

**"Empowering  
Students for  
Success"**



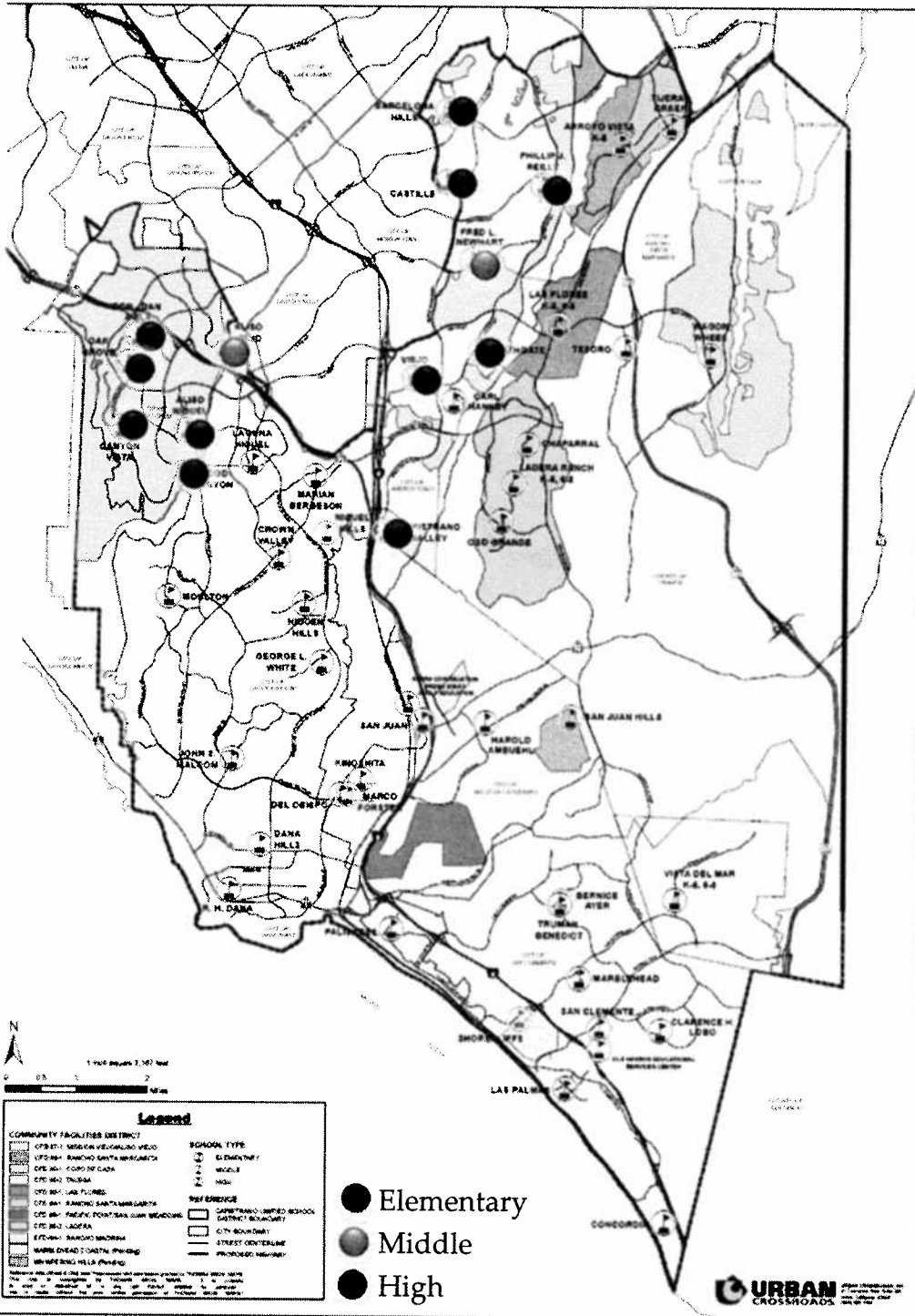
# Capistrano Unified School District Community Facilities District Update

July 23, 2014

# CUSD Facilities Funding

- 11 Community Facilities District (CFDs)
  - 87-1 Aliso Viejo/Mission Viejo < **Terminates in 2016**
  - 88-1 Rancho Santa Margarita < **Terminates in 2014**
  - 90-1 Coto de Caza
  - 90-2 Talega
  - 90-2 Talega Improvement Area 2002-1
  - 92-1 Las Flores
  - 94-1 Rancho Santa Margarita II < **Terminates in 2014**
  - 98-1 Pacifica San Juan
  - 98-2 Ladera
  - 2004-1 Rancho Madrina
  - 2005-1 Whispering Hills
- Funding available for site improvements
  - Each CFD generates assessment revenue for funding COP debt obligations, administration expense, and maintaining a required reserve
  - Additional CFDs revenue may be used for eligible facilities work
- Needs identified in Master Plan
  - The District has a comprehensive master plan based on identified needs at all sites





## CFD No. 87-1 Aliso Viejo/Mission Viejo

CFD Terms	
Bond Maturity	2020 (bonds will be called in 2016)
Tax Term	2016
Available Funds	
2012-2013 Transfer	\$2,819,626
2013-2014 Beginning Balance*	\$8,518,848

\*Does not include encumbrances for CVHS Theater or Newhart MS MPR renovation

Identified Site Needs (Master Plan)**	
Code Updates	\$2,197,860
Renovation	\$17,944,725
<b>Total Identified</b>	<b>\$20,142,585</b>

\*\*Does not include site work, minimum essential facilities, classroom replacement, or deferred maintenance estimates

# CFD No. 87-1 Authorized Uses

- Construction, acquisition, modification, or rehabilitation of certain real or other tangible property with an estimated useful life of five years or longer, including certain school and related facilities
- Purchase of land
- Design and planning work related to such facilities to serve the area within CFD No. 87-1
- Acquiring necessary rights-of-way, equipment, and property (and fulfilling contractual commitments)
- Classrooms, multi-purpose, and administration space at identified schools or portions of identified schools in the CFD Report
- Central support and administrative facilities, interim housing, transportation, and special education facilities proportionately related to Project Students as reasonably determined by the District
- Lease payments for financings, if for authorized school facilities, proportional to project students as reasonably determined by the District



## CFD NO. 87-1 ALISO VIEJO / MISSION VIEJO

		DSA Required Improvements	General Sitework	Building Renovations	21 <sup>st</sup> Century Technology	Minimum Essential Core Facilities	New & Remodel for Classroom Replacement	District Deferred Maintenance	TOTAL
CAPISTRANO VALLEY FAMILY	Capistrano Valley HS	946,224	188,784	4,031,167	4,305,000	3,018,750	12,412,500	1,501,500	\$ 26,403,925
	Newhart MS	227,190	72,480	1,598,926	2,800,000	4,444,500	7,800,000	2,200,000	\$ 19,143,096
	Bathgate ES	47,160	70,770	1,591,759	1,155,000	3,627,375	6,039,750	1,584,000	\$ 14,115,814
	Castille ES	134,130	99,119	862,768	1,365,000	2,692,500	14,711,250	1,265,000	\$ 21,129,767
	Philip Reilly ES	110,550	20,264	1,164,209	1,330,000	2,925,000	4,740,000	1,237,500	\$ 11,527,523
	Viejo ES	143,640	607,678	1,164,342	1,085,000	2,463,750	9,888,750	781,000	\$ 16,134,160
<b>SUBTOTAL</b>		<b>1,608,894</b>	<b>1,059,095</b>	<b>10,413,171</b>	<b>12,040,000</b>	<b>19,171,875</b>	<b>55,592,250</b>	<b>8,569,000</b>	<b>\$ 108,454,285</b>

