,706.63	212,921.00	40.4%
PERS		3201-3202	156,462.72	98,004.00	-37.4%
OASDI/Medicare/Alternative		3301-3302	136,135.32	108,446.00	-20.3%
Health and Welfare Benefits		3401-3402	527,399.11	506,768.00	-3.9%
Unemployment Insurance		3501-3502	1,651.44	1,636.00	-0.9%
Workers' Compensation		3601-3602	49,561.62	49,122.00	-0.9%
OPEB, Allocated		3701-3702	9,052.63	8,842.00	-2.3%
OPEB, Active Employees		3751-3752	23,396.19	24,107.00	3.0%
Other Employee Benefits		3901-3902	4,309.27	4,988.00	15.8%
TOTAL, EMPLOYEE BENEFITS			1,059,674.93	1,014,834.00	-4.2%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	43,783.88	48,198.00	10.1%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
Food		4700	33,190.00	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			76,973.88	48,198.00	-37.4%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	8,530.93	0.00	-100.0%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	125,736.64	120,000.00	-4.6%
Professional/Consulting Services and Operating Expenditures		5800	72,793.86	18,446.00	-74.7%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			207,061.43	138,446.00	-33.1%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	175,210.00	170,881.00	-2.5%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			175,210.00	170,881.00	-2.5%
TOTAL, EXPENDITURES			4,822,419.66	4,632,453.00	-3.9%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8911	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	97,321.00	83,333.00	-14.4%
3) Other State Revenue		8300-8599	2,673,821.00	2,417,893.00	-9.6%
4) Other Local Revenue		8600-8799	2,044,108.07	2,075,100.00	1.5%
5) TOTAL, REVENUES			4,815,250.07	4,576,326.00	-5.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		3,104,788.41	3,243,459.00	4.5%
2) Instruction - Related Services	2000-2999		1,122,151.42	943,945.00	-15.9%
3) Pupil Services	3000-3999		360,269.83	274,168.00	-23.9%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		175,210.00	170,881.00	-2.5%
8) Plant Services	8000-8999		60,000.00	0.00	-100.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			4,822,419.66	4,632,453.00	-3.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(7,169.59)	(56,127.00)	682.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(7,169.59)	(56,127.00)	682.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	180,439.62	173,270.03	-4.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			180,439.62	173,270.03	-4.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			180,439.62	173,270.03	-4.0%
2) Ending Balance, June 30 (E + F1e)			173,270.03	117,143.03	-32.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			173,270.03	117,143.04	-32.4%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	(0.01)	New

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
6127	Child Development: California State Preschool Program QRIS	56,126.99	0.00
9010	Other Restricted Local	117,143.04	117,143.04
Total, Restricted Balance		<u>173,270.03</u>	<u>117,143.04</u>

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,942,713.43	5,019,909.00	1.6%
3) Other State Revenue		8300-8599	374,379.60	379,615.00	1.4%
4) Other Local Revenue		8600-8799	4,687,563.63	4,801,855.00	2.4%
5) TOTAL, REVENUES			10,004,656.66	10,201,379.00	2.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	3,861,505.84	3,841,029.00	-0.5%
3) Employee Benefits		3000-3999	1,254,561.10	1,317,775.00	5.0%
4) Books and Supplies		4000-4999	4,162,937.65	4,284,798.00	2.9%
5) Services and Other Operating Expenditures		5000-5999	175,638.76	198,761.00	13.2%
6) Capital Outlay		6000-6999	18,255.78	510,000.00	2693.6%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	352,637.29	361,301.00	2.5%
9) TOTAL, EXPENDITURES			9,825,536.42	10,513,664.00	7.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			179,120.24	(312,285.00)	-274.3%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			179,120.24	(312,285.00)	-274.3%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	4,019,666.64	4,198,786.88	4.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			4,019,666.64	4,198,786.88	4.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			4,019,666.64	4,198,786.88	4.5%
2) Ending Balance, June 30 (E + F1e)			4,198,786.88	3,886,501.88	-7.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	12,750.00	0.00	-100.0%
Stores		9712	152,335.47	0.00	-100.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			4,033,701.41	3,886,501.88	-3.6%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	4,336,037.89		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	3,837.15		
c) in Revolving Fund		9130	12,750.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	773,108.16		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	152,335.47		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			5,278,068.67		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	517,630.95		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	150,505.77		
4) Current Loans		9640			
5) Unearned Revenue		9650	411,145.07		
6) TOTAL, LIABILITIES			1,079,281.79		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			4,198,786.88		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	4,942,713.43	5,019,909.00	1.6%
Donated Food Commodities		8221	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			4,942,713.43	5,019,909.00	1.6%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	374,379.60	379,615.00	1.4%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			374,379.60	379,615.00	1.4%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	4,665,638.77	4,781,905.00	2.5%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	21,176.94	19,800.00	-6.5%
Net Increase (Decrease) in the Fair Value of Investments		8662	4.36	0.00	-100.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	743.56	150.00	-79.8%
TOTAL, OTHER LOCAL REVENUE			4,687,563.63	4,801,855.00	2.4%
TOTAL, REVENUES			10,004,656.66	10,201,379.00	2.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	3,210,483.28	3,173,145.00	-1.2%
Classified Supervisors' and Administrators' Salaries		2300	382,157.17	419,301.00	9.7%
Clerical, Technical and Office Salaries		2400	268,865.39	248,583.00	-7.5%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			3,861,505.84	3,841,029.00	-0.5%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	284,748.66	323,984.00	13.8%
OASDI/Medicare/Alternative		3301-3302	227,771.26	231,613.00	1.7%
Health and Welfare Benefits		3401-3402	635,481.28	657,010.00	3.4%
Unemployment Insurance		3501-3502	1,928.89	1,921.00	-0.4%
Workers' Compensation		3601-3602	57,923.72	57,615.00	-0.5%
OPEB, Allocated		3701-3702	10,643.92	10,371.00	-2.6%
OPEB, Active Employees		3751-3752	30,617.30	29,761.00	-2.8%
Other Employee Benefits		3901-3902	5,446.07	5,500.00	1.0%
TOTAL, EMPLOYEE BENEFITS			1,254,561.10	1,317,775.00	5.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	59,059.53	80,080.00	35.6%
Noncapitalized Equipment		4400	30,349.55	52,757.00	73.8%
Food		4700	4,073,528.57	4,151,961.00	1.9%
TOTAL, BOOKS AND SUPPLIES			4,162,937.65	4,284,798.00	2.9%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	3,906.95	3,791.00	-3.0%
Dues and Memberships		5300	112.00	0.00	-100.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	81,342.33	99,429.00	22.2%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	2,409.43	2,159.00	-10.4%
Professional/Consulting Services and Operating Expenditures		5800	84,377.69	88,727.00	5.2%
Communications		5900	3,490.36	4,655.00	33.4%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			175,638.76	198,761.00	13.2%
CAPITAL OUTLAY					
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	18,255.78	510,000.00	2693.6%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			18,255.78	510,000.00	2693.6%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	352,637.29	361,301.00	2.5%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			352,637.29	361,301.00	2.5%
TOTAL, EXPENDITURES			9,825,536.42	10,513,664.00	7.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8916	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)					
			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,942,713.43	5,019,909.00	1.6%
3) Other State Revenue		8300-8599	374,379.60	379,615.00	1.4%
4) Other Local Revenue		8600-8799	4,687,563.63	4,801,855.00	2.4%
5) TOTAL, REVENUES			10,004,656.66	10,201,379.00	2.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		9,472,899.13	10,152,363.00	7.2%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		352,637.29	361,301.00	2.5%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			9,825,536.42	10,513,664.00	7.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			179,120.24	(312,285.00)	-274.3%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			179,120.24	(312,285.00)	-274.3%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	4,019,666.64	4,198,786.88	4.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			4,019,666.64	4,198,786.88	4.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			4,019,666.64	4,198,786.88	4.5%
2) Ending Balance, June 30 (E + F1e)			4,198,786.88	3,886,501.88	-7.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	12,750.00	0.00	-100.0%
Stores		9712	152,335.47	0.00	-100.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			4,033,701.41	3,886,501.88	-3.6%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
5310	Child Nutrition: School Programs (e.g., School Lunch, School I	4,033,701.41	3,886,501.88
Total, Restricted Balance		4,033,701.41	3,886,501.88

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	2,000,000.00	3,000,000.00	50.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	11,334.32	0.00	-100.0%
5) TOTAL, REVENUES			2,011,334.32	3,000,000.00	49.2%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	9,890.24	50,000.00	405.5%
5) Services and Other Operating Expenditures		5000-5999	415,757.16	650,000.00	56.3%
6) Capital Outlay		6000-6999	3,029,961.70	3,800,000.00	25.4%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,455,609.10	4,500,000.00	30.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(1,444,274.78)	(1,500,000.00)	3.9%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,444,274.78)	(1,500,000.00)	3.9%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,451,842.23	2,007,567.45	-41.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,451,842.23	2,007,567.45	-41.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,451,842.23	2,007,567.45	-41.8%
2) Ending Balance, June 30 (E + F1e)			2,007,567.45	507,567.45	-74.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,007,567.45	507,567.45	-74.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	2,481,397.93		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	462.32		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			2,481,860.25		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	474,292.80		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			474,292.80		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			2,007,567.45		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
LCFF SOURCES					
LCFF Transfers					
LCFF Transfers - Current Year		8091	2,000,000.00	3,000,000.00	50.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			2,000,000.00	3,000,000.00	50.0%
OTHER STATE REVENUE					
All Other State Revenue					
		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	11,205.72	0.00	-100.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	128.60	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			11,334.32	0.00	-100.0%
TOTAL, REVENUES			2,011,334.32	3,000,000.00	49.2%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	5,395.82	50,000.00	826.6%
Noncapitalized Equipment		4400	4,494.42	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			9,890.24	50,000.00	405.5%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	352,360.94	600,000.00	70.3%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	63,396.22	50,000.00	-21.1%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			415,757.16	650,000.00	56.3%
CAPITAL OUTLAY					
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	2,301,698.58	2,500,000.00	8.6%
Equipment		6400	728,263.12	1,300,000.00	78.5%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			3,029,961.70	3,800,000.00	25.4%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			3,455,609.10	4,500,000.00	30.2%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	2,000,000.00	3,000,000.00	50.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	11,334.32	0.00	-100.0%
5) TOTAL, REVENUES			2,011,334.32	3,000,000.00	49.2%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		3,455,609.10	4,500,000.00	30.2%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			3,455,609.10	4,500,000.00	30.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(1,444,274.78)	(1,500,000.00)	3.9%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,444,274.78)	(1,500,000.00)	3.9%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,451,842.23	2,007,567.45	-41.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,451,842.23	2,007,567.45	-41.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,451,842.23	2,007,567.45	-41.8%
2) Ending Balance, June 30 (E + F1e)			2,007,567.45	507,567.45	-74.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted					
		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,007,567.45	507,567.45	-74.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	493.44	650.00	31.7%
5) TOTAL, REVENUES			493.44	650.00	31.7%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			0.00	0.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			493.44	650.00	31.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			493.44	650.00	31.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	78,821.84	79,315.28	0.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			78,821.84	79,315.28	0.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			78,821.84	79,315.28	0.6%
2) Ending Balance, June 30 (E + F1e)			79,315.28	79,965.28	0.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	79,315.28	79,965.28	0.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	79,267.38		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	47.90		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			79,315.28		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			79,315.28		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER LOCAL REVENUE					
Other Local Revenue					
Interest		8660	462.43	650.00	40.6%
Net Increase (Decrease) in the Fair Value of Investments		8662	31.01	0.00	-100.0%
TOTAL, OTHER LOCAL REVENUE			493.44	650.00	31.7%
TOTAL, REVENUES			493.44	650.00	31.7%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	493.44	650.00	31.7%
5) TOTAL, REVENUES			493.44	650.00	31.7%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			0.00	0.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			493.44	650.00	31.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			493.44	650.00	31.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	78,821.84	79,315.28	0.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			78,821.84	79,315.28	0.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			78,821.84	79,315.28	0.6%
2) Ending Balance, June 30 (E + F1e)			79,315.28	79,965.28	0.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted					
		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	79,315.28	79,965.28	0.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,111.25	2,000.00	-75.3%
5) TOTAL, REVENUES			8,111.25	2,000.00	-75.3%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	23,430.44	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	41,029.70	0.00	-100.0%
6) Capital Outlay		6000-6999	2,327,552.11	175,654.00	-92.5%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			2,392,012.25	175,654.00	-92.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(2,383,901.00)	(173,654.00)	-92.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(2,383,901.00)	(173,654.00)	-92.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,973,894.99	589,993.99	-80.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,973,894.99	589,993.99	-80.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,973,894.99	589,993.99	-80.2%
2) Ending Balance, June 30 (E + F1e)					
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	589,993.99	416,339.99	-29.4%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	594,329.87		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	386.87		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			594,716.74		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	4,722.75		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			4,722.75		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			589,993.99		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll					
		8616	0.00	0.00	0.0%
Prior Years' Taxes					
		8617	0.00	0.00	0.0%
Supplemental Taxes					
		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other					
		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Leases and Rentals					
		8650	0.00	0.00	0.0%
Interest					
		8660	7,509.58	2,000.00	-73.4%
Net Increase (Decrease) in the Fair Value of Investments					
		8662	601.67	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue					
		8699	0.00	0.00	0.0%
All Other Transfers In from All Others					
		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			8,111.25	2,000.00	-75.3%
TOTAL, REVENUES			8,111.25	2,000.00	-75.3%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	23,430.44	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			23,430.44	0.00	-100.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	3,110.00	0.00	-100.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	37,919.70	0.00	-100.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			41,029.70	0.00	-100.0%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	2,327,552.11	175,654.00	-92.5%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			2,327,552.11	175,654.00	-92.5%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			2,392,012.25	175,654.00	-92.7%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,111.25	2,000.00	-75.3%
5) TOTAL, REVENUES			8,111.25	2,000.00	-75.3%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		2,392,012.25	175,654.00	-92.7%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			2,392,012.25	175,654.00	-92.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(2,383,901.00)	(173,654.00)	-92.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(2,383,901.00)	(173,654.00)	-92.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,973,894.99	589,993.99	-80.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,973,894.99	589,993.99	-80.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,973,894.99	589,993.99	-80.2%
2) Ending Balance, June 30 (E + F1e)					
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted					
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
9010	Other Restricted Local	589,993.99	416,339.99
Total, Restricted Balance		589,993.99	416,339.99

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,308,551.25	8,110,000.00	-2.4%
5) TOTAL, REVENUES			8,308,551.25	8,110,000.00	-2.4%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	167,409.26	215,089.00	28.5%
3) Employee Benefits		3000-3999	69,637.17	88,907.00	27.7%
4) Books and Supplies		4000-4999	12,424.01	30,000.00	141.5%
5) Services and Other Operating Expenditures		5000-5999	137,168.92	326,300.00	137.9%
6) Capital Outlay		6000-6999	4,522,655.59	19,000,000.00	320.1%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			4,909,294.95	19,660,296.00	300.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			3,399,256.30	(11,550,296.00)	-439.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	(500,251.52)	0.00	-100.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(500,251.52)	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			2,899,004.78	(11,550,296.00)	-498.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	18,123,169.91	21,022,174.69	16.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			18,123,169.91	21,022,174.69	16.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			18,123,169.91	21,022,174.69	16.0%
2) Ending Balance, June 30 (E + F1e)			21,022,174.69	9,471,878.69	-54.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			21,022,174.69	9,471,878.69	-54.9%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	22,901,039.03		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	13,440.37		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			22,914,479.40		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	1,887,653.53		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	4,651.18		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			1,892,304.71		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			21,022,174.69		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Interest		8660	117,063.48	110,000.00	-6.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	646.42	0.00	-100.0%
Fees and Contracts Mitigation/Developer Fees					
		8681	8,190,841.35	8,000,000.00	-2.3%
Other Local Revenue All Other Local Revenue					
		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			8,308,551.25	8,110,000.00	-2.4%
TOTAL, REVENUES			8,308,551.25	8,110,000.00	-2.4%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CERTIFICATED SALARIES					
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	67,366.20	69,934.00	3.8%
Clerical, Technical and Office Salaries		2400	100,043.06	145,155.00	45.1%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			167,409.26	215,089.00	28.5%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	19,351.25	29,872.00	54.4%
OASDI/Medicare/Alternative		3301-3302	12,703.48	15,825.00	24.6%
Health and Welfare Benefits		3401-3402	32,998.28	37,061.00	12.3%
Unemployment Insurance		3501-3502	83.77	107.00	27.7%
Workers' Compensation		3601-3602	2,511.08	3,226.00	28.5%
OPEB, Allocated		3701-3702	456.85	580.00	27.0%
OPEB, Active Employees		3751-3752	1,353.56	1,720.00	27.1%
Other Employee Benefits		3901-3902	178.90	516.00	188.4%
TOTAL, EMPLOYEE BENEFITS			69,637.17	88,907.00	27.7%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	12,424.01	30,000.00	141.5%
TOTAL, BOOKS AND SUPPLIES			12,424.01	30,000.00	141.5%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	3,150.00	6,300.00	100.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	134,018.92	320,000.00	138.8%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			137,168.92	326,300.00	137.9%
CAPITAL OUTLAY					
Land		6100	88,984.40	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	4,404,789.61	19,000,000.00	331.3%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	16,947.98	0.00	-100.0%
Equipment Replacement		6500	11,933.60	0.00	-100.0%
TOTAL, CAPITAL OUTLAY			4,522,655.59	19,000,000.00	320.1%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			4,909,294.95	19,660,296.00	300.5%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	(500,251.52)	0.00	-100.0%
(c) TOTAL, SOURCES			(500,251.52)	0.00	-100.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(500,251.52)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,308,551.25	8,110,000.00	-2.4%
5) TOTAL, REVENUES			8,308,551.25	8,110,000.00	-2.4%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		4,909,294.95	19,660,296.00	300.5%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			4,909,294.95	19,660,296.00	300.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			3,399,256.30	(11,550,296.00)	-439.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	(500,251.52)	0.00	-100.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(500,251.52)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			2,899,004.78	(11,550,296.00)	-498.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	18,123,169.91	21,022,174.69	16.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			18,123,169.91	21,022,174.69	16.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			18,123,169.91	21,022,174.69	16.0%
2) Ending Balance, June 30 (E + F1e)			21,022,174.69	9,471,878.69	-54.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			21,022,174.69	9,471,878.69	-54.9%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
9010	Other Restricted Local	21,022,174.69	9,471,878.69
Total, Restricted Balance		21,022,174.69	9,471,878.69

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	12,065.08	5,000.00	-58.6%
5) TOTAL, REVENUES			12,065.08	5,000.00	-58.6%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	598,083.35	1,138,107.00	90.3%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			598,083.35	1,138,107.00	90.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(586,018.27)	(1,133,107.00)	93.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(586,018.27)	(1,133,107.00)	93.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,160,881.13	1,574,862.86	-27.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,160,881.13	1,574,862.86	-27.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,160,881.13	1,574,862.86	-27.1%
2) Ending Balance, June 30 (E + F1e)			1,574,862.86	441,755.86	-71.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			1,574,862.86	441,755.86	-71.9%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	1,606,010.96		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	984.76		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			1,606,995.72		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	32,132.86		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			32,132.86		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			1,574,862.86		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
School Facilities Apportionments		8545	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	11,527.45	5,000.00	-56.6%
Net Increase (Decrease) in the Fair Value of Investments		8662	537.63	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			12,065.08	5,000.00	-58.6%
TOTAL, REVENUES			12,065.08	5,000.00	-58.6%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	0.00	0.0%
CAPITAL OUTLAY					
Land		6100	43,074.93	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	555,008.42	1,138,107.00	105.1%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			598,083.35	1,138,107.00	90.3%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			598,083.35	1,138,107.00	90.3%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
To: State School Building Fund/ County School Facilities Fund From: All Other Funds		8913	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	12,065.08	5,000.00	-58.6%
5) TOTAL, REVENUES			12,065.08	5,000.00	-58.6%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		598,083.35	1,138,107.00	90.3%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			598,083.35	1,138,107.00	90.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(586,018.27)	(1,133,107.00)	93.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(586,018.27)	(1,133,107.00)	93.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,160,881.13	1,574,862.86	-27.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,160,881.13	1,574,862.86	-27.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,160,881.13	1,574,862.86	-27.1%
2) Ending Balance, June 30 (E + F1e)			1,574,862.86	441,755.86	-71.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			1,574,862.86	441,755.86	-71.9%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
7710	State School Facilities Projects	1,574,862.86	441,755.86
Total, Restricted Balance		1,574,862.86	441,755.86

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,175,882.29	3,660,361.00	15.3%
5) TOTAL, REVENUES			3,175,882.29	3,660,361.00	15.3%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	9,380.03	3,500.00	-62.7%
6) Capital Outlay		6000-6999	2,652,496.76	5,846,485.00	120.4%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	6,019,279.78	1,368,000.00	-77.3%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			8,681,156.57	7,217,985.00	-16.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(5,505,274.28)	(3,557,624.00)	-35.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	500,000.00	0.00	-100.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	11,323.34	0.00	-100.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			511,323.34	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(4,993,950.94)	(3,557,624.00)	-28.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	23,516,148.75	16,416,230.81	-30.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			23,516,148.75	16,416,230.81	-30.2%
d) Other Restatements		9795	(2,105,967.00)	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			21,410,181.75	16,416,230.81	-23.3%
2) Ending Balance, June 30 (E + F1e)			16,416,230.81	12,858,606.81	-21.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			16,207,118.70	12,477,494.70	-23.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	209,112.11	381,112.11	82.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	17,530,680.54		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	20,513.84		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			17,551,194.38		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	1,134,963.57		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			1,134,963.57		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			16,416,230.81		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	2,948,979.61	3,488,361.00	18.3%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	118,041.27	122,000.00	3.4%
Interest		8660	108,679.12	50,000.00	-54.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	182.29	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			3,175,882.29	3,660,361.00	15.3%
TOTAL, REVENUES			3,175,882.29	3,660,361.00	15.3%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	9,380.03	3,500.00	-62.7%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			9,380.03	3,500.00	-62.7%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	2,652,496.76	5,846,485.00	120.4%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			2,652,496.76	5,846,485.00	120.4%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	6,019,279.78	1,368,000.00	-77.3%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			6,019,279.78	1,368,000.00	-77.3%
TOTAL, EXPENDITURES			8,681,156.57	7,217,985.00	-16.9%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	500,000.00	0.00	-100.0%
(a) TOTAL, INTERFUND TRANSFERS IN			500,000.00	0.00	-100.0%
INTERFUND TRANSFERS OUT					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	11,323.34	0.00	-100.0%
(c) TOTAL, SOURCES			11,323.34	0.00	-100.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			511,323.34	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,175,882.29	3,660,361.00	15.3%
5) TOTAL, REVENUES			3,175,882.29	3,660,361.00	15.3%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		2,661,876.79	5,849,985.00	119.8%
9) Other Outgo	9000-9999	Except 7600-7699	6,019,279.78	1,368,000.00	-77.3%
10) TOTAL, EXPENDITURES			8,681,156.57	7,217,985.00	-16.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(5,505,274.28)	(3,557,624.00)	-35.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	500,000.00	0.00	-100.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	11,323.34	0.00	-100.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			511,323.34	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(4,993,950.94)	(3,557,624.00)	-28.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	23,516,148.75	16,416,230.81	-30.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			23,516,148.75	16,416,230.81	-30.2%
d) Other Restatements		9795	(2,105,967.00)	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			21,410,181.75	16,416,230.81	-23.3%
2) Ending Balance, June 30 (E + F1e)			16,416,230.81	12,858,606.81	-21.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			16,207,118.70	12,477,494.70	-23.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	209,112.11	381,112.11	82.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
9010	Other Restricted Local	16,207,118.70	12,477,494.70
Total, Restricted Balance		16,207,118.70	12,477,494.70