		DSA Required Improvements	General Sitework	Building Renovations	21 <sup>st</sup> Century Technology	Minimum Essential Core Facilities	New & Remodel for Classroom Replacement	District Deferred Maintenance	TOTAL
ALISO NIGUEL FAMILY	Aliso Niguel HS	194,454	30,115	4,594,390	4,410,000	12,193,500	26,100,000	3,619,000	\$ 51,141,459
	Aliso Viejo MS	121,794	109,140	1,424,023	1,575,000	4,241,250	5,051,250	1,617,000	\$ 14,139,457
	Don Juan Avila ES / MS	556,904	89,700	2,839,764	2,660,000	5,805,000	6,180,000	1,664,300	\$ 19,795,668
	Canyon Vista ES	1,754	141,570	402,198	1,120,000	1,500,000	6,847,500	1,512,500	\$ 11,525,522
	Oak Grove ES	29,010	65,340	577,376	1,750,000	-	7,361,250	1,017,500	\$ 10,800,476
	Wood Canyon ES	124,620	147,000	1,294,744	1,330,000	-	7,657,500	1,083,500	\$ 11,637,364
<b>SUBTOTAL</b>		<b>1,028,536</b>	<b>582,865</b>	<b>11,132,495</b>	<b>12,845,000</b>	<b>23,739,750</b>	<b>59,197,500</b>	<b>10,513,800</b>	<b>\$ 119,039,946</b>

- The needs identified in the Master Plan include all needs for the given schools sites
- CFD funds would only be used for work authorized by the CFD





# CFD No. 88-1 Authorized Uses

- Planning, designing, constructing, acquiring, modifying, improving, or rehabilitating certain real and other tangible property with an estimated useful life of five years or longer, consisting of facilities necessary to house the project students
- Schools, school sites, classrooms, multi-purpose, and administration space at identified schools or portions of identified schools in the CFD Report
- Landscaping, parking, administrative areas, multimedia facilities, furniture, and related equipment
- Engineering, planning, and designing the school facilities
- Acquiring necessary equipment, property, and fulfilling contractual commitments
- Purchase of land
- Central support and administrative facilities, interim housing, transportation, special education facilities proportionately related to Project Students as reasonably determined by the District
- Lease payments for financings, if for authorized School Facilities, as reasonably determined by the District



## CFD No. 88-1 RANCHO SANTA MARGARITA

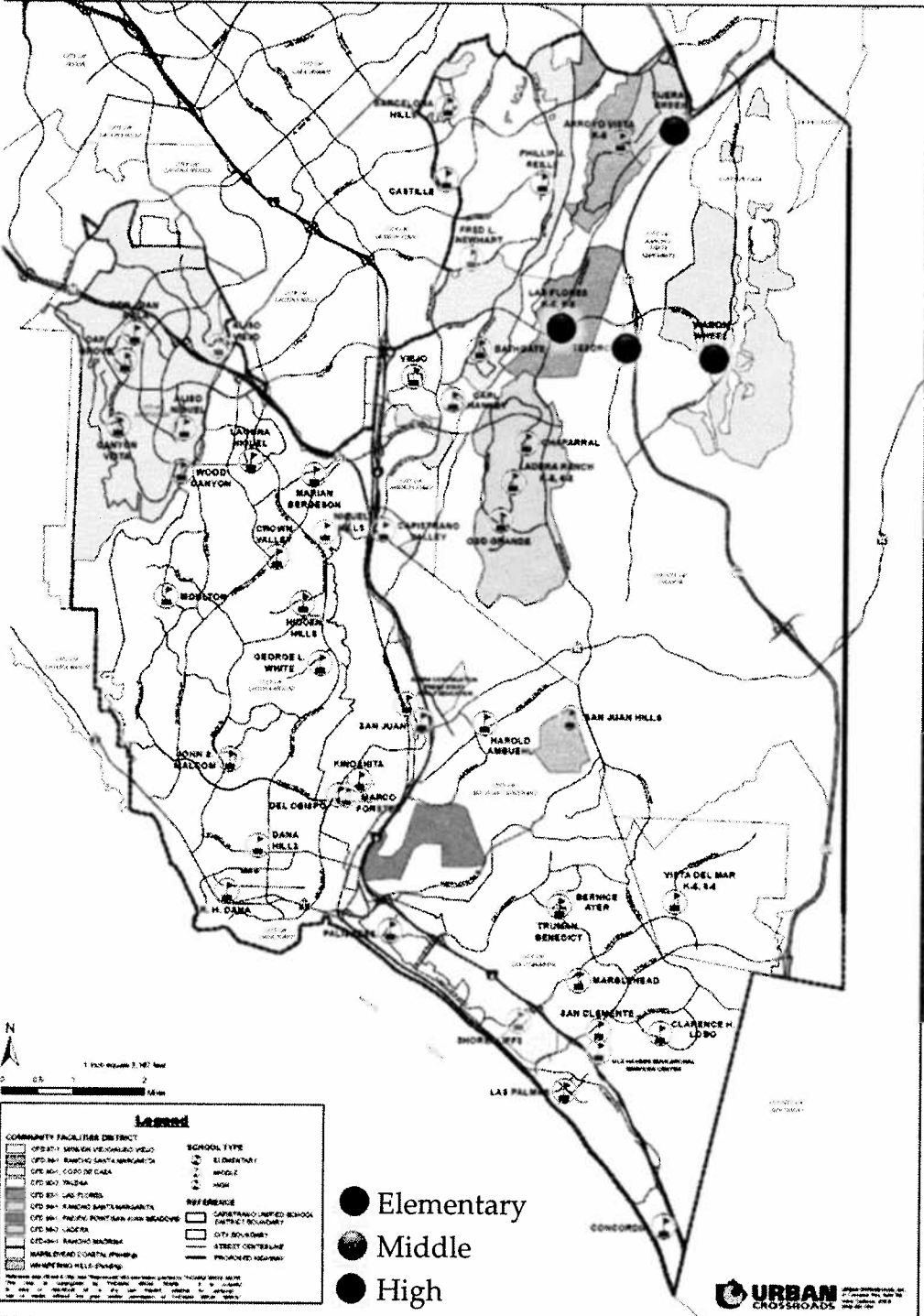
		DSA Required Improvements	General Sitework	Building Renovations	21 <sup>st</sup> Century Technology	Minimum Essential Core Facilities	New & Remodel for Classroom Replacement	District Deferred Maintenance	TOTAL
TESORO FAMILY	Tesoro HS	679,920	15,450	4,138,307	3,605,000	15,948,750	15,191,250	253,000	\$ 39,831,677
	Las Flores ES / MS	174,950	76,938	1,942,553	2,205,000	4,053,375	7,995,000	2,277,000	\$ 18,724,816
	Arroyo Vista K-8	45,360	143,520	1,322,521	1,925,000	2,962,500	-	1,556,500	\$ 7,955,401
	Tijeras Creek ES	55,830	73,321	877,224	1,120,000	1,912,500	9,749,625	566,500	\$ 14,355,000
<b>SUBTOTAL</b>		956,060	309,229	8,280,605	8,855,000	24,877,125	32,935,875	4,653,000	\$ 80,866,894

- The needs identified in the Master Plan include all needs for the given schools sites
- CFD funds would only be used for work authorized by the CFD





# CFD No. 90-1 Coto de Caza



## CFD Terms\*

Bond Maturity	N/A
Tax Term	N/A

\*CFD has no bonds issued. Assessment levied once at building permit issuance.

## Available Funds

2012-2013 Transfer	\$148,171
2013-2014 Beginning Balance	\$1,973,720

## Identified Site Needs (Master Plan)\*\*

Code Updates	\$800,423
Renovation	\$5,950,965
Total Identified	\$6,751,388

\*\*Does not include site work, minimum essential facilities, classroom replacement, or deferred maintenance estimates

# CFD No. 90-1 Authorized Uses

- Planning, designing, constructing, acquiring, modifying, improving, or rehabilitating certain real and other tangible property with an estimated useful life of five years or longer
- Facilities necessary to house elementary, middle, and high school students generated as a result of development within CFD No. 90-1 (project students)
- Landscaping, parking, classrooms, administrative areas, multimedia facilities, furniture, and related equipment
- Payment of the principal of and interest on such bonds
- Central support and administrative facilities, interim housing, transportation, and special education facilities proportionately related to project students as reasonably determined by the District
- Lease payments for financings, if for authorized school facilities, as reasonably determined by the District

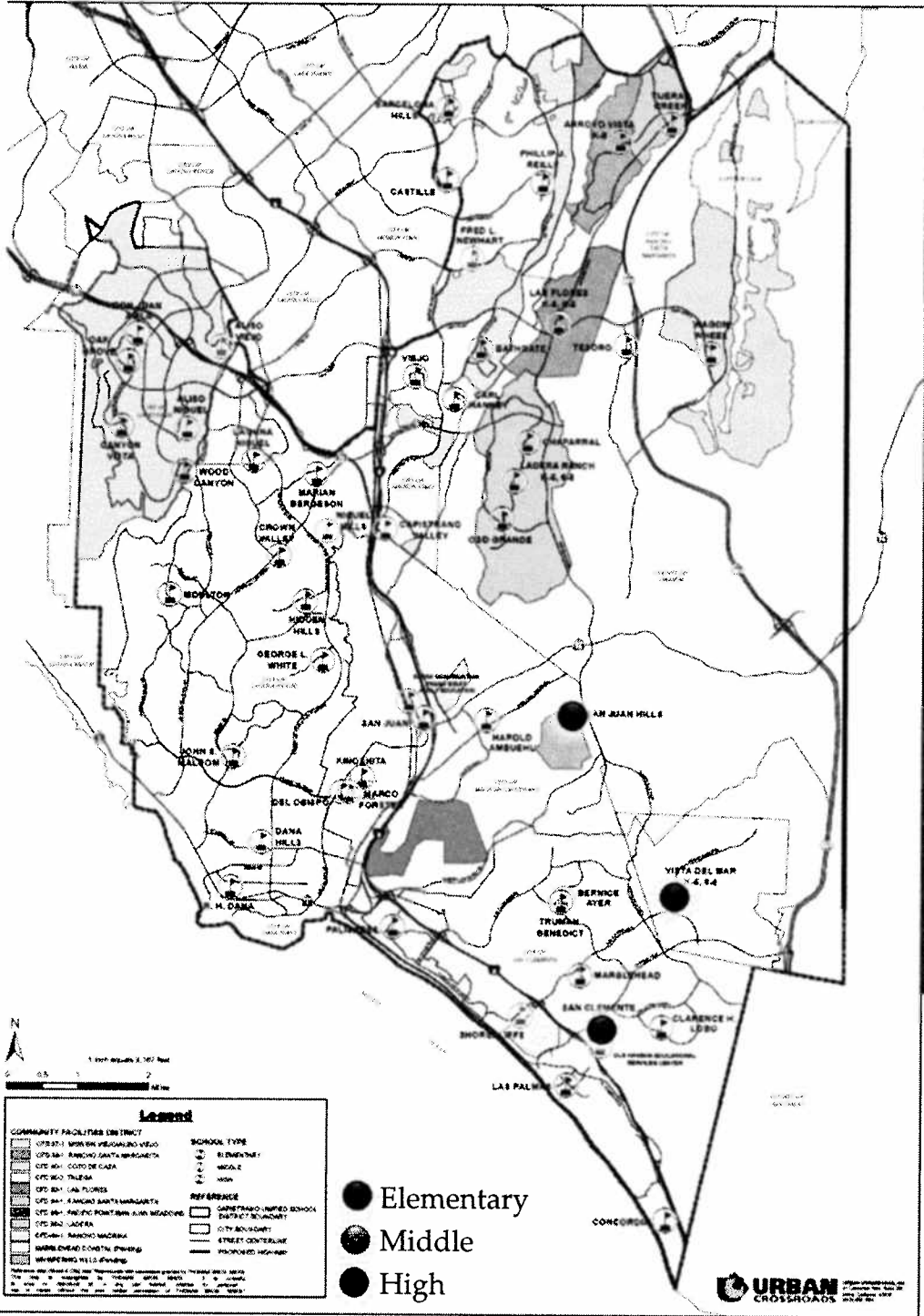


## CFD No. 90-1 COTO DE CAZA

		DSA Required Improvements	General Sitework	Building Renovations	21 <sup>st</sup> Century Technology	Minimum Essential Core Facilities	New & Remodel for Classroom Replacement	District Deferred Maintenance	TOTAL
TESORO FAMILY	Tesoro HS	679,920	15,450	4,138,307	3,605,000	15,948,750	15,191,250	253,000	\$ 39,831,677
	Las Flores ES / MS	174,950	76,938	1,942,553	2,205,000	4,053,375	7,995,000	2,277,000	\$ 18,724,816
	Tijeras Creek ES	55,830	73,321	877,224	1,120,000	1,912,500	9,749,625	566,500	\$ 14,355,000
	Wagon Wheel	84,960	135,444	861,113	1,575,000	387,000	9,712,500	1,138,500	\$ 13,894,517
<b>SUBTOTAL</b>		<b>995,660</b>	<b>301,153</b>	<b>7,819,197</b>	<b>8,505,000</b>	<b>22,301,625</b>	<b>42,648,375</b>	<b>4,235,000</b>	<b>\$ 86,806,010</b>

- The needs identified in the Master Plan include all needs for the given schools sites
- CFD funds would only be used for work authorized by the CFD





## CFD No. 90-2 Talega/Area 2002-1

### CFD Terms

Bond Maturity	2032 / 2033
Tax Term	20036-2037 / 2044-2045

### Available Funds

2012-2013 Transfer	\$1,050,700 \$191,795
2013-2014 Beginning Balance	\$4,154,312 \$888,346

### Identified Site Needs (Master Plan)\*

Code Updates	\$1,959,780
Renovation	\$7,697,935
<b>Total Identified</b>	<b>\$9,657,715</b>

\*Does not include site work, minimum essential facilities, classroom replacement, or deferred maintenance estimates

# CFD No. 90-2 Authorized Uses

- Acquisition, purchase, modification, improvement, rehabilitation, construction, and/or financing of facilities to serve K-12 students
- Classrooms, multi-purpose, administration, and auxiliary space at schools
- Central support and administrative facilities
- Interim housing, transportation, and special education facilities
- Furniture, equipment, and technology (multimedia facilities)
- Land
- Landscaping and parking
- Attributable costs of engineering, design, planning, materials testing, etc.
- Lease payments for financings, if for authorized school facilities, proportional to project students as reasonably determined by the District
- Any reference to "Facilities" means the School Facilities and the City of San Clemente (City) facilities included within the Joint City Facilities Agreement (JCFA)
  
- Funds in the Special Reserve Fund – In the event unexpended amounts remain on deposit in the Special Reserve Fund after the transfers, if any, the District shall apply such unexpended amounts to, in its sole discretion, either (i) pay Project Costs, (ii) to reduce the next fiscal year's Special Tax levy by depositing such amount in the Special Tax Fund, or (iii) for any other lawful purpose of the District. The amounts in the Special Reserve Fund are not pledged to the repayment of the Bonds and may be used by the District for any lawful purpose (described in the Bond Indenture)



# CFD No. 90-2 IA 2002-1 Authorized Uses

- Adequately house project students and provide essential educational improvements
- Financing School Facilities
- Bond proceeds to be made available by the CFD for City Improvements
- In addition to the bond financed facilities, certain school facilities may be financed through the levy of Special Taxes
- Facilities include, without limitation, classrooms, multi-purpose, administration and auxiliary space at a school, and interim housing, together with furniture, equipment and technology, land, central support and administrative facilities, and transportation and special education facilities, including any incidental school administrative and transportation center improvements
- The special tax secured by this lien is authorized to be levied for the purpose of: (1) the construction, purchase, modification, expansion, improvement or rehabilitation of (a) school facilities to be owned and operated by the District
- Classrooms, multi-purpose, administration, and auxiliary space
- Interim housing
- Furniture, equipment, and technology, needed by the District in order to mitigate the impact on school facilities of the student population to be generated as a result of the development of the property to be included within the Improvement Area
- Land
- Central support and administrative facilities, transportation, and special education facilities, including any incidental school administration and transportation center improvements
- Bridge and roadway improvements to be owned and operated by the City of San Clemente
- Engineering, planning, and design
- Costs of the issuance of the bonds, the determination of the amount of special taxes to be levied, costs otherwise incurred in order to carry out the authorized purposes of the Improvement Area and administering the Improvement Area