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	27,382.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	4,633,167.00	4,758,317.00	2.7%
5) TOTAL, REVENUES			4,660,549.00	4,758,317.00	2.1%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	4,661,701.00	4,757,526.00	2.1%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			4,661,701.00	4,757,526.00	2.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(1,152.00)	791.00	-168.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,152.00)	791.00	-168.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	4,446,640.00	4,447,072.00	0.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			4,446,640.00	4,447,072.00	0.0%
d) Other Restatements		9795	1,584.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			4,448,224.00	4,447,072.00	0.0%
2) Ending Balance, June 30 (E + F1e)					
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	4,447,072.00	4,447,863.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	4,447,072.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			4,447,072.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			4,447,072.00		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Voted Indebtedness Levies					
Homeowners' Exemptions		8571	27,382.00	0.00	-100.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			27,382.00	0.00	-100.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes Voted Indebtedness Levies					
Secured Roll		8611	4,323,137.00	4,536,328.00	4.9%
Unsecured Roll		8612	80,437.00	0.00	-100.0%
Prior Years' Taxes		8613	97,548.00	76,693.00	-21.4%
Supplemental Taxes		8614	119,092.00	131,002.00	10.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Interest		8660	12,953.00	14,294.00	10.4%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			4,633,167.00	4,758,317.00	2.7%
TOTAL, REVENUES			4,660,549.00	4,758,317.00	2.1%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Bond Redemptions		7433	2,634,298.00	2,669,555.00	1.3%
Bond Interest and Other Service Charges		7434	2,027,403.00	2,087,971.00	3.0%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			4,661,701.00	4,757,526.00	2.1%
TOTAL, EXPENDITURES			4,661,701.00	4,757,526.00	2.1%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund		7614	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	27,382.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	4,633,167.00	4,758,317.00	2.7%
5) TOTAL, REVENUES			4,660,549.00	4,758,317.00	2.1%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	4,661,701.00	4,757,526.00	2.1%
10) TOTAL, EXPENDITURES			4,661,701.00	4,757,526.00	2.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(1,152.00)	791.00	-168.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,152.00)	791.00	-168.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	4,446,640.00	4,447,072.00	0.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			4,446,640.00	4,447,072.00	0.0%
d) Other Restatements		9795	1,584.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			4,448,224.00	4,447,072.00	0.0%
2) Ending Balance, June 30 (E + F1e)					
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted					
		9740	4,447,072.00	4,447,863.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
9010	Other Restricted Local	4,447,072.00	4,447,863.00
Total, Restricted Balance		4,447,072.00	4,447,863.00

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	56,459,328.08	58,318,500.00	3.3%
5) TOTAL, REVENUES			56,459,328.08	58,318,500.00	3.3%
B. EXPENSES					
1) Certificated Salaries		1000-1999	78,889.42	130,325.00	65.2%
2) Classified Salaries		2000-2999	191,381.12	196,792.00	2.8%
3) Employee Benefits		3000-3999	92,370.14	123,656.00	33.9%
4) Books and Supplies		4000-4999	11,824.47	18,300.00	54.8%
5) Services and Other Operating Expenses		5000-5999	54,679,812.12	57,270,361.00	4.7%
6) Depreciation		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			55,054,277.27	57,739,434.00	4.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			1,405,050.81	579,066.00	-58.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			1,405,050.81	579,066.00	-58.8%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	4,952,983.40	6,358,034.21	28.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			4,952,983.40	6,358,034.21	28.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			4,952,983.40	6,358,034.21	28.4%
2) Ending Net Position, June 30 (E + F1e)			6,358,034.21	6,937,100.21	9.1%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	6,358,034.21	6,937,100.21	9.1%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	15,429,749.41		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	680,000.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	530,116.79		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	1,820,779.78		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
10) TOTAL, ASSETS			18,460,645.98		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
I. LIABILITIES					
1) Accounts Payable		9500	12,099,989.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	2,622.77		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Net Pension Liability		9663	0.00		
b) Net OPEB Obligation		9664	0.00		
c) Compensated Absences		9665	0.00		
d) COPs Payable		9666	0.00		
e) Capital Leases Payable		9667	0.00		
f) Lease Revenue Bonds Payable		9668	0.00		
g) Other General Long-Term Liabilities		9669	0.00		
7) TOTAL, LIABILITIES			12,102,611.77		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. NET POSITION					
Net Position, June 30 (must agree with line F2) (G10 + H2) - (I7 + J2)			6,358,034.21		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER STATE REVENUE					
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	109,799.98	115,000.00	4.7%
Net Increase (Decrease) in the Fair Value of Investments		8662	1,083.56	0.00	-100.0%
Fees and Contracts					
In-District Premiums/ Contributions		8674	56,343,947.42	58,168,000.00	3.2%
All Other Fees and Contracts		8689	4,370.35	35,000.00	700.9%
Other Local Revenue					
All Other Local Revenue		8699	126.77	500.00	294.4%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			56,459,328.08	58,318,500.00	3.3%
TOTAL, REVENUES			56,459,328.08	58,318,500.00	3.3%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	78,889.42	130,325.00	65.2%
TOTAL, CERTIFICATED SALARIES			78,889.42	130,325.00	65.2%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	191,381.12	196,792.00	2.8%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			191,381.12	196,792.00	2.8%
EMPLOYEE BENEFITS					
STRS		3101-3102	8,464.82	16,395.00	93.7%
PERS		3201-3202	22,578.68	27,330.00	21.0%
OASDI/Medicare/Alternative		3301-3302	15,547.34	16,945.00	9.0%
Health and Welfare Benefits		3401-3402	38,326.11	53,629.00	39.9%
Unemployment Insurance		3501-3502	134.87	164.00	21.6%
Workers' Compensation		3601-3602	4,054.09	4,908.00	21.1%
OPEB, Allocated		3701-3702	741.16	882.00	19.0%
OPEB, Active Employees		3751-3752	2,195.56	2,616.00	19.1%
Other Employee Benefits		3901-3902	327.51	787.00	140.3%
TOTAL, EMPLOYEE BENEFITS			92,370.14	123,656.00	33.9%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	11,824.47	18,300.00	54.8%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			11,824.47	18,300.00	54.8%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENSES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	1,479.85	3,120.00	110.8%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	1,975,626.00	2,091,520.00	5.9%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	3,000.00	0.00	-100.0%
Transfers of Direct Costs - Interfund		5750	3,023.98	10,721.00	254.5%
Professional/Consulting Services and Operating Expenditures		5800	52,696,682.29	55,165,000.00	4.7%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			54,679,812.12	57,270,361.00	4.7%
DEPRECIATION					
Depreciation Expense		6900	0.00	0.00	0.0%
TOTAL, DEPRECIATION			0.00	0.00	0.0%
TOTAL, EXPENSES			55,054,277.27	57,739,434.00	4.9%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	56,459,328.08	58,318,500.00	3.3%
5) TOTAL, REVENUES			56,459,328.08	58,318,500.00	3.3%
B. EXPENSES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		55,054,277.27	57,739,434.00	4.9%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			55,054,277.27	57,739,434.00	4.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			1,405,050.81	579,066.00	-58.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			1,405,050.81	579,066.00	-58.8%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	4,952,983.40	6,358,034.21	28.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			4,952,983.40	6,358,034.21	28.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			4,952,983.40	6,358,034.21	28.4%
2) Ending Net Position, June 30 (E + F1e)			6,358,034.21	6,937,100.21	9.1%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	6,358,034.21	6,937,100.21	9.1%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
	Total, Restricted Net Position	0.00	0.00

Description	2015-16 Unaudited Actuals			2016-17 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	47,234.52	47,198.54	47,906.37	46,711.12	46,711.12	47,146.00
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
4. Total, District Regular ADA (Sum of Lines A1 through A3)	47,234.52	47,198.54	47,906.37	46,711.12	46,711.12	47,146.00
5. District Funded County Program ADA						
a. County Community Schools	400.27	353.00	400.27	400.27	353.00	400.27
b. Special Education-Special Day Class	70.34	70.37	70.34	70.34	70.37	70.34
c. Special Education-NPS/LCI						
d. Special Education Extended Year	7.62	7.62	7.62	7.62	7.62	7.62
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	478.23	430.99	478.23	478.23	430.99	478.23
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	47,712.75	47,629.53	48,384.60	47,189.35	47,142.11	47,624.23
7. Adults in Correctional Facilities						
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

Description	2015-16 Unaudited Actuals			2016-17 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
B. COUNTY OFFICE OF EDUCATION						
1. County Program Alternative Education ADA						
a. County Group Home and Institution Pupils						
b. Juvenile Halls, Homes, and Camps						
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]						
d. Total, County Program Alternative Education ADA (Sum of Lines B1a through B1c)	0.00	0.00	0.00	0.00	0.00	0.00
2. District Funded County Program ADA						
a. County Community Schools						
b. Special Education-Special Day Class						
c. Special Education-NPS/LCI						
d. Special Education Extended Year						
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines B2a through B2f)	0.00	0.00	0.00	0.00	0.00	0.00
3. TOTAL COUNTY OFFICE ADA (Sum of Lines B1d and B2g)	0.00	0.00	0.00	0.00	0.00	0.00
4. Adults in Correctional Facilities						
5. County Operations Grant ADA						
6. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

Description	2015-16 Unaudited Actuals			2016-17 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
C. CHARTER SCHOOL ADA						
Authorizing LEAs reporting charter school SACS financial data in their Fund 01, 09, or 62 use this worksheet to report ADA for those charter schools. Charter schools reporting SACS financial data separately from their authorizing LEAs in Fund 01 or Fund 62 use this worksheet to report their ADA.						
FUND 01: Charter School ADA corresponding to SACS financial data reported in Fund 01.						
1. Total Charter School Regular ADA						
2. Charter School County Program Alternative Education ADA						
a. County Group Home and Institution Pupils						
b. Juvenile Halls, Homes, and Camps						
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]						
d. Total, Charter School County Program Alternative Education ADA (Sum of Lines C2a through C2c)	0.00	0.00	0.00	0.00	0.00	0.00
3. Charter School Funded County Program ADA						
a. County Community Schools						
b. Special Education-Special Day Class						
c. Special Education-NPS/LCI						
d. Special Education Extended Year						
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools						
f. Total, Charter School Funded County Program ADA (Sum of Lines C3a through C3e)	0.00	0.00	0.00	0.00	0.00	0.00
4. TOTAL CHARTER SCHOOL ADA (Sum of Lines C1, C2d, and C3f)	0.00	0.00	0.00	0.00	0.00	0.00
FUND 09 or 62: Charter School ADA corresponding to SACS financial data reported in Fund 09 or Fund 62.						
5. Total Charter School Regular ADA						
6. Charter School County Program Alternative Education ADA						
a. County Group Home and Institution Pupils						
b. Juvenile Halls, Homes, and Camps						
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]						
d. Total, Charter School County Program Alternative Education ADA (Sum of Lines C6a through C6c)	0.00	0.00	0.00	0.00	0.00	0.00
7. Charter School Funded County Program ADA						
a. County Community Schools						
b. Special Education-Special Day Class						
c. Special Education-NPS/LCI						
d. Special Education Extended Year						
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools						
f. Total, Charter School Funded County Program ADA (Sum of Lines C7a through C7e)	0.00	0.00	0.00	0.00	0.00	0.00
8. TOTAL CHARTER SCHOOL ADA (Sum of Lines C5, C6d, and C7f)	0.00	0.00	0.00	0.00	0.00	0.00
9. TOTAL CHARTER SCHOOL ADA Reported in Fund 01, 09, or 62 (Sum of Lines C4 and C8)	0.00	0.00	0.00	0.00	0.00	0.00

Current Expense Formula/Minimum Classroom Compensation

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	218,934,910.52	301	0.00	303	218,934,910.52	305	6,643,241.10		307	212,291,669.42	309
2000 - Classified Salaries	66,862,755.53	311	0.00	313	66,862,755.53	315	7,041,482.44		317	59,821,273.09	319
3000 - Employee Benefits	96,283,954.60	321	775,849.66	323	95,508,104.94	325	3,607,820.49		327	91,900,284.45	329
4000 - Books, Supplies Equip Replace. (6500)	17,868,191.76	331	1,710.81	333	17,866,480.95	335	4,074,663.58		337	13,791,817.37	339
5000 - Services . . . & 7300 - Indirect Costs	40,285,315.66	341	83,496.83	343	40,201,818.83	345	7,701,563.73		347	32,500,255.10	349
TOTAL					439,374,070.77	365			TOTAL	410,305,299.43	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)		Object	EDP No.
1. Teacher Salaries as Per EC 41011.		1100	375
2. Salaries of Instructional Aides Per EC 41011.		2100	380
3. STRS.		3101 & 3102	382
4. PERS.		3201 & 3202	383
5. OASDI - Regular, Medicare and Alternative.		3301 & 3302	384
6. Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans).		3401 & 3402	385
7. Unemployment Insurance.		3501 & 3502	390
8. Workers' Compensation Insurance.		3601 & 3602	392
9. OPEB, Active Employees (EC 41372).		3751 & 3752	393
10. Other Benefits (EC 22310).		3901 & 3902	393
11. SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10).			395
12. Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2.	0.00		
13a. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted).	259,894.05		396
b. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*.			396
14. TOTAL SALARIES AND BENEFITS.	269,535,764.92		397
15. Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372.	65.69%		
16. District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')			

PART III: DEFICIENCY AMOUNT	
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.	
1. Minimum percentage required (60% elementary, 55% unified, 50% high)	55.00%
2. Percentage spent by this district (Part II, Line 15)	65.69%
3. Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%
4. District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369).	410,305,299.43
5. Deficiency Amount (Part III, Line 3 times Line 4)	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)

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Unaudited Actuals
2015-16 Unaudited Actuals
Schedule of Long-Term Liabilities

	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30	Amounts Due Within One Year
Governmental Activities:							
General Obligation Bonds Payable	44,268,105.00	63,441.00	44,331,546.00	1,205,329.00	3,880,000.00	41,656,875.00	4,020,000.00
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable	16,805,000.00		16,805,000.00		6,019,280.00	10,785,720.00	1,114,000.00
Capital Leases Payable	831,567.00	(29,961.00)	801,606.00		707,474.00	94,132.00	49,816.00
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt	13,569,936.00	2,516,138.00	16,086,074.00		2,401,682.00	13,684,392.00	2,401,682.00
Net Pension Liability			0.00			0.00	
Net OPEB Obligation	26,904,161.00	3,140,073.00	30,044,234.00	6,468,051.00	3,327,978.00	33,184,307.00	
Compensated Absences Payable	2,826,934.00	(46,113.00)	2,780,821.00	203,420.00		2,984,241.00	
Governmental activities long-term liabilities	105,205,703.00	5,643,578.00	110,849,281.00	7,876,800.00	16,336,414.00	102,389,667.00	7,585,498.00
Business-Type Activities:							
General Obligation Bonds Payable			0.00			0.00	
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable			0.00			0.00	
Capital Leases Payable			0.00			0.00	
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt			0.00			0.00	
Net Pension Liability			0.00			0.00	
Net OPEB Obligation			0.00			0.00	
Compensated Absences Payable			0.00			0.00	
Business-type activities long-term liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Part I - General Administrative Share of Plant Services Costs

California's indirect cost plan allows that the general administrative costs in the indirect cost pool may include that portion of plant services costs (maintenance and operations costs and facilities rents and leases costs) attributable to the general administrative offices. The calculation of the plant services costs attributed to general administration and included in the pool is standardized and automated using the percentage of salaries and benefits relating to general administration as proxy for the percentage of square footage occupied by general administration.

A. Salaries and Benefits - Other General Administration and Centralized Data Processing

1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)
(Functions 7200-7700, goals 0000 and 9000) 9,838,343.49
2. Contracted general administrative positions not paid through payroll
 - a. Enter the costs, if any, of general administrative positions performing services ON SITE but paid through a contract, rather than through payroll, in functions 7200-7700, goals 0000 and 9000, Object 5800. _____
 - b. If an amount is entered on Line A2a, provide the title, duties, and approximate FTE of each general administrative position paid through a contract. Retain supporting documentation in case of audit.

B. Salaries and Benefits - All Other Activities

1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)
(Functions 1000-6999, 7100-7180, & 8100-8400; Functions 7200-7700, all goals except 0000 & 9000) 371,467,427.50

C. Percentage of Plant Services Costs Attributable to General Administration

- (Line A1 plus Line A2a, divided by Line B1; zero if negative) (See Part III, Lines A5 and A6) 2.65%

Part II - Adjustments for Employment Separation Costs

When an employee separates from service, the local educational agency (LEA) may incur costs associated with the separation in addition to the employee's regular salary and benefits for the final pay period. These additional costs can be categorized as "normal" or "abnormal or mass" separation costs.

Normal separation costs include items such as pay for accumulated unused leave or routine severance pay authorized by governing board policy. Normal separation costs are not allowable as direct costs to federal programs, but are allowable as indirect costs. State programs may have similar restrictions. Where federal or state program guidelines required that the LEA charge an employee's normal separation costs to an unrestricted resource rather than to the restricted program in which the employee worked, the LEA may identify and enter these costs on Line A for inclusion in the indirect cost pool.

Abnormal or mass separation costs are those costs resulting from actions taken by an LEA to influence employees to terminate their employment earlier than they normally would have. Abnormal or mass separation costs include retirement incentives such as a Golden Handshake or severance packages negotiated to effect termination. Abnormal or mass separation costs may not be charged to federal programs as either direct costs or indirect costs. Where an LEA paid abnormal or mass separation costs on behalf of positions in general administrative functions included in the indirect cost pool, the LEA must identify and enter these costs on Line B for exclusion from the pool.

A. Normal Separation Costs (optional)

Enter any normal separation costs paid on behalf of employees of restricted state or federal programs that were charged to an unrestricted resource (0000-1999) in funds 01, 09, and 62 with functions 1000-6999 or 8100-8400 rather than to the restricted program. These costs will be moved in Part III from base costs to the indirect cost pool. _____
Retain supporting documentation.

B. Abnormal or Mass Separation Costs (required)

Enter any abnormal or mass separation costs paid on behalf of general administrative positions charged to unrestricted resources (0000-1999) in funds 01, 09, and 62 with functions 7200-7700. These costs will be moved in Part III from the indirect cost pool to base costs. If none, enter zero. 0.00

Part III - Indirect Cost Rate Calculation (Funds 01, 09, and 62, unless indicated otherwise)

A. Indirect Costs

1. Other General Administration, less portion charged to restricted resources or specific goals (Functions 7200-7600, objects 1000-5999, minus Line B9)	10,742,048.14
2. Centralized Data Processing, less portion charged to restricted resources or specific goals (Function 7700, objects 1000-5999, minus Line B10)	5,709,501.02
3. External Financial Audit - Single Audit (Function 7190, resources 0000-1999, goals 0000 and 9000, objects 5000-5999)	73,000.00
4. Staff Relations and Negotiations (Function 7120, resources 0000-1999, goals 0000 and 9000, objects 1000-5999)	213,301.22
5. Plant Maintenance and Operations (portion relating to general administrative offices only) (Functions 8100-8400, objects 1000-5999 except 5100, times Part I, Line C)	1,066,125.54
6. Facilities Rents and Leases (portion relating to general administrative offices only) (Function 8700, resources 0000-1999, objects 1000-5999 except 5100, times Part I, Line C)	0.00
7. Adjustment for Employment Separation Costs	
a. Plus: Normal Separation Costs (Part II, Line A)	0.00
b. Less: Abnormal or Mass Separation Costs (Part II, Line B)	0.00
8. Total Indirect Costs (Lines A1 through A7a, minus Line A7b)	17,803,975.92
9. Carry-Forward Adjustment (Part IV, Line F)	386,875.65
10. Total Adjusted Indirect Costs (Line A8 plus Line A9)	18,190,851.57

B. Base Costs

1. Instruction (Functions 1000-1999, objects 1000-5999 except 5100)	294,071,964.24
2. Instruction-Related Services (Functions 2000-2999, objects 1000-5999 except 5100)	43,705,040.14
3. Pupil Services (Functions 3000-3999, objects 1000-5999 except 5100)	36,022,020.27
4. Ancillary Services (Functions 4000-4999, objects 1000-5999 except 5100)	3,080,196.90
5. Community Services (Functions 5000-5999, objects 1000-5999 except 5100)	531.81
6. Enterprise (Function 6000, objects 1000-5999 except 5100)	0.00
7. Board and Superintendent (Functions 7100-7180, objects 1000-5999, minus Part III, Line A4)	1,614,430.39
8. External Financial Audit - Single Audit and Other (Functions 7190-7191, objects 5000-5999, minus Part III, Line A3)	0.00
9. Other General Administration (portion charged to restricted resources or specific goals only) (Functions 7200-7600, resources 2000-9999, objects 1000-5999; Functions 7200-7600, resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	0.00
10. Centralized Data Processing (portion charged to restricted resources or specific goals only) (Function 7700, resources 2000-9999, objects 1000-5999; Function 7700, resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	208.17
11. Plant Maintenance and Operations (all except portion relating to general administrative offices) (Functions 8100-8400, objects 1000-5999 except 5100, minus Part III, Line A5)	39,165,026.79
12. Facilities Rents and Leases (all except portion relating to general administrative offices) (Function 8700, objects 1000-5999 except 5100, minus Part III, Line A6)	0.00
13. Adjustment for Employment Separation Costs	
a. Less: Normal Separation Costs (Part II, Line A)	0.00
b. Plus: Abnormal or Mass Separation Costs (Part II, Line B)	0.00
14. Adult Education (Fund 11, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	1,379,031.71
15. Child Development (Fund 12, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	4,647,209.66
16. Cafeteria (Funds 13 and 61, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	9,454,643.35
17. Foundation (Funds 19 and 57, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	0.00
18. Total Base Costs (Lines B1 through B12 and Lines B13b through B17, minus Line B13a)	433,140,303.43

**C. Straight Indirect Cost Percentage Before Carry-Forward Adjustment
(For information only - not for use when claiming/recovering indirect costs)**

(Line A8 divided by Line B18) 4.11%

D. Preliminary Proposed Indirect Cost Rate

(For final approved fixed-with-carry-forward rate for use in 2017-18 see www.cde.ca.gov/fg/ac/ic)

(Line A10 divided by Line B18) 4.20%

Part IV - Carry-forward Adjustment

The carry-forward adjustment is an after-the-fact adjustment for the difference between indirect costs recoverable using the indirect cost rate approved for use in a given year, and the actual indirect costs incurred in that year. The carry-forward adjustment eliminates the need for LEAs to file amended federal reports when their actual indirect costs vary from the estimated indirect costs on which the approved rate was based.