# CFD No. 90-2 IA 2002-1 Authorized Uses (cont'd)

- The special tax secured by this lien is authorized to be levied for the purpose of: (1) the construction, purchase, modification, expansion, improvement or rehabilitation of (a) school facilities to be owned and operated by the Capistrano Unified School District including, without limitation, classrooms, multi-purpose, administration and auxiliary space at a school, and interim housing, together with furniture, equipment and technology, needed by the Capistrano School District in order to mitigate the impact on school facilities of the student population to be generated as a result of the development of the property to be included within the Improvement Area, together with all land or interests in land required for the construction of such Facilities and all land or interest in land required to be provided by the Capistrano Unified School District as mitigation of environmental impacts associated with the development of such facilities, and central support and administrative facilities, transportation and special education facilities, including any incidental school administration and transportation center improvements, and (b) bridging and roadway improvements to be owned and operated by the City of San Clemente (collectively, the "Facilities"), (2) paying for the costs of the incidental expenses to be incurred, including the cost of engineering, planning and designing the Facilities and all costs associated with the creation of the Improvement Area and (3) paying for the costs of the issuance of the bonds, the determination of the amount of special taxes to be levied, costs otherwise incurred in order to carry out the authorized purposes of the Improvement Area and administering the Improvement Area.



## CFD No. 90-2 TALEGA AND IMPROVEMENT AREA NO. 2002-1

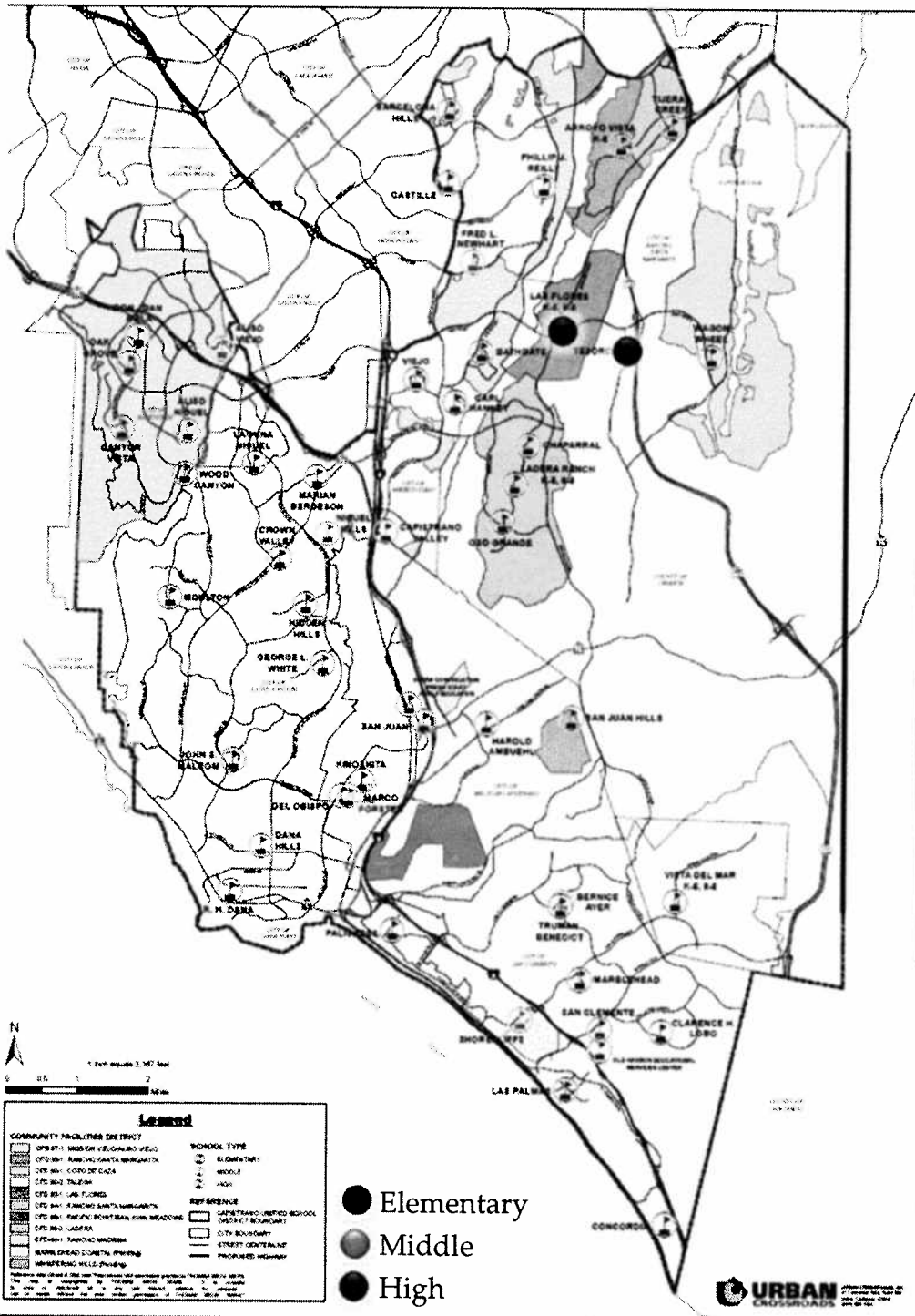
		DSA Required Improvements	General Sitework	Building Renovations	21 <sup>st</sup> Century Technology	Minimum Essential Core Facilities	New & Remodel for Classroom Replacement	District Deferred Maintenance	TOTAL
SAN CLEMENTE FAMILY	San Clemente HS	1,942,668	4,741,634	7,951,571	4,235,000	24,650,475	30,350,625	2,497,000	\$ 76,368,973
	Vista del Mar ES / MS	409,067	146,040	1,285,950	1,435,000	3,937,500	7,807,500	203,500	\$ 15,224,557
<b>SUBTOTAL</b>		<b>2,351,735</b>	<b>4,887,674</b>	<b>9,237,521</b>	<b>5,670,000</b>	<b>28,587,975</b>	<b>38,158,125</b>	<b>2,700,500</b>	<b>\$ 91,593,530</b>

		DSA Required Improvements	General Sitework	Building Renovations	21 <sup>st</sup> Century Technology	Minimum Essential Core Facilities	New & Remodel for Classroom Replacement	District Deferred Maintenance	TOTAL
SJH FAMILY	San Juan Hills HS	-	-	-	2,590,000	-	-	66,000	\$ 2,656,000
	<b>SUBTOTAL</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,590,000</b>	<b>-</b>	<b>-</b>	<b>66,000</b>	<b>\$ 2,656,000</b>

- The needs identified in the Master Plan include all needs for the given schools sites
- CFD funds would only be used for work authorized by the CFD







# CFD No. 92-1 Las Flores

CFD Terms	
Bond Maturity	2023
Tax Term	N/A

Available Funds	
2012-2013 Transfer	\$664,934
2013-2014 Beginning Balance	\$5,796,268

Identified Site Needs (Master Plan)*	
Code Updates	\$712,393
Renovation	\$5,067,384
<b>Total Identified</b>	<b>\$5,779,777</b>

\*Does not include site work, minimum essential facilities, classroom replacement, or deferred maintenance estimates

# CFD No. 92-1 Authorized Uses

- Planning, designing, constructing, acquiring, modifying, expanding, improving, furnishing, equipping or rehabilitating certain real, and other tangible property with an estimated useful life of five years or longer
- Any and all school sites and school facilities necessary to house students in grades kindergarten through 12
- Any types of support facilities and sites, including, but not limited to, central administration, food services, maintenance/operations, transportation, related auxiliary functions, and certain roadway improvements
- Inspecting the facilities, acquiring necessary equipment therefor, and fulfilling contractual commitments
- Equipment and fulfilling contractual commitments
- Lease payments for financings, if for authorized school Facilities, as reasonably determined by the District
- Any reference to “facilities” means the school facilities and the roadway facilities included within the JCFA