Where the ratio of indirect costs incurred in the current year is less than the estimated ratio of indirect costs on which the approved rate for use in the current year was based, the carry-forward adjustment is limited by using either the approved rate times current year base costs, or the highest rate actually used to recover costs from any program times current year base costs, if the highest rate used was less than the approved rate. Rates used to recover costs from programs are displayed in Exhibit A.

A. Indirect costs incurred in the current year (Part III, Line A8)	<u>17,803,975.92</u>
B. Carry-forward adjustment from prior year(s)	
1. Carry-forward adjustment from the second prior year	<u>(208,495.22)</u>
2. Carry-forward adjustment amount deferred from prior year(s), if any	<u>(879,215.61)</u>
C. Carry-forward adjustment for under- or over-recovery in the current year	
1. Under-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus (approved indirect cost rate (3.77%) times Part III, Line B18); zero if negative	<u>386,875.65</u>
2. Over-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus the lesser of (approved indirect cost rate (3.77%) times Part III, Line B18) or (the highest rate used to recover costs from any program (3.77%) times Part III, Line B18); zero if positive	<u>0.00</u>
D. Preliminary carry-forward adjustment (Line C1 or C2)	<u>386,875.65</u>
E. Optional allocation of negative carry-forward adjustment over more than one year	
Where a negative carry-forward adjustment causes the proposed approved rate to fall below zero or would reduce the rate at which the LEA could recover indirect costs to such an extent that it would cause the LEA significant fiscal harm, the LEA may request that the carry-forward adjustment be allocated over more than one year. Where allocation of a negative carry-forward adjustment over more than one year does not resolve a negative rate, the CDE will work with the LEA on a case-by-case basis to establish an approved rate.	
Option 1. Preliminary proposed approved rate (Part III, Line D) if entire negative carry-forward adjustment is applied to the current year calculation:	<u>not applicable</u>
Option 2. Preliminary proposed approved rate (Part III, Line D) if one-half of negative carry-forward adjustment is applied to the current year calculation and the remainder is deferred to one or more future years:	<u>not applicable</u>
Option 3. Preliminary proposed approved rate (Part III, Line D) if one-third of negative carry-forward adjustment is applied to the current year calculation and the remainder is deferred to one or more future years:	<u>not applicable</u>
LEA request for Option 1, Option 2, or Option 3	<u>1</u>
F. Carry-forward adjustment used in Part III, Line A9 (Line D minus amount deferred if Option 2 or Option 3 is selected)	<u>386,875.65</u>

Approved indirect cost rate: 3.77%
Highest rate used in any program: 3.77%

Fund	Resource	Eligible Expenditures (Objects 1000-5999 except Object 5100)	Indirect Costs Charged (Objects 7310 and 7350)	Rate Used
01	3010	4,301,653.72	162,172.35	3.77%
01	3310	7,338,771.00	276,672.00	3.77%
01	3311	222,387.77	8,079.00	3.63%
01	3315	5,557,962.07	209,535.18	3.77%
01	3320	1,203,957.98	45,389.22	3.77%
01	3327	541,163.00	20,402.00	3.77%
01	3345	2,382.19	89.81	3.77%
01	3385	337,200.38	12,712.46	3.77%
01	3410	695,185.49	26,208.49	3.77%
01	3555	273,787.41	8,964.59	3.27%
01	4035	878,951.34	33,136.47	3.77%
01	4201	78,110.61	2,944.77	3.77%
01	4203	655,177.79	13,103.56	2.00%
01	4510	38,672.06	1,457.94	3.77%
01	5640	636,319.30	23,989.24	3.77%
01	6010	176,691.83	6,661.28	3.77%
01	6230	91,387.04	3,445.00	3.77%
01	6387	939,183.81	35,406.61	3.77%
01	6500	54,911,233.77	2,070,153.51	3.77%
01	6501	15,198.00	573.00	3.77%
01	6510	279,095.68	10,521.91	3.77%
01	6512	1,965,729.94	74,107.59	3.77%
01	6520	319,518.00	12,046.00	3.77%
01	7220	114,982.55	4,334.84	3.77%
11	6391	1,023,488.71	38,585.52	3.77%
12	5025	93,786.00	3,535.00	3.77%
12	6105	2,319,049.00	87,428.00	3.77%
12	6127	285,333.69	10,757.00	3.77%
12	9010	1,949,040.97	73,490.00	3.77%
13	5310	9,454,643.35	352,637.29	3.73%

Unaudited Actuals
2015-16 Unaudited Actuals
LOTTERY REPORT
Revenues, Expenditures and
Ending Balances - All Funds

Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR					
1. Adjusted Beginning Fund Balance	9791-9795	0.00		1,894,848.53	1,894,848.53
2. State Lottery Revenue	8560	7,337,857.62		2,547,395.75	9,885,253.37
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		7,337,857.62	0.00	4,442,244.28	11,780,101.90
B. EXPENDITURES AND OTHER FINANCING USES					
1. Certificated Salaries	1000-1999	5,397,337.41			5,397,337.41
2. Classified Salaries	2000-2999	626,389.36			626,389.36
3. Employee Benefits	3000-3999	776,424.34			776,424.34
4. Books and Supplies	4000-4999	138,921.94		2,637,563.64	2,776,485.58
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	452,428.26			452,428.26
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800				
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800			192,725.00	192,725.00
6. Capital Outlay	6000-6999	0.00			0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211,7212,7221, 7222,7281,7282	0.00			0.00
b. To JPAs and All Others	7213,7223, 7283,7299	(53,643.69)		(34,987.71)	(88,631.40)
9. Transfers of Indirect Costs	7300-7399				
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11)		7,337,857.62	0.00	2,795,300.93	10,133,158.55
C. ENDING BALANCE (Must equal Line A6 minus Line B12)					
	979Z	0.00	0.00	1,646,943.35	1,646,943.35
D. COMMENTS:					
5710: Duplicating costs for instructional materials. 7283: Transfer out to ROP cancelled.					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

*Pursuant to Government Code Section 8880.4(a)(2)(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Section I - Expenditures	Funds 01, 09, and 62			2015-16 Expenditures
	Goals	Functions	Objects	
A. Total state, federal, and local expenditures (all resources)	All	All	1000-7999	453,598,226.88
B. Less all federal expenditures not allowed for MOE (Resources 3000-5999, except 3385)	All	All	1000-7999	23,589,250.31
C. Less state and local expenditures not allowed for MOE: (All resources, except federal as identified in Line B)				
1. Community Services	All	5000-5999	1000-7999	531.81
2. Capital Outlay	All except 7100-7199	All except 5000-5999	6000-6999	1,610,409.78
3. Debt Service	All	9100	5400-5450, 5800, 7430-7439	731,701.56
4. Other Transfers Out	All	9200	7200-7299	1,900,587.60
5. Interfund Transfers Out	All	9300	7600-7629	500,000.00
6. All Other Financing Uses	All	9100	7699	0.00
		9200	7651	
7. Nonagency	7100-7199	All except 5000-5999, 9000-9999	1000-7999	0.00
8. Tuition (Revenue, in lieu of expenditures, to approximate costs of services for which tuition is received)	All	All	8710	0.00
9. Supplemental expenditures made as a result of a Presidentially declared disaster	Manually entered. Must not include expenditures in lines B, C1-C8, D1, or D2.			
10. Total state and local expenditures not allowed for MOE calculation (Sum lines C1 through C9)				4,743,230.75
D. Plus additional MOE expenditures:				
1. Expenditures to cover deficits for food services (Funds 13 and 61) (If negative, then zero)	All	All	1000-7143, 7300-7439 minus 8000-8699	0.00
2. Expenditures to cover deficits for student body activities	Manually entered. Must not include expenditures in lines A or D1.			
E. Total expenditures subject to MOE (Line A minus lines B and C10, plus lines D1 and D2)				425,265,745.82

Section II - Expenditures Per ADA		2015-16 Annual ADA/ Exps. Per ADA
A. Average Daily Attendance (Form A, Annual ADA column, sum of lines A6 and C9)		47,629.53
B. Expenditures per ADA (Line I.E divided by Line II.A)		8,928.62
Section III - MOE Calculation (For data collection only. Final determination will be done by CDE)		
	Total	Per ADA
A. Base expenditures (Preloaded expenditures from prior year official CDE MOE calculation). (Note: If the prior year MOE was not met, CDE has adjusted the prior year base to 90 percent of the preceding prior year amount rather than the actual prior year expenditure amount.)	371,540,311.90	7,690.03
1. Adjustment to base expenditure and expenditure per ADA amounts for LEAs failing prior year MOE calculation (From Section IV)	0.00	0.00
2. Total adjusted base expenditure amounts (Line A plus Line A.1)	371,540,311.90	7,690.03
B. Required effort (Line A.2 times 90%)	334,386,280.71	6,921.03
C. Current year expenditures (Line I.E and Line II.B)	425,265,745.82	8,928.62
D. MOE deficiency amount, if any (Line B minus Line C) (If negative, then zero)	0.00	0.00
E. MOE determination (If one or both of the amounts in line D are zero, the MOE requirement is met; if both amounts are positive, the MOE requirement is not met. If either column in Line A.2 or Line C equals zero, the MOE calculation is incomplete.)	MOE Met	
F. MOE deficiency percentage, if MOE not met; otherwise, zero (Line D divided by Line B) (Funding under NCLB covered programs in FY 2017-18 may be reduced by the lower of the two percentages)	0.00%	0.00%

SECTION IV - Detail of Adjustments to Base Expenditures (used in Section III, Line A.1)		
Description of Adjustments	Total Expenditures	Expenditures Per ADA
Total adjustments to base expenditures	0.00	0.00

Unaudited Actuals
2015-16
General Fund and Charter Schools Funds
Program Cost Report

Goal	Program/Activity	----- Direct Costs -----			Central Admin Costs (col. 3 x Sch. CAC line E) Column 4	Other Costs (Schedule OC) Column 5	Total Costs by Program (col. 3 + 4 + 5) Column 6
		Direct Charged (Schedule DCC) Column 1	Allocated (Schedule AC) Column 2	Subtotal (col. 1 + 2) Column 3			
Instructional Goals							
0001	Pre-Kindergarten	1,571,128.07	278,507.37	1,849,635.44	77,353.60	1,926,989.04	
1110	Regular Education, K-12	243,211,822.34	69,742,527.28	312,954,349.62	13,088,062.50	326,042,412.12	
3100	Alternative Schools	0.00	0.00	0.00	0.00	0.00	
3200	Continuation Schools	1,585,281.45	422,140.01	2,007,421.46	83,952.36	2,091,373.82	
3300	Independent Study Centers	2,216,949.29	569,125.04	2,786,074.33	116,516.40	2,902,590.73	
3400	Opportunity Schools	0.00	0.00	0.00	0.00	0.00	
3550	Community Day Schools	538,548.74	176,792.19	715,340.93	29,916.27	745,257.20	
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00	0.00	
3800	Career Technical Education	3,033,155.40	0.00	3,033,155.40	126,849.58	3,160,004.98	
4110	Regular Education, Adult	0.00	0.00	0.00	0.00	0.00	
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00	0.00	
4620	Adult Correctional Education	0.00	0.00	0.00	0.00	0.00	
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00	0.00	
4760	Bilingual	2,513,022.38	284,633.83	2,797,656.21	117,000.77	2,914,656.98	
4850	Migrant Education	0.00	0.00	0.00	0.00	0.00	
5000-5999	Special Education	86,130,370.21	11,667,488.66	97,797,858.87	4,090,003.83	101,887,862.70	
6000	Regional Occupational Ctr/Prg (ROC/P)	0.00	0.00	0.00	0.00	0.00	
Other Goals							
7110	Nonagency - Educational	83,496.83	0.00	83,496.83	3,491.92	86,988.75	
7150	Nonagency - Other	0.00	0.00	0.00	0.00	0.00	
8100	Community Services	531.81	0.00	531.81	22.24	554.05	
8500	Child Care and Development Services	34,480.44	0.00	34,480.44	1,442.01	35,922.45	
Other Costs							
----	Food Services					0.00	
----	Enterprise					0.00	
----	Facilities Acquisition & Construction					46,677.49	
----	Other Outgo					11,675,943.37	
Other Funds							
----	Adult Education, Child Development, Cafeteria, Foundation ([Column 3 + CAC, line C5] times CAC, line E)		0.00	0.00	647,426.01	647,426.01	
----	Indirect Cost Transfers to Other Funds (Net of Funds 01, 09, 62, Function 7210, Object 7350)				(566,432.81)	(566,432.81)	
----	Total General Fund and Charter Schools Funds Expenditures	340,918,786.96	83,141,214.38	424,060,001.34	17,815,604.68	453,598,226.88	

Unaudited Actuals
2015-16
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Direct Charged Costs (DCC)

Goal	Type of Program	Instruction (Functions 1000-1999)	Instructional Supervision and Administration (Functions 2100-2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3110-3160 and 3900)	Pupil Transportation (Function 3600)	Ancillary Services (Functions 4000-4999)	Community Services (Functions 5000-5999)	General Administration (Functions 7000-7999, except 7210)*	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Total
Instructional Goals													
0001	Pre-Kindergarten	1,570,375.95	752.12	0.00	0.00	0.00	0.00	0.00			0.00	0.00	1,571,128.07
1110	Regular Education, K-12	229,345,975.95	804,600.71	489,958.76	7,939.62	7,196,808.40	2,286,216.52	3,080,196.90			125.48	0.00	243,211,822.34
3100	Alternative Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3200	Continuation Schools	1,251,993.77	0.00	27,327.79	215,307.34	90,652.55	0.00	0.00			0.00	0.00	1,585,281.45
3300	Independent Study Centers	1,915,031.77	103.05	0.00	212,036.58	89,777.89	0.00	0.00			0.00	0.00	2,216,949.29
3400	Opportunity Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3550	Community Day Schools	538,419.30	0.00	0.00	129.44	0.00	0.00	0.00			0.00	0.00	538,548.74
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3800	Career Technical Education	3,025,921.62	5,897.49	0.00	0.00	0.00	0.00	0.00			1,336.29	0.00	3,033,155.40
4110	Regular Education, Adult	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4760	Bilingual	703,216.61	556,525.83	29,233.02	12,547.85	1,179,730.09	31,768.98	0.00			0.00	0.00	2,513,022.38
4850	Migrant Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
5000-5999	Special Education	59,603,380.49	4,271,134.49	3,971.35	1,926,526.25	12,547,934.99	7,777,422.63	0.00			0.01	0.00	86,130,370.21
6000	ROC/P	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
Other Goals													
7110	Nonagency - Educational	83,496.83	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	83,496.83
7150	Nonagency - Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8100	Community Services		0.00	0.00	0.00	0.00	0.00	0.00	531.81	0.00	0.00	0.00	531.81
8500	Child Care and Development Services	34,480.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	34,480.44
Total Direct Charged Costs		298,072,292.73	5,639,013.69	550,490.92	2,374,487.08	21,104,903.92	10,095,408.13	3,080,196.90	531.81	0.00	1,461.78	0.00	340,918,786.96

* Functions 7100-7199 for goals 8100 and 8500

Unaudited Actuals
2015-16
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Allocated Support Costs (AC)

Goal	Type of Program	Allocated Support Costs (Based on factors input on Form PCRAF)			Total
		Full-Time Equivalents	Classroom Units	Pupils Transported	
Instructional Goals					
0001	Pre-Kindergarten	278,507.37	0.00	0.00	278,507.37
1110	Regular Education, K-12	35,756,061.20	33,986,466.08	0.00	69,742,527.28
3100	Alternative Schools	0.00	0.00	0.00	0.00
3200	Continuation Schools	222,805.90	199,334.11	0.00	422,140.01
3300	Independent Study Centers	329,924.11	239,200.93	0.00	569,125.04
3400	Opportunity Schools	0.00	0.00	0.00	0.00
3550	Community Day Schools	77,125.13	99,667.06	0.00	176,792.19
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00
3800	Career Technical Education	0.00	0.00	0.00	0.00
4110	Regular Education, Adult	0.00	0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00
4760	Bilingual	68,555.65	216,078.18	0.00	284,633.83
4850	Migrant Education	0.00	0.00	0.00	0.00
5000-5999	Special Education (allocated to 5001)	5,302,351.80	6,365,136.86	0.00	11,667,488.66
6000	ROC/P	0.00	0.00	0.00	0.00
Other Goals					
7110	Nonagency - Educational	0.00	0.00	0.00	0.00
7150	Nonagency - Other	0.00	0.00	0.00	0.00
8100	Community Services	0.00	0.00	0.00	0.00
8500	Child Care and Development Svcs.	0.00	0.00	0.00	0.00
Other Funds					
--	Adult Education (Fund 11)		0.00		0.00
--	Child Development (Fund 12)	0.00	0.00	0.00	0.00
--	Cafeteria (Funds 13 and 61)		0.00		0.00
Total Allocated Support Costs		42,035,331.16	41,105,883.22	0.00	83,141,214.38

Unaudited Actuals
2015-16
Program Cost Report
Schedule of Central Administration Costs (CAC)

A. Central Administration Costs in General Fund and Charter Schools Funds		
1	Board and Superintendent (Funds 01, 09, and 62, Functions 7100-7180, Goals 0000-6999 and 9000, Objects 1000-7999)	1,827,731.61
2	External Financial Audits (Funds 01, 09, and 62, Functions 7190-7191, Goals 0000-6999 and 9000, Objects 1000-7999)	73,000.00
3	Other General Administration (Funds 01, 09, and 62, Functions 7200-7600 except 7210, Goal 0000, Objects 1000-7999)	10,771,596.69
4	Centralized Data Processing (Funds 01, 09, and 62, Function 7700, Goal 0000, Objects 1000-7999)	5,709,709.19
5	Total Central Administration Costs in General Fund and Charter Schools Funds	18,382,037.49
B. Direct Charged and Allocated Costs in General Fund and Charter Schools Funds		
1	Total Direct Charged Costs (from Form PCR, Column 1, Total)	340,918,786.96
2	Total Allocated Costs (from Form PCR, Column 2, Total)	83,141,214.38
3	Total Direct Charged and Allocated Costs in General Fund and Charter Schools Funds	424,060,001.34
C. Direct Charged Costs in Other Funds		
1	Adult Education (Fund 11, Objects 1000-5999, except 5100)	1,379,031.71
2	Child Development (Fund 12, Objects 1000-5999, except 5100)	4,647,209.66
3	Cafeteria (Funds 13 & 61, Objects 1000-5999, except 5100)	9,454,643.35
4	Foundation (Funds 19 & 57, Objects 1000-5999, except 5100)	0.00
5	Total Direct Charged Costs in Other Funds	15,480,884.72
D. Total Direct Charged and Allocated Costs (B3 + C5)		439,540,886.06
E. Ratio of Central Administration Costs to Direct Charged and Allocated Costs (A5/D)		4.18%

Unaudited Actuals
2015-16
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Other Costs (OC)

Type of Activity	Food Services (Function 3700)	Enterprise (Function 6000)	Facilities Acquisition & Construction (Function 8500)	Other Outgo (Functions 9000-9999)	Total
Food Services (Objects 1000-5999, 6400, and 6500)	0.00				0.00
Enterprise (Objects 1000-5999, 6400, and 6500)		0.00			0.00
Facilities Acquisition & Construction (Objects 1000-6500)			46,677.49		46,677.49
Other Outgo (Objects 1000-7999)				11,675,943.37	11,675,943.37
Total Other Costs	0.00	0.00	46,677.49	11,675,943.37	11,722,620.86

Unaudited Actuals
2015-16
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Allocation Factors (AF) for Support Costs