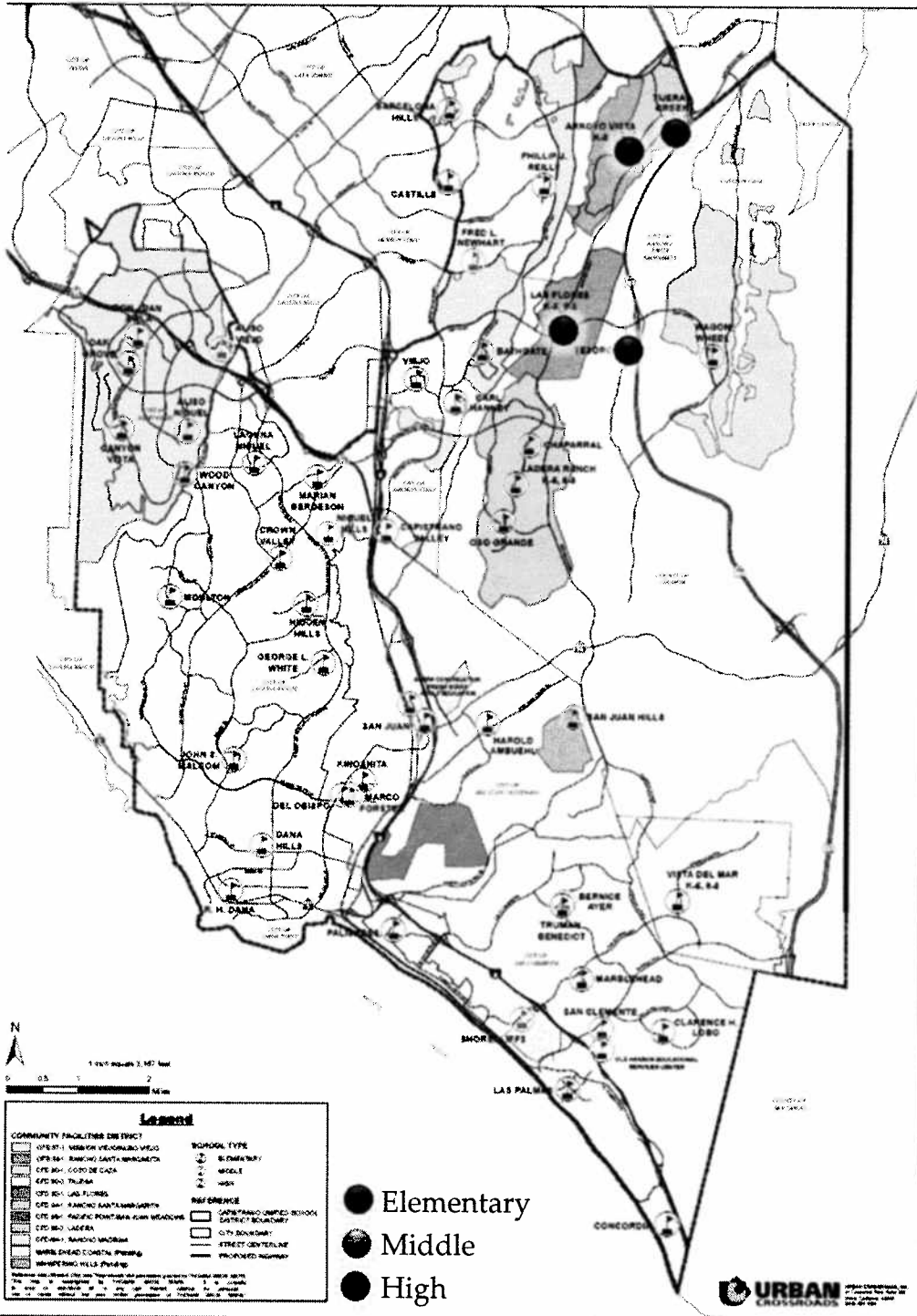


## CFD No. 92-1 LAS FLORES

		DSA Required Improvements	General Sitework	Building Renovations	21 <sup>st</sup> Century Technology	Minimum Essential Core Facilities	New & Remodel for Classroom Replacement	District Deferred Maintenance	TOTAL
TESORO FAMILY	Tesoro HS	679,920	15,450	4,138,307	3,605,000	15,948,750	15,191,250	253,000	\$ 39,831,677
	Las Flores ES / MS	174,950	76,938	1,942,553	2,205,000	4,053,375	7,995,000	2,277,000	\$ 18,724,816
<b>SUBTOTAL</b>		854,870	92,388	6,080,860	5,810,000	20,002,125	23,186,250	2,530,000	\$ 58,556,493

- The needs identified in the Master Plan include all needs for the given schools sites
- CFD funds would only be used for work authorized by the CFD





# CFD No. 94-1 Rancho Santa Margarita II

CFD Terms	
Bond Maturity	N/A*
Tax Term	2014 <sup>1</sup>

\*CFD has no bonds issued.

1. Assessment ends when 88-1 special bond paid off or 2030-2031, whichever comes first.

Available Funds	
2012-2013 Transfer	\$669,690
2013-2014 Beginning Balance	\$1,916,144

Identified Site Needs (Master Plan)**	
Code Updates	\$838,043
Renovation	\$7,053,066
Total Identified	\$7,891,109

\*\*Does not include site work, minimum essential facilities, classroom replacement, or deferred maintenance estimates

# CFD No. 94-1 Authorized Uses

- Planning, designing, constructing, acquiring, modifying, expanding, improving, furnishing, equipping, or rehabilitating certain real and other tangible property with an estimated useful life of five years or longer
- Any and all school sites and school facilities necessary to house students in grades kindergarten through 12
- Any types of support facilities and sites, including, but not limited to, central administration, food services, maintenance/operations, transportation, and related auxiliary functions
- Any bonds and/or certificates of participation proposed to be issued to finance the school facilities, including those of CFD No. 88-1