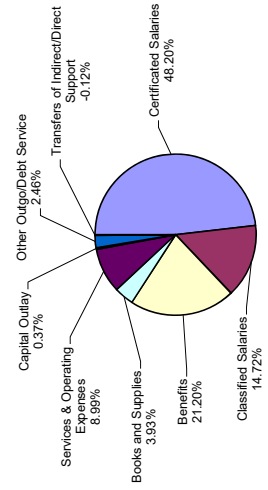
		----- Teacher Full-Time Equivalents -----				----- Classroom Units -----		Pupils Transported
		Instructional Supervision and Administration (Functions 2100-2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3100-3199 & 3900)	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Pupil Transportation (Function 3600)
A. Amount of Undistributed Expenditures, Funds 01, 09, and 62, Goals 0000 and 9000 (will be allocated based on factors input)		6,430,159.70	2,377,436.71	26,460,377.97	6,767,356.78	41,105,883.22	0.00	0.00
B. Enter Allocation Factor(s) by Goal:		FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	CU Factor(s)	CU Factor(s)	PT Factor(s)
(Note: Allocation factors are only needed for a column if there are undistributed expenditures in line A.)								
Instructional Goals	Description							
0001	Pre-Kindergarten	13.00	13.00	13.00	13.00			
1110	Regular Education, K-12	1,669.00	1,669.00	1,669.00	1,669.00	1,705.00		
3100	Alternative Schools							
3200	Continuation Schools	10.40	10.40	10.40	10.40	10.00		
3300	Independent Study Centers	15.40	15.40	15.40	15.40	12.00		
3400	Opportunity Schools							
3550	Community Day Schools	3.60	3.60	3.60	3.60	5.00		
3700	Specialized Secondary Programs							
3800	Career Technical Education							
4110	Regular Education, Adult							
4610	Adult Independent Study Centers							
4620	Adult Correctional Education							
4630	Adult Career Technical Education							
4760	Bilingual	3.20	3.20	3.20	3.20	10.84		
4850	Migrant Education							
5000-5999	Special Education (allocated to 5001)	247.50	247.50	247.50	247.50	319.32		
6000	ROC/P							
Other Goals	Description							
7110	Nonagency - Educational							
7150	Nonagency - Other							
8100	Community Services							
8500	Child Care and Development Services							
Other Funds	Description							
--	Adult Education (Fund 11)							
--	Child Development (Fund 12)							
--	Cafeteria (Funds 13 & 61)							
C. Total Allocation Factors		1,962.10	1,962.10	1,962.10	1,962.10	2,062.16	0.00	0.00

Capistrano Unified School District

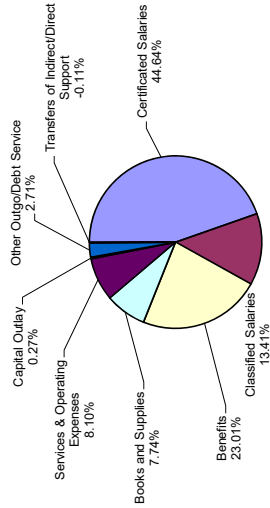
**2015-2016 Unaudited Actuals & 2016-2017 Revised Final Budget
Combined Unrestricted & Restricted General Fund**

	2015-16 Unaudited Actuals	2016-17 Revised Final	Change from Unaudited to Revised Final	Comments
Revenue				
LCFF Sources	\$370,217,721	\$381,827,399	\$11,609,678	Reduction of county ADA in 15/16. Movement towards LCFF target
Federal Revenue	\$17,861,166	\$17,503,915	(\$357,251)	
State Revenue	\$83,633,103	\$70,393,042	(\$13,240,061)	\$10 million in 1x mandate funds received compared to \$25 million in 15-16
Local Revenue	\$10,467,893	\$5,231,850	(\$5,236,043)	Gift donations are budgeted when received
Total Revenue	\$482,179,883	\$474,956,206	(\$7,223,677)	
Expenditures				
Certificated Salaries	\$218,934,911	\$214,732,414	(\$4,202,497)	one time off schedule payment in 15-16.
Classified Salaries	\$66,862,756	\$64,514,562	(\$2,348,194)	one time off schedule payment in 15-16.
Benefits	\$96,283,955	\$110,699,468	\$14,415,513	STRS accounting entry increase plus STRS and PERS rate increases
Books and Supplies	\$17,868,192	\$37,212,194	\$19,344,002	Carryover funds rebudgeted including 1x money and money allocated to sites
Services & Operating Expenses	\$40,851,748	\$38,971,674	(\$1,880,074)	Reduction of service and operating expenses
Capital Outlay	\$1,687,155	\$1,313,780	(\$373,375)	
Other Outgo/Debt Service	\$11,175,943	\$13,037,523	\$1,861,580	
Transfers of Indirect/Direct Support	(\$566,433)	(\$532,182)	\$34,251	Reduction of county ADA in 15/16
Total Expenditures	\$453,098,227	\$479,949,433	\$26,851,206	
Other Sources and Uses				
Other Funding Sources	\$69,836	\$0	(\$69,836)	
Interfund Transfers Out	\$500,000	\$0	(\$500,000)	Transfer to fund 40 for COP debt service
Total Sources and Uses	(\$430,164)	\$0	\$430,164	
Beginning Fund Balance	\$31,230,723	\$59,882,215	\$28,651,492	
Audit Adjustments	\$0	\$0	\$0	
Net Incr (Decr) in Fund Balance	\$28,651,492	(\$4,993,227)	(\$33,644,719)	
Ending Fund Balance	\$59,882,215	\$54,888,988	(\$4,993,227)	
Components of Ending Fund Balance				
Revolving Cash, Stores, Prepaid	\$770,201	\$325,000	(\$445,201)	
Legally Restricted	\$12,939,854	\$7,264,981	(\$5,674,873)	
Economic Uncertainties	\$14,400,000	\$15,500,000	\$1,100,000	
Other Designations/Assignments	\$3,768,179	\$2,000,000	(\$1,768,179)	
- Site Carryover including Gifts	\$13,207,917	\$5,676,637	(\$7,531,280)	
- One time monies	\$368,416	\$0	(\$368,416)	
- LCFF	\$2,408,481	\$108,481	(\$2,300,000)	
- Chromebooks	\$1,312,186	\$0	(\$1,312,186)	
- Staff Development	\$10,706,981	\$24,013,889	\$13,306,908	
Undesignated	\$59,882,215	\$54,888,988	(\$4,993,227)	
Total Ending Fund Balance	\$59,882,215	\$54,888,988	(\$4,993,227)	

Expenditures at 2015-2016 Unaudited Actuals



Expenditures at 2016-2017 Revised Final Budget



CHARTER SCHOOLS OVERSIGHT**Requirements for Charter Schools**

Charter schools are exempt from provisions of the Education Code unless they are expressly included in the law. However, charter schools are subject to the terms of their charters, any memorandum of understanding with their chartering authority, and other legal requirements including, but not limited to, requirements that each charter school:

1. Comply with the state and federal constitution and applicable state and federal laws.
2. Comply with state laws that apply to governmental agencies in general, such as the Brown Act requirements in Government Code sections 54950-54963.
3. Be nonsectarian in its programs, admission policies, employment practices, and all other operations. (Ed. ~~ucation~~ Code, § 47605, subd. (d)(1).)
4. Not discriminate against any student on the basis of the characteristics listed in Education Code section 220. (Ed. ~~ucation~~ Code, § 47605, subd. (d)(1).)
5. Not charge tuition. (Ed. ~~ucation~~ Code, § 47605, subd. (d)(1).)
6. Not charge student fees for any activity that is an integral component of the educational program, except as authorized by those Education Code provisions that explicitly apply to charter schools.
7. Adhere to all laws establishing the minimum age for public school attendance. (Ed. ~~ucation~~ Code, § 47610, subd. (c).)
8. Serve students who are California residents and who, if over 19 years of age, are continuously enrolled in a public school and making "satisfactory progress" toward a high school diploma as defined in California Code of Regulations, title 5, section ~~CCR~~ 11965, subdivision (h). (Ed. ~~ucation~~ Code, § 47612, subd. (b).)
9. Serve students with disabilities in the same manner as such students are served in other public schools. (Ed. ~~ucation~~ Code, §§ 47646, 56145.)
10. Admit all students who wish to attend the school, according to the following criteria and procedures:
 - a. Admission to the charter school shall not be determined according to the student's place of residence, or that of his/her parents/guardians, within the state, except that any existing public school converting partially or entirely to a charter school shall adopt and maintain a policy giving admission preference to students who

CHARTER SCHOOL OVERSIGHT (continued)

reside within the school's former attendance area. (Ed. ~~ucation~~ Code, § 47605, subd. (d)(1).)

If a charter school will be physically located in a public elementary school attendance area in which 50 percent or more of the student enrollment is eligible for free or reduced-price meals, it may also establish an admissions preference for students who are currently enrolled in the public elementary school and for students who reside in the public school attendance area. (Ed. ~~ucation~~ Code, § 47605.3.)

b. If the number of students who wish to attend the charter school exceeds the school's capacity, attendance shall be determined by a public random drawing. However, preference shall be extended to students currently attending the charter school and students who reside in the District, except as provided for in Education Code section 47614.5. (Ed. ~~ucation~~ Code, § 47605, subd. (d)(2)(B).)

c. Other admissions preferences may be permitted by the chartering District on an individual school basis and only if consistent with the law. (Ed. ~~ucation~~ Code, § 47605, subd. (d)(2)(B).)

11. Immediately enroll a homeless student, except where such enrollment would conflict with Education Code section 47605, subdivision (d). (Ed. ~~ucation~~ Code, § 48850; 42 U.S.C. § 11431-11435.)

12. If the school participates as a member of a special education local plan area (SELPA), it must comply with the requirements of Education Code sections 48850-48859 regarding the enrollment and placement of foster youth. (Ed. ~~ucation~~ Code, §§ 48853.5, 48859, 56195.1.)

13. If the school offers a kindergarten program: (~~Education Code 48000~~)

a. Offer a transitional kindergarten (TK) program to students whose fifth birthday is from September 2 through December 2. (Ed. Code, § 48000, subd. (c), (d).)

b. Ensure that any credentialed teacher first assigned to teach a TK class after July 1, 2015 meets the qualifications specified in Education Code 48000 by August 1, 2020. (Ed. Code, § 48000, subd. (g).)

14. Require its teachers to hold a certificate, permit, or other document issued by the Commission on Teacher Credentialing (CTC) equivalent to that which a teacher in other public schools would be required to hold. (Ed. ~~ucation~~ Code, § 47605, subd. (l).)

CHARTER SCHOOL OVERSIGHT (continued)

15. Require its teachers of core academic subjects to satisfy requirements for "highly qualified teachers" as defined by the State Board of Education (SBE) through the 2015-16 school year. The school will not be required to comply with these requirements beginning in the 2016-17 school year. (20 USC 6319; 34 CFR 300.18).
16. Provide annual training on child abuse and neglect reporting requirements to employees and persons working on their behalf who are mandated reporters, within the first six weeks of each school year or within six weeks of employment. (Education Code, § 44691.)
17. Not hire any person, in either a certificated or classified position, who has been convicted of a violent or serious felony except as otherwise provided by law. (Education Code, § 44830.1, 45122.1.)
18. Report to the CTC any change in a certificated employee's employment status (dismissal, nonreelection, resignation, suspension, unpaid administrative leave for more than 10 days, retirement, or other decision not to employ or reemploy) as a result of an allegation of misconduct or while an allegation of misconduct is pending, not later than 30 days after the change in employment status. (Education Code, § 44030.5.)
19. Meet the requirements of Education Code section 47611 regarding the State Teachers' Retirement System. (Education Code, § 47610, subd. (a).)
20. Meet the requirements of Government Code sections 3540-3549.3 related to collective bargaining in public education employment. (Education Code, § 47611.5.)
21. If the school receives Title I funds, meet federal requirements for qualifications of paraprofessionals working in programs supported by Title I funds through the 2015-16 school year. (20 USC 6319). The school will not be required to comply with these requirements beginning in the 2016-17 school year.
22. Meet all statewide standards and conduct the student assessments required by Education Code sections 60605 and 60851 and any other statewide standards or assessments applicable to noncharter public schools. (Education Code, §§ 47605, 47612.5.)
23. Offer at least the number of instructional minutes required by law for the grade levels provided by the charter school. (Education Code, § 46201.2, 47612.5.)
24. If the school provides independent study, meet the requirements of Education Code sections 51745-51749.63, except that the school may be allowed to offer courses required for graduation solely through independent study as an exception to Education Code

CHARTER SCHOOL OVERSIGHT (continued)

- section 51745, subdivision (e). (Education Code 47612.5, 51747.3; Cal. Code Regs., tit. 5, § ~~CCR-11705.~~)
25. Identify and report to the Superintendent of Public Instruction (SPI) any portion of its average daily attendance that is generated through nonclassroom-based instruction, including, but not limited to, independent study, home study, work study, and distance and computer-based education. (Ed. ~~ucation~~ Code, §§ 47612.5, 47634.2; Cal. Code Regs., tit. 5, § ~~CCR-11963.2.~~)
26. If the school offers competitive athletics, annually post on the school's web site or on the web site of the charter operator the total enrollment of the school classified by gender, the number of students who participate in competitive athletics classified by gender, and the number of boys' and girls' teams classified by sport and by competition level. (Ed. ~~ucation~~ Code, § 221.9.)
27. If the school offers an athletic program, annually provide an information sheet about concussion and head injury to athletes and their parents/guardians, which must be signed and returned to the school before the athlete initiates practice or competition. In the event that an athlete is suspected of sustaining a concussion or head injury in an athletic activity, he/she shall be immediately removed from the activity for the remainder of the day and shall not be permitted to return to the activity until he/she is evaluated by a licensed health care provider and receives written clearance to return to the activity. (Ed. ~~ucation~~ Code, § 49475.)
28. On a regular basis, consult with parents/guardians and teachers regarding the charter school's educational programs. (Ed. ~~ucation~~ Code, § 47605, subd. (c)(2).)
29. Provide students the right to exercise freedom of speech and of the press including, but not limited to, the use of bulletin boards; the distribution of printed materials or petitions; the wearing of buttons, badges, and other insignia; and the right of expression in official publications. (Ed. ~~ucation~~ Code, §§ 48907, 48950.)
30. Maintain written contemporaneous records that document all student attendance and make these records available for audit and inspection. (Ed. ~~ucation~~ Code, § 47612.5, subd. (a)(2).)
31. If a student subject to compulsory full-time education is expelled or leaves the charter school without graduating or completing the school year for any reason, notify the Superintendent of the school District of the student's last known address within 30 days and, upon request, provide that District with a copy of the student's cumulative record, including a transcript of grades or report card, and health information. (Ed. ~~ucation~~ Code, § 47605, (d)(3).)

CHARTER SCHOOL OVERSIGHT (continued)

32. Electronically submit the grade point average of all students in grade 12 to the Student Aid Commission on a standardized form each academic year for use in the Cal Grant program, after notifying the students and their parents/guardians as applicable, by October 15 of each year, of the opportunity to opt out of being deemed a Cal Grant applicant within a specified period of time of at least 30 days. (Education Code, § 69432.9.)
33. Comply with the California Building Standards Code as adopted and enforced by the local building enforcement agency with jurisdiction over the area in which the charter school is located, unless the charter school facility meets either of the following conditions: (Education Code 47610, 47610.5)
- a. The facility complies with the Field Act pursuant to Education Code sections 17280-17317 and 17365-17374.
- b. The facility is exclusively owned or controlled by an entity that is not subject to the California Building Standards Code, including, but not limited to, the federal government.
- (Ed. Code, §§ 47610, 47610.5.)
34. Ensure the availability and proper use of emergency epinephrine auto-injectors by: (Education Code 49414)
- a. Providing school nurses or other voluntary, trained personnel with at least one regular and one junior device for elementary schools and, for secondary schools, one regular device if there are no students who require a junior device.
- b. Distributing a notice at least once per school year to all staff requesting volunteers and describing the training that volunteers will receive.
- c. Providing defense and indemnification to volunteers for any and all civil liability from such administration.
- (Ed. Code, § 49414.)
35. Promptly respond to all reasonable inquiries from the District, the county office of education, or the SPI, including, but not limited to, inquiries regarding the school's financial records. (Education Code, § 47604.3.)
36. Annually prepare and submit financial reports to the District's Board of Trustees and the County Superintendent of Schools in accordance with the following reporting cycle:

CHARTER SCHOOL OVERSIGHT (continued)

- a. By July 1, a preliminary budget for the current fiscal year. For a charter school in its first year of operation, financial statements submitted with the charter petition pursuant to Education Code section 47605, subdivision (g) will satisfy this requirement. (Ed. ~~ucation~~ Code, § 47604.33, subd. (a)(1).)
- b. By July 1 each year, an update of the school's goals and the actions to achieve those goals as identified in the charter, developed using the SBE template in accordance with Education Code 47606.5. This report shall include a review of the progress toward the goals, an assessment of the effectiveness of the specific actions toward achieving the goals, a description of changes the school will make to the specific actions as a result of the review and assessment, and a listing and description of expenditures for the fiscal year implementing the specific actions. (Ed. ~~ucation~~ Code-, §§ 47604.33, subd. (a)(2); 47606.5, subd. (a)(1), (2).)
- When conducting this review, the governing body of the school may consider qualitative information including, but not limited to, findings that result from any school quality reviews conducted pursuant to Education Code 52052 or any other reviews. To the extent practicable, data shall be reported in a manner consistent with how information is reported on a school accountability report card. The update shall be developed in consultation with teachers, principals, administrators, other school personnel, parents/guardians and students. (Ed. ~~ucation~~ Code, § 47606.5, (c)-(e).)
- c. By December 15, an interim financial report for the current fiscal year reflecting changes through October 31. (Ed. ~~ucation~~ Code , § 47604.33, subd. (a)(3).)
- d. By March 15, a second interim financial report for the current fiscal year reflecting changes through January 31. (Ed. ~~ucation~~ Code, § 47604.33, subd. (a)(4).)
- e. By September 15, a final unaudited report for the full prior year. The report submitted to the Board shall include an annual statement of all the charter school's receipts and expenditures for the preceding fiscal year. (Ed. ~~ucation~~ Code, §§ 42100; 47604.33, subd. (a)(5).)
- f. By December 15, a copy of the charter school's annual, independent financial audit report for the preceding fiscal year, unless the charter school's audit is encompassed in the District's audit. The audit report shall also be submitted to the state Controller and the California Department of Education. (Ed. ~~ucation~~ Code, § 47605, subd. (m).)

CHARTER SCHOOL OVERSIGHT (continued)**Advisory Committee**

At his/her discretion, the Superintendent or designee may establish a staff advisory committee to evaluate the completeness of a petition or the merits of a proposed educational program and to identify any concerns that should be addressed by the petitioners. The Superintendent or designee shall also consult with legal counsel, as appropriate, regarding compliance of the charter proposals with legal requirements.

(cf. 2230 - Representative and Deliberative Groups)

Location of Charter School

Unless otherwise exempted by law, the charter petition shall identify a single charter school that will operate within the geographic boundaries of the District. A charter school may propose to operate at multiple sites within the District as long as each location is identified in the petition. (Ed. ~~ucation~~ Code, §§ 47605, subd. (a)(1), 47605.1.)

A charter school that is unable to locate within the District's jurisdictional boundaries may establish one site outside District boundaries but within the county, provided that: (~~Education Code 47605, 47605.1)~~

1. The District is notified prior to approval of the petition. (Ed. Code, § 47605, subd. (a)(5).)
2. The County Superintendent of Schools and SPI~~Superintendent of Public Instruction~~ are notified before the charter school begins operations. (Ed. Code, § 47605, subd. (a)(5).)
3. The charter school has attempted to locate a single site or facility to house the entire program but such a facility or site is unavailable in the area in which the school chooses to locate, or the site is needed for temporary use during a construction or expansion project. (Ed. Code, § 47605, subd. (a)(5)(A), (B).)

A charter school may establish and locate a resource center, meeting space, or other satellite facility in an adjacent county if both of the following conditions are met: (~~Education Code 47605.1)~~

1. The facility is used exclusively for the educational support of students who are enrolled in nonclassroom-based independent study of the charter school. (Ed. Code, § 47605.1, subd. (c)(1).)
2. The charter school provides its primary educational services in, and a majority of the students it serves are residents of, the county in which the school is authorized. (Ed. Code, § 47605.1, subd. (c)(2).)

CHARTER SCHOOL OVERSIGHT (continued)

The Board of Trustees recognizes its ongoing responsibility to ensure that any charter school authorized by the Board is successfully fulfilling the terms of its charter and is providing a high-quality educational program for students enrolled in the charter school.

(cf. 0420.4 - Charter School Authorization)

(cf. 0500 - Accountability)

The Superintendent or designee shall identify at least one staff member to serve as a contact for each charter school. (Ed.ueation Code, § 47604.32, subd. (a).)

The Board and Superintendent or designee may inspect or observe any part of the charter school at any time. The Superintendent or designee shall visit each charter school at least annually. (Ed.ueation Code, §§ 47604.32, subd. (b); 47607, subd. (a)(1).)

Whenever a charter school operates as or is operated by a nonprofit public benefit corporation as authorized by Education Code 47604, the Superintendent shall recommend and the Board shall appoint a District representative, who may be the District's charter school contact, on the corporation's board of directors. (Ed. Code, § 47604, subd. (b).)

Waivers

If the charter school wishes to request a general waiver of any state law or regulation, it shall request that the District submit a general waiver request to the State Board of Education (SBE) on its behalf. Upon approval of the Board, the Superintendent or designee shall apply for the waiver.

(cf. 1431 - Waivers)

Provision of District Services

The charter school may purchase administrative or other services from the District or any other source. (Ed.ueation Code, § 47613.)

Whenever the District agrees to provide administrative or support services, the District and charter school shall develop a memorandum of understanding which clarifies the financial and operational agreements between the District and charter school.

At the request of a charter school, the Superintendent or designee shall create and submit any reports required by the State Teachers' Retirement System or Public Employees' Retirement System on behalf of the charter school. The charter school may be charged for the actual costs of the reporting services, but shall not be required to purchase payroll processing services from

CHARTER SCHOOL OVERSIGHT (continued)

the District as a condition for creating and submitting these reports. (Education Code, § 47611.3.)

Material Revisions to Charter

Material revisions to a charter may be made only with Board approval. Material revisions shall be governed by the same standards and criteria that apply to new charter petitions as set forth in Education Code section 47605 and shall include, but not be limited to, a reasonably comprehensive description of any new requirement for charter schools enacted into law after the charter was originally granted or last renewed. (Education Code § 47607, subd. (a)(1), (2).)

If an approved charter school proposes to expand operations to one or more additional sites within the District's boundaries, the charter school shall request a material revision to its charter and shall notify the Board of those additional locations. The Board shall consider approval of the additional locations at an open meeting. (Education Code, § 47605, subd. (a)(4).)

The Board shall have the authority to determine whether a proposed change in charter school operations constitutes a material revision.

Monitoring Charter School Performance

The Superintendent or designee shall monitor the charter school to determine whether it complies with all legal requirements applicable to charter schools, including making all reports required of charter schools in accordance with Education Code section 47604.32. Any violations of law shall be reported to the Board.

The Board shall monitor each charter school to determine whether it is achieving, both schoolwide and for all groups of students served by the school, the measurable student outcomes set forth in the charter. This determination shall be based on the measures specified in the approved charter and shall include, at a minimum, a consideration of the accountability measures established by the State in accordance with the Every Student Succeeds Act of 2015 (ESSA), once they are in place. ~~whether the school is meeting its Academic Performance Index growth targets established pursuant to Education Code 52052 and is making "adequate yearly progress" (AYP) pursuant to 20 USC 6311, as applicable~~ These accountability measures must take effect at the beginning of the 2017-18 school year and may include charter school students' proficiency on state annual assessments, progress made by English language learners and high school graduation rates (where applicable), as well as other reliable indicators of school quality and success. (20 U.S.C. § 6311.)

The Board shall monitor the fiscal condition of the charter school based on any financial information obtained from the charter school, including, but not limited to, the charter school's preliminary budget; an annual update, aligned to the template adopted by the SBE, of school

CHARTER SCHOOL OVERSIGHT (continued)

goals, actions, and related expenditures; first and second interim financial reports; and final unaudited report for the full prior year. (Ed. ~~ucation~~ Code-, §§ 47604.32, subd. (d); 47604.33; 47606.5.)

The District may charge up to one percent of a charter school's revenue for the actual costs of supervisory oversight of the school. However, if the District is able to provide substantially rent-free facilities to the charter school, the District may charge actual costs of supervisory oversight up to three percent of the charter school's revenue. (Ed. ~~ucation~~-Code, § 47613.)

(cf. 7160 - Charter School Facilities)

Technical Assistance/Intervention

If a charter school was identified by the State during the 2015-16 school year as being in need of improvement, corrective action or restructuring, the charter school must continue to implement the same interventions in the 2016-17 school year and until such time as the State has a new Title I plan approved or the accountability provisions mentioned above go into effect. ~~If a charter school receiving federal Title I funding fails to make AYP, as defined pursuant to 20 USC 6311, for two or more consecutive years, the school shall be identified for program improvement and shall implement improvement strategies in accordance with 20 USC 6316.~~

(cf. 0520.2 - Title I Program Improvement Schools)

If, in three out of four consecutive school years, a charter school fails to improve outcomes for three or more student subgroups identified in Education Code 52052, or for all of the student subgroups if the school has fewer than three, in regard to one or more state or school priorities identified in the charter, the District: ~~(Education Code 47607.3)~~

1. Shall provide technical assistance to the charter school using an evaluation rubric adopted by the SBE pursuant to Education Code section 52064.5.
2. May request that the ~~Superintendent of Public Instruction (SPI)~~, with SBE approval, assign the California Collaborative for Educational Excellence to provide advice and assistance to the charter school pursuant to Education Code section 52074.

(Ed. Code, § 47607.3, subd. (a)(1), (2).)

In accordance with law, the Board may deny a charter's renewal petition or may revoke a charter based on the charter school's poor performance, especially with regards to the academic achievement of all numerically significant subgroups of students served by the charter school.

(cf. 0420.42 - Charter School Renewal)

CHARTER SCHOOL OVERSIGHT (continued)

(cf. 0420.43 - Charter School Revocation)

Complaints

Each charter school shall maintain processes to enable any person to file a complaint, in accordance with the uniform complaint procedures as specified in California Code of Regulations, title 5, sections ~~CCR~~ 4600-4687, alleging the school's noncompliance with Education Code sections 47606.5 or 47607.3. (Ed. ~~ucation~~ Code, § 52075.)

(cf. 1312.3 - Uniform Complaint Procedures)

A complainant who is not satisfied with the decision may appeal the decision to the SPI. (Ed. ~~ucation~~ Code, § 52075, subd. (c).)

If the charter school finds merit in the complaint or the SPI finds merit in an appeal, a remedy shall be provided to all affected students and parents/guardians. (Ed. ~~ucation~~ Code, § 52075, subd. (d).)

School Closure

In the event that the Board revokes or denies renewal of a charter or the school closes for any other reason, the Superintendent or designee shall, when applicable in accordance with the charter and/or a memorandum of understanding, provide assistance to facilitate the transfer of the charter school's former students and to finalize financial reporting and close-out.

The Superintendent or designee shall provide notification to the California Department of Education, within 10 calendar days, if the charter school will cease operation for any reason.

Such notification shall include, but not be limited to, a description of the circumstances of the closure, the effective date of the closure, and the location of student and personnel records. (Ed. ~~ucation~~ Code, § 47604.32, subd. (e)(3); Cal. Code Regs., tit. 5, § ~~CCR~~ 11962.1.)

Legal Reference:

EDUCATION CODE
220 Nondiscrimination

CHARTER SCHOOL OVERSIGHT (continued)

221.9 Sex equity in competitive athletics
17280-17317 Field Act
17365-17374 Field Act, fitness for occupancy
35330 Field trips and excursions; student fees
38080-38086 School meals
42100 Annual statement of receipts and expenditures
44030.5 Reporting change in employment status due to alleged misconduct
44237 Criminal record summary
44691 Training in child abuse and neglect reporting
44830.1 Certificated employees, conviction of a violent or serious felony
45122.1 Classified employees, conviction of a violent or serious felony
46201 Instructional minutes
47600-47616.7 Charter Schools Act of 1992
47634.2 Nonclassroom-based instruction
47640-47647 Special education funding for charter schools
48000 Minimum age of admission for kindergarten; transitional kindergarten
48010-48011 Minimum age of admission (first grade)
48850-48859 Educational placement of foster youth and homeless students
48907 Students' exercise of free expression; rules and regulations
48950 Student speech and other communication
49011 Student fees
49061 Student records
49110 Authority of issue work permits
49414 Emergency epinephrine auto-injectors
49475 Health and safety, concussions and head injuries
51745-51749.3 Independent study
52051.5-52052 Academic performance index, applicability to charter schools
52060-52077 Local control and accountability plans
52075 Uniform complaint procedures
56026 Special education
56145-56146 Special education services in charter schools
60600-60649 Assessment of academic achievement
60850-60859 High school exit examination
69432.9 Cal Grant program; submitting grade point average of students in grade 12
CORPORATIONS CODE
5110-6910 Nonprofit public benefit corporations
GOVERNMENT CODE
3540-3549.3 Educational Employment Relations Act
54950-54963 The Ralph M. Brown Act
LABOR CODE
1198.5 Personnel records related to performance and grievance

PENAL CODE
667.5 Definition of violent felony
1192.7 Definition of serious felony
CALIFORNIA CONSTITUTION
Article 9, Section 5 Common school system
CODE OF REGULATIONS, TITLE 5
4600-4687 Uniform complaint procedures
11700.1-11705 Independent study

CHARTER SCHOOL OVERSIGHT (continued)

11960-11969 Charter schools
CODE OF REGULATIONS, TITLE 24
101 et seq. California Building Standards Code
UNITED STATES CODE, TITLE 20
6311 Adequate yearly progress
6319 Qualifications of teachers and paraprofessionals
7223-7225 Charter schools
UNITED STATES CODE, TITLE 42
11431-11435 McKinney-Vento Homeless Assistance Act
CODE OF FEDERAL REGULATIONS, TITLE 34
200.1-200.78 Accountability
300.18 Highly qualified special education teachers
COURT DECISIONS
Ridgecrest Charter School v. Sierra Sands Unified School District, (2005) 130 Cal.App.4th-986
ATTORNEY GENERAL OPINIONS
89 Ops. Cal. Atty. Gen. 166 (2006)
80 Ops. Cal. Atty. Gen. 52 (1997)
78 Ops. Cal. Atty. Gen. 297 (1995)
CALIFORNIA OFFICE OF ADMINISTRATIVE HEARINGS DECISIONS
Student v. Horizon Instructional Systems Charter School, (2012) OAH Case No. 2011060763

Management Resources:

CSBA PUBLICATIONS
The Role of the Charter School Authorizer, Online Course
Charter Schools: A Manual for Governance Teams, rev. 2009
CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS
California School Accounting Manual
Sample Copy of a Memorandum of Understanding
Pupil Fees, Deposits, and Other Charges, Fiscal Management Advisory 11-01, November 9, 2011
Special Education and Charter Schools: Questions and Answers, September 10, 2002
U.S. DEPARTMENT OF EDUCATION GUIDANCE
Charter Schools Program: Title V, Part B of the ESEA, April 2011
The Impact of the New Title I Requirements on Charter Schools, July 2004
WEB SITES
CSBA: <http://www.csba.org>
California Charter Schools Association: <http://www.calcharters.org>
California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/cs>
National Association of Charter School Authorizers: <http://www.qualitycharters.org>
U.S. Department of Education: <http://www.ed.gov>

Policy

adopted: March 8, 1999

revised: ~~August 14, 2006~~ June , 2016

CAPISTRANO UNIFIED SCHOOL DISTRICT

San Juan Capistrano, California

CHARTER SCHOOLS REVOCATION

The Board of Trustees expects any charter school it authorizes to provide a sound educational program that promotes student learning and to carry out its operations in a manner that complies with law and the terms of its charter.

(cf. 0420.4 - Charter School Authorization)

(cf. 0420.41 - Charter School Oversight)

(cf. 0420.42 - Charter School Renewal)

(cf. 0500 - Accountability)

The Board may revoke a charter before the date it is due to expire whenever the Board makes a written factual finding, supported by substantial evidence, that the charter school has done any of the following: (~~Education Code 47607~~)

1. Committed a material violation of any of the conditions, standards, or procedures set forth in the charter. (Ed. Code, § 47607, subd. (c)(1)(A).)
2. Failed to meet or pursue any of the student outcomes identified in the charter. (Ed. Code, § 47607, subd. (c)(1)(B).)
3. Failed to meet generally accepted accounting principles or engaged in fiscal mismanagement. (Ed. Code, § 47607, subd. (c)(1)(C).)
4. Violated any provision of law. (Ed. Code, § 47607, subd. (c)(1)(D).)

The Board shall also consider revocation of a charter whenever the California Collaborative for Educational Excellence (CCEE), after providing advice and assistance to the charter school pursuant to Education Code section 47607.3, submits to the Board either of the following findings: (~~Education Code 47607.3~~)

1. That the charter school has failed or is unable to implement the recommendations of the CCEE. (Ed. Code, § 47607.3, subd. (b)(1).)
2. That the inadequate performance of the charter school, as based on an evaluation rubric adopted by the State Board of Education (SBE), is so persistent or acute as to require revocation of the charter. (Ed. Code, § 47607.3, subd. (b)(2).)

In determining whether to revoke a charter, the Board shall consider increases in student academic achievement for all "numerically significant" groups of students served by the charter school, as defined in Education Code section 52052, as the most important factor. (~~Education Code, §§ 47607(a)(3)(B), 47607.3, subd. (c).~~)

At least 72 hours prior to any Board meeting at which the Board will consider issuing a Notice of Violation, the Board shall provide the charter school with notice and all relevant documents

CHARTER SCHOOLS REVOCATION (continued)

related to the proposed action. (Cal. Code Regs., tit. 5, §~~CCR~~ 11968.5.2, subd. (a); Cal. Code Regs., tit. 5, § 11965, subd. (f).)
(cf. 9320 - Meetings and Notices)

If the Board takes action to issue a Notice of Violation, it shall deliver the Notice of Violation to the charter school's governing body. (Cal. Code Regs., tit. 5, § 11968.5.2, subd. (b).)

The Notice of Violation shall identify: (~~Education Code 47607; 5 CCR 11965, 11968.5.2~~)

1. The charter school's alleged violation(s).
2. All evidence relied upon by the Board in determining that the charter school committed the alleged violation(s), including the date and duration of the alleged violation(s). The Notice shall show that each alleged violation is both material and uncured and that it occurred within a reasonable period of time before the Notice of Violation is issued.
3. The period of time that the Board has concluded is a reasonable period of time for the charter school to remedy or refute the identified violation(s). In identifying this time period, the Board shall consider the amount of time reasonably necessary to remedy each identified violation, which may include the charter school's estimation as to the anticipated remediation time.

(Ed. Code, § 47607, subd. (c); Cal. Code Regs., tit. 5, §§ 11965, 11968.5.2.)

By the end of the remedy period identified in the Notice of Violation, the charter school's governing body may submit to the Board a detailed written response and supporting evidence addressing each identified violation, including the refutation, remedial action taken, or proposed remedial action. (Cal. Code Regs., tit. 5, §~~CCR~~ 11968.5.2, subd. (c)(1), (2).)

Within 60 calendar days of the conclusion of the remedy period, the Board shall evaluate any response and supporting evidence provided by the charter school's governing body and shall take one of the following actions: (~~5 CCR 11968.5.2~~)

1. Discontinue revocation of the charter and provide timely written notice of such action to the charter school's governing body. (Cal. Code Regs., tit. 5, § 11968.5.2, subd. (d)(2).)
2. If there is substantial evidence that the charter school has failed to remedy a violation identified in the Notice of Violation or to refute a violation to the Board's satisfaction, continue revocation of the charter by issuing a Notice of Intent to Revoke to the charter school's governing body. (Cal. Code Regs., tit. 5, § 11968.5.2, subd. (d)(1).)

CHARTER SCHOOLS REVOCATION (continued)

If the Board issues a Notice of Intent to Revoke, it shall hold a public hearing concerning the revocation on the date specified in the notice, which shall be no later than 30 days after providing the notice. Within 30 calendar days after the public hearing, or within 60 calendar days if extended by written mutual agreement of the Board and the charter school, the Board shall issue a final decision to revoke or decline to revoke the charter. (Ed. ~~ucation~~ Code, § 47607, subd. (e); Cal. Code Regs., tit. 5, § ~~CCR~~ 11968.5.2, subd. (f).)

If the Board fails to meet the timelines specified above for issuing a Notice of Intent to Revoke or a final decision, the revocation process shall be deemed terminated. (Cal. Code Regs., tit. 5, ~~CCR~~-11968.5.2, subd. (e).)

Within 10 calendar days of the Board's final decision, the Superintendent or designee shall provide a copy of the final decision to the California Department of Education (CDE) and the County Board of Education. (Ed. ~~ucation~~ Code, § 47604.32, subd. (e); Cal. Code Regs., tit. 5, § ~~CCR~~ -11968.5.2, subd. (g).)

Severe and Imminent Threat

The procedures specified above shall not be applicable when the Board determines, in writing, that any violation under Education Code 47607 constitutes a severe and imminent threat to the health or safety of students. In such circumstances, the Board may immediately revoke the school's charter by approving and delivering a Notice of Revocation by Determination of a Severe and Imminent Threat to Pupil Health or Safety to the charter school's governing body, the County Board, and the CDE. (Ed. ~~ucation~~ Code, § 47607; Cal. Code Regs., tit. 5, § ~~CCR~~ 11968.5.3.)

Appeals

If the Board revokes a charter, the charter school may, within 30 days of the Board's final decision, appeal the revocation to the County Board. Either the charter school or the District may subsequently appeal the County Board's decision to the SBE. However, a revocation based upon the findings of the CCEE pursuant to Education Code section 47607.3 may not be appealed. (Ed. ~~ucation~~ Code, §§ 47607, subd. (f)(1), (2), 47607.3, subd. (d); Cal. Code Regs. tit. 5, §§ ~~CCR~~ 11968.5.3-11968.5.5.)

| CHARTER SCHOOLS REVOCATION (continued)

Legal Reference:

EDUCATION CODE

47600-47616.7 Charter Schools Act of 1992, especially:

47607 Charter renewals and revocations

52052 Numerically significant student subgroups; definition

CODE OF REGULATIONS, TITLE 5

11960-11969 Charter schools, especially:

11968.5-11968.5.5 Charter revocations

COURT DECISIONS

Today's Fresh Start, Inc. v. Los Angeles County Office of Education, (2013) 57 Cal.4th 197

Management Resources:

CSBA PUBLICATIONS

The Role of the Charter School Authorizer, Online Course

Charter Schools: A Manual for Governance Teams, rev. 2012

WEB SITES

CSBA: <http://www.csba.org>

California Charter Schools Association: <http://www.calcharters.org>

California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/cs>

National Association of Charter School Authorizers: <http://www.qualitycharters.org>

U.S. Department of Education: <http://www.ed.gov>

| **CHARTER SCHOOLS REVOCATION** (continued)

| Policy

adopted: March 8, 1999

| revised: June, ~~August 14,~~ 2016

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

CHARTER SCHOOLS AUTHORIZATION

~~The Governing Board believes that charter schools provide one opportunity to implement school-level reform and to support innovations which improve student learning. These schools shall operate under the provisions of their charters, federal laws, specified state laws and general oversight of the Board. CUSD and any charter school approved by the Board shall comply with all requirements in California's Charter Schools Act. This policy shall be included as part of all charters approved by the Board.~~

~~In determining whether to grant or deny a charter, the Board shall carefully review the proposed charter and any supplementary information, consider public and staff input, and determine whether the charter petition adequately addresses all the provisions required by law. Accordingly, in order to implement state law fully and fairly, and to provide petitioners with a thorough description of how the district will meet its obligations under law, the Board adopts the following:~~

~~The Board of Trustees recognizes that charter schools may assist the District in offering diverse learning opportunities for District students. In considering any petition to establish a charter school within the district, the Board shall give careful consideration to the potential of the charter school to provide students with a high-quality education that enables them to achieve to their fullest potential.~~

~~These schools shall operate under the provisions of their charters, federal laws, specified state laws and general oversight of the Board. The District and any charter school approved by the Board shall comply with all requirements in California's Charter Schools Act (Education Code section 47600, et seq.). This policy shall be included as part of all charters approved by the Board.~~

~~One or more persons may submit a petition for a start-up charter school to be established within the District. In addition, an existing District school may be converted to a charter school when deemed beneficial by the District and community or when state or federal law requires restructuring of the school because of low performance.~~

~~(cf. 0520.2 - Title I Program Improvement Schools)~~

~~A. Petition~~

~~A petition to the Board of Trustees to approve a charter school shall include the following information:~~

~~The name, address and phone number of each applicant, together with a statement signed by each of them, formally applying to the Board for approval of the charter school.~~

CHARTER SCHOOLS AUTHORIZATION (continued)

~~A thorough description of the education, work experience, credentials, degrees and certifications of the individuals comprising, or proposed to comprise, the directors, administrators and managers of the proposed charter school.~~

~~The By-laws, articles of incorporation and other management documents, as applicable, governing, or proposed to govern, the charter school. The information in this section should specify that the charter school will be subject to the Brown Act, the Public Records Act, as well as the Conflict of Interest provisions which also apply to members of the Board of Trustees. The Board of Trustees will give preference to proposals which specify that the charter school will be operated as, or be operated by, a nonprofit public benefit corporation.~~

~~A list of consultants whom the charter school has engaged, or proposes to engage, for the purpose of developing, operating and evaluating the charter school, together with a thorough description of the qualifications of such consultants.~~

~~The names, addresses and phone numbers of those persons endorsing the proposal with original signatures of such petitioners and in the form provided in Section 47605 of the State Education Code. The petition form must also indicate that a copy of the charter school proposal was attached such that petitioners could review it prior to signing. Parents/guardians signing a petition form must have one or more children who are age appropriate for the proposed charter school. Teachers signing a petition form must be properly credentialed to teach one or more core academic classes in the proposed charter school.~~

~~A Charter School Proposal including reasonably comprehensive descriptions of those elements of school philosophy, curriculum and practice as called for in Section 47605(b)(5)(A) through 47605(b)(5)(P) inclusive of the Code. Petitioners for charter schools shall submit curriculum content and performance standards by grade level and subject area to the Superintendent or designee.~~

~~A description of the proposed assessment program related to the school's measurable pupil outcomes. This description should include a discussion of how the charter school shall meet all statewide standards and conduct the pupil assessments required pursuant to Education Code Section 60605 and any other statewide standards authorized in statute or pupil assessments applicable to pupils in noncharter public schools. Schools chartered in CUSD shall administer agreed-upon annual pre- and post-assessments, aligned to the Board approved charter school curriculum, with measurable student performance targets specified in the charter.~~

~~A signed statement affirming that the school shall be nonsectarian in its programs, admission policies, employment practices, and all other operations, shall not charge tuition, and shall not discriminate against any person on the basis of ethnicity, national origin, gender, or disability as set forth in Section 47605(d)(1) of the Code.~~

CHARTER SCHOOLS AUTHORIZATION (continued)

~~The address and a description of the charter school facility or facilities, located within the geographic boundaries of the district, together with such documentation sufficient to provide reasonable evidence that the charter school facility is safe, habitable, well-suited for its educational purpose, and that applicant has secured or has reasonable assurance of securing the facility for use by the charter school.~~

~~A description of the proposed charter school's building maintenance, replacement, and expansion policies, including related financial projections. Current financial statements for the charter school, including a detailed balance sheet and statements of income and expense shall be included in cases of renewal applications.~~

~~A detailed, complete, and fully annotated operational budget with estimates of charter school revenues and expenditures, cash flows, and reserve positions, for the first three years of operation, including startup costs and the precise salary and benefits paid and to be paid to the persons or positions identified in paragraphs A (1), A (2), A (4), and A (13) of this policy. An attorney's opinion or a narrative from the charter school applicant providing a thorough description of the potential civil liability, if any, of the charter school and the district.~~

~~A summary of the administrative structure and organization of the school. The summary should specifically include school district liaison, special education and other basic elements of school operation. This section should also detail the proposed academic calendar including: Days of Instruction, hours of operation, expectations for pupil attendance and annual instructional minutes for each grade level to be served.~~

~~The manner, format and content by which the charter school proposes to regularly report to the district concerning implementation of the approved charter, measurable student progress, as well as the current and projected financial viability of the school.~~

~~The augmented plans to insure the health and safety of students and staff beyond those listed under Required Element F. These plans are to address any plans for additional TB screening, student supervision, safety training for staff, as well as requirements regarding immunization screening.~~

~~Education Code Section 47605(b)(5)(P) calls for a description of the procedures to be used if the charter school closes. The Board of Trustees expresses a preference for procedures which include a provision whereby residual assets of the charter school will accrue to the benefit of the district.~~

~~A description of Special Education Services provided to students enrolled in the charter school. This description must clarify the relationship between charter schools, member school agencies~~

CHARTER SCHOOLS AUTHORIZATION (continued)

~~and the SELPA, as well as, individual and mutual responsibilities as described under the law. In addition, this description must clarify how the charter school and chartering agency will meet the special education needs of all eligible students enrolled in the charter school. Pursuant to legal provisions of both federal and state law, eligible students enrolled in the charter school are entitled to special education services provided in the same manner as such services are provided in other public schools and charter schools within the local SELPA. All parties shall comply with all applicable requirements of state and federal law regarding provision of special education services (Education Code 56000 et seq., Individuals with Disabilities Education Act 20 U.S.C. Chapter 33). It is understood that a charter school shall not discriminate against any pupil in its admission criteria on the basis of disability. Funding for special education services, participation in the governance structure and responsibility for provision of services shall be based on the following: 1) whether the charter school is approved as an LEA or is deemed to be a public school within the LEA that granted the charter, and 2) the agreement (MOU) between the charter school and sponsoring LEA. The charter school must delineate in the charter or in a memorandum of understanding (MOU) the entity responsible for providing special education instruction and services. These documents should clarify the roles and responsibilities of each party with regard to IEP meetings, authorization of services, implementation of due process rights and legal representation. These documents must also reference any anticipated transfer of special education funds between the granting entity and the charter school, if any, and any provisions for sharing costs, deficits and/or prorating factors in funding.~~

Any petition for a start-up charter school or conversion charter school shall include all components and signatures required by law and shall be submitted to the Board.