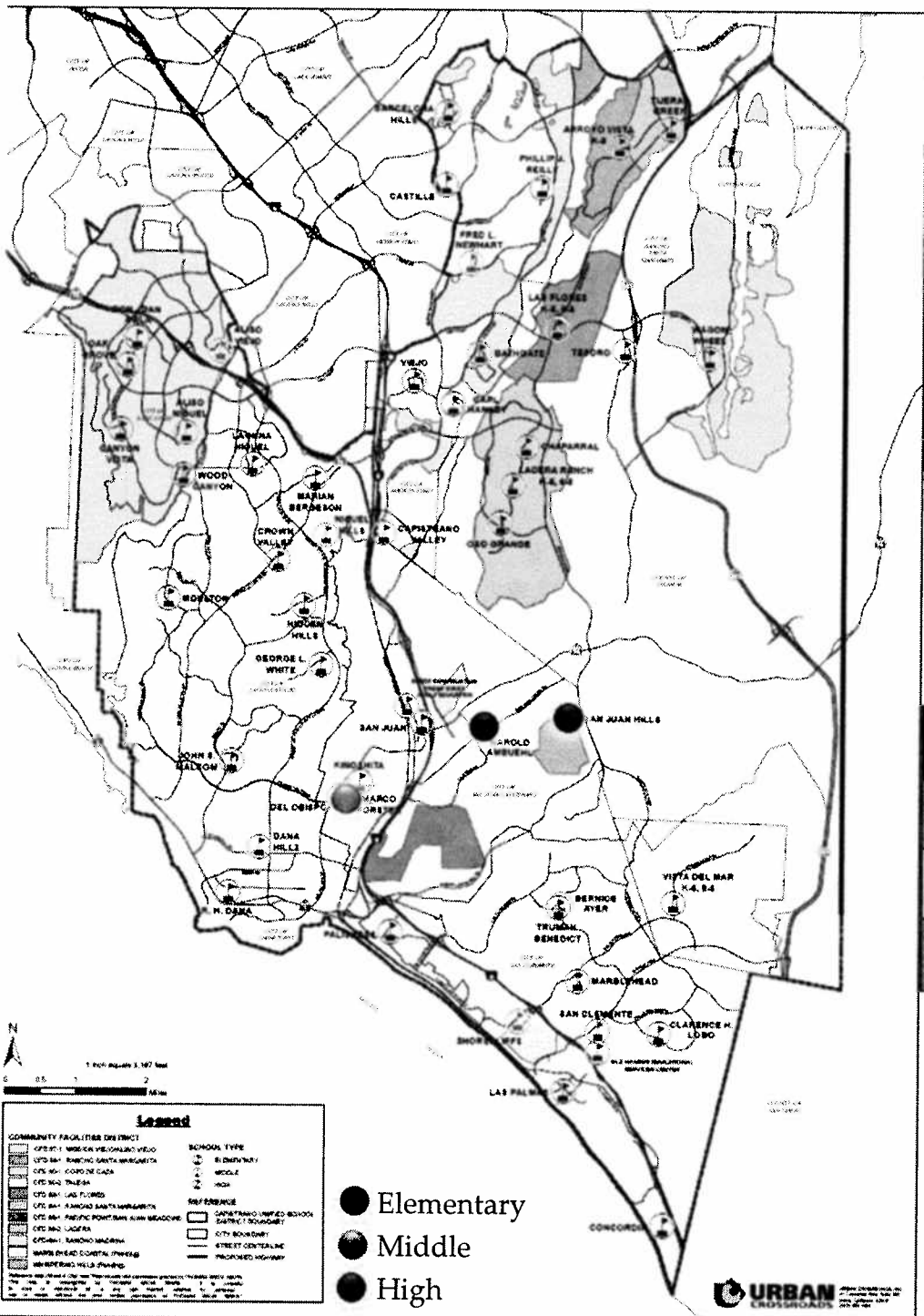
## CFD No. 94-1 RANCHO SANTA MARGARITA

		DSA Required Improvements	General Sitework	Building Renovations	21 <sup>st</sup> Century Technology	Minimum Essential Core Facilities	New & Remodel for Classroom Replacement	District Deferred Maintenance	TOTAL
TESORO FAMILY	Tesoro HS	679,920	15,450	4,138,307	3,605,000	15,948,750	15,191,250	253,000	\$ 39,831,677
	Las Flores ES / MS	174,950	76,938	1,942,553	2,205,000	4,053,375	7,995,000	2,277,000	\$ 18,724,816
	Arroyo Vista K-8	45,360	143,520	1,322,521	1,925,000	2,962,500	-	1,556,500	\$ 7,955,401
	Tijeras Creek ES	55,830	73,321	877,224	1,120,000	1,912,500	9,749,625	566,500	\$ 14,355,000
<b>SUBTOTAL</b>		<b>956,060</b>	<b>309,229</b>	<b>8,280,605</b>	<b>8,855,000</b>	<b>24,877,125</b>	<b>32,935,875</b>	<b>4,653,000</b>	<b>\$ 80,866,894</b>

- The needs identified in the Master Plan include all needs for the given schools sites
- CFD funds would only be used for work authorized by the CFD



# CFD No. 98-1A Pacifica San Juan



## CFD Terms

Bond Maturity	N/A*
Tax Term	2044-2045

\*CFD has no bonds issued.

## Available Funds

2012-2013 Transfer	\$356,355
2013-2014 Beginning Balance	\$1,351,266

## Identified Site Needs (Master Plan)\*\*

Code Updates	\$897,540
Renovation	\$1,862,233
<b>Total Identified</b>	<b>\$2,759,773</b>

\*\*Does not include site work, minimum essential facilities, classroom replacement, or deferred maintenance estimates

# CFD No. 98-1 and 98-1A Authorized Uses

- Construction, purchase, modification, expansion, improvement or rehabilitation of school, both onsite and offsite, and all appurtenances and appurtenant work, all needed School Facilities to serve CFD No. 98-1A and mitigate development thereof, including, but not limited to, K-12 school sites
- Furniture, equipment, and technology all land or interests in land
- Transportation, central support, administration, interim housing and special education facilities, engineering, planning, and designing the school facilities
- Lease payments or debt service for “Bonds” as defined in the Amended Mitigation Agreement (if the corresponding project list contains authorized Facilities), and also expenses related to the issuance and sale of any “debt” as defined in §53317(d) of the Mello-Roos Act
- Any reference to “Facilities” means collectively, the school facilities, the City of San Juan Capistrano (City) facilities and the Capistrano Valley Water District (Water District) facilities included within the JCFA, including the Amended JCFA
- Facilities also include: governmental facilities as well as storm drain, sewer, landscaping, curb and gutter, park, water, roadway, highway and bridge, traffic signals and safety lighting, flood control, libraries, police, fire and recreation facilities, and open space acquisition and improvements



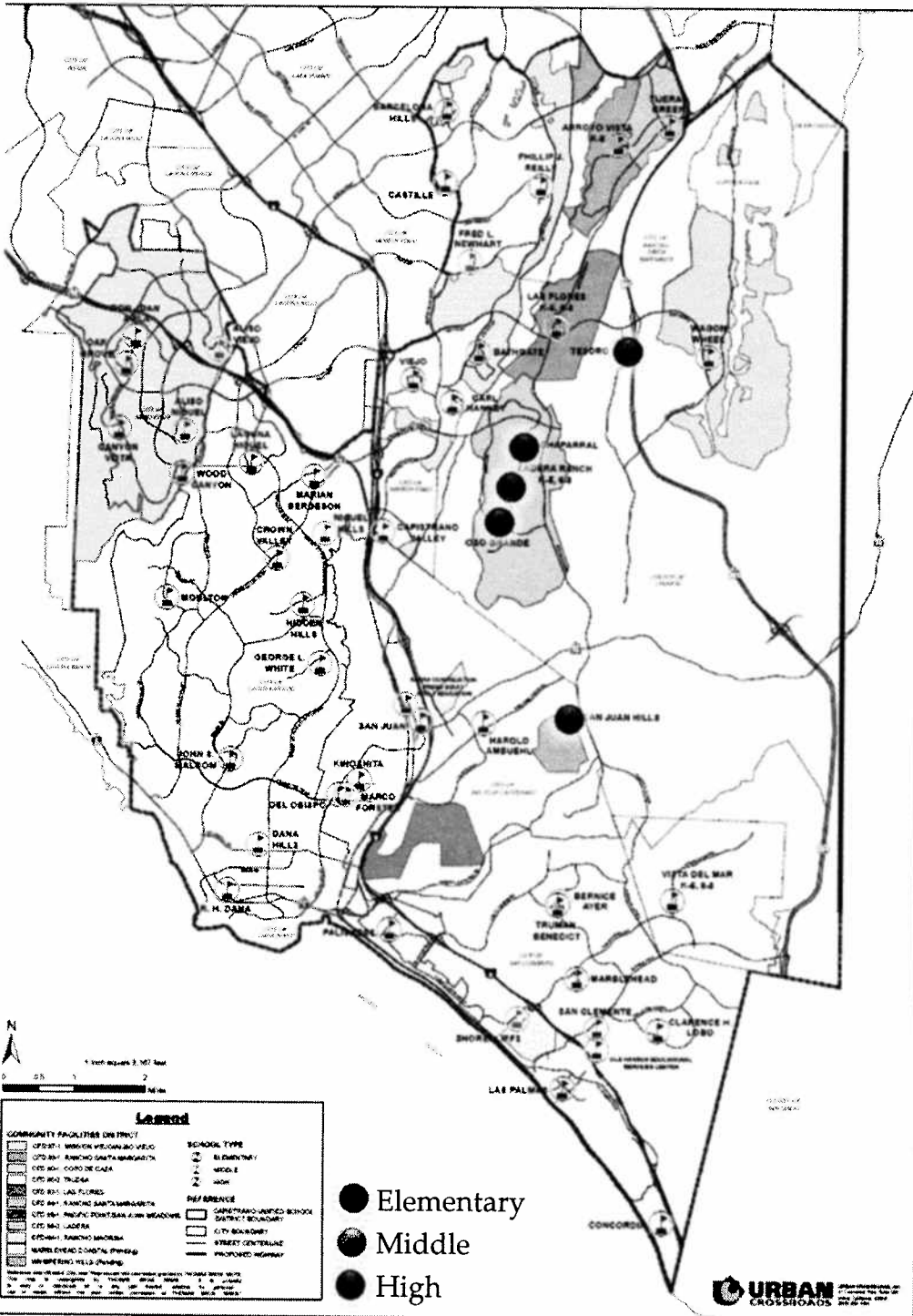


## CFD No. 98-1 A PACIFICA SAN JUAN

		DSA Required Improvements	General Sitework	Building Renovations	21 <sup>st</sup> Century Technology	Minimum Essential Core Facilities	New & Remodel for Classroom Replacement	District Deferred Maintenance	TOTAL
SJH FAMILY	San Juan Hills HS	-	-	-	2,590,000	-	-	66,000	\$ 2,656,000
	Marco Forster MS	370,578	8,040	1,217,581	2,625,000	8,709,000	19,200,000	1,028,500	\$ 33,158,699
	Ambuehl ES	706,470	129,198	1,017,097	945,000	3,207,750	6,549,000	1,452,000	\$ 14,006,515
<b>SUBTOTAL</b>		<b>1,077,048</b>	<b>137,238</b>	<b>2,234,678</b>	<b>6,160,000</b>	<b>11,916,750</b>	<b>25,749,000</b>	<b>2,546,500</b>	<b>\$ 49,821,214</b>