The Superintendent or designee may work with charter school petitioners prior to the formal submission of the petition in order to ensure compliance of the petition with legal requirements. As needed, he/she also may meet with the petitioners to establish workable plans for technical assistance or contracted services which the District may provide to the proposed charter school.

Within 30 days of receiving a petition to establish a charter school, the Board shall hold a public hearing to determine the level of support for the petition by teachers, other employees of the District, and parents/guardians. (Education Code, § 47605, subd. (b).)

(cf. 9320 - Meetings and Notices)

Within 60 days of receiving a petition, or within 90 days with mutual consent of the petitioners and the Board, the Board shall either approve or deny the request to establish the charter school. (Education Code, § 47605, subd. (b).)

In determining whether to grant or deny a charter, the Board shall carefully review the proposed charter and any supplementary information, consider public and staff input, and determine whether the charter petition adequately addresses all the provisions required by law.

CHARTER SCHOOLS AUTHORIZATION (continued)

The approval or denial of a charter petition shall not be controlled by collective bargaining agreements nor subject to review or regulation by the Public Employment Relations Board. (Education Code § 47611.5, subd. (e).)

B. ~~Process~~

- ~~1.—Upon receipt of a petition or preliminary application the district shall date stamp the cover page of the submitted materials. A complete charter school petition shall include all of the information referenced in the Charter Schools Act by which the Board of Trustees may evaluate the application. While a charter school petition may be submitted at any time during the year, petitioners are encouraged not to submit a petition during a period when a regular Board meeting is not scheduled within the next 30 days. In addition, petitioners seeking approval to commence charter school operation at the start of the next school year are encouraged to initiate the process not later than the prior December 15th. In the case of petitions received after that date, the Board of Trustees reserves the right to consider approval on the basis of a one year delay in the commencement of charter school operation.~~
- ~~2.—Not later than 30 days after receiving the complete charter school petition, the Board shall hold a public hearing on the provisions of the charter, at which time the level of support for the petition by teachers of the district, other employees of the district and parents, shall be considered. Charter applicants shall appear and provide testimony to the Board of Trustees. Notice of the hearing will be provided to each bargaining unit representing the employees of the district.~~
- ~~3.—Within 60 days of receipt of the petition, or 90 days based upon agreement between the applicant and the school district, the Board shall either grant or deny the petition. The Board may also approve the petition while noting certain conditions that the Board deems reasonable and rationally related to increasing the likelihood of success for the charter school and/or compliance with law. In that case, the Charter Schools Section of the State Department of Education, and other agencies as required by law, will be notified that the charter has been approved. The conditions cited by the Board of Trustees will be addressed in the Memorandum of Understanding or Operating Agreement to be developed between the charter school applicant and the Superintendent or designee. In the event that an agreement cannot be developed and signed prior to receipt by the State Board of Education and the State Superintendent of Public Instruction, the Superintendent, or designee, will so inform the State Department of Education. Further, the Superintendent and the Board of Education will consider whether failure to reach agreement with the charter school applicant regarding the conditions noted by the Board of Education constitutes cause for charter~~

CHARTER SCHOOLS AUTHORIZATION (continued)

~~revocation.~~

~~As needed, the Superintendent or designee may work with the charter school petitioners to establish workable plans for technical assistance or contracted services which the district may provide to the proposed charter school.~~

A. Approval of Petition

~~The Board shall approve the charter petition if doing so is consistent with sound educational practice. In granting charters, the Board shall give preference to schools best able to provide comprehensive learning experiences for academically low-achieving students according to standards established by the California Department of Education (“CDE”) under Education Code section 54032. (Ed. ~~ucation~~ Code, § 47605, subd. (b), (h).)~~

~~The Board may initially grant a charter for a specified term not to exceed five years. (Ed. ~~ucation~~ Code, § 47607, subd. (a)(1).)~~

~~(cf. 0420.42 - Charter School Renewal)~~

~~(cf. 0420.43 - Charter School Revocation)~~

~~The Board shall ensure that any approved charter contains adequate processes and measures for holding the school accountable for fulfilling the terms of its charter. These shall include, but not be limited to, fiscal accountability systems, multiple measures for evaluating the educational program, and regular reports to the Board.~~

~~(cf. 0420.41 - Charter School Oversight)~~

~~The District shall not require any District student to attend the charter school nor shall it require any District employee to work at the charter school. (Ed. ~~ucation~~ Code, § 47605, subd. (e), (f).)~~

~~The Board may approve one or more memoranda of understanding to clarify the financial and operational agreements between the District and the charter school. Any such memorandum of understanding shall be annually reviewed by the Board and charter school governing body and amended as necessary.~~

~~It shall be the responsibility of the petitioners to provide written notice of the Board's approval and a copy of the charter to the County Superintendent of Schools, the CDE, and the State Board of Education (“SBE”). (Ed. ~~ucation~~ Code, § 47605, subd. (i).)~~

C. Denial of Petition—Findings

CHARTER SCHOOLS AUTHORIZATION (continued)

~~It is the intent of the Board that charter schools with sound educational practice should be encouraged. The Board shall deny a petition only if the Board makes written factual findings, specific to the particular petition, setting forth specific facts to support one, or more, of the following findings:~~

~~The charter school presents an unsound educational program for the pupils to be enrolled in the charter school.~~

~~The petitioners are demonstrably unlikely to successfully implement the program set forth in the petition.~~

~~The petition does not contain the number of signatures required by the Code (paragraph 47605(b)(3) of the Code).~~

~~The petition does not contain an affirmation of each of the conditions set forth in Section 47605(d) of the Code.~~

~~The petition does not contain reasonably comprehensive descriptions of all the information required under paragraph A (6) of this policy (paragraph 47605(b)(5) of the Code).~~

~~The petition or proposed program is inconsistent with state law.~~

B. Denial of Petition

~~The Board shall deny any petition to authorize the conversion of a private school to a charter school. (Ed. Code, § 47602; Cal. Code Regs., tit. 5, § 11965.)~~

~~The Board shall deny any petition ~~or~~ that proposes to serve students in a grade level that is not served by the District, unless the petition proposes to serve students in all the grade levels served by the District. (Ed. ~~ucation~~ Code, § 47602, 47605, subd. (a)(6); ~~5 CCR 11965.~~)~~

~~Any other charter petition shall be denied only if the Board presents written factual findings specific to the petition that one or more of the following conditions exist: (Ed. ~~ucation~~ Code, § 47605, subd. (b).)~~

- ~~1. The charter school presents an unsound educational program for the students to be enrolled in the charter school.~~
- ~~2. The petitioners are demonstrably unlikely to successfully implement the program set forth in the petition.~~

CHARTER SCHOOLS AUTHORIZATION (continued)

3. The petition does not contain the requisite number of parent/legal guardian or teacher signatures, as set forth below ~~required~~.
4. The petition does not contain an affirmation of each of the conditions described in Education Code section 47605, subdivision (d).
5. The petition does not contain reasonably comprehensive descriptions of the charter provisions in Education Code section 47605, subdivision (b).
6. The petition does not contain a declaration of whether or not the charter school shall be deemed the exclusive public employer of the employees of the charter school for purposes of Chapter 10.7 (commencing with Section 3540) of Division 4 of Title 1 of the Government Code.

The Board shall not deny a petition based on the actual or potential costs of serving students with disabilities, nor shall it deny a petition solely because the charter school might enroll disabled students who reside outside the special education local plan area in which the District participates. (Ed. ~~ucation~~ Code, §§ 47605.7, subd. (a); 47647.)

(cf. 0430 - Comprehensive Local Plan for Special Education)

If the Board denies a petition, the petitioners may choose to submit the petition to the County Board of Education and, if then denied by the County Board, to the SBE. (Ed. ~~ucation~~ Code, § 47605, subd. (j)(1).)

C. Approval of Petition with Conditions; Operation as Denial Unless Notice Condition Satisfied

The Board is cognizant of the intent of the Legislature that charter schools are, and should become, an integral part of the California educational system, and that the establishment of charter schools should be encouraged.

Therefore, if the Board determines that a petition for a start-up charter school or conversion charter school presents a program that has the potential to provide students with a high-quality education but fails to include all components and/or signatures required by law, and that the petition may be revised to include the requisite components and/or signatures, the Board ~~shall~~ ~~havemay~~ consider the option of approving the petition with conditions. (Ed. Code, §§ 35160, 35160.1.)

If the Board elects to approve the petition with conditions, the Board shall present written factual findings specific to the petition setting forth the conditions that must be satisfied in order for the

CHARTER SCHOOLS AUTHORIZATION (continued)

petition to be granted and the time frame within which the conditions must be satisfied. The Board shall also specify a date by which the revised petition must be re-submitted.

The Board shall carefully review any revised petition it receives, with any supplementary information, and determine whether the revised petition adequately addresses all of the Board's previously-identified concerns and whether all of the conditions identified have been satisfied.

If the Board determines that all of its concerns have been addressed and all of the specified conditions have been satisfied, the Board shall grant the charter for a specified term not to exceed five years. (Ed. Code, § 47607, subd. (a)(1).)

If, however, the Board determines that some or all of its concerns have not been addressed, or some or all of the specified conditions have not been satisfied, the Board shall deny the revised petition and provide written factual findings specific to the petition that one or more of the conditions identified above persists. (Ed. Code, § 47605, subd. (b).)

The approval of a petition with conditions by the Board shall constitute a denial of the petition for all purposes of Education Code section 47605, subdivisions (b) and (j), unless within three (3) business days of the Board action the petitioners provide written notice to the District of their intent to submit a revised petition in response to the Board's conditions for approval. (Ed. Code, § 47605, subd. (j)(1); Ed. Code, §§ 35160, 35160.1.)

The petitioners may then choose to submit the denied petition or denied revised petition to the County Board of Education and, if then denied by the County Board, to the SBE. (Ed. Code, § 47605, subd. (j)(1).)

D. Petition Signatures

A petition for the establishment of a start-up charter school must be signed by either of the following: (~~Education Code 47605~~)

1. A number of parents/guardians equivalent to at least one-half of the number of students that the charter school estimates will enroll in the school for its first year of operation. (Ed. Code, § 47605, subd. (a)(1)(A).)
2. A number of teachers equivalent to at least one-half of the total number of teachers that the charter school estimates will be employed at the school during its first year of operation. (Ed. Code, § 47605, subd. (a)(1)(B).)

CHARTER SCHOOLS AUTHORIZATION (continued)

If the charter petition calls for an existing public school to be converted to a charter school, the petition must be signed by at least 50 percent of the permanent status teachers currently employed at the school. (Ed. ~~ucation~~ Code, § 47605, subd. (a)(2).)

(cf. 4116 - Permanent/Probationary Status)

In circulating a petition, the petitioners shall include a prominent statement explaining that a parent/guardian's signature means that the parent/guardian is meaningfully interested in having his/her child attend the charter school or, in the case of a teacher's signature, that the teacher is meaningfully interested in teaching at the charter school. The proposed charter shall be attached to the petition. (Ed. ~~ucation~~ Code, § 47605, subd. (a)(3).)

E. Additional Components of Charter Petition

The charter petition shall include affirmations of the conditions described in Education Code, section 47605, subdivision (d) as well as reasonably comprehensive descriptions of: (~~Education Code 47605, 47611.5~~)

1. The educational program of the charter school, designed, among other things, to identify those whom the charter school is attempting to educate, what it means to be an "educated person" in the 21st century, and how learning best occurs. The goals identified in that program shall include the objective of enabling students to become self-motivated, competent, and lifelong learners. (Ed. Code, § 47605, subd. (b)(5)(A)(i).)

The petition shall include a description of annual goals for all students and for each numerically significant subgroup of students identified pursuant to Education Code section 52052, including ethnic subgroups, socioeconomically disadvantaged students, English learners, students with disabilities, and foster youth. These goals shall be aligned with the state priorities listed in Education Code section 52060, subdivision (d) that apply to the grade levels served or the nature of the program operated by the charter school. The petition also shall describe specific annual actions to achieve those goals. The petition may identify additional priorities established by the charter school, goals aligned with those priorities, and specific annual actions to achieve those goals. (Ed. Code, § 47605, subd. (b)(5)(A)(ii).)

(cf. 0420.41 - Charter School Oversight)

(cf. 0460 - Local Control and Accountability Plan)

If the proposed charter school will serve high school students, the petition shall describe the manner in which the charter school will inform parents/guardians about the transferability of courses to other public high schools and the eligibility of courses to

CHARTER SCHOOLS AUTHORIZATION (continued)

meet college entrance requirements. Courses offered by the charter school that are accredited by the Western Association of Schools and Colleges may be considered transferable, and courses approved by the University of California or the California State University as creditable under the "a-g" admissions criteria may be considered to meet college entrance requirements. (Ed. Code, § 47605, subd. (b)(5)(A)(iii).)

2. The measurable student outcomes identified for use by the charter school. Student outcomes means the extent to which all students of the school demonstrate that they have attained the skills, knowledge, and attitudes specified as goals in the school's educational program, including outcomes that address increases in student academic achievement both schoolwide and for each numerically significant subgroup of students served by the charter school. The student outcomes shall align with the state priorities identified in Education Code section 52060, subdivision (d) that apply for the grade levels served, or the nature of the program operated, by the charter school. (Ed. Code, § 47605, subd. (b)(5)(B).)
3. The method by which student progress in meeting the identified student outcomes is to be measured. To the extent practicable, the method for measuring student outcomes for state priorities shall be consistent with the way information is reported on a school accountability report card. (Ed. Code, § 47605, subd. (b)(5)(C).)
(cf. 0510 - School Accountability Report Card)
4. The governance structure of the school, including, but not limited to, the process to be followed by the school to ensure parent/guardian involvement. (Ed. Code, § 47605, subd. (b)(5)(D).)
5. The qualifications to be met by individuals to be employed by the school. (Ed. Code, § 47605, subd. (b)(5)(E).)
6. The procedures that the school will follow to ensure the health and safety of students and staff, including the requirement that each school employee furnish the school with a criminal record summary as described in Education Code section 44237. (Ed. Code, § 47605, subd. (b)(5)(F).)
7. The means by which the school will achieve a racial and ethnic balance among its students that is reflective of the general population residing within the District's territorial jurisdiction. (Ed. Code, § 47605, subd. (b)(5)(G).)
8. Admission requirements, if applicable. (Ed. Code, § 47605, subd. (b)(5)(H).)

CHARTER SCHOOLS AUTHORIZATION (continued)

9. The manner in which annual, independent financial audits shall be conducted, which shall employ generally accepted accounting principles, and the manner in which audit exceptions and deficiencies shall be resolved to the Board's satisfaction. (Ed. Code, § 47605, subd. (b)(5)(I).)
10. The procedures by which students can be suspended or expelled. (Ed. Code, § 47605, subd. (b)(5)(J).)
11. The manner by which staff members of the charter school will be covered by the State Teachers' Retirement System, the Public Employees' Retirement System, or federal social security. (Ed. Code, § 47605, subd. (b)(5)(K).)
12. The public school attendance alternatives for students residing within the District who choose to not attend the charter school. (Ed. Code, § 47605, subd. (b)(5)(L).)
13. A description of the rights of any District employee upon leaving District employment to work in the charter school and of any rights of return to the District after employment at the charter school. (Ed. Code, § 47605, subd. (b)(5)(M).)
14. The procedures to be followed by the charter school and the Board to resolve disputes relating to charter provisions. (Ed. Code, § 47605, subd. (b)(5)(N).)
15. A declaration as to whether or not the charter school shall be deemed the exclusive public school employer of the school's employees for purposes of collective bargaining under Government Code 3540-3549.3. (Ed. Code, §§ 47605, subd. (b)(6); 47611.5.)
16. The procedures to be used if the charter school closes, including, but not limited to: ~~§ CCR 11962~~
 - a. Designation of a responsible entity to conduct closure-related activities.
 - b. Notification to parents/guardians, the Board, the county office of education, the special education local plan area in which the school participates, the retirement systems in which the school's employees participate, and the California Department of Education, providing at least the following information:
 - (1) The effective date of the closure.
 - (2) The name(s) and contact information of the person(s) to whom reasonable inquiries may be made regarding the closure.

CHARTER SCHOOLS AUTHORIZATION (continued)

- (3) The students' Districts of residence.
- (4) The manner in which parents/guardians may obtain copies of student records, including specific information on completed courses and credits that meet graduation requirements.
- c. Provision of a list of students at each grade level, the classes they have completed, and their Districts of residence to the responsible entity designated in accordance with item #16a above.
- d. Transfer and maintenance of all student records, all state assessment results, and any special education records to the custody of the responsible entity designated in accordance with item #16a above, except for records and/or assessment results that the charter may require to be transferred to a different entity.
- e. Transfer and maintenance of personnel records in accordance with applicable law.
- f. Completion of an independent final audit within six months after the closure of the school that includes an accounting of all financial assets and liabilities pursuant to California Code of Regulations, title 5, section ~~CCR~~ 11962 and an assessment of the disposition of any restricted funds received by or due to the school.
- g. Disposal of any net assets remaining after all liabilities of the school have been paid or otherwise addressed pursuant to California Code of Regulations, title 5, section ~~CCR~~ 11962.
- h. Completion and filing of any annual reports required pursuant to Education Code section 47604.33.
- i. Identification of funding for the activities identified in item #16(a)-(h) above.

(Ed. Code, § 47605, subd. (b)(5)(O); Cal. Code Regs., tit. 5, § 11962, subds. (a)-(i).)

Charter school petitioners shall provide information to the Board regarding the proposed operation and potential effects of the school, including, but not limited to: (~~Education Code 47605~~)

- 1. The facilities to be used by the school, including where the school intends to locate.

(cf. 7160 - Charter School Facilities)

CHARTER SCHOOLS AUTHORIZATION (continued)

2. The manner in which administrative services of the school are to be provided.
3. Potential civil liability effects, if any, upon the school and District.
4. Financial statements that include a proposed first-year operational budget, including start-up costs and cash-flow and financial projections for the first three years of operation.

(Ed. Code, § 47605, subd. (g).)

Legal Reference:

EDUCATION CODE

220 Nondiscrimination

17078.52-17078.66 Charter schools facility funding; state bond proceeds

17280-17317 Field Act

17365-17374 Field Act, fitness for occupancy

41365 Charter school revolving loan fund

42238.51-42238.53 Funding for charter districts

44237 Criminal record summary

44830.1 Certificated employees, conviction of a violent or serious felony

45122.1 Classified employees, conviction of a violent or serious felony

46201 Instructional minutes

47600-47616.7 Charter Schools Act of 1992

47640-47647 Special education funding for charter schools

47650-47652 Funding of charter schools

51745-51749.3 Independent study

52052 Numerically significant student subgroup, definition

53300-53303 Parent Empowerment Act

56026 Special education

56145-56146 Special education services in charter schools

CORPORATIONS CODE

5110-6910 Nonprofit public benefit corporations

GOVERNMENT CODE

3540-3549.3 Educational Employment Relations Act

CODE OF REGULATIONS, TITLE 5

4800-4808 Parent Empowerment Act

11700.1-11705 Independent study

11960-11969 Charter schools

CODE OF REGULATIONS, TITLE 24

101 et seq. California Building Standards Code

UNITED STATES CODE, TITLE 20

6316 Program improvement

7223-7225 Charter schools

COURT DECISIONS

Ridgecrest Charter School v. Sierra Sands Unified School District, (2005) 130 Cal.App.4th 986

ATTORNEY GENERAL OPINIONS

89 Ops. Cal. Atty. Gen. 166 (2006)

80 Ops. Cal. Atty. Gen. 52 (1997)

CHARTER SCHOOLS AUTHORIZATION (continued)

78 Ops. Cal. Atty. Gen. 297 (1995)

Management Resources:

CSBA PUBLICATIONS

The Role of the Charter School Authorizer, Online Course

Charter Schools: A Manual for Governance Teams, rev. 2009

Charter School Facilities and Proposition 39: Legal Implications for School Districts, 2005

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Sample Copy of a Memorandum of Understanding

Special Education and Charter Schools: Questions and Answers, September 10, 2002

U.S. DEPARTMENT OF EDUCATION GUIDANCE

Charter Schools Program, July 2004

The Impact of the New Title I Requirements on Charter Schools, July 2004

WEB SITES

CSBA: <http://www.csba.org>

California Charter Schools Association: <http://www.calcharters.org>

California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/cs>

National Association of Charter School Authorizers: <http://www.charterauthorizers.org>

U.S. Department of Education: <http://www.ed.gov>

~~D. Monitoring and Supervision~~

~~The Board shall ensure that any charter granted by the Board contains adequate processes and measures for holding the school accountable for fulfilling the terms of its charter. These shall include, but not be limited to fiscal accountability systems as well as multiple measures for evaluating the educational program. In accordance with the law and the charter provisions, charters shall submit timely response to requests for information from the District and provide regular reports to the Board to assist the Board in fulfilling its oversight responsibility. These shall include, but not be limited to, an annual financial audit and program audit.~~

~~1. The relationship between the charter school and the district, as well as any services to be provided by the district, will be described in a Memorandum of Understanding or Operating Agreement. The provisions of this written agreement will be discussed concurrently with consideration of charter approval.~~

CHARTER SCHOOLS AUTHORIZATION (continued)

~~2.—The Superintendent or designee shall inspect, not less often than annually, documents on file at the charter school which shall verify that all teachers at the school hold a certificate, permit or other document equivalent to that which teachers in other public schools would be required to hold, and that those teachers at the school instructing students in college preparatory subject areas such as mathematics, science, social science and language arts meet the same requirements imposed under state law on teachers in other public schools instructing such college preparatory subjects.~~