- The needs identified in the Master Plan include all needs for the given schools sites
- CFD funds would only be used for work authorized by the CFD





# CFD No. 98-2 Ladera

## CFD Terms

Bond Maturity	2033
Tax Term	2040

## Available Funds

2012-2013 Transfer	\$2,018,771
2013-2014 Beginning Balance *	\$683,029

\*Does not include encumbrances for SJHHS projects

## Identified Site Needs (Master Plan)\*\*

Code Updates	\$568,400
Renovation	\$5,098,480
Total Identified	\$5,666,880

\*\*Does not include site work, minimum essential facilities, classroom replacement, or deferred maintenance estimates

# CFD No. 98-2 Authorized Uses

- Constructing, purchasing, modifying, expanding, improving, or rehabilitating school facilities, both onsite and offsite, and all appurtenances and appurtenant work in connection with the foregoing
- Classrooms, multi-purpose, administration, and auxiliary space at a school
- Interim housing
- Furniture, equipment, and technology, which have a useful life of five years or longer
- All land or interest in land required for the construction of such facilities or to mitigate the environmental impacts associated with the development of the school facilities
- Following the completion of the foregoing school improvements, central support and administrative facilities, transportation and special education facilities, including any incidental school administration, and transportation center improvements
- Engineering, planning, and designing of above-described facilities
- The official ballot dated February 8, 1999 (Official Ballot) provides for the execution and delivery of certificates of participation
- Any reference to "Facilities" means the Santa Margarita Water District (Water District) facilities included within the JCFA
- Facilities also include: wastewater facilities (sewage lift stations, force mains, trunk sewers, wastewater treatment plant capacity) and water facilities (reservoirs, waste pumping stations, and water distribution mains)

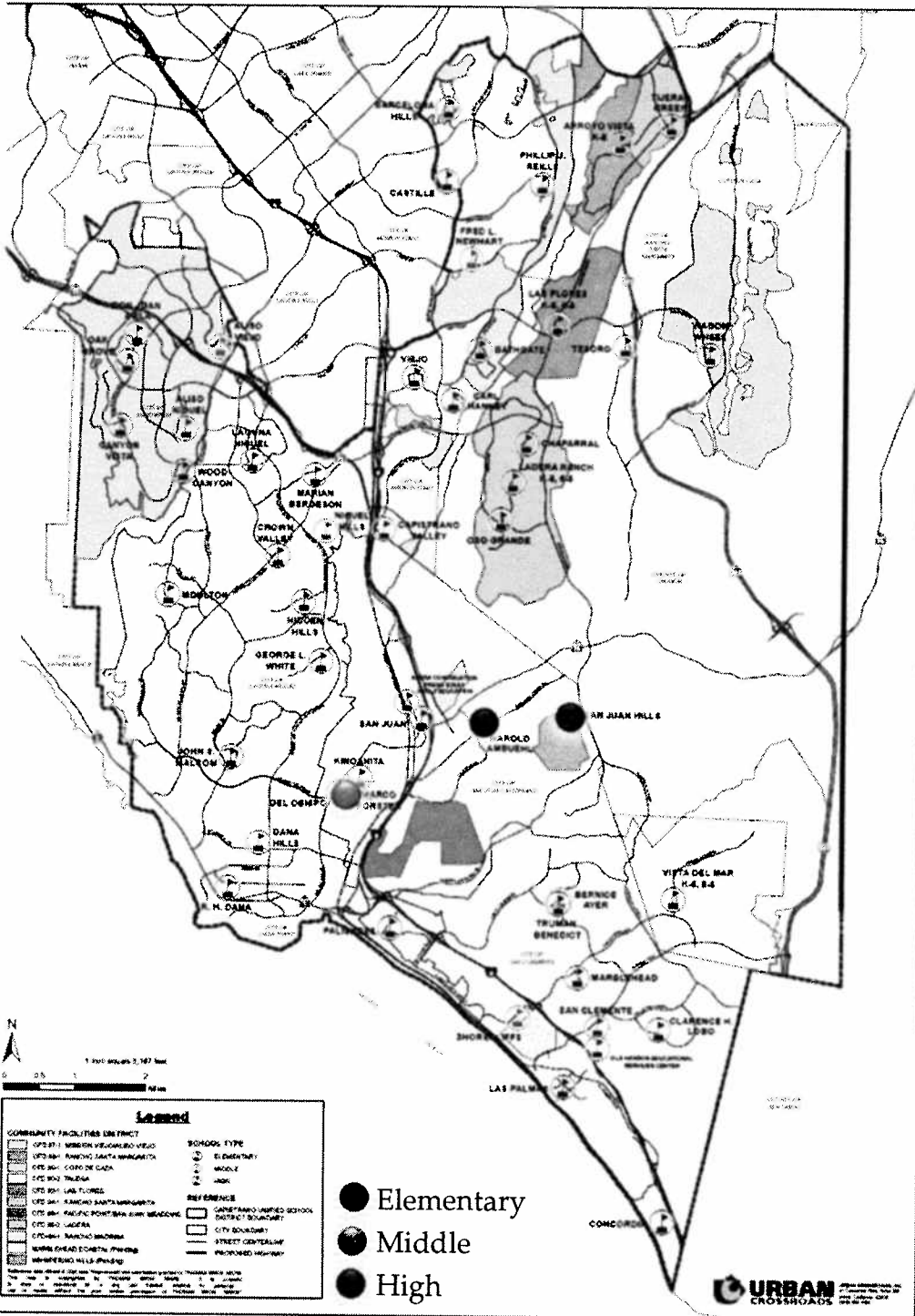


## CFD No. 98-2 LADERA

		DSA Required Improvements	General Sitework	Building Renovations	21 <sup>st</sup> Century Technology	Minimum Essential Core Facilities	New & Remodel for Classroom Replacement	District Deferred Maintenance	TOTAL
TESORO / SJH FAMILY	San Juan Hills HS	-	-	-	2,590,000	-	-	66,000	\$ 2,656,000
	Tesoro HS	679,920	15,450	4,138,307	3,605,000	15,948,750	15,191,250	253,000	\$ 39,831,677
	Ladera Ranch ES / MS	16,200	93,450	1,104,928	2,695,000	5,943,750	8,816,250	2,046,000	\$ 20,715,578
	Chaparral ES	5,400	65,761	597,383	1,330,000	-	11,914,500	1,056,000	\$ 14,969,044
	Oso Grande ES	2,160	82,268	277,556	1,190,000	-	4,021,875	19,250	\$ 5,593,109
	<b>SUBTOTAL</b>	<b>703,680</b>	<b>256,929</b>	<b>6,118,174</b>	<b>11,410,000</b>	<b>21,892,500</b>	<b>39,943,875</b>	<b>3,440,250</b>	<b>\$ 83,765,408</b>

- The needs identified in the Master Plan include all needs for the given schools sites
- CFD funds would only be used for work authorized by the CFD