~~3.—The Superintendent or designee shall examine, not less than annually, the audit report of the charter school, and shall, not less than annually, examine the general operation of the charter school. The Superintendent will promptly report to the Board any instance in which the charter school has committed any of the violations listed in the Education Code section 47607(b) below:~~

~~Any charter granted by the Board should contain adequate processes and measures for holding the school accountable for fulfilling the terms of the charter. A charter may be revoked after giving notice and after being given a reasonable opportunity to cure any of the following violations:~~

- ~~1.—Committed a material violation of any of the conditions, standards, or procedures set forth in the charter petition.~~
- ~~2.—Failed to meet or pursue any of the pupil outcomes identified in the charter petition.~~
- ~~3.—Failed to meet generally accepted accounting principles, or engaged in fiscal mismanagement.~~
- ~~4.—Violated any provision of law.~~

~~4. Upon written finding by the Board that the charter school committed any of the violations in paragraph 47607(b)(1) through (4) of the Code inclusive, the Board shall notify the charter school accordingly, providing notice that the Board may revoke the charter, and give the school reasonable opportunity to cure the violation (unless the Board determines that the violation constitutes a severe and imminent threat to the health or safety of pupils, then the Board reserves the right to revoke the charter immediately). Upon evidence satisfactory to the Board that the violation has been cured, the Board shall rescind the written findings. After a reasonable period, if satisfactory evidence is not presented to the Board that the violation has been cured, the Board may revoke the charter effective at such date as the Board determines appropriate.~~

CHARTER SCHOOLS AUTHORIZATION (continued)

~~5. The district shall charge, and the charter school shall pay the district, for the actual costs of monitoring and supervision not to exceed 1% of the revenue of the charter school except as otherwise provided by law.~~

~~E. Charter Approval~~

~~An initial approval of a charter petition by the Board shall be for a period normally not to exceed three years.~~

~~F. Charter Renewal or Material Modification of an Approved Charter~~

- ~~1. Renewing or materially modifying a charter are each subject to the approval of the Board.~~
- ~~2. Applications to renew or materially modify the charter shall include all the same information, be processed in the same way, be subject to approval or denial on the same basis, as proposals for new charter schools, except that any renewal approval shall be for a period of five years from the expiration date of the charter and a material modification when approved shall not affect the expiration date of the charter as originally approved.~~
- ~~3. Applications to materially modify the charter may be submitted at any time during the life of the approved charter. Applications to renew the charter shall be submitted no earlier than nine months prior to the date of charter expiration.~~
- ~~4. A material modification of an approved charter is any change in the representations made to the district under sections A (3), A (6) through (16) inclusive, of this policy.~~

~~G. Miscellaneous~~

- ~~1. Should a charter school elect to operate as, or be operated by, a nonprofit public benefit corporation, the Board of Trustees may appoint a representative to serve on the board of directors of the corporation, and the corporation shall confer upon the board's appointee all rights and responsibilities exercised by any other director of the corporation.~~
- ~~2. A charter school shall promptly respond to all reasonable inquiries from the district.~~
- ~~3. The superintendent is charged with developing administrative regulations to implement this policy.~~

~~Legal Reference: EDUCATION CODE 47601 et. seq.~~

CHARTER SCHOOLS AUTHORIZATION (continued)

EDUCATION CODE

17280-17317 Field Act

17365-17374 Field Act, fitness for occupancy

33054 Waivers

41365 Charter school revolving loan fund

42100 Annual statement of receipts and expenditures

42238.51-42238.53 Funding for charter districts

44237 Criminal record summary

44830.1 Certificated employees, conviction of a violent or serious felony

45122.1 Classified employees, conviction of a violent or serious felony

46201 Instructional minutes

47600-47616.7 Charter Schools Act of 1992, as amended

47640-47647 Special education funding for charter schools

47652 Funding of first year charter schools

48000 Minimum age of admission (kindergarten)

48010 Minimum age of admission (first grade)

48011 Minimum age of admission from kindergarten or other school

51745-51749.3 Independent study

52052 Alternative accountability system

54032 Limited English or low achieving pupils

56026 Special education

56145-56146 Special education services in charter schools

60600-60649 Assessment of academic achievement, including:

60605 Academic content and performance standards; assessments

60640-60649 Standardized Testing and Reporting Program

60850-60859 High school exit examination

GOVERNMENT CODE

3540-3549.3 Educational Employment Relations Act

54950-54963 The Ralph M. Brown Act

PENAL CODE

667.5 Definition of violent felony

1192.7 Definition of serious felony

CODE OF REGULATIONS, TITLE 5

11700.1-11705 Independent study

11960-11969 Charter schools

CODE OF REGULATIONS, TITLE 24

101 et seq. California Building Code

UNITED STATES CODE, TITLE 20

6311 Adequate yearly progress

6319 Qualifications of teachers and paraprofessionals

7223-7225 Charter schools

CODE OF FEDERAL REGULATIONS, TITLE 34

200.1-200.78 Accountability

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CHARTER SCHOOLS AUTHORIZATION (continued)

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The Impact of the New Title I Requirements on Charter Schools, July 2004

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California Building Standards Commission: <http://www.bsc.ca.gov>

California Charter Schools Association: <http://www.charterassociation.org>

California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/es>

Education Commission of the States: <http://www.ecs.org>

National Association of Charter School Authorizers: <http://www.charterauthorizers.org>

National School Boards Association: <http://www.nsba.org>

U.S. Department of Education: <http://www.ed.gov>

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Policy

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CAPISTRANO UNIFIED SCHOOL DISTRICT

San Juan Capistrano, California

ABSENCES AND EXCUSES

~~The Governing Board believes that regular attendance plays a key role in the success a student achieves in school. The Board of Trustees believes that regular attendance plays an important role in student achievement.~~ The Board recognizes its responsibility under the law to ensure that students attend school regularly. Parents/guardians of children between the ages of 6 and 18 are obligated to send their children to school unless otherwise provided by law. ~~The Superintendent or designee shall work with parents/guardians and students to ensure their compliance with all state attendance laws, and may use appropriate legal means to correct problems of chronic absences or truancy.~~ The Board shall abide by all state attendance laws and may use any legal means to correct the problems of excessive absence or truancy.

~~(cf. 5112.1—Exemptions and Exclusions)~~

~~(cf. 5121.1—Grades/Evaluation of Student Achievement)~~

Excused Absences

~~The Board believes that excessive absenteeism, whether caused by excused or unexcused absences, may be an early warning sign of poor academic achievement and may put students at risk of dropping out of school. The Board desires to ensure that all students attend school in accordance with the state’s compulsory education law and take full advantage of educational opportunities provided by the District.~~ Absence from school shall be excused only for health reasons, family emergencies and justifiable personal reasons, as permitted by law, Board policy and administration regulations (~~Education Code 48205~~). No student can be released from school without permission from a parent/guardian. ~~School site administration will regularly review attendance and note patterns of excessive absences wherein the parent/guardian has not provided valid medical or other documentation. Upon review and administrative discretion, a “well-check visit”, to include appropriate law enforcement and/or school site personnel, will go the student’s home to meet with the student and his/her appropriate family/guardian. It may be determined that absences occurring after this “well-check visit” will require valid documentation to excuse the student’s absence. Failure to provide this documentation for the remainder of that school year may result in the student being marked truant.~~

Insofar as class participation is an integral part of each student’s learning experiences, parents/guardians and students are asked to schedule medical appointments during non-school hours.

A student’s absence shall be excused for the following reasons:

1. Personal illness. (~~Education Code 48205~~)
2. Quarantine under the direction of a county or city health officer. (~~Education Code 46011, 48205~~)

ABSENCES AND EXCUSES (continued)

~~2.3.~~ Medical, dental, ~~optometrical~~optometric, or chiropractic appointments. In as much as class participation is an integral part of students' learning experiences, parents/guardians and students shall be encouraged to schedule medical appointments during non-school hours. (~~Education Code 48205~~)

~~3.4.~~ Student absence for religious instruction or participation in religious exercises away from school property may be considered excused subject to administrative regulations and law. (~~Education Code 48205~~)

a. Written verification for student participation in religious instruction or exercises must indicate the beginning time, ending time, and the date of the religious holiday observance. Such absence shall not be deemed as an absence in computing average daily attendance if the student's attendance totals a minimum day. The absence shall be without penalty to the student. (~~Education Code 46014~~)

b. The student shall be excused for this purpose on no more than four school days per month. (~~Education Code 46014~~)

~~4.5.~~ Attendance at funeral services for a member of the immediate family. (~~Education Code 48205~~)

a. Excused absence in this instance shall be limited to one day if the service is conducted in California or three days if the service is conducted out-of-state. (~~Education Code 48205~~)

b. "Immediate family" shall be defined as mother, father, grandmother, grandfather, spouse, son/son-in-law, daughter/daughter-in-law, brother, sister or any relative living in the immediate household of the student. (~~Education Code 45194~~)

~~5.6.~~ Jury duty in the manner provided for by law. (~~Education Code 48205~~)

~~6.7.~~ A student's absence shall be excused for justifiable personal reasons including but not limited to: (~~Education Code 48205~~)

a. Appearance in court.

b. Observation of a holiday or ceremony of his/her religion.

c. Attendance at religious retreats for no more than four hours per semester.

ABSENCES AND EXCUSES (continued)

d. Employment conference.

8. A student also shall be excused when he/she is the custodial parent of a child who is ill or has a medical appointment during school hours. (~~Education Code 48205~~)

~~7.9. At the beginning of each school year, the Superintendent or designee shall send a notification to the parents/guardians of all students, and to all students in grades 7-12, informing them that school authorities may excuse any student from school to obtain confidential medical services without the consent of the student's parent/guardian. Students shall not be absent from school without their parents/guardians' knowledge or consent except in cases of medical emergency or confidential medical appointment.~~

~~**ef 6154 – Homework/Makeup Work**~~

Unexcused Absences/Truancy

~~The Board is committed to keeping students in school. The Superintendent or designee shall implement steps deemed appropriate to achieve this end. If a student's absence is excused under Education Code § 48205, he/she shall be allowed to complete any missed assignments or tests that can be reasonably given, including but not limited to reasonable and appropriate copies of all notes, information, instruction, and access to all missed instructional materials and information as determined by the teacher of that class. The student shall be given full credit for the assignment or test if he/she satisfactorily completes the assignment or test within one school day time period for every one full school day missed. When such instruction cannot be recreated, the instructor will create an appropriate substitute and the student will not be penalized. A student's grades may be affected by excessive unexcused absences in accordance with Board policy.~~

~~If a student arrives at school after the instructional day has begun, parents may be required to sign in at the office before the child enters the classroom. If parents are not present, they may be contacted by office staff to explain the reason for the tardy prior to allowing the child to enter the classroom.~~

~~The Superintendent or designee shall establish a system to accurately track student attendance in order to identify individual students who are chronic absentees and truants, as defined in law and administrative regulation, and to identify patterns of absence throughout the District. He/she shall provide the Board with data on school attendance, chronic absence, and truancy rates for all District students, for each school, and for each numerically significant student subgroup.~~

~~The Superintendent or designee shall work with students, parents/guardians, school staff, and community agencies, as appropriate, to identify factors contributing to chronic~~

ABSENCES AND EXCUSES (continued)

absences and truancy. He/she also may collaborate with child welfare services, law enforcement, courts, public health care agencies, other government agencies, and/or medical, mental health, and oral health care providers to ensure that alternative educational programs and nutrition, health care, and other support services are available for students and families and to intervene as necessary when students have serious attendance problems.

~~(cf. 6164.5—Student Study Teams)~~

~~(cf. 6176—Weekend/Saturday Classes)~~

1. Absences, with parental knowledge and consent, for reasons other than those enumerated above as excused absences shall be deemed unexcused absences.

2. Students absent without a valid excuse shall be classified as truant. In accordance with law and administrative regulation, habitual truants may be referred to a School Attendance Review Board (SARB). The Board may submit a nomination to the County Superintendent of Schools for a person who will serve on the county SARB as a representative of school districts. The Board shall appoint members of the District's SARB, who may include, but are not limited to, a parent/guardian as well as representatives of the District; county probation department; county welfare department; county office of education; law enforcement agencies; community-based youth service centers; school guidance personnel; child welfare and attendance personnel; school or county health care personnel; school, county, or community mental health personnel; the county district attorney's office; and the county public defender's office. The District's SARB shall operate in accordance with Education Code § 48320-48325 and procedures established by the Superintendent or designee. Students who are tardy more than 30 minutes without a valid excuse shall be classified as truant. Such students shall be reported to the principal or designee. ~~(Education Code 48260)~~

The parent/guardian of a student classified as a truant shall be notified of the following: ~~(Education Code 48260.5)~~

- a. The student has been truant.

- b. The parent/guardian is obligated to compel the student to attend school.

- c. The parent/guardian who fails to meet this obligation may be guilty of an infraction of the law and subject to prosecution pursuant to Education Code 48290 et. seq.

ABSENCES AND EXCUSES (continued)

- d. The parent/guardian has the right to meet with appropriate school personnel to discuss possible solutions to the student's truancy.
 - e. The student may be subject to prosecution under section 48264 of the California Education Code.
 - f. The student may be subject to delay, restriction, or suspension, of driving privileges pursuant to section 13202.7 of the California Vehicle Code.
 - g. The parent/guardian may be compelled to accompany the student to school
3. Truant students' parents/guardians shall also be informed, as appropriate, of alternative educational programs in the District to which the student may be assigned. Consequences of continued truancy will be described to truant students and their parents/guardians.
4. Any student who has been classified as a truant and is again absent from school without a valid excuse for one or more days or tardy for more than 30 minutes on one or more days shall again be reported to the principal or designee. (Education Code 48261)
- 4.5. A student's truancy, tardiness, or other absence from school shall not be the basis for his/her out-of-school suspension or expulsion. Alternative disciplinary strategies and positive reinforcement for attendance shall be used whenever possible.

School Attendance Review Board (SARB)

The District operates a School Attendance Review Board (SARB) as allowed by law in order to meet the special needs of students with school attendance or school behavior problems. (~~Education Code 48320-48324~~)

1. When a student continues to be truant, an appropriate District staff member shall make a conscientious effort to hold at least one conference with the student and the parent/guardian. Further trancies may result in the student being declared ~~ama~~ habitual truant and referred to the SARB. (~~Education Code 48262 and 48263~~)
2. Prior to the referral to SARB, the school may recommend consideration of the involuntary transfer of the student to an alternative school program. Involuntary transfer is defined as a transfer to an alternative placement which is initiated by a school site in response to a student's violation of school rules and regulations. Alternative placements may include: enrollment in another district comprehensive elementary or secondary school or enrollment in an Alternative Education Program.

~~(cf. 5152—Suspension, Expulsion, Involuntary Transfer, Exclusion and Due Process)~~

ABSENCES AND EXCUSES (continued)

3. Upon determining that the student's attendance problems cannot be resolved or that the student and parent/guardian have failed to respond to directives to correct the problem, the School Attendance Review Board may ask the Orange County Probation Department to request a juvenile court petition on behalf of the student or may refer the student to the Orange County District Attorney. (~~Education Code 48263~~)
4. A Pupil Services administrator shall gather the information necessary to comply with Education Code 48273 relating to truants. This administrator shall gather and transmit to the County Superintendent of Schools the number of referrals and types of referrals made to the School Attendance Review Board and the number of requests for petitions made to the juvenile court. (~~Education Code 48273~~)

Verification of Student Absences

When students who have been absent return to school, they must present a satisfactory explanation verifying the reason for the absence. The following methods may be used to verify student absences.

1. Written note from parent/guardian or parent representative. Students who are 18 years of age or older may provide their own excuses for absences. (~~Education Code 46012~~)
2. Conversation, in person or by telephone, between the verifying employee and the student's parent/guardian or parent representative. The employee shall subsequently record the following:
 - a. Name of student
 - b. Name of parent/guardian or parent representative
 - c. Name of verifying employee
 - d. Date or dates of absence
 - e. Reason for absence
3. Visit to the student's home by the verifying employee.

ABSENCES AND EXCUSES (continued)

4. Any other reasonable method which establishes the fact the student was actually absent for the reasons stated. A written recording shall be made, including information outlined above.

*Legal Reference:*EDUCATION CODE

1740 *Employment of personnel to supervise attendance (county superintendent)*
2550.3 *Attendance report by county superintendent*
2550.4 *Request for one-time base revenue limit adjustment*
37201 *School month*
37223 *Weekend classes*
41601 *Reports of average daily attendance*
42238.7 *Attendance report by governing board*
42238.8 *Request for one-time base revenue limit adjustment*
45194 *Bereavement leave*
46000 *Records (attendance)*
46010-46015 *Absences*
46100-46118 *Attendance in kindergarten and elementary schools*
46140-46161 *Attendance in junior high and high schools*
48200 *Children between ages of 6 and 18 years (compulsory full-time attendance)*
48205 ***Excused absences, ADA computation***
48240-48246 *Supervisors of attendance*
48260-48273 *Truants*
48292 *Filing complaint against parent*
48320-48324 *School Attendance Review Boards*
48340-48342.5 *Improvement of pupil attendance*
49067 *Unexcused absences as cause of failing grade*

CIVIL CODE

25.9 *Mental health treatment or counseling services; consent to outpatient treatment by minor over 12; liability of parents or legal guardian*
34.5 *Minors; contracts not disaffirmable; pregnancy care*
34.7 *Minors; diagnosis or treatment of communicable or sexually transmitted diseases; consent not disaffirmable*
34.8 *Minors; medical treatment for rape; consent not disaffirmable*
34.9 *Minors; sexually assaulted; consent to diagnosis; treatment and collection of evidence; not disaffirmable; contact with parent, parents or guardian*
34.10 *Minors; 12 years of age or older; consent to medical care and counseling; not disaffirmable; liability of parent, parents or guardian for care*

VEHICLE CODE

13202.7 *Driving privileges; minors; suspension or delay for habitual truancy*

CODE OF REGULATIONS, TITLE 5

306 *Explanation of absence*
420 *et seq. Record of verification of absence due to illness and other causes*
66 OPS CAL. ATTY. GEN. 245, 249 (1983)

Policy
adopted: August 18, 1997
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revised:

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

STUDENT RECORDS

The Governing Board recognizes the importance of keeping accurate, comprehensive student records as required by law. Information about a student shall be used judiciously in ways that contribute to the student's welfare, in accordance with law.

The Superintendent or designee shall establish regulations for Board approval governing the identification, description and security of student records, as well as timely access for authorized persons. These regulations shall ensure parental rights to review, inspect and photocopy student records and shall protect the student and the student's family from invasion of privacy.

Custodians of Records

The Superintendent or designee shall serve as custodian of records, with responsibility for student records at the District level. At each school, the principal or a certificated designee shall act as custodian of records for students enrolled. The custodian of records shall establish procedures which maintain the confidentiality of information contained in student records. (Code of Regulations, Title 5, 431)

Definitions

"Parent" means a natural parent, adoptive parent, or legal guardian. If parents are divorced or legally separated, only the parent having legal custody of the student may challenge the content of a record, offer a written response to a record, or consent to release records to others. Either parent may grant consent if both parents notify the district, in writing, that such an agreement has been made. (Education Code 49061)

Once a student reaches the age of 18 or graduates from the District, he/she alone shall exercise these rights and grant consent for the release of records. (Education Code 49061)

"Student record" means any item of information, other than directory information, directly related to an identifiable student and maintained by the District or required to be maintained by a school employee in the performance of his duties, whether recorded in handwriting, print, tapes, film, microfilm, or by other means. The student record shall include the student's health record. (Education Code 49061)

"Student record" shall not include informal notes about a student which a school employee keeps for private use and are not revealed to any other person except a substitute. (Education Code 49061)

STUDENT RECORDS (continued)

"Student record" means information relative to a student gathered within or without the school system. Any information maintained for the purpose of second party review is considered a student record. (Code of Regulations, Title 5, Section 430)

"Adult student" means a person who is or was enrolled in school and who is at least 18 years of age. (Title 5, Section 430)

"Eligible student" means a person 16 years or older or who has completed Grade 10. (Title 5, Section 430)

"School officials and employees" are District certificated employees, District administrators, and designated District classified employees, including, but not limited to: academic advisors, registrars, school secretaries and clerks, and health technicians and clerks. A "legitimate educational interest" is one held by officials and employees whose duties and responsibilities to the District require that they have access to student records. The custodian of records shall determine whether the person seeking access meets the required criteria.

"Mandatory Permanent Student Records," which shall be kept indefinitely, include: (Title 5, Section 432)

1. Legal name of student.
2. Date and place of birth.
3. Method of verification of birth date.
4. Sex of student.
5. Name and address of parent/guardian of minor student.
 - a. Address of minor student if different from the above.
 - b. Annual verification of parent/guardian's name and address and student's residence.
6. Entering and leaving date of each school year.
7. Subjects taken during each year, half year, summer session or quarter, and marks or grades given.

STUDENT RECORDS (continued)

8. Verification of required immunizations or waiver.
9. Date of high school graduation or equivalent.

"Mandatory Interim Student Records," which may be destroyed after a stipulated length of time, include: (Title 5, Section 432)

1. A log identifying persons or agencies who request or receive information from the student record. Log shall be accessible only to the legal parent/guardian, eligible student, dependent adult student, adult student or custodian of records.
2. Health information, including Child Health Development Disabilities Prevention Program verification or waiver.
3. Information on participation in special education programs including required tests, case studies, authorization, and evidence of eligibility for admission or discharge.
4. Language training records.
5. Progress slips/notices required by Education Code 49066 and 49067.
6. Parental stipulations regarding access to directory information.
7. Parent/guardian or adult student rejoinders to challenged records and to disciplinary action.
8. Parental authorization or denial of student participation in specific programs.
9. Results of standardized tests given within the past three years.

"Permitted Records," kept only as currently useful, may include: (Title 5, Section 4432)

1. Objective administrator, counselor/teacher ratings.
2. Disciplinary notices and data.
3. Verified reports of relevant behavior patterns.
4. Standardized test results older than three years.
5. Supplementary attendance records.

STUDENT RECORDS (continued)

"Access" means a personal inspection and review of a record, an accurate copy of a record, or receipt of an accurate copy of a record, an oral description or communication of a record, and a request to release a copy of any record. (Education Code 490961)

1. No additions except routine updating shall be made to a student's record after high school graduation or permanent departure without prior consent of the parent/guardian or adult student. (Title 5, Section 437)
2. Mandatory Permanent Student Records shall be kept in perpetuity. (Title 5, Section 437)
3. Unless forwarded to another district, Mandatory Interim Student Records may be destroyed three years after determining that their usefulness has ceased or that the student has left the district. (Title 5, Section 437)
4. Permitted Student Records may be destroyed when their usefulness ceases. They may be destroyed six months after the student completes or withdraws from the educational program. (Title 5, Section 437)
5. Records shall be destroyed in a way that guarantees they will not be viewed by the public. (Title 5, Section 437)

Access to Student Records

The custodian of records shall be responsible for the security of student records and shall assure that access is limited to authorized persons. (Title 5, Section 433)

Access to student records and information shall not be denied to a parent/guardian because he/she is not the child's custodial parent/guardian. (Civil code 4600.5)

Those granted access are prohibited from releasing information to another person or agency without written permission from the parent/guardian or adult student (age 18 or older). (Education code 49076)

Certificated personnel will be available to interpret records where appropriate. (Title 5, Section 431)

Access by Consent

Persons, agencies or organizations not afforded access rights may be granted access only through written permission of the adult student or the parent/guardian with custody. (Education Code 49075)

STUDENT RECORDS (continued)

Parental consent is not required when information is shared with other persons within educational institutions, agencies or organizations obtaining access, so long as those persons have a legitimate interest in the information. (Education Code 49076)

Log

For each student's record, the school custodian of records shall keep a log identifying all persons, agencies or organizations requesting or receiving information from the record. The log does not have to be signed by: (Education Code 49064)

1. Parents/guardians or adult students.
2. Students 16 years of age or older who have completed the 10th grade.
3. Parties obtaining district-approved directory information.
4. Parties who provide written parental consent. In this case, the consent notice shall be filed with the record.
5. School officials or employees who have legitimate educational interest.

The log may be inspected by a parent/guardian, the school custodian of records, and certain state/federal officials. (Education Code 49064)

Mandatory Access

The following persons or agencies shall have access to student records within five days following the date of the request:

1. Natural parents, adoptive parents, or legal guardians of students younger than age 18, during school hours within five days of the request. Upon request, qualified certificated staff will be available to interpret the records. (Education Code 490069)
2. Adult students (age 18 or older). (Education code 49061)
3. Those so authorized in compliance with a court order. (Education Code 49077) If lawfully possible, the District shall first give the parent/guardian or adult student three days' notice, telling who is requesting what records. (Title 5, Section 435)

STUDENT RECORDS (continued)

The following persons or agencies shall have access to those particular records which are relevant to the legitimate educational interests of the requester:

1. Natural or adoptive parents of a dependent student age 18 or older. (Education Code 49076)
2. Students 16 or older or who have completed the tenth grade. (Education Code 49076)
3. School officials and employees. (Education Code 49076)
4. School Attendance and Review Board (SARB) members and involved school officials and employees. (Education Code 49076)
5. Officials or employees of other public schools or school systems where educational programs leading to high school graduation are provided. (Education Code 49076)
6. Federal, state and local officials, as needed for program audits or compliance with law. (Education Code 49076)
7. County child welfare services workers responsible for the case plan of a minor who is being placed in foster care. (Welfare and Institutions Code 16010)

Permitted Access

The District may release information from student records to the following: (Education Code 49076)

1. Appropriate persons in an emergency if health and safety are at stake.
2. Agencies or organizations in connection with student's application for financial aid.
3. Accrediting associations.
4. Organizations conducting studies on behalf of educational institutions or agencies, as limited by Education Code 49076.
5. Officials and employees of private schools or school systems where the student is enrolled or intends to enroll, subject to the parent/guardian rights in Education Code 49068.

STUDENT RECORDS (continued)**Notification of Parents/Guardians**

Upon initial enrollment and at the beginning of each year thereafter, the District shall notify parents/guardians in writing that they may inspect and review student records during regular school hours with the help of certificated staff when requested. Insofar as practicable, these notices shall be written in the student's home language. Parents/guardians shall also be told where they can be informed about: (Education Code 49063)

1. What types of student records are kept.
2. Where the records are kept.
3. The titles of the officials responsible for maintaining the records.
4. The location of the log identifying those who request information from the records.
5. District criteria for defining "school officials and employees" and for determining "legitimate educational interest."
6. District policies for reviewing and expunging student records.
7. District procedures for challenging the content of student records.
8. The cost of ~~\$0.25~~ \$0.15 per page which will be charged for reproducing copies of records, unless the parent presents proof of financial hardship to District officials processing the request.
9. The categories of information defined as directory information pursuant to Education Code 49073.
10. Any other rights and requirements set forth in Education Code 49060 - 49078, and the right of the parents/guardians to file a complaint with the United States Department of Health, Education, and Welfare concerning an alleged failure by the District to comply with the provisions of Section 438 of the Federal Education Provisions Act (20 USCA 1232g).

STUDENT RECORDS (continued)

11. The location of all official student records if not centrally located. (Education Code 49069)
12. The availability of qualified certificated personnel to interpret records when requested. (Education Code 49069)

Reproduction of Student Records

To provide copies of any student record, the district shall charge a per page fee of ~~\$0.25~~ \$0.15 plus other costs of mailing, if necessary. (Education Code 49065)

No charge shall be made for furnishing unofficial transcripts for current students.

~~A charge of \$10 will be made for each official transcript for any current students and \$15 for requests from former students. An additional of \$5 will be charged when next day delivery is requested.~~ A charge of up to \$5 may be made for each official transcript. Fees may be waived in cases of documented financial hardship.

Transfer of Student Records

1. When a student transfers to another school district or to a private school, the District shall forward a copy of his/her mandatory permanent records as requested by the other district or private school. The original or a copy of required records shall be retained permanently by the District. (Title 5, Section 438)
2. Mandatory interim records also shall be sent upon request to other California public school districts. Mandatory interim records may also be sent to out-of-state or private schools requesting them. (Title 5, Section 438)
3. Permitted records may be sent to any other public school district or private school. (Title 5, Section 438)
4. All student records shall be updated before they are transferred. (Title 5, Section 438)
5. Parent notification:
 - a. If the student transfers into the District from any other school district or a private school, this District shall inform the parent/guardian of his/her right to receive a copy of the permanent record received from the former school. The parent/guardian shall also be informed of his/her right to have a hearing in which to challenge the contents of that record. (Title 5, Section 438)

STUDENT RECORDS (continued)

- b. If the student transfers out of state, the custodian of student records shall notify the parents/guardians at their last known address of their right to review, challenge, and receive a copy of the student record, if desired. (HEW Regulation 99.34)

- 6. If the student or parent/guardian owes the District charges or fees because of his/her damage or loss of school property, this information shall be sent to the requesting district along with the student's records and a request that the receiving district also withhold those records pending the parent/guardian of student clearing those charges or fees.

Legal Reference:

EDUCATION CODE

48904 *Liability of parent*

48904.3 *Withholding grades, diplomas, or transcripts of pupils causing property damage or injury; transfer of pupils to new school district; notice to rescind decision to withhold*

49060-49078 *Pupil records*

CODE OF REGULATIONS, TITLE 5

430-438 *Individual pupil records*

16020-16028 *Destruction of records of school districts* GOVERNMENT CODE

6252-6260 *Inspection of public records* CIVIL CODE

4600.5 *Joint custody*

FEDERAL FAMILY EDUCATIONAL RIGHTS AND PRIVACY ACT OF 1974 20 U.S.C. 1232g

34 CODE OF FEDERAL REGULATIONS

99.34 *Conditions of disclosure*

300.500 *Definition of "personally identifiable"*

300.501 *General responsibilities of public agencies*

300.502 *Opportunity to examine records*

300.573 *Destruction of information*

Policy
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CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

BUS CONDUCT

Bus transportation is a privilege extended only to students who display good conduct while preparing to ride, riding or leaving the bus. Continued disorderly conduct or persistent refusal to submit to the authority of the driver shall be sufficient reason for a student to be denied transportation. (5 CCR 14103)

Students found to be in violation of the district's bus conduct rules shall be subject to discipline in accordance with Board policy and administrative regulation.

~~(cf. 5144—Discipline)~~

~~(cf. 5144.1—Suspension and Expulsion/Due Process)~~

The Superintendent or designee shall establish regulations related to bus conduct, bus driver authority, and the suspension of riding privileges. The Governing Board shall make these rules available to parents/guardians and students. (5 CCR 14103)

~~(cf. 3540 et seq.—Transportation)~~

~~(cf. 3543—Procedures for Emergencies; Safety)~~

Instruction in Acceptable Bus Conduct

At the beginning of the school year all K-8 students will be given classroom instruction at the school site on safe and proper student passenger conduct at bus stops, while boarding and disembarking and when on the bus. This instruction shall include the fact that unacceptable behavior will result in action being taken, up to and including, suspension of bus riding privileges and/or reimbursement to the District for repair of any damage to buses. Schools will distribute this information to students in written form.

The following regulations apply at all times when students are riding a school bus, including on field trips and on other special trips. School personnel, parents/guardians, and the students themselves all must see that these regulations are followed:

1. Riders shall follow the instructions and directions of the bus driver at all times.

~~(cf. 3542—Authority of School Bus Drivers)~~

2. Riders should arrive at the bus stop on time and stand in a safe place to wait quietly for the bus.
3. Riders shall enter the bus in an orderly manner and go directly to their seats.

BUS CONDUCT (continued)

4. Riders shall remain seated while the bus is in motion and shall not obstruct the aisle with their legs, feet, or other objects. When reaching their destination, riders shall remain seated until the bus stops and only then enter the aisle and go directly to the exit.
5. Riders should be courteous to the driver and to fellow passengers. Vulgarity, rude or abusive behavior is prohibited.
6. Riders shall refrain from participating or causing noise or behavior that distract the driver. Loud talking, laughing, yelling, singing, whistling, scuffling, throwing objects, smoking, eating, drinking, standing and changing seats are prohibited actions which may lead to suspension of riding privileges and/or other disciplinary action.
7. Riders shall not put any part of the body, hands, arms or head out of the bus window.
8. Riders shall not throw any item from the bus.
9. Riders shall help keep the bus and the area around the bus stop clean. Riders shall not damage or deface the bus or tamper with bus equipment.
10. Riders shall not bring animals on the bus. Service animals are permitted on school transportation services; all other animals are prohibited. (Education Code 39839; 13 CCR 1216)
11. Riders should be alert for traffic when leaving the bus. After disembarking, riders should cross streets in designated crosswalks and should not under any circumstances cross streets in the middle of the block or in unmarked areas.
12. Riders shall not use tobacco products, eat, or drink while riding the bus.

~~(cf. 5131.62—Tobacco)~~

13. Riders may bring electronic devices onto the bus only if such devices are permitted at school. If the use of cellular telephones or similar devices disrupts the safe operation of the school bus, the bus driver may direct the student to no longer use the device on the bus.

Bus Conduct Reports

Bus conduct reports will be issued by school bus drivers to inform school administrators of the misconduct of student passengers. Except for serious infractions, these reports will be issued only after students have failed to respond to drivers' instructions.

BUS CONDUCT (continued)

Riders who fail to comply with the above rules shall be reported to the school principal, who shall determine the severity of the misconduct and take action accordingly. In all instances of misconduct, the rider and his/her parent/guardian shall be given notice and warning. In the case of a severe violation or repeated offenses, the rider may be denied transportation for a period of time determined by the principal or Director of Transportation, up to the remainder of the school year.

Bus drivers shall not deny transportation, except as directed by the principal or Director of Transportation.

Bus Driver Responsibilities

1. Notify student a Bus Conduct Report will be issued, write report, turn it in on the day of the infraction or no later than the morning of the next school day, and retain last copy. In the case of a serious major infraction that creates an extreme safety hazard, the school administration should be notified immediately either personally or through the Transportation Department.
2. Driver shall retain goldenrod copy for the duration of the school year.
3. Drivers shall notify their immediate supervisor if they have not received the copy signed by the site administrator on the fifth school day after issuance of the citation.

School Administrator Responsibilities

1. Deal with bus conduct report on the same day it is turned in, either personally or through a designated representative. Notify Transportation of suspension of riding privilege prior to implementation of suspension.
2. Confer with student on Bus Conduct Reports. Advise student and, as needed, their parent/guardian, that persistence in irresponsible behavior will result in denial of the privilege of riding District buses.
3. Make direct parental/guardian contact on first report as necessary, and contact parents/guardians on each subsequent report.
4. Impose appropriate disciplinary sanctions for Bus Conduct Reports including counseling student on safe riding practices, denial of privileges, detention, bus suspension or other action, depending on the severity of the infraction. Minimum consequences of bus misconduct are as follows:

BUS CONDUCT (continued)

Second Report

Grades K- 6 <u>5</u>	1-day bus suspension or parent/guardian conference
Grades 7 <u>6</u> -12	1-to 3-day bus suspension

Third Report

Grades K- 6 <u>5</u>	1- to 3-day bus suspension
Grades 7 <u>6</u> -12	1-week bus suspension

Fourth and Subsequent Reports

Student must be considered a continuing safety hazard on the bus and serious consideration should be given to denial of bus privilege for an extended period.

5. Notify transportation department of action taken via a copy of the report. Telephone the Transportation Department with any urgent messages.
6. Follow up to make sure conduct report is signed by parent/guardian and turned in to school.

Hazardous Articles

To assure safe loading and fastening of bulky items, or other articles that may be hazardous to bus passengers, the following regulations shall be observed:

1. It shall be the responsibility of the school administrator, or designee, to ensure equipment or other bulky items are properly packaged so they can be stored safely during bus transit.
2. It shall be the responsibility of the school bus driver to supervise the loading of equipment or other bulky items in a safe manner.
 - a. The aisles and exit ways of the bus must be kept clear at all times.
 - b. All hazardous or potentially hazardous articles shall be stored in the baggage compartment if possible.
 - c. Athletic equipment and other heavy objects that may roll shall be carried in a bag or case and stored in the baggage compartment, if possible.
 - d. If heavy or bulky objects must be stored in the passenger compartment, they should be placed on the floor immediately behind the rear seat. When any

BUS CONDUCT (continued)

article is stored in the rear of the passenger section, no more than one-third of the article shall be permitted to extend above the top of the back seat.

- e. Poles used for pole vaulting and other items that are too long to be stored in the baggage compartment shall be loaded before passengers board the bus and unloaded after passengers disembark from the bus. The items shall be stored in a manner that will avoid blocking aisles, and they must be securely fastened to seat frame alongside the aisle. The school transporting the poles and other items shall supply the rope or straps required to tie the objects in place.
- f. No sharp objects that may cause injuries shall be transported on a bus unless they are properly packaged. All objects made of glass, such as containers, must be placed in a bag or case so that passengers will be protected in the event of an accident.
- g. Band instruments and other large objects that must be carried in the passenger compartment must be stored so that they do not block aisles or exit ways. They will be carried only if the number of passengers allows for their safe storage.

Bus Surveillance Systems

The Board believes that the use of surveillance systems on school buses will help to deter misconduct and improve discipline, ensure the safety of students and bus drivers, and prevent vandalism. Therefore, surveillance systems may be installed and used on school buses to monitor student behavior while traveling to and from school and school activities.

(cf. 3515 – Campus Security)

The Superintendent or designee shall notify students, parents/guardians, and staff that surveillance may occur on any school bus and that the contents of a recording may be a student record and, as such, may be used in student disciplinary proceedings or referred to local law enforcement, as appropriate. As a confidential student record images of other students may not be shared with parents. In addition, a prominent notice shall be placed in each bus stating that the bus is equipped with a surveillance monitoring system.

(cf. 5125 – Student Records)

The Superintendent or designee shall monitor the use and maintenance of the district's bus surveillance system. Students are prohibited from tampering with the bus surveillance system. Any student found tampering with the system shall be subject to

BUS CONDUCT (continued)

discipline and shall be responsible for the costs of any necessary repairs or replacement.

(cf. 3515.4 – Recovery for Property Loss or Damage)

(cf. 5131.5 – Vandalism and Graffiti)

The content of any recording is a student record and may only be accessed in accordance with the district's policy and administrative regulation concerning student records.

(cf. 5125 – Student Records)

(cf. 5125.1 – Release of Directory Information)

Legal Reference:

— EDUCATION CODE

— 39800 Transportation

— CODE OF REGULATIONS, TITLE 5

— 14103 Authority of the driver

Legal Reference:

EDUCATION CODE

35160 Authority of governing boards

39800 Transportation

39839 Transportation of guide dogs, signal dogs, service dogs

44808 Duty to supervise conduct of students

48900 Grounds for suspension and expulsion

48918 Expulsion procedures

49060-49079 Student records

49073-49079 Privacy of student records

GOVERNMENT CODE

6253-6270 California Public Records Act

CODE OF REGULATIONS, TITLE 5

14103 Authority of the driver

CODE OF REGULATIONS, TITLE 13

1200-1228 General provisions, school bus regulations

UNITED STATES CODE, TITLE 20

1232g Family Educational Rights and Privacy Act

CODE OF FEDERAL REGULATIONS, TITLE 34

99.1-99.67 Family Educational Rights and Privacy

Management Resources:

NATIONAL INSTITUTE OF JUSTICE PUBLICATIONS

The Appropriate and Effective Use of Security Technologies in U.S. Schools: A Guide for Schools and Law Enforcement Agencies, 1999

BUS CONDUCT (continued)

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education, Office of School Transportation:
<http://www.cde.ca.gov/ls/tn> U.S. Department of Education, Family Policy
Compliance Office: <http://www.ed.gov/policy/gen/guid/fpco>

Policy
adopted: August 18, 1997
Revised:

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

TRANSITIONAL KINDERGARTEN

The ~~Board of Trustees~~ ~~Capistrano Unified School District~~ ~~desires to~~ will offer a high-quality transitional kindergarten (TK) program for eligible children who do not yet meet the minimum age criterion for kindergarten. The program shall assist TK children in developing the academic, social, and emotional skills they need to succeed in kindergarten and beyond.

The District's TK program shall be the first year of a two-year kindergarten program. (Education Code 48000)

The Board encourages ongoing collaboration among District preschool staff, other preschool providers, elementary teachers, administrators, and parents/guardians in program development, implementation, and evaluation.

Eligibility

The District's TK program shall admit children whose fifth birthday is from September 2 through December 2. (Education Code 48000)

Parents/guardians of eligible children shall be notified of the availability of the TK program and the age, residency, immunization, and any other enrollment requirements. Enrollment in the TK program shall be voluntary.

Upon request of a child's parents/guardians, the District may admit into the District's TK program a child whose fifth birthday is on or before September 1 and who is therefore eligible for kindergarten. Requests can be made by parents/guardians by submitting an Intent to Register Form. Requests will be considered only when TK numbers are confirmed for the following school year. A priority system will be established based on an unbiased random lottery to be conducted. Parents/guardians will be notified if openings occur and placement is possible. Consideration will be given to requests provided:

1. Sufficient openings exist for TK eligible students to enroll during the school year.
2. The Superintendent or designee determines that it is in the child's best interest along with assessment data that support this decision.
3. If the child has a current IEP, before enrollment is confirmed an IEP meeting will need to be held to discuss placement options and recommendations for TK placement.
4. A child's fifth birthday is on or after June 1; priority will be given to the child whose birthday is closest to September 1st.

TRANSITIONAL KINDERGARTEN (continued)

5. The parent/guardian of a kindergarten eligible child who is enrolled in TK must agree to sign a Kindergarten Continuance Form upon entrance to TK verifying that he/she agrees to have the child continue in kindergarten the following year.

The district will not admit into the TK program a child whose fifth birthday is after December 2 but recommends enrollment in the district's Early Childhood Preschool Programs.

Curriculum and Instruction

The District's TK program shall be based on a modified kindergarten curriculum that is age and developmentally appropriate. (Education Code 48000)

The program shall be aligned with the preschool Learning Foundations and Preschool Curriculum Frameworks developed by the California Department of Education. It shall be designed to facilitate students' development in essential skills related to language and literacy, mathematics, physical development, health, visual and performing arts, science, history-social science, English language development, and social-emotional development.

The District's annual instructional minutes offered to TK students are the same as the number of instructional minutes offered to kindergarten students.

The District will provide a separate and unique experience for TK students in classrooms that are specifically designated for TK.

Staffing

The Superintendent or designee shall ensure that teachers assigned to teach in TK classes possess a teaching credential or permit from the Commission on Teacher Credentialing (CTC) that authorizes such instruction.

A credentialed teacher who is first assigned to a TK class after July 1, 2015, shall, by August 1, 2020, have at least 24 units in early childhood education and/or child development. (Education Code 48000)

The Superintendent or designee may provide professional development as needed to ensure that TK teachers are knowledgeable about the standards and effective instructional methods for teaching young children.

Continuation to Kindergarten

Students who complete the TK program that are TK age eligible, shall continue in kindergarten the following school year. Parents/guardians of such students shall not be required to submit a signed Kindergarten Continuance Form for kindergarten entrance. Parents/guardians requesting

TRANSITIONAL KINDERGARTEN (continued)

their child be advanced to first grade must enroll in kindergarten and comply with the Promotion/Acceleration/Retention Board policy.

~~For children who are age eligible for kindergarten and have completed the TK program, the Superintendent or designee shall obtain a Kindergarten Continuance Form signed by their parent/guardian prior to the beginning of the TK year agreeing to the child's enrollment in kindergarten the following year.~~

A student shall not attend more than two years in a combination of TK and kindergarten. (Education Code 46300)

Assessment

The Superintendent or designee ~~may~~ shall develop or identify appropriate formal and/or informal assessments of TK students' development and progress. He/she shall monitor and regularly report to the Board regarding program implementation and the progress of students in meeting related academic standards.

Legal Reference:

EDUCATION CODE

- 8973 *Extended-day kindergarten*
- 37202 *School calendar; equivalency of instructional minutes*
- 44258.9 *Assignment monitoring by county superintendent of schools*
- 46111 *Kindergarten, hours of attendance*
- 46114-46119 *Minimum school day, kindergarten*
- 46300 *Computation of ADA, inclusion of kindergarten and transitional kindergarten*
- 48000 *Age of admission, kindergarten and transitional kindergarten*
- 48002 *Evidence of minimum age required to enter kindergarten or first grade*
- 48200 *Compulsory education, starting at age six*

Policy
adopted:

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California