# CFD No. 2004-1 Rancho Madrina

## CFD Terms

Bond Maturity	2034
Tax Term	2043-2044

## Available Funds\*

2012-2013 Transfer	\$171,315
2013-2014 Beginning Balance	\$629,855

\*Funds from 98-1 support same school sites

## Identified Site Needs (Master Plan)\*\*

Code Updates	\$897,540
Renovation	\$1,862,233
<b>Total Identified</b>	<b>\$2,759,773</b>

\*\*Does not include site work, minimum essential facilities, classroom replacement, or deferred maintenance estimates

# CFD No. 2004-1 Authorized Uses

- Construction, purchase, modification, expansion, improvement, or rehabilitation of school facilities and ancillary support facilities of the District
- Classrooms, multi-purpose, administration, and auxiliary space at a school and interim housing
- Furniture, equipment, and technology
- All land or interests in land
- Central support and administrative facilities, transportation (including without limitation buses and vans) and special education facilities, including any incidental school administration and transportation center improvements
- Engineering, planning, and designing the school facilities
- Lease payments for financings, if for authorized school facilities, proportional to project students as reasonably determined by the District
- Any reference to "Facilities" means the School Facilities and the City of San Juan Capistrano (City) facilities included within the JCFA

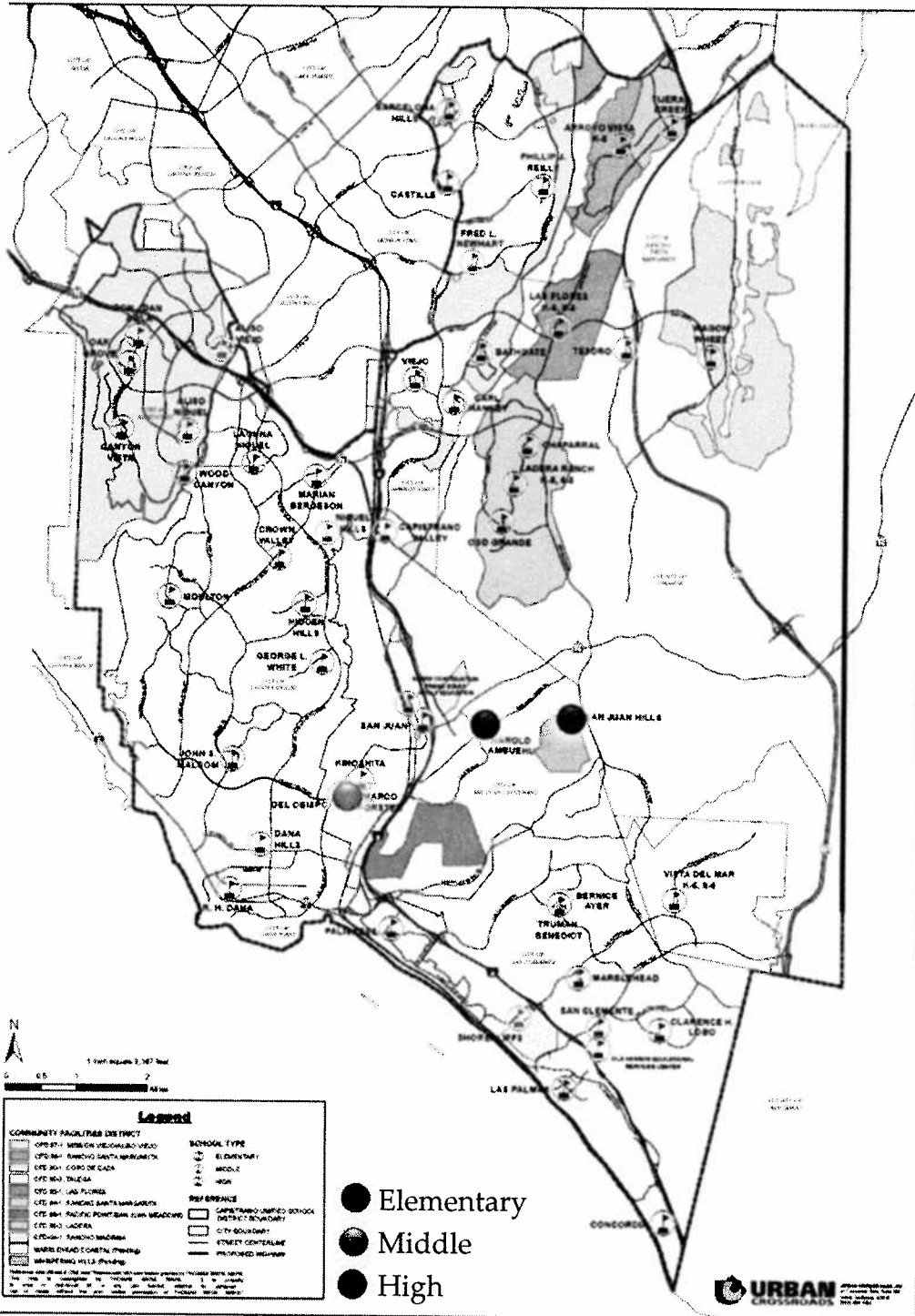


**CFD No. 2004-1 RANCHO MADRINA**

		DSA Required Improvements	General Sitework	Building Renovations	21 <sup>st</sup> Century Technology	Minimum Essential Core Facilities	New & Remodel for Classroom Replacement	District Deferred Maintenance	TOTAL
SIH FAMILY	San Juan Hills HS	-	-	-	2,590,000	-	-	66,000	\$ 2,656,000
	Marco Forster MS	370,578	8,040	1,217,581	2,625,000	8,709,000	19,200,000	1,028,500	\$ 33,158,699
	Ambuehl ES	706,470	129,198	1,017,097	945,000	3,207,750	6,549,000	1,452,000	\$ 14,006,515
<b>SUBTOTAL</b>		1,077,048	137,238	2,234,678	6,160,000	11,916,750	25,749,000	2,546,500	\$ 49,821,214

- The needs identified in the Master Plan include all needs for the given schools sites
- CFD funds would only be used for work authorized by the CFD





# CFD No. 2005-1 Whispering Hills

CFD Terms	
Bond Maturity	2044
Tax Term	2043-2044

Available Funds*	
2012-2013 Transfer	TBD
2013-2014 Beginning Balance	TBD

Identified Site Needs (Master Plan)**	
Code Updates	
Renovation	
Total Identified	

\*\*Does not include site work, minimum essential facilities, classroom replacement, or deferred maintenance estimates



# CFD NO. 2005-1 School Facilities

- K-12 school sites and facilities (School Facilities) with a useful life of at least five (5) years, including classrooms, ancillary facilities, and on-site office space at such School Facilities; additionally, furniture, equipment, and technology with a useful life of at least five (5) years at such School Facilities, including modernization, rehabilitation, technology upgrades, acquisition of capacity in existing school facilities funded by other community facilities districts, consistent with applicable law, and as further described in the Resolution of Intention to Establish CFD No. 2005-1
- Central support and administrative facilities, including lease rental payments therefor and reimbursement by Special Taxes of CFD No. 2005-1 of advance special tax funding from other community facilities districts as to proportionate allocations thereof, as well as interim housing and transportation facilities with a useful life of at least five (5) years; additionally, furniture, equipment, and technology with a useful life of at least five (5) years, all as further described in the Resolution of Intention to Establish CFD No. 2005-1



## CFD No. 2005-1 WHISPERING HILLS

		DSA Required Improvements	General Sitework	Building Renovations	21 <sup>st</sup> Century Technology	Minimum Essential Core Facilities	New & Remodel for Classroom Replacement	District Deferred Maintenance	TOTAL
SJH FAMILY	San Juan Hills HS	-	-	-	2,590,000	-	-	66,000	\$ 2,656,000
	Marco Forster MS	370,578	8,040	1,217,581	2,625,000	8,709,000	19,200,000	1,028,500	\$ 33,158,699
	Ambuehl ES	706,470	129,198	1,017,097	945,000	3,207,750	6,549,000	1,452,000	\$ 14,006,515
<b>SUBTOTAL</b>		1,077,048	137,238	2,234,678	6,160,000	11,916,750	25,749,000	2,546,500	\$ 49,821,214

- The needs identified in the Master Plan include all needs for the given schools sites
- CFD funds would only be used for work authorized by the CFD



# Questions?

